Bureau Business Brief: Results Report

January 2019

John Meroski Chief Executive Officer FACVB





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Smith Travel Research (STR)

Segmentation Trend for North Carolina

				Curre	nt Month - 、	January 20	19 vs Ja	inuary 20	18							Year	to Date - Ja	anuary 201	9 vs Jai	nuary 20	18					Parti	cipation	
	Occ	%	AD	R	RevP	AR	Pe	ercent Ch	ange fro	m Janu	ary 201	В	Осс	%	AD	R	RevP	AR		Percent	Change	from Y	TD 2018		Proper	ties	Roo	ms
	2019	2018	2019	2018	2019	2018	Осс	ADR F	levPAR	Room Rev	Room Avail	Room Sold	2019	2018	2019	2018	2019	2018	Осс	ADR I	RevPAR	Room Rev	Room Avail	Room Sold	Census S	Sample	Census	Sample
North Carolina	54.3	49.8	95.82	94.82	52.00	47.24	8.9	1.1	10.1	10.3	0.2	9.1	54.3	49.8	95.82	94.82	52.00	47.24	8.9	1.1	10.1	10.3	0.2	9.1	1701	1181	153183	124797
Cumberland County, NC	60.9	55.3	78.26	72.86	47.64	40.30	10.1	7.4	18.2	24.4	5.3	15.9	60.9	55.3	78.26	72.86	47.64	40.30	10.1	7.4	18.2	24.4	5.3	15.9	70	51	6323	5288
Johnston County, NC	49.5	44.0	72.88	69.27	36.06	30.50	12.4	5.2	18.2	23.0	4.1	16.9	49.5	44.0	72.88	69.27	36.06	30.50	12.4	5.2	18.2	23.0	4.1	16.9	33	25	2294	1824
Robeson County, NC	57.4	49.7	78.33	72.57	44.93	36.04	15.5	7.9	24.7	24.7	0.0	15.5	57.4	49.7	78.33	72.57	44.93	36.04	15.5	7.9	24.7	24.7	0.0	15.5	28	16	1833	1246
Wake County, NC	62.8	59.3	104.85	102.55	65.80	60.79	5.9	2.2	8.2	11.1	2.7	8.7	62.8	59.3	104.85	102.55	65.80	60.79	5.9	2.2	8.2	11.1	2.7	8.7	144	135	17280	16598
Durham County, NC	60.4	57.4	102.36	100.05	61.88	57.41	5.4	2.3	7.8	7.8	0.0	5.4	60.4	57.4	102.36	100.05	61.88	57.41	5.4	2.3	7.8	7.8	0.0	5.4	65	61	8402	8009
Edgecombe County, NC																									4	2	216	126
Guilford County, NC	47.8	43.9	87.74	85.32	41.93	37.43	8.9	2.8	12.0	12.9	0.8	9.8	47.8	43.9	87.74	85.32	41.93	37.43	8.9	2.8	12.0	12.9	0.8	9.8	86	70	10257	9193
Harnett County, NC	49.4	45.5	73.12	72.09	36.14	32.80	8.6	1.4	10.2	10.2	0.0	8.6	49.4	45.5	73.12	72.09	36.14	32.80	8.6	1.4	10.2	10.2	0.0	8.6	11	8	859	638
Moore County, NC	46.5	41.1	94.91	88.94	44.13	36.53	13.2	6.7	20.8	20.8	0.0	13.2	46.5	41.1	94.91	88.94	44.13	36.53	13.2	6.7	20.8	20.8	0.0	13.2	21	14	1940	1554



