ANNUAL REPORT FY 2020/21





DEAR PARTNERS,

The entire team at Discover Lehigh Valley® is extremely grateful to our dedicated board, elected officials, and our outstanding partners. I am especially grateful to my amazing team. Throughout the year they never missed a beat and continued to tell the story of Lehigh Valley on a global scale.

Without a doubt, our DLV family is innovative as well as resilient. As we begin to welcome visitors again, we expect next year to bring about new beginnings for the travel and tourism industry, and I am confident that the tourism industry is well-positioned for years to come. Together, we will tell the story of all that is Made Possible in Lehigh Valley.

Respectfully,

ALEX MICHAELS

My Michael

PRESIDENT & CEO

OUR MISSION

Discover Lehigh Valley® and its Board of Directors are united in their mission to strengthen Lehigh Valley's economy through tourism, while enhacing quality of life and regional pride.

BOARD OF DIRECTORS 2020-21

MIKE FEHNEL Board Chair Dorney Park & Wildwater Kingdom

DARREN BETTERS Vice Chair Lehigh/Northampton Airport Authority

JODIE STETZ Treasurer Lehigh Valley Restaurant Group (Red Robin)

KASSIE HILGERT Immediate Past Chair $ArtsQuest^{TM}$

BOARD MEMBERS

JAMIE BALLIET

State Theatre Center for the Performing Arts

DON CUNNINGHAM Voting Ex-OfficioLehigh Valley Economic Development Corporation

CHARLENE DONCHEZ-MOWERS

Historic Bethlehem Museums & Sites

GUNNAR FOX

PPL Center

DAVID FULTON

Wind Creek® Bethlehem

JOAN HANSCOM

Valley Preferred Cycling Center

T. ANTHONY IANNELLI Voting Ex-Officio

Greater Lehigh Valley Chamber of Commerce

FRANK KANE Voting Ex-Officio

County of Lehigh

KEITH KOEPKE

Crayola Experience™

DENISE MAIATICO

Meyer Jabara Hotels

TINA SMITH Voting Ex-Officio

Northampton County Department of Community & Economic Development

ANDREA C. WEISMILLER

Joshi Hotel Group

EX-OFFICIO MEMBERS

DAN HARTZELL

Lehigh County

LEONARD LIGHTNER

City of Allentown

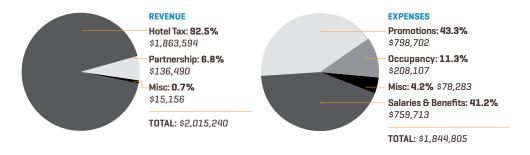
ALICIA MILLER KARNER

City of Bethlehem

LORI VARGO HEFFNER

Northampton County Council

FINANCIALS



DISCOVER LEHIGH VALLEY® STAFF (AS OF 6/30/21)

MARY CORYELL Sales & Services Coordinator

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BREE NIDDS Vice President of Sales

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ALICIA QUINN Vice President of Marketing & Strategic Alliances

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MONET TIBERII Sales & Services Coordinator

monet@DiscoverLehighValley.com

OUR HEADQUARTERS



Until August 2021

840 Hamilton St., Suite 200, Allentown, PA 18101

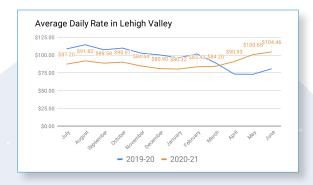
As of September 2021

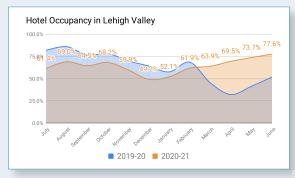
1250 Simon Blvd., K102 Easton, PA 18042

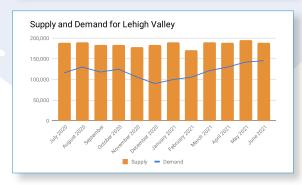
COUNTY SUPPORT











SMITH TRAVEL RESEARCH

Discover Lehigh Valley® contracts with Smith Travel Research, also referred to as STR, the recognized leader in hospitality benchmarking around the globe. DLV analyzes a monthly report from STR who collects data from hotels in the Lehigh Valley region. The 4th quarter of the fiscal year in Lehigh Valley began to show promise toward a recovery as steady increases were made with each passing month.

