

2024 ANNUAL REPORT



CHATTANOOGA "THE FRIENDLIEST CITY" CONDÉ NAST TRAVELER

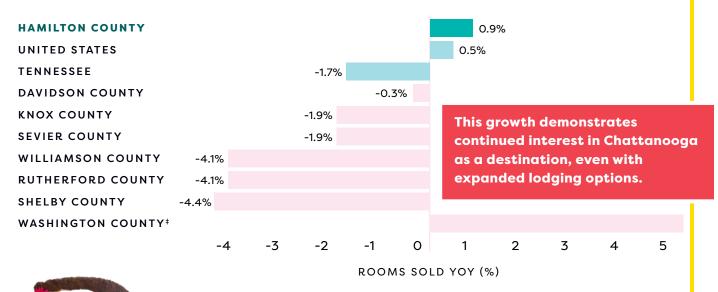
COMMUNITY PERFORMANCE

CHATTANOOGA TOURISM CO. ATTRACTS VISITORS TO DRIVE HAMILTON COUNTY'S ECONOMIC AND SOCIAL PROSPERITY. LODGING OCCUPANCY IS A KEY INDICATOR OF DESTINATION PERFORMANCE AND FUELS VISITOR SPENDING.

Hamilton County Leads Tennessee Tourism in Hotel Room Sales

While growth has slowed, Hamilton County still outpaced Tennessee and the nation with a **0.9%** year-over-year increase in hotel rooms sold.

2024 YEAR-OVER-YEAR HOTEL ROOMS SOLD



Source: STR

* Washington County, Tennessee's growth is directly attributed to evacuation and relief efforts from Hurricane Helene.

CHATTANOOGA IS ONE OF THE BEST PLACES TO VISIT IN TENNESSEE





Tourism Creates Jobs

Tourism directly supported over **30K jobs** in Hamilton County, contributing to a thriving local economy.

Source: Bureau of Labor Statistics

Lodging Summary 60.5% occupancy[†] 4.9% INCREASE IN SUPPLY[†]

WHY LODGING OCCUPANCY MATTERS

Overnight visitors account for **40%** of total visitation but generate **46%** of total visitor spending, contributing **\$707 million** in 2023.*

[†] Includes all hotels and short-term rentals in Hamilton County. * 2024 Numbers Not Yet Available.





53% of overnight travelers had visited before in the past 12 months

Source: Longwoods International

CHATTANOOGA RANKED #2 BEST U.S. CITY TO WORK REMOTELY

TechNational

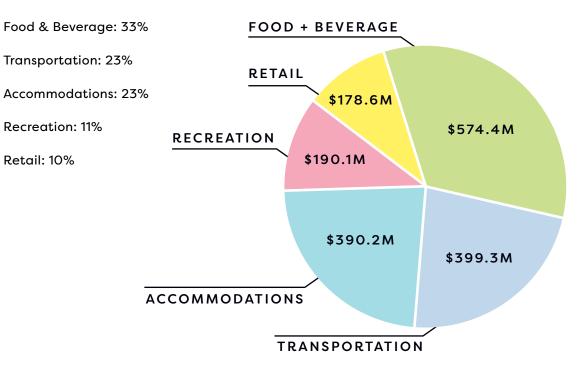
CHATTANOOGA TOURISM CO. 3

Source: Symphony | *Tourism Economics*

Visitors spent **\$1.7 billion** in 2023, up 6.36% from 2022!



2023 Visitor Spending Breakdown*



2023 Visitor Spending + Volume*

Visitors contributed \$179.4 million in state and local tax revenue, saving every Hamilton County household \$1,205 annually.

10.7 MILLION TOTAL VISITORS (UP 2.2% FROM 2022)

6.4 MILLION

4.3 MILLION

DAY VISITORS OVERNIGHT VISITORS

CHATTANOOGA #2 IN **50 BEST VACATIONS IN THE U.S.**

Men's Journal

More than

of total visitor spending takes place in local businesses like restaurants, attractions, art galleries, shops, etc. (not inside lodging facilities).

Source: Tennessee Department of Tourist Development *2024 Numbers Not Yet Available.

BUILDING CONNECTIONS

1,120 Businesses partner with Chattanooga Tourism Co.

The Chattanooga Tourism Co. champions tourism-related economic opportunities for our community by attracting visitors who support local businesses, including hotels, short term vacation rentals, restaurants, coffee shops, gas stations, boutiques, festivals, attractions, and outdoor outfitters. Through strategic partnerships, we offer opportunities to amplify our partners' marketing efforts, achieving results far beyond what could be accomplished independently.

