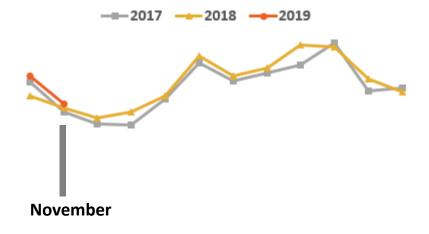
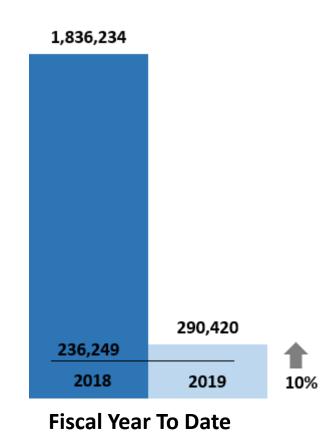
Visit Mississippi Gulf Coast

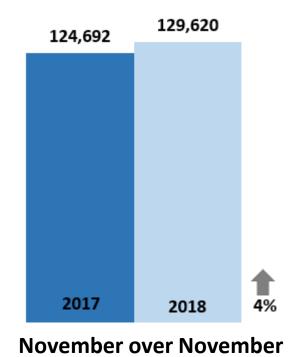
KEY PERFORMANCE INDICATORS
NOVEMBER 2018



