

## Dear Valued Partner,

On behalf of Visit Hershey & Harrisburg (VHH) and VHH Board Chair Clint Cullison, we want to thank you for your continued support during what has been both a transitional and growth-filled fiscal year. The successes we have achieved as an organization are the direct result of your partnership and commitment to our shared mission.

#### As you will see in the following report, FY24-25 was a year of significant accomplishments:

- Meetings & Convention Sales, Group Tour, and Sports Tourism all created a strong and steady presence, bringing valuable business to our region while growing visibility to many who had previously been unaware of our assets.
- Experience Development efforts engaged residents and visitors alike through robust participation in a variety of trails programs.
- Marketing efforts increased awareness of our destination despite an ever-changing marketing landscape.

- Communications efforts demonstrated professionalism and resilience when faced with difficult challenges, reflecting the true spirit of VHH.
- ExploreHBG has become the go-to tourism resource for the Harrisburg community's event and entertainment questions.
- Strategic Partnership efforts kept you engaged and aware of the value of tourism for Dauphin and Perry counties.

We are both mindful of and energized by emerging challenges such as the rapid evolution of Al. Our team embraces the opportunity to learn, adapt, and pivot toward success in this new environment.

The progress of VHH, Hershey Harrisburg Sports & Events Authority, and ExploreHBG is not possible without the steadfast support of the VHH Board of Directors and the collaborative strength of our partners, members, and elected officials.

Thank you for your partnership, confidence, and belief in our mission. Together, we will continue to showcase the Hershey Harrisburg Region as a welcoming, vibrant, and inspiring destination.

#### With gratitude,



Sharon S. Myers

Sharon S. Myers
PRESIDENT & CEO
Visit Hershey & Harrisburg



Cg/C

Clinton M. Cullison BOARD CHAIR

### Staff, Board of Directors, Elected Officials

#### **VISIT HERSHEY & HARRISBURG**

**Sharon S. Myers** 

President & CEO

**Jason Brown** 

Director of Marketing

**Audrey Bialas** 

Director of Sales

**Allison Rohrbaugh** 

Director of Communications & Content

**Steve Cruz** 

Director of Strategic Partnerships

**Jason Meckes** 

**Experience Development Director** 

Jenny McConnell

Sales Manager

**Heather Novack** 

Manager Digital Marketing & Tech

**Corinne Flemming** 

Strategic Support Specialist

HERSHEY HARRISBURG SPORTS AND EVENTS AUTHORITY

**Gregg Cook** 

**Executive Director** 

**Cortney Ranck-Cameron** 

Manager of Event Strategies & Marketing Projects

**Danielle Vincenti** 

**HHSE Director of Business Development** 

**EXPLOREHBG** 

Syeda Tayyeba

Director of Marketing & Communications

**VHH BOARD OF DIRECTORS** 

Clinton M. Cullison, Chair

Greenlee Partners, LLC

Janet Rozzi, Vice Chair

IHG

Michelle McKeown, Treasurer

Dauphin County Parks & Recreation

**Kara Luzik Canale, Secretary** 

Harrisburg Regional Chamber & CREDC

**Lisa Stokes, Immediate Past Chair** 

**BRP Entertainment** 

**David Baker** 

City of Harrisburg

**Jamie Berger** 

**C&J** Catering

**Lynn Day** 

The Vineyard & Brewery at Hershey

**Matthew Kido** 

Hilton Harrisburg

**Brewer Lister** 

Hershey Entertainment & Resorts Company

**Michael Reynoldson** 

Hershey Entertainment & Resorts Company

**Jensine Ruscito** 

Tröegs Independent Brewing

**Faniel Yemane** 

HYP

DAUPHIN COUNTY COMMISSIONERS

Justin Douglas, Mike Pries, and George P. Hartwick, III

**CITY OF HARRISBURG** 

**Mayor Wanda Williams** 

**PERRY COUNTY COMMISSIONERS** 

Frank Campbell, Brenda L. Watson, Bill Lyons

PA STATE SENATORS

**Patty Kim, Greg Rothman** 

**PA STATE REPRESENTATIVES** 

Nathan Davidson, Justin C. Fleming, Joe Kerwin, Dave Madsen, Thomas L. Mehaffie III, Perry Stambaugh



## Who We Are

Visit Hershey & Harrisburg (VHH) is the official non-profit partnership-based Destination Marketing Organization serving Dauphin and Perry Counties. Visit Hershey & Harrisburg is responsible for developing and executing comprehensive sales, marketing, and communication programs to compete for leisure, business, group, and sporting event travel market segments among leading and national destinations. VHH divisions include Hershey Harrisburg Sports & Events Authority and ExploreHBG.



