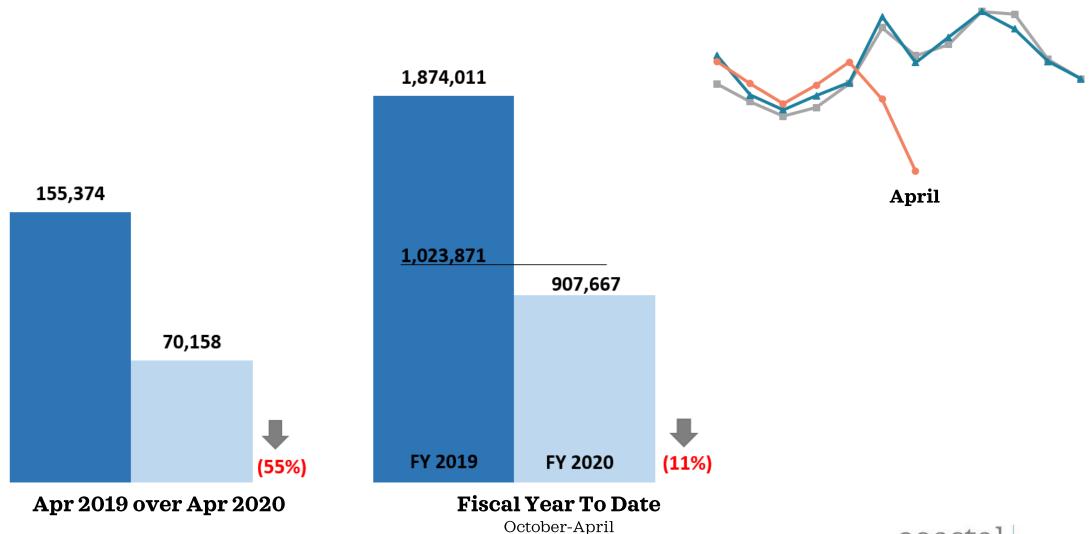
COASTAL MISSISSIPPI The Secret Coast

- Key Performance indicators
- April 2020

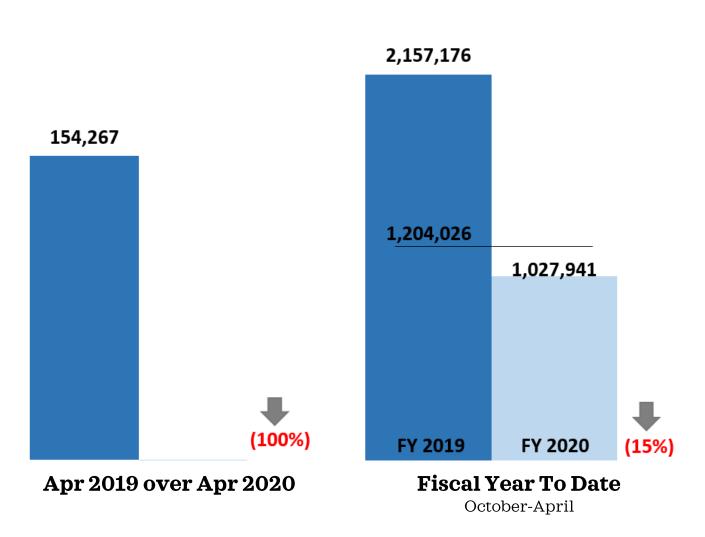


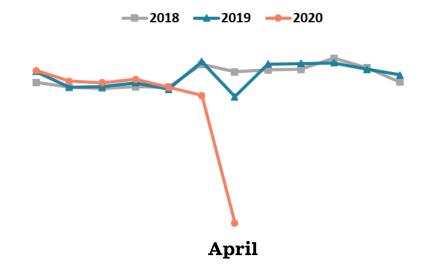
Non-Casino Rooms Sold



—2018 **—**2019 **—**2020

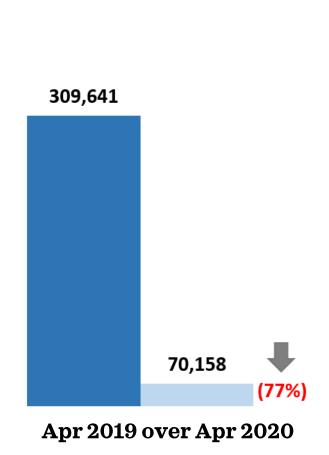
Casino Rooms Occupied







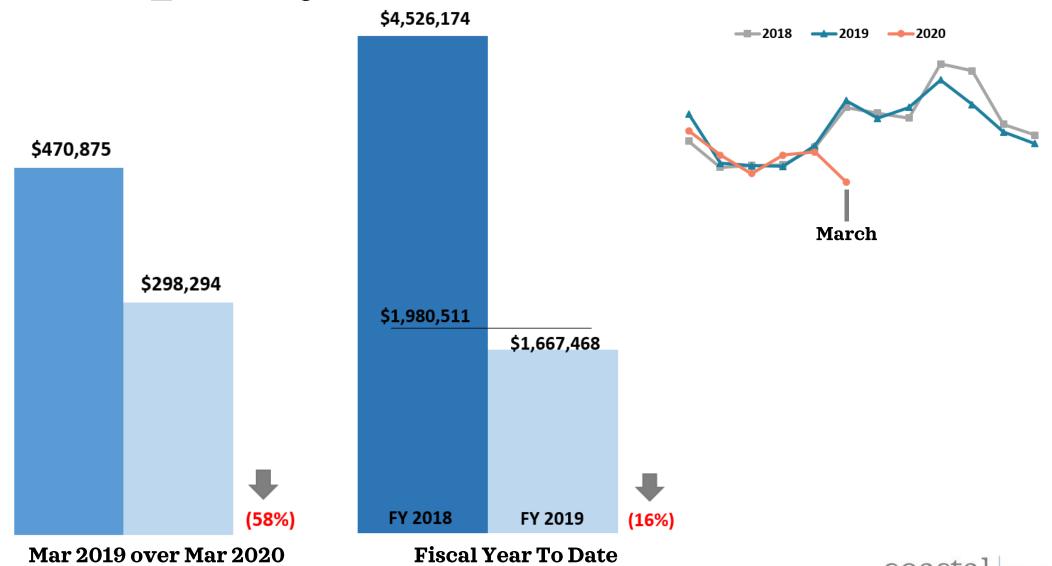
All Rooms Sold/Occupied



4,031,187 2,227,897 1,935,608 **April** FY 2019 **FY 2020** (13%)Fiscal Year To Date

