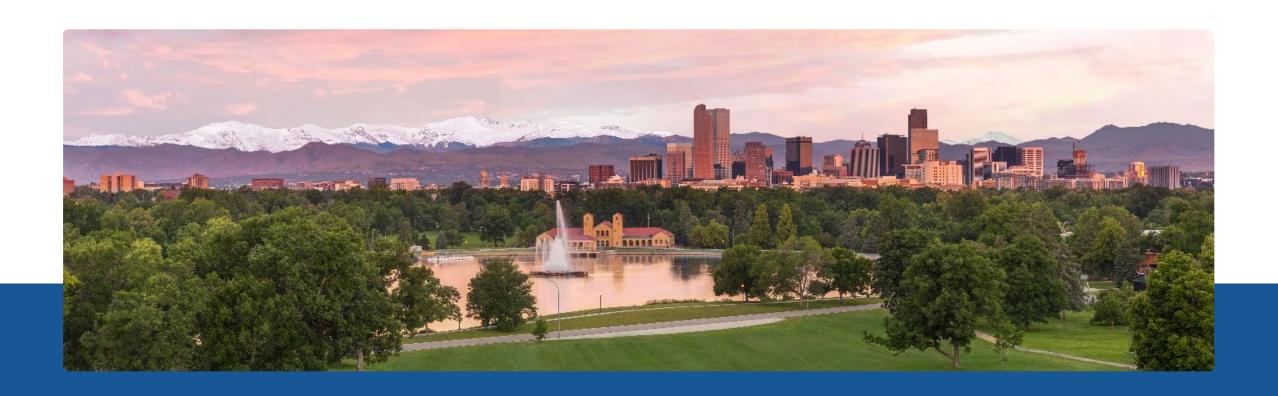


## VISIT DENVER Board of Directors Retreat

August 24, 2023

Devil's Thumb Ranch





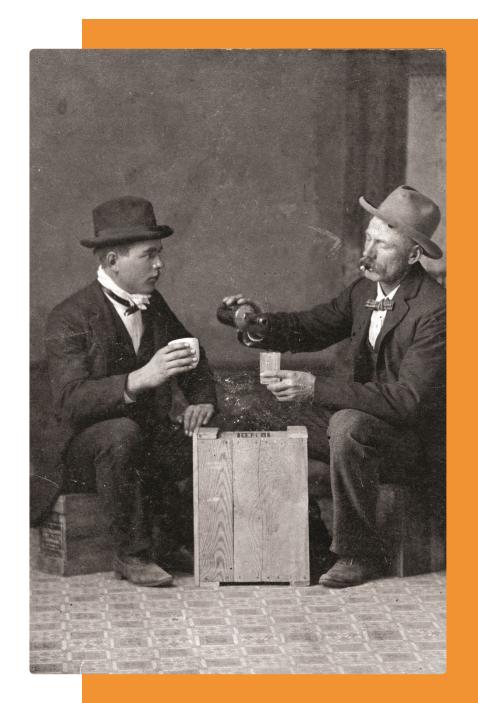
## Denver Brand History

August 24, 2023



## Denver: The Early Years

- Founded in 1858 on the banks of Cherry Creek and South Platte River
- Gold Rush territory, railroad influence
- Capitol City, known as a pass-through city
- Rampant boosterism...steamship travel, anyone??
- Theaters, brothels and restaurants...then a church!
- Highways and Trains create: The Switzerland of America!

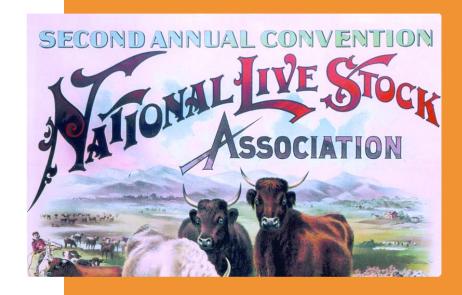




## VISIT DENVER History

- 1884: DBoT becomes Denver Chamber of Commerce
- 1895: creates Denver Convention League (DCL) within the Chamber
- 1908: Denver Hosts the Democratic National Convention
- 1909: DCL becomes Denver Convention Bureau
- 1918-1931: Denver Tourist & Publicity Bureau
- 1938-1951: Denver Convention & Visitors Bureau
- 1951: Denver & Colorado Convention & Visitors Bureau becomes an independent organization!
- 1971: first Lodger's Tax funding
- 1982-2008: Denver Metro Convention & Visitors Bureau
- 2008-Today: VISIT DENVER!



