

Extranet Instructions Service Requests

https://fortcollinsco.extranet.simpleviewcrm.com/login/#/login

Reviewing Service Requests:

1. Once you are logged in, click on the "Opportunities" link in the left navigation and select "Service Requests".



- 2. You will be able to view all Service Requests that your property was included in.
 - a. Groups (Meeting, Tour, Media,)
- 3. You are able to sort your list of service requests by using the filter section or by clicking on any of the column headers (i.e. Service Request, Contact, etc)

Actions	Request Name	Account	Request Type	Deadline	Start Date	End Date	Attendees
۲	Service request testing for extranet	Test - Partner Account	Request type	03/11/2017	03/12/2017	03/13/2017	10
۲	Tourism Test Service Request	Test - Partner Account	Food Truck	03/12/2017	03/11/2017	03/13/2017	10

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Viewing Service requests:

1. Click on the Eye Icon or Title to open and view.

Request Details

RETURN	Request Information	
Sections: Request Information Request Dates Contact Information	Services Manager Request ID Company Lead Request Type Request Name Attendees Deadline Budget Location Description	Phil Waneka 136917 TEST AC Extranet 4 Testing Lead Request type Service request testing for extranet 10 03/11/2017 \$50 Denver 16th mall description notes testing
	Request Dates Start Date End Date Start Time	03/12/2017 03/13/2017 08:00 AM

2. You will notice the Contact information is available on the detail screen, use the email address provided to send your response directly to the client.