

Visit Mississippi Gulf Coast Annual Meeting October 27, 2016



Core Purpose

To have a positive impact on the quality of life for residents of the Mississippi Gulf Coast through the advancement of the tourism industry.

TRAVEL

IS THE WORLD'S LARGEST INDUSTRY,

LETS START ACTING LIKE IT.

U.S. Travel Industry Impact

- \$947.1 Billion Direct Spend
- **□** 147.9 Billion in Direct Taxes
- ☐ 15.1 Million Jobs Supported

Destination Promotion

Leading Mississippi Gulf Coast to Premier Status!



Customer journey / User Experience

INSPIRATION BOOKING/ PURCHASE PLANNING ENGAGEMENT REVIEW

FILMED CONTENT
360 / VR
SOCIAL MEDIA
WORD OF MOUTH /
TESTIMONIALS
ADVERTISING
GUIDE BOOKS
POPULAR CULTURE/
NEWS

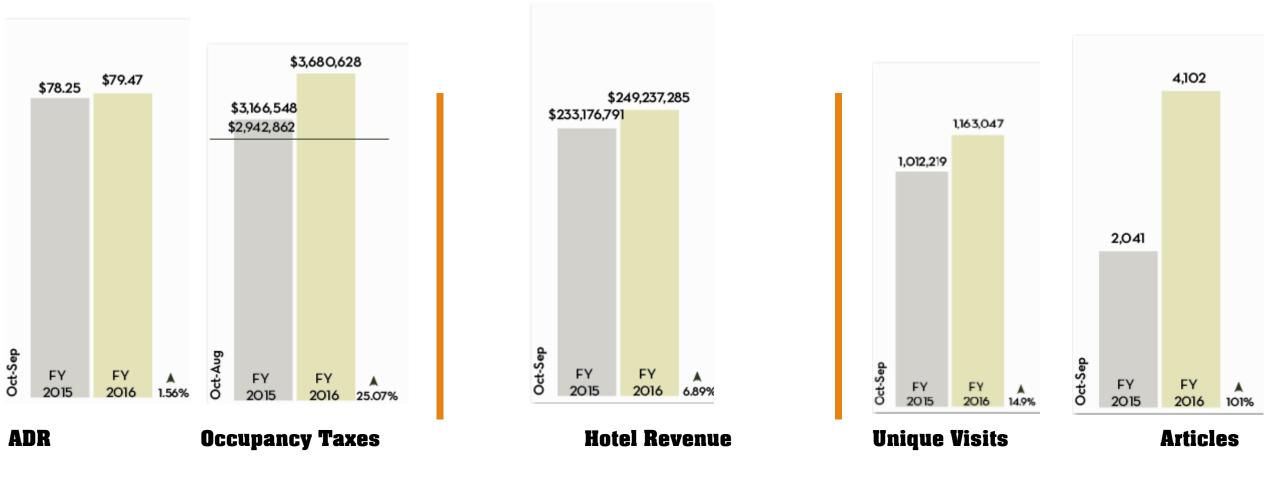
PROMOTIONS INCENTIVES EVENTS PARTNER BRANDS DESTINATION GUIDE SOCIAL MEDIA WORD OF MOUTH PARTNER BRANDS SOCIAL MEDIA INCENTIVES WORD OF MOUTH DESTINATION GUIDE SOCIAL MEDIA INCENTIVES WORD OF MOUTH



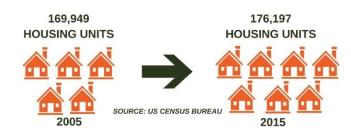
Core Values

- Collaboration
- **☐** Teamwork
- **☐** Unity
- ☐ Championship of a positive image for the Mississippi Gulf Coast





Where are we now?