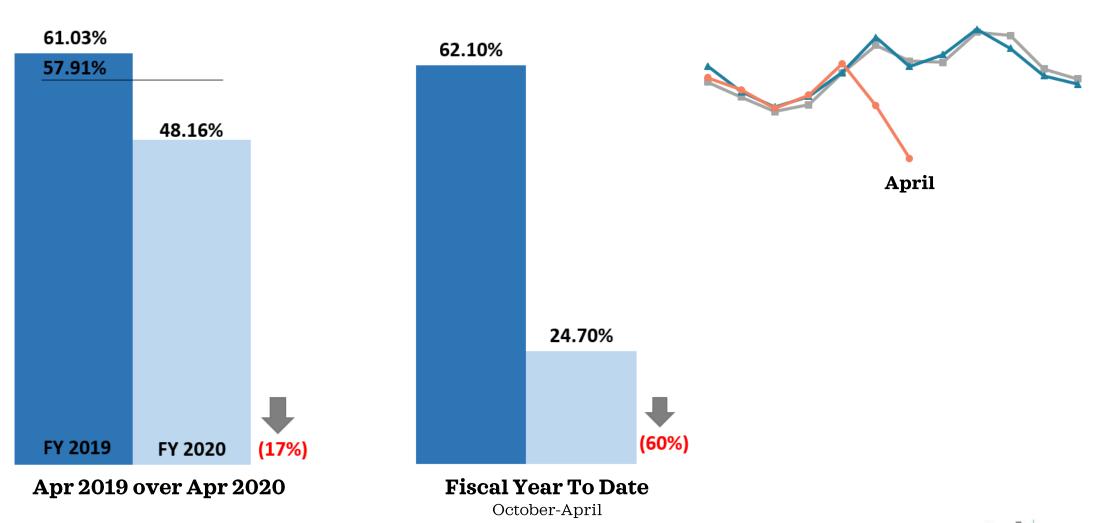
October-April

Occupancy Tax Receipts



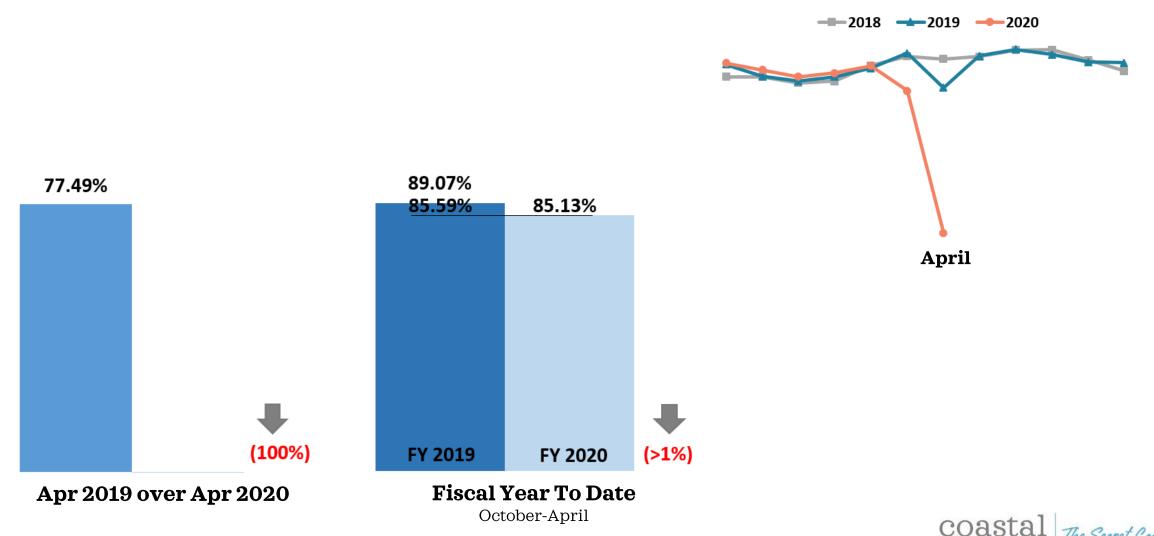
October-March

Non-Casino Occupancy



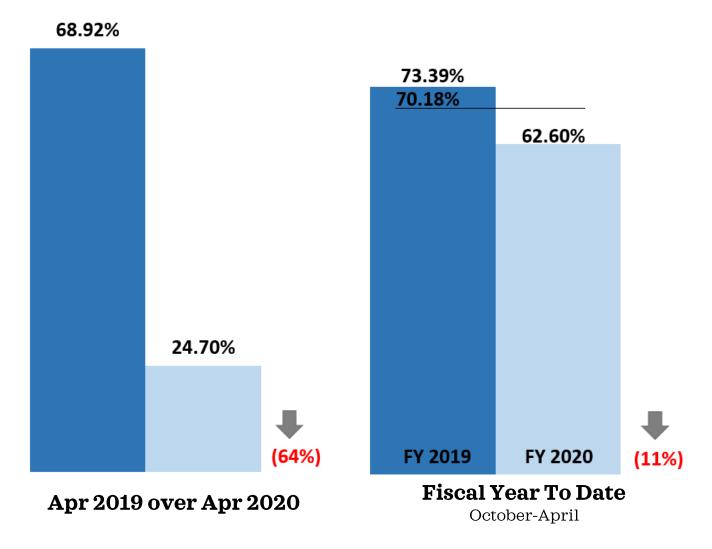
2018 2019 2020

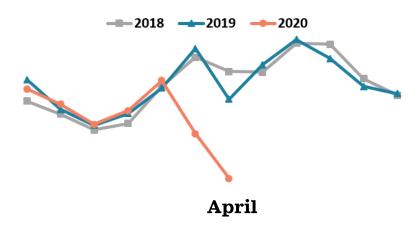
Casino Occupancy



Source: MS Gaming Commission

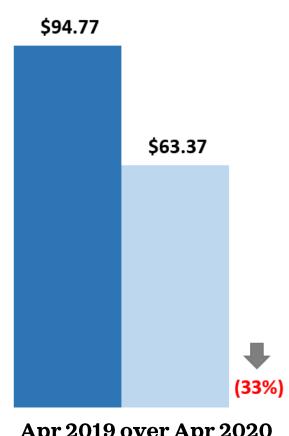
All Occupancy



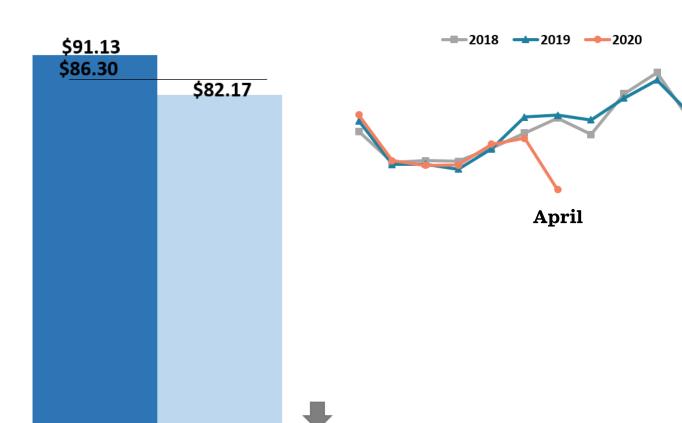




Non-Casino ADR



Apr 2019 over Apr 2020 Fiscal Yea



(5%)

