



Visit Corpus Christi Quarterly Data Report

Calendar Year | 2025 Q2





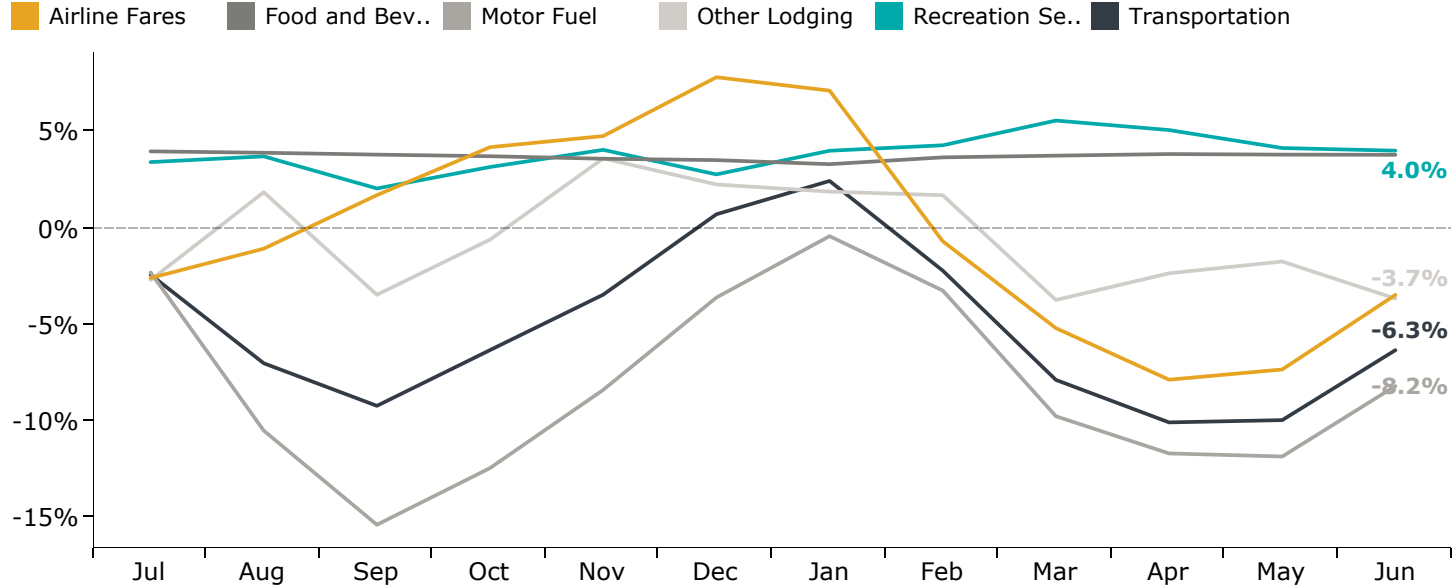
Travel Trends

Calendar Year | 2025 Q2



Travel Price Index

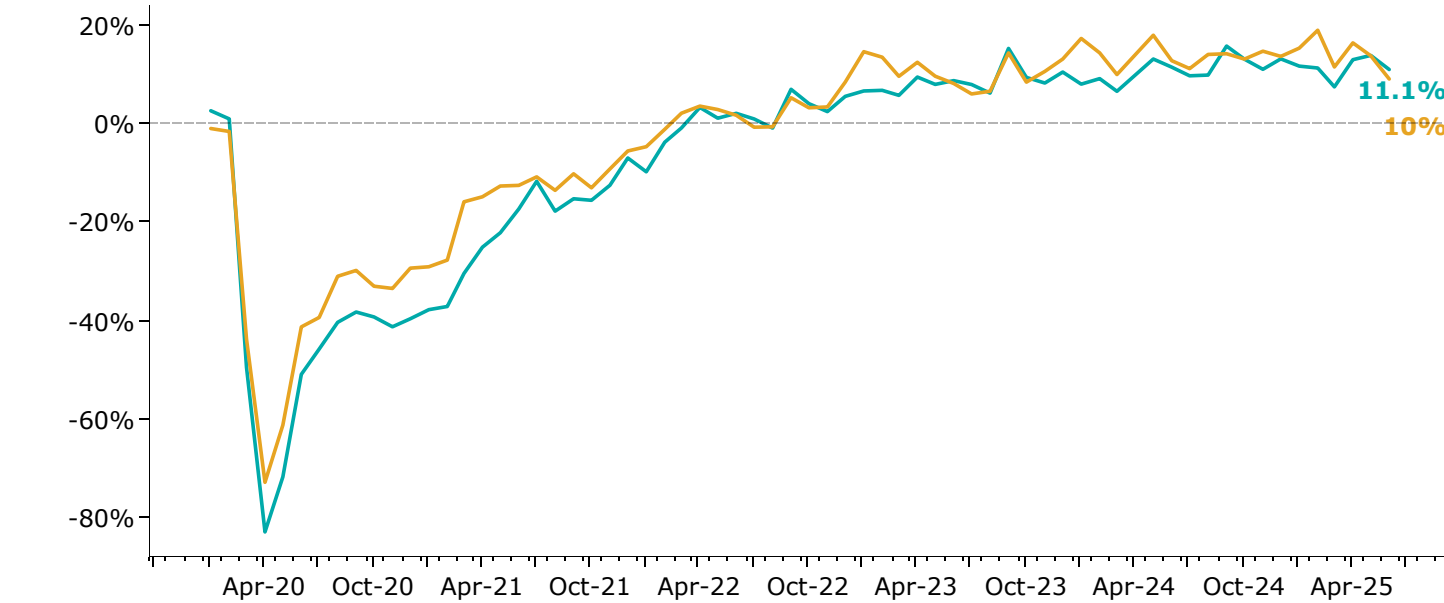
% Change Relative to Same Month in Previous Year | Last 12 Months



Source: U.S. Travel Association via U.S. Travel Recovery Tracker

Travel Spending (% change vs 2019)

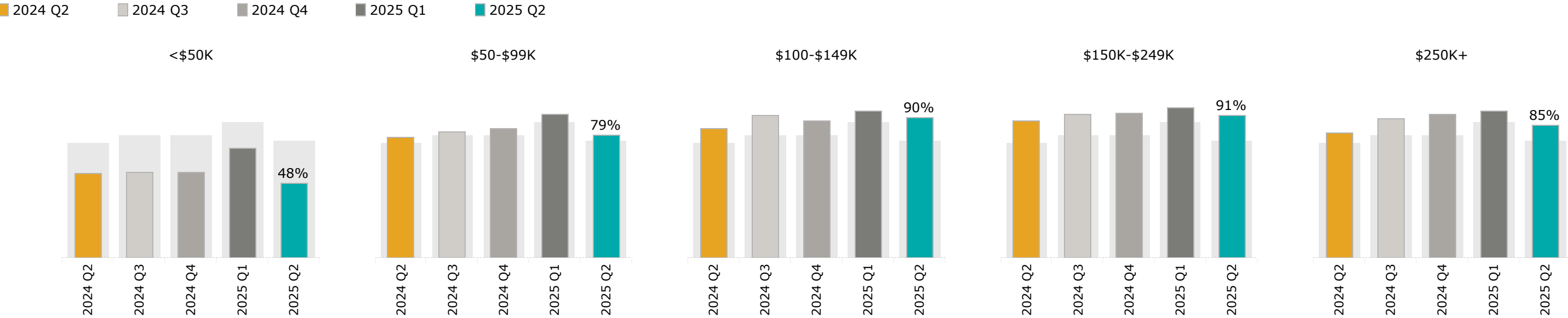
% Change vs. 2019 | U.S. total



Source: Tourism Economics via U.S. Travel Recovery Tracker

Planning Leisure Travel Within the Next 12 Months

% of American Consumers Planning Travel by Household Income (Calendar Year)