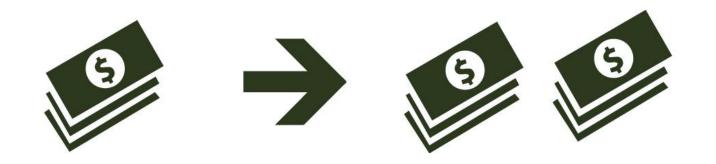






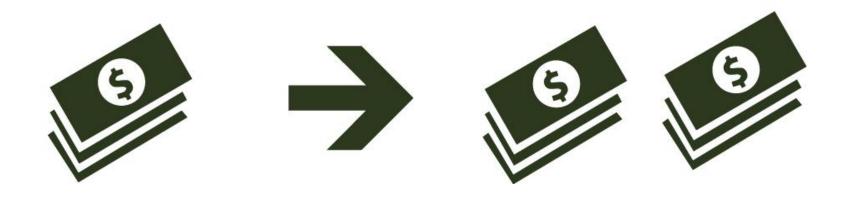
Where are we now?

\$2 in taxes were gained,
\$AVING Mississippi Gulf Coast
residents \$561 IN TAXES annually.



How does tourism impact the Coast's economy?

For every \$1 spent on advertising, \$43 is spent by visitors on the Mississippi Gulf Coast.



How does tourism impact the Coast's economy?



Envisioned Future

The Mississippi Gulf Coast is one of the top vacation destinations, places to meet and do business, and places to live in the Southeast region of the United States. The economy is booming. It is visually attractive, easy to navigate with a variety of quality amenities, services, facilities and products and of a high value for both residents and visitors to enjoy.



Vision Statement

The vision of Visit Mississippi Gulf Coast is to establish the Mississippi Gulf Coast as a premier travel destination.

- Increase annual visitation from 5 million in 2012 to 7 million annually
- ☐ Transform current \$1.6 billion annual tourism spending into \$2.3 billion

☐ Create 10,000 new tourism jobs on the Mississippi Gulf Coast



Mission Statement

The mission of Visit Mississippi Gulf Coast is to positively impact the economy of the three county area by taking a dynamic leadership and visionary role to successfully market and assist in the development of the Mississippi Gulf Coast as a premier travel destination, competing effectively for leisure and group business through the development and execution of integrated marketing, communications, sales and research.

STAY AWHILE. YOU'LL GET IT. VISIT MISSISSIPPI GULF COAST

The Brand

Our promise is an authentic, spirited, year-round coastal destination that will leave you feeling connected to the Coast —her setting, her offerings, her people and her way of life.





Pillars

- Authenticity
- Approachability
- Celebratory
- Variety



Content Segments

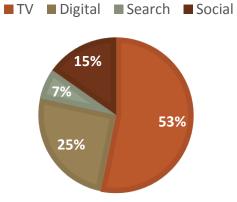
- Outdoors and Nature-based
- ☐ Fishing and Boating
- Beaches and Coastal
- ☐ Culture and History
- ☐ Casinos and Nightlife
- ☐ Golf
- **□** Culinary

Visit Mississippi Gulf Coast Board FY 2017 Clay Wagner, President John Carter Nikki Moon LuAnn Pappas Pam Meinzinger, Vice President Richard Chenoweth Cecelia Shabazz Duncan McKenzie, Treasurer Kim Fritz Myron Webb Carla Todd, Secretary Danny Hansen Rich Westfall Chett Harrison Hugh Keating, Legal Counsel Bill Holmes EXECUTIVE DIRECTOR Renée Areng FINANCE SALES MARKETING **ADMINISTRATION** DEPARTMENT DEPARTMENT DEPARTMENT Director of Sales Executive Director of Marketing Finance Manager Administrative Assistant Janice Jefferson Lisa Yockey-Jones Karen Conner Cindy Jo Calvit Destination Services National Sales Manager Administrative CRM/CMS Manager Manager Cameron George Assistants Jessica Knesal Janice Jones Sandra Keown Patricia Williams International Sales Manager Destination Services Annette Rand Public/Media Relations Manager Coordinator Erin Kenna Ari Strutton Regional Sales Manager Crystal Glover Registration Social Media Manager Assistant Kelsey King Leisure Group Sales Kristen Livingston Courier Sports Development Manager STAY AWHILE. YOU'LL GET IT. Craig Mackay VISIT MISSISSIPPI 2350 Beach Blvd, Suite A-Biloxi, MS 39535 **GULF COAST** 228-896-6699 - Fax 228-896-6788 www.gulfcoast.org

