Memo

To:

HAAA

From:

Evelyn Fine

Date:

July 14, 2020

Subject:

May 2020 Occupancy & Average Daily Rate Report

Overall Daytona Beach Area Occupancy decreased about 36%, to 44% in May 2020 from 68% in May 2019.

The Daytona Beach Area Average Daily Rate stayed about the same, at \$119.11 in May 2020 and \$118.96 in May 2019.

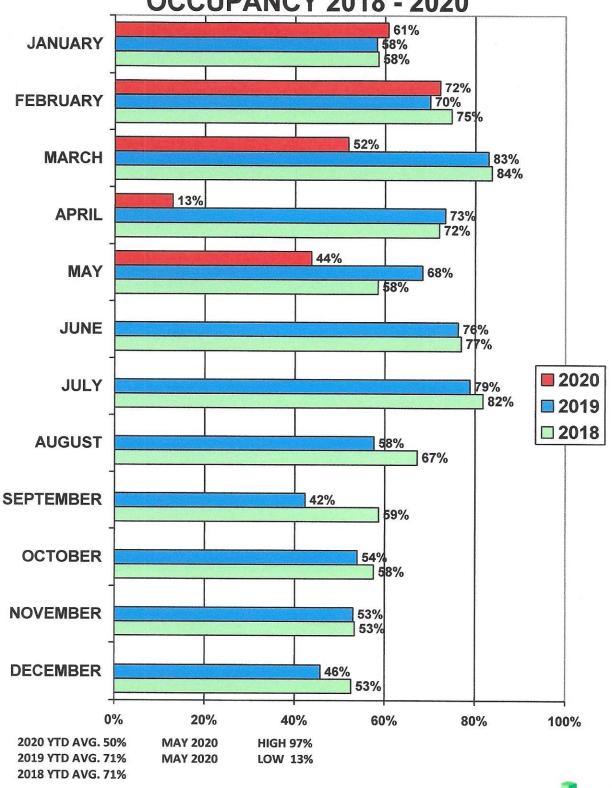
The Daytona Beach Area Revenue per Available Room decreased about 36%, to \$51.92 in May 2020 from \$81.26 in May 2019.

The pandemic affected existing reservations and caused cancellations. Many properties were partially open during the month of May 2020.

EF/LK

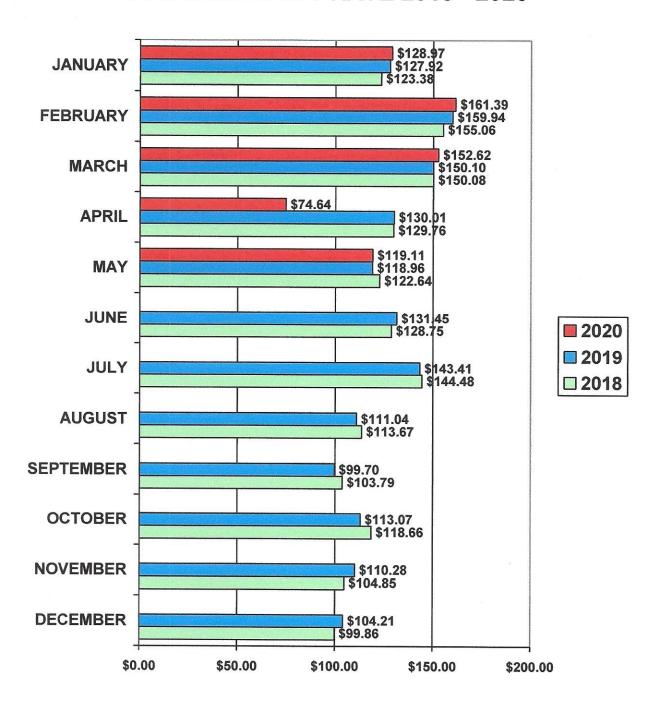


HALIFAX AREA HOTEL/MOTEL OCCUPANCY 2018 - 2020





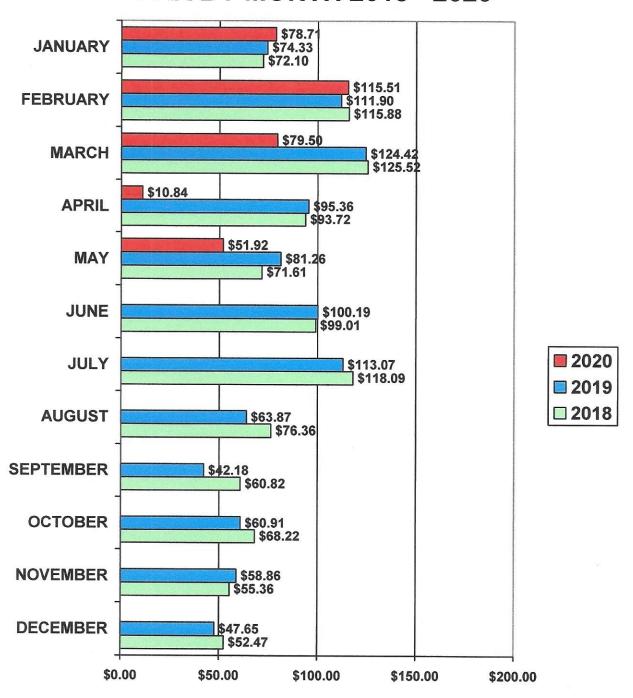
HALIFAX AREA HOTEL/MOTEL AVERAGE DAILY RATE 2018 - 2020



