Tuesday, March1st, 2022

# Se VISIT LAUDERDALE

# Global Trade Partner Update

## Senior Vice President, Welcome

## Se VISIT LAUDERDALE EVERYONE UNDER THE SUN

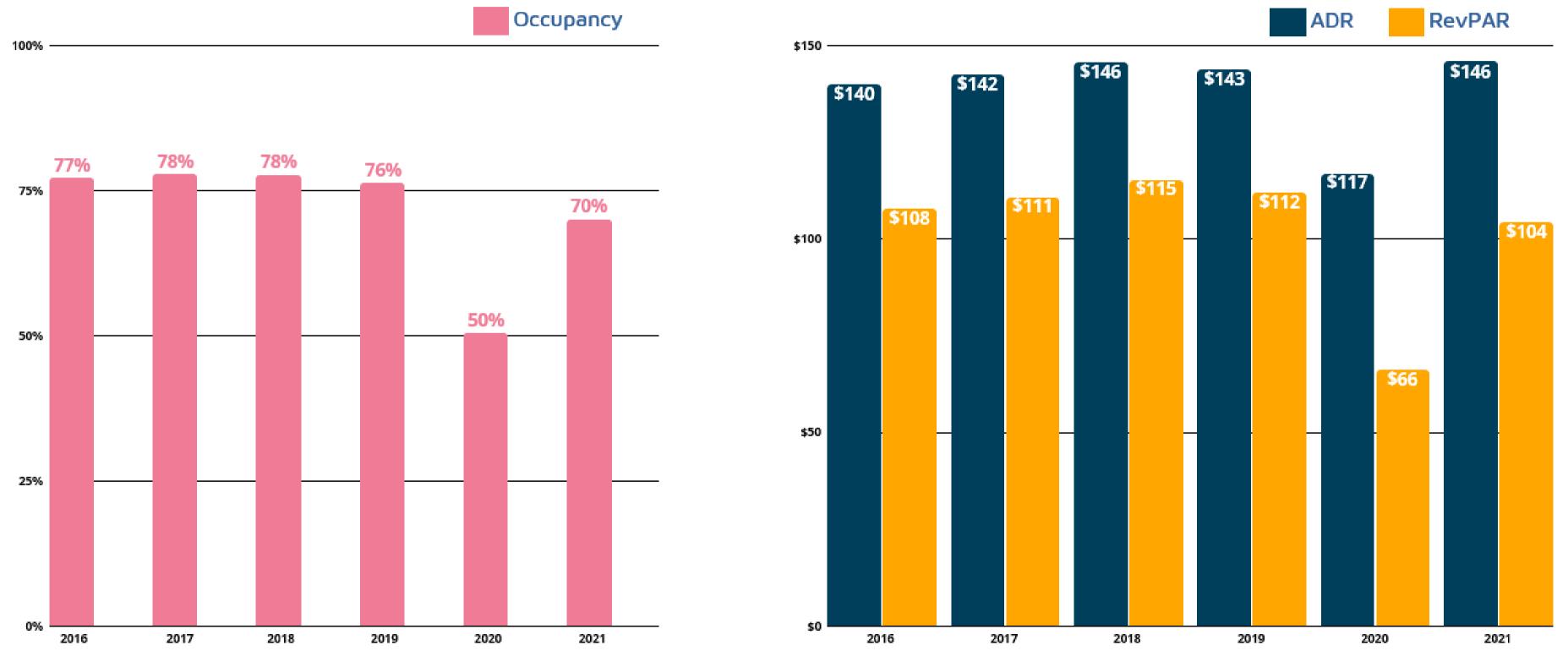
# Agenda

- Welcome
- Market Updates
- Airport & Port Everglades Updates
- Recent Updates & Future Travel
- Media Buys
- Leisure Lauderdale Social Media
- Lauderdale Loyalist Launch





