

### **Travel Sentiment Study Wave 18**

AUGUST 18, 2020





### COVID-19

# TRAVEL SENTIMENT STUDY WAVE 18

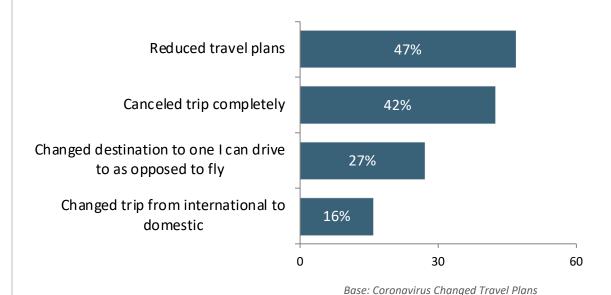
Fielded August 12, 2020
U.S. National Sample of 1,000 adults 18+







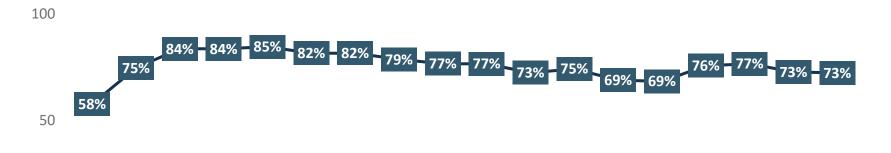
of travelers planning to travel in the next six months will change their travel plans due to coronavirus







# Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison



0 — Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17 July 1 July 15 July 29 Aug 12



### Impact of COVID-19 on Upcoming Travel Plans Comparison



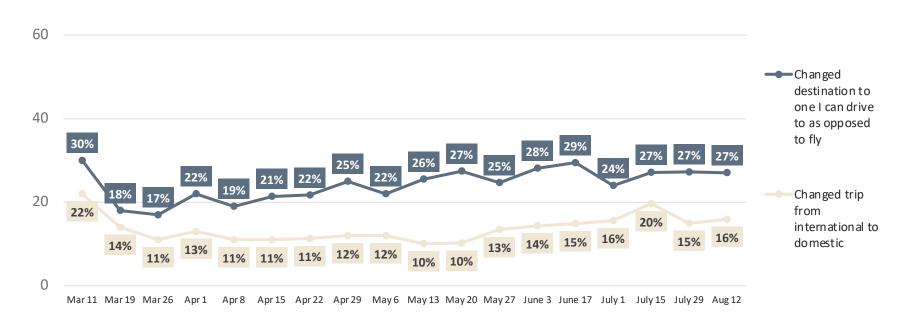
Mar 11 Mar 19 Mar 26 Apr 1 Apr 8 Apr 15 Apr 22 Apr 29 May 6 May 13 May 20 May 27 June 3 June 17 July 15 July 29 Aug 12

Base: Coronavirus Changed Travel Plans





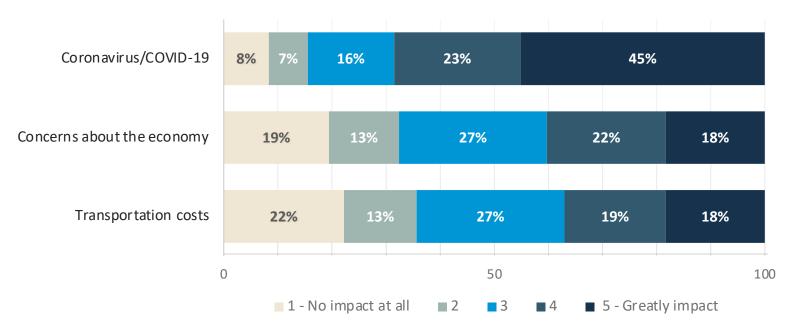
### Impact of COVID-19 on Upcoming Travel Plans Comparison



Base: Coronavirus Changed Travel Plans



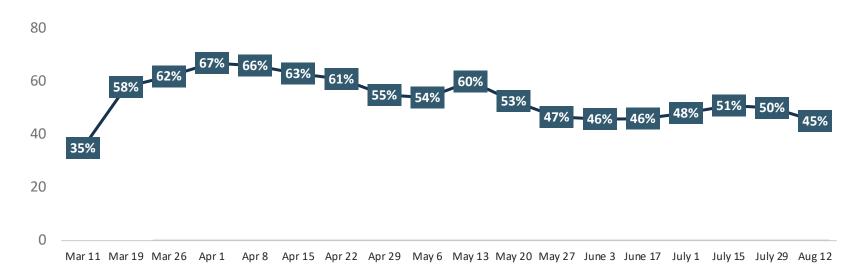
### **Factors Impacting Decisions to Travel in Next 6 Months**