Visitor Profile

Statistics

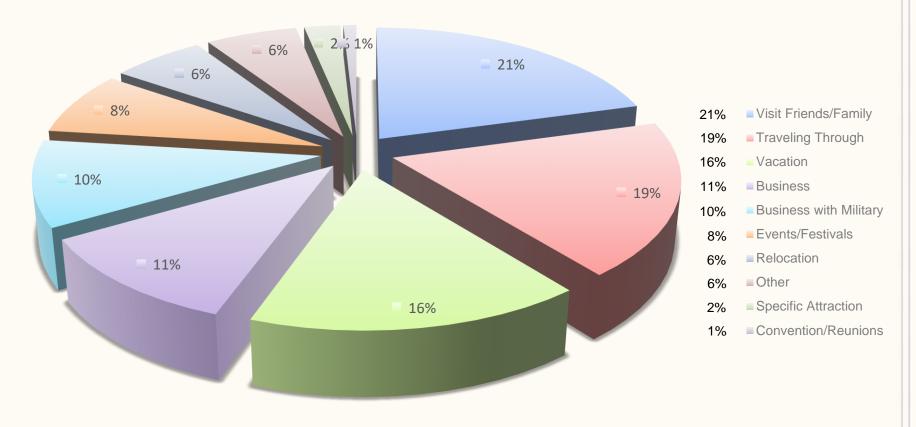
Sources: Electronic Kiosks, Hotels, Online and Visitor Center Walk-Ins

- 1. Visitors to Cumberland County were from the following states: North Carolina 30%, Florida 8% and New York 7%.
- 2. The visitors' reason for visiting was Visit Friends/Family 21%, Traveling Through 19% and Vacation 16%.
- 3. The top areas of interest were Dining 13%, Museum 11% and Historic Sites & Arts/Entertainment 10% each.
- 4. On a scale of 1-5 for visitor experience with 5 being the best, the overall visitor average score was 4.72.