2020 YTD AVG. \$139.08 MAY 2020 HIGH \$ 188.07 2019 YTD AVG. \$138.38 MAY 2020 LOW \$ 61.70 2018 YTD AVG. \$137.55



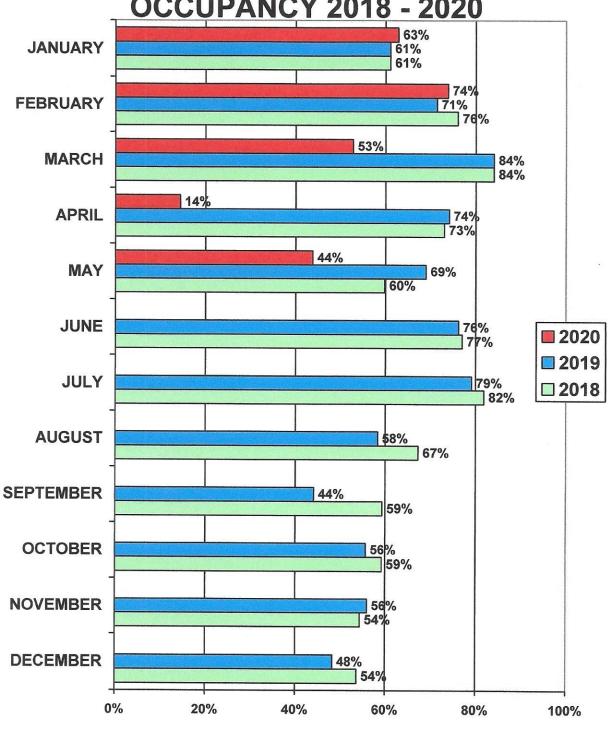
HALIFAX AREA HOTEL/MOTEL REV PAR BY MONTH 2018 - 2020