#### MISSION STATEMENT

The mission of Visit Hershey & Harrisburg is to generate economic growth and stability through the marketing and promotion of travel to the Hershey Harrisburg region and to coalesce, develop, and expand its hospitality industry, products, and workforce.

#### **VISION**

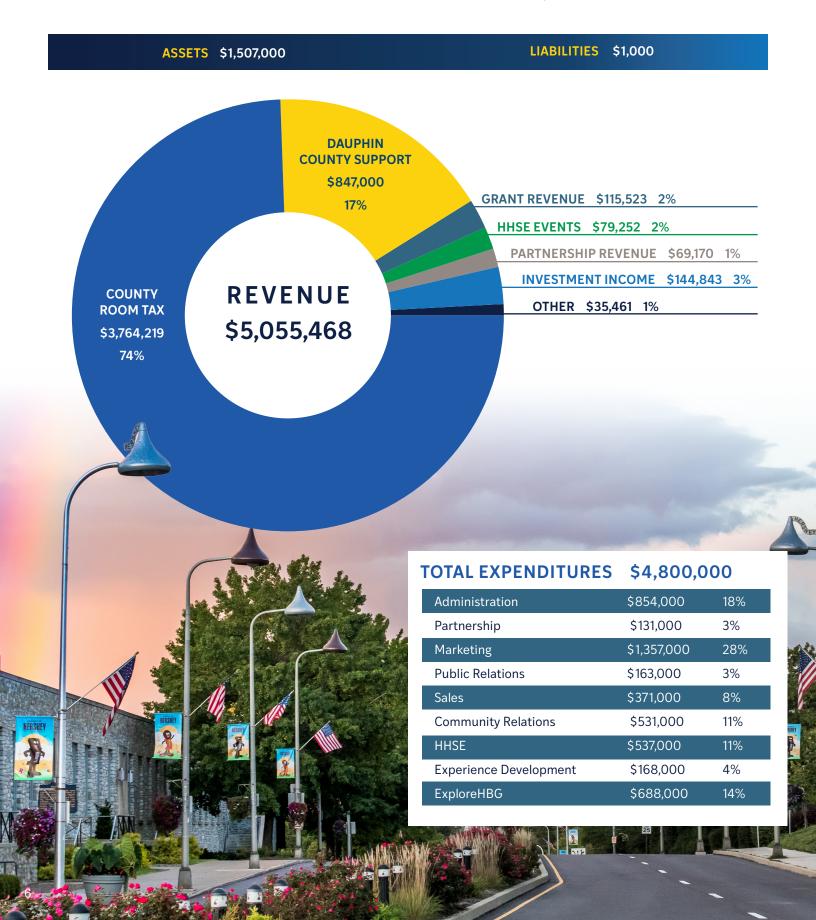
Visit Hershey & Harrisburg will adhere to the highest standards of conduct for a professional destination management agency while inspiring local leaders to invigorate a dynamic visitor-centered, year-round destination.







## VHH Financial Information for the Year Ended June 30, 2025



## Economics of Tourism

#### **DAUPHIN COUNTY GENERATED**

\$4.37 Billion

IN TOTAL ECONOMIC IMPACT

PERRY COUNTY GENERATED

\$82.9 Million

IN TOTAL ECONOMIC IMPACT

27,570 JOBS SUPPORTED

770

**JOBS SUPPORTED** 

\$288.7 Million

**GENERATED IN** STATE AND LOCAL TAXES \$4.4 Million

**GENERATED IN** STATE AND LOCAL TAXES

\$2.73 Billion
DIRECT VISITORS SPEND

The annual Economic Impact of Travel Report for Pennsylvania is produced for the Commonwealth and its 67 counties by Tourism Economics.

