Memo

To:

HAAA

From:

Evelyn Fine

Date:

June 7, 2019

Subject:

April 2019 Occupancy & Average Daily Rate Report

Overall Daytona Beach Area Occupancy increased nearly 2%, to 73% in April 2019 from 72% in April 2018.

The Daytona Beach Area Average Daily Rate stayed about the same, at \$130.01 in April 2019 and \$129.76 in April 2018.

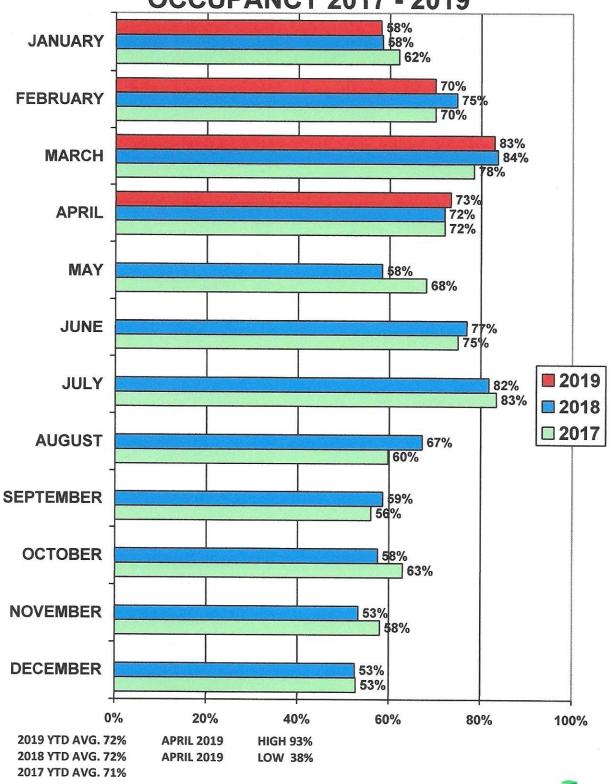
The Daytona Beach Area Revenue per Available Room increased about 2%, to \$95.36 in April 2019 from \$93.72 in April 2018.

Occupancy during the Easter Weekend was 88%, ADR was \$137.40, and RevPar was \$120.99. Occupancy during Jeep Beach Week was 81%, ADR was \$130.16, and RevPar was \$105.40.