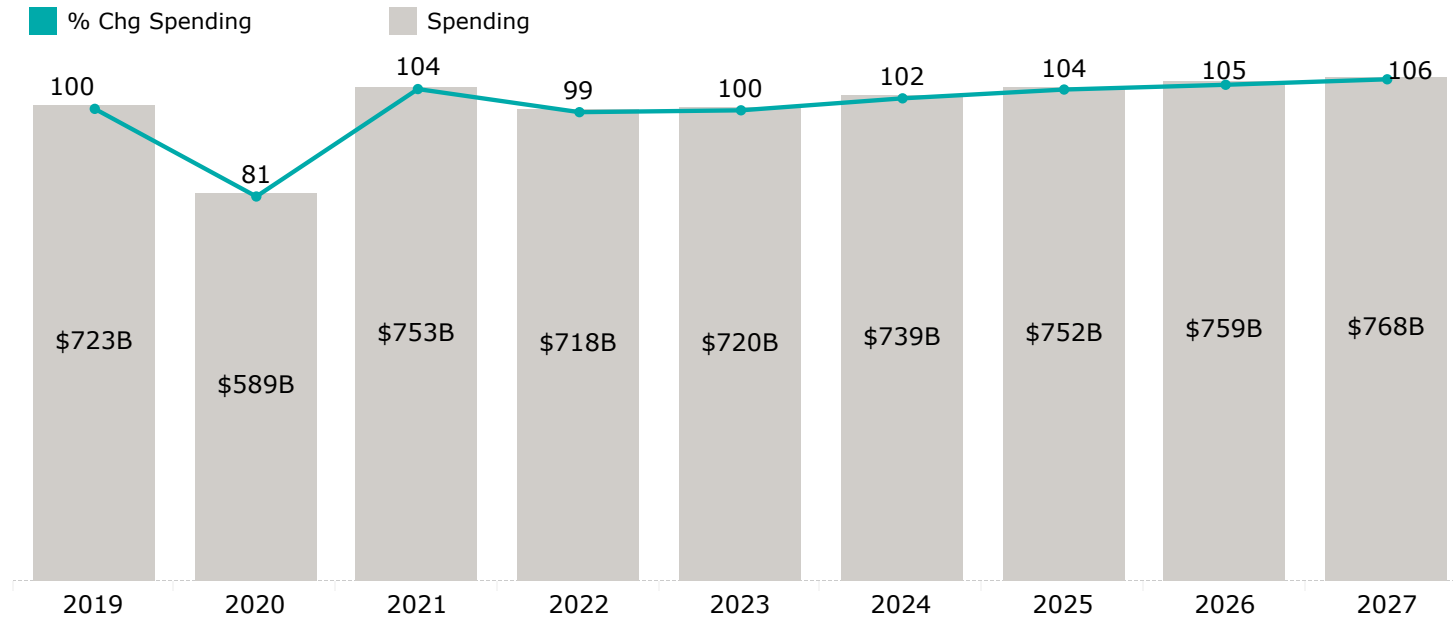
Source: MMGY Global's Portait of American Travelers



Domestic Travel Forecast

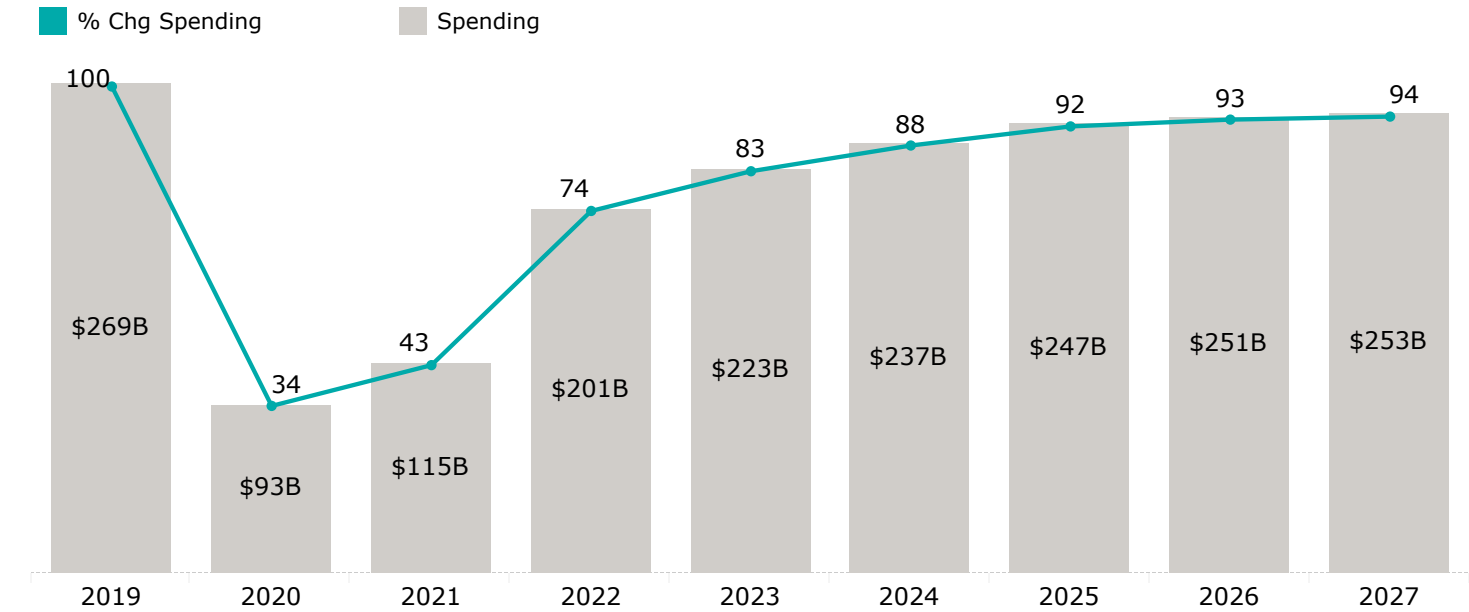
Real Domestic Leisure Travel Spending

Forecasted recovery, relative to 2019 (index, 2019=100)



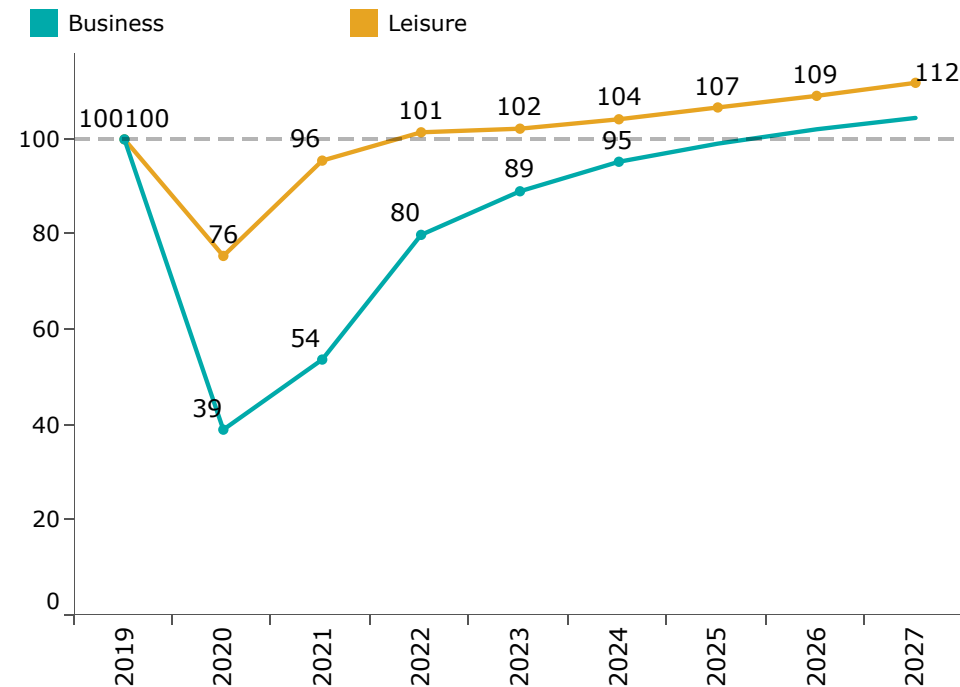
Real Domestic Business Travel Spending

Forecasted recovery, relative to 2019 (index, 2019=100)



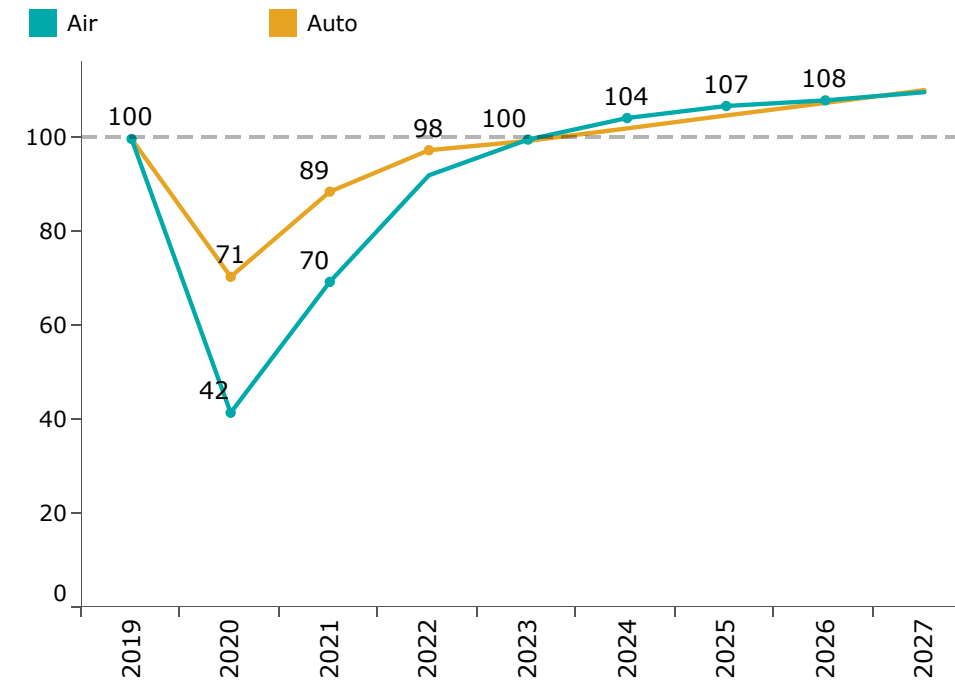
Leisure vs. Business Travel Volume

Forecasted recovery, relative to 2019 (index, 2019=100)