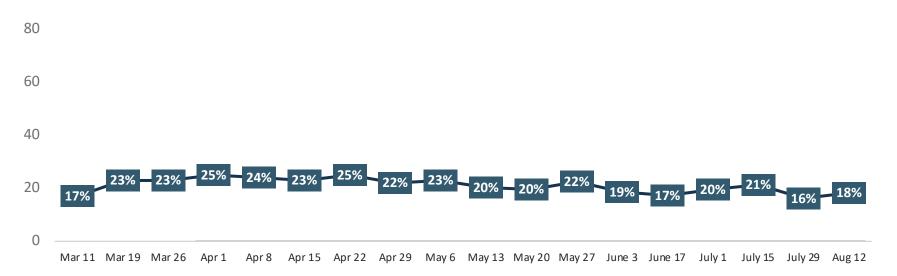


### Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months



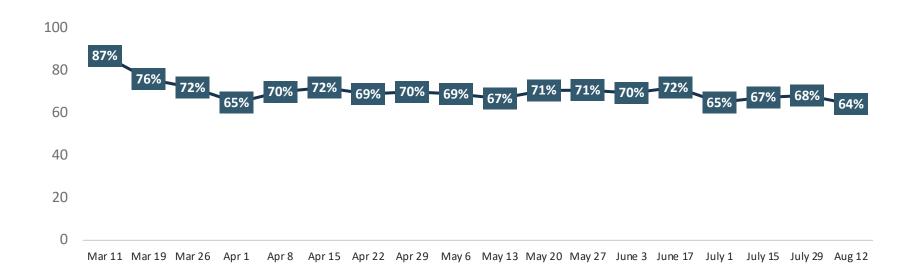


### Indicated that the <u>Economy</u> Would Greatly Impact their Decision to Travel in the Next Six Months



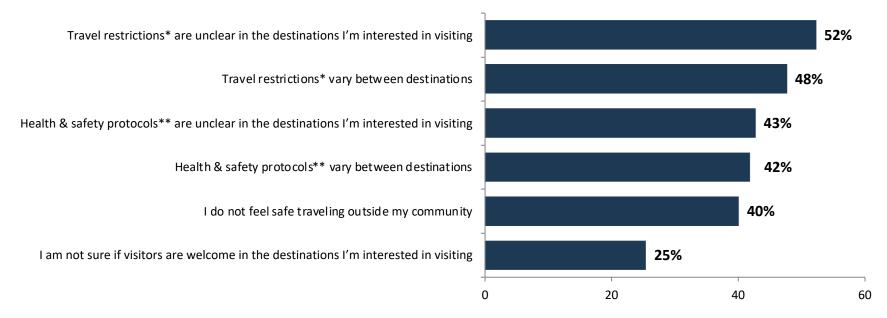


### **Travelers with Travel Plans in the Next Six Months Comparison**





### I am hesitant to travel because...



Base: Travelers with hesitations about traveling

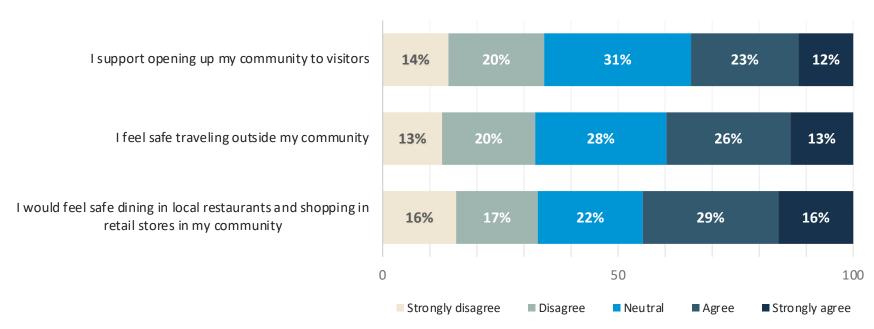




<sup>\*</sup>Travel quarantines, etc.

<sup>\*\*</sup>Mask requirements, social distancing, etc.

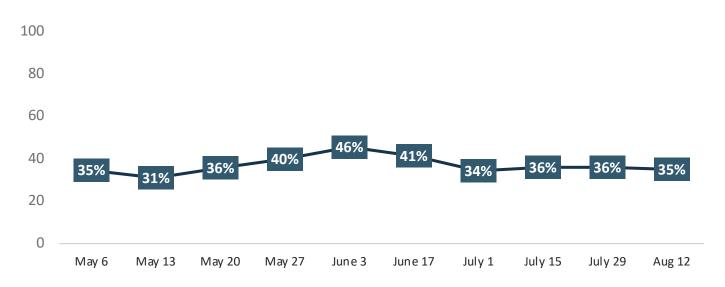
### **Perceptions of Safety and Travel**







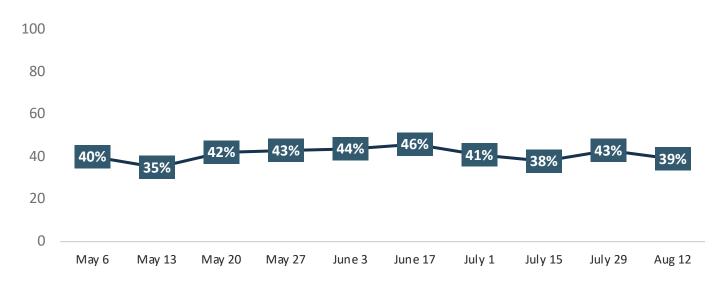
### I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree







## I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree

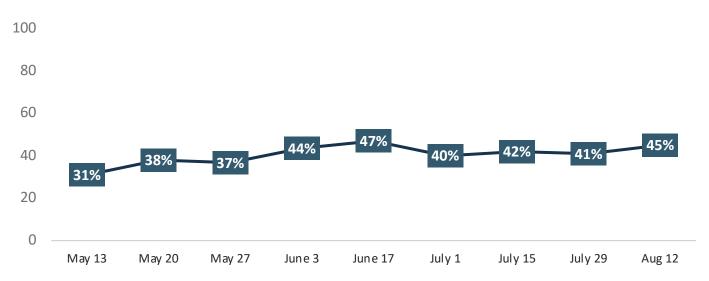




#### TRAVEL PERCEPTIONS

# I Would Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community

**Comparison of Travelers Who Strongly Agree or Agree** 







### **Additional Resources**

Longwoods International Research longwoods-intl.com/news

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





# Thank You