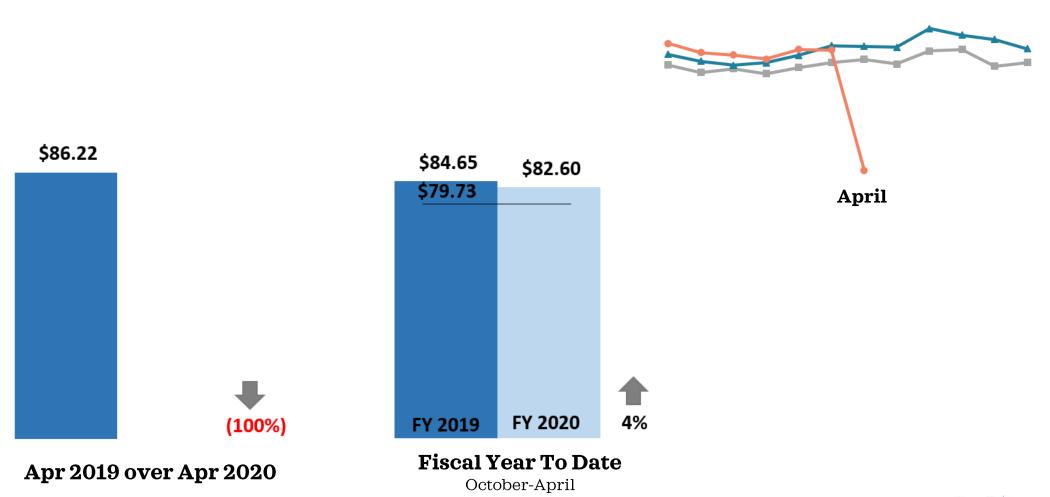
Fiscal Year To Date
October-April

FY 2020

FY 2019



Casino ADR

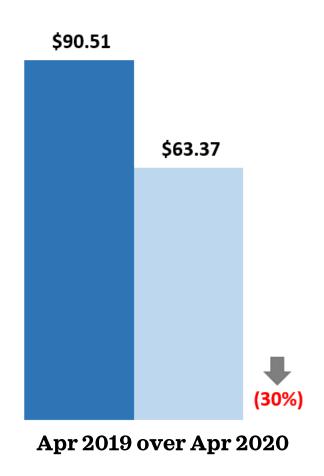


____2018

2019

---2020

All ADR



\$87.66 \$82.40 \$82.75 **April**

(>1%)

Fiscal Year To Date

FY 2019

October-April

FY 2020

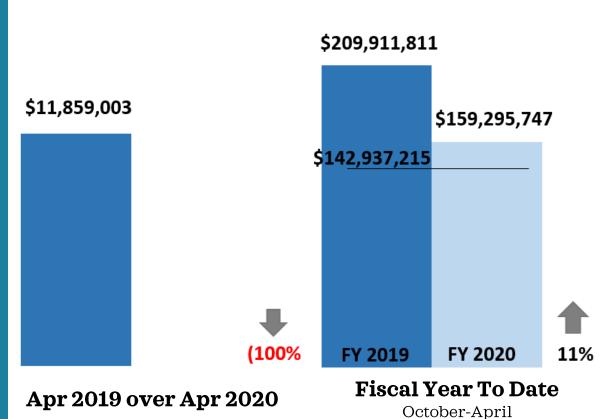


—2018 **—**2019 **—**2020

Gaming Revenue

\$1,287,532,839 \$105,482,538 \$737,476,390 \$611,113,110 (100%)FY 2019 FY 2020 **Fiscal Year To Date Apr 2019 over Apr 2020** October-April