2020 YTD AVG. \$ 69.46 2019 YTD AVG. \$ 98.13 2018 YTD AVG. \$ 97.12



VOLUSIA HOTEL/MOTEL OCCUPANCY 2018 - 2020

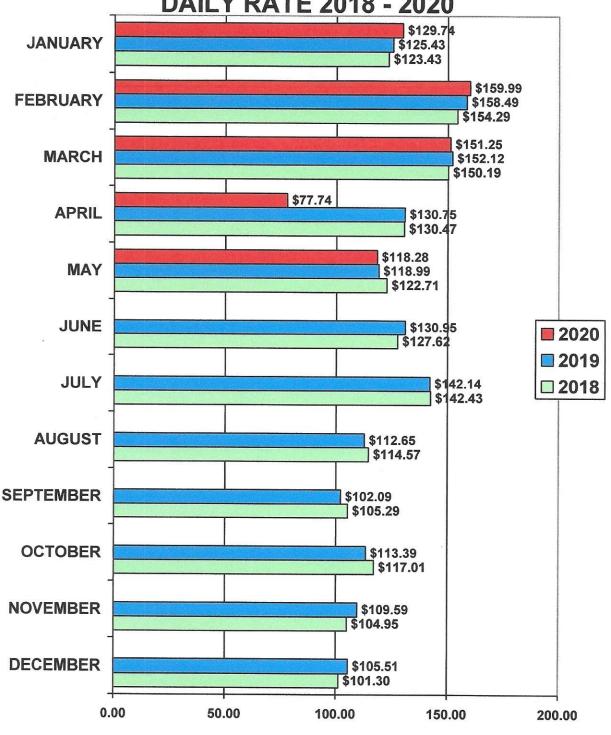


2020 YTD AVG. 51% 2019 YTD AVG. 72% MAY HIGH 97% MAY LOW 13%

2018 YTD AVG. 70%



VOLUSIA HOTEL/MOTEL AVERAGE DAILY RATE 2018 - 2020

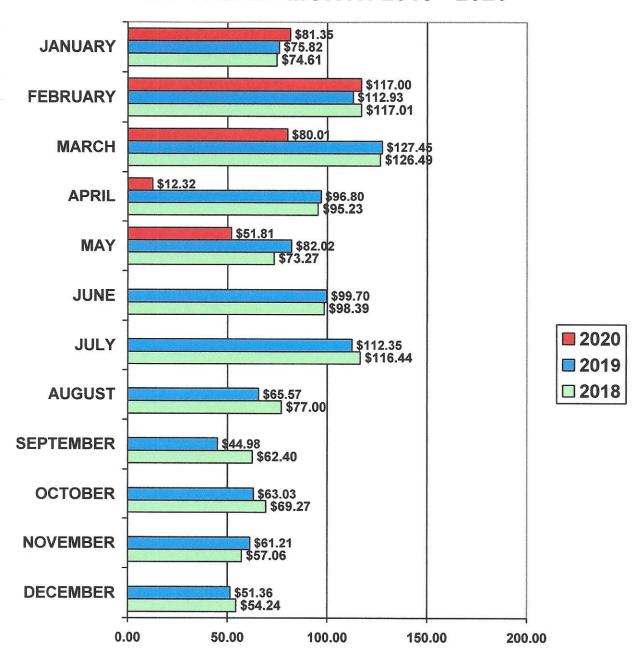


2020 YTD AVG. \$137.96 MAY 2020 HIGH \$ 203.06 2019 YTD AVG. \$138.06 MAY 2020 LOW \$ 32.56

2018 YTD AVG. \$137.58



VOLUSIA HOTEL/MOTEL REV PAR BY MONTH 2018 - 2020

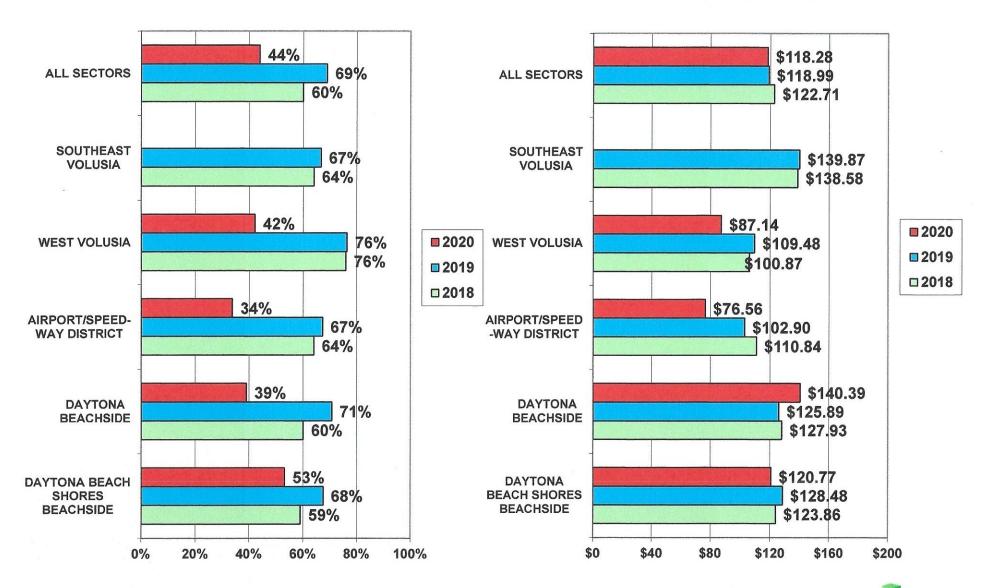


2020 YTD AVG. \$ 70.35 2019 YTD AVG. \$ 99.15 2018 YTD AVG. \$ 99.15



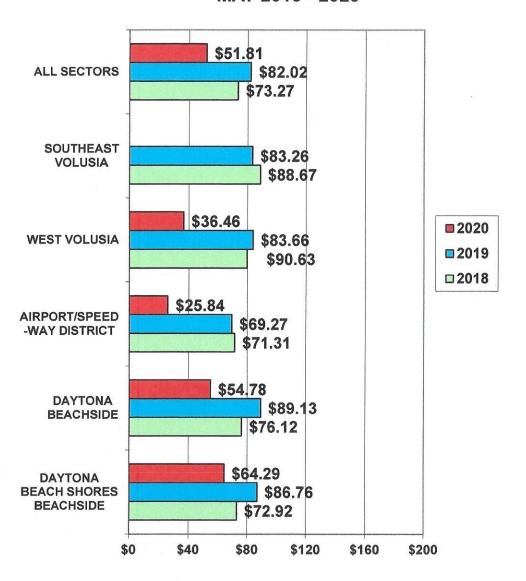
VOLUSIA OCCUPANCY BY AREA SECTORS -MAY 2018 - 2020