Visitor Profile

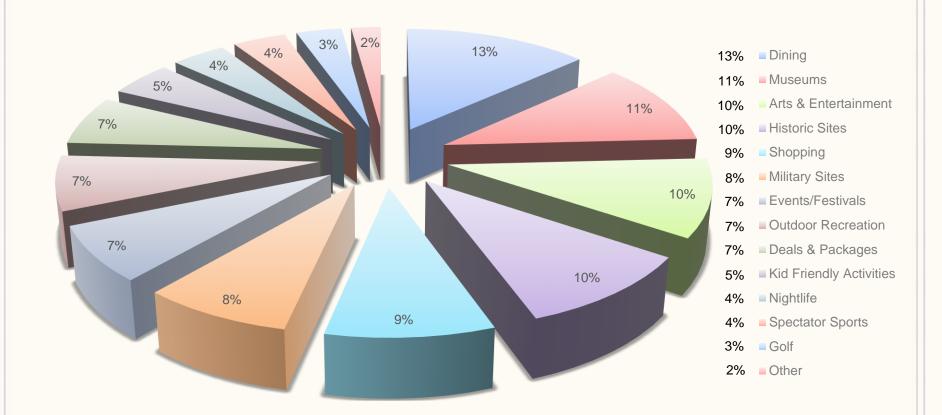
Reason for Visiting





Visitor Profile

Visitor's Interests





Sales Department

Meeting, Sports and Group Event Solicitation Activity



		# of Bookings	Attendance	Peak Nights	Room Nights	Economi	c Imp	act
	Grand Totals:	117	123,440	19,479	65,081	\$42,990,9	96.00	
	Cancelled:	0	0	0	0	\$0.00		
	Closed:	0	0	0	0	\$0.00		
	Definite:	16	26,930	948	1,934	\$4,677,42	0.00	
	Assist:	1	100	0	0	\$25,650.0	0	
	Lost:	15	33,720	4,442	11,856	\$14,642,1	60.00	
	Pending:	2	370	175	383	\$117,420.	00	
	Verbal Definite:	12	8,675	2,179	5,023	\$9,718,50	0.00	
Can	celed from Pending:	0	0	0	0	\$0.00		
	Lead Source	ce Summary						
CFBG Wedding: 2				Tourism	Development Auth	nority (TDA)	Grant:	3
Calls (9-11 a.m.): 5							CVent:	
RCMA No Longer Used: 3			Association	Executives of Nor	th Carolina (AENC)	- Annual M	eeting:	3
Referred by Previous Client No Longer Used: 1						MP Annual M		
Client Contacted Us: 1	2				Previo	ous Client Re	eferral:	7
Sales Blitz: 3					Rejuv	enate Marke	tplace:	7
National Association of Sports Comm: 3					•	RCMA Trade	eshow:	3
Connect Marketplace: 1	6						RCMA:	2
	_	nent Summary						
To	Meeting Sales	nent Summary Market Segments				Carial	7	
	Meeting Sales	•			Borforma	Social:		
Group	Meeting Sales ining: 0 Tour: 0	•				nce Group:	0	
Group Health & Me	Meeting Sales ining: 0 Tour: 0 dical: 0	•			Hobby & '	nce Group: Vocational:	0	
Group Health & Me Relig	Meeting Sales ining: 0 Tour: 0 dical: 0 jious: 31	•			Hobby & '	nce Group: Vocational: nior Group:	0 0	
Group Health & Me Relig Po	Meeting Sales ining: 0 Tour: 0 dical: 0 gious: 31 litics: 0	•			Hobby & Ser Ser Educational/Stud	nce Group: Vocational: nior Group: ent Group:	0 0 0	
Group Health & Me Relig Po Military/Governi	Meeting Sales ining: 0 Tour: 0 dical: 0 gious: 31 litics: 0 ment: 0	•			Hobby & Ser Ser Educational/Stud	nce Group: Vocational: nior Group: ent Group: nity Group:	0 0 0 0	
Group Health & Me Register Po Military/Govern Si	Meeting Sales ining: 0 Tour: 0 dical: 0 glous: 31 ditics: 0 ment: 0 ports: 30	•			Hobby & ' Ser Educational/Stud Affir	nce Group: Vocational: nior Group: ent Group: nity Group: Fraternal:	0 0 0 0 0 1 11	
Group Health & Me Relig Military/Govern Sp E	Meeting Sales ining: 0 Tour: 0 dical: 0 jious: 31 litics: 0 ment: 0 poorts: 30 thnic: 0	•			Hobby & ' Ser Educational/Stud Affir	nce Group: Vocational: nior Group: ent Group: nity Group: Fraternal: Corporate:	0 0 0 0 0 1 11	
Group Health & Me Relig Po Military/Governi Si E Outdoor/Adventure G	Meeting Sales	•			Hobby & ' Ser Educational/Stud Affir	nce Group: Vocational: nior Group: ent Group: nity Group: Fraternal: Corporate: Civic:	0 0 0 0 1 11 0	
Group Health & Me Reference Military/Govern Si E Outdoor/Adventure G Retail	Meeting Sales	•			Hobby & Ser Educational/Stud Affir	nce Group: Vocational: ior Group: ent Group: ity Group: Fraternal: Corporate: Civic: ducational:	0 0 0 0 1 11 0 0	
Group Health & Me Relig Military/Govern Sj E Outdoor/Adventure G Retail Corporate - Miscellan	Meeting Sales	•			Hobby & ' Ser Educational/Stud Affir	nce Group: Vocational: nior Group: ent Group: nity Group: Fraternal: Corporate: Civic: ducational: ous Group:	0 0 0 0 1 11 0 0 4	
Group Health & Me Relig Military/Govern Si E Outdoor/Adventure G Retail Corporate - Miscellan Family or Friend Reu	Meeting Sales	•			Hobby & Ser Educational/Stud Affir E Church/Religi	nce Group: Vocational: nior Group: ent Group: nity Group: Fraternal: Corporate: Civic: ducational: ous Group: Military:	0 0 0 0 1 11 0 0 4 0 3	
Group Health & Me Ref Po Military/Govern Si E Outdoor/Adventure G Retail Corporate - Miscellan Family or Friend Reu Ret	Meeting Sales	•			Hobby & Ser Educational/Stud Affir E. Church/Religi	nce Group: Vocational: nior Group: ent Group: nity Group: Fraternal: Corporate: Civic: ducational: ous Group:	0 0 0 0 1 11 0 0 4 0 3	