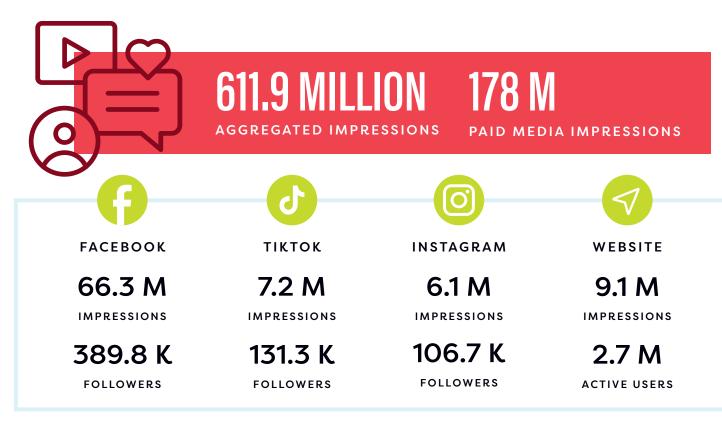
70 New Partners

Group Bunkhouse Lodging	Pocket Cafe	Talking
and Accommodations	The Batter's Box	Metro
Table South	The Playlist	Home
River Rafting Gift Shop	The McLemore Golf Club	Chatte
The Bistro at Courtyard Cleveland	Selah	Overlo
Stills + Mash	Wavelength Space	Parad
THE FORGE	Furnish	Tenne
Zois' Harbor Lights Restaurant	Executive Limousine &	La Qui Suites
Wanderer Restaurant & Bar	Shuttle Service LLC	Ashevi
Apricot Place Cafe	ChattanoogaPetSitter.com	Water
Cesario's	Chattanooga Paddleboards	
Moonryvr Jewelry	Chattanooga VIP Tours	Treeto
Chattanooga Outdoor Festival	North Chickamauga Creek	Pizzer
Elsie's Daughter	Gorge State Park	McKaı
Little Debbie Park	The Marsh House	Impac
Bar Moxy	Chattanooga Olive Oil Company	The He
Chattanooga Crystal Store	BumbleBash 5	Chatte
FlatOut Sim Racing	Tennessee Wall	Cumul
Big Bad Breakfast	Ascent Hospitality	Drury Chatte
Moccasin Bend National	TownePlace Suites Cleveland	Upper
Archeological District	Courtyard Cleveland	Ernest
MISSION BBQ	Holiday Inn Express Chattanooga Hamilton Place	The Se
Auld Alliance	Candlewood Suites Chattanooga	Kelley
Mayfly Coffee Company	Hamilton Place	Comm
Skyside	La Antigua Fruit & Smoothie Bar	Bocca
Croft	Dazey Skate Co.	восси

ng Water Nature Retreat ro Livery e2 Suites by Hilton tanooga East Ridge looked Materials dise Meadows Farmhouse essee River Adventures uinta Inn & es Chattanooga ville Dispensary Chattanooga ersports Of Chattanooga op Hideaway at Ruby Falls eria Cortile amey Animal Center ct Vacations Heinsman Guest House taBOOga Ghost Walk ulus Chattanooga Plaza Hotel tanooga Hamilton Place er Room Studios st Chinese Seed Theatre y Hoagland Photography munity Pie Hamilton Place accia Ristorante Italiano

DRIVING PRODUCTIVITY

CHATTANOOGA TOURISM CO. INSPIRES TRAVEL AND ELEVATES THE CITY'S PROFILE THROUGH SOCIAL MEDIA, DIGITAL CAMPAIGNS, AND A STRONG WEB PRESENCE. THESE EFFORTS ENGAGE AUDIENCES, SHOWCASE EXPERIENCES, AND BOOST THE LOCAL TOURISM ECONOMY.



Surpassed the significant milestone of 100k followers on TikTok and Instagram. VisitChattanooga.com saw a 12% surge in traffic, climbing from 8 million in 2023 to 9.1 million in 2024.

CHATTANOOGA FEATURED AS **TOP LAST-MINUTE, HASSLE-FREE** MEMORIAL DAY TRAVEL DESTINATION

Good Morning America



CHATTANOOGA WAS VOTED #3 BEST FOOD CITY IN THE U.S.

Condé Nast Traveler



Media Hits

\$1.6 B TOTAL ESTIMATED MEDIA VALUE

S14.4 M TOTAL VALUE OF EXPOSURE

75 **PLACEMENTS**

IMPRESSIONS

325.6 M

MEDIA PLACEMENT **RESULT OF**

PROACTIVE PITCHING 48%

18.7%

OTHER 33.3%

DESTINATION **DISCOVERY TOURS**

17 journalists were hosted in Chattanooga through group and individual press trips, resulting in 20 placements across 20 different publications.