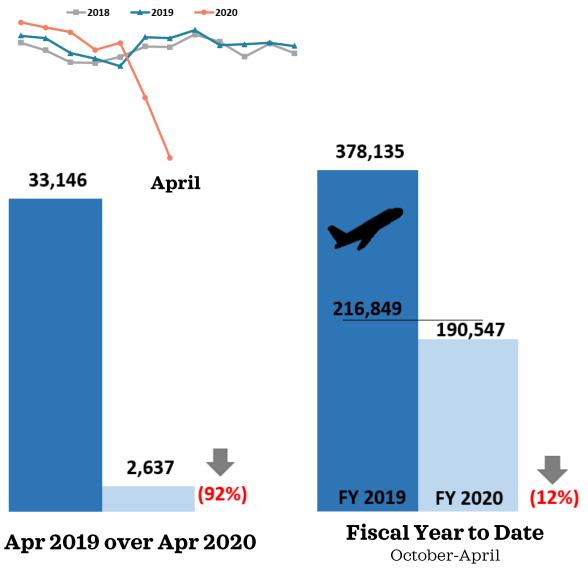
Sports Betting Wagers

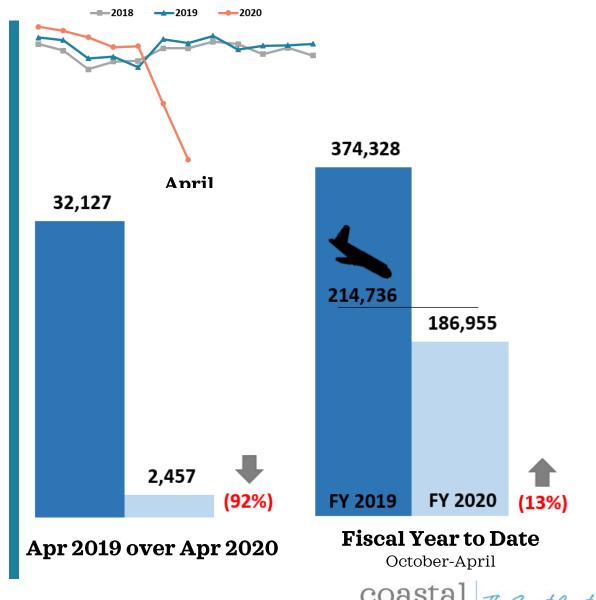


Source: MS Gaming Commission * Sports Betti

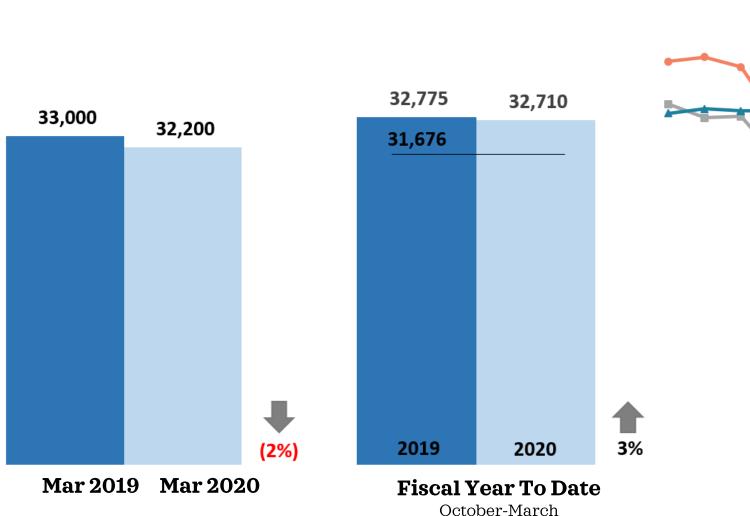
Deplanements

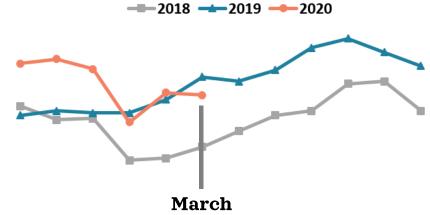






Leisure & Hospitality Jobs

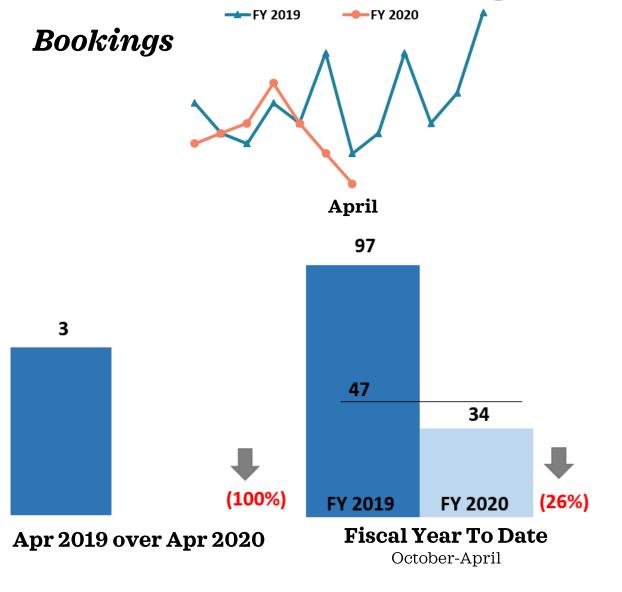




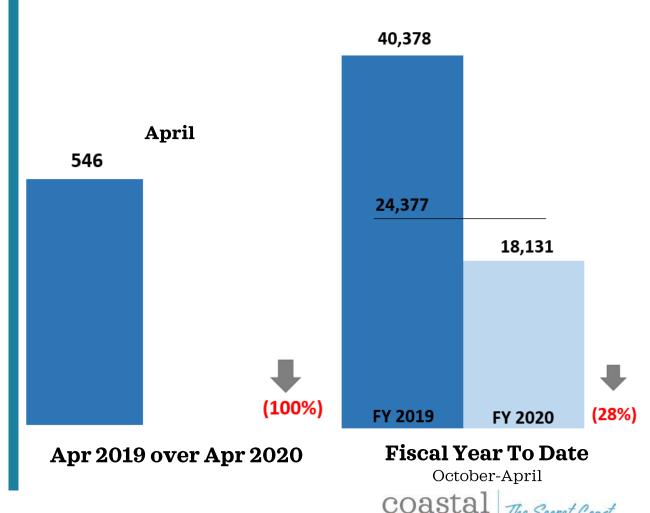
Yearly numbers reflect an average of all months in the FY.