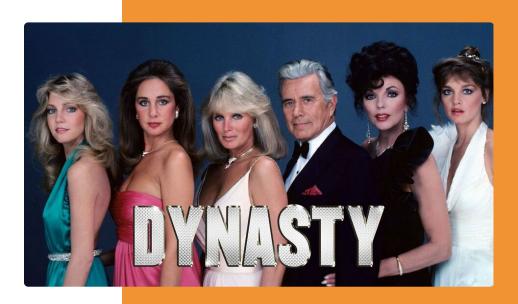




## Denver Brand Milestones

- Railroad era spurs leisure travel to the west
- The Rocky Mountains become popular
- Early 1900s: City Beautiful...and still a cow town
- 1950s: the automobile age, a gateway city
- Coors marketing helps brand the Rockies
- 1970s & 80s: oil boom...and bust...and Dynasty!



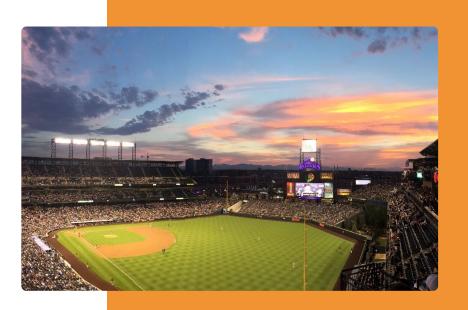




## 1990s...Gaining Speed

- 1993: First leisure campaign to focus on Denver as a destination vs. gateway
- 1995: Rockies and LoDo accelerate, entertainment, arts & culture development
- Restaurant scene expands
- Major infrastructure development, sports venues, convention center, airport, attractions, light rail, DUS, etc.
- LoDo, LoHi, RiNo, etc. drives neighborhood development







## 2005...Hitting Our Stride

Voters approve 1% Lodgers Tax increase for Marketing!

#### "Awaken the Senses in Denver"

Denver is a stimulating, world-class city that awakens the senses.
The Mile High City's natural beauty, crisp mountain air, warm sun and blue skies leave you feeling energized and ready to try new things.





## 2014...Fully Launched

#### VISIT DENVER POSITIONING REFRESH

Denver is an energizing and vibrant outdoor city that awakens the spirit of urban adventure.









## VISIT DENVER

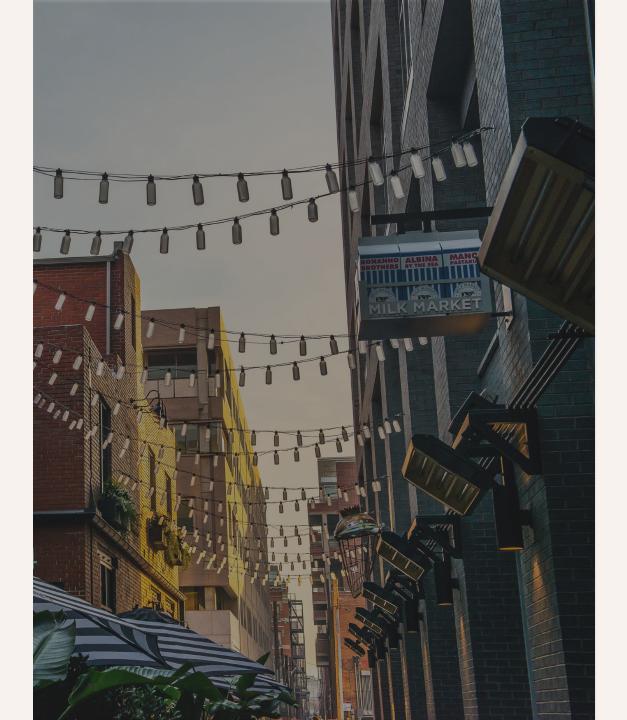
**Board of Directors Retreat** 

## **VISIT DENVER Branding**

Andrea Stone & Amanda Cook
BrandJuice







## Agenda

- I. EXPLORATORY RESEARCH
- II. BRAND FRAMEWORK



## Research Objectives

- Explore travel behaviors and uncover the drivers that attract travelers to urban destinations
- Understand travelers' perceptions of Denver and if/how/why they have changed over the past five years