Non-Casino Rooms Sold

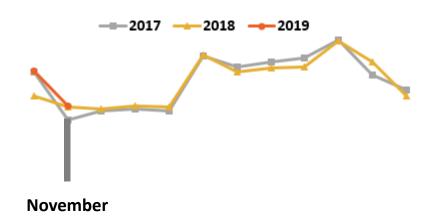


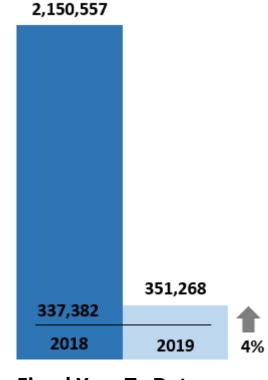




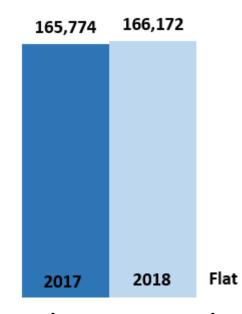


Casino Rooms Sold





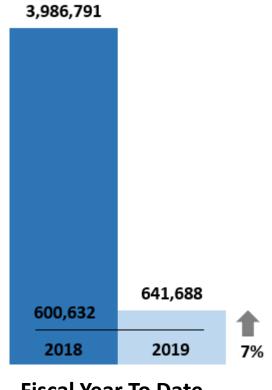


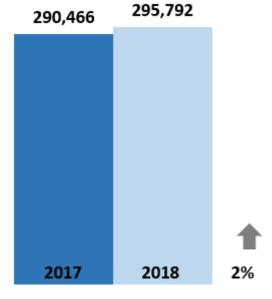


November over November

All Rooms Sold





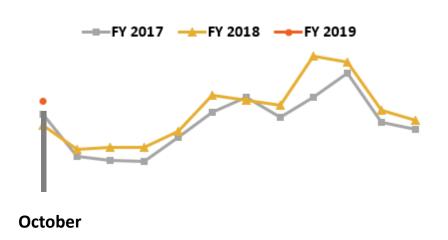


Fiscal Year To Date

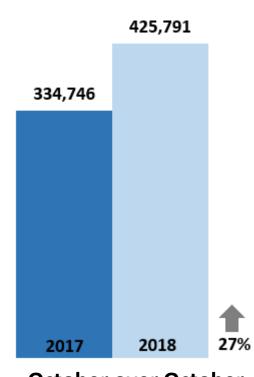
November over November



Occupancy Tax Receipts



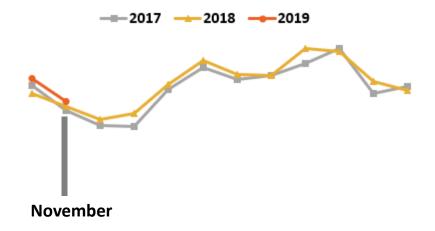




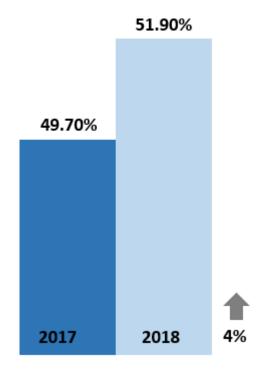




Non-Casino Occupancy





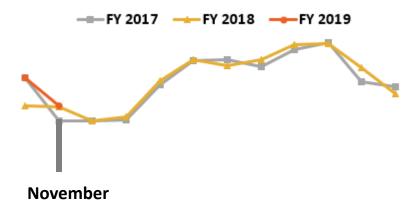


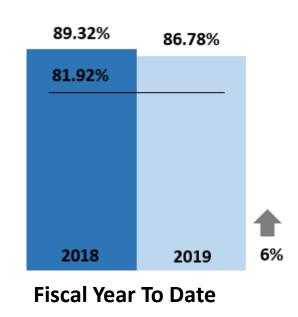
Fiscal Year To Date

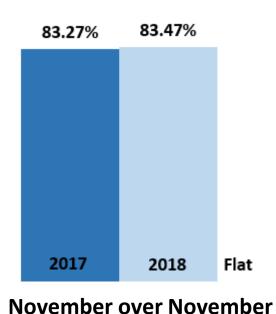
November over November

