

Meeting moderated and report authored by: David Kliman, CMM - The Kliman Group - david@klimangroup.com - 415.713.2650 THE KLIMAN GROUP

### **Customer Advisory Board Members**

- Mary Byrne UnityPoint Health
- Dan Cataldi Iowa Soccer Association
- Bel Hanson International Society for Computational Biology
- Teresa Cox Corteva Agriscience
- Monica Russell American Association of State Highway and Transportation Officials
- Jennifer Rush NACADA Academic Advising Association
- Teresa Parmenter Iowa Amateur Athletic Union
- Brenda Shaver American Public Works Association
- Lauren Swanson National Pork Producers Council
- Scott Wunn National Speech and Debate Association

### Catch Des Moines Leadership and Staff

- Greg Edwards, President & CEO
- Trina Flack, Vice President of Sales
- Chris Baker, Director of Event Experience
- Brock Konrad, Vice President of Marketing
- Carolyn Devine, Sales & Project Manager

### **Guests and Speakers**

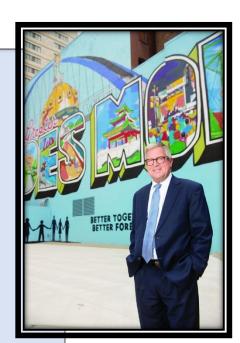
- Lauren Bryant Flynn Wright
- Jeff White Flynn Wright
- Sophia Hyder Hock Destinations International

### **Catch Des Moines CEO Update**

**Greg Edwards** provided an overview of key issues; the following summarizes his comments:

- Tourism provides 16,000 jobs in Des Moines
- 1/4 US population live within 6-hour drive
- 80% convention attendees drive to Des Moines
- DSM Airport offers 122 daily flights to 31 cities
  - New hub <u>Allegiant Airlines</u>
  - New \$325 million airport terminal in development; expect 2026 completion
- Walkable city
  - 4 miles of skywalks connect 1,500 downtown hotel rooms and miles of walking trails
  - 100+ restaurants and 20+ attractions within blocks of the lowa Events Center
- 136 hotels with 13,800 rooms
  - 15 hotels downtown hotels offer 2,500 rooms
- Des Moines is a significant financial and insurance hub with 63 companies based here





#### **Attractions**

# **Attractions**



- Adventureland
- · Birthplace of John Wayne
- · Blank Park Zoo
- Boone & Scenic Valley Railroad & Museum 
  Living History Farms
- · Brenton Skating Plaza
- Center Grove Orchard
- Climb Iowa East Village
- Dinner Detective Murder Mystery Show
- Discover XR
- · Downtown Farmers' Market
- · Geisler Farms
- · Great Escape
- Greater Des Moines Botanical Garden
- Heritage Carousel
- Historic Swanson House & Clive Depot
- Historic Valley Junction
- Iowa Gold Star Military Museum · Iowa Hall of Pride
- Iowa Latino Heritage Festival
- · Iowa State Capitol

- · Iowa State Fair
- · John & Mary Pappajohn Sculpture Park
- · Lauridsen Skatepark
- Mainframe Studios
- · Outlets of Des Moines
- · The Palms Theatres & IMAX
- Prairie Meadows Casino Racetrack & Hotel
- · Reiman Gardens
- · Salisbury House & Gardens
- · Saylorville Lake Marina
- · Science Center of Iowa
- · Seven Oaks Recreation
- The Slaughterhouse
- · Sleepy Hollow Sports Park
- State Historical Museum of Iowa
- Terrace Hill
- · Warrior Lanes
- · Winefest Des Moines
- · World Food Prize Hall of Laureates

