



#### **VISIT ALEXANDRIA** | 2017 ANNUAL REPORT

Fellow Alexandrians, Members and Friends:

Fiscal Year 2017 (July 1, 2016-June 30, 2017) was a record growth year for Alexandria's visitor economy, and that success is vital for all. The economic impact, vibrancy and cultural diversity that visitors bring to our city make Alexandria an outstanding place not only to visit but to live, work and start a business.

Visit Alexandria is honored to promote Alexandria nationally and globally, and to extend a warm welcome to our guests from around the world. Alexandria's spirit of independence is a hallmark that truly makes us unique. But it also demands a unified message and messenger. Growth doesn't happen on its own. It requires daily, data-driven decision making and strategic marketing across all platforms. Thank you for the investment, confidence and partnerships that are paying dividends, including:

- Record visitor spending of \$790 million
- Record tax receipts of \$26.6 million, saving the average household \$391/year
- 73% hotel occupancy (our third straight year above 70%)
- Record media coverage of 1,000+ stories

While we are proud of these accomplishments, we would be naïve to take them for granted. The pace of change in our region and competitive investment in our industry remind us that others would be pleased to capture some of Alexandria's market share. There are big changes in store for 2018, and we must stand ready to seize this moment. Here are some of the opportunities at the center of our work for FY18:

- Welcoming the National Science Foundation (estimated 45,000 annual room nights)
- Creating immersive visitor planning experiences through virtual reality, 360° video and visually driven itineraries
- Promoting connectivity to D.C., The Wharf and National Harbor including high speed water taxis
  positioning Alexandria as a hub—a historic gem at the center of a burgeoning regional waterfront
- Introducing Fitzgerald Square, the focal point of our expanded public waterfront, tying together King Street with dramatic views of the Potomac
- Leveraging new marketing partnerships with MGM and Amtrak
- Capturing Alexandria's share of the region's projected \$1.7 billion in increased visitor spending resulting from the 2017 IPW international trade show
- Offering one-stop marketing for Alexandria businesses to quickly and easily reach visitors

In short, Visit Alexandria works for all Alexandrians. With your support, we will continue to generate a vibrant visitor economy, outstanding quality of life and a growing tax base. It is an honor to serve you.



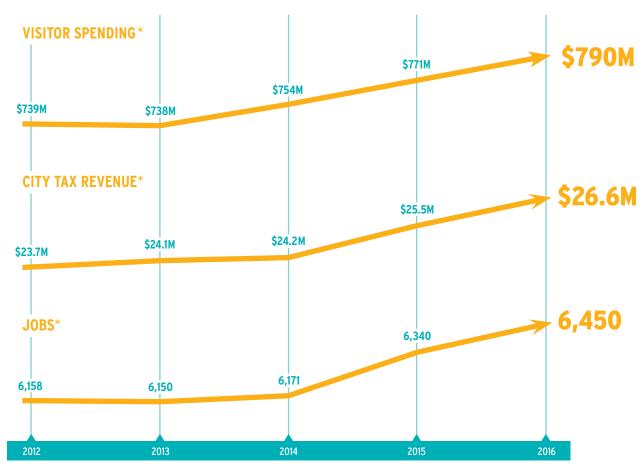
Mary Anne Russell Chair



Patricia Washington President & CEO



Alexandria's visitor economy is thriving. Thanks to our third consecutive year of 70%+ hotel occupancy, visitor spending hit a new record of \$790 million. That activity supported 6,450 local jobs and generated \$26.6 million in tax revenue.



<sup>\*</sup>Source: 2016 Economic Impact of Domestic Travel on Virginia and Localities, Virginia Tourism Corporation. Data is based on macroeconomic modeling and provides an estimate of receipts, not an accounting of actual taxes and receipts.



Alexandrians benefit from outstanding public services—good schools, safe streets, rich cultural and recreational resources, care for the vulnerable, a sustainable environment, broad transportation options and a vibrant economy. That level of public service would be unaffordable without visitor spending.