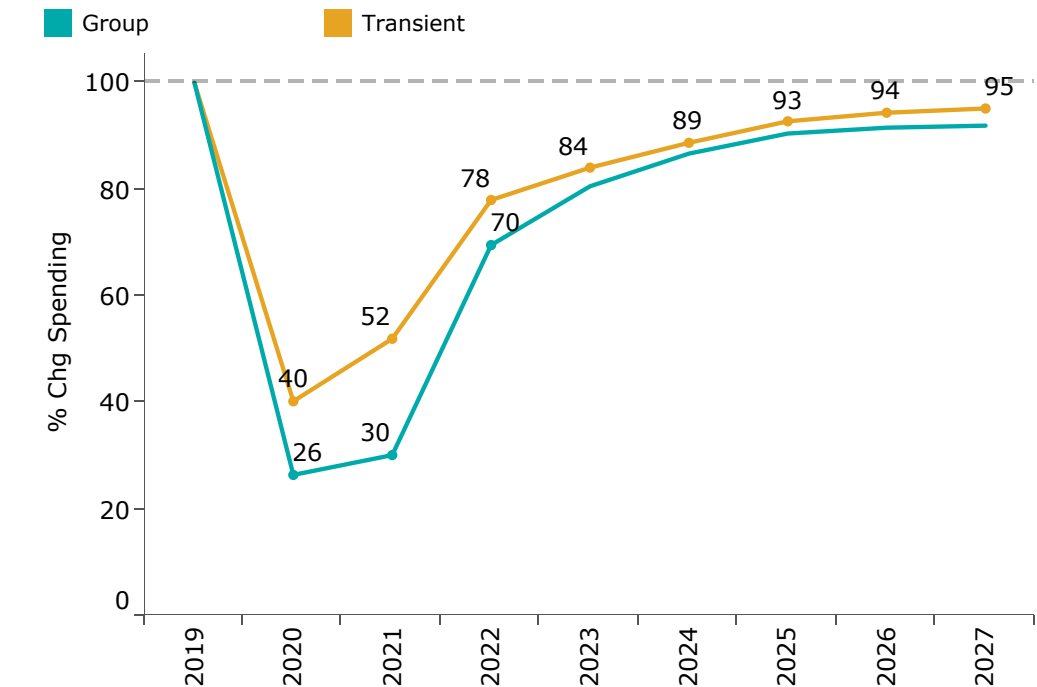
Auto vs. Air Travel Volume

Forecasted recovery, relative to 2019 (index, 2019=100)



Group vs. Transient Travel Spending

Forecasted recovery, relative to 2019 (index, 2019=100)

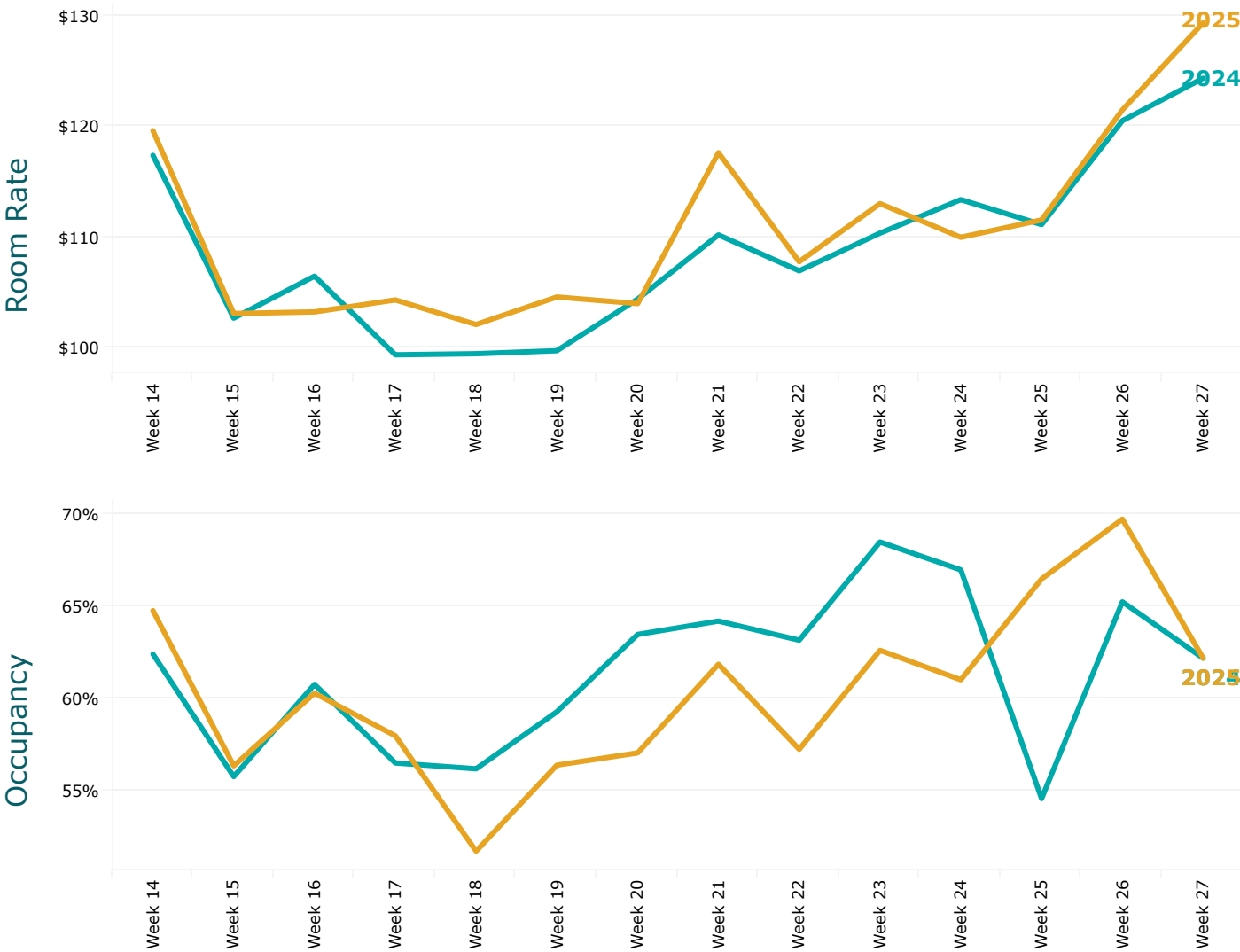


CY2025 Q2 Performance by Market

		OCC	% CHG	ADR	% CHG	RevPAR	% CHG
Apr	Austin, TX	70.9%	-8.1%	\$174	-9.5%	\$123	-16.8%
	Corpus Christi, TX	59.4%	+2.7%	\$108	+1.3%	\$64	+4.0%
	Galveston	56.4%	-5.5%	\$152	+4.5%	\$86	-1.3%
	Houston, TX	62.5%	-3.9%	\$125	+5.1%	\$78	+1.0%
	San Antonio, TX	62.6%	-5.5%	\$155	+5.8%	\$97	+0.0%
	South Padre Island, ..	66.2%	+7.9%	\$130	-1.1%	\$86	+6.8%
	Texas	64.2%	-4.4%	\$128	-1.8%	\$82	-6.2%
	United States	63.9%	-1.9%	\$161	+1.8%	\$103	-0.1%
May	Austin, TX	66.7%	-8.4%	\$162	-4.8%	\$108	-12.8%
	Corpus Christi, TX	57.8%	-6.7%	\$108	+3.4%	\$63	-3.5%
	Galveston	57.1%	-7.3%	\$163	+5.6%	\$93	-2.1%
	Houston, TX	61.4%	-8.6%	\$122	+2.9%	\$75	-6.0%
	San Antonio, TX	58.7%	-7.5%	\$131	-2.7%	\$77	-10.0%
	South Padre Island, ..	65.9%	-0.3%	\$140	-1.9%	\$92	-2.2%
Jun	Texas	62.8%	-4.8%	\$123	-0.1%	\$77	-4.9%
	United States	65.3%	-0.7%	\$163	+0.8%	\$106	+0.1%
	Austin, TX	62.3%	-6.7%	\$146	-5.0%	\$91	-11.4%
	Corpus Christi, TX	63.3%	+0.0%	\$113	-0.8%	\$71	-0.8%
	Galveston	64.0%	-4.5%	\$170	+0.8%	\$109	-3.7%
	Houston, TX	62.2%	-11.9%	\$122	+1.1%	\$76	-11.0%
	San Antonio, TX	63.2%	-1.2%	\$131	+1.8%	\$83	+0.6%
	South Padre Island, ..	71.6%	+3.7%	\$159	-2.3%	\$114	+1.3%
	Texas	63.7%	-4.9%	\$120	+0.2%	\$77	-4.7%
	United States	68.5%	-1.7%	\$163	+0.4%	\$111	-1.2%

CY2025 Q2 Corpus Christi Performance

Occupancy **60.1%** -1.5% ADR **\$110** +1.3% RevPAR **\$66** -0.2% Supply **825.0K** +0.5% Demand **496.1K** -1.0% Revenue **\$54.4M** +0.2%