Sales Department

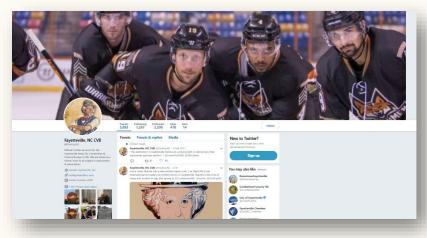
Scorecard

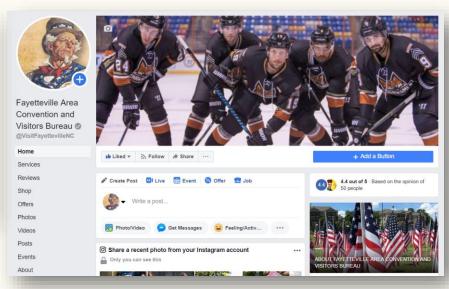
Description	1st	2nd	JAN	FEB	MAR	3rd	FY 2019 Totals
Bookings	Quarter 8	Quarter 11	4			Quarter 4	23
Bookings Attendance	13,480	49,475	12,750			12,750	75,705
Bookings Room Nights	831	16,992	3,350			3,350	21,173
Bookings Economic Impact	\$228,000	\$4,774,320	\$3,733,500			\$3,733,500	\$8,735,820
Verbals	28	56	19			19	103
Verbal Bookings Attendance	28,094	33,290	41,404			41,404	102,788
Verbal Bookings Room Nights	3,374	10,051	11,568			11,568	24,993
Verbal Bookings Impact	\$1,125,180	\$40,892,370	\$6,075,156			\$6,075,156	\$48,092,706
Leads	24	47	11			11	82
Leads Room Nights	7,270	27,020	1,698			1,698	35,988
Leads Attendance	21,231	35,050	9,770			9,770	66,051
Leads Impact	\$1,728,924	\$28,607,616	\$863,250			\$863,250	\$31,199,790
Sales Functions	16	19	8			8	43
Site Inspections	4	2	4			4	10
Sales Blitz	3	5	1			1	9
Calls Converted to Accounts	13	7	0			0	20
Bid/Packages Mailed	0	1	0			0	1
Client Presentations	3	3	2			2	8



Social Media Statistics

Outlet	Followers	Posts	Engagement
Twitter	3,210	47	355 Clicks, Retweets, Replies
Facebook	7,656	34	2,538 Likes, Comments, Shares
Instagram	2,126	2	60 Likes, Comments
Facebook - #GoFay	2,330	22	1,919 Likes, Comments, Shares





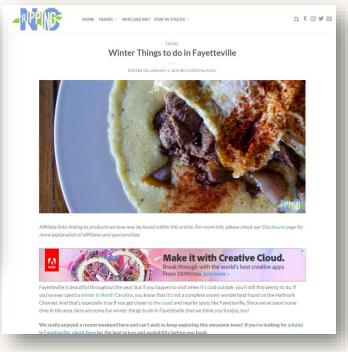


Publicity Generated

Sports Destination Management All-American Dream Gymnastics



NCTripping
Winter Things to Do in Fayetteville





Publicity Generated

FamilyFindsFun
Fun Things to Do in Fayetteville

Fun Things to do in Fayetteville North Carolina

Bu MAGGIE & LEAVE A COMMENT

We went on a 3 day adventure to Fayetteville North Carolina, also known as America's hometown and the home of Fort Bragg, and created this fun, uplifting video about our adventures!



Up and Coming

A look at the Past/ Cultural Heritage Trails





FROM THE BLOG: A LOOK AT THE PAST

Fayetteville is now a mid-sized city in North Carolina and home to Fort Bragg, the largest military installation in the world, but it wasn't always like this.