DES MOINES

Sports - minor league city

Major upcoming events

### **Upcoming Major Events**

NetLynx Sports Midwest JVA Challenge

DES MOINES

- More golf courses per capita vs. any other state
- Des Moines is Booming
  - o Midamerican Energy Company Recplex
  - Lauridsen Skatepark
  - o Grimesplex & Hope Entertainment District
  - o <u>Icon Water Trails</u>
  - USHL Bucs Hockey Arena At Merle Hay Mall
  - USL Pro Iowa Soccer Stadium
  - o DMPS/Drake Stadium
  - Johnston Ignit Sports Facility
  - o Bombers Golf & Entertainment Venue Johnston
  - Prairie Trail Sports Complex Ankeny







- Des Moines is Des Best
  - Surety Hotel named the Chicest Place to Stay in lowa (housebeautiful.com)
  - Des Moines named a best city for young professionals (policygenius.com)
  - Top 10 City to Live in After the Pandemic (today.com)
  - #2 Safest Place to Live (realestate.usnews.com)
  - lowa named #1 State Recovering Quickest from COVID-19 (wallethub.com)
  - Des Moines Ranks Among Most Sustainable Cities (siteselection.com)
  - Des Moines Ranked #13 on 150 Best Places to Live in the U.S. in 2021 -2022 (realestate.usnews.com)
  - #7 Best Place to Live in the U.S. (realestate.usnews.com)
  - #8 Best City to Live in After the Pandemic (businessinsider.com)
  - One of the U.S. Cities Best Positioned to Bounce Back from the Pandemic (finance.yahoo.com)

# **Post COVID Pandemic Realties**

CAB members had an open conversation regarding their meeting and event forecasts and expected post pandemic changes; the following summarizes their comments:

- Corporate contracting seeing more decentralized internal contracting vs. prior consolidated use of third party contracting resulting in less control, less contract continuity
- New contract language may include: If an organization is doing a self-contained event in conjunction with a larger external event (e.g., tradeshow), ability to cancel if the larger event cancels
- Some organizations use own contracts for large events, local chapters use own contracts for smaller events, but many reply on leadership for contract advice
- Use of franchise hotels cited as problematic including staffing issues
- Mask and vaccine mandates at events vary by group and location
- 65% forecasted attendance (vs. pre-pandemic) is typical, but some groups are higher
- Most seeing less hotel and venues contract flexibility
- Availability is compressed due to re-bookings
- Relationships with DMO leaders is very meaningful for manty planners
  - Many DMO and supplier positions have shifted due to COVID
  - Some new relationships are quick to ramp up when they are well aware of customer account needs
- Some cite "cutthroat" marketplace conditions
- Changing travel patterns for events resulting in less shoulder night stays;
   attendees want to get in and out as soon as possible
- Some third-party relationships work well, "saved us during pandemic" but very account specific
  - Some planners will pick a destination based on local hotels agreeing to third party commissionable rates
- Trusted relationships are especially impactful
- DE&I politics dictate site selection for some groups
- Many groups seeing strong demand to reconvene face-to-face

# **Event Design**



- Scientific and medical sectors seeing need for ongoing hybrid meetings
  - Hybrid has significant budget impact resulting in some planners pushing back hard on AV and production companies to mitigate costs
    - Some using less robust event design, simple room and stage sets to keep costs down
- Some groups using pre pandemic year event design sets
- Production companies (Freeman etc.) reduced presence
- Supply chain and staffing issues
  - Accelerated deadlines for guaranteed attendee numbers and payment
    - Resulting in providing best guess estimates
  - Shipping delays including international inbound port delays

# **Event Design (Continued)**

- Many attendees and exhibitors are opting into COVID waiver during registration
- Some agriculture groups have removed all COVID language
- Some review hotel contracts factoring result of potential COVID related cancellation
- Some have added language linking mandated venue cancellation generating no penalty hotel cancellation

#### Services

- Set expectations in advance and share with attendees
- One planner experienced poor service caused by off-site (remote) convention services in a franchise hotel

### Transportation

- Uber and Lyft have improved over last few months
  - Increased costs
- One planner is building in contingency timing to accommodate flight delays Sustainability
  - One group uses <u>EIC Centre for Sustainability and Social Impact</u> standards
  - One planner uses weighted sustainability ranking in bids evaluations