# Visitor spending supports these critical components of Alexandria's local culture:



# HISTORIC SITES & MUSEUMS

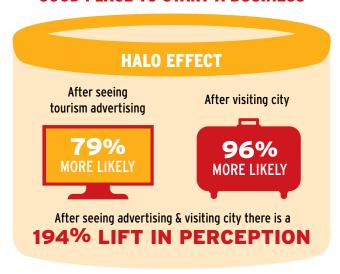
Preserving our city's history is essential to Alexandria's identity and character



80%
INDEPENDENTLY
OWNED BOUTIQUES
& RESTAURANTS

in Old Town and Del Ray

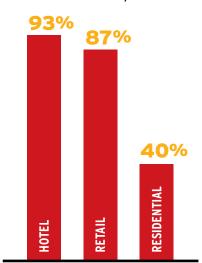
# LIKELIHOOD TO VIEW A CITY AS A "GOOD PLACE TO START A BUSINESS"



Source: Longwoods International, TTRA Marketing Outlook Forum, 2015

#### VISITORS CONTRIBUTE TO OUR TAX BASE

but consume few city services.



The share of property taxes that is retained by the City to fund other services

Source: Alexandria Economic Development Partnership

# VISITORS GENERATED \$26.6 MILLION

IN CITY TAX REVENUE, WHICH EQUALS



Saving the average household \$391



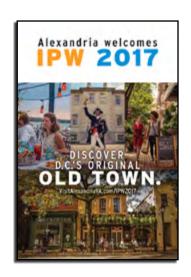
Public School students



### **2017 HIGHLIGHTS**



New advertising creative launched



**IPW International Showcase reached** 1,500+ tour operators & media



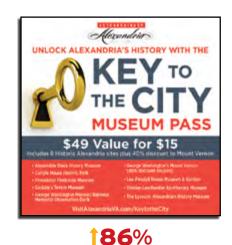
User generated content expanded



**Mercy Street Season Two sponsored** 



**LGBT** initiative launched



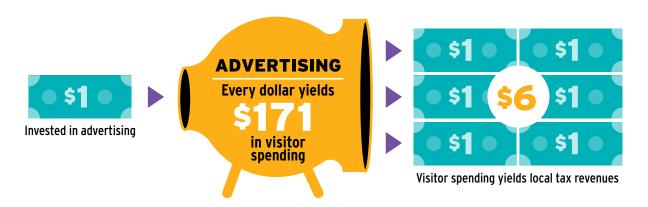
Key to the City Pass revenues

# MEASURING OUTCOMES

Visit Alexandria takes our fiscal responsibility to taxpayers, members and residents seriously. We rigorously track outcome-related data to ensure that our marketing dollars are spent wisely and that we are always revising strategies based on their measurable return-on-investment.



#### **RETURN ON INVESTMENT**





Source: Advertising Effectiveness and ROI Study, Destination Analysts, San Francisco, 2014