## History of Hotel Metrics 2016-2021





## **Hotel - Today and Tomorrow**

## Year-to-Date

#### Jan 1-Feb 19, 2022

OCCUPANCY



AVERAGE DAILY RATE



4% above 2019

Q1

2022

SUPPLY

17%

above 2019

REVENUE PER AVAILABLE ROOM

\$136.53

7% below 2019

REPORTED HOTEL REVENUE



above 2019

Q2

Q3

Q4

DEMAND



above 2019

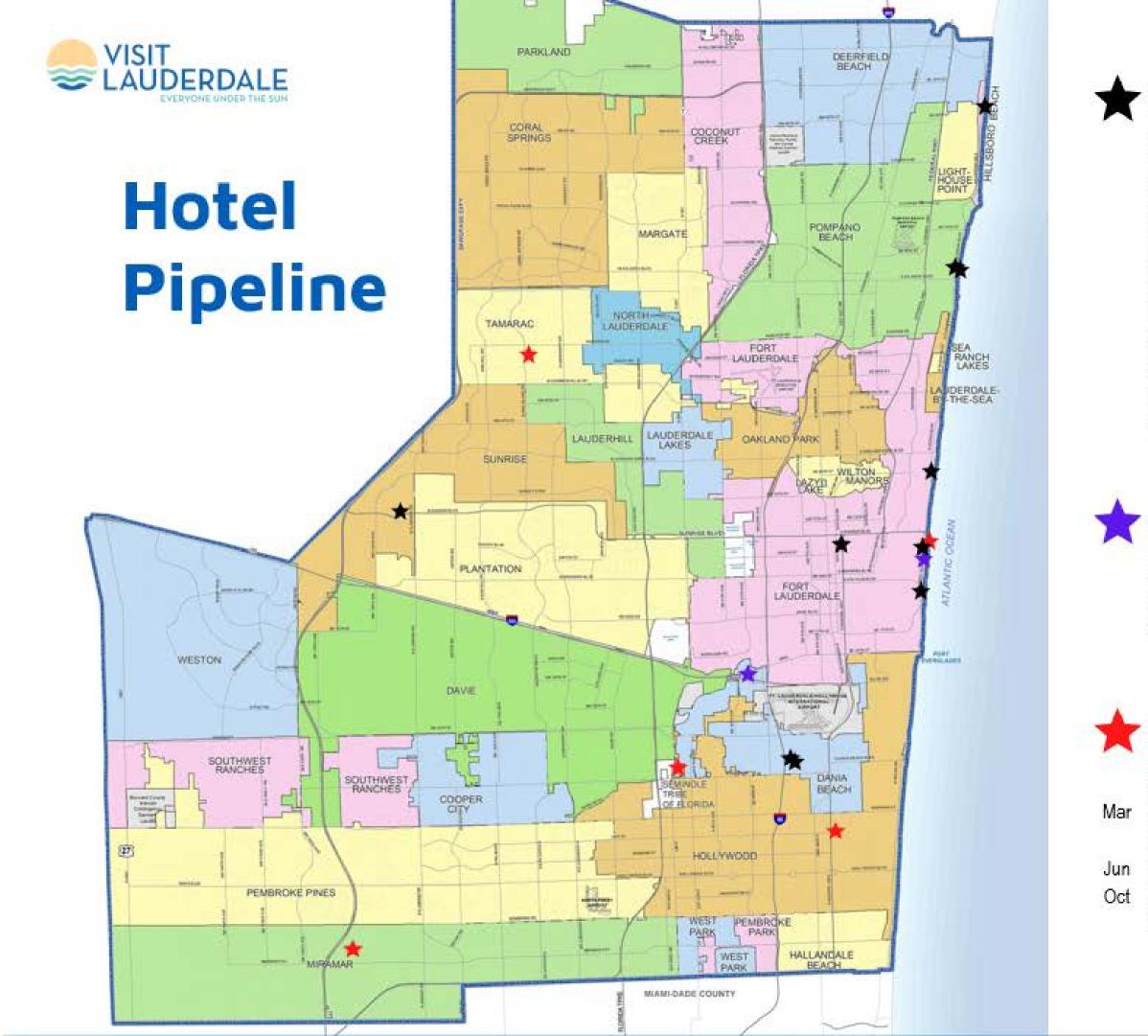


Forecast		
Occ	ADR	RevPAR
76.1% - <mark>9%</mark>	\$193.10 4%	\$147.50 -6%
73.7% - <mark>3%</mark>	\$138.70	\$102.70 -3%
70.8% -0.1%	\$119.70	\$84.90
73.6% -4%	\$153.40	\$113.30
10000		Source: STB Inc., Feb 2022 release

## Demand by Day of the Week February 1-19, 2022 vs. ST3Y









## 2021 Hotel Openings

#### 10 properties ★ 1,244 rooms

AC Hotels by Marriott Fort Lauderdale Airport AC Hotels by Marriott Fort Lauderdale Sawgrass Mills/Sunrise Cambria Hotel Fort Lauderdale Beach Courtyard Fort Lauderdale Downtown Hillsboro Beach Resort Home2 Suites by Hilton Pompano Beach Pier Hotel Maren Fort Lauderdale Beach Kimpton Goodland Fort Lauderdale Beach