### **Diversity, Equity & Inclusion**

#### **Guest Attendees:**

- Brad Dell, Iowa State University & Kennedy Center American College Theater Festival
- Emily Schettler, Harkin Institute at Drake University
- Vicki Arias Kepler, ASM Global
- Jaquie Easley, MercyOne Medical

<u>Sophia Hyder Hock</u>, Chief Diversity Officer from Destinations International led the group through an interactive discussion regarding diversity, equity and inclusion, the following summarizes key outcomes:



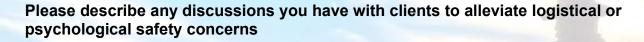
SOPHIA HYDER HOCK Chief Diversity Officer Destinations International

# **Breakout Group Feedback**





- Perceptions of Iowa through the lens of travelers belonging to diverse groups?
  - lowa comprised of white farmers
    - Des Moines and bigger cities are social and political "islands"; they're more open and accepting
  - Visitors feel "lowa nice" but they "don't feel they belong"
  - LGBTQ+ may be more accepted; <u>lowa was 3<sup>rd</sup> state to recognize same sex</u> <u>marriage</u>
  - o Some leaders believe in diversity, but not in equity
  - Diversity Pie metaphor
  - Ideally lowa should display "mindset of abundance vs. scarcity" and welcome all visitors
  - o lowa has "no culture" it's homogeneous
  - Many locals have no exposure to diversity; and are "Bible Belt fundamentalists"
  - General lack of diversity
  - lowa meets the "minimum standards, but doesn't go above and beyond" in welcoming everyone



- Pre-event surveys, "asking all the right questions" about attendees needs to include diet, mobility, accessibility etc.
- Understand learning levels to ensure room design serves participants' expectations
- Understanding attendee needs during pre-planning
- Turnkey DE&I/CRS programs at DMO can be tipping point to book events
- Open transparent conversations

How are you creating spaces that are welcoming for the community, event attendees and visitors?

- Community leader testimonials
- Welcoming all learning styles
- Diet needs
- ASL at events

# **Activation Concepts**

- Develop DE&I check lists
- Sharing DE&I examples and activations "front and center" at events
- Share examples from other competitive destinations

### Moving Forward: Local DEI Engagement

Revisit Your Definition

- · Clearly define what DEI means for this committee
- What does welcoming and belonging look and feel like?
- Revisit your timeline of history where did the name Des Moines come from?

Create Goals for 3 Years

- How do you want to see your city transform?
- · What makes Des Moines unique?
- Perform a competitive analysis of destinations' site for meetings + events

Community Engagement

- Identify communities to meet and to hold conversations with
- Collect examples and links of local and diverse vendors and partnerships
- Highlight CSR opportunities and initiatives that give back to your community



# Moving Forward: Top 5 Items For Your RFP

**Diverse Vendor Lists** 

**CSR** opportunities

Offsite leadership and learning opportunities

Local speakers and applicable experiences

How will my attendees feel physically and psychologically safe?



#### **Contact Information**

Sophia Hyder Hock - Chief Diversity Officer, Destinations International 2025 M Street NW, Suite 500 Washington, DC 20036 202.835.4088 - shyderhock@destinationsinternational.org



#### **DESTINATION MASTER PLAN**

- The Destination Master Plan is in development
- It is a living document in partnership with <u>JLL</u> (the dominant consulting firm in this space)
- Main priorities
  - Ensuring the plan is relevant to local stakeholders and customers
  - Diminishing community isolated planning (duplicate soccer field development cited as an example)
  - Optimizing downtown area
  - Rightsizing facilities for sports groups
  - Extending overnight stays using data driven information
    - Partnering with <u>Arrivalist</u>
  - Maximizing event driven visitations
    - Potential to create a Des Moines specific event is under review
- Total economic impact (vs. room nights only) is used as the DMO's business measurement criteria