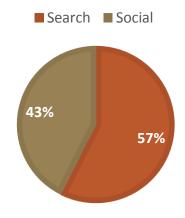
Organizational Chart

Media Spend Overview

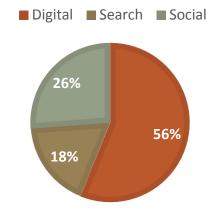
OUTER MARKETS \$1,133,378



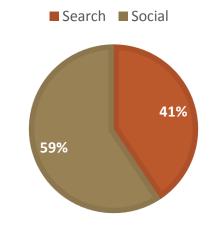
FLY-IN MARKETS \$115,000



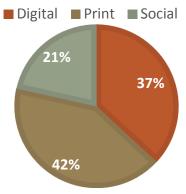
INNER MARKETS \$237,061



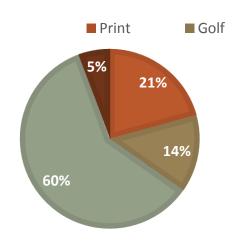
MIDWEST MARKETS \$93,500



MEETINGS & CONVENTIONS \$125,678



MISCELLANEOUS \$43,253



CARING FOR LOCALS FIRST MEANS BEING BETTER ON THE GLOBAL STAGE.

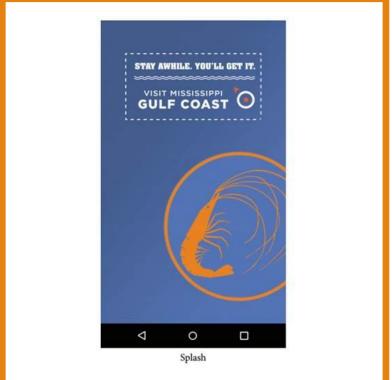
Building Ambassadors!

Build a place that people want to live and work and the traveler will follow!

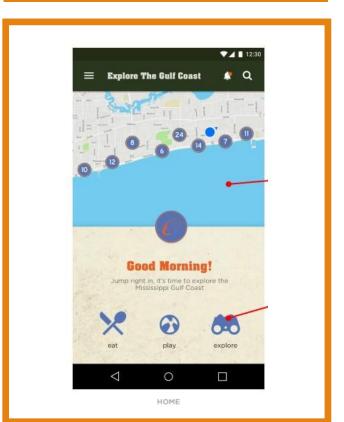
SKIFT

#SKIFT2020











Coast-wide training

Nearly 600 Gulf-coasters from all three counties have become Coast Champions!

Join now at GulfCoast.org!





Mississippi Gulf Coast Marathon a coastal running fest

December 9-11, 2016
Pacing for 4,000 runners in inaugural year!
Coast-wide!



Forbes

Amazing coverage!





Explore
Places



Plan +

Travelers' Blog

VisitTheUSA.com



Biloxi, Mississippi

The Mississippi Gulf Coast: Seeking Sun, Sea and Sand

By Victoria Shepherd



My tour of Mississippi was coming to an end, and I looked forward to visiting the Gulf Coast and having the sunshine settle on my shoulders as I strolled along the white sandy beaches I'd heard so much about. The "Riviera of the South" was within easy reach.