Definite Bookings - Meeting/Sports

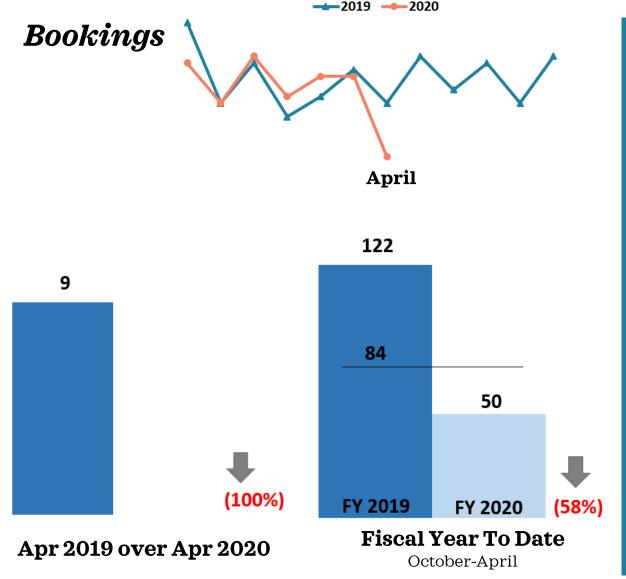


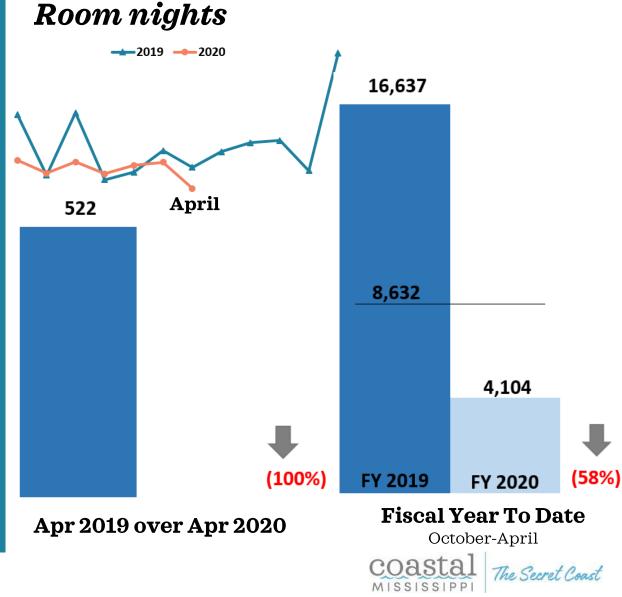
Room nights



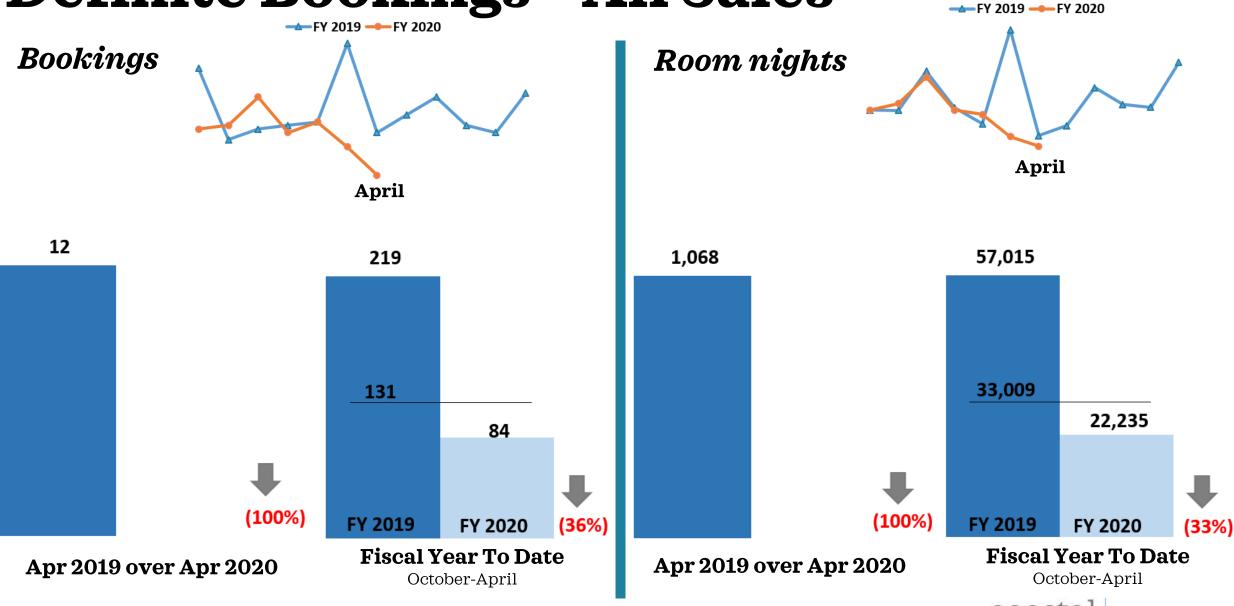
Definite Bookings - Leisure

FY 2019 Leisure booking and room nights included FIT business which is not being included in the FY 2020 numbers.