EF/LK

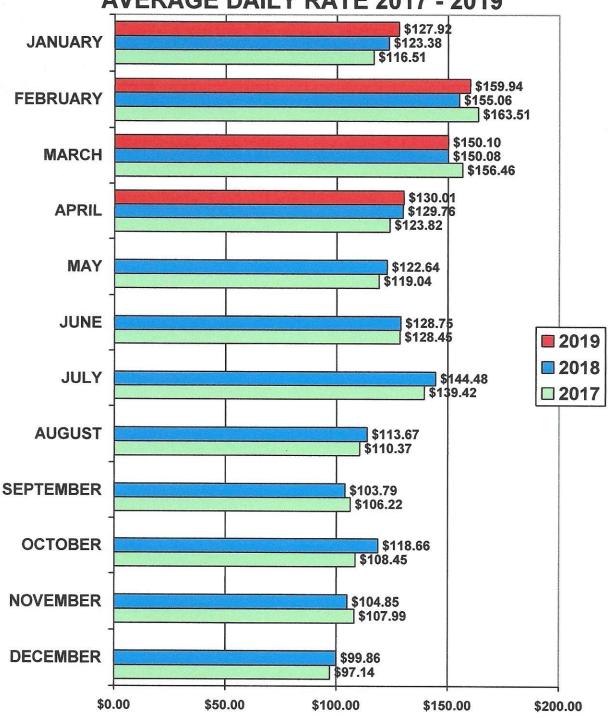


HALIFAX AREA HOTEL/MOTEL OCCUPANCY 2017 - 2019





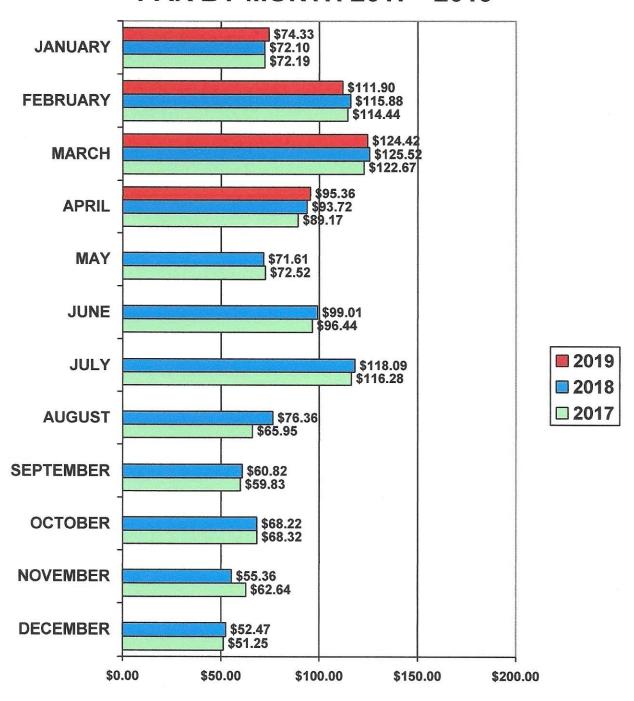
HALIFAX AREA HOTEL/MOTEL AVERAGE DAILY RATE 2017 - 2019



2019 YTD AVG. \$143.08 APR 2019 2018 YTD AVG. \$140.64 APR 2019 2017 YTD AVG. \$141.25 HIGH \$ 208.57 LOW \$ 69.81



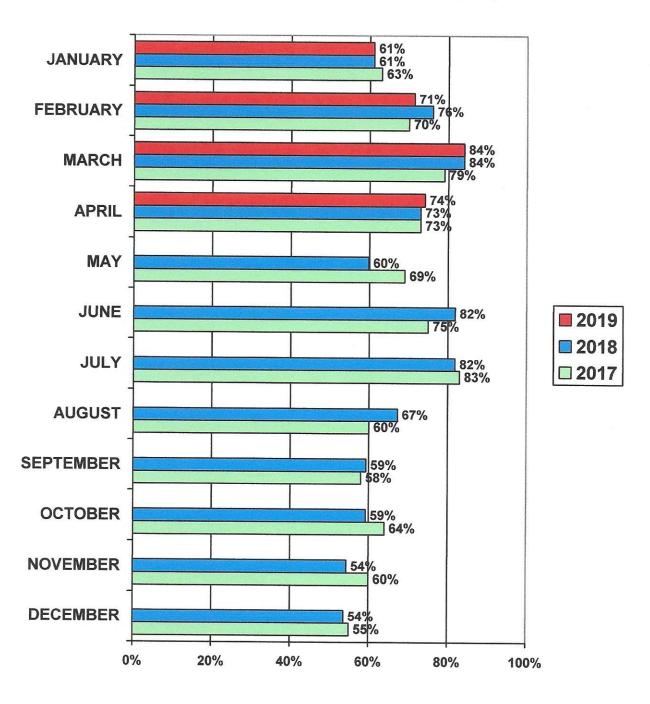
HALIFAX AREA HOTEL/MOTEL REV PAR BY MONTH 2017 - 2019



