



Look Back To Get Ahead: 2019 Holiday Data

Early Holiday Season

Digital Shopping

Growth

50%

of 2019 holiday season's digital revenue was complete by December 3rd

18%

growth in YOY Cyber Week Revenue

"Click and Collect"
Services Were Popular

56%

more active shoppers in the last five days leading up to Christmas compared to those with stores not offering "C&C"

of shoppers report that they prefer the physical store to make their purchases

Mobile and Social
Shopping Became The
Norm

5X

shoppers are five times more likely to view online shops via mobile phones or tablets than their personal computers

10%

of peak online order traffic came referred via social networking

2020 Holiday Look Ahead: Consumer Survey

Recent survey data points from PSFK (a retail trend forecasting platform)

Starting Early

In-Store Fears

Pick Up Shopping

Digital Shopping

39%

of shoppers are planning to start shopping for holidays in October into early November.

60%

of consumers plan to pull back on store shopping given the ongoing risks of exposure to the coronavirus. 47%

of consumers say BOPIS (buy online, pick up in store) makes them feel more comfortable. 66%

expect to turn to the web for their holiday needs.

2020 Holiday Look Ahead: In-Store Survey

Recent data points from Google Insights

Planing Ahead

100%

Searches for "available near me" have grown by more than 100% since last year. When people do shop in-store, they will plan ahead and research online.

Support Local

66%

Customers will want to shop locally and 66% said they plan to shop at more local small businesses.

Safety First

53%

Safety remains paramount with 53% of shoppers plan to shop at stores that offer contactless shopping

Experiential

51%

of Gen Z shoppers have attended a popup store, while 42% participated in a social event or demo inside a store.

2020 Holiday Look Ahead: Of Note

Decreased Mail Capacity

Based on the increase in parcels due to surge in digital orders, along with social distancing measures in distribution centers, traditional delivery providers will run out of last-mile capacity during the holidays. Brick-and-mortar stores have an opportunity to capture those last-minute shoppers.

Media Clutter

It will be harder to cut through the "clutter" due to ongoing health concerns, diversity discussions, the election cycle and economic issues. Retailers must be intentional, strategic and proactive about communicating to engaged customers.

Reduced Travel Opens New Doors

As families look to recreate special moments, such as family dinners or cookie baking, with limited travel and smaller gatherings, expect growth in categories like flowers and food and delivery services.

2020 Holiday Look Ahead: Media Trends

Keeping Traditions

Forecasts predict less travel this winter because of the ever-changing status of spikes in COVID-19. As such, families will try harder than ever to make sure yearly traditions are upheld.

DIY Holiday

With more consumers staying at home or sticking close by, expect more attention and interest in crafts, hobbies, baking and DIY gifts.

Curated & Local Gift Guides

Recent highly-publicized events and movements will likely result in gift guides more narrowly focused on local merchants, as well as minority or Black-owned stores.





What We Know:

Holiday Shopping
Will Start Earlier
Than Ever



There Will Be More Digital Shopping/Researc h Than Ever



Holiday Travel Will Be Greatly Reduced.

How to Prepare:

- Have holiday content ready and available by mid
 October (many anticipate
 Amazon Prime Day as the kick off of the 2020 Holiday season)
- Anticipate the inventory and staffing needs of an extended shopping season
- Think about holiday gift guides and content packages that capture mobile users' shorter attention spans
- Optimize BOPIS (Buy Online, Pick Up In Store) and contactless shopping options.
- Think about ways we can offer "a slice of home/HCT" to those who can't make it back to be with family
- Understanding local buying intent will be paramount especially since 66% of shoppers said they plan to shop more at local small businesses

Using Trends & Data to Your Advantage:

Examples

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Increase In Contactless
Shopping and
Curbside/In-store Pickup

Keeping Traditions
With Less Holiday
Travel

DIY, At-Home Holidays

Leverage Point:

Have fun with curbside "elves" (staff dressed as elves who deliver gifts to cars).

Create a "taste of home" gift box with everything a consumer would miss about Indiana/HCT.

Thanks to newfound crafting skills, people are interested in making their own presents.

Supply them with materials, patterns, and kits, and stock up early to leave shoppers time to complete their creations.

Leverage Point:

Partner with other nearby shops to create new traditions, like a holiday themed alley. Offer gift wrap or include a handwritten note on behalf of your customer to add a personal touch.

Provide customers with their own stocking that they can take to a "stocking stuffers" section of your store and build their own gift with trinkets from the shop.