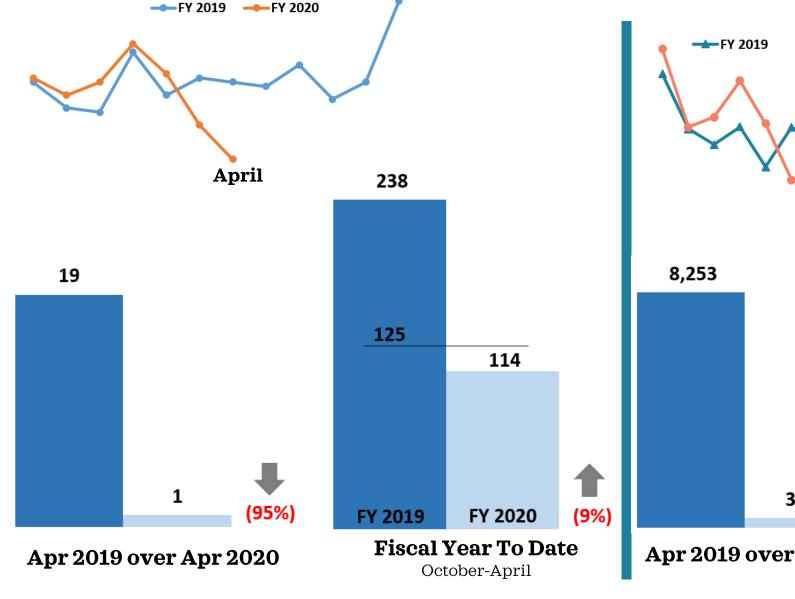
Definite Bookings - All Sales

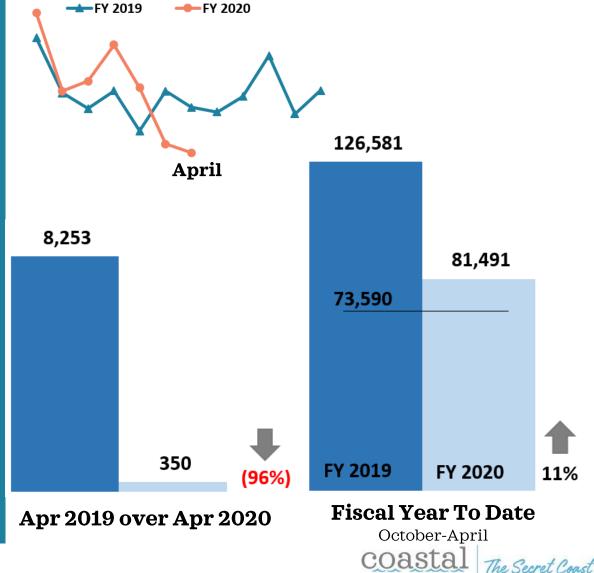


Source: Coastal Mississippi

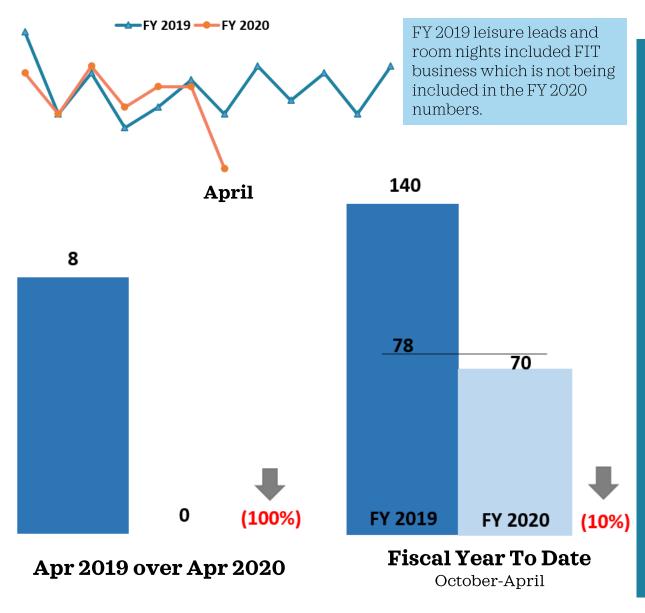
Leads Issued - Meetings/Sports

Potential Room Nights

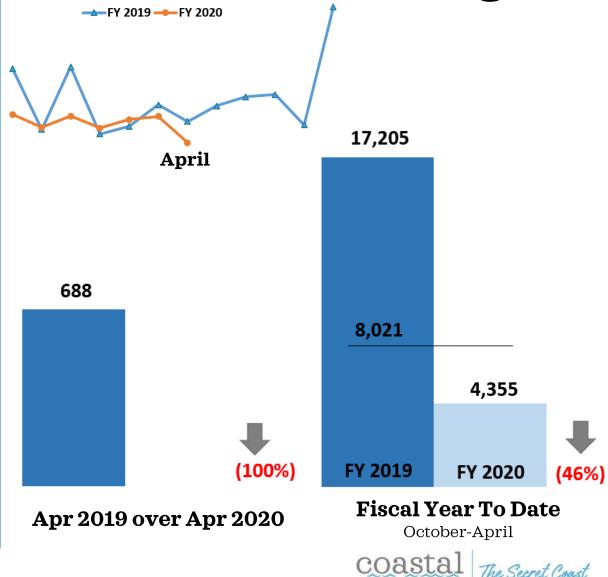




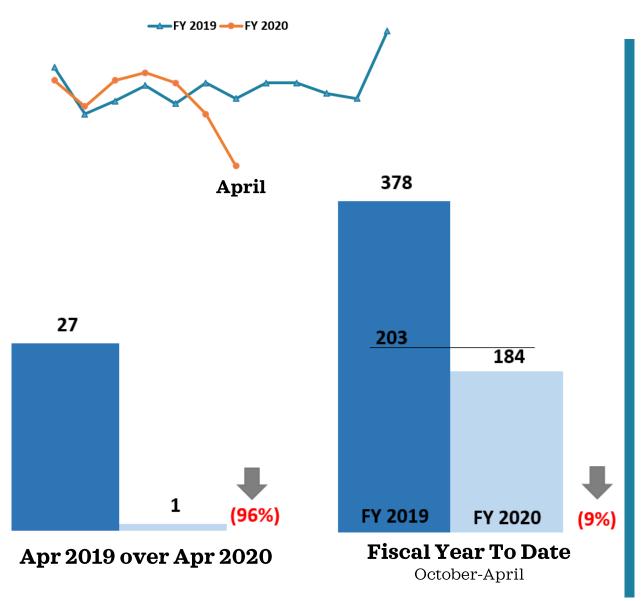
Leads Issued - Leisure



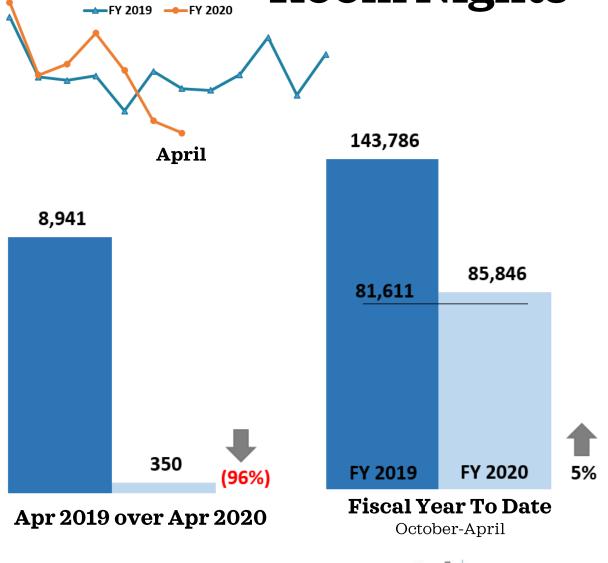
Potential Room Nights



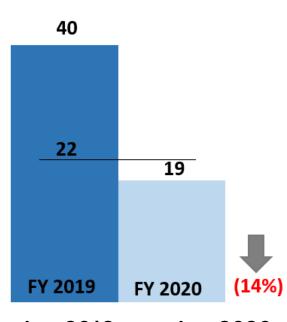
Leads Issued - All Sales



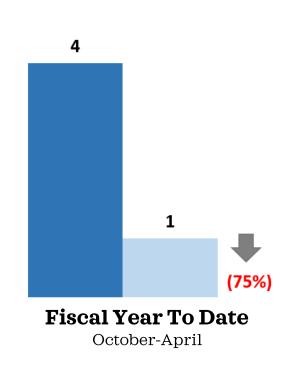


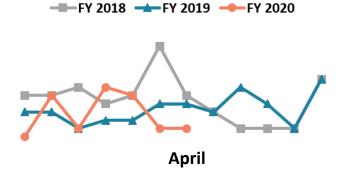


Convention Center Leads



Apr 2019 over Apr 2020







Lost Business

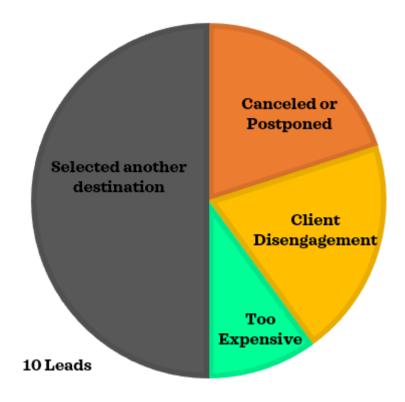
April 2019

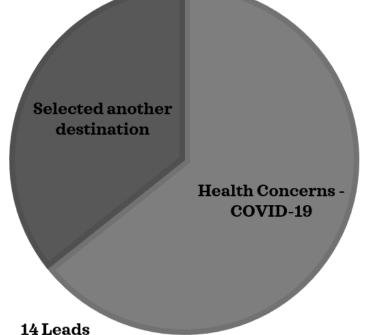
Other Cities Selected:

- Natchez, MS
- St Louis, MO
- Not stated

Other Cities Selected:

- Branson, MO
- Jackson, MS(2)
- San Antonio, TX
- Unnamed location





April 2020

Pace Report



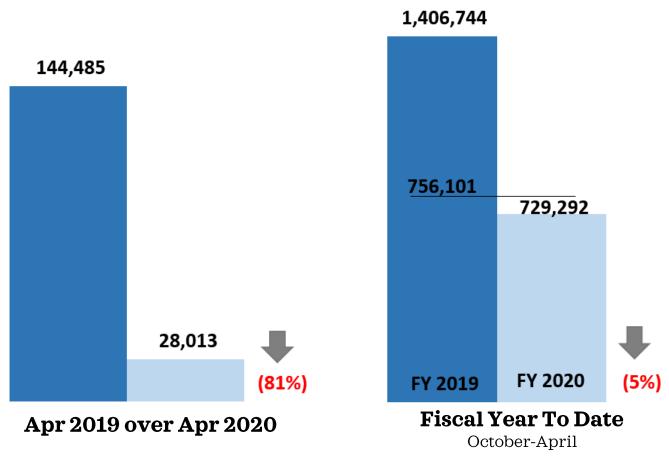


Pace Report - Pipeline

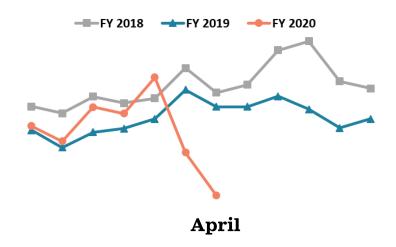




Google Analytics - Users



Traffic Analysis: Emergency pages created to carry COVID-19 updates did very well. Overall traffic decreased by 82% in April, compared to last year. All channels of traffic decreased year over year as COVID-19 restrictions continued to impact travel & leisure.





Source: Google Analytics

Site Engagement

A snapshot of actions taken by visitors to our site. Newsletter sign up allows us the opportunity to engage with users based on their interests.