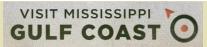


Casino Occupancy

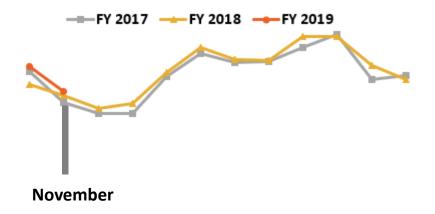


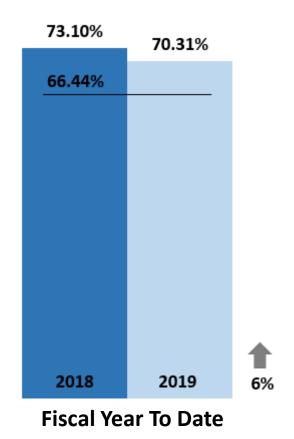


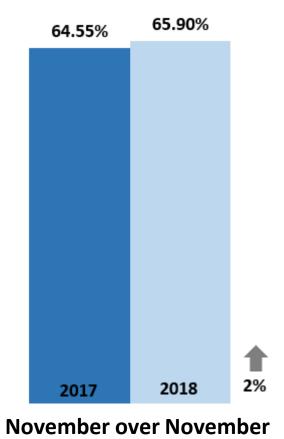




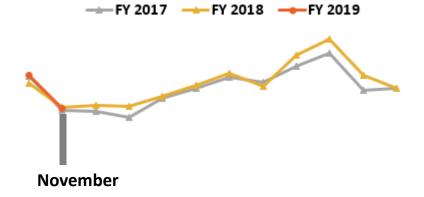
All Occupancy

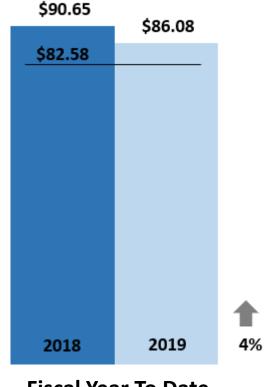


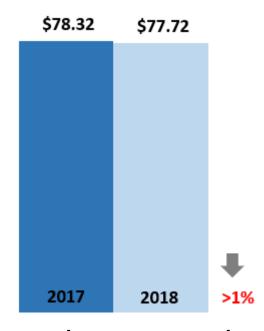




Non-Casino ADR

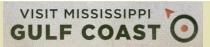






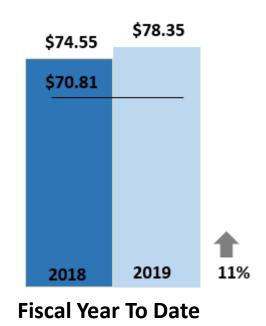
Fiscal Year To Date

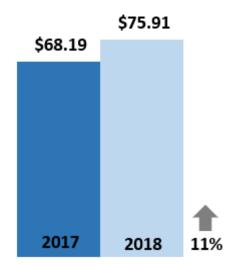
November over November



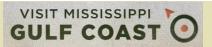
Casino ADR



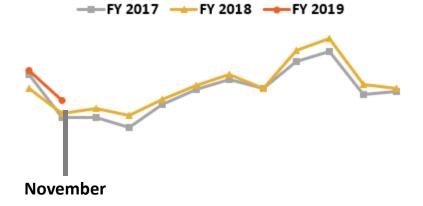


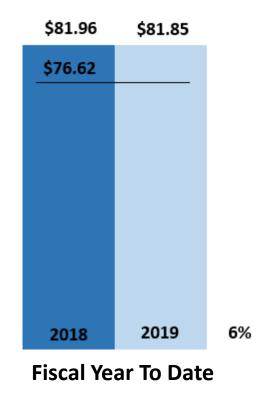


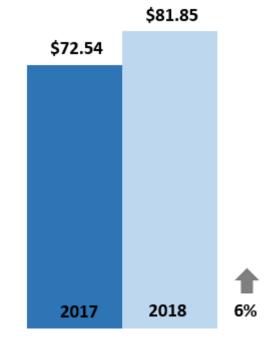
November over November



All ADR