#### Economic Impact in Pennsylvania

In 2024, Pennsylvania's overall tourism industry generated:

- \$83.9 Billion in total economic impact
- Supported 514,261 jobs
- Contributed \$5 Billion in state and local taxes



Pennsylvania welcomed 201.6 million visitors.

#### **Economic Impact includes** Direct Impact (purchases made by visitors in retail, lodging, transportation, and dining) + Indirect Impact (goods and services purchased by travel businesses that affect the supply chain) + Induced Impact (employee wages generated by

Methodology Note: Total

View the full Economic Impact Report for Travel and Tourism in Pennsylvania.

the visitor economy are spent in

the local economy.)

**MONROE COUNTY** (Pocono region) \$2.80 Billion \$2.73 \$6.97 **DAUPHIN ALLEGHENY COUNTY** COUNTY Billion Billion **Top 5 PA Counties** (Pittsburgh region) **DIRECT VISITOR SPEND** \$2.72 **LANCASTER** Billion COUNTY PHILADELPHIA COUNTY \$6.54 **Billion** 

Source: 2024 Tourism Economics Report for Visit PA

## Collaboration & Community Sponsorships

Visit Hershey & Harrisburg, Hershey Harrisburg Sports & Events Authority, and ExploreHBG are proud to support a variety of community events that showcase diversity, creativity, and the competitive spirit across the Hershey Harrisburg Region. While these events are critical for both local community wellness and as entertainment options for visitors, they are also excellent ways for our teams to highlight tourism initiatives. Support of community events also allows our team to interact with local neighbors and visitors alike to help us better understand what experiences and opportunities are most helpful to them as they travel.

Community support is a way for VHH to highlight various Trails & Experience initiatives. Visibility and promotion of the Harrisburg Arts District is a benefit of our support for City of Harrisburg events

like ArtsFest and Kipona. The Brew Barons Beer Trail is promoted during events like the DC Live Summer Concert Series in Harrisburg's Riverfront Park, Dauphin County Brewfest at Fort Hunter, and Senstoberfest. Hershey Harrisburg Sports & Events Authority's visibility at large events drives awareness among guests and event operators that our region is invested in their experience. ExploreHBG's support of community events drives awareness of our commitment to highlighting the Capital City's wealth of history, culture, entertainment, and events.

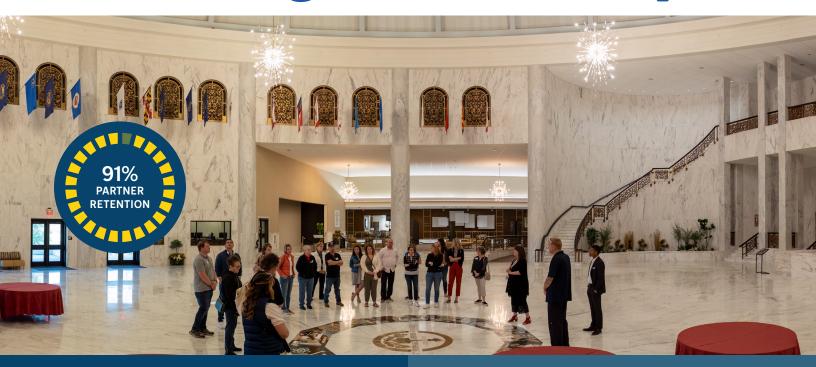
We're appreciative of the opportunity to engage with successful community events that help to shape the Hershey Harrisburg Region not only as a vibrant place to live and play for its residents, but also as a diverse and vibrant destination for visitors looking for entertainment experiences.







## Strategic Partnership



463
TOTAL BUSINESSES
SUPPORTED

Includes investing partners and businesses featured in Trails & Experience programming.

8
TOTAL EVENTS
HOSTED

Includes Learn Over Lunch, Partners on the Road Museum Tour, Mingle & Jingle, Partners on the Road Hershey, Mecum Behind the Scenes Tour, and Brew Barons Beer Trail special events.

