

# 2025 NFL Draft Economic Impact



# **SPORTSIMPACTS**

Because sports impact communities and your bottom line



### **Economic Impact**

	Direct Spending	Indirect Spending	Induced Spending	Total Economic Impact
Brown County (projected)				\$20,000,000
Brown County (actual)	\$43,406,155	\$18,540,610	\$10,970,421	\$72,917,186
State of WI (projected)				\$94,000,000
State of WI (actual)	\$63,232,313	\$25,749,947	\$15,787,226	\$104,769,486

\*Calculated by Sportsimpact

Unique Visitors



362,588

\*From Sportsimpacts Study

#### Lodging



- Lodging OCC/ADR
  - OCC: 77% (Wed-Saturday Avg)
    - Wednesday: 78.6% ( 1 25.7%)
    - Thursday: 87.1% ( 1 42.5%)
    - Friday: 79.1% ( 17.9%)
    - Saturday: 64.4% ( 9.9%)
  - ADR: \$362 (Wed-Saturday Avg)
    - Wednesday: \$354.92 ( 1 206.3%)
    - Thursday: \$420.27 ( 1 276.8%)
    - Friday: \$372.12 ( 208.3%)
    - Saturday: \$301.36 ( 133.3%)

\*From Smith Travel Research (STR)

#### Lodging



- Lodging Type\*
  - Hotel: 56.9%
  - Short Term Rental: 35.5%
  - Camp/Cabin/Park: 5%
  - Other: 2.5%

- Early Reporting -

#### **Lodging Location**



- Lodging Location
  - Green Bay Area: 23%
  - Appleton: 17%
  - Sturgeon Bay: 6.6%
  - Sheboygan: 5.6%
  - Oshkosh: 4.2%
  - Milwaukee: 3.2%



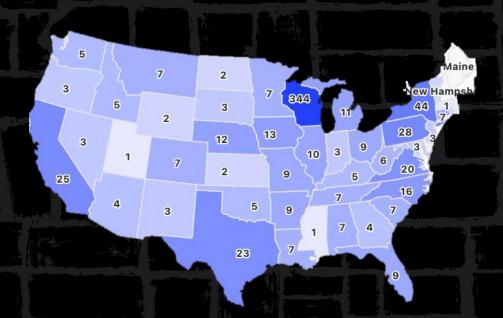
#### Broadcast/Media



- 7.5 million average viewers
  - Thursday, April 24: 13.6 million
  - Friday, April 25: 7.5 million
  - Saturday, April 26: 4.3 million
    - Most watched day three on record, up 43% over 2024

\*From NFL

#### Broadcast/Media: DGB



- 776 Articles
  - 6.3 million average views/article
  - \$50 million AVE
  - 5.3 billion total possible views
  - 574 unique outlets
  - Placement in 49 states
  - 96% Positive or Neutral sentiment

\*From MuckRack

Social Media - NFL



- 66 million interactions
- 658.7 million video views
  - NFL is still evaluating and sharing numbers

\*From NFL

Social Media – DGB (April)



- 10.1 million views
- 205,000 total interactions

#### In Person Attendance



- 600,000 + total attendance
  - Thursday, April 24: 205,000
  - Friday, April 25: 175,000
  - Saturday, April 26: 225,000

\*From NFL



#### Visitor Sentiment



- Rate Lambeau/Titletown/ Resch
  Complex as Host Venues:
  - Among the best: 59.9%
  - Above Average: 23.9%
  - Average: 10.6%
  - Below Average: 2.1%
  - Among the worst: 0.0%

#### Visitor Sentiment



- Rate the Green Bay Region as Host:
  - Excellent: 61.2%
  - Good: 28.1%
  - Average: 4.3%
  - Below Average: 2.2%
  - Poor: 2.2%

Visitor Sentiment

"First-Timers" Pre-Visit Words Used to Express Expectations of Green Bay



Visitor Sentiment

"First-Timers" Post-Visit Words Used to Express Expectations of Green Bay







### Visitor Spending

#### Spend Increased in Green Bay During the NFL Draft - Driven by Visitors

+4%	+145%	-11%	+20%
Change in Overall Spend			Change in Key Tourism Category Spend