- Marriott Fort Lauderdale Airport
- Tru by Hilton Pompano Beach Pier

### 2022 Hotel Openings

#### 2 properties ★ 272 rooms

AC Hotels by Marriott Fort Lauderdale Beach Avid Dania Beach

## 2022 Current Pipeline

#### 5 properties 🌟 553 rooms

Mar Four Seasons Fort Lauderdale Holiday Inn Express & Suites Miramar Jun Fairfield Inn & Suites Fort Lauderdale Northwest Oct Dolce Hotels & Resorts Hollywood Holiday Inn Express Hollywood

## **TDT Revenue Collections**

#### Monthly - 2019 vs. 2020 vs. 2021

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DEM

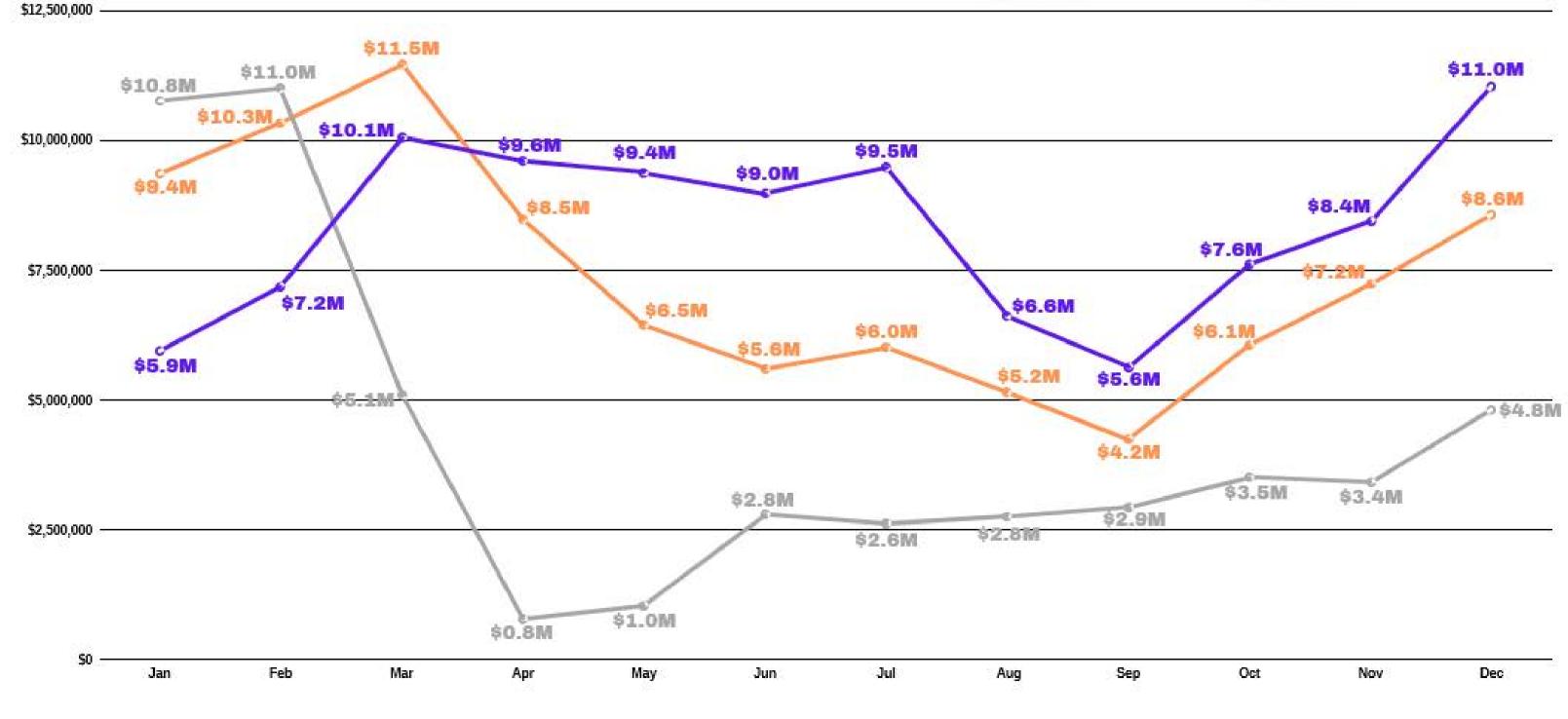
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Source: Broward County Finance & Administrative Services Department, Records, Taxes & Treasury Division, Tourist Development Tax Section