VOLUSIA AVERAGE DAILY RATE BY AREA SECTORS -MAY 2018 - 2020





VOLUSIA REV/PAR BY AREA SECTORS -MAY 2018 - 2020



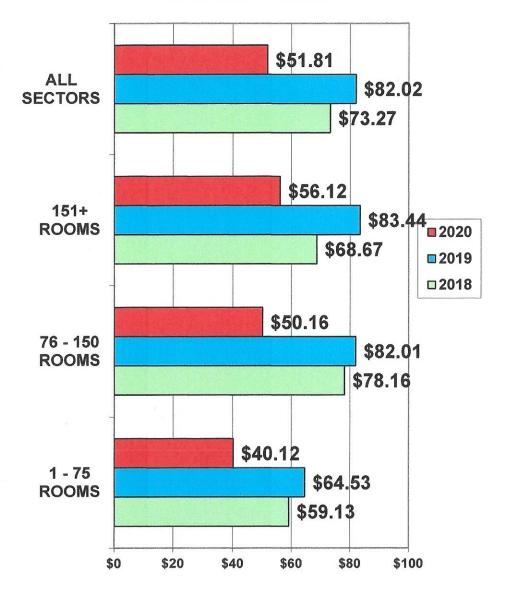


VOLUSIA OCCUPANCY BY PROPERTY SIZE MAY 2018 - 2020

VOLUSIA AVERAGE DAILY RATE BY PROPERTY SIZE MAY 2018 - 2020

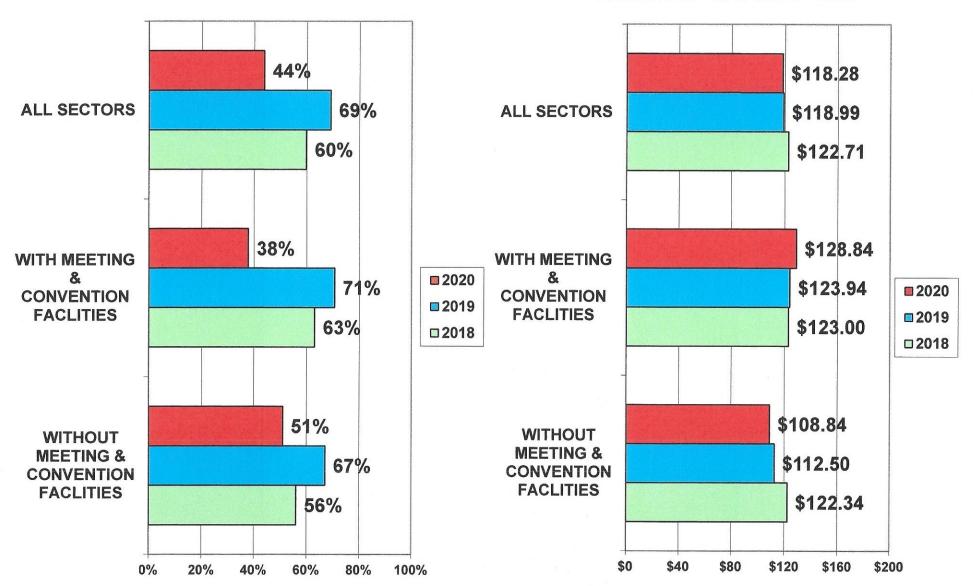


VOLUSIA REV/PAR BY PROPERTY SIZE -MAY 2018 - 2020

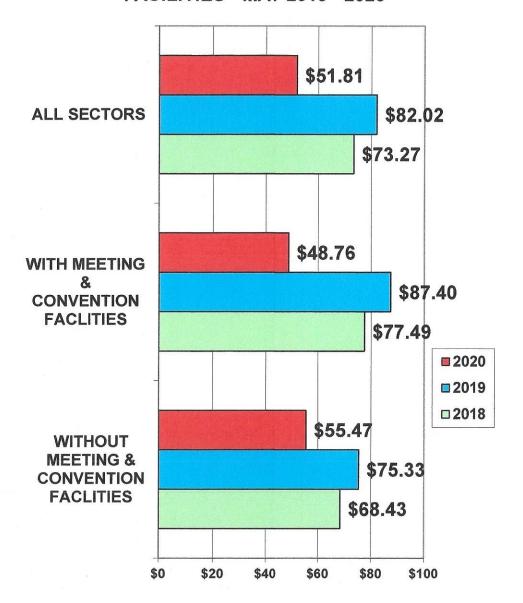


VOLUSIA OCCUPANCY BY MEETING & CONVENTION FACILITIES - MAY 2018 - 2020

VOLUSIA AVERAGE DAILY RATE BY MEETING & CONVENTION FACILITIES - MAY 2018 - 2020

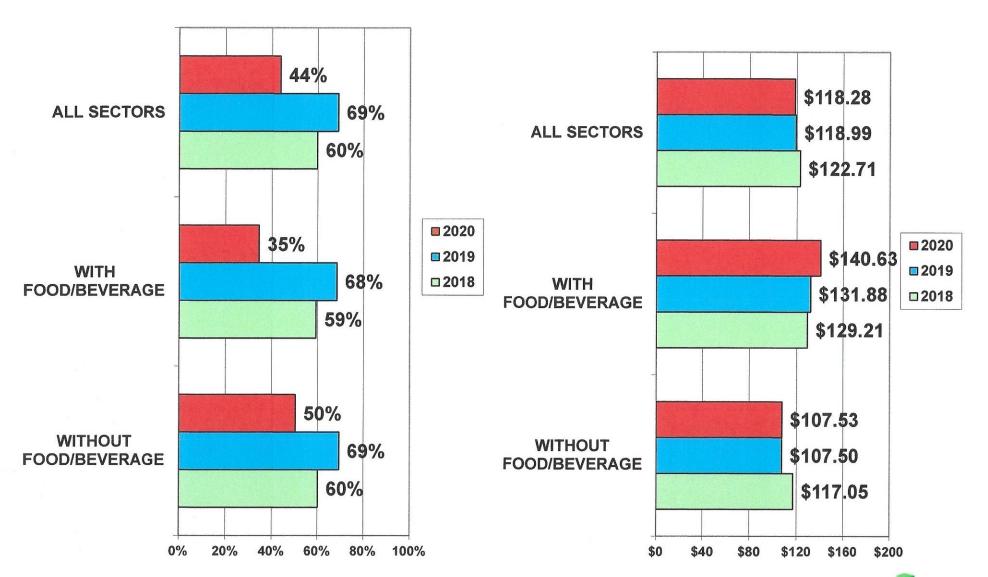


VOLUSIA REV/PAR BY MEETING & CONVENTION FACILITIES - MAY 2018 - 2020



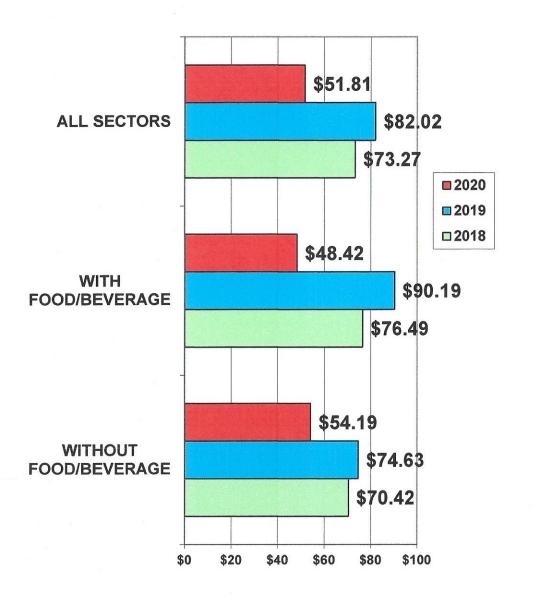
VOLUSIA OCCUPANCY BY FOOD/BEVERAGE -MAY 2018 - 2020