In the middle of the 18th century, Scottish settlers made their way up the Cape Fear River and settled at a place which they called Cross Creek. This town eventually merged with the nearby settlement called Campbell-ton to form the City of Fayetteville in 1783.

Where did I learn this? I visited the museum on the second floor of Downtown Fayette-ville's famous Market House, Fayetteville's only National Historic Landmark. Featuring old maps and pillars inscribed with information, the Market House tells the story of how the little Scottish township grew into the seat of Cumberland County.....

-Evan Young , Communications Intern, Summer 2018

Read the rest of Evan's blog at GoFayetteville.com

CULTURAL HERITAGE TRAILS

Interested in learning more about the community's history? We have a resource for you.

Cumberland County's 18 themed Cultural Heritage Trails package the community's history into themes for convenient exploration. We've highlighted our two top trails below. For all 18 trails, go to FayettevilleNCTrails.com.

The African-American Heritage Irail consists of sites that provide a historical glimpse into the life of African-Americans who resided in Fayetteville and Cumberfand County. The heard labor borne by slaves, the entrepreneurship of free blacks, the devotion to religion and education, the service to our country, and the desire to learn and preserve valuable history.



The communities of Cumberland County offer plenty when it comes to fishing and hunting. The Fish & Game Trail offers all the details, including a map to all the good spots.

As you travel around town, you may see signs with trail icons. The signs direct you individual sites on that trail.

FayettevilleNCTrails.com, a mobile friendly site, also provides info on all trails. Both resources provide turn-by-turn directions to each site on the trails.

For a printed trail guide, stop by the Visitor Center at 245 Person Street or the Transportation Museum during regular business hours.

GIFT SHOP



Stop by our gift shop to pick up locally made honey, jams, jellies, BBQ sauce, salsa and pickles. Prices range from \$5.50 to \$6.00



Our shop also stocks Fayetteville t-shirts in a variety of colors. Short sleeve shirts are just \$8.00 (\$10.00 for 2XL) The long sleeve shirts are all \$12.00



Melody Foote Director of Communications Fayetteville Area Convention & Visitors Bureau

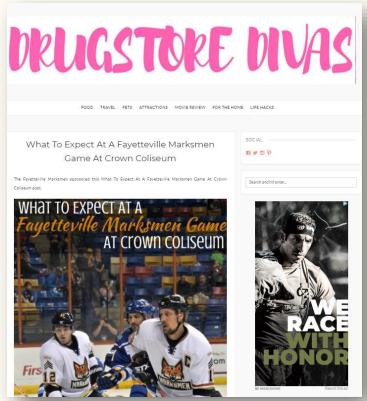
CUMBERLAND COUNTY, NC

FAYETTEVILLE

CONVENTION AND VISITORS BUREAU

Publicity Generated

DrugStoreDivas.com What to Expect at Marksmen Game



Over the weekend, Pete and I were invited to a Fayetteville Marksmen hockey game. It had been a long time since I've been to a hockey game. The last one I went to was the Wilkes-Barre/Scranton Penguins when I lived in Pennsylvania. And that was a lifetime ago. And before that, I had covered hockey a few times when I worked at the sports section of a newspaper.

Hockey was so hard for me to cover for the paper. Substitutions happen so quickly, and there's no stop in play to do so (like there is in basketball). So it was really easy for me to lose track of who was on the ice.

I like hockey. It's a fun sport. But I like it a lot more when I'm just a spectator, rooting for a team instead of worrying about the specifics.

Even if you don't like hockey, you'll like going to a Fayetteville Marksmen game. Trust me.