FY 2020	Oct	Nov	Dec	Jan	Mar	Apr	Apr	May	Jun	Jul	Aug	Sep
Newsletter Signup	140	140	135	193	210	131	66					
Total Active Newsletter Recipients 19,621												
Request the Guide	226	192	204	563	478	209	225					
Digital Guide Viewed	267	291	340	472	573	251	43					

Action Taken

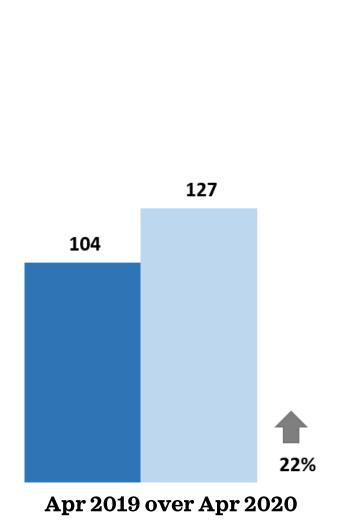
Total number of partner events and listings viewed by visitors on our site.

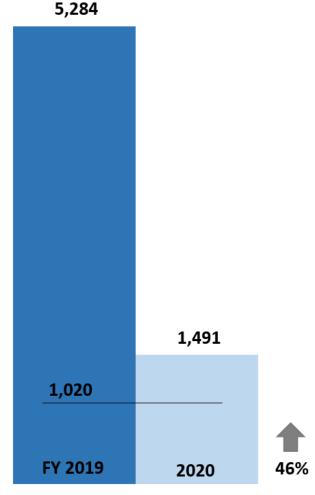
Website Referral - Referrals to partner websites from any of our pages.

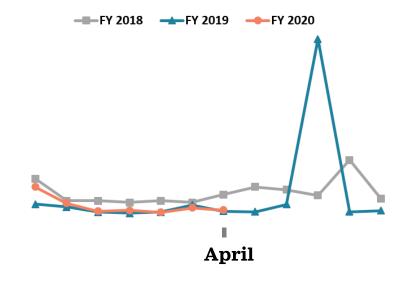
Event Detail	12,074	13,261	22,531	13,490	17,303	6,141	572			
Listing Detail	9,730	7,633	7,926	12,639	13,739	8,831	2,786			
Website referral	19,886	16,651	23,700	21,985	38,625	14,639	4,022			



Number of Articles





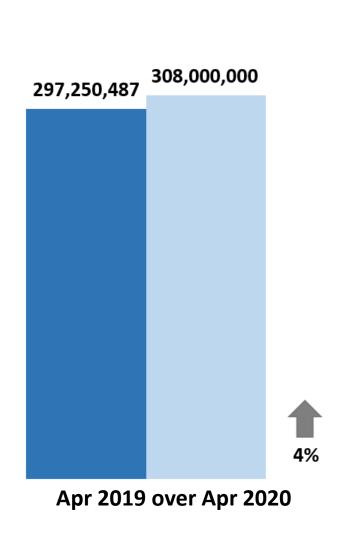


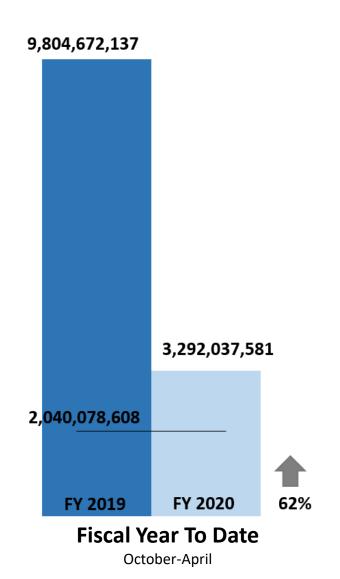
Fiscal Year To Date

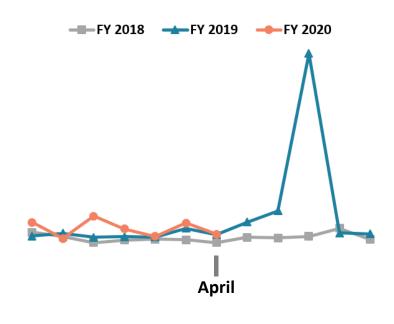
October-April



Impressions

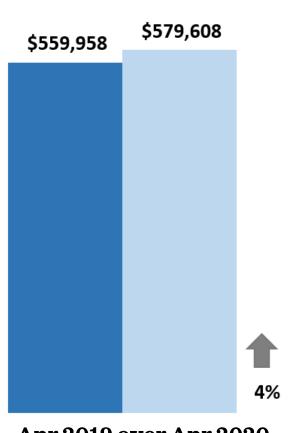




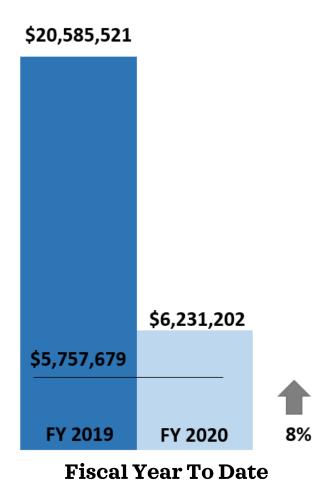




Advertising Value Equivalency

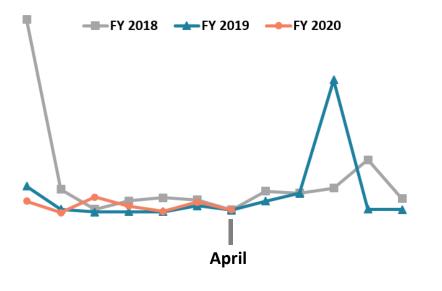


Apr 2019 over Apr 2020



October-April

Declining AVE numbers related to changes in the monitoring platform. Industry standards are shifting away from AVE and towards methods that focus on measuring how coverage is relevant to the brand and its goals. This is an ongoing process and we are currently exploring multiple options for how we measure success.

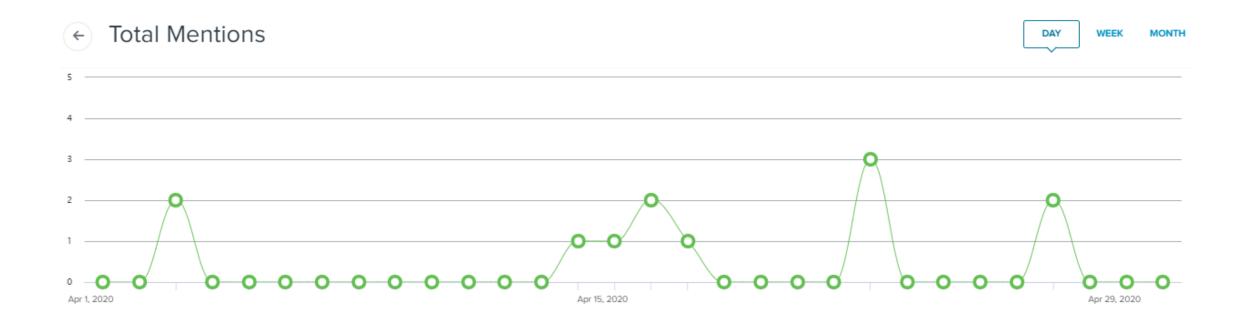




Earned Media

Content Drivers:

- COVID-19
- Virtual Tours
- BP Oil Crisis







When will the coast reopen to tourists?