#### **Feedback**

- Many exhibitors make buying decisions based on loyalty affiliation vs. room blocks
- Room blocks are shrinking despite same or increased attendance
- Hoteliers are (understandable) unhappy with measurement shift to total economic impact vs. room night production
- Housing pirates remain an issue
- Room blocks provide planners with added negotiation power
- Examples of cities that market and package destination events and development well include:
  - Milwaukee: Summerfest
  - o Austin: SXSW
  - New Orleans: <u>Mardi Gras Jazz Fest</u>, <u>Halloween</u>
  - Montreal: C2
  - Calgary: Calgary Stampede is used effectively year-round as destination story
  - Potential to use farming as magnetic destination story
    - Farming is cool (Farm to Table movement)
    - Some cite potential negative context to farming from DE&I perspective
- While there's lots to do here, many activities aren't physically connected



When asked to outline the first steps taken during a new site search; the following were discussed:

### **Catch Des Moines Website**

- Planners want:
  - Very easy access to stock photos with iconic images
  - One complete event tool kit
  - Create buckets of information, all easily linkable
  - User friendly calendar of local events
  - 50 & 100 perfect words about the city
- Once contract is signed send access to all tools
  - However, be aware of timelines
  - Some groups booking years out don't want access immediately
- Current website is very white not diverse

- ICCA search
- Pragmatic based search "will the event fit at the right budget"
- Convention Center website
- Outreach to the DMO
- Contact local members
- Discussion with internal planning team

After site selection steps

- Ensure DMO staff is easy to contact
- Staff listing should include market responsibility, names, title, direct office & cell phone numbers, email, and photo
- Some planners contact hotel directly during and after site selection
- Some planners use Hopskip

### Sales & Service Tools

The CAB was asked to describe ideal and memorable sales and service experiences, the following summarizes their comments:

- Well-tailored personalized site tours makes impact
  - Customized to the group
  - Small touches make big impacts
  - Personal connections during a site make a huge difference
- Highly experiential experiences make major impact
- Ask planners about their preferences in advance and always deliver
  - Don't ask and then not deliver
- Planners want to talk with sales team during site planning preparation
- Many planners want to experience the "same steps" as attendees will during the event
- Airport transfer expectations varies widely by planner
  - o Some want airport pick up while other want to experience Uber, taxi or public transport
  - Some want self-service airport transfers for site inspection
  - Offer airport transfer for planner during the event
- Ask about groups' VIPs and follow through appropriately
- Welcome from DMO leader and Hotel GM cited as impactful

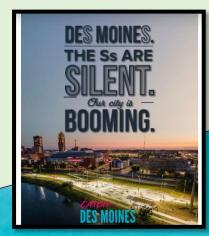


#### **Destination Information**

- Digital Marketing materials must be event app compatible
- Tools used include
  - Crowd Compass
  - o **A2Z**
  - o Attendee Hub
- Registration Staffing
  - Very desirable when booked via DMO
  - Some rely on DMCs and staffing agencies
- Some (not all) planners want robust on-site media support to generate press coverage with strong local knowledge
- Planners seek CSR legacy projects
  - Seek local funds to augment project
  - o DMO to make local connections to projects
  - Turnkey projects desirable for some
  - Need fully vetted list of project opportunities

#### **Open Topics**

- Need for and success obtaining cash incentives varies by group
- State grants cited as impactful
- Connecting group planner to local sponsors is desirable
- "Show me your badge" discounts are welcome



The CAB was thanked for their participation and commitment to Des Moines, next meeting dates will follow.

# <u>Action Items & Recommendations Diversity Equity & Inclusion</u>

- Develop and share DE&I specific checklists easily accessible to planners
  - o Include local translators including ASL
  - o Minority owned businesses
  - Venues with gender neutral bathrooms or the ability to produce them
- Define DE&I for local stakeholders and the committee

### **Catch Des Moines Website**

- CAB asked to review website
  - Share feedback with <u>Brock</u> and <u>Trina</u> regarding areas of improvement, including easiest starting points

### **Local Legacy CSR Projects**

Create fully vetted list of project opportunities