Scorecard

Description	1st Quarter	2nd Quarter	JAN	FEB	MAR	3rd Quarter	FY 2019 Totals
Communications Department	Quarter	Quarter				Quarter	Totals
CVB Facebook							
Users/Followers	N/A	N/A	7,656			N/A	N/A
Posts	114	130	34			34	278
User Interactions (All) Stories	3,944	6,606	2538			2,538	13,088
GoFayetteville Facebook							
Users/Followers	N/A	6,408	2,330			N/A	6,408
Posts	32	69	22			22	123
User Interactions (All) Stories	1,145	2,816	1919			1,919	5,880
Heroes Homecoming Facebook							
Users/Followers	N/A	3,240	1,098			N/A	3,240
Posts	23	60	3			3	86
User Interactions (All) Stories	640	1,204	23			23	1,867
America Groupies Facebook							
Users/Followers	N/A	240	83			N/A	240
Posts	3	4	0			0	7
User Interactions (All) Stories	12	16	7			7	35
Spring Lake NC Facebook							
Users/Followers	N/A	12,554	4,155			N/A	12,554
Posts	66	53	10			10	129
User Interactions (All) Stories	33,837	5,591	379			379	39,807
Fayetteville Meet/Tourney FB							
Users/Followers	N/A	609	180			N/A	609
Posts	15	23	11			11	49
User Interactions (All) Stories	142	287	518			518	947
Twitter							
Users/Followers	N/A	N/A	3,210			N/A	N/A
Posts	135	126	47			47	308
Engagement	1,261	936	355			355	2,552

CUMBERLAND COUNTY, NC

FAYETTEVILLE

ONVENTION AND VISITORS BUREAU

Scorecard

Description	1st Quarter	2nd Quarter	JAN	FEB	MAR	3rd Quarter	APR	MAY	JUN	4th Quarter	FY 2019 Totals
Heroes Homecoming Twitter											
Users/Followers	N/A	N/A	885			N/A				N/A	N/A
Posts	0	2	0			0				0	2
User Interactions (All) Stories	4	97	4			4				0	105
America Groupies Twitter											
Users/Followers	N/A	N/A	29			N/A				N/A	N/A
Posts	50	110	11			11				0	171
User Interactions (All) Stories	50	203	92			92				0	345
Instagram											
Users/Followers	N/A	N/A	2,126			N/A				N/A	N/A
Posts	9	18	2			2				0	29
User Interactions (All) Stories	472	806	60			60				0	1,338
Go Fayetteville Instagram											
Users/Followers	N/A	N/A	1,103			N/A				N/A	N/A
Posts	7	10	3			3				0	20
User Interactions (All) Stories	198	830	192			192				0	1,220
Linked In											
Followers	N/A	N/A	557			N/A				N/A	N/A
Posts	58	N/A	23			23				0	81
User Interactions (All) Stories	827	1,225	688			688				0	2,740
Electronic Destination Guides	34	27	18			18				0	79
Electronic Trail Guides Viewed	23	13	9			9				0	45
FACVB Generated Blog Articles	9	6	1			1				0	16



Scorecard

Description	1st Quarter	2nd Quarter	JAN	FEB	MAR	3rd Quarter	APR	MAY	JUN	4th Quarter	FY 2019 Totals
Public Relations											
FACVB (In-House)											
Publicity Generated											
Out of Market	13	17	5			5				0	35
Local	11	26	1			1				0	38
Press Releases Issued	1	6	4			4				0	11
Travel Writer Visits	2	5	1			1				0	8
Martin Armes											
Publicity Generated											
Out of Market	0	0	0			0				0	0
Local	0	0	0			0				0	0
Republik											
Publicity Generated											
Out of Market	0	0	0			0				0	0
Advertising Trade Pubs	7	0	0								7
Local	6	5	0			0				0	11
Totals											
Publicity Generated											
Out of Market	13	17	5			5				0	35
Local	17	31	1			1				0	49



Tourism Department

Tradeshows

Tourism Sales Manager, Jessica Bennett attended American Bus Association (ABA) in Louisville, KY at the end of January.

This year there were just over 3,500 attendees. She made 31 contacts and has 19 follow-ups to potentially bring group tours to Cumberland County.

ABA serves a thriving industry that provides more than 600 million passenger trips annually on charters, tours, scheduled service and shuttles. Membership in ABA includes motor coach operators, tour operators, tourism-related organizations, and products and service suppliers.