## FLL Passenger Volume Monthly 2019 vs. 2020 vs. 2021

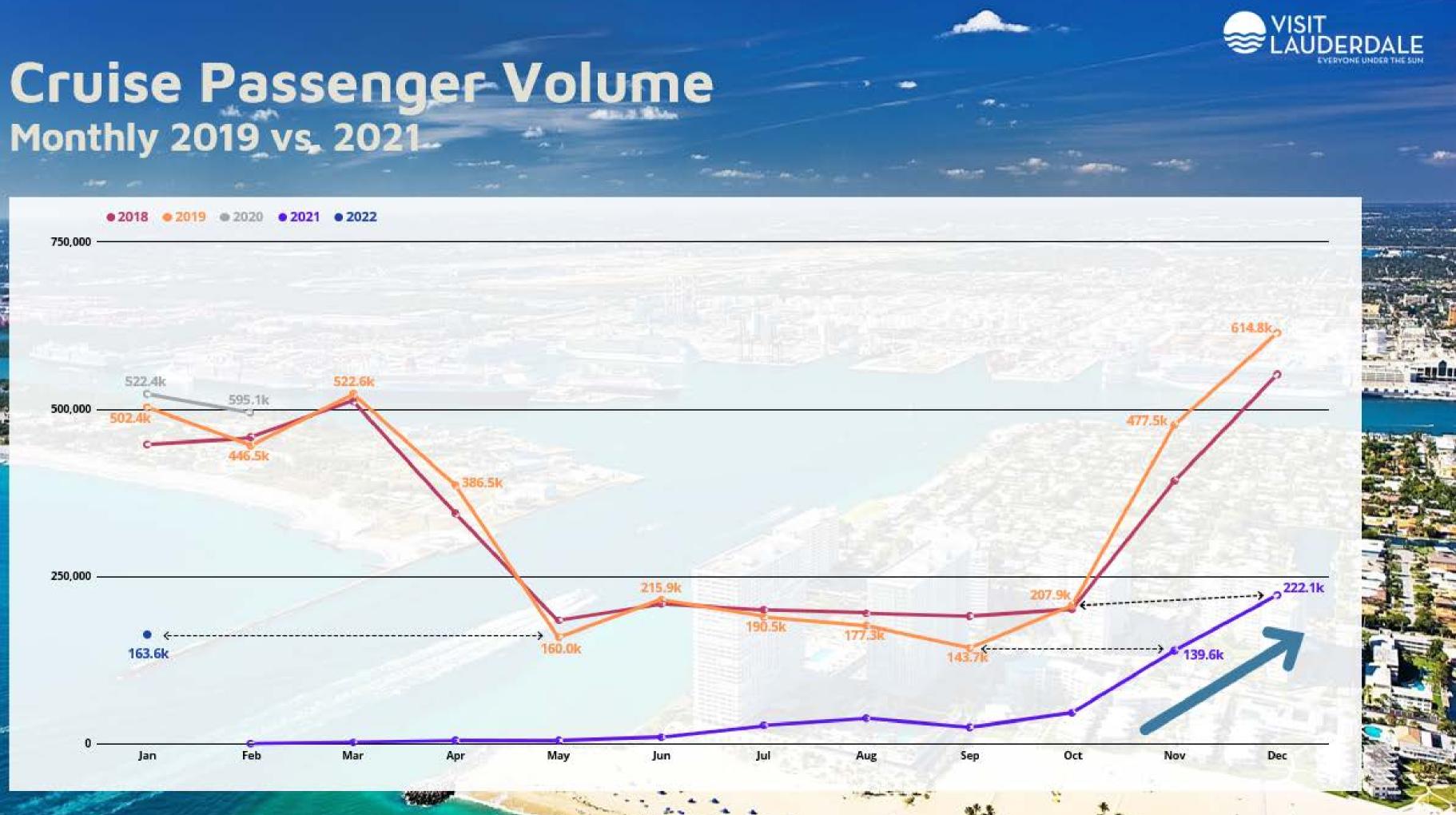




**According to Airports Council** International, FLL ranked 5th in total domestic recovery, 10th in international recovery, and

in total recovery

Jan-Nov 2021



## FLL's New Service





- Orlando
- Atlanta
- Green Bay
- Buffalo, NY

## FRONTIER

- Rochester, NY
- Philadelphia
- Trenton, NJ
- Stewart International, NY



- Albany
- Long Island/Islip
- Providence, RI
- Portland, ME



# L NORSE Marketing Co-opportunity



## Upcoming Launches

- Flights from Oslo in May.
- Flights from Paris in July.
- Flights from London coming soon!







Source: Fort Lauderdale-Hollywood International Airport

#### VISIT LAUDERDALE EVERVONE UNDER THE SUN Cruise Trace Setting Sail in 2022 and Beyond

# Wonder of the Seas

# LARGEST CRUISE SHIP IN THE WORLD 81K VIEWS ON FACEBOOK SETTING SAIL IN MARCH 2022





Sign Mp!