## VHH WELCOMED THE ADDITION OF THE FOLLOWING NEW PARTNERS IN FY24-25

**Anderson Audio** 

Appalachian Kayak

Avid Hotel

Candlewood Suites - Port View Drive

Capital City Music Hall

**C&J** Catering

Comfort Inn and Suites Harrisburg Hershey

Crowne Plaza

El Sol Mexican Restaurant

Karma Entertainment Complex

Middletown and Hummelstown Railroad

One Love Yoga

PA Entertainment Group

PA Recreational Vehicle and Camping Association

Pennsylvania National Horse Show

Price 4 Limo

Romano's

**Ross Productions** 

Sawyer's

Sleep Inn and Suites Harrisburg

Spark by Hilton Hershey

StayAPT Suites Harrisburg-Hershey

**Tanger Outlets** 

The Inn at Westwynd Farm

The Pride of The Susquehanna Riverboat

Yokl Tours

## **Destination Sales Overview**

154,852 TOTAL ROOM NIGHTS BOOKED

229,458
TOTAL LEAD ROOM
NIGHTS DISTRIBUTED

25
TOTAL TRADE
SHOWS ATTENDED

TOTAL SITE VISITS, FAM TOURS, CLIENT EVENTS

### MEETINGS, CONVENTIONS, GROUP TOUR AND GLOBAL OUTREACH

Room Nights Booked: 43,493

Lead Room Nights Distributed: 81,013

Trade Shows Attended: 15Client FAM Tours Hosted: 32

• Client Events Attended and Hosted: 35

#### **SPORTS & EVENTS**

Room Nights Booked: 111,359

• Lead Room Nights Leads Distributed: 148,445

Trade Shows Attended: 10

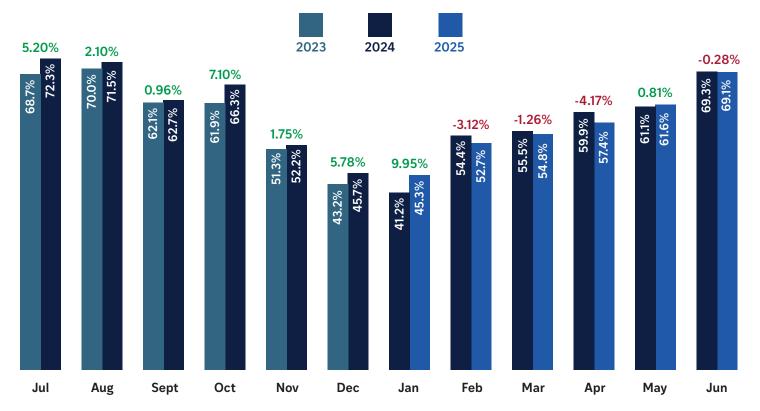
Site Visits Hosted: 14



#### **INDUSTRY BENCHMARKS**

CoStar Group<sup>TM</sup> is a leading provider of performance benchmarking and comparative analytics to the hotel industry. The chart below shows the region's occupancy rates for FY24-25.

#### **OCCUPANCY**







### TOP NEW SPORTS & SPECIAL EVENTS HOSTED IN FY24-25

- Professional Bowlers Association Greater Hershey Open
- NIRCA XC National Championships
- MCDA Cheer and Dance Hershey Christmas Classic
- USFS Eastern Synchro Skating Sectionals
- National Girls Hockey League Futures Championship
- PA Junior Wrestling Youth Championships
- Pennsylvania State USBC Women's Championship
- National Gymnastics Association Regional Zone Championships
- · Air Dot Show Central PA featuring the Blue Angels

Total Economic Impact: \$11.2 million
Total Attendance: 74,500

#### **NEW EVENTS SECURED IN FY24-25**

National Hockey5s Chocolate Cup July 2025

Special Olympics Pennsylvania Softball State Championships August 2025

**Legends Lacrosse Tournament** *October 2025* 

**PA Interscholastic Cycling League State Championships** October 2025

**Alpha Hockey Thanksgiving Tournament** *November 2025* 

Total Projected
Economic Impact: \$3.96 million
Total Projected Attendance: 42,000



#### **BIG 26 BASEBALL CLASSIC**

HHSE hosted the annual Big 26 Baseball Classic July 25-28, 2024 at FNB Field. The summer event features high school all-stars from Pennsylvania and Maryland and is attended by college and pro baseball scouts. The event also features the Buddy Program, including a series of events pairing athletes with special needs with Big 26 players.