When the shelter-in-place order is lifted and COVID-19 restrictions are eased, how does coast tourism open back up? Coastal Mississippi CEO Milton Segarra tells us what tourism leaders are thinking.





COVID-19 HITS TOURISM INDUSTRY HARD

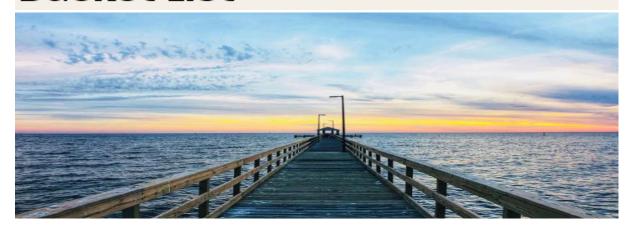








Why America's Least-Visited States Deserve a Spot on Your Bucket List



When you can't talk about Buddy Guy anymore, there are also 26 miles of pristine water and white sand beaches here, without anywhere near the number of tourists or tacky T-shirt shops you'd find in Florida. And -- unlike other beach towns on the Gulf -- Biloxi and Gulfport have casinos. While you're there, hit the Beau Rivage for the best nightlife in the state, or head to the Walter Anderson Art Museum in nearby Ocean Springs.



Virtual Vacation: Travel to Coastal Mississippi

Tucked away between New Orleans, LA, and Mobile, AL, <u>Coastal Mississippi's</u> 62 miles of scenic coastline offer a little slice of Southern coastal heaven. Whether you crave beachfront relaxation, thrilling outdoor activities or world-class gaming, you'll find endless experiences here. Take a virtual tour of 'The Secret Coast' to see all it has to offer.

Take a Virtual Tour of Coastal Mississippi



Coastal Mississippi Assisted Media Coverage





Fun Ways to Revisit The Coast While Home During the Pandemic

The charm of Coastal Mississippi is an easy, subtle, one that washes over you gently when you visit. As soon as you leave, you'll want to **revisit the coast**. Believe me, I know.

Missing Coastal Mississippi Right Now?

Of course, you and I both know that if you have ever been to Coastal Mississippi, you probably can't wait to return. But, right now, that's not so simple, is it? Currently, we are all doing our best here right now to follow the protocols and be safe during the pandemic. In fact, it's the only option and the best weapon we have against the virus.

Late last year, I was able to visit Coastal Mississippi for the first time on a 12-day girl's Gulf Coast getaway. That was quite an amazing adventure. We arrived in Mississippi from Louisiana. It was our third destination and my first time ever in Mississippi. After a scrumptious southern lunch, we walked a bit of the Biloxi coastline and were stupefied by some of the most incredible sunsets we'd ever seen.



Escape the House with these Beach Webcams from Around the World

Who knew staying home would be so hard? As the weather warms up, I am longing to dig my toes in the sand, take a long stroll along the water's edge, and listen to the pounding of the waves that quiets my soul. With beaches closed, that isn't an option. But that doesn't mean that I can't get my beach fix through live beach webcams.

Biloxi, Mississippi

Be transported to coastal Mississippi with views from the top of the 200-year-old <u>Biloxi Lighthouse</u>, a symbol of the region's resilience. The <u>Biloxi Lighthouse live stream</u>, also used as a traffic cam, overlooks part of the longest manmade beach in the nation and the Mississippi Sound. As this live stream camera faces west, it captures some of Coastal Mississippi's famously stunning sunsets.

Coastal Mississippi Assisted Media Coverage



FodorśTravel

24 Destinations You Can Visit (Virtually) Right Now



Coastal Mississippi

The <u>Mississippi Gulf Coast</u> is known for its beaches, charming towns, and casinos. Until you can see for yourself, Google Street View provides the opportunity to explore the region's landmarks with 360-degree maps. They include <u>Gulf Islands National Seashore</u> in Ocean Springs, the <u>Pascagoula River Audubon Center</u> in Moss Point, and inside the <u>Biloxi Lighthouse</u> in Biloxi.



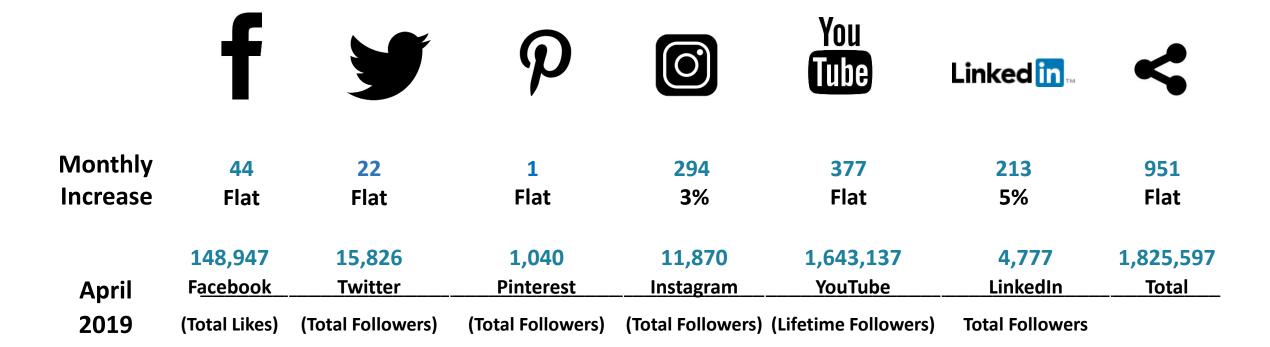
TAKE A VIRTUAL WEEKEND GETAWAYS – 100+ LIVE WEBCAMS FROM AROUND THE WORLD



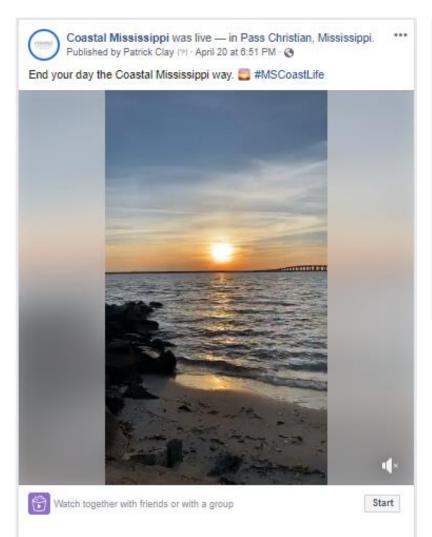
Coastal Mississippi Assisted Media Coverage



Social Media Metrics











#MSCoastLife | Beau Rivage Resort & Casino

△ Like ☐ Comment





View Insights

Promote







Liked by fredIsalinas and 784 others

coastalms Sometimes, a little hope goes a long way. #MSCoastLife

View all 10 comments April 8



Most Relevant *

SOCIAL MEDIA

Boost Post

170 Comments 439 Shares 29K Views

9,807

Engagements

81,776

(1) 1.1K

People Reached