Don't forget to sign up for the Port Everglade's weekly newsletter for updates! Email krech@rbroward.org to subscribe





## **Recent Global Trade Activity**

## JANUARY - FEBRUARY 2022

- AAA North East Winter Marketplace with over \$24k in bookings • JetBlue Vacations New Product Site
- Tours
- Travel Agency Host Week
- Cruise One Dream Vacations
- Lieb back on contract- new trade representation
- Visit USA Germany Virtual Roadshow





# jetBlue<sup>®</sup> vacations





## **Upcoming Events** MARCH - JUNE 2022

- Boston Travel & Adventure Show
- NY Travel & Adventure Show
- Cruise360
- WTM LATAM
- Atlanta Travel & Adventure Show
- GTM West
- ASTA South Florida Spring Affair
- Signature Travel Network Regional
- IPW 2022
- Travel Agent Forum Las Vegas

















## **GREATER FORT LAUDERDALE**, **FLORIDA**

#### Welcoming Everyone Under the Sun

Fascinating discoveries await, from 24 miles of golden beaches to the scenic waterways of the world's yachting capital. Explore a thriving culinary scene, join the party at rooftop bars and hidden speakeasies, see the vast natural beauty of the Everglades and much more.

#### Book complete vacation packages including convenient lights, travel protection coverage and more with accommodations at these and many more hotels around Greater Fort Lauderdale:

- AC Marriott Fort Lauderdale Beach
- B Ocean Resort Fort Lauderdale
- + Best Western Plus Oceanside Inn
- Conrad Fort Lauderdale Beach
- Courtyard by Marriott Ft. Lauderdale Beach
- DoubleTree Resort by Hilton Hollywood Beach
- Fort Lauderdale Marriott Harbor Beach Resort & Soa
- Fort Lauderdale Marriott Pompano Beach Resort & Soa
- Four Seasons Hotel and Residences Fort Lauderdale
- Hiton Fort Lauderdale Beach Resort
- Hitton Fort Lauderdale Marina

- Hotel Maren Fort Lauderdale Beach, Curio Collection
- Hyde Beach House
- Kimpton Goodland Fort Lauderdale Beach
- Marriott Hollywood Beach

- W Fort Lauderdale

PLUS Pleasant Holidays has no Pre-Departure Change & Cancellation Fees for Continental USA Vacations!

- Pelican Grand Beach Resort, A Noble House Resort
- Bonaissance Fort Lauderdale Cruise Port Hotel.
- Sonesta Fort Lauderdale Beach
- + The Diplomat Beach Resort
- + The Ritz-Cariton, Fort Lauderdale
- The Westin Beach Resort & Spa. Fort Lauderdale

- JetBlue Vacations
- BedsOnLine
- Pleasant Holidays
- Signature
- Virtuoso
- CCRA
- IPW
- Travel Click
- Travel Port
- Costco
- Panrotas WTM LATAM



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## **BedsOnLine**



#### Welcome to Greater Fort Lauderdale

Are your clients looking for a well-deserved getaway? Their beach playground awaits in Greater Fort Lauderdale from 24 miles of golden beaches, to the lively streets of Las Olas, to the scenic waterways of the world's yachting capital.

Here, they'll enjoy the warm sunshine and smiles of 31 diverse communities. Explore a thriving culinary scene, join the party at rooftop bars and hidden speakeasies, indulge in world-class shopping, see the vast natural beauty of the Everglades and revel in the luxuries of celebrated hotels and beach resorts. Greater Fort Lauderdale is welcoming everyone under the sun and they can't wait to welcome your clients.

Don't forget to take advantage of our limited-time-only deals and create the best getaway for your clients today!





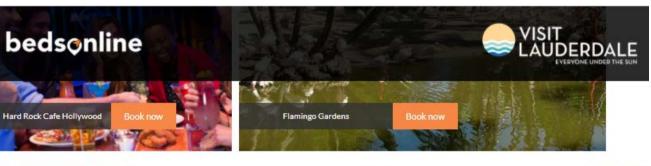


Deerfield Beach: Located just south of Boca Raton, in the northern part of Broward County, Deerfield Beach is known for its casual and fun beach vibe.

Catch all the action at the International Fishing Pier where you can see local fishermen in all their glory and rent a rod to get in on the fun yourself.

If you head under the pier for a walk along the beach, don't forget your phone for a cool Insta-worthy shot-this is a prime spot for sunset pics.





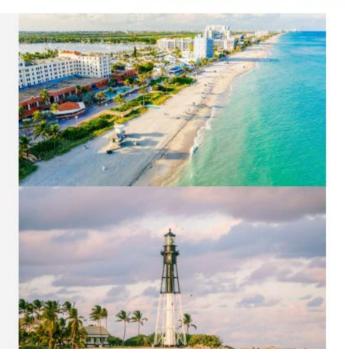
## DISCOVER

Learn more about Greater Fort Lauderdale with our selected themes

#### **Top Beaches of Greater Fort Lauderdale**

It's time to get outdoors and enjoy the beautiful beaches of Greater Fort Lauderdale.