- Identify the resonance and appeal of VISIT DENVER's current brand strategy and opportunities for optimization
- Define differences between regional and national travelers, as well as visitors who have previously visited Denver and those who have not

#### RESEARCH METHODOLOGY

8 MARKETS

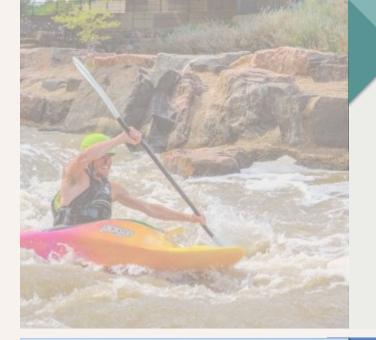
- 1. Albuquerque
- 2. Cheyenne
- 3. Kansas City
- 4. Phoenix
- 5. Chicago
- 6. Dallas
- 7. Los Angeles
- 8. New York City

74 TRAVELERS

Recruited 74 travelers across the eight markets including 40 travelers who have visited Denver and 34 travelers who have never visited Denver.  $^{2}$  PRONG STUDY

Travelers completed a 10minute online survey prior to participating in a 90minute roundtable discussion.

In each market, two roundtable discussions were conducted, one with travelers who have visited Denver and one with travelers who have never visited Denver.



#### DIFFERENTIATING DRAW

**Traveler Truth**: Travelers view places through personal lenses, creating comparisons between different destinations – those that stand out do so with a unique hook.

**Denver Insight**: Travelers who have been to Denver agree that there are a combination of factors that make the city great, but they struggle to articulate one singular selling point.

**Opportunity:** Defining clear differentiation from a kaleidoscope of elements can ensure Denver's appeal as a standout destination is more immediately recognized and understood.



#### DENVER'S DUALITY PERSISTS

**Traveler Truth**: Travel is inherently linked to health and wellness with travelers being drawn to places that offer a balance of relaxation and the ability to stay active.

**Denver Insight**: Denver is "the best of both worlds" offering the amenities of the city with the outdoor setting of a mountain town.

**Opportunity:** While the notion of an "Outdoor City" resonates, more can be done to define what it means to get outdoors within city limits.



#### 365 DAYS OF DENVER

**Traveler Truth:** Weather is a key consideration for travelers as they are looking to enjoy the current season or escape extremes they experience at home.

**Denver Insight:** Denver's 300+ days of sun are a surprise to travelers who often associate the city with winter.

**Opportunity**: To sway winter-weary travelers, the brand should explore interesting ways to position the city as a year-round destination.



#### AFFORDABILITY ATTRACTS

**Traveler Truth**: At all stages of travel planning, travelers look for destinations that allow them to experience the most they can within their budget.

**Denver Insight**: The rising cost of living and proximity to resorts has created a perception that Denver is expensive, but previous visitors did not find this to be true.

**Opportunity**: In terms of cost, the brand must show the value it offers to help attract new visitors.



#### AMBIGUITY OF URBAN ADVENTURE

**Traveler Truth**: Travelers are looking for change of pace, scenery or weather from what they have at home and visiting somewhere "urban" doesn't always appeal to city dwellers.

**Denver Insight**: Travelers, at best, believe the phrase makes sense with "Outdoor City" but, at worst, don't believe it is a true (or desirable) description of Denver compared to other cities.

**Opportunity:** Removing "Urban Adventure" from the strategy is the first step to repositioning Denver as a destination.



#### CULTURAL AUTHENTICITY

**Traveler Truth**: Travelers rank the ability to experience new places and/or different cultures as one of the most motivating reasons to travel.

**Denver Insight**: For some, defining Denver as a cultural destination was difficult but others believed the city could lean more into the western history.

**Opportunity:** The brand should consider leaning into the spirit of Denver's pioneering roots to create an authentic sense of local culture within the city.



#### ATTRACTIONS FOR ALL AGES

**Traveler Truth**: Since COVID, travelers are prioritizing travel, and in particular trips that allow them to spend quality time with their loved ones.

**Denver Insight**: Former Denver visitors believe that the city has something for everyone while those unfamiliar think of it as an adult-only destination.

**Opportunity**: The brand pillars and messaging should reference more family-friendly attractions to show Denver is a destination for all ages.



#### EVENTS KNOW NO BOUNDARIES

**Traveler Truth**: Events and festivals are one of the top three things that make travelers excited about a destination; with music, sports and hobbies being the most common draws.