2019 YTD AVG. \$ 102.41 2018 YTD AVG. \$ 101.59 2017 YTD AVG. \$ 100.00



VOLUSIA HOTEL/MOTEL OCCUPANCY 2017 - 2019



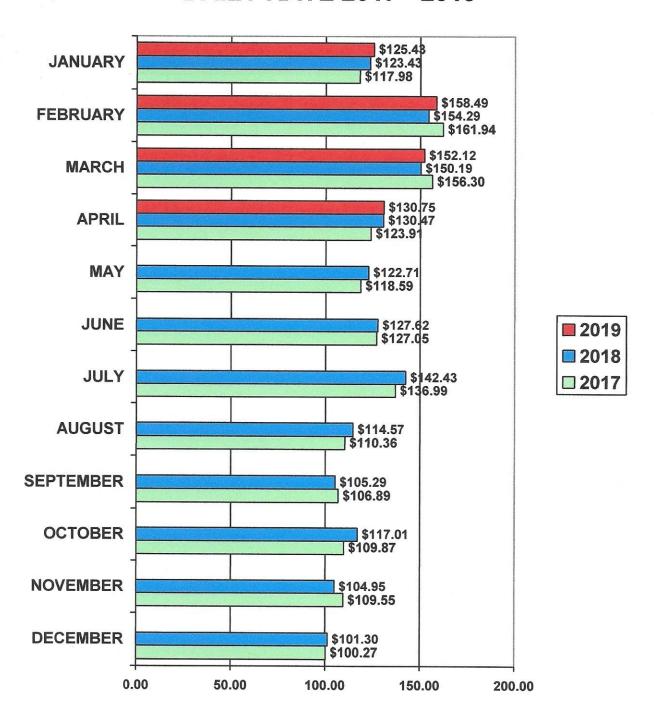
2019 YTD AVG. 73% 2018 YTD AVG. 73% APR 2019 APR 2019

HIGH 93% LOW 38%

2017 YTD AVG. 71%



VOLUSIA HOTEL/MOTEL AVERAGE DAILY RATE 2017 - 2019



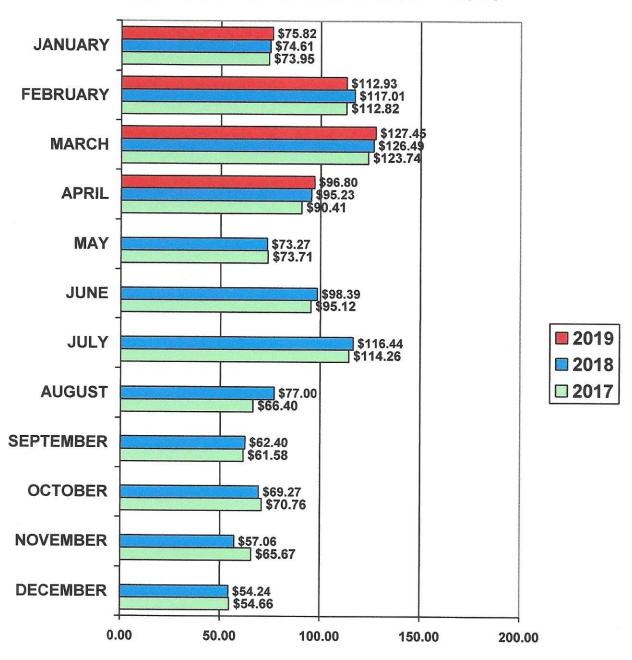
2019 YTD AVG. \$142.54 APR 2019 2018 YTD AVG. \$140.61 APR 2019