Corpus Christi Hotel Outlook



Preliminary July 2025 Hotel Performance

	OCC	% CHG	ADR	% CHG	RevPAR	% CHG
Austin	60.0%	-5.7%	\$139	-1.2%	\$83	-6.8%
Corpus Christi	62.6%	+10.5%	\$111	+2.4%	\$69	+13.1%
Galveston	58.2%	-6.0%	\$147	-2.8%	\$86	-8.6%
Houston	57.7%	-22.6%	\$114	-12.5%	\$66	-32.3%
San Antonio	59.0%	-6.6%	\$119	-1.1%	\$70	-7.6%
South Padre Island	77.5%	+20.4%	\$154	+1.0%	\$119	+21.6%
Texas	60.7%	-7.7%	\$114	-4.4%	\$69	-11.8%
United States	67.0%	-2.0%	\$156	-0.7%	\$104	-2.7%

Week
Days

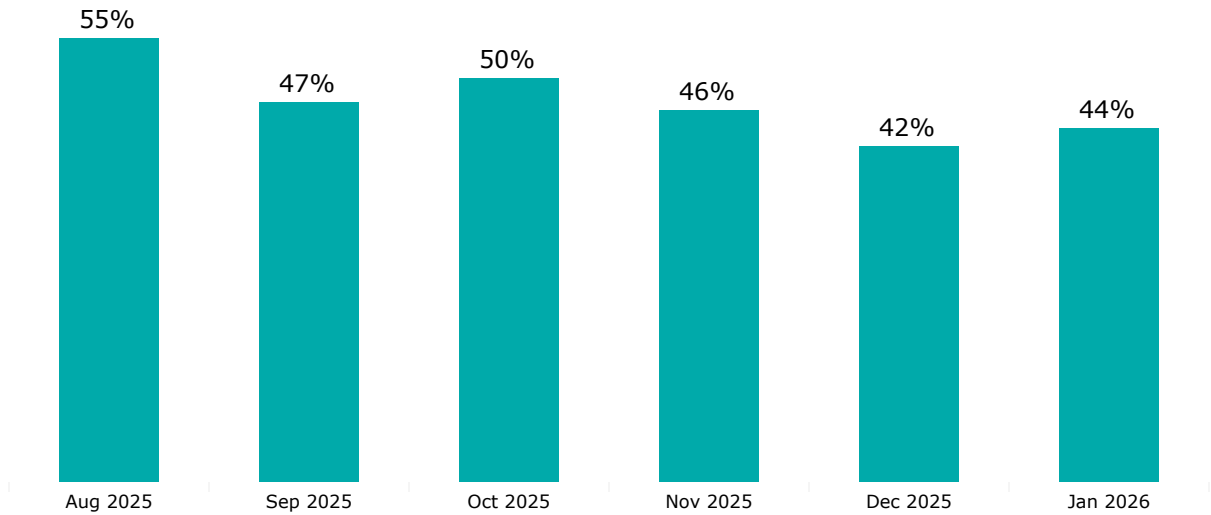
Week
Ends

	OCC	% CHG	ADR	% CHG	RevPAR	% CHG
Austin	63.9%	-8.6%	\$142	-4.9%	\$91	-13.1%
Corpus Christi	79.5%	+17.4%	\$132	+3.9%	\$105	+22.0%
Galveston	79.5%	+1.4%	\$226	+8.5%	\$180	+10.1%
Houston	65.3%	-19.9%	\$120	-11.4%	\$78	-29.0%
San Antonio	75.2%	-4.9%	\$137	-1.3%	\$103	-6.2%
South Padre Island	88.1%	+8.6%	\$216	+9.3%	\$190	+18.8%
Texas	67.9%	-6.2%	\$120	-3.8%	\$82	-9.7%
United States	77.2%	-0.9%	\$178	+0.5%	\$137	-0.3%

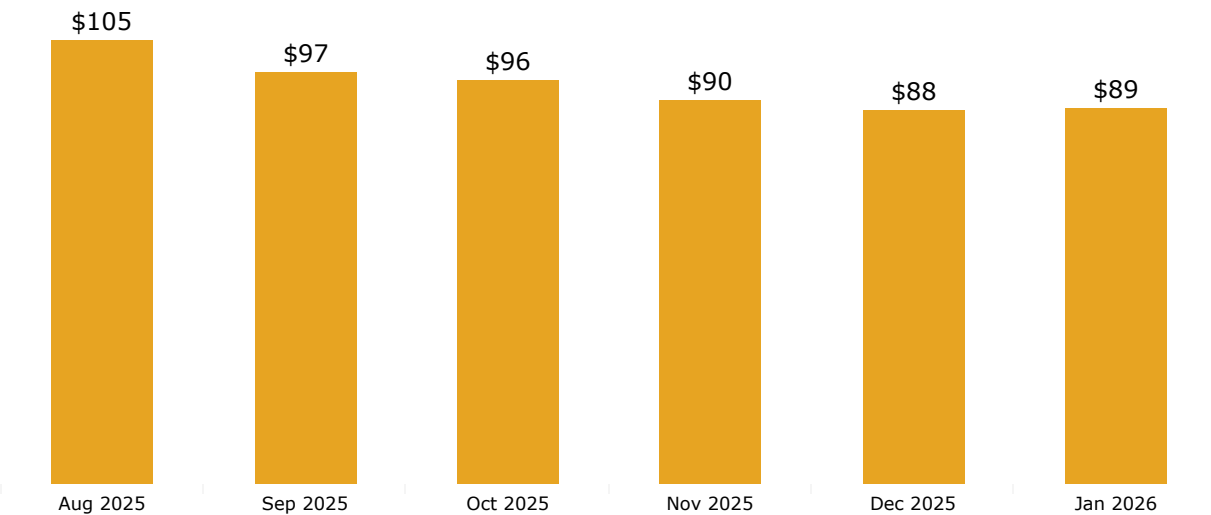
Note: Includes daily data through 9/20/2025
Source: STR

Hotel Forecast

Occupancy



Average Room Rate



Source: Tourism Economics



Corpus Christi Hotel Forecast

Calendar Year | 2025 Q2



Hotel Performance Forecast by Quarter

		Occupancy	ADR	RevPAR	Supply	Demand	Revenue
CY2025	Q3	54.7%	109	60	840.4K	459.6K	\$50.0M
	Q4	46.1%	92	42	845.4K	389.6K	\$35.7M
CY2026	Q1	51.1%	96	49	834.4K	426.8K	\$41.1M
	Q2	60.8%	112	68	844.7K	513.7K	\$57.5M
	Q3	54.5%	110	60	859.3K	468.6K	\$51.6M
	Q4	46.0%	93	43	864.6K	397.9K	\$36.9M
CY2027	Q1	51.2%	99	51	845.8K	433.3K	\$42.8M
	Q2	60.9%	114	69	855.5K	521.1K	\$59.4M
	Q3	54.5%	112	61	869.0K	473.3K	\$53.0M
	Q4	46.2%	94	44	874.3K	403.7K	\$38.1M