#### PLAYER TESTIMONIAL

The Big 26 Classic was one of my highlights of my summer! Everything from customizing your locker and washing your uniform is provided which made it feel like a big-league experience. The Buddy Program was the best thing I have ever done. The Buddy Game has really changed my perspective of baseball and how much you can impact someone else's life just by being the person you are.

RYLAND YINGER | NORTHERN YORK HIGH SCHOOL TEAM PA 2024

#### UNITED STATES MOTORCOACH INDUSTRY IMPACT

## Pennsylvania RANKS 7TH IN THE COUNTRY

for economic impact from motorcoach travel

## Congressional District 10 RANKS 2ND IN THE STATE

(covering all of Dauphin County and portions of York and Cumberland)



**PENNSYLVANIA** 



\$3,691,741,605 TOTAL OUTPUT

\$670,630,419 **TOTAL TAXES** 

**\$1,276,601,125**TOTAL WAGES AND SALARIES

**TOTAL JOBS** 

**IMPACTS BY CONGRESSIONAL DISTRICT PA 10** 



\$281,064,982 TOTAL OUTPUT







## Marketing <sup>g</sup> Communications

VHH executed 10 destination marketing campaigns ranging from robust spring and fall campaigns highlighting the region's wealth of experiences to supporting content campaigns and local awareness campaigns designed to reinforce the power of tourism in Dauphin County. ExploreHBG launched inspirational fall, winter, spring, and summer campaigns highlighting gems across the Capital City along with mini campaigns to support local cultural events.

145.7M+

TOTAL IMPRESSIONS
DELIVERED

1M+

TOTAL CLICKS GENERATED Paid efforts were active across 240 DAYS of the fiscal year, delivering steady brand awareness and travel inspiration to key audiences.







TARGET MARKETS: New York, New Jersey, Philadelphia, Washington, D.C., Baltimore, Northern Virginia, Allentown, Reading, and local (Harrisburg, Lancaster, Lebanon, York)

#### **CAMPAIGNS:**

Fall & Spring Destination, Brew Barons Beer Trail, Brew Barons 5th Anniversary, America's Largest RV Show, Harrisburg Arts District, Pennsylvania Farm Show, National Travel & Tourism Week, Midtown Harrisburg

> 128.3M+ **IMPRESSIONS DELIVERED**

634.8K+ **CLICKS GENERATED** 

















TARGET MARKETS: Local (Harrisburg, Lancaster, Lebanon, York)

#### **CAMPAIGNS:**

Fall, Winter, Spring, Summer, July Concert Series, Black History Month, Juneteenth

> **IMPRESSIONS DELIVERED**

396.2K+ **CLICKS GENERATED** 









#### Marketing & Communications continued

#### **DIGITAL & SOCIAL MEDIA MARKETING**

WEBSITE METRICS

VisitHersheyHarrisburg.org

**Active Users** 1.2M (+4.9% YoY) 226K (+7.83%)

**Organic Sessions** 550K (+5.1% YoY) 128K

Top website sections:

Things to Do: Family Fun, Things to Do: Grown-Up Getaways, Farm Show: Event Listing

Top website sections: Homepage, Events, Spring

**ExploreHBG.com** 

#### **MONTHLY CONSUMER E-NEWSLETTER METRICS**

VHH 27K 12 **SENT** 

**AVERAGE MONTHLY SUBSCRIBERS** RATE **ExploreHBG** 

12 1.1K **SENT AVERAGE MONTHLY SUBSCRIBERS** 

**RATE** 

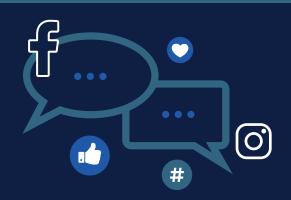
**ORGANIC SOCIAL MEDIA METRICS** 

**TOTAL ORGANIC POST VIEWS** 

(Facebook, Instagram, TikTok)

**VHH TOTAL ORGANIC POST VIEWS** 

728K+ **EXPLORE HBG POST VIEWS** 



#### Visit Hershey & Harrisburg

#### **ExploreHBG**

Facebook Views	456K → down 32%	311K+
Facebook Followers	55K+ → up 1.4%	8.9K → up 14%
Instagram Views	1M → up 202%	327K → up 82%
Instagram Followers	11.8K → up 23%	5.8K → up 34%
TikTok Views	66K → up 48%	90K → up 3%
TikTok Followers	2K → up 424%	1K+ → up 139%
LinkedIn Views *VHH newly relaunched	18K	N/A

#### **CONTENT CREATOR METRICS**

Content collaborations offer unique visitor perspectives of our destination region and help to maximize content reach to target audiences.