Average Daily Rate (ADR) is the measure of average rate paid for rooms sold. ADR in Lehigh Valley peaked for the year at \$104.46 in June. 2021.

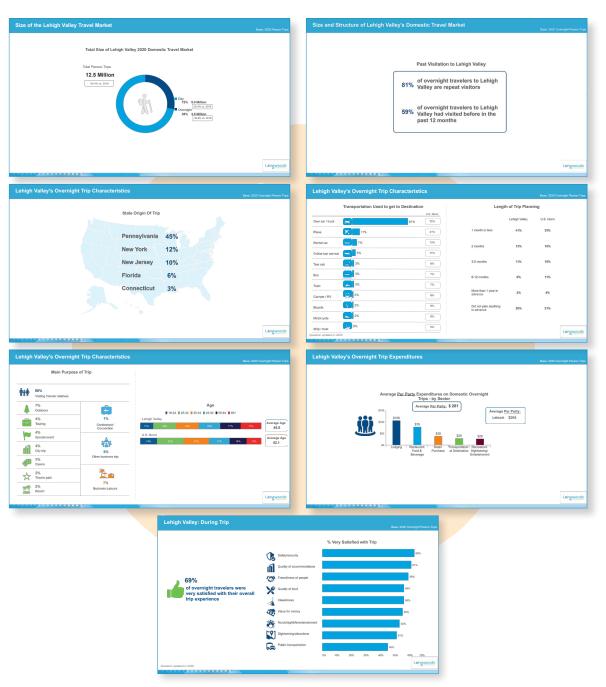
Hotel Occupancy is the percentage of available rooms sold, and occupancy in Lehigh Valley also peaked at a strong **77.6%** in June, 2021.

Supply and Demand Hotel room supply in Lehigh Valley reached a high in May, 2021 **[193,626]**, and hotel room demand peaked in June, 2021 **[145,371]**

AT A GLANCE

- » \$104.46 Average Daily Rate (ADR)
- » 77.6% Hotel Occupancy in June 2021
- » 145,371 peak hotel room demand in June 2021





LONGWOODS INTERNATIONAL

According to Longwoods International, Travel USA Visitor Profile, 2020 Lehigh Valley welcomed **12.5 million visitors**. While this is a decrease from 2018, the data indicates that 2020 did see an increase in the number of repeat visitors.

Travelers continued to visit Lehigh Valley from Pennsylvania, New York, and New Jersey. Lehigh Valley saw an increase of 20% of visitors from the commonwealth in 2020 from 2018. 81% traveled by car and 41% of travelers planned their trip within 1 month or less of the actual visit.

Lehigh Valley has a diverse set of attractions, accommodations, and events to welcome people of all ages. The outdoors proved to be of high importance as we moved through 2020 and beyond visiting friends and relatives, the main purpose of travel in 2020 was to experience the outdoors. Experiencing the outdoors ranked #2 on the list of both overnight visitors and daytrippers.

According to the 2020 Longwoods International Report, overnight visitors spend 170% more money in Lehigh Valley than daytrippers, and the **average per party spend was \$281** primarily on lodging, food and beverage, and retail purchases.

Safety and security certainly became a priority, and our partners stepped up. **69% of visitors were very satisfied with their overall trip experience** and safety and security received the highest marks. Since 2018, there is a **10% increase in guests finding value for their money when spending it in Lehigh Valley**.





MARKETING & ADVERTISING

While Discover Lehigh Valley® can't take credit for all of these visitors as a result of our marketing efforts, the team's metrics and engagements certainly align to a significant piece of it. We know the year was pegged with challenges from a holiday shutdown period, labor shortages and inventory and supply restrictions, but the marketing efforts for Discover Lehigh Valley® showed no signs of slowing.