Tourism Department

Scorecard

	TOU	RISM F	RESUL [*]	ΓS			
Description	1st Quarter	2nd Quarter	JAN	FEB	MAR	3rd Quarter	FY 2018 Totals
Civic Presentations	0	3	0			0	3
Bookings	4	6	0			0	10
Bookings-Attendance	1,510	47,965	0			0	49,475
Bookings-Room Nights (Annual Goal = 500)	38	244	0			0	282
Bookings-Economic Impact	\$1,700	\$24,114	\$0			\$0	\$25,814
Verbal Bookings	5	5	0			0	10
Verbal Bookings-Attendance	5,200	18650	0			0	23,850
Verbal Bookings-Room Nights	264	180	0			0	444
Verbal Bookings-Ecomonic Impact	\$364,800	\$1,849,650	\$0			\$0	\$2,214,450
Leads (Annual Goal =40)	7	8	4			4	19
Leads-Attendance	5,230	18935	535			535	24,700
Leads-Room Nights	162	365	20			20	547
Leads-Economic Impact	\$395,580	\$1,890,120	\$9,690			\$9,690	\$2,295,390



Visitor Services Department

January was Busy in Visitor Services!

Fulfilled 22 Group Service Requests

Includes internal FACVB requests, walk-ins, meetings etc.





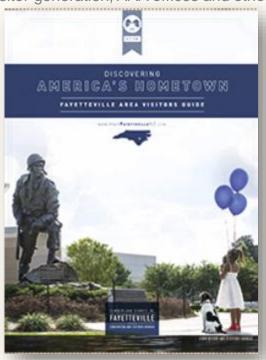


Visitor Services Department

January was a busy month in Visitor Services!

Distributed 5,088 Visitor Guides

to hotels, welcome centers, visitors, FACVB advertising and visitor generation, AAA offices and others



Handled 465 Visitor Inquiries

via phone, walk-ins, web at two Visitor Centers for both local and out-of-town guests





Visitor Services Department

Scorecard

V	ISITOR	CENTI	ER RES	ULTS		
VisitFayettevilleNC.com	133	91	41		41	265
Inquiries						
FACVB Main Office						
Calls						
Tourism Information	103	75	54		54	232
Local Information	205	199	81		81	485
Total Calls	308	274	135		135	717
Walk-Ins						
Local Residents (Tourism)	563	533	169		169	1,265
Out-of-Town (Tourism)	398	309	95		95	802
Total Walk-Ins	993	842	264		264	2,099
Drive Thru	3	2	0		0	5
Relocation/Retiree Info	69	50	21		21	140
Transportation Resources	3	0	0		0	3
Same Day Group Service Request	19	11	4		4	34
Magazine Reader Card Requests		552	159		159	711
Local Directions/Maps	62	32	17		17	111
Total	1,093	1,235	465		465	2,793
Transportation Museum						
Walk-Ins						
Local Residents (Tourism)	649	360	79		79	1,088
Out-of-Town (Tourism)	297	318	58		58	673
Miscellaneous						
Group Service Request	67	40	22		22	129
Meetings/Events Serviced	6	2	1		1	9

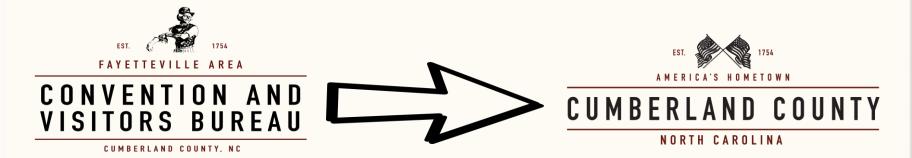
FAYETTEVILLE

AREA

CONVENTION AND VISITORS BUREAU

Everything Begins with a Visit

Thank You!



Economic Impact of \$542.63 million
4,563 jobs with a \$104.88 million payroll
State and Local Taxes of \$40.83 million

a \$123.87 tax savings to each county resident.