When you go

Where to Stay White House Hotel whitehouseblloxi.com

Thinas to Do

f w m 8 5

Entdecke ↓

Ziele 4



Plan +

Debtsch w

Reise Blogs

BesucheDieUSA.de



Mississippi

Die Golfküste von Mississippi: Sonne, Sand und Meer



Meine Tour durch Mississippi neigte sich dem Ende zu und ich freute mich auf meinen Abstecher an die Golfküste. Ich konnte es kaum erwarten, mir die Sonne auf die Schultern scheinen zu lassen und über die weißen Sandstrände zu schlendern, von denen ich schon so viel gehört hatte. Die "Riviera der Südstaaten" war nur noch wenige Schritte entfernt.

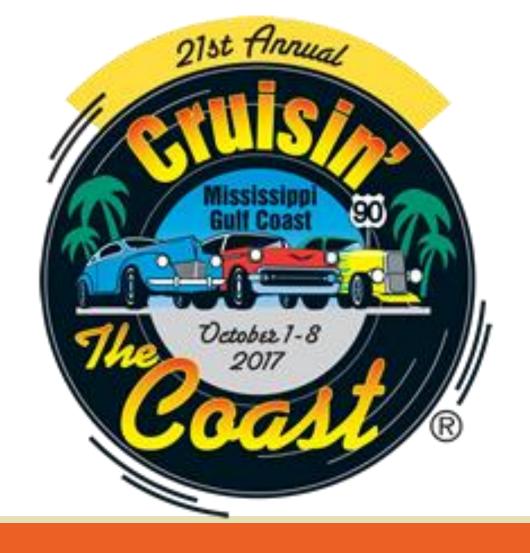


Sehen Sie sich Inspirationen für Ausflüge in der Nähe an





Brand USA – furthering the international message

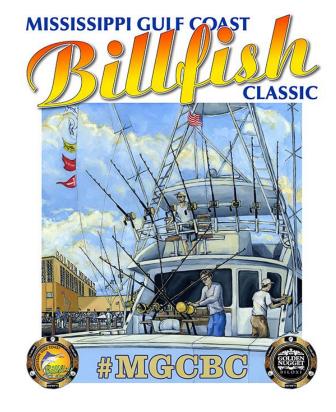


Partners

Cruisin' The Coast - great 2016!









19th Annual Gulf Coast Winter Classics February 8 - March 19, 2017 On The Beautiful Mississippi Gulf Coast Harrison County Fairgrounds & Equestrian Center, Gulfport, Miss. USEF AA Rated / USEF Jumper Levels 4 & 5

Partners

Signature events share branding and marketing for destination awareness and event growth









Partners

Similar partnerships with our promotional partners extend our marketing dollars

Accolades

Accreditation, Tourism Office of the Year for Southeast Tourism Society and Mississippi Tourism Association, among others!

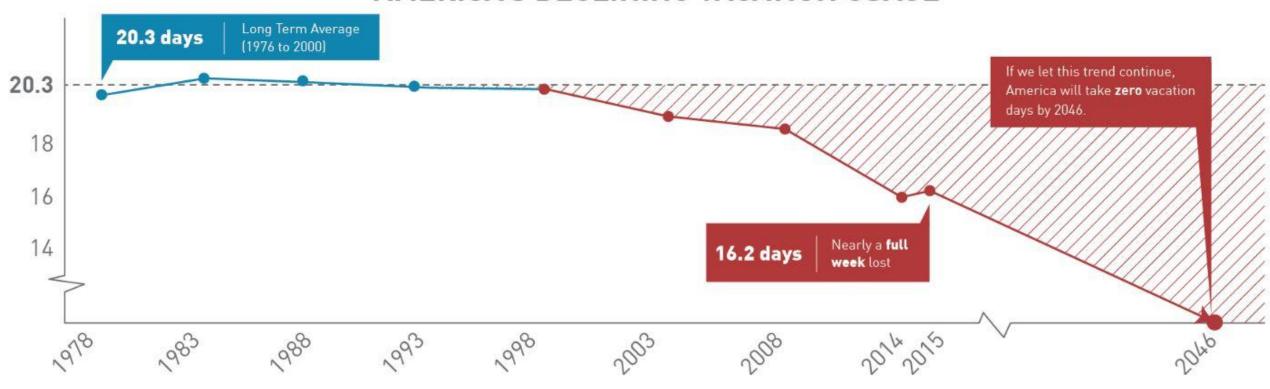




Destination Marketing Accreditation Program

- 94 pillars to exceed Industry Standards
- VMGC was the 201st DMO to receive accreditation out of 206 accredited DMO's worldwide!