FOOD/BEVERAGE MAY 2018 - 2020



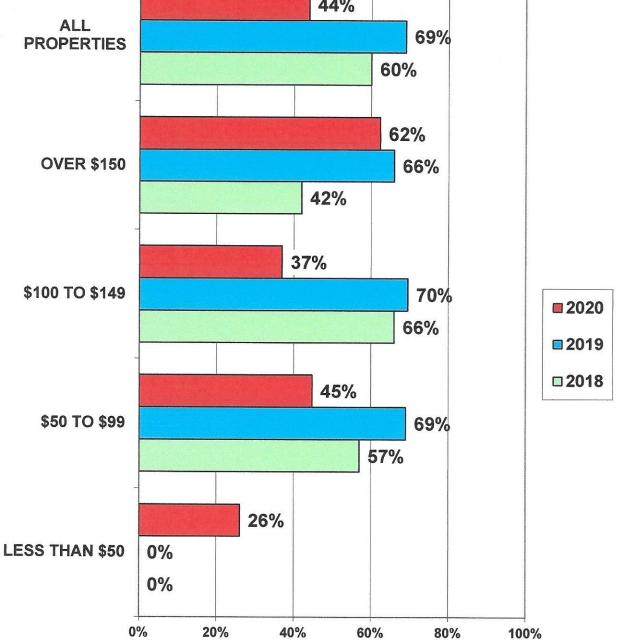


VOLUSIA REV/PAR BY FOOD/BEVERAGE -MAY 2018 - 2020



DAYTONA BEACH HOTEL/MOTEL OCCUPANCY **BY PRICE RANGE**

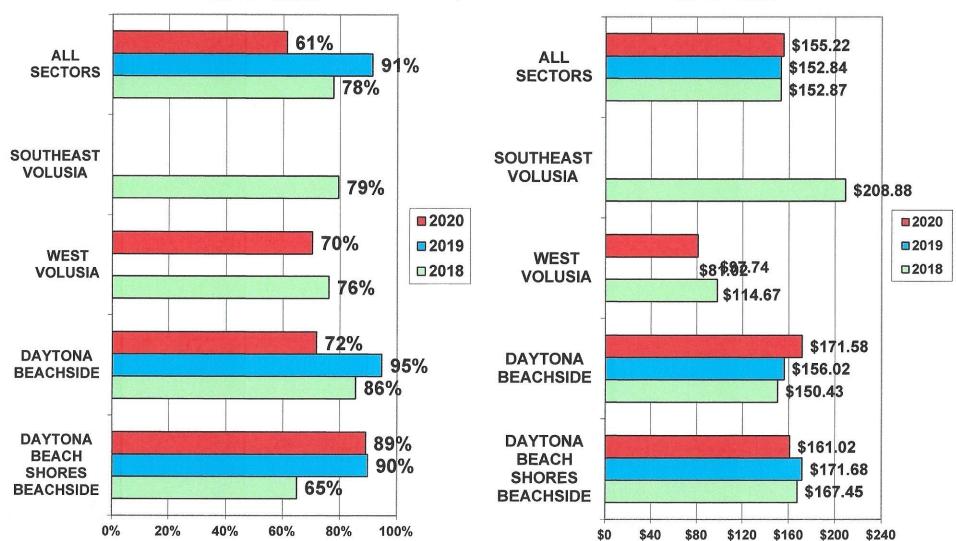
MAY 2018 - 2020 44% ALL 69% 60%



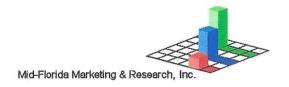


VOLUSIA OCCUPANCY BY AREA SECTORS MEMORIAL DAY WEEKEND 2018 - 2020

VOLUSIA AVERAGE DAILY RATE BY AREA SECTORS -MEMORIAL DAY WEEKEND 2018 - 2020

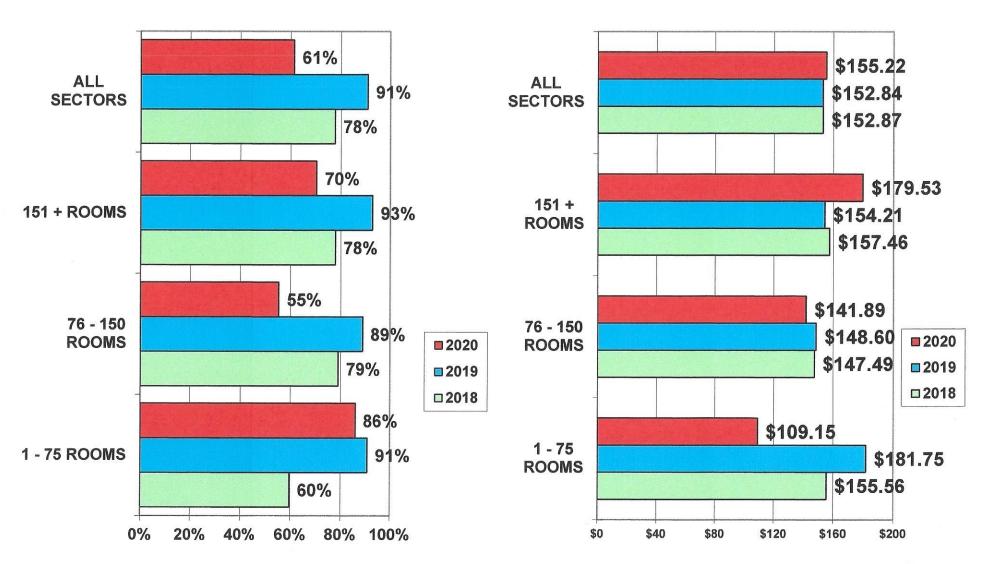


AREA SECTORS WITH FEWER THAN FIVE PROPERTIES REPORTING ARE NOT INCLUDED.