With such a variety of things to do in Greater Fort Lauderdale, sometimes it's the simple pleasures that give us the most satisfaction. So tell your clients to put on that swimsuit, grab your sunscreen, and get ready to reconnect with nature.



## Welcome TO WHATEVER FLOATS YOUR YACHT

24 miles of coastline. 300 miles of waterways. And too many temptations to count. Come see what's new in Florida's shimmering playground, from world-renowned hotels to cosmopolitan dining and nightlife. We can't wait to welcome you.



- Magazine

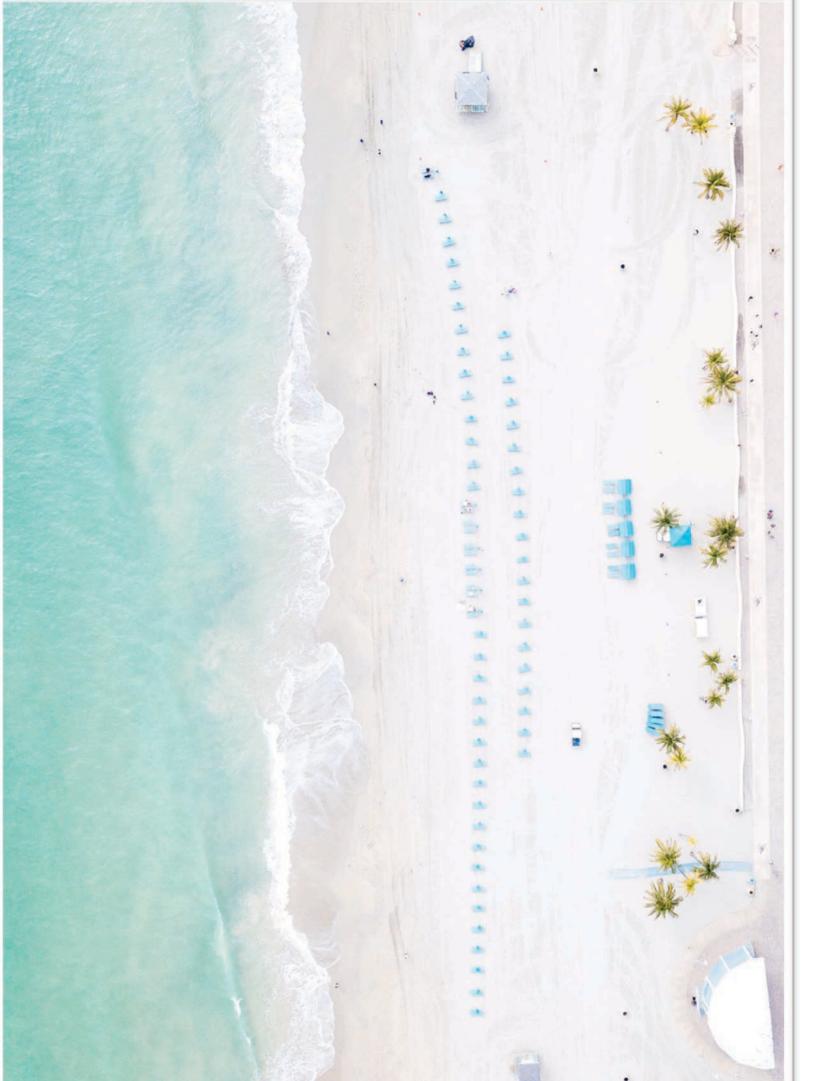






## • Full Page Ad in Consumer Travel

## • Full Page Editorial in Consumer "Virtuoso Life" Magazine



#### **ENGAGEMENT INCREASE**







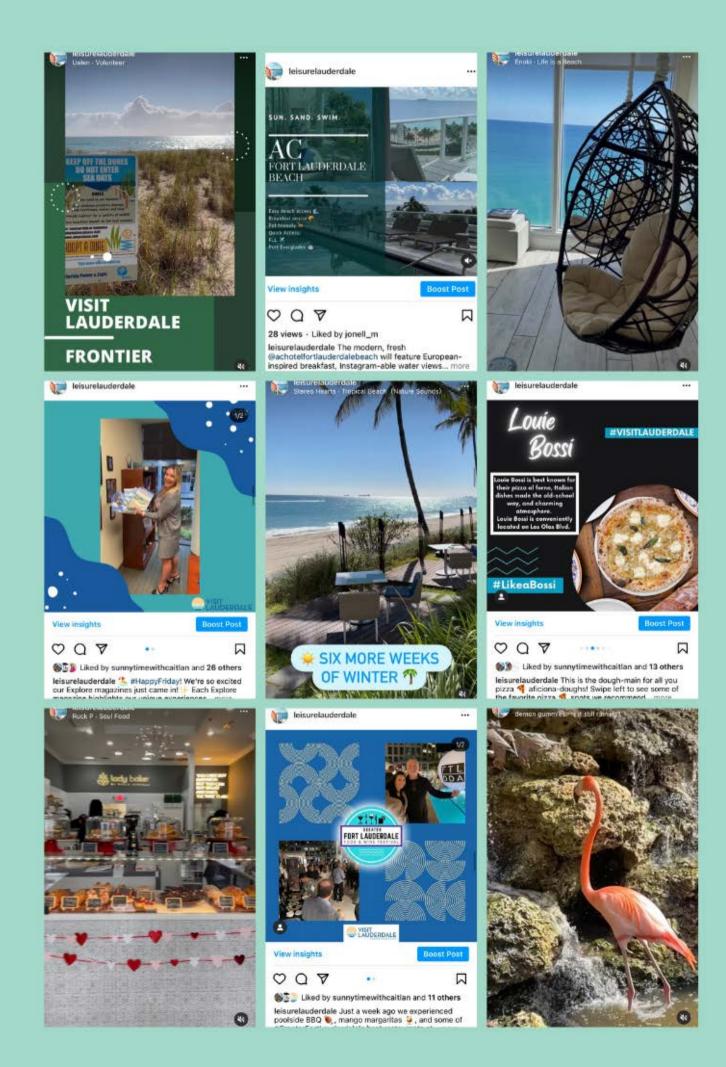