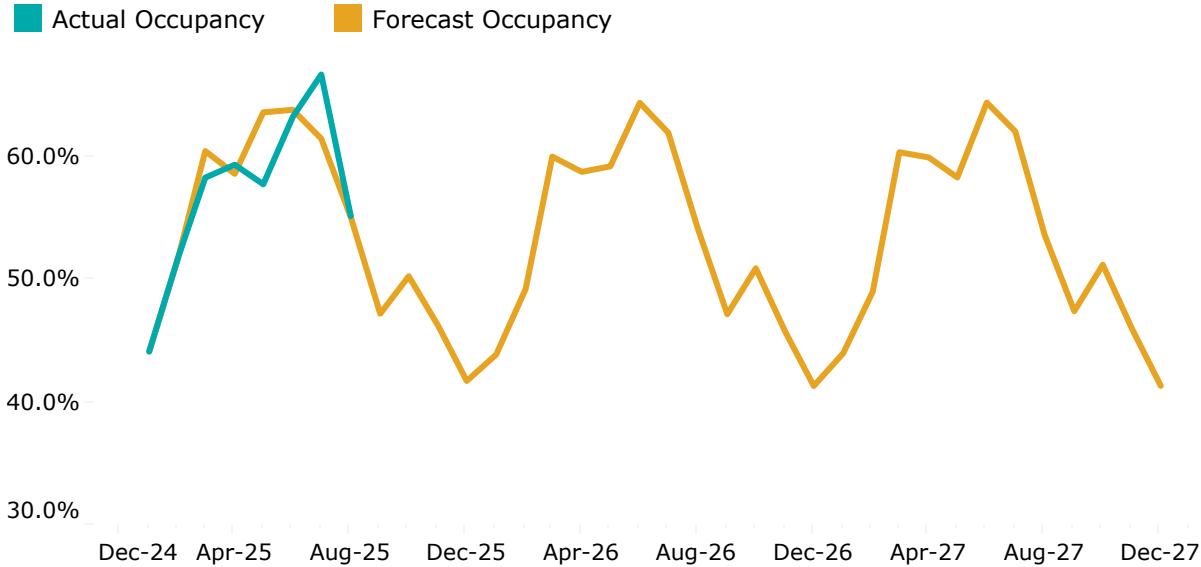
Forecast

YOY % Change

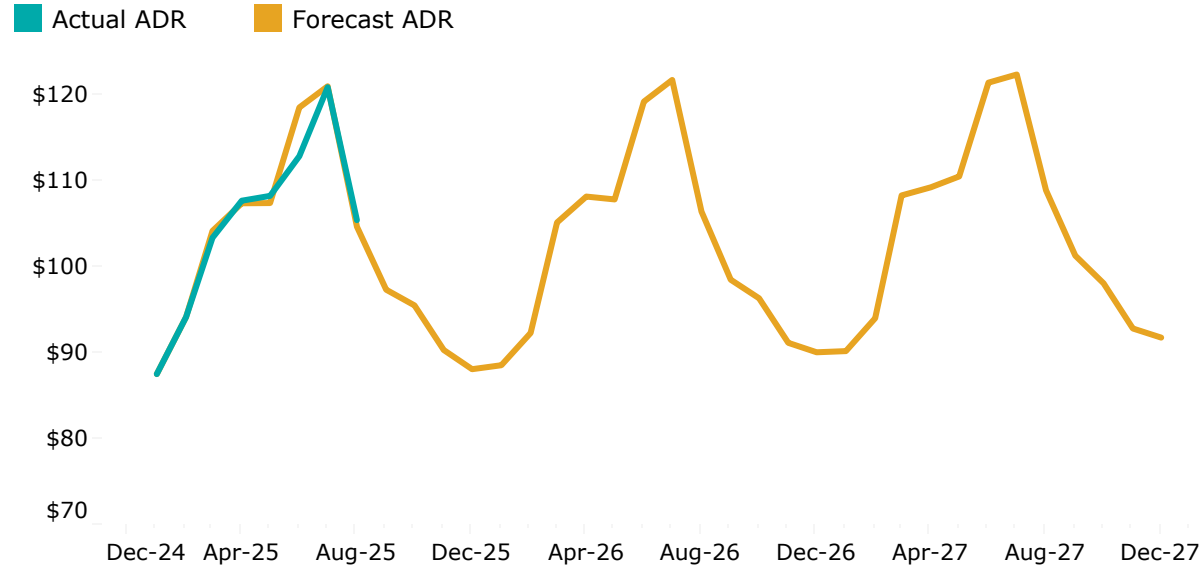
		Occupancy	ADR	RevPAR	Supply	Demand	Revenue
CY2025	Q3	2.2%	0.9%	3.1%	-1.0%	1.2%	2.1%
	Q4	-3.3%	-1.1%	-4.4%	1.2%	-2.1%	-3.2%
CY2026	Q1	-2.0%	0.2%	-1.9%	2.3%	0.2%	0.4%
	Q2	-2.0%	0.7%	-1.4%	2.3%	0.2%	0.9%
	Q3	-0.3%	1.2%	0.9%	2.2%	1.9%	3.1%
	Q4	-0.1%	1.3%	1.2%	2.3%	2.1%	3.5%
CY2027	Q1	0.2%	2.4%	2.5%	1.4%	1.5%	3.9%
	Q2	0.1%	1.8%	1.9%	1.3%	1.4%	3.2%
	Q3	-0.1%	1.7%	1.6%	1.1%	1.0%	2.7%
	Q4	0.3%	1.8%	2.2%	1.1%	1.5%	3.3%

Forecast vs. Actuals by Month

Occupancy



Average Room Rate





Short Term Rental Review

Calendar Year | 2025 Q2



CY2025 Q2 Performance by Market

		OCC	% CHG	ADR	% CHG	RevPAR	% CHG
Apr	Corpus Christi	37.8%	+12.0%	\$163	-1.4%	\$62	+10.5%
	Galveston	30.5%	+20.5%	\$219	+6.5%	\$67	+28.3%
	Port Aransas	28.3%	+25.3%	\$261	+5.7%	\$74	+32.4%
	South Padre Island	37.9%	+10.0%	\$217	+21.6%	\$82	+33.7%
May	Corpus Christi	46.9%	+7.4%	\$205	-3.0%	\$96	+4.2%
	Galveston	40.3%	+6.8%	\$281	+3.7%	\$113	+10.8%
	Port Aransas	43.7%	+12.1%	\$346	-5.7%	\$151	+5.7%
	South Padre Island	44.7%	+2.1%	\$238	+7.6%	\$107	+9.9%
Jun	Corpus Christi	64.0%	+5.1%	\$261	-7.6%	\$167	-2.8%
	Galveston	56.3%	-3.5%	\$331	+3.7%	\$186	+0.0%
	Port Aransas	66.9%	+12.3%	\$443	-6.3%	\$297	+5.3%
	South Padre Island	61.1%	-2.0%	\$316	+2.4%	\$193	+0.4%

CY2025 Q2 Corpus Christi Performance

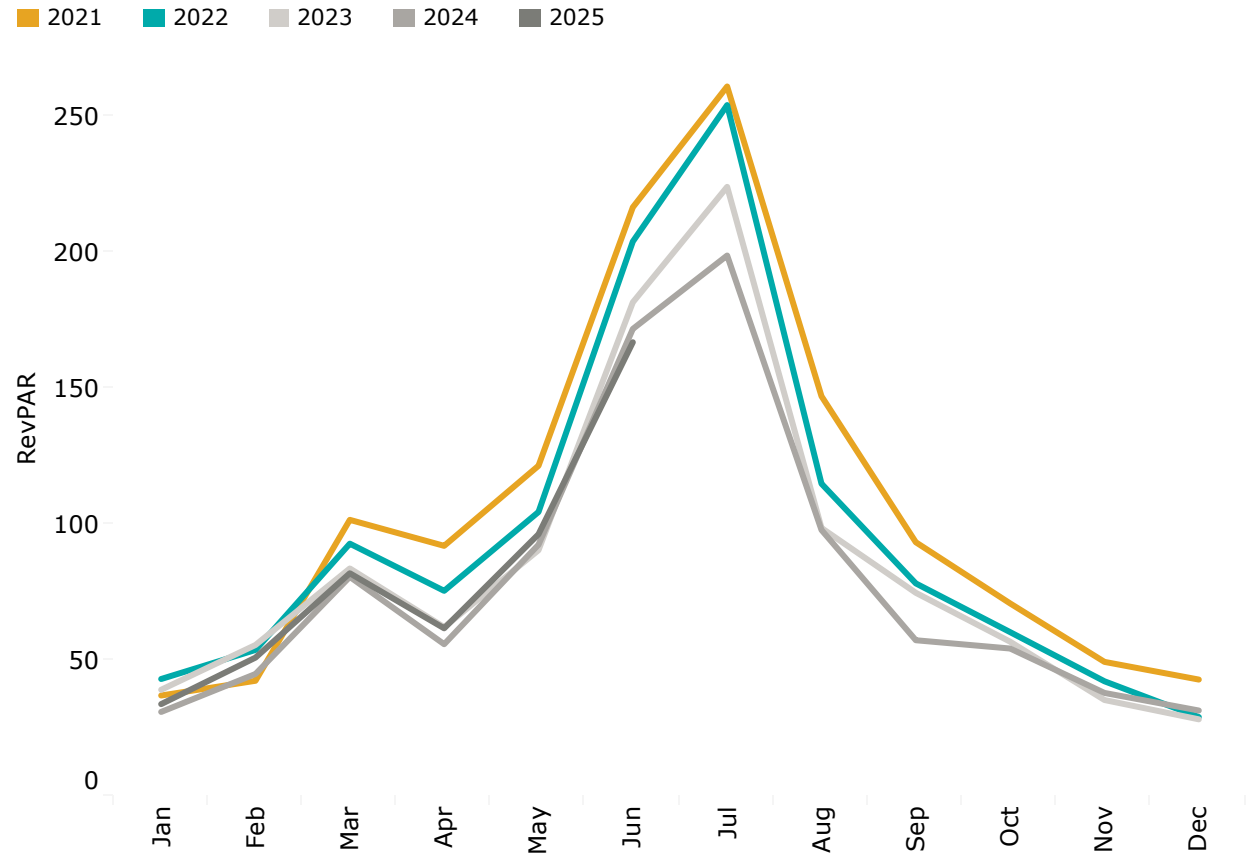
Occupancy
49.7%
+7.5%

ADR
\$219
-5.6%

RevPAR
\$109
+1.5%

Short Term Rental RevPAR by Month

Last Three Calendar Years



Note: Occupancy is not reflective of overall changes in short term rental demand
Source: KeyData



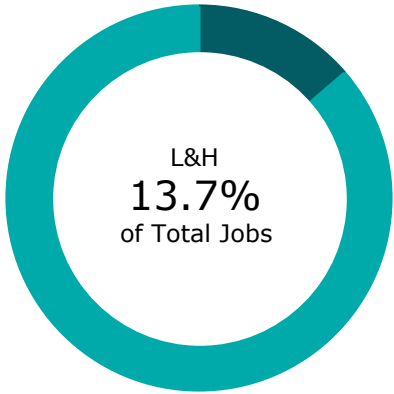
Corpus Christi Leisure & Hospitality Workforce