VOLUSIA OCCUPANCY BY PROPERTY SIZE -MEMORIAL DAY WEEKEND 2018 - 2020

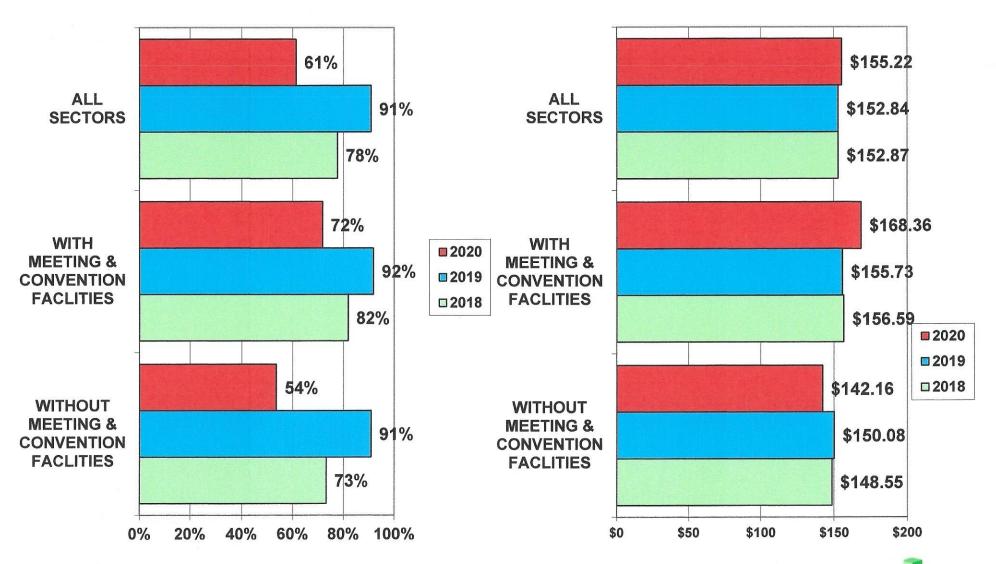
VOLUSIA AVERAGE DAILY RATE BY PROPERTY SIZE -MEMORIAL DAY WEEKEND 2018 - 2020





VOLUSIA OCCUPANCY BY MEETING & CONVENTION FACILITIES - MEMORIAL DAY WEEKEND 2018 - 2020

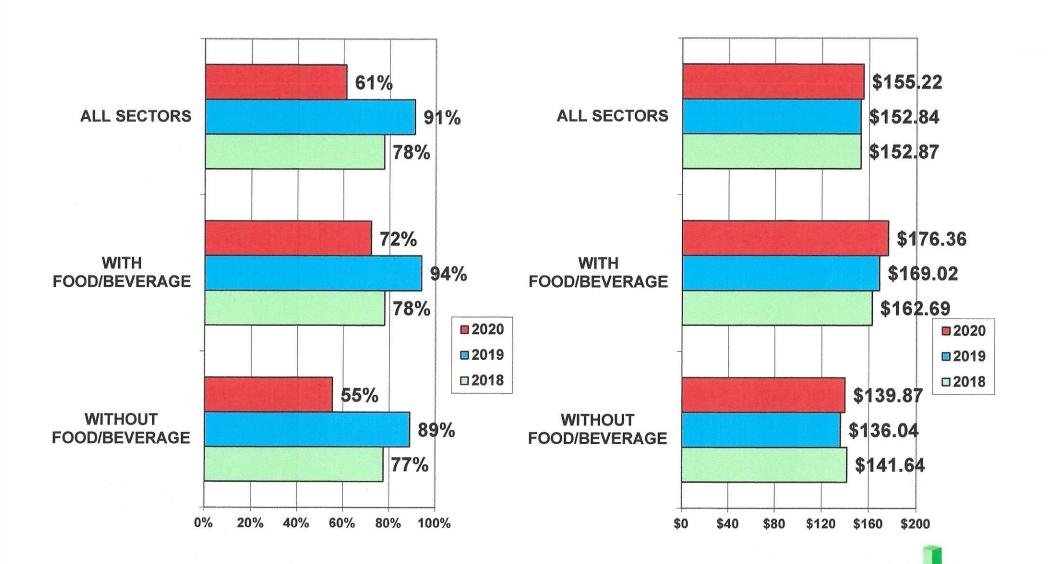
VOLUSIA AVERAGE DAILY RATE BY MEETING & CONVENTION FACILITIES MEMORIAL DAY WEEKEND 2018 - 2020



VOLUSIA OCCUPANCY BY FOOD/BEVERAGE -MEMORIAL DAY WEEKEND 2018 - 2020

VOLUSIA AVERAGE DAILY RATE BY FOOD/BEVERAGE MEMORIAL DAY WEEKEND 2018 - 2020

Mid-Florida Marketing & Research, Inc.