90 DAY HIGHLIGHTS

**AVERAGE VIEWS** 



**FOLLOWING INCREASE** 





## Leisure Lauderdale **TOP POSTS**



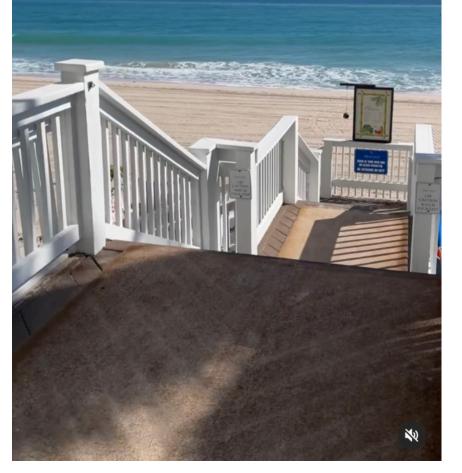




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leisurelauderdale Enoki · Life is a Beach

## 2,907 views



# Site Visits

**SONESTA** 

HOTEL DCEAN SKY



Atlantic HOTEL & SPA





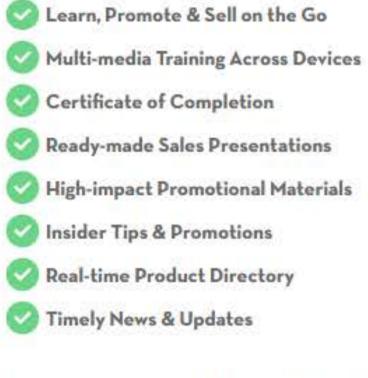








#### Welcome to The Lauderdale Loyalist



Please enter your email address and password to confirm that you are a travel professional.

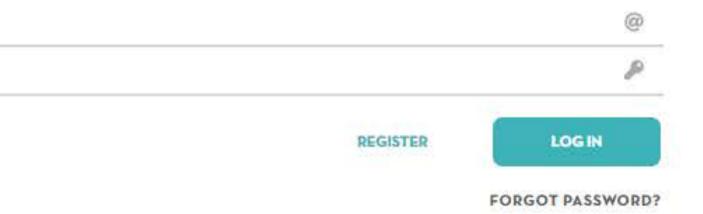
Email \*

Password \*

By continuing you agree with our privacy policy and terms and conditions.