Calendar Year | 2025 Q2



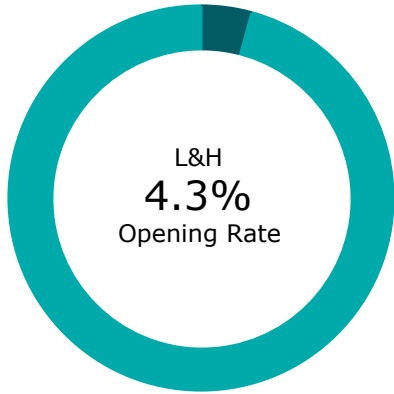
Total Leisure & Hospitality Jobs

L&H Jobs
as of June 2025
27.5K
+0.0% YOY | -0.7% vs. 2019



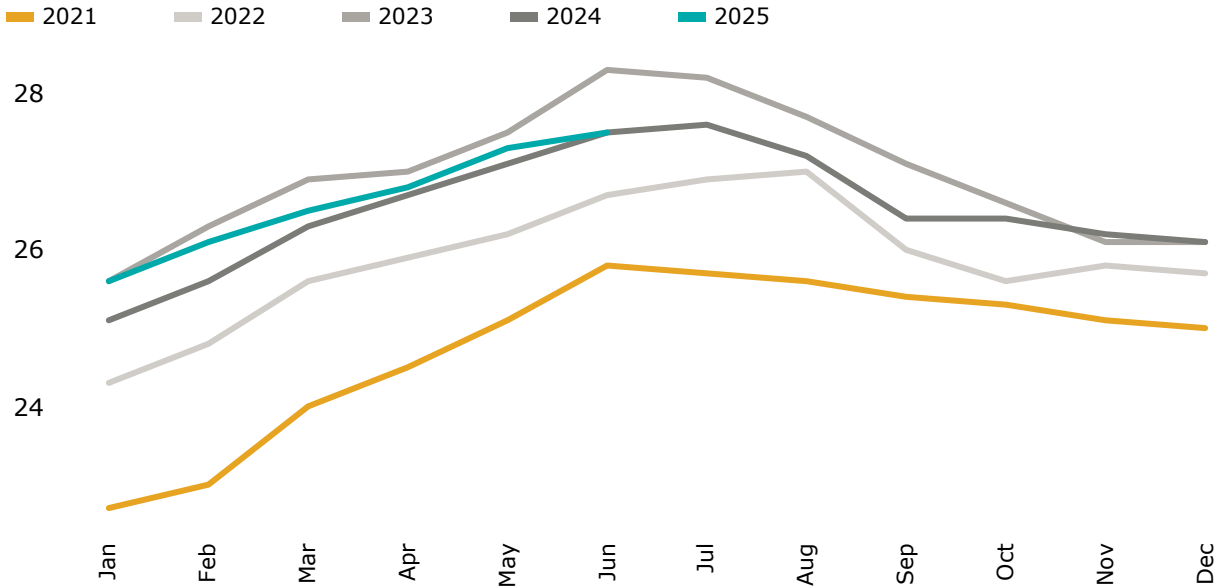
Leisure & Hospitality Job Openings

L&H Job Openings
as of June 2025
1.2K
-3.8% YOY | -7.4% vs. 2019



Employment Recovery

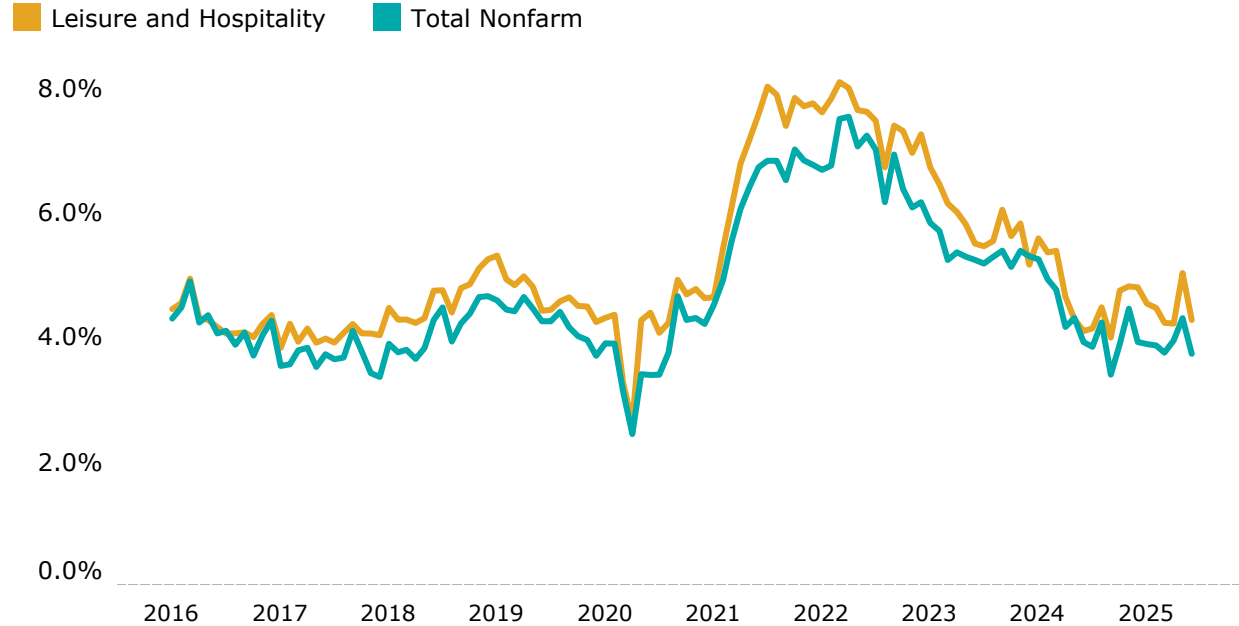
Leisure & Hospitality Jobs (Thousands)