PARTICIPATING PROPERTIES BY AREA SECTOR

MONTHS REPORTING 2020

	RMS	<u>JAN</u>	FEB	MAR	<u>APR</u>	MAY	JUNE JUL	<u>AUG</u>	SEPT OC	NOV	DEC
DAYTONA BEACH SHORES BEACHSIDE											
BAHAMA HOUSE	95	Х	Х	X	Х	Х					
BEST WESTERN PLUS AKU TIKI	132		X	X	X	X					
EL CARIBE RESORT & CONF. CENTER	112	X	X	X	X	X					
HAMPTON DAYTONA SHORES OCEANFRONT	111	X	X	X	CL	X					
HOLIDAY INN EXPRESS AND SUITES OCEANFRONT	100	X		X	CL	X					
HYATT PLACE	143	X		X	X	X					
OCEAN COURT MOTEL	33	X	X	X	X	X					
OCEANSIDE INN	191	X									
PERRY'S OCEAN EDGE RESORT	200	X	X	X	X	Χ					
RESIDENCE INN DAYTONA BEACH OCEANFRONT	105	X	X	X		Χ					
SHORES RESORT & SPA	212	X	X	X	X	X					
SUN VIKING LODGE	91	X	X	X	X	X					
DAYTONA BEACHSIDE											
BEST WESTERN PLUS DAYTONA INN SEABREEZE	96	X	X	X	X	X					
DAYTONA BEACH REGENCY	98	X	X	X	X	X					
DAYTONA BEACH RESORT	303	X									
HARD ROCK HOTEL	200	X	X	X	X	X					
HILTON DAYTONA BEACH RESORT	742	X	X	X	X	X					
HILTON GARDEN INN DAYTONA BEACH OCEANFRONT	144	X	X	X	X	X					
HOLIDAY INN & SUITES DAYTONA BEACH ON THE OCEAN	123	X	X	X	X	X					
HOLIDAY INN RESORT DAYTONA	188	X	X	X	X	X					
NAUTILUS INN	90	X	X	X	CL	Х					
OCEAN BREEZE CLUB HOTEL	206	Х		X	CL	X					
PLAZA RESORT & SPA	322	Х	X	X		X					
SILVER BEACH CLUB	74		X	X	CL	Χ					
WYNDHAM OCEAN WALK	127		X								