😂 ZARTICO

#### Visitor Spending

## Segments Heavily Influenced by Visitors Saw the a Lift in Spend, Visitor Spend Was Up Across the Board

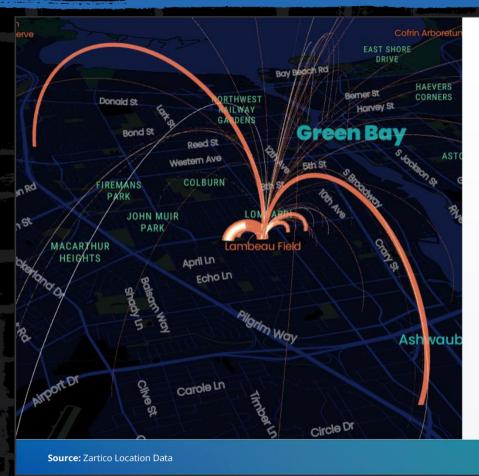
	Overall	Gas	Grocery	Restaurant	Fast Food	Bars	Retail
Overall Change in Spend	+4%	0%	-19%	+18%	+42%	+272%	+31%
Resident Change in Spend	-11%	-5%	-21%	-11%	+14%	+127%	-8%
Visitor Change in Spend	+145%	+54%	+9%	+231%	+349%	+946%	+268%
% of Spend from Visitors	10%	12%	6%	34%	27%	50%	40%

**Source:** Zartico Spend Data Note - Fast Food spend includes Lambeau Concessions, which is why the spend was up across the board during the draft





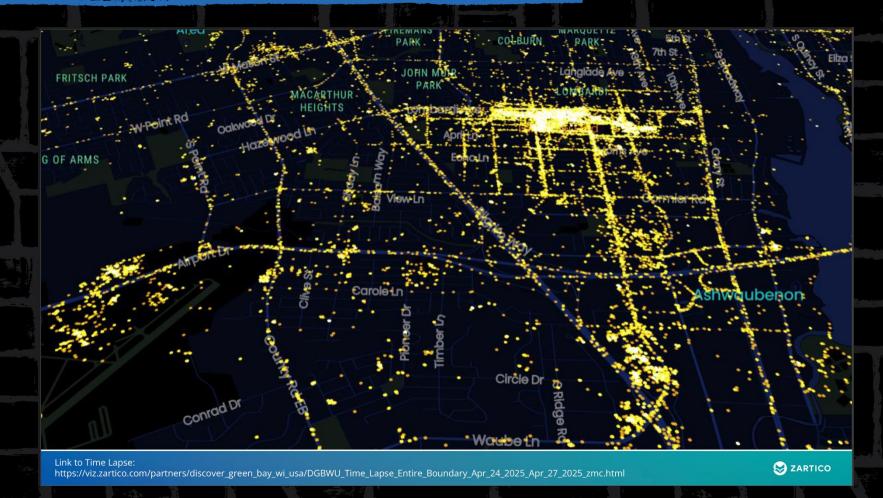
#### Visitor Movement



#### **Cross-Visitation**

- 35% of visitors were also observed at a hotel in Green Bay
- 20% of visitors were observed at a restaurant and 13% were observed at a bar or brewery
- Top non-accommodation points of interest were Kroll's West, Hinterland Brewery, Stadium View Bar, and Anduzzi Bar.

## Visitor Movement



#### Visitor Movement

#### **LOCATION OF SPENDING**

<b>FULL SAMPLE</b>	<b>MEDIAN</b>
Lambeau / Titletown	70%
Brown County	20%
Beyond Brown County	10%

WISCONSIN	MEDIAN
Lambeau / Titletown	70%
Brown County	20%
Beyond Brown County	10%

<b>NON WISC</b>	<b>MEDIAN</b>
Lambeau / Titletown	60%
Brown County	25%
Beyond Brown County	15%

ON	MEDIAN
Lambeau / Titletown	60%
Brown County	25%
Beyond Brown County	15%

#### Visitor Movement

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Rank	Place	Count	Prctg
1	Bar	101	10.9%
2	Kwik Trip	90	9.7%
3	Home	85	9.2%
4	None	68	7.4%
5	Stadium View	59	6.4%
6	Krolls	39	4.2%
7	Downtown	35	3.8%
T8	Restaurant	32	3.5%
<b>T</b> 8	Titletown	32	3.5%
T10	Appleton	26	2.8%
T10	Culvers	26	2.8%
T12	Museum	21	2.3%
T12	Park	21	2.3%
14	Mall	20	2.2%
15	Lambeau	18	1.9%
T16	Bay Beach	17	1.8%
T16	Shop	17	1.8%
T18	Gas Station	14	1.5%
T18	Hinterland	14	1.5%
20	Anduzzi's	12	1.3%
T21	Brewery	11	1.2%
T21	Casino	11	1.2%
T21	Walmart	11	1.2%
T24	Buffalo Wild Wings	10	1.1%
T24	McDonald's	10	1.1%
T26	Chick Fil A	9	1.0%
T26	Taco Bell	9	1.0%

Cabelas

0.9%



Thank you!