**Denver Insight**: Red Rocks and four major sports teams make Denver an event destination for both regional and national travelers.

**Opportunity**: The brand should further leverage the appeal of Denver's events to attract travelers from both regional and national markets and spur repeat visits.



Brand Promise

**Brand Personality** 

Differentiated Benefit

Points Of Difference

Reasons To Believe

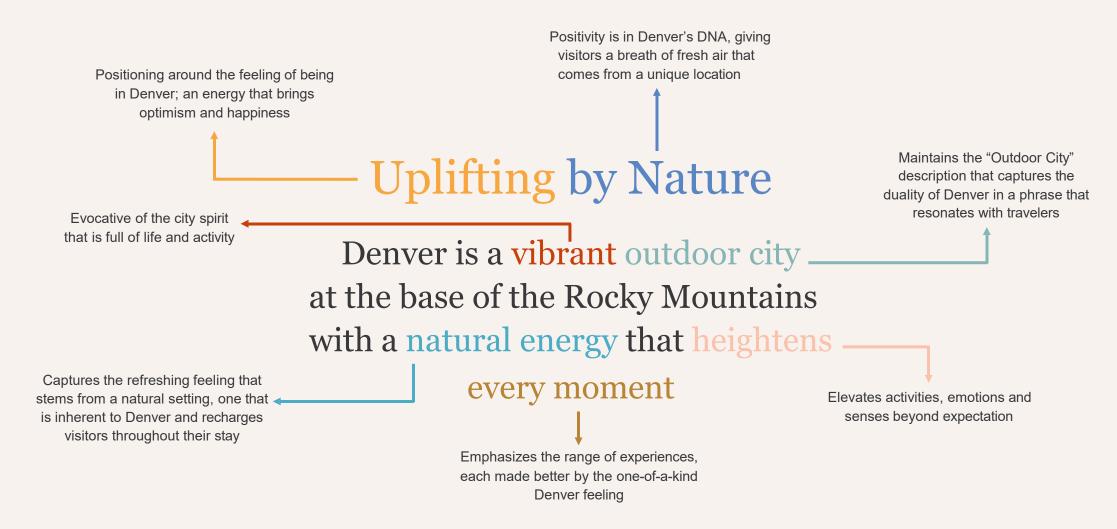
Tone & Voice

### Uplifting by Nature

Denver is a vibrant outdoor city at the base of the Rocky Mountains with a natural energy that heightens every moment

#### BRAND POSITIONING

#### WHAT THE BRAND STANDS FOR IN THE HEARTS AND MINDS OF VISITORS



#### **Brand Promise**

**Brand Personality** 

Differentiated Benefit

Points Of Difference

Reasons To Believe

Tone & Voice

Our brand promise is to be an energizing destination that blends outdoor and urban experiences, where visitors can create a one-of-a-kind escape that inspires a sense of wonder and connection.

Brand Promise

**Brand Personality** 

Differentiated Benefit

Points Of Difference

Reasons To Believe

Tone & Voice

Lively
Down-to-earth
Open-minded and inviting
Dynamic
Inventive

Brand Promise

**Brand Personality** 

Differentiated Benefit

Points Of Difference

Reasons To Believe

Tone & Voice

## Invigorating sense of relaxation and exhibaration

**Brand Promise** 

**Brand Personality** 

Differentiated Benefit

Points Of Difference

Reasons To Believe

Tone & Voice

The only Mile High City
 with dominating
 Continental Divide views in a sophisticated city setting

 Denver's pioneering roots inspire a thriving, enterprising community that comes together to create unique experiences

 The Rocky Mountain spirit creates a warm, openminded atmosphere that invites visitors to come as they are  An active city that thrives in the beauty of every season

Brand Promise

**Brand Personality** 

Differentiated Benefit

Points Of Difference

#### Reasons To Believe

Tone & Voice

- Crisp air, 300+ days of sunshine and illuminating ever-present mountain views create a feeling of possibility for visitors of all ages
- History of discovery and collaboration is the foundation of the crafted experiences that make every trip to Denver distinct and memorable
- Accepting locals with diverse backgrounds and perspectives create an atmosphere that invites visitors to be a part of the culture and try new things
- Commitment to sustainability by residents and local businesses enhances Denver, making it a destination visitors feel makes a positive impact
- Green spaces in the city and close proximity to the mountain playground provide visitors unique access to outdoor activities alongside urban attractions (arts, culture, dining, events)

Brand Promise

**Brand Personality** 

Differentiated Benefit

Points Of Difference

Reasons To Believe

Tone & Voice

Youthful attitude (transcends age)
Welcoming, friendly, genuine
Active, vibrant, enthusiastic, intrepid
Bold, crisp, creative
Playful, laid-back, informal

#### ELEVATOR PITCH

#### SHORT NARRATIVE THAT DRIVES INTEREST

Denver is a vibrant outdoor city at the base of the Rocky

Mountains with a natural energy that heightens every moment.