PARTICIPATING PROPERTIES BY AREA SECTOR

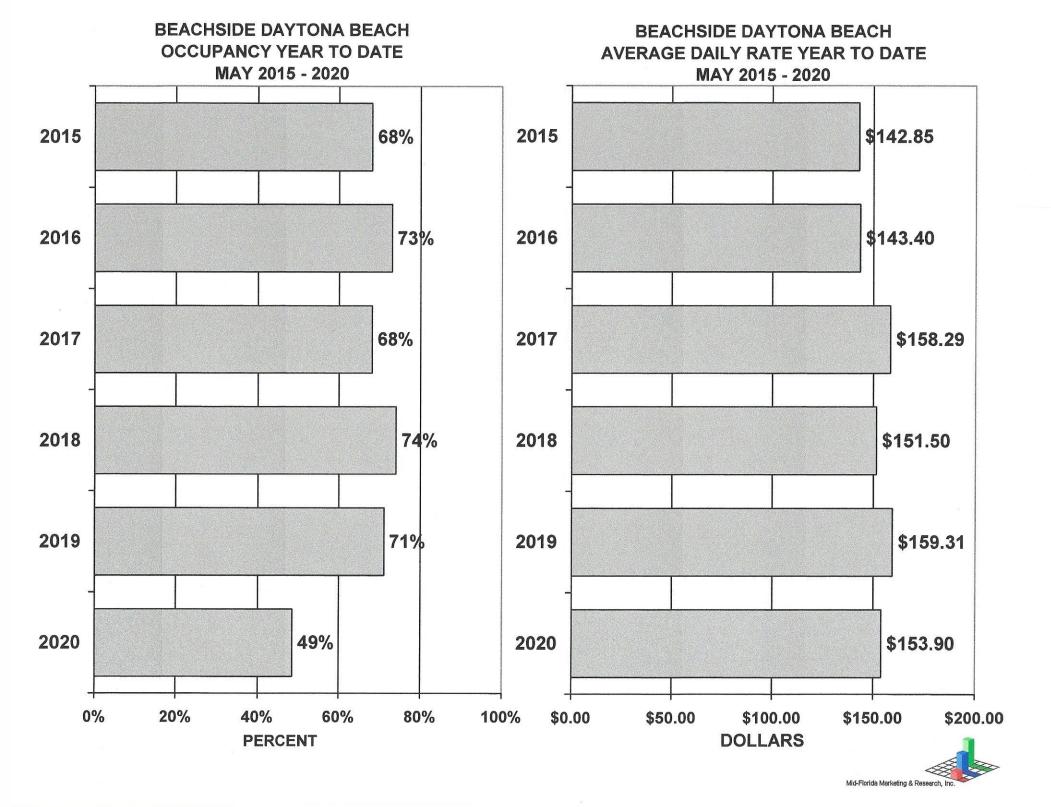
MONTHS REPORTING 2020

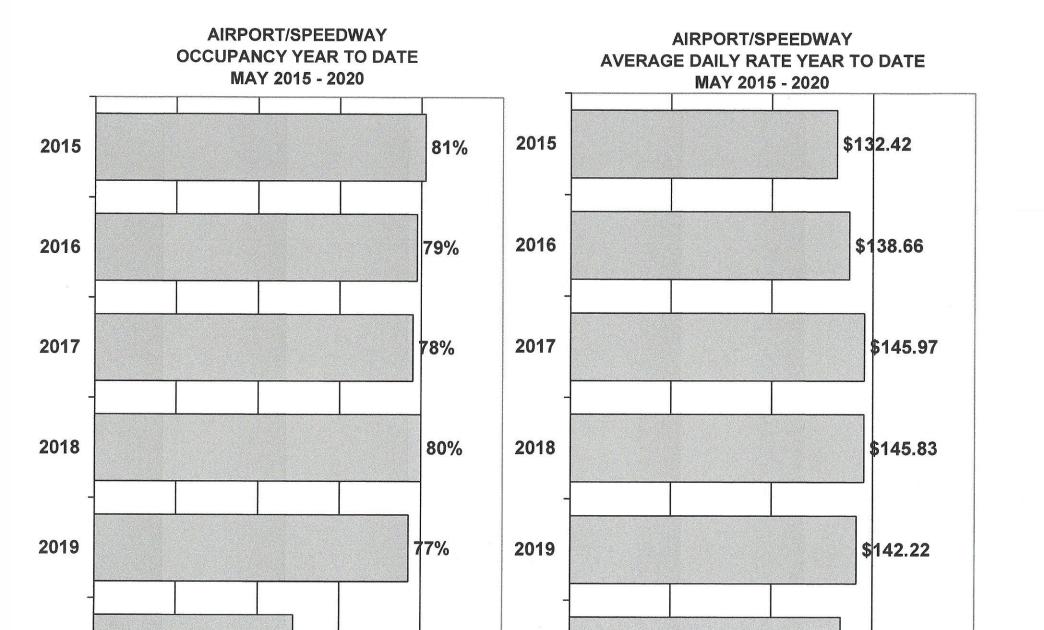
	RMS	JAN	FEB	MAR	APR	MAY JUNE JUL	Y AUG SEPT OCT NOV DEC
ORMOND BEACHSIDE							
BEST WESTERN CASTILLO DEL SOL	147	Х	Х	Х	Х	Χ	
CHATEAU MAR BEACH RESORT	51		X	X		X	
CORAL SANDS OCEAN FRONT	102	X	X			X	
COVE ON ORMOND BEACH	112	X	Χ	Χ	Χ	Χ	
HIGHWAY I-95 INTERSECTIONS							
BEST WESTERN SPEEDWAY	151	Х	Х	Х	Х	Х	
*COUNTRY INN & SUITES PORT ORANGE	87	X	X	X	CL	X	
CLARION INN DESTINATION DAYTONA	79	X	X	X	X	X	
LA QUINTA INN	143	X	X	X	X	X	
SLEEP INN	82	Χ	Х				
AIRPORT/SPEEDWAY DISTRICT							
DAYTONA BEACH COURTYARD	122	Х	Х	Х	Х	Χ	
DAYTONA BEACH RESIDENCE INN	122	X	X	X	X	X	
HAMPTON INN AIRPORT	122	X	X	X	X	X	
HILTON GARDEN INN D B AIRPORT	115	X	X	X	CL	X	
HOMEWOOD SUITES	94	X	X	X	X	X	
QUALITY INN DAYTONA	64	Χ	Х	X	Χ	Χ	
WEST VOLUSIA							
ALLING HOUSE BED AND BREAKFAST ORANGE CITY	8	Х	Х	Х	Х	Х	
ARTISAN DOWNTOWN	14	X	X	X	CL	X	
COMFORT INN DELAND	68	X	Х	X	Х	X	
COURTYARD DELAND	104	X		X		X	
DAYS INN ORANGE CITY	37	X		X	X		
HAMPTON INN DEBARY	76	X	X	X	X	X	
HAMPTON INN DELAND	94	X	X	X	X	X	
HOLIDAY IN EXPRESS ORANGE CITY	114	X	X	X	X	X	
HONTOON LANDING	18	X	Χ	X	CL	Χ	
SE VOLUSIA							
COASTAL WATERS INN	40				CL		
*COUNTRY INN & SUITES PORT ORANGE	87	X	X	X	CL	X	
HAMPTON INN	122	X					
INN ON THE AVENUE	6	X	X		Χ	X	
OCEAN TRILLIUM SUITES	32	X	X	X	X	X	
SPRINGHILL SUITES	114	X	Χ	X	Χ	X	

 $^{^{\}star}\text{Country Inn}$ & Suites is listed in Area Sectors Highway I-95 Intersections and SE Volusia CL - Closed for the month









2020

\$0.00

\$50.00

\$100.00

DOLLARS

100%

2020

0%

20%

49%

60%

80%

40%

PERCENT



\$200.00

\$134.63

\$150.00