1,023 MEDIA STORIES | 111%

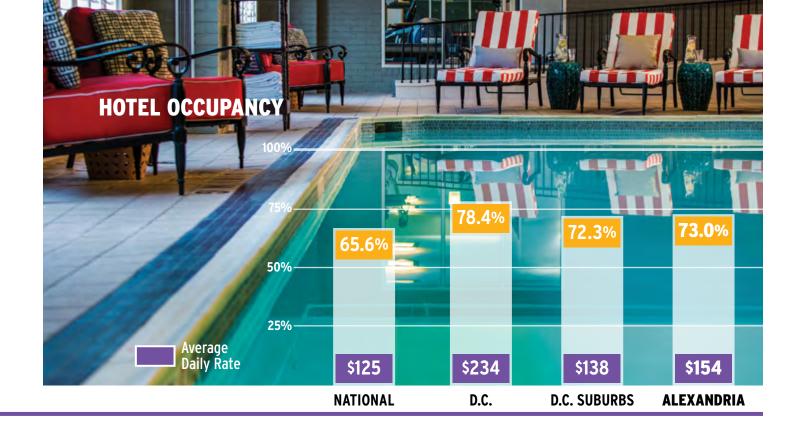
1.94 MILLION WEB VISITS | 14%

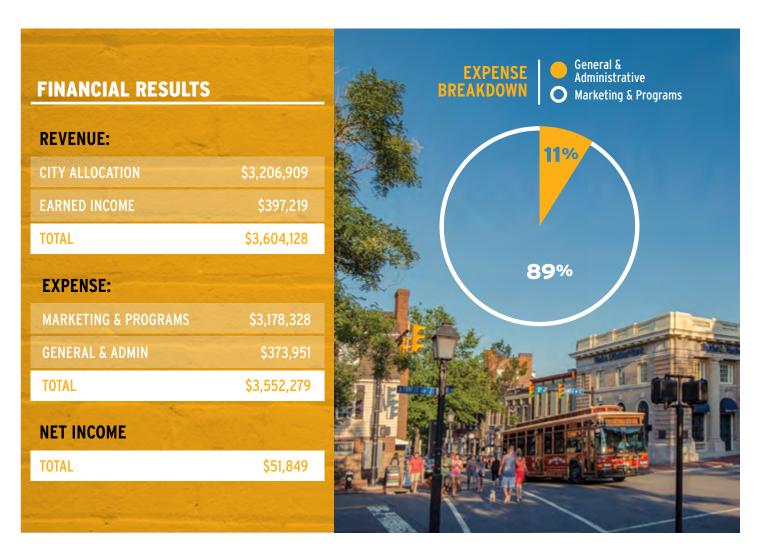
110,000 SOCIAL MEDIA FOLLOWERS | 129%

\$40+ MILLION MEETING LEADS

91% MEMBER RENEWAL RATE | 13%

76,000 VISITOR CENTER GUESTS | 124%







66 Alexandria is no suburb; It's a vibrant destination in its own right. 99

VOGUE

66 Virginia may be for lovers, but this inimitable small town's charm is most certainly tailored for BFFs, too. 99

### COSMOPOLITAN

66 Located minutes by car or subway from Washington, D.C., visitors feel like time travelers to Christmas Past in Alexandria's quaint Old Town. 99

**USATODAY**.

66 If you want to visit DC, but prefer to stay away from The White House ... Alexandria is a great city to get your history fix and enjoy restaurants, lovely views, and waterfront activities. 99

#### **SMARTERTRAVEL**

66 Alexandria adds something extra, turning the city into a creative food hub. Locals and visitors flock to the city for its low-key beauty, but also for one-of-a-kind eats.

#### **HONEST** COOKING

66 Del Ray: This colorful neighborhood is noted for being family friendly, holds a farmers market on Saturdays and gets nicknamed "Well Ray" due to containing many wellness-related businesses. Its restaurant scene is just as eclectic. 99

**GRBITZ** 



#### **ACCOLADES**

Must-Visit U.S. Hotspots for 2017

Alexandria #5 -Smarter Travel, 2017

**America's Top Holiday Towns** -USA Today, 2016

North America's Coolest Downtowns

Old Town Alexandria #5 -Expedia Viewfinder, 2017

Top 20 Most Romantic U.S. Cities

Alexandria #3 -Amazon.com, 2017

25 Best Cities for Entrepreneurs

Alexandria #1 -Entrepreneur

2017's Most Diverse Cities in America

Alexandria #21 -WalletHub

Top 100 Best Places to Live

Alexandria #32 -Livability, 2017

50 Best Bike Cities of 2016

-Bicycling Magazine

#### ADDITIONAL MEDIA COVERAGE





CountryLiving

















































360° Video & Photography and Virtual Reality Experiences

**Visually Driven Itineraries** 









Welcoming National Science Foundation September 2017

New Marketing Partnerships MGM & Amtrak



well-financed competition including The Wharf, MGM/National Harbor, and D.C. Here's some of what we're planning:

Targeting Group Segments

Leveraging D.C. Partnerships and Proximity



**Increased Video Content** 

**Engaging Alexandrians in Welcoming Guests** 

# **VISIT ALEXANDRIA MEMBERS WORKING TOGETHER**

#### Thanks to our Charter Members:

Alexandria Hotel Association Burke and Herbert Bank George Washington's Mount Vernon Potomac Riverboat Company

#### **Bold:** New members

216 - A City Bed & Breakfast 219 Restaurant

#### 3 Sisters

529 Kids Consign

A Galerie - Antiques and Fine Art

A Main Event - Caterers Creating Delicious

Acme Mid-Century + Modern African American Hall of Fame Alexandria Archaeology Alexandria Arts Forum