Known for crisp mountain air, sunshine and expansive blue skies, it's a destination of discovery that thrives in the beauty of every season—offering an escape that uplifts and invigorates travelers with every visit.

#### WE ARE NOT

#### WE ARE

Ordinary sites and attractions			Experiences that evoke an extraordinary feeling
A dusty "cow town"	_		Savvy enterprisers, born of industriousness and collaboration
Rural or remote	_		Deeply connected to nature and the amenities of a big city
Careless or lackadaisical	-	_	Active go-getters with an easygoing attitude
A small mountain town	-	_	A dynamic city with invigorating Rocky Mountain spirit
Pretentious or ostentatious	-	_	Thoughtful trailblazers and expert tastemakers
Stuck in the past	_		Perpetual ingenuity
A passthrough stop	_		A magnetic destination that entices repeat exploration and discovery
An intense metropolis	_		Inspiring big city possibilities in a welcoming atmosphere
Stuffy or exclusive	+		Open and approachable
Cold concrete and endless skyscrapers	+		Walkable streets, parks, patios, blue skies, and sunny vibes
Chains, big box stores, and mega malls	+		Crafted, one-of-a-kind shops, stops, and experiences; artisanal
Cultureless	+		An enriching global community; a convergence of diverse people and perspectives
Up-and-coming	-		Established and thriving
Shiny and new	4		Historic revival, ever building on a resourceful and resilient past
This or that	4		This and that

Thank you.





## VISIT DENVER

**Board of Directors Retreat** 

#### J. J. Ament

**Denver Metro Chamber of Commerce** 

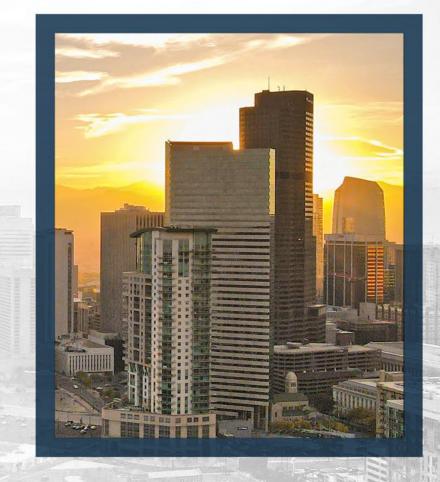
&

## **Kourtny Garrett**

Downtown Denver Partnership



# DENVER METRO CHAMBER OF COMMERCE





## DENVER CHAMBER TRUSTEES



























# ONE ORGANIZATION: THREE AREAS OF EXPERTISE



- Government Affairs
- Colorado
   Competitive Council
- Marketing & Communications, Events and Member Programs
- Membership Sales
- Finance & Operations



- Corporate
   Attraction &
   Expansion
- Small Business Development Center
- EconomicCompetitiveness



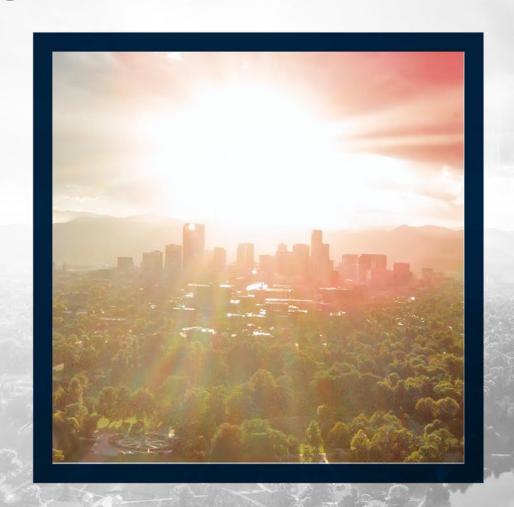
- Leadership Development Programs
- B:CIVIC
- Alumni Network