HIGH \$ 208.57 LOW \$ 69.81

2017 YTD AVG. \$140.98



VOLUSIA HOTEL/MOTEL REV PAR BY MONTH 2017 - 2019

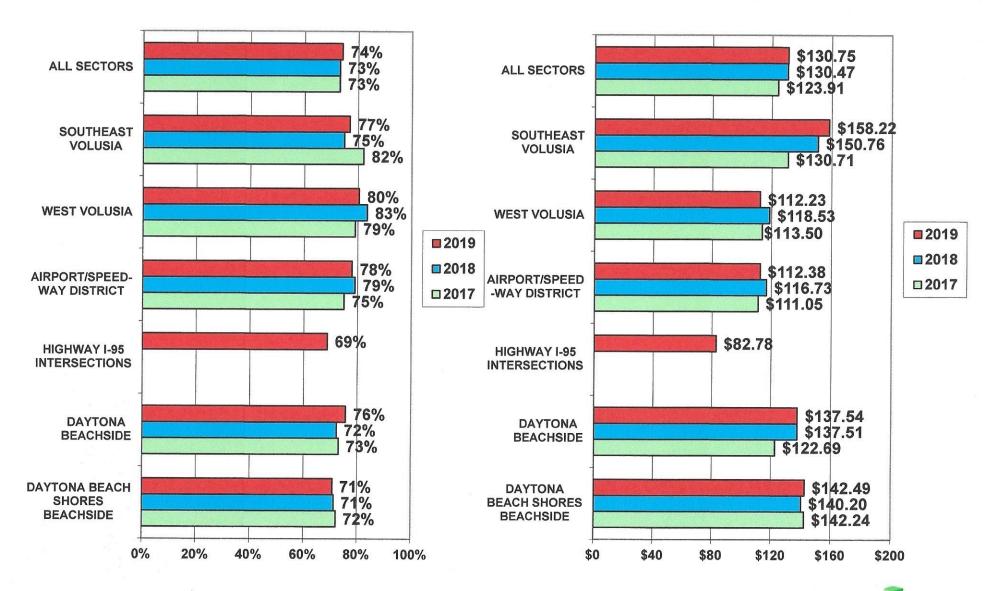


2019 YTD AVG. \$ 103.37 2018 YTD AVG. \$ 103.17 2017 YTD AVG. \$ 100.56



VOLUSIA OCCUPANCY BY AREA SECTORS -APRIL 2017 - 2019

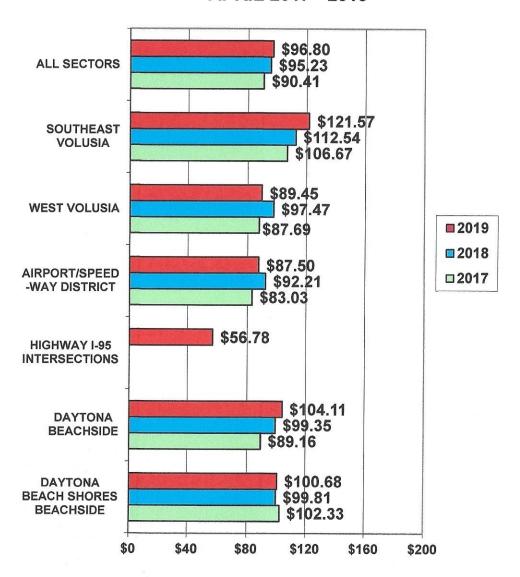
VOLUSIA AVERAGE DAILY RATE BY AREA SECTORS -APRIL 2017 - 2019