Alexandria Black History Museum Alexandria Chamber of Commerce

Alexandria Colonial Tours Alexandria Cupcake

Alexandria Department of Recreation,

Parks and Cultural Activities

Alexandria Economic Development Partnership

Alexandria Film Festival Alexandria Framing Alexandria Library Alexandria Singers

Alexandria Small Business Development Center

Alexandria Symphony Orchestra

Alexandria Tours

Alexandria Transit Company

Alexandria Visitor Center at Ramsay House The Alexandrian, Autograph Collection Alexandria's Footsteps to the Past

Alexandria's Footsteps to the Past Ghost Tours Antique Guild

#### AR Workshop Alexandria

Arlandria Chirilagua Business Association

Art League, Inc. Art on the Avenue Ashlar Restaurant & Bar

Asian Bistro Athenaeum Bastille Bellacara Big Bus Tours

Bike and Roll Alexandria Bilbo Baggins Restaurant

Birchmere

#### Bistro Eighteen90

Blackwall Hitch **Bloomers Bluprint Chocolatiers** Bombay Curry Company Bon Vivant Cafe + Farm Market

Brabo

**Brabo Tasting Room** 

Bread and Chocolate

Bugsy's Pizza Restaurant & Sports Bar

#### BurgerFi

Buzz Bakeshop Cafe Pizzaiolo Cameron Run Regional Park Campagna Center Caphe Banh Mi

Caprese Restaurant, A Mediterranean Grill

Captain Gregory's

Captain Rocky Versace Plaza and Vietnam

Veterans' Memorial

Carluccio's Carlyle Club Carlyle House

#### Carr Workplaces

Casa Rosada Artisan Gelato

#### Cedar Knoll

Chadwicks Chariots for Hire Chart House Restaurant Cheesetique

Chinquapin Park Recreation Center

Christ Church Christmas Attic City Kitchen

Clyde's at Mark Center Columbia Firehouse

Comfort Inn & Suites Alexandria Comfort Inn Alexandria Landmark

Contrabands and Freedmen Cemetery Memorial

Courtyard by Marriott

Alexandria Pentagon South Courtyard by Marriott

Alexandria Old Town/Southwest

The Creamery

Crowne Plaza Old Town Alexandria

CSI Washington, DC Cualtzin Salon **Current Boutique** 

Dandy Restaurant Cruise Ships

Daniel O'Connell's Irish Restaurant & Pub

Dash's of Old Town

DC Livery

DC Metro Food Tours DC Military Tours Deian Studio Jewelry Del Ray Artisans

Del Ray Business Association

Del Rav Cafe

Delia's Mediterranean Grill & Brick Oven Pizza

Destination DC

#### Discover Alexandria

Dishes of India The Dog Park Dolci Gelati Don Taco

Dos Amigos

Eamonn's - A Dublin Chipper EastCoast Entertainment

Eisenhower Consignment Eisenhower Partnership

#### Embark DC

**Embassy Suites Alexandria** 

#### **Encore Consignment Boutique**

**Entertainment Cruises** Escape Quest, Inc. Escape Room Live **Evening Star Cafe Events Industry Council** 

#### EYA

Faccia Luna

#### **Fetching Photos**

fibre space Finn & Porter

Fireflies Bar & Restaurant

First Night Alexandria

Fish Market

Fleet Transportation Fontaine Caffe & Creperie

Fort Ward Museum & Historic Site

Foster's Grille Fountains Day Spa

#### Fraternal Order of Eagles

Freedom House Friendship Firehouse Gadsby's Tavern Museum Gadsby's Tavern Restaurant

George Washington Birthday Celebration Committee George Washington Masonic National Memorial

George Washington's Distillery & Gristmill

Geranio Restaurant

#### **Global Bridal Gallery**

#### Go Ape Zip Line & Treetop Adventures

Gold Works Gossypia

Greenstreet Gardens

**Gunston Hall** 

Hampton Inn & Suites

Alexandria Old Town Area South

Hampton Inn Old Town King Street Metro Station

Hank's Oyster Bar

#### Hank's Pasta Bar Hard Times Cafe

#### Haute Dogs & Fries Hawwi Ethiopian Restaurant

#### Hen Quarter

Hilton Alexandria at Mark Center Hilton Alexandria Old Town

Hilton Garden Inn

Historic Garden Week's Alexandria Tour

#### The Hive

Holiday Inn Alexandria at Carlyle

Holiday Inn Express & Suites Alexandria Fort Belvoir Holiday Inn Hotel & Suites Alexandria - Old Town Hollin Hall & the Meeting House at Mount Vernon

Unitarian Church

Holy Cow

Hooray for Books!