Source: Development Counsellors International

Influencer Program

19.8 M IMPRESSIONS

2.5 M AUDIENCE INFLUENCERS

\$1.8 M

ESTIMATED MEDIA VALUE

221 POSTS ACROSS INSTAGRAM, TIKTOK, PINTEREST, FACEBOOK, AND BLOGS

SOCIAL ENGAGEMENTS

FUELING EVENTS



ONIC IMPAC, OTAL 299**K**

477 **TOTAL LEADS***

180.8K ROOM NIGHTS SOLD

263 FUTURE EVENTS BOOKED

TRADESHOWS

EVENTS

253

EVENTS SERVICED BY CHATTANOOGA TOURISM CO.

30

Event Volunteers

ACROSS 6 OPERATED EVENTS

1,300 VOLUNTEER

SHIFTS







IRONMAN Chattanooga was ranked 2nd Overall Swim Course, 2nd Best Overall Race, and 2nd Most Recommended Race by the 2023 Global and North America Athletes' Choice Awards. (2024)

> Source: Symphony | Tourism Economics * Opportunities shared with partners.

Meetings + Conventions

KEY MEETINGS HOSTED

- Christian Counseling & Education **Foundation National Conference**
- Tennessee Tow Show

MEETINGS MILESTONES

- Sports ETA 4S Summit welcomed 250 sports tourism professionals, an 80% increase in attendance from 2023, setting a new record for summit participation.
- Tennessee Governor's Conference on Hospitality and Tourism welcomed 640 attendees, making it the largest Gov Con to date.

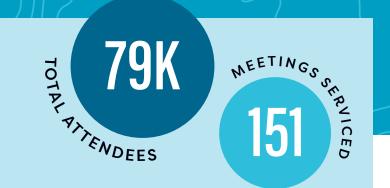
Sports

KEY SPORTS HOSTED

- TSSAA Girls' Soccer State Championships
- BlueCross Bowl TSSAA Football State Championships
- NJCAA Division III Men's and Women's Tennis Championships
- NJCAA Division III Softball Championship

GAME CHANGERS

- Softball showcased its strength in our community as we hosted 17 events, 41K attendees, and over \$29.5 million in economic impact.
- IRONMAN 70.3 had the largest athlete participation for any IRONMAN event in the world with over **4K total athletes**, 11K spectators, and a \$9.9 million total economic impact.



BOOKED

- Outdoor Writers Association of America
- Medal of Honor Celebration Convention
- International Bluegrass Music Association's World of Bluegrass



EVENTS WON

NCAA Division II Softball National Championship secured through 2028.

SPORTS SERVICE

- Celebrated 10 years of IRONMAN Chattanooga.
- Head of the Hooch welcomed 20K athletes and spectators, bringing \$9.6 million total economic impact.

INVESTING LOCALLY



Co-Op Program

The Co-Op program empowers tourism partners by matching advertising investments dollar-for-dollar, resulting in a total spend of **\$220K**. This collaboration brought measurable success through targeted digital and social campaigns, driving visibility for local businesses and enhancing Chattanooga's brand.

Since its inception in 2020, the Co-Op program has invested \$1.3M across 154 campaigns, generating more than 250 million impressions and fostering partnerships with organizations of all sizes.

Group Volunteer Fundraising Initiative

The Group Volunteer Fundraising Initiative **awarded \$18K to local non-profit organizations** for their volunteer efforts. Funded through event revenues generated by several of our events, this program was created to support local groups in need of funding. Groups receive funds based on the number of participants, hours worked, and the scope of their contributions.



CHATTANOOGA NAMED ONE OF THE SOUTH'S BEST CITIES

Southern Living



CHA Airport Support

Targeted marketing, promotional efforts, and recruitment assistance were essential in supporting the Chattanooga Metropolitan Airport's successful flight expansions.

NEW DIRECT FLIGHTS TO

LaGuardia Airport | New York, NY Harry Reid International Airport | Las Vegas, NV

Tourism in the Classroom

Through a partnership with the University of Tennessee at Chattanooga's "Exploring Chattanooga" course, students engage with local culture and destination marketing through hands-on projects and industry interactions. This collaboration fosters workforce development, student retention, and cultural storytelling, producing **133 new digital assets** (including the photo below by Allison Gilliam), **6 student-written blogs**, and connections between **40 students and 46 local partners**.



Music Venue Needs Assessment

The Chattanooga Music Venue Needs Assessment evaluated the state of local music venues and identified opportunities to enhance the city's music scene through strategic growth and development.

RECOMMENDATIONS:

- 6,000-seat outdoor amphitheatre
- Permanent bandshell in a public park
- Continued improvements to Miller Park Stage
- Support for Tivoli Theatre renovations
- Support for Finley Stadium event hosting infrastructure



Scenic City Cup

Nearly **\$30K** from the Scenic City Cup was reinvested into local recreational youth soccer programs. Since its inception in 2013, the event has contributed almost **\$550K to support and grow youth soccer** in our community.

VISITCHATTANOOGA.COM/CORPORATE