VOLUSIA REV/PAR BY AREA SECTORS -APRIL 2017 - 2019

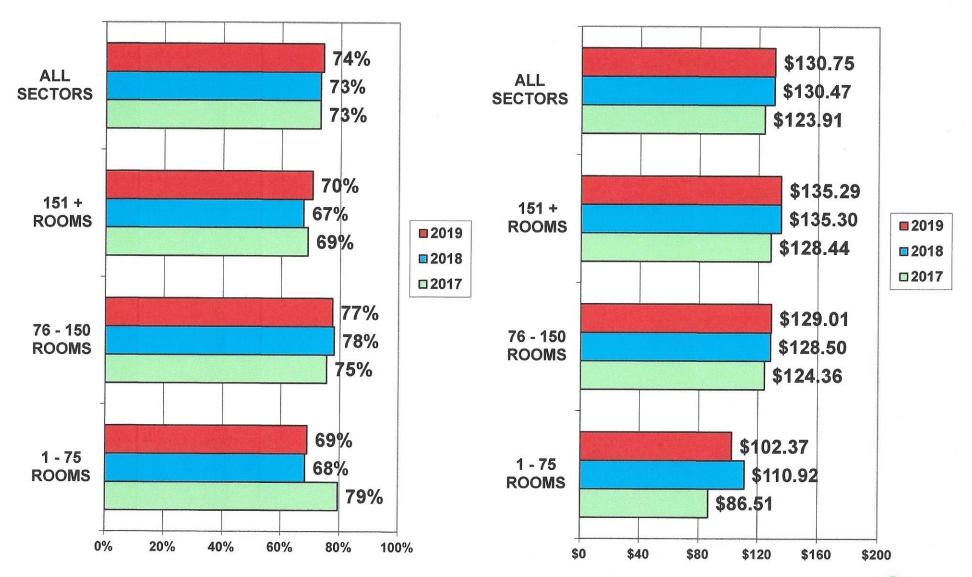




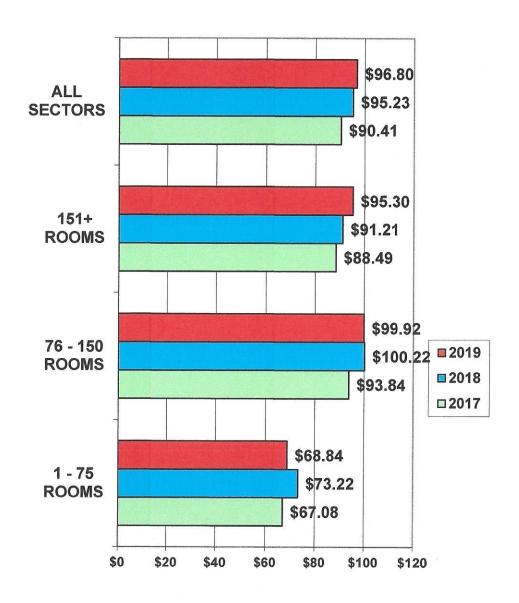


VOLUSIA OCCUPANCY BY PROPERTY SIZE -APRIL 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY PROPERTY SIZE -APRIL 2017 - 2019

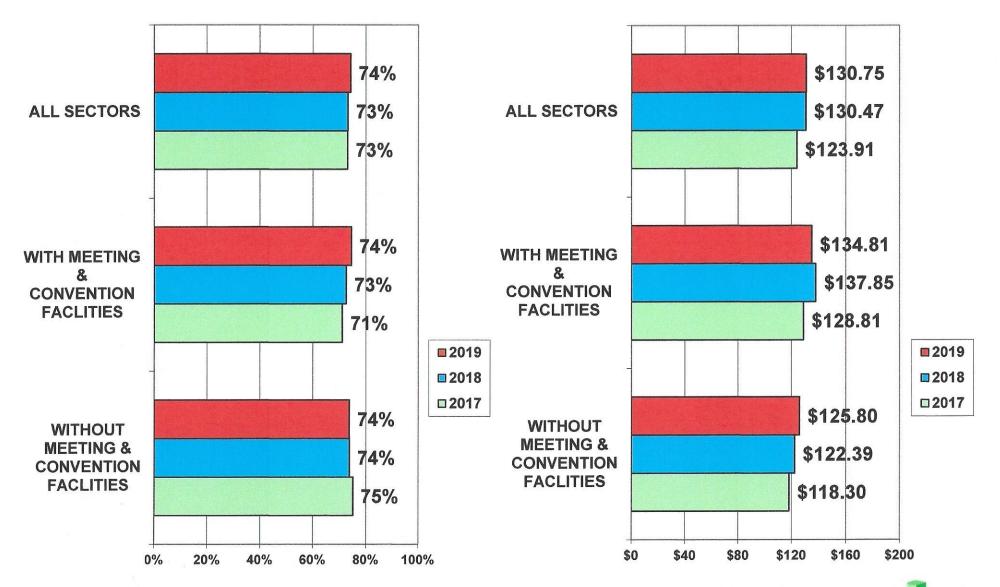


VOLUSIA REV/PAR BY PROPERTY SIZE -APRIL 2017 - 2019

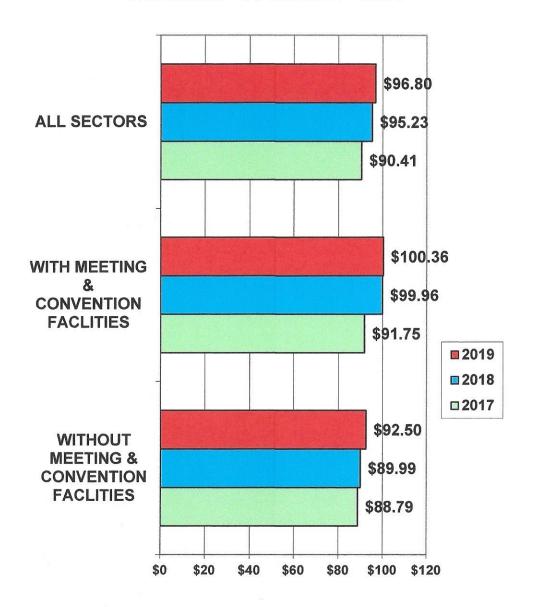


VOLUSIA OCCUPANCY BY MEETING & CONVENTION FACILITIES - APRIL 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY MEETING & CONVENTION FACILITIES - APRIL 2017 - 2019