Of all the learnings from this past year, the importance of collaboration and teamwork really stands out. Relationships with Fig Lehigh Valley and various bloggers, including Paul Kita, a lifelong resident of Lehigh Valley, as well as journalist and cookbook author helped DLV build a library of relevant content.

The marketing team continually produced and distributed content to fulfill the organization's mission by promoting positive news about Lehigh Valley, supporting local businesses, boosting civic pride, and driving visitation.

Targeted local billboards with Adams Outdoor kicked off the fiscal year to remind passersby of all things "Made Possible in Lehigh Valley," like the importance of travel, shopping local, and enjoying the great outdoors of our backyards. Social media channels were used as a source to anchor happenings and inspirational trip ideas for the Mid-Atlantic market.

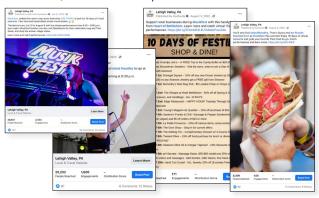
TARGET MARKETS LEHIGH VALLEY PHILADELPHIA NORTH JERSEY



MUSIKFEST A TARGETED 5-DAY FACEBOOK PROMO

While the team was very conservative with paid efforts early on, a \$50 targeted 5-day Musikfest Promotion on Facebook resulted in 246,244 earned impressions for the virtual hybrid annual event.

- » \$50 budget
- » 246,244 Earned Impressions



MEDIA KIT

DLV offered all of YOU the opportunity to heighten your visibility within Discover's platforms and channels with the revamped 2021 Media Kit. The kit is filled with advertising opportunties with DLV and on DiscoverLehighValley.com. Options included social media posts, sponsored content in newsletters, blog features, and native display advertising.







16 WEEK CAMPAIGN SPRING 2021

The spring season launched a 16-week campaign to help drive day and overnight visitation— & DLV's largest effort since COVID-19 began. Campaign messaging touted visiting and meeting safely in Lehigh Valley to experience the region's great attractions, like its iconic historic sites, top-notch cycling venues, award-winning wineries, adventure parks and trails—all things paired with ease of access, low-key vibe, and welcoming hospitality. Attributes that make Lehigh Valley stand out from other Mid-Atlantic destinations.

The campaign reached readers of **Philadelphia Magazine** and **Lehigh Valley Style** users digitally across websites through Google search & display ads as well as travel-booking websites like **VisitPA.com**. And beyond the screen, the campaign remained visible inspiring drivers and road-trippers through outdoor billboards.

PUBLIC RELATIONS

Public Relations took no backseat this year as DLV's relationship with Vault Communications scored 796 wins for Lehigh Valley year-round. Targeting editorial calendars with specific pitches, Lehigh Valley landed in national and regional headlines totaling an advertising value of \$1.2 million, while reaching 1.3 billion readers.

EARNED MEDIA

- 796 media placements
- 1.2 million advertising value
- 1.3 billion readers

EDITORIAL HEADLINES

"Top 10 Wine Regions to Visit When Travel Resumes in 2021" Winetraveler

"12 pick-your-own farms near Philly worth a day trip" The Philadelphia Inquirer

"Lebanon getting its own pop-up drive-in, as outdoor theaters emerge all over Pennsylvania" York Daily Record

"37th and most unique Musikfest yet wraps up" New Jersey Herald

"Christmas City' Is A Real Place. And Yes, It's Kind Of Like Living In A Hallmark Movie." Los Angeles Times

"Head Out Of Philadelphia For These Scenic Road Trips" Thrillist

"From Peeps To A Potato, The 6 Most Interesting New Year's Eve Drops" Forbes

"23 U.S. Cities That Go All Out For The Holidays" Conde Nast Traveler

"European-style Christmas Markets You Can Visit In Winter" Conde Nast Traveler

"Classic Destinations For An Old-fashioned Christmas" MSN Lifestyle

"Sparkle And Shine: America's 7 Best Christmas Cities" Epoch Times

"26 Charming Christmas Towns That Will Add Some Cheer To Your Holiday" Prevention

"These Creative Winter Travel Ideas Are Fun, Easy, And Socially Distant" Travel+Leisure

"7 Affordable Weekend Getaways for Parents" Parents Magazine



RESULTS

The team's marketing tactics to engage visitors across social channels, very targeted paid media efforts, and sponsorships contributed to an increase in website traffic to DiscoverLehighValley.com.