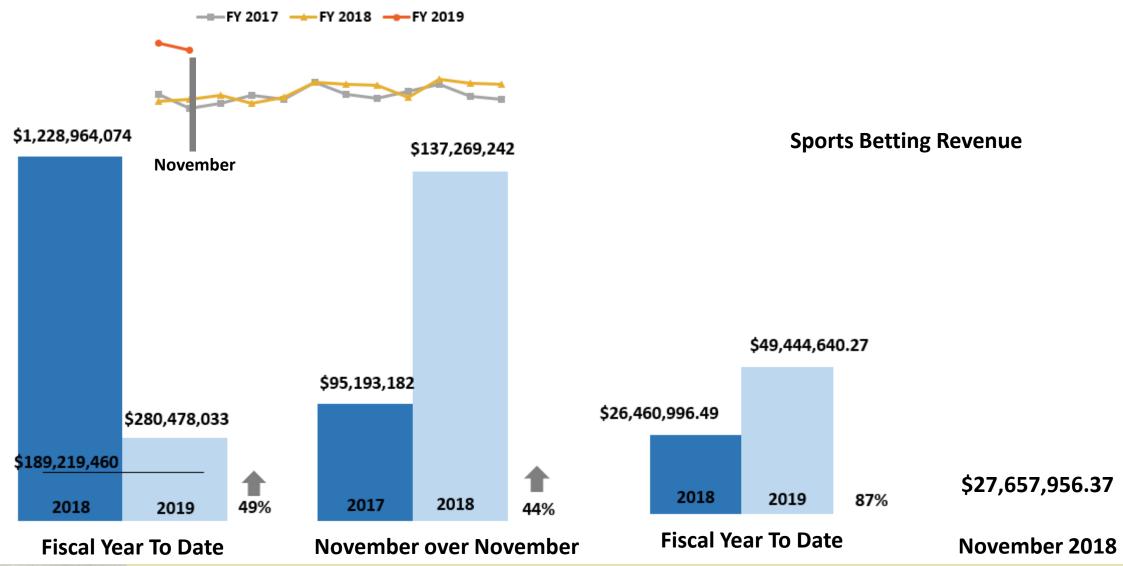




November over November

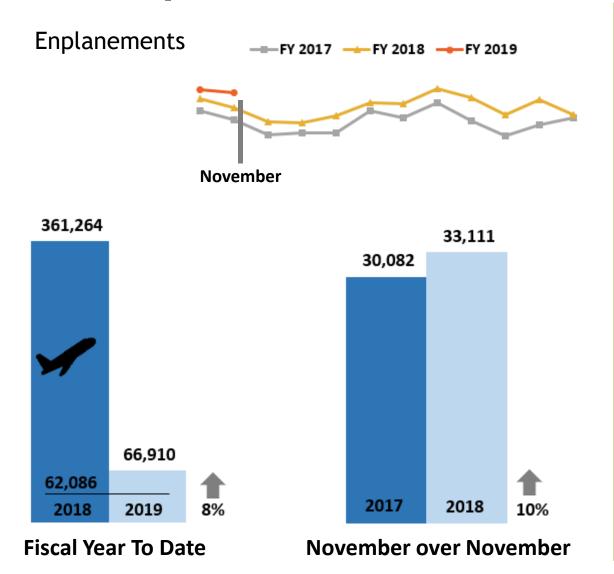


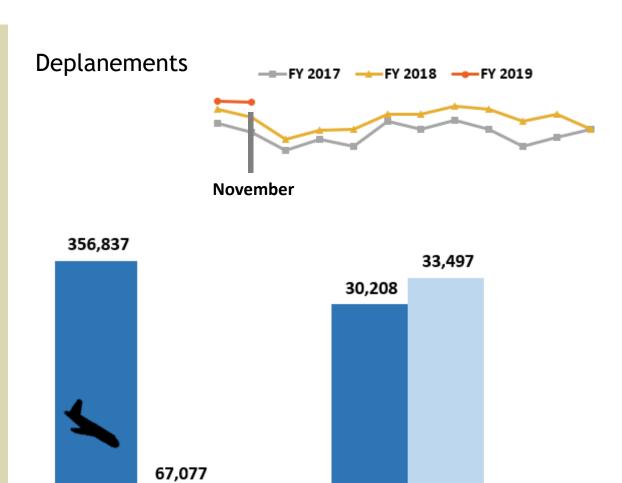
Gaming Revenue





Airport





2017

8%

2019

Fiscal Year To Date

62,133

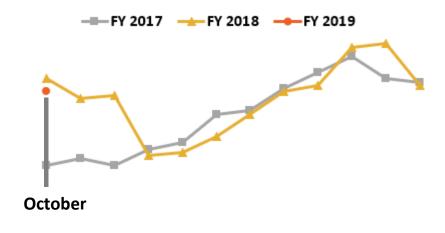
2018

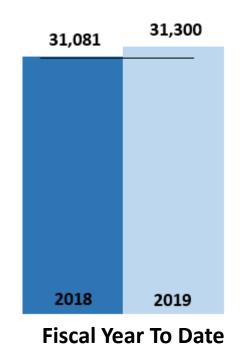
11%

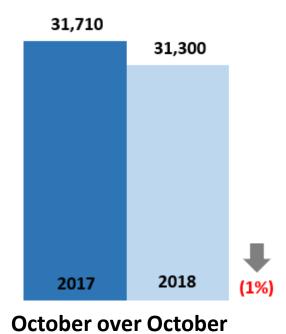
2018

November over November

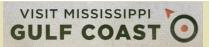
Leisure & Hospitality Jobs



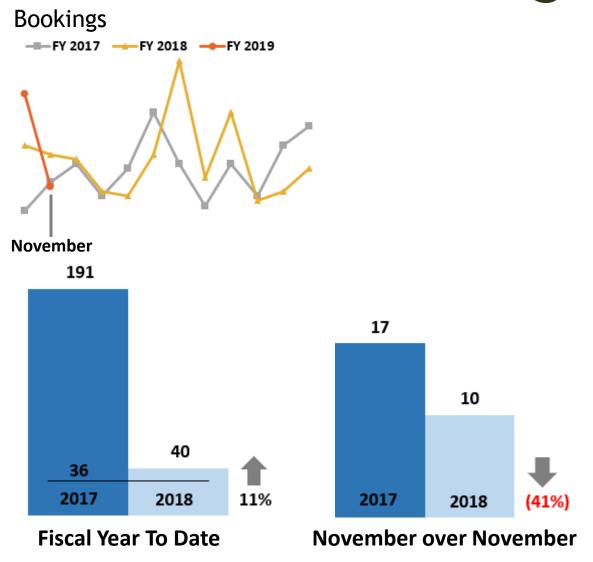




Yearly numbers reflect an average of all months in the FY.

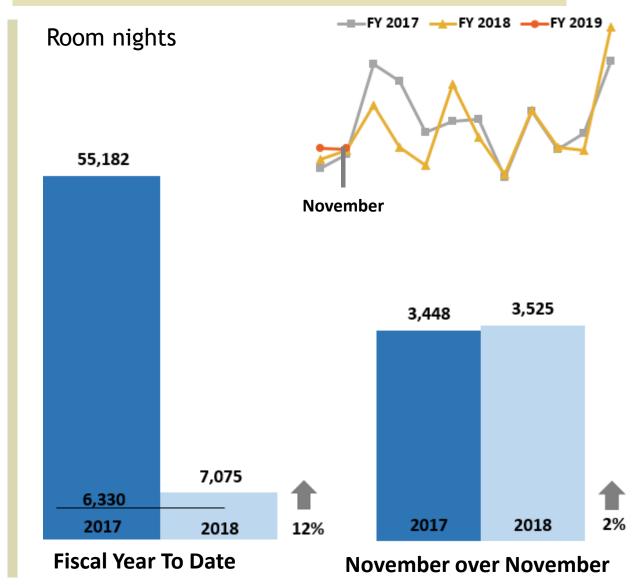


Definite Bookings



FYTD numbers are up due to staff's efforts to close end of year business.

Room nights reflects larger groups being booked.