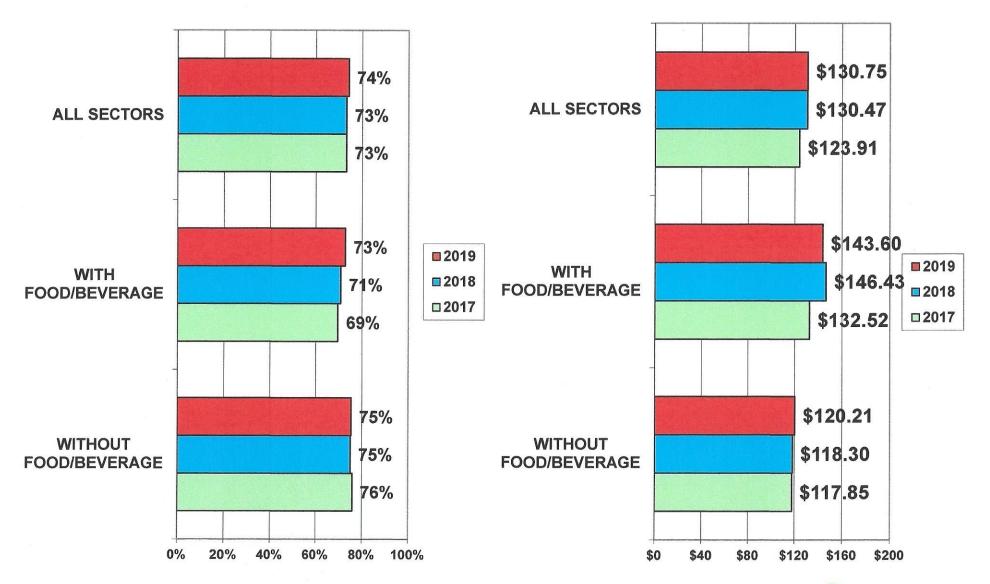
VOLUSIA REV/PAR BY MEETING & CONVENTION FACILITIES - APRIL 2017 - 2019