## VISIT LAUDERDALE EVERYONE UNDER THE SUN

Q. SEARCH

MESSAGES

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#### Learn

Educate, engage and become the expert. 0% Complete

#### The Foundation

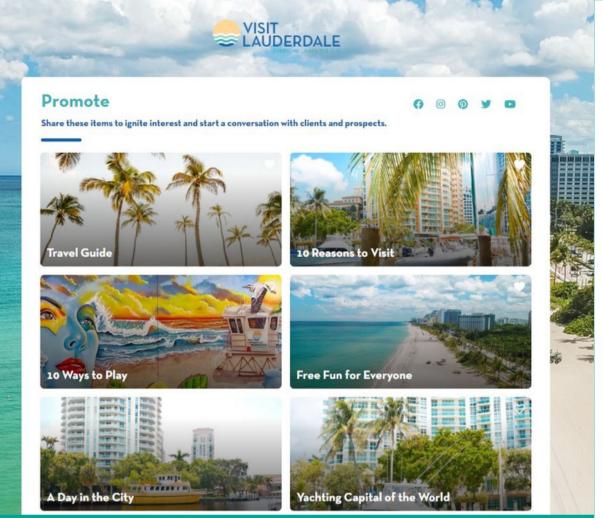
Complete these essential modules to earn your certificate.



Beaches & Beyond Metal this chapter by completing tracing chapt







## Learn | Retain | Sell | Promote

**Deerfield To Lighthouse Point** 

Sitting at the northern edge of Broward County, just south of Boca Raton, Deerfield Beach is known for its casual and fun beach vibe. This bustling coastal community is home to more than 50,000 people, half of whom reside in the Century Village active adult community. Its pristine beachfront is a favorite of both water and nature lovers - three species of sea turtle nest here including the leatherback, the largest of all living turtles.

In addition to turtle-watching, beachgoers enjoy swimming, surfing, watching the day's catch come in, or trying to make a catch of their own on the International Fishing Pier. A shortcut to fresh seafood can be found at many oceanfront restaurants like The Whale's Rib, an old-time Florida hangout known for "whale" fries and tasty brews, or Oceans 234 for local swordfish with a side of lobster mashed potatoes.

#### LAUDERDALE MUST-SEA

Deerfield Island is a 53.3-acre park containing a variety of interesting habitat including marine hammock and mangrove forest. Originally purchased to build a private home for Al Capone in 1930, his arrest for tax evasion in 1932 put that idea to rest. Still, the island was known as "Capone Island" until 1955 when it became Deerfield Island Park operated by Broward County. Deerfield Island sits in the Intracoastal Waterway and is accessible by a free shuttle boat which operates from 10am to 3pm on the hour on Saturdays and Sundays



Deerfield Island Park



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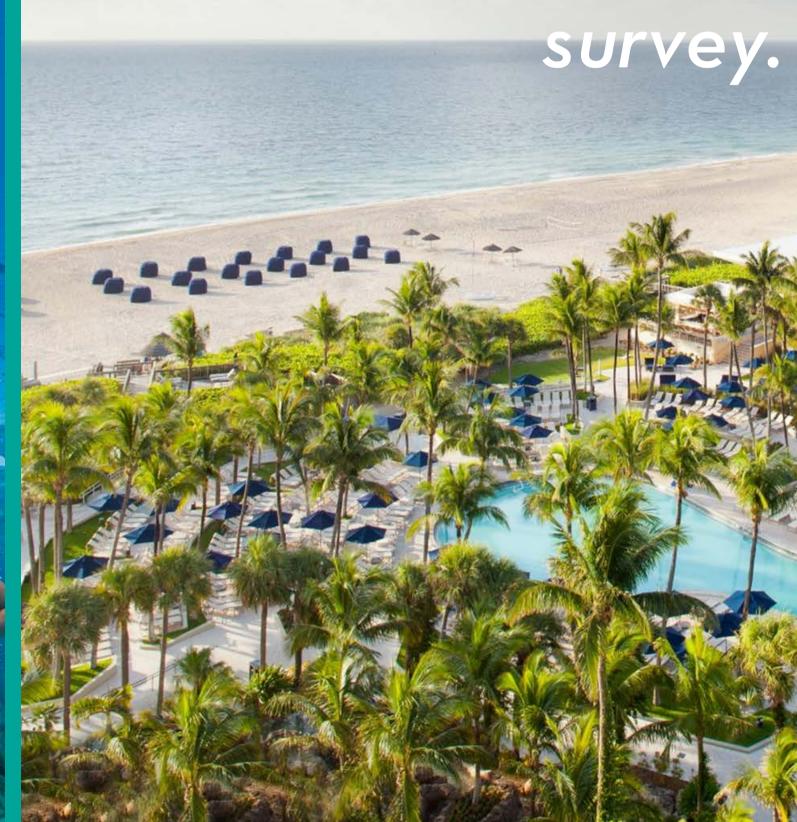
Lauderdale Loyalist offers agents ready-made presentations and promotional materials to sell clients on the Greater Fort Lauderdale experience.







## FY23' BUDGET TIME! Please complete our





# **Travel Advisor Deals** @visitlauderdale.com/traveltrade @facebook.com/leisurelauderdale