Using Trends & Data to Your Advantage:

Examples

Trend/Data:	Small, Intimate Gatherings	Doing Good For the Community	Twists on Trick or Treating	
Leverage Point:	As families come together despite being physically apart, offer a virtual gatherings decor package, with festive decor and props to help unify events.	A spirit of thanks extends to essential and frontline workers. Help shoppers share their thoughts and kindness with gifts for those who've given so much this year.	Help customers think ahead with new ideas like self-service treat stations, sanitation stations, scavenger hunts, and drive-through haunted house decor.	
Leverage Point:	Expect more friend gatherings as people who can't travel to see family in person come together with housemates. Consider offering games meant for groups or even a "first-time hosts" starter pack.	Offer a section of trinkets that give a portion of proceeds directly to frontline workers.	As parents are looking to keep their kids busy at home, consider selling activity boxes, DIY sets, or recipe kits.	

Using Hamilton County Tourism Assets To Your Advantage

Let us help tell your story to the masses. We are actively in touch with journalists and media from local outlets & broadcast teams in addition to national outlets and newspapers. Here are a few topics they like to cover:

- What are your marquee holiday gifts? Anything that is unusual or only at your shop?
- Any unique holiday packages or gift guides? Any unique experiential offerings?
- Anything that fits with major trends from this presentation or others you've seen?
- Any personal stories that are inspirational or bring out holiday spirit? Think staff members
 overcoming adversity to bring joy for someone, etc.
- Any interesting data you can share? (More local foot traffic this year, selling a ton of a certain product that surprised you, etc)