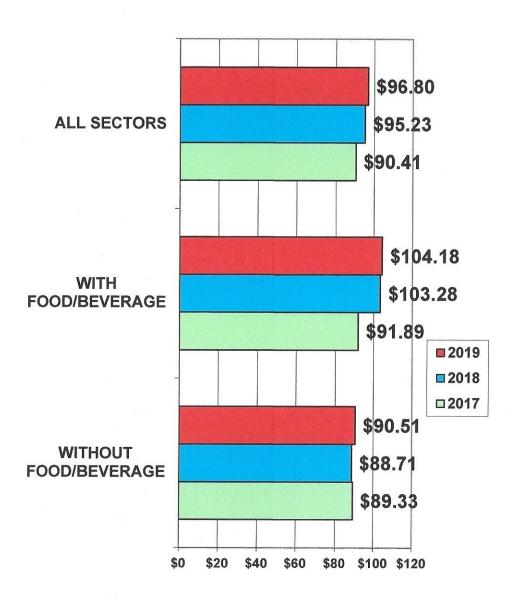


VOLUSIA OCCUPANCY BY FOOD/BEVERAGE -APRIL 2017 - 2019

VOLUSIA AVERAGE DAILY RATE BY FOOD/BEVERAGE APRIL 2017 - 2019



DAYTONA BEACH REV/PAR BY FOOD/BEVERAGE -APRIL 2017 - 2019





PARTICIPATING PROPERTIES BY AREA SECTOR

MONTHS REPORTING 2019

	RMS	<u>JAN</u>	FEB	MAR	APR	MAY JUNE JULY AUG SEPT OCT NOV DEC
DAYTONA BEACH SHORES BEACHSIDE						
BAHAMA HOUSE	95	Х	Х	Х	Х	
BEST WESTERN PLUS AKU TIKI	132	Х	X	Х		
EL CARIBE RESORT & CONF. CENTER	112	X	X	X	X	
HAMPTON DAYTONA SHORES OCEANFRONT	111	Х	X	Х	X	
HOLIDAY INN EXPRESS AND SUITES OCEANFRONT	100	X	X	X	X	
HYATT PLACE	143	X	X	X	X	
OCEAN COURT MOTEL	33	X	X	X	X	
OCEANSIDE INN	191	X	X	X	X	
PERRY'S OCEAN EDGE RESORT	200	X	X	X	X	
RESIDENCE INN DAYTONA BEACH OCEANFRONT	105	X	X	X	X	
SHORES RESORT & SPA	212	X	X	X	X	
SUN VIKING LODGE	91	X	X	X	X	
DAYTONA BEACHSIDE						
BEST WESTERN DAYTONA INN SEABREEZE	96	Х	Х		Х	
DAYTONA BEACH REGENCY	98	X	X	X	X	
DAYTONA BEACH RESORT	303	X	X	X	X	
HARD ROCK HOTEL	200	X	X	X	X	
HILTON DAYTONA BEACH RESORT	742	X	X	X	X	
HILTON GARDEN INN DAYTONA BEACH OCEANFRONT	144	X	X	X	X	
HOLIDAY INN & SUITES DAYTONA BEACH ON THE OCEAN	123	X	X	X	X	
HOLIDAY INN RESORT DAYTONA	188	X	X	X	X	
NAUTILUS INN	90	X	X	X	X	
OCEAN BREEZE CLUB HOTEL	206	X	X	X	X	
PLAZA RESORT & SPA	322	X	X	X	X	
SILVER BEACH CLUB	74	X	X			
WYNDHAM OCEAN WALK	127	X	X		X	

PARTICIPATING PROPERTIES BY AREA SECTOR

MONTHS REPORTING 2019

	RMS	.IAN	FFR	MAR	ADR	MAY JUNE JULY AUG SEPT OCT NOV	DEC
ORMOND BEACHSIDE	KINO	<u>UAIN</u>	110	MAIX	AFK	MAT JUNE JULY AUG SEPT OCT NOV	DEC
BEST WESTERN CASTILLO DEL SOL	147	Х	Х	Х	Х		
CORAL SANDS OCEAN FRONT	102	Х	Х	Х			
COVE ON ORMOND BEACH	112	Х	Х	X	Х		
HIGHWAY I-95 INTERSECTIONS		200					
BEST WESTERN SPEEDWAY	151	Χ	X	Х	Х		
*COUNTRY INN & SUITES PORT ORANGE	87	Х	X	X	Х		
CLARION INN DESTINATION DAYTONA	79		X	X	X		
LA QUINTA INN	143		X	Х	X		
SLEEP INN	82	Х	X	X	X		
AIRPORT/SPEEDWAY DISTRICT	-		^	^	^		
DAYTONA BEACH COURTYARD	122	Х	Х	Х	Х		
DAYTONA BEACH RESIDENCE INN	122	Х	X	X	Х		
HAMPTON INN AIRPORT	122	Х	X	X	X		
HILTON GARDEN INN D B AIRPORT	115	Х	X	X	X		
HOMEWOOD SUITES	94	X	X	X	X		
QUALITY INN DAYTONA	64	X	X	X	X		
	04	,	^	^	^		
WEST VOLUSIA							
ALLING HOUSE BED AND BREAKFAST ORANGE CITY	8	Х	Х	Х	Х		
ARTISAN DOWNTOWN	14	X	X	Х	X		
COMFORT INN DELAND	68	X	X	X	X		
COURTYARD DELAND	104			X	X		
DAYS INN ORANGE CITY	37		Х	^	^		
HAMPTON INN DEBARY	76	X	X	Х	Х		
HAMPTON INN DELAND	94	X	X	X	X		
HOLIDAY IN EXPRESS ORANGE CITY	114	X	X	X	X		
HONTOON LANDING	18	X	X	X	X		
SE VOLUSIA	10	^	^	^	^		
BEST WESTERN HOTEL	101	Х	Х	Х	Х		
COASTAL WATERS INN	40		X	/	X		
*COUNTRY INN & SUITES PORT ORANGE	87	Х	X	Х	X		
HAMPTON INN	122	X	X	X	^		
INN ON THE AVENUE	6	^	X	X	V		
OCEAN TRILLIUM SUITES	32	~	X		X		
SPRINGHILL SUITES		X	^	X	X		
OF TAINOFFILE OUT LO	114			X	X		

^{*}Country Inn & Suites is listed in Area Sectors Highway I-95 Intersections and SE Volusia