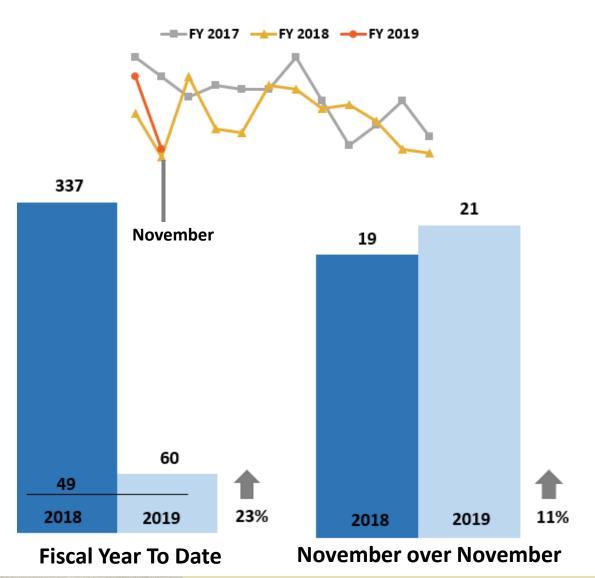


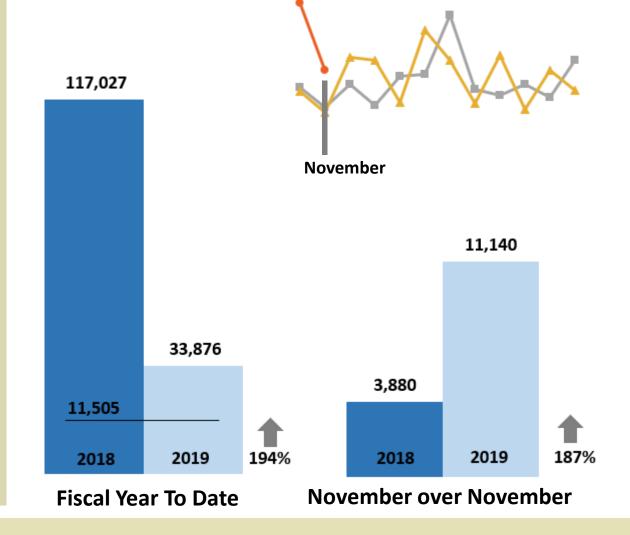
Leads Issued

Leads issued include several multi-year opportunities and industry conferences. YTD Sports has produced high potential room nights.

Potential Room Nights

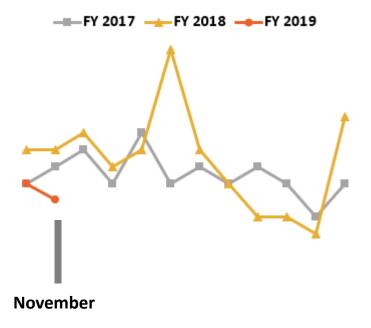
---FY 2017 ----FY 2018 -----FY 2019

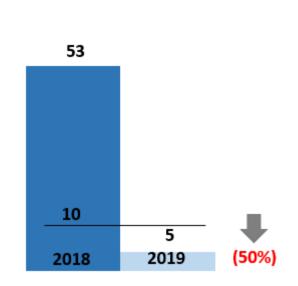




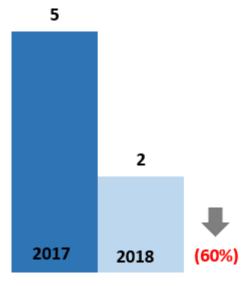


Convention Center Leads









November over November

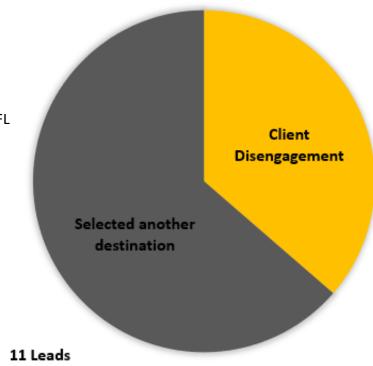


Lost Business

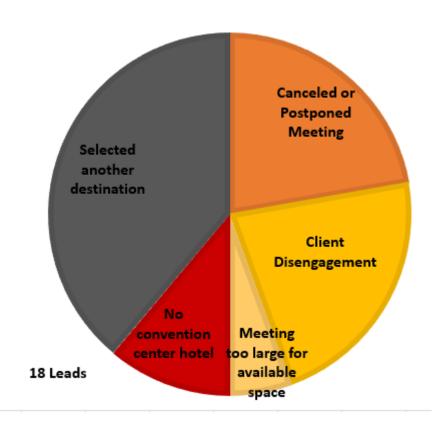
November 2017

Other Cities Selected:

Daytona Beach, FL Jackson, MS (2) Montgomery, AL Not stated Panama City/Destin, FL Providence, RI

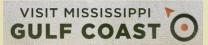


November 2018



Other Cities Selected:

California
Jackson, MS
Milwaukee, WI
Myrtle Beach, SC
New Hampshire
Not stated
Oklahoma City, OK