Source: Bureau of Labor Statistics

Job Opening Rate

Share of total available jobs that are not filled



Source: Tourism Economics



Corpus Christi International TSA Checkpoint Volume & Visitor Origins

Calendar Year | 2025 Q2



CY2025 Q2 TSA Checkpoint Volume

Apr - Jun 2025 Volume

118.8K
-1.4% YOY

CYTD TSA Checkpoint Volume & Visitor Origins

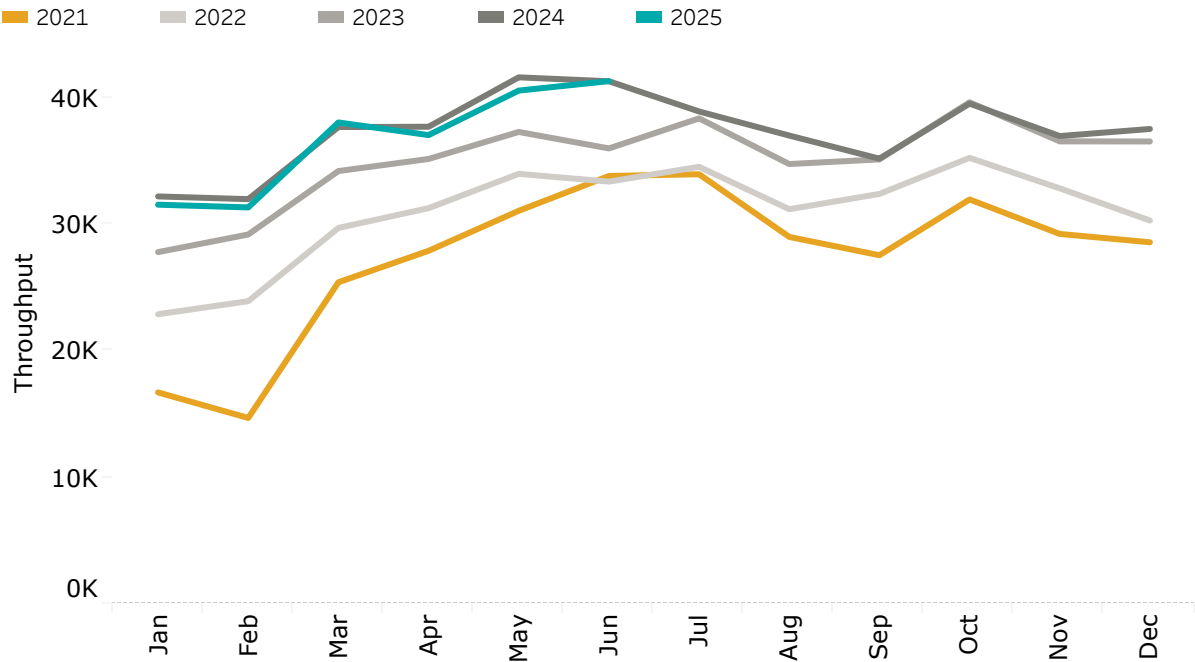
Jan - Jun 2025 Volume

219.7K
-1.2% YOY

Source: Transportation Security Administration

TSA Checkpoint Volume by Month

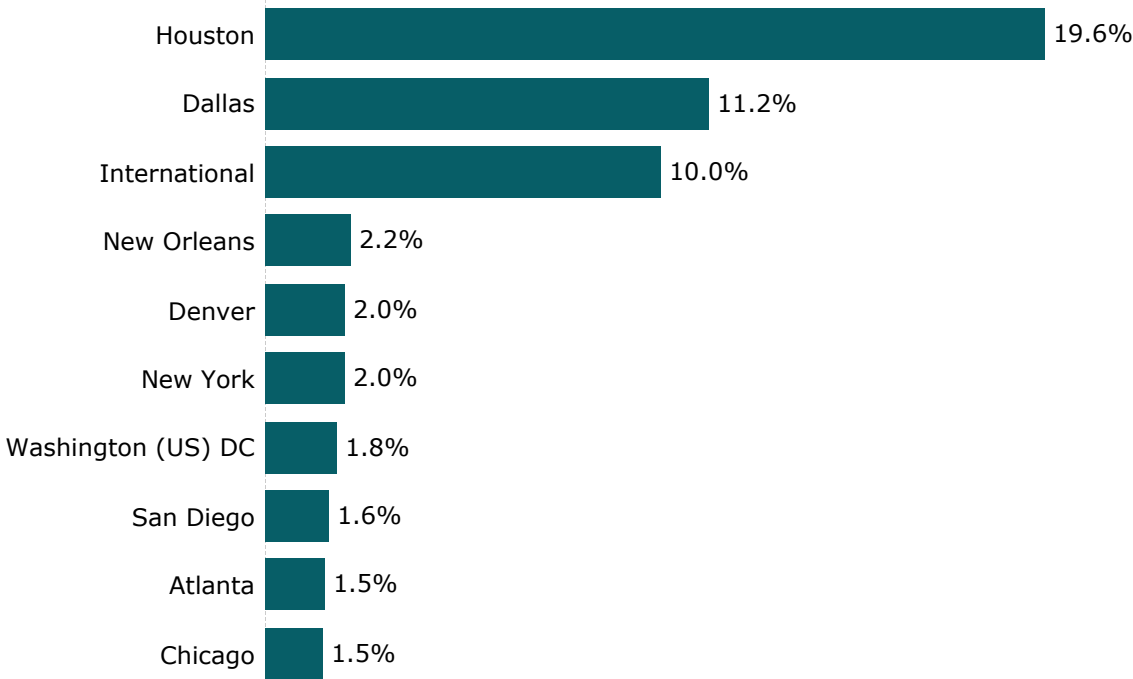
Last Five Calendar Years



Source: Transportation Security Administration

Air Visitor Origins

Jul 2023 - Dec 2024 Visitor Arrivals



Source: OAG

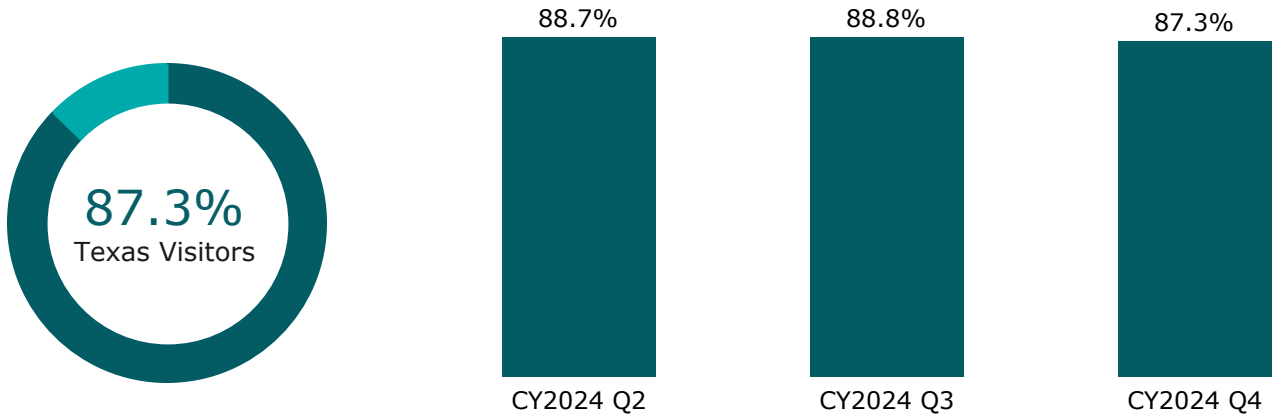


Visitor Origins

Calendar Year | 2025 Q2

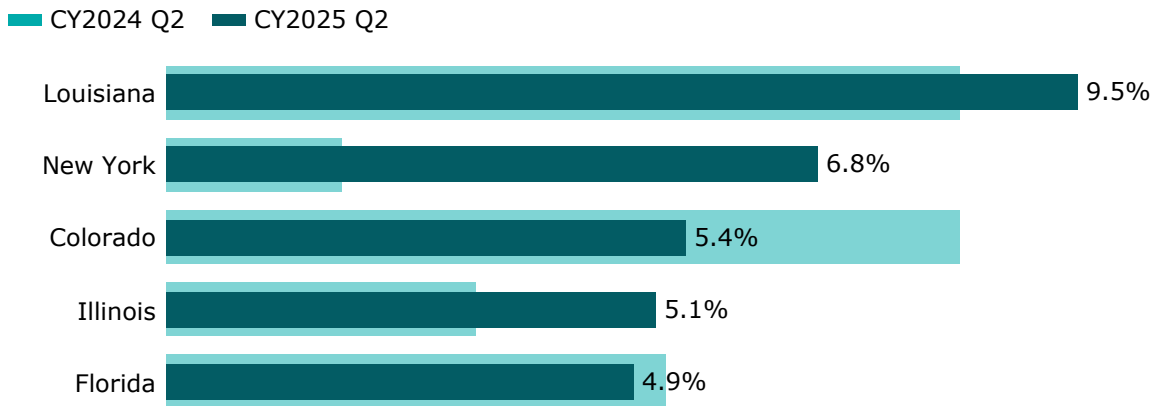


CY2025 Q2 Overall Visits

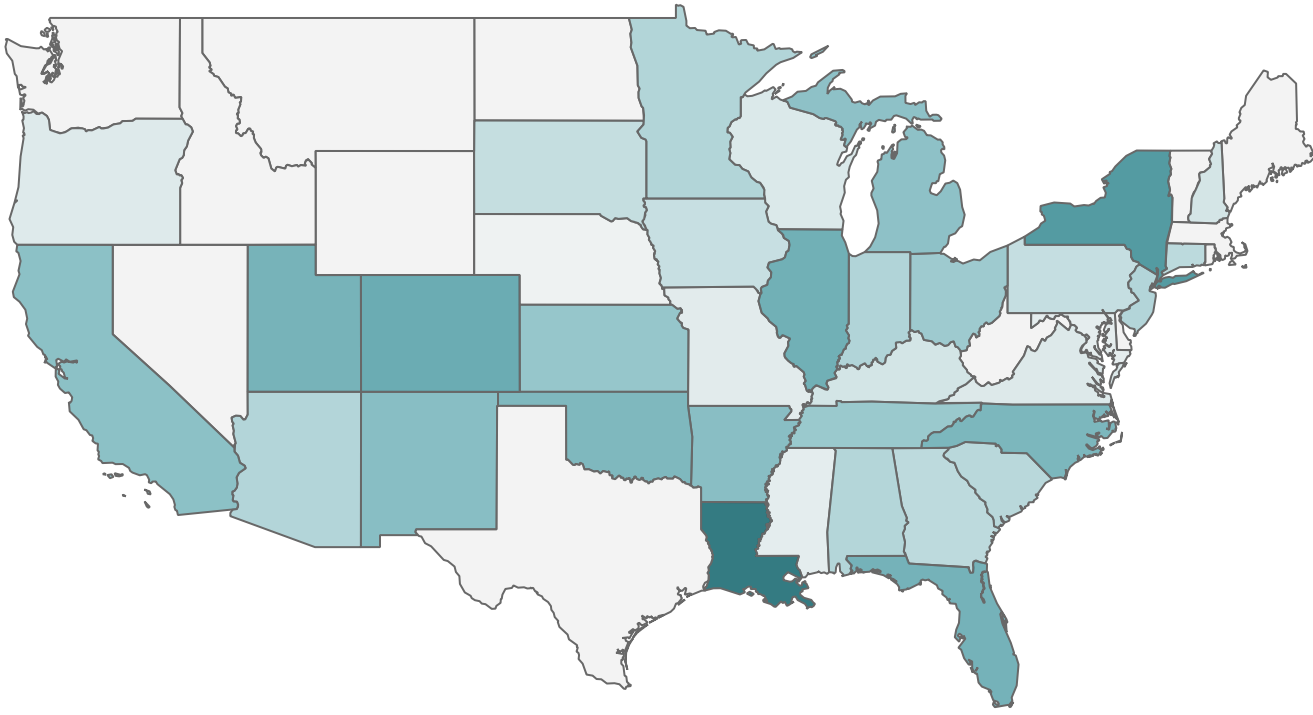
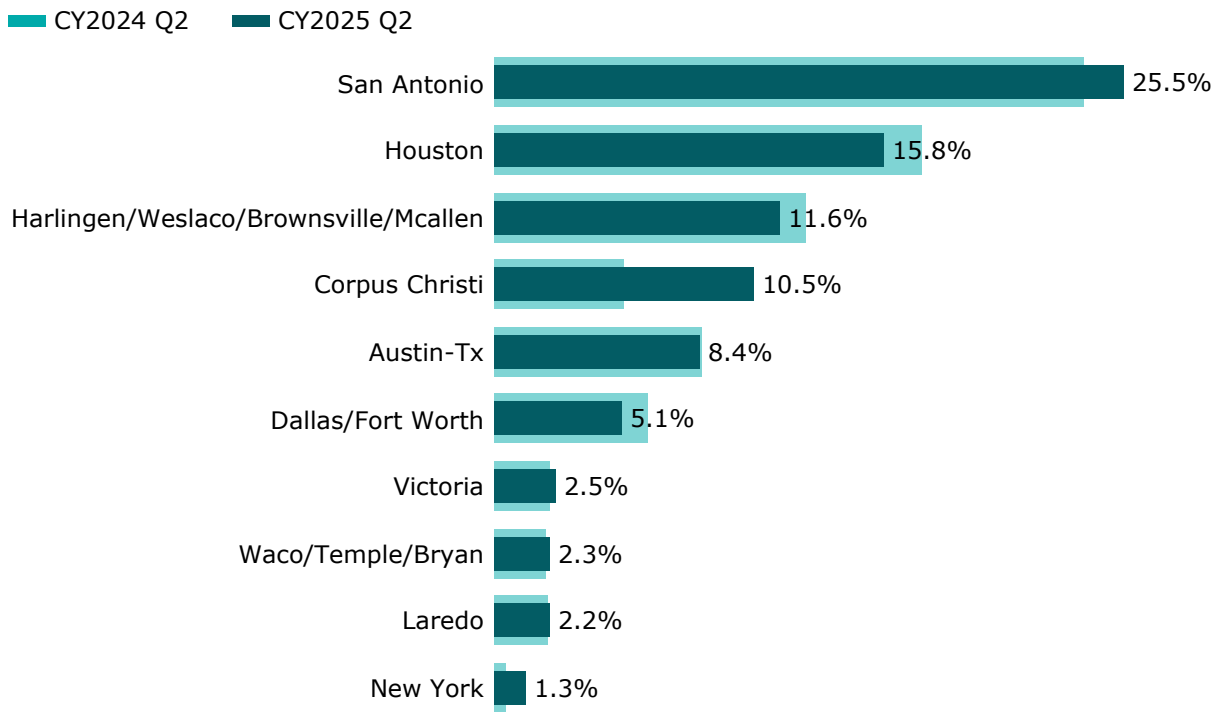