Nearly 600,000 users engaged with Discover Lehigh Valley® from July 1, 2020 through the fiscal year, ending June 30, 2021. While not a record year, as expected, those users searched content resulting in 1.5 million pageviews, with an average of two minutes spent per session.

- 265.000 Total Fans on Social Media
- 50% User Session Increase
- 600,000 users engaged with DiscoverLehighValley.com
- 1.5 MILLION pageviews
- 2 MIN average time per session



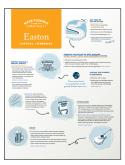
SALES & SERVICES

Discover Lehigh Valley's sales and services team worked to stay engaged with their customers and continued educating them on the many meeting spaces, venues, and advantages to hosting events in Lehigh Valley when we were able to do so. Keeping in mind that the meeting planner journey consists of awareness, consideration, decision, and re-engagement.

The team remained active and vigilant to share information about state and local guidelines while continuing to engage with current and prospective clients. The team engaged with clients through virtual itineraries, quiding planners through Lehigh Valley on how to get here, meeting hotels and venues, and attractions.













Through partnership with Just Born and the Crayola Experience™ Easton, the sales team hosted the inaugural PEEPS® Meet Diorama Contest, aimed at keeping meeting planners, sports event organizers and partners engaged, while many were at home.











CERTIFIED TOURISM AMBASSADOR (CTA)

The Lehigh Valley Certified Tourism Ambassdor program had a very successful first fiscal year. There are currently 70 Lehigh Valley CTA's and that number continues to grow. Our CTA's can be found in hotels, attractions, restaurants, and many more places in Lehigh Valley.

70 CTA's added in FY 2020-21

"Having been a CTA back in 2008, I am STILL impressed with the level of knowledge that CTA and its training brings. I'll be a CTA for life."

-Matthew Baysinger, Director of Sales, Four Points by Sheraton

"At Northampton Community College, our department - the Center for Global Education & International Services is the very first contact point for international students and quests from around the world looking to come study at NCC. Completing the CTA for Lehigh Valley has been a wonderful learning experience. It is vital to our guests and potential students to feel welcome and know what Lehigh Valley has to offer, because after all, that is where Northampton Community College is located. When our guests, potential students and current students have a positive experience, they are likely to return and also share their experience with others."

-Katie Reitenauer, Secretary, The Center for Global Education & International Services: Northampton Community College



MEETINGS RECOVERY CAMPAIGN

The team launched a Meetings Recovery Campaign in Spring 2021 targeting over 7,000 unique meeting planners in Pennsylvania, New York, and New Jersey. 3,633 actions were taken from the campaign.

In order to continue momentum of educating clients, the team created and hosted a virtual familairation tour that included a 30-minute program and 56 meeting planner attendees and 142,500 impressions on Facebook and LinkedIn.

- 56 Meeting planner attendees
- 142,500 Impressions on Facebook + LinkedIn
- **3,633** Actions

PARTNER SPOTLIGHT VIDEOS

The team turned to video technology in order to stay engaged with partners and keep a pulse on happenings in Lehigh Valley. DLV promoted these videos on various social channels such as LinkedIn, YouTube, and Twitter.

20+ Partner Spotlight Videos created









WANT MORE INFO? GET IN TOUCH!

Get more detailed research, connect with the DLV team, and more.

CONTACT ALICIA QUINN

alicia@discoverlehighvalley.com