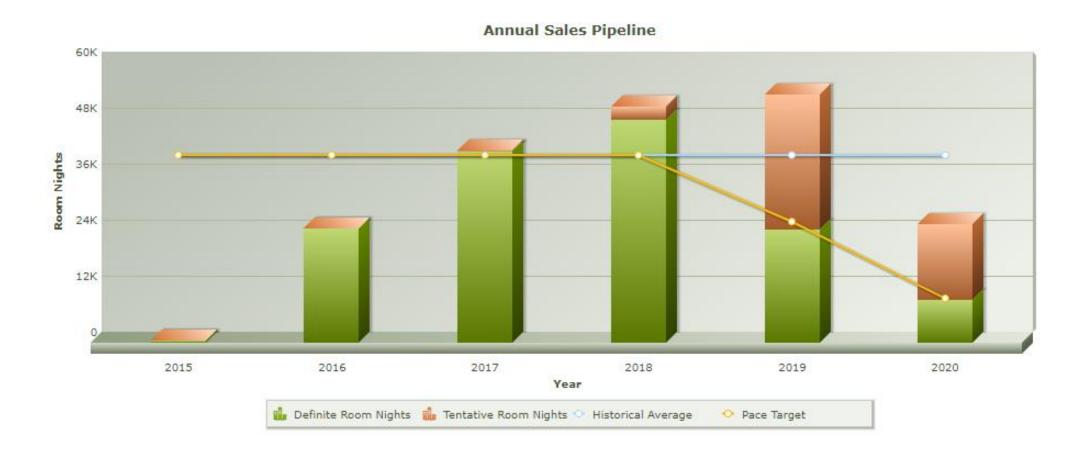


Pace Report





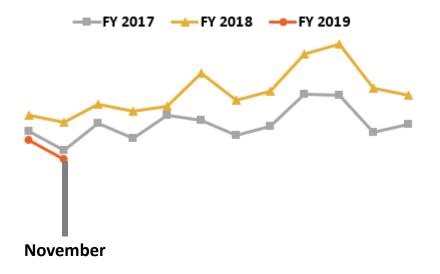
Pace Report - Pipeline

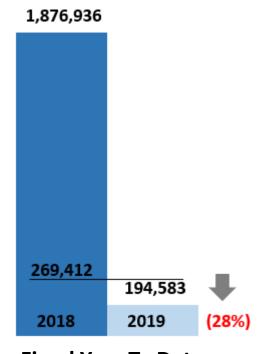




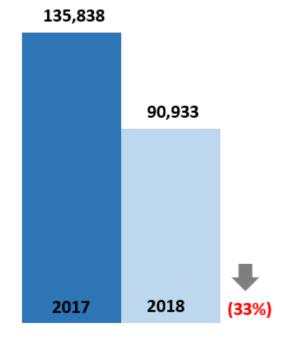
Google Analytics - Users

Traffic Overview - Overall traffic decreased due to decreases in paid sources of traffic. It is noteworthy that with less paid traffic, engagement has improved significantly.





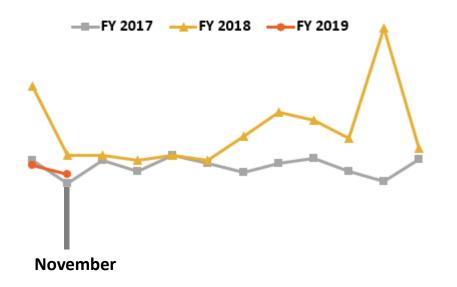


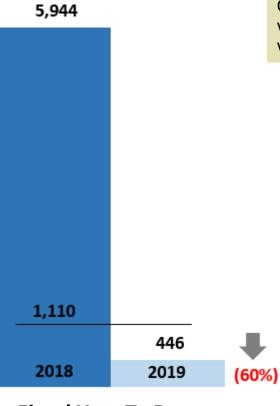


November over November



Number of Articles



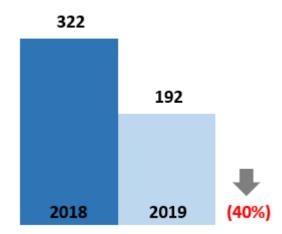


Fiscal Year To Date

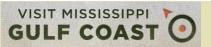
Content Drivers:

- Winter Travel
- Food & Drink
- Peter Anderson Festival
- Sports Betting

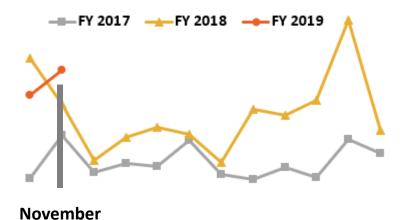
New media tracking through Trendkite implemented November 1. Now only reporting on earned and positive organic media pertaining specifically to the MS Gulf Coast tourism industry. Syndicated media duplicates as well as negative coverage of external factors such as weather and politics are no longer included.



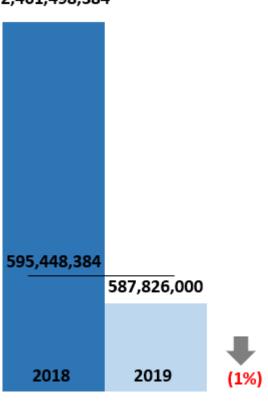
November over November



Impressions



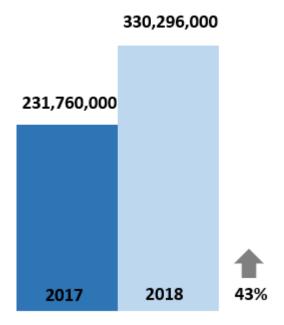




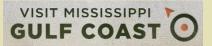
Fiscal Year To Date

Major Outlet Drivers:

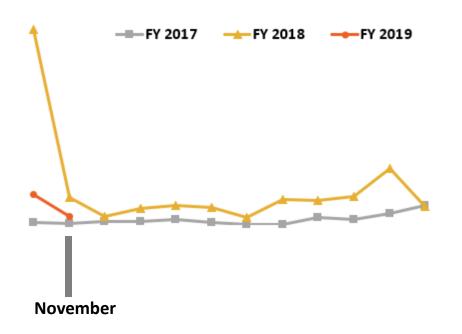
- Yahoo! Finance 17.5 M
- NerdWallet 4.9 M
- Southern living 1.7 M
- The Baltimore Sun 1.1 M
- Matador Network 1.1 M
- Archdigest.com 1.0 M

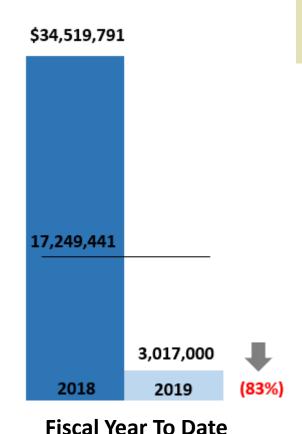


November over November



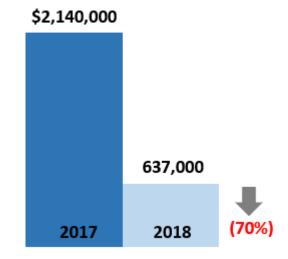
Advertising Value Equivalency





monitoring platform. Industry standards are shifting away from AVE and towards methods that focus on measuring how coverage is relevant to the brand and its goals. This is an ongoing process and we are currently exploring multiple options for how we measure success.

Declining AVE numbers related to changes in the



November over November



Earned Media

Number of articles: 15

Aggregate Readership (Impressions): 28.366 million

AVE: \$54,154



15 Total Mentions for Nov 1 - Nov 30 2018





- Travel: 4 Articles
- Food & Drink: 3 Articles
- VMGC Mentions: 3 Articles (Annual Report & Marketing Summit)
- Attractions: 2 Articles
- Meetings & Conventions: 1 Article
- Community: 1 Article





Tourism summit introduces leaders to new way of promotion



Hotel stays are up, gaming revenues are up, airport arrivals and departures are up.

But Visit Mississippi Gulf Coast CEO Milton Segerra isn't satisfied.

"The market has changed, and you have to move your destination, all your assets, all the things that you can bring to the table into a new brand that will take you to the actual levels that you have accomplished to a different plateau," he said.

Friday's Visit Mississippi Gulf Coast Annual Report and Marketing Summit drew business professionals and political leaders to hear some good news, but also to get a game plan on what to do next.



Changes for the tourism industry in South Mississippi







Groups Find a Year-Round Destination With the Mississippi Gulf Coast

With 62 miles of scenic shoreline, the Mississippi Gulf Coast offers a year-round destination for MICE groups.

The region has venues to suit any event, such as the Mississippi Coast Coliseum and Convention Center, which offers over 400,000 sf of meeting space and can accommodate up to 6,000 attendees. The region also boasts nearly 15,000 guest rooms at accommodations ranging from luxury casino resorts to boutique hotels.

Outdoor Activities

"There is an incredible amount to do, see and experience across the Mississippi Gulf Coast," says Janice Jefferson, sales director at Visit Mississippi Gulf Coast. "From outdoor activities, such as kayaking, boating, fishing and hiking, to a wide variety of attractions, museums, world-class gaming and championship golf courses. When it comes to food, this is also the place to be—coastal seafood shacks to fine dining, we've got it all."



10 Newly Popular Destinations to Visit This Holiday Season

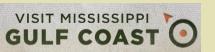
Want to travel somewhere new this holiday season but not sure where to go?

Priceline has identified 10 international and domestic destinations travelers could explore between Thanksgiving and New Year's Day, based on the site's proprietary data that revealed which cities saw the biggest increase in hotel and air travel bookings for the 2017 holiday season versus the year prior.

Start updating your bucket list, and check out some free or cheap things to do in each of the 10 cities:

3. Biloxi, Mississippi

Tour the Biloxi Lighthouse, one of the first cast-iron lighthouses erected in the South. Tickets are just \$5 for adults and \$2 for children between the ages of two and 12. Group discounts are also available.



VMGC ASSISTED MEDIA COVERAGE



The Most Beautifully Designed Bar in Each State in America

From a bar that brings back the look of old New York City to a modern design in Nashville, these bars don't just serve the best drinks—they do so in a space that's like no other



Photo: The Wilbur/Christy Ryan

江

The Wilbur (Ocean Springs, Mississippi)

Riffing on the nearby coastline's driftwood, the bar inside the Wilbur features walls crafted from distressed wood, plus pretty blue walls under the bar and seethrough chair backs.