#### **VISIT HERSHEY & HARRISBURG**



**@brittaroundtown**Brew Barons 5th, Dinner and a
Show in Harrisburg, more



**@theglobalghanagirl**Hershey History, Hershey Best Eats,
Hummelstown Itinerary



**@torytalkstrails**Outdoor Spring Adventures in
Hershey



**@briankoliver**Harrisburg Arts District, Hershey
Highlights



@alexeatstoomuch Concert & Activities in Hershey, PA



@wildpreciousnow
Capital City Gems, Hershey
Highlights (VHH collab with VisitPA)

#### **EXPLOREHBG**



**@scrantonmom**A Weekend in Harrisburg, Artsfest

7 COLLABORATORS HOSTED

POSTS
(Facebook, Instagram, TikTok)

346K+
CONTENT
VIEWS

5 BLOGS PRODUCED

## Trails & Experiences



#### **BREW BARONS BEER TRAIL**

The free mobile app features 25+ local craft brewery and tasting room locations. Guests win prizes as they reach mobile check-in milestones. The Beer Trail celebrated its 5th anniversary in 2025.

App Users	15,931
App Sessions	28,992
App Downloads	1,285
New Visitors	2,167
Returning Visitors	13,764
Check-ins	5,814
Prizes earned	1,187

#### **TOP CHECK-INS**

- Tröegs Independent Brewing
- Ever Grain Brewing Co.
- · YAH Brew Co.
- Rubber Soul Brewing Co.
- Boneshire Brew Works



#### HARRISBURG ARTS DISTRICT

The free mobile app is an interactive tool for building and sharing itineraries centered around arts and culture in the Capital City.

App Users	3,301
App Sessions	7,033
App Downloads	1,175
New Visitors	1,222
Returning Visitors	2,079





#### Trails & Experiences continued





## Sweet Treat Trail

#### CHOCOLATE & MORE SWEET TREAT TRAIL

The Sweet Treat Trail showcases 27 participating sweet spots. Guests check-in with a digital PIN after making a qualified purchase at any of these locations.

	<b>'24-'25</b>	Since Launch
Sign-ups	635	2,921
Check-ins	421	1,715
Prizes earned	48	163

#### **TOP CHECK-INS**

- Desserts, Etc.
- The Hershey Story Museum
- Cherry Blossom Creamery
- · Chocolates by Tina Marie
- HERSHEY's Chocolate World



#### **ADVENTURE TRAIL**

An extensive web-based guide featuring trails, parks, waterways, and attractions to customize outdoor adventures.

#### **TOP CATEGORIES AND LOCATIONS (2024-2025)**

- 1. Hiking | Hawk Rock
- 2. Fishing | Yellow Breeches
- 3. Kayaking | Swatara Creek
- 4. Biking | Stony Valley Rail Trail
- 5. Bird Watching

#### **ADVENTURE TRAIL COLLECTIVE PAGES (2024-2025)**

27,798 USERS

50,169 VIEWS



## Milestones & Special Projects



#### CHEERS TO 5 YEARS

The Brew Barons Beer Trail kicked off its 5th Anniversary celebration in February 2025. Preparation began much earlier, with cross-department efforts for exciting initiatives throughout FY24-25 including:

- Anniversary branding & prize updates
- Design & introduction of the Brew Baron mascot
- Mascot appearances & event sponsorships (10+)
- Baron V craft beer collab series (3 recipes, 10 participating breweries)
- "First Taste" collab events (3x)
- "Cheers to 5 Years" marketing campaign
- Brewery spotlight videos w/ad campaigns (8x)

#### **HBG COLOR THE BURG COLORING BOOK**

ExploreHBG launched the HBG Color the Burg Coloring Book featuring original illustrations, fun facts, and QR codes linking to websites for iconic Harrisburg attractions. More than 1,500 copies have been distributed at special events.