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LOS ANGELES

WeWork Vine

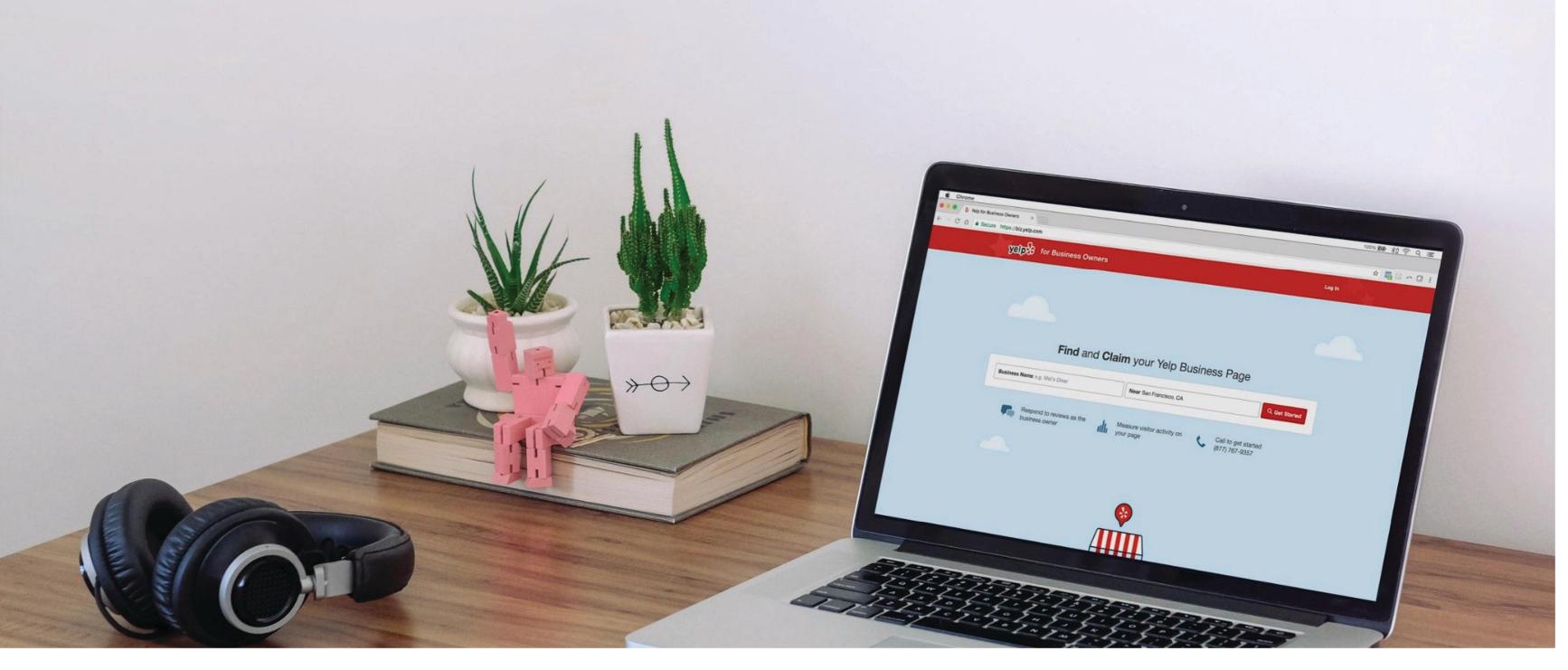
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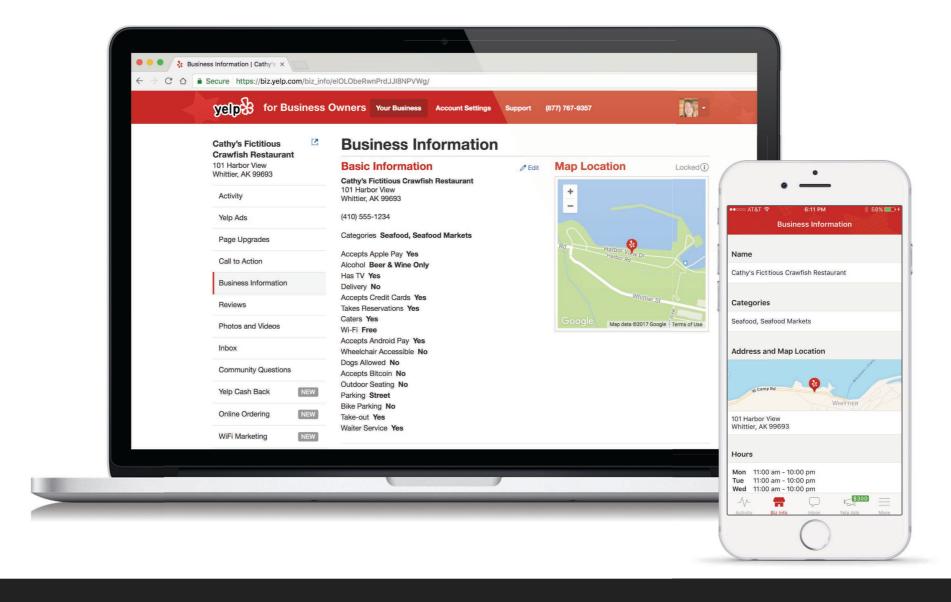
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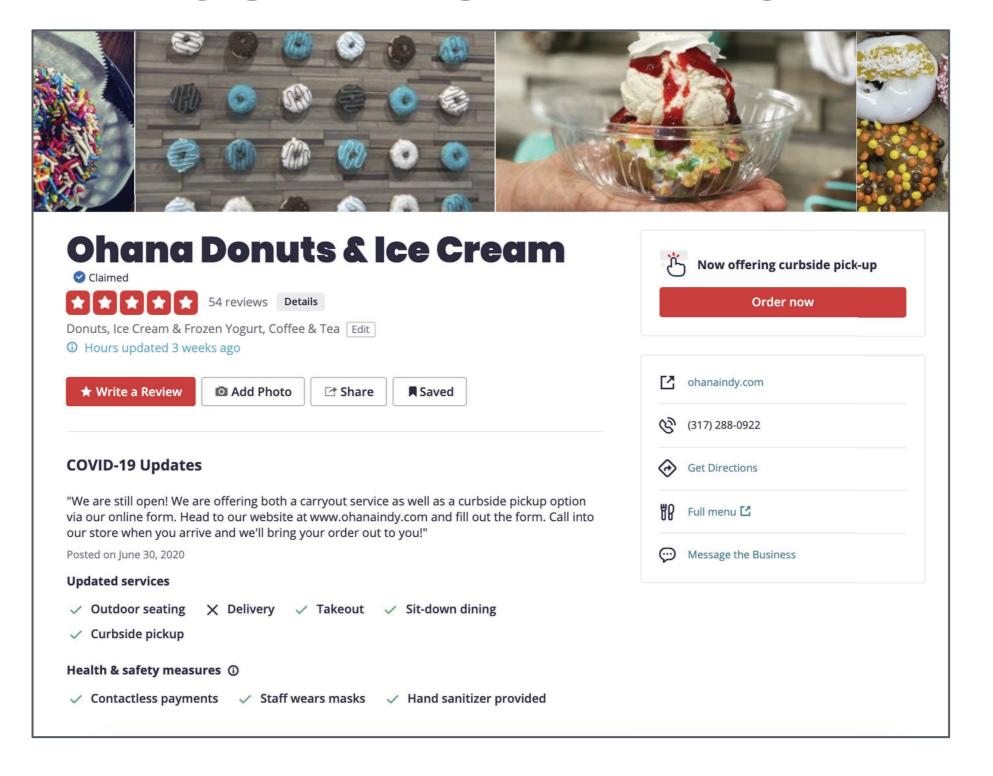








COVID UPDATES



COVID PHOTOS





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