Denver Metro Chamber of Commerce

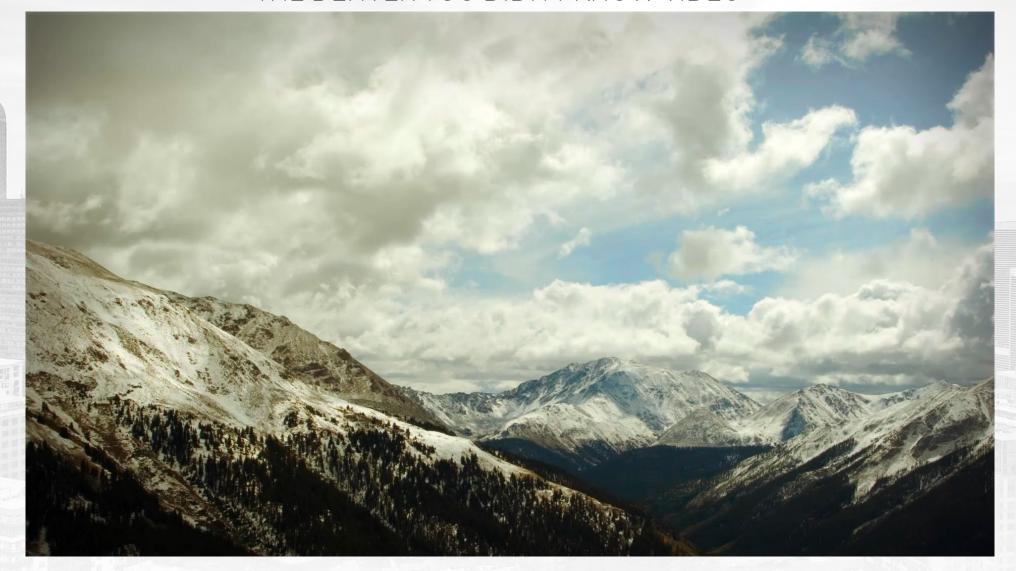
## THE ELEVATION EFFECT

The Elevation Effect is not just about the altitude of our beautiful state. It's about the attitude embodied by those who call this place home, and those considering it. It's a compelling way to communicate the spirit of doing business — and living life to the fullest — in the Metro Denver region.





#### THE DENVER YOU DIDN'T KNOW VIDEO





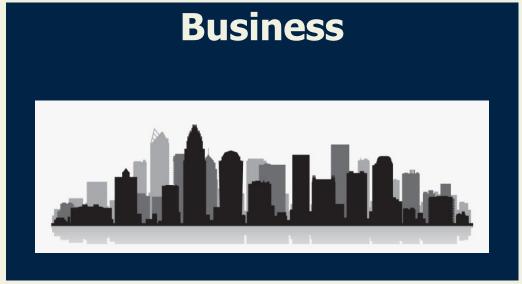


Downtown Denver Partnership

## Brand Alignment

## **Our Voice**





# mydenter



#### **The Downtown Audience:**

Metro-wide

Residents

**Employees** 

**Visitors** 

**Businesses** 

Downtown Denver is a place for <u>everyone</u>

"

People were proud of the city. They could name 10 things to do downtown, and now we can't do that. So that's what we have to get back.

People use downtown in so many different ways, and I don't think they realize it. I think they separate the activity from the place for some reason.

"

They're constantly talking about individual businesses and people behind them, and the experience of the area. If we can get to that, we gain our swag and our coolness.

R

We do have good restaurants. We do have good shopping here. We do have great bars, but we're never telling that story.

4

People's sentiment is that downtown's a hassle because there's no place to park. They don't think of walking down 16th Street to get to where they're going as part of their night.

"

They come first to a show at the DCPA or they'll come for dinner at one of our restaurants...how do we get them to start to think about the layers of what happens in our downtown?

## Goal:

# Increase the Number of People Downtown

(Denver Metro, Residents, Downtown Workers, Visitors)

### How:

## **Curb Perception**

(Outperform Negativity from the Media / Build Positive Sentiment)

## By:

## **Build Awareness**

(Remind the community that there is so much They Love about Downtow

## **BRAND ADVANTAGE**

The MyDenver Campaign is a celebration of our city. It shines a light on the people who make Denver all that it is, and the city's unique ability to let people discover their true selves.