AMERICA'S DECLINING VACATION USAGE



Project Time Off

More than 55% of employees left days unused in 2015!

Project Time Off

We are no better in the Southeast than the rest of the country!

Unused Vacation Time By Region

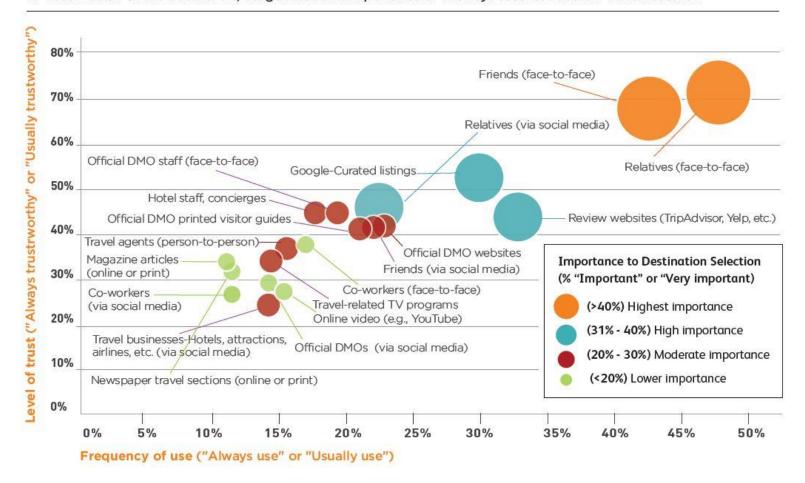




One More Day campaign from MasterCard

Trust Me, Use Me, Value Me

A visualization of the trust levels, usage rates and importance of the key resources used in travel research



2017 Trends to Watch

Word of mouth – friends and family are the best influencers!

Source:



KEY: Millennials 83.5% Generation X 61.2% Baby Boomers 32.8% 36.7% 6.7% 34.5% Used a mobile phone 15.8% to plan travel 26.3% 30.0% 17.2% 13.4% d group discount Used a DMO Visitor guide 28.4% 19.0% 40.5% 19.3% Travel Resources used in the last 12 months 14.5% 13.5% 12.8% 35.8% 13.9% Read a travel of Merylend magazine for trip planning Cortiavel planning) 0 2.3% 25.6% Used Instagram 9.8% (for travel planning) 21.3% 18.2% 20.7% 7.9% 22.1%

Trends in Travel

Adoption of new technology by older travelers has not budged, leaving newer methods of collecting travel information still largely the realm of the Millennial

Who do They Trust? DMOs versus Google-Curated Content (All Leisure Travelers)

I trust the local tourism office much more

I trust the local tourism office more

I trust the local tourism office more

Neutral - I trust them both the same

I trust Google-Curated Content more

I trust Google-Curated Content much more

13.7%

DMOS H
ADVANT
GOOGLE
CONTEN

DMOS HOLD A TRUST ADVANTAGE OVER GOOGLE-CURATED CONTENT.

Question: Which content, opinions and advice would you generally trust more? A local visitor bureau/tourism office or Google-Curated Content? (Select one)

2017 Trends to Watch

The good news is travelers trust DMO sites as much as friends Facebook posts and Google content!

Source:



HOW IT WORKS





Types of Media:

- · Site Visit
- · Banners
- · Email
- Video
- · Paid Search
- · Paid Social
- · Content Marketing

Presence = ROI

We are Mississippi Gulf Coasters!

Thank you all for a wonderful year! We are looking forward to even better years to come!





Don Welsh

President and CEO
Destination Marketing Association International