HOUSE METHOD

20 Small Towns Perfect for a Winter Getaway



Bay St. Louis, Mississippi

Choose Bay St. Louis, Mississippi, for that nice and easy southern winter vacation. This beautiful harbor town on Mississippi's Gulf Coast is quaint, quiet, and clocks winter temperatures in the 60s.

Between Thanksgiving and New Year's Eve, visit Bay St. Louis for <u>Snowflakes in the Bay</u> to see the 100-year-old live oaks donning twinkling snowflakes, or catch the Bay St. Louis Christmas Parade in early December.

Bay Saint Louis is part of a chain of charming little coastal communities, which includes Gulfport and Biloxi, so there an endless number of day trips to be had from this lovely hideaway.



VMGC ASSISTED MEDIA COVERAGE



Discover the Best Hidden Gem Destinations in Every State



Mississippi: Bay St. Louis

Cost: From about \$60 nightly for lodging

There's St. Louis, and then there's Bay St. Louis, which dubs itself "a place apart." Here, beach life collides with folk art. Catch the Arts Alive event in March, when dozens of artists' studios collide for a community-enriching arts festival that features local works, live music, theater, literature and lots of food.

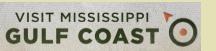


The best dive bar in every state



Mississippi: Gil's Fish Camp (Ocean Springs)

Gil's Fish Camp in Ocean Springs is a laid-back beach-hut bar with cheap booze, tasty crawfish, and a splendid waterfront view. Pitchers of Shock Top and Bud Light are as cheap as a single beer at some joints, giving true meaning to the phrase "happy hour."





Best malls in every state



ROB LOUD, GETTY IMAGES

Gulfport Premium Outlets

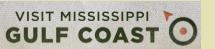
Where: Gulfport

What you should know: The discount outlets offer over 50 stores, and recently added Kate Spade, Vera Bradley and H&M.

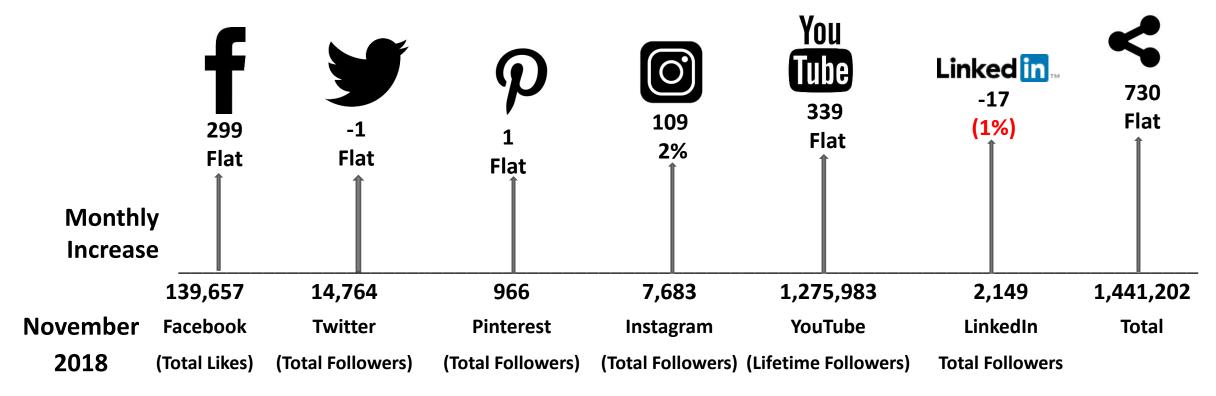
Southern Living

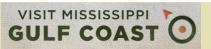
The Best College Football Bars in Every State, According to Yelp



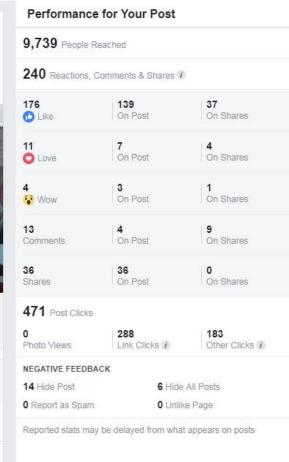


Social Media Metrics











Seasons greetings come early in @CityofGulfport Mississippi's most anticipated light show dazzles the Gulf Coast Nov 23rd: bit.ly/2SUUoYL #MSCoastLife



5:30 PM - 6 Nov 2018

6 Retweets 13 Likes















Visit MS Gulf Coast @VisitMSCoast Seasons greetings come early in @CityofGulfport Mississippi's most anticipated light show dazzles the Gulf Coast Nov 23rd: http://bit.ly/2SUUoYL

#MSCoastLife pic.twitter.com/b8RGpqAJfW



Get started

3,387 Impressions 52 Total engagements 13 Likes 10 Media engagements Link clicks Detail expands Retweets Profile clicks Hashtag clicks