From the out-of-town transplants to the born-and-raised, the young and the old, the creatives and the suits, the outdoor enthusiasts and the ones who are a bit more....indoorsy, we all share one thing in common.

What we choose to experience in Denver, shows us our true selves. And that's something worth celebrating.

Campaign Strategy

## Find Yourself In Denver

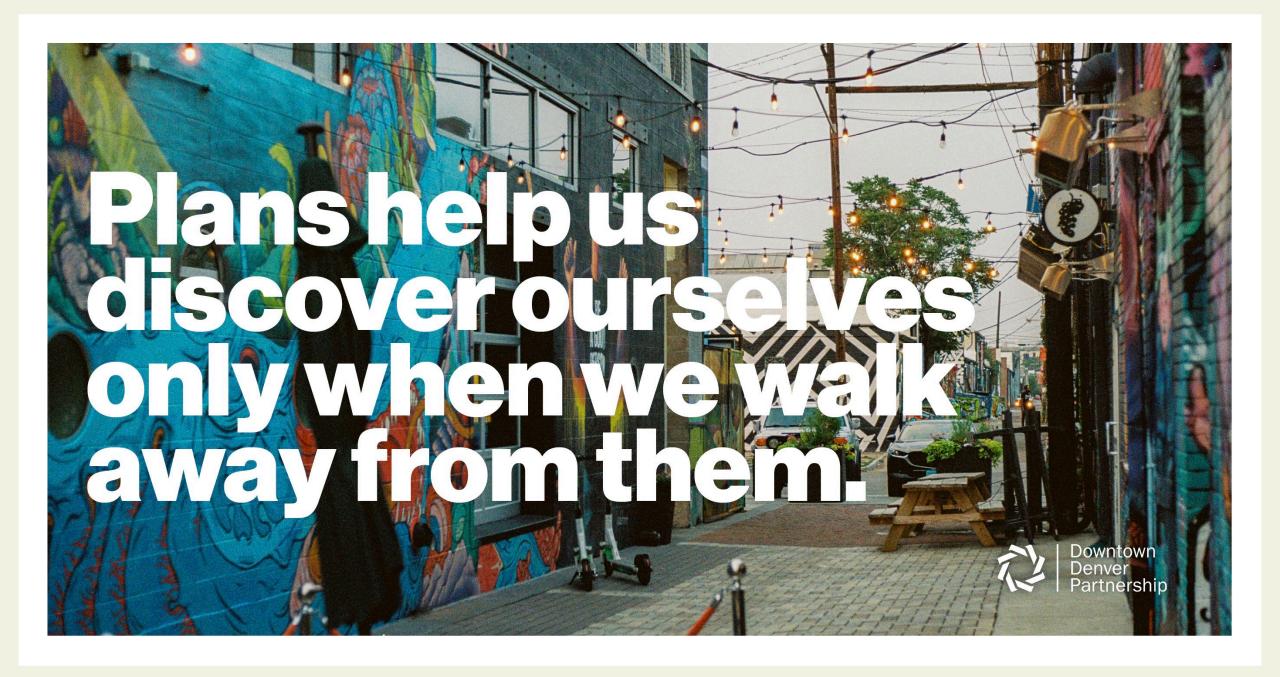








)



### **Awareness**

To build awareness for mydenver we will have a 3-part approach. Comprised of a mydenver anthem film, out of home strategy and social toolkit.

01 Film

©2 Out of Home

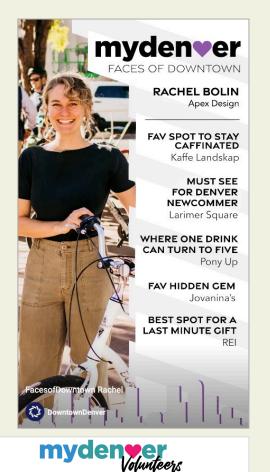
**OB** Social Toolkit

# myden er Downtown

























### CORE ECONOMIC DEVELOPMENT FUNCTIONS

Convene Connect Strategize • Business Recruitment.
• Support large commercial tenant prospect outreach.
Lead in building a groundfloor tenant pipeline.

- Business Development.
   Support and lead
   opportunities for growth
   among existing and pipeline
   businesses.
- Business Retention.
   Support and lead
  engagement with major
  employers and
  leaseholders. Administer
  small business retention
  grants.
- Voice of the Downtown
   Economy. Build a
   clearinghouse for downtown
   data that is readily
   accessible to stakeholders
   and the media.