Hotel Indigo Old Town Alexandria



The Hour Shop Hummingbird

II Porto

Imagine Artwear

The Italian Place

Ivy Hill Cemetery Historical Preservation Society

Jack's Place

Jackson 20

John Strongbow's Tavern

Julian Tours

**Junction Bakery** 

Kilwins

Kimpton Lorien Hotel & Spa

Kina Street Blues King Street Tavern

King's Jewelry

La Bergerie

La Cuisine

La Tasca

Landini Brothers

Landmark Mall Laporta's Restaurant

Lee-Fendall House Museum & Garden

Lena's Wood-Fired Pizza & Tap

Little Theatre of Alexandria

Live Oak Restaurant

**Local Motion Studio** 

Lorien Hotel & Spa Lost Dog Cafe

Lucky Knot

Lyceum, Alexandria's History Museum

Mackie's Bar and Grill

Magnolia's on King

Mai Thai Restaurant

The Maiestic

**Manumission Tour Company** 

Marcela's Yoga Boutique

Martz Gray Line of Washington DC

Mary M Gates Learning Center at

United Way Worldwide

Mason Social

McEnearney Associates Inc.

Meetings & Events of Distinction

Meggrolls

Metropolitan School of the Arts

MetroStage

Mint Condition

Misha's Coffee

Momo Sushi & Cafe

Morris Visitor Publications

Morrison House, Autograph Collection

Mount Vernon Inn

Murphy's Irish Pub

Myron Mixon's Pitmaster Barbeque

Nando's Peri-Peri

National Cancer Registrars Association

National Harbor

National Inventors Hall of Fame

Newseum

**Nicecream** 

Nick's Nightclub Nightly Spirits

Northside 10

Office of Historic Alexandria

Old Colony Inn Alexandria

Old Presbyterian Meeting House Old Town Boutique District

Old Town Business & Professional Association

Old Town Farmers Market

The Old Town Shop of Alexandria

Old Town Trolley Tours

Olde Towne Gemstones

Olio Tasting Room

Pacers Running Store Alexandria

Patricia Palermino Studio

Pendleton Woolen Mills

Penny Post

Periwinkle Boutique

**Pilates ProWorks** 

Pita House Family Restaurant

Pizzeria Paradiso

Planet Wine

Popped! Republic

Pop's Old Fashioned Ice Cream Co.

Pork Barrel BBQ

Port City Brewing Company

Portner Brewhouse

Post Carlyle Square Apartment Homes

Potomac Belle Charters

**Potomac Conference Center** 

Potomack Company

Precision Meetings & Events, Inc.

Pure Prana Yoga Studio

PX Lounge

Rachel M. Schlesinger Concert Hall and

Arts Center

Ramparts Tavern Red Barn Mercantile

RedRocks Neapolitan Bistro

Residence Inn by Marriott Alexandria at Carlyle

Residence Inn by Marriott Alexandria

Old Town/Duke Street

Restaurant Eve

Reston Limousine

River Farm- American Horticultural Society

Rock It Grill

Rocklands Barbeque and Grilling Company

Rouge Fine Catering

Royal Restaurant RT's Restaurant

Rustico Restaurant

Sacred Circle

Salon deZEN

Scratch Weddings

Serenity Day Spa

ShadowLand Family Entertainment Center

Sheraton Suites Alexandria

Shoe Hive

Shooter McGee's

Signature Theatre

Silver Parrot

Silverman Galleries Antiques & Antique Jewelry

Society Fair

Sonoma Cellar

Southside 815

**Specs New York** Spice & Tea Exchange of Old Town, Alexandria

Sport & Health

SpringHill Suites Alexandria Old Town/Southwest

St. George Gallery

St. Paul's Episcopal Church

Stabler-Leadbeater Apothecary Museum

Stomping Ground

Studio Antiques and Fine Art. Inc.