CY2025 Q2 Out-of-State Visits

Top Origin States



Top Origin Markets





Visit Corpus Christi Meeting & Sports Sales

Calendar Year | 2025 Q2



Jan - Jun 2025 Meetings & Sports Events

Events
42

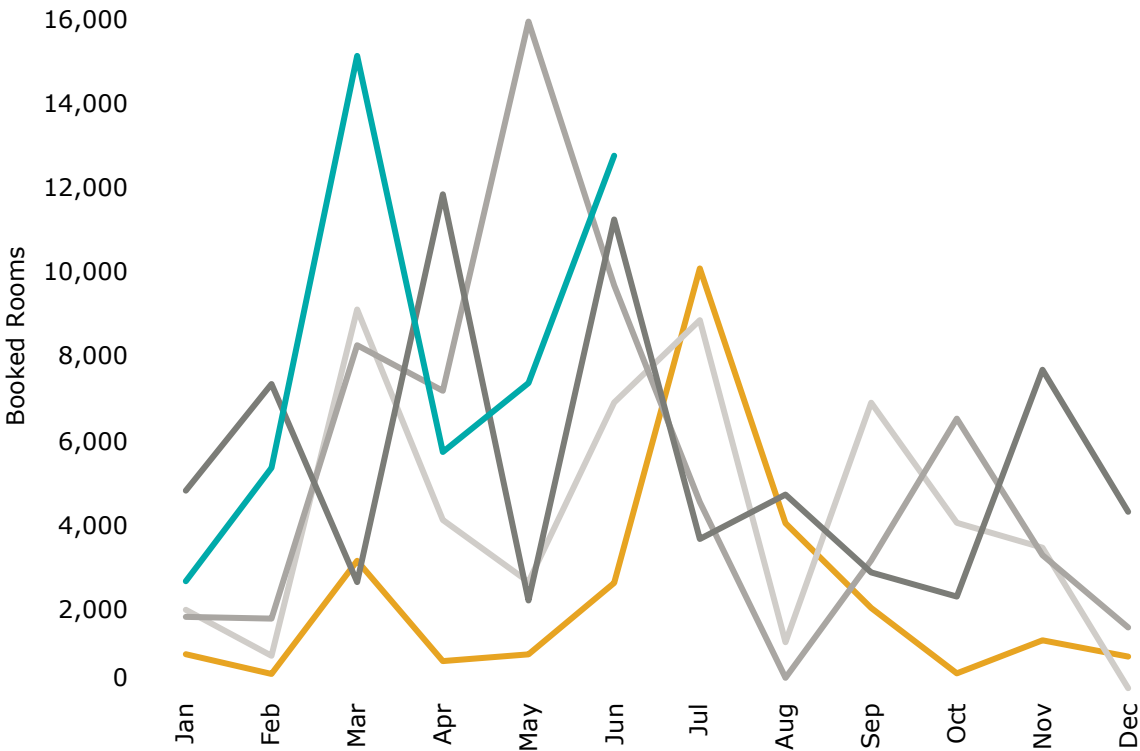
Rooms
25.8K

Attendees
39.3K

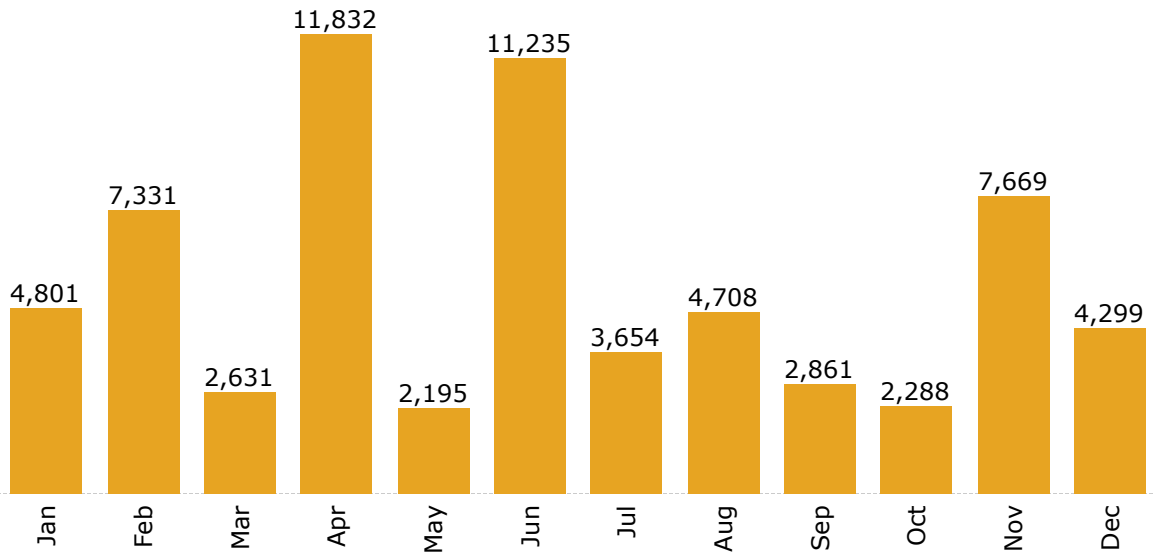
Definite Rooms

Past Rooms On-the-Books by Calendar Year

2021 2022 2023 2024 2025

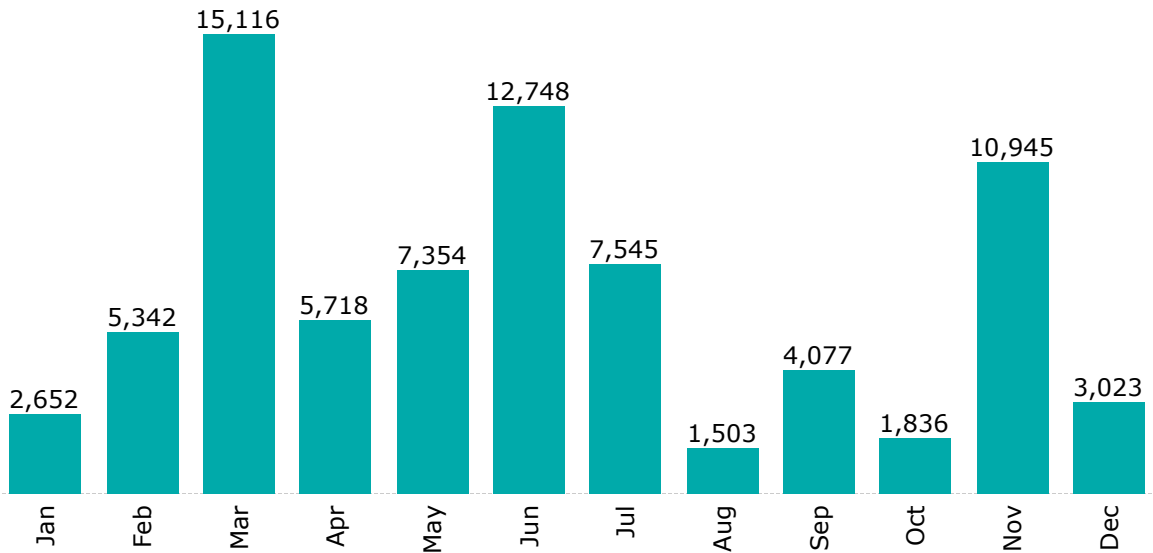


Future Rooms On-the-Books



CY 2024

CY 2025



On-the-Books as of 9/24/2025