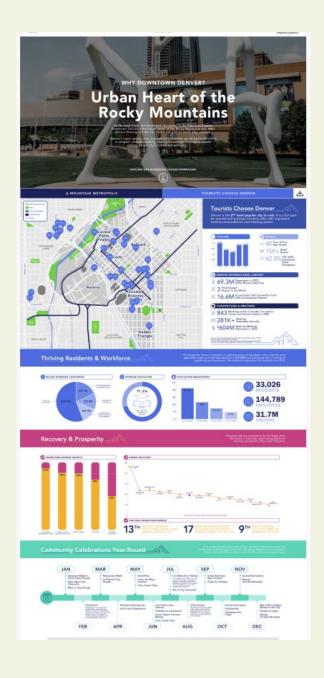
## RETENTION/ RECRUITMENT RESOURCE

- Data act as clearinghouse for broker data, including customer demographics, ped counts, tourism, arts, and accessibility
- Website create "Why
   Downtown Denver" website as
   one-stop shop for data,
   downtown images and other
   resources.

 Thought Leader - maintain and update data monthly and message to broader public via conference panel participation, media interviews, site tours, and social media posts.







### A Shared Tool | whydowntowndenver.com

We are building a non-branded landing page to serve property owners and brokers, providing three key use cases.

#### 1. EDUCATE

Keeping partner organizations, property owners and brokers up-todate with latest data surrounding downtown.

#### 2. EMPOWER

All info graphics will be easily downloadable and simple for others to implement into their individual sales decks.

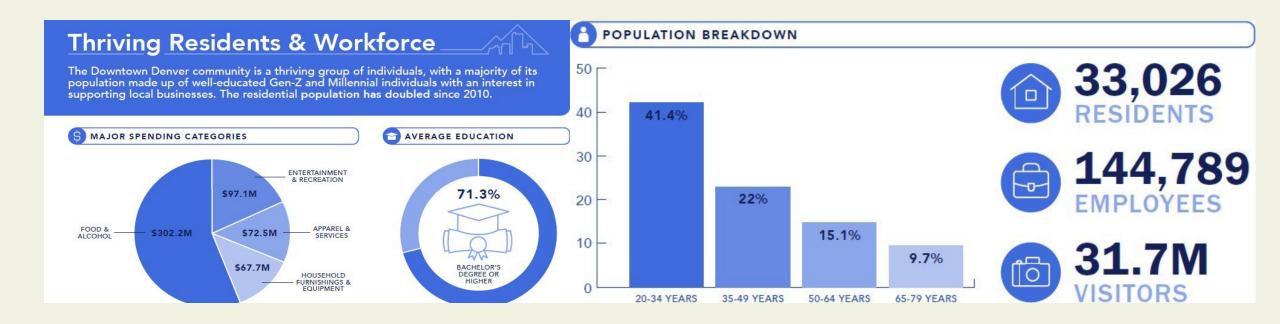
#### 3. ASSIST

Brokers, owners and partner organizations will be able to send prospects to a single 3<sup>rd</sup> party source that holds power as a complimentary voice in their sales pitch.

#### 4. RECRUIT

Our team is out, boots on the ground, recruiting businesses of all sizes and working closely with organizations like the Metro EDC nationally and internationally

# DOWNTOWN SPECIFIC



### RECRUITMENT

In 2022-23, DDP joined the Metro Denver EDC on out-of-market CRE recruitment visits to Austin, NYC, and San Diego; attended ICSC; and scouted retail/restaurant prospects in Chicago, Portland, D.C. and NYC. In 2023-24, the **Business Recruitment Task Force** will advise on specific tenanting strategies for key nodes along the iconic 16th Street commercial corridor.

#### **DEVELOPMENT**

In 2022-23, Popup Denver offered two tracks: one, to recruit neighborhood businesses downtown; and a second, for early stage retail entrepreneurs. In 2023-24, the **Business Development Task Force** will advise the design of a broader, intentional ecosystem approach.the design of a broader, intentional ecosystem approach.

### RETENTION

In 2022-23, DDP focused its Return-to-Office efforts on supporting the needs of major lease-holders and employers. In 2023-24, the **Business Retention Task Force** will advise on the continued development of the "Why Downtown Denver" website and external resources needed to achieve an effective retention strategy.





# mydener



## Thank You