Sugar House Day Spa and Salon

Sugar Shack Donuts

Sunday in Saigon sushi bar

Sweet Fire Donna's

**Swings Coffee** 

T.J. Stone's Grill House & Tap Room

Taverna Cretekou

Ted's Montana Grill

Tempo Restaurant

Ten Thousand Villages Theismann's Restaurant & Bar

Today's Cargo

Topgolf Alexandria

Torpedo Factory Art Center

Trademark Drink and Eat

Triple Craft

Truly-Life Eco Gifts

**TSALT** 

tu-anh

The Twia

Union Street Public House United Motorcoach Association

**USA Guided Tours DC** 

Vermilion

Vintage Mirage

Virtue Feed & Grain

Visit Alexandria

Vola's Dockside Grill and Hi-Tide Lounge Volunteer Alexandria

The Warehouse Washington Metro Area Transportation Authority

Washington Sailing Marina

West End Business Association

Westin Alexandria The Wharf

Wheel Nuts Bike Shop

Whiskey & Oyster

Whole Foods Market Old Town

**WideWings Aviation** 

Windows Catering Company Wine & Design Alexandria

Woodlawn & Pope-Leighev House **Workhouse Arts Center** 

Your Life Energy Holistic Center

**Zelsman Powers Group** 



#### Chair

Mary Anne Russell

GM, Embassy Suites/HGI Alexandria

#### **Vice Chair**

Karen Kotowski

CEO, Events Industry Council

#### Treasurer

Lori Swain

Executive Director, National Cancer Registrars Association

#### **Executive Committee**

Ian Harvey

GM, Holiday Inn Alexandria - Carlyle

#### **Executive Committee**

**Emily Baker** 

Deputy City Manager, City of Alexandria

#### Secretary (non-voting)

Patricia Washington

President & CEO, Visit Alexandria

#### Rebecca Aloisi

VP for Marketing, George Washington's Mount Vernon

#### **Bill Butcher**

Founder/Owner, Port City Brewing Co.

#### Richard Casale

GM, Westin Alexandria

#### Annee Gillett

Eat Good Food Group

#### Charlotte Hall

Vice President, Potomac Riverboat Co.

#### Susan Hellman

Director, Carlyle House

#### Larry Ponzi

Owner, St. Elmo's Coffee Pub/Café Pizzaiolo

#### Jeff Swedarsky

President, FTC4Lobe

#### Elizabeth Todd

Founder/Owner, The Shoe Hive/The Hive

#### Justin Wilson

Vice Mayor, City of Alexandria











## **VISIT ALEXANDRIA IS LISTENING**

We are here to serve you. If there are other questions you want to ask, or suggestions to help us improve the marketing of our City, we'd love to meet with you at your location.

#### **STAFF**

Patricia Washington President & CEO

Lafayette Barnes

Graphic Designer

**Jennifer De Luca** Sales Manager

Misha Enriquez

Social Media & Visual Production Manager

Melanie Fallon

Director of Member & Visitor Services

Vito Fiore

Director of Marketing & Research

Megan Hosford

Sales Manager Tom Kaiden

Chief Operating Officer

**Lorraine Lloyd** 

Senior Vice President, Sales

Trisha Meisner

CRM & Membership Coordinator

**Claire Mouledoux** 

Vice President of Communications

**Robin Roane** 

Senior Sales Manager

Leah Spellman

Communications Manager

Sara Stanton

Communications Assistant & Writer

Alfonso Wright

Digital Marketing Manager

# VISITOR CENTER STAFF & VOLUNTEERS

**Charles Aldrich** 

Jacquelyn Austin

Sarah Buchanan Kameron Clarke

Lauren Dessaure

Nancy Elder

Gabriela Faundez Rojas

**Kristopher Grubbs** 

Carl Jeffrey Herre

Marilyn Howe

**Katharine Jacobs** 

**Nathaniel Jones** 

Madelyn Lichter

Andrew Maginn

**Charles McCaffrey** 

Ann McCracken

J Howard Middleton III

Elizabeth Montgomery

**Steven Posner** 

**Renee Roberts** 

**Bitsy Unkle** 

Yuri Villacorta

Raymond Williams



We dedicate this Annual Report to the memory of our good friend and colleague, Jacob Millington. Alexandria

LET'S GET TOGETHER.