#### VHH SALES TEAM HOSTS ABA BOARD OF DIRECTORS FALL MEETINGS

Selected out of more than 150 destination proposals, Hershey, PA served as host location for the American Bus Association's fall board events in September, 2024. The VHH Sales team worked with Partners across Hershey to host 60+ tour operators and board members from across the nation.

# Following the Data

VHH invested in several tools that help us determine visitor impact and guide marketing decisions. Visa holds the largest share (37%) of credit card use worldwide. VisaVue allows us to mine transaction data to better understand what visitors are spending and where those visitors are coming from. Placer.ai is a location intelligence platform providing analytics on consumer behavior and market trends by analyzing anonymized geolocation data from mobile devices. It offers insights into foot traffic and audience demographics.

VisaVue helps to break down data to understand trends within a report. In this International & Domestic Spending Chart, we can see that while spending was up overall in FY24-25, the back half of the fiscal year was down significantly over the back half of FY23-24. That's in line with challenges across the nation associated with economic instability and an uncertainty associated with public policy.

## 2024 INTERNATIONAL TRAVEL SPENDING IN THE U.S. TOP TEN ORIGIN COUNTRIES

Canada
 Puerto Rico
 Saudi Arabia
 China
 Dominican Republic
 United Kingdom
 Saudi Arabia
 India
 Germany

10. Ireland

#### INTERNATIONAL

\$260,526.23

	\$260,526.23		
ENTERTAINMENT	Jul-Dec '23 \$188,949.98		Jan-Jun '24 \$71,576.25
ENTERTA	Jul-Dec '24 \$160,078.79		Jan-Jun '25 \$58,975.05
		\$219,053.84	
ڻ ن		\$1,388,079	.66
HOTELS & LODGING	Jul-Dec '23 \$712,602.50		Jan-Jun '24 \$675,477.16
OTELS 8	Jul-Dec '24 \$802,995.79		Jan-Jun '25 \$630,342.65
_		\$1,433,33	8.44
		\$2,525,258	3.36
RETAIL	Jul-Dec '23 \$1,529,820.61		Jan-Jun '24 \$995,437.75
	Jul-Dec '24 \$1,641,353.87		Jan-Jun '25 \$946,761.22
		\$2,588,11	5.09
		\$1,819,382	2.12
RESTAURANTS	Jul-Dec '23 \$1,044,502.51		Jan-Jun '24 \$774,879.61
RESTAI	Jul-Dec '24 \$1,164,181.22		Jan-Jun '25 \$733,146.43
		\$1,897,32	7.65
Z		\$433,173.84	
TRANSPORTATION	Jul-Dec '23 \$241,980.98		Jan-Jun '24 \$191,192.86
RANSPO	Jul-Dec '24 \$285,473.06		Jan-Jun '25 \$226,456.54
-		\$511.929	.60

5. Mexico





#### Following the Data continued

#### **DOMESTIC**

\$25,848,426.98

 Jul-Dec '23
 Jan-Jun '24

 \$15,917,000.43
 \$9,931,426.55

 Jul-Dec '24
 Jan-Jun '25

 \$13,390,022.94
 \$8,856,253.30

ENTERTAINMENT

**HOTELS & LODGING** 

RETAIL

RESTAURANTS

*IRANSPORTATION* 

\$22,246,276.24

\$48,466,922.93

 Jul-Dec '23
 Jan-Jun '24

 \$27,149,649.34
 \$21,317,273.59

 Jul-Dec '24
 Jan-Jun '25

 \$28,069,101.34
 \$20,396,443.07

\$48,465,544.41

\$144,773,701.47

Jul-Dec '23 Jan-Jun '24 \$81,784,771.32 \$62,988,930.15

 Jul-Dec '24
 Jan-Jun '25

 \$83,651,210.23
 \$66,194,126.23

\$149,845,336.46

\$208,594,408.13

Jul-Dec '23 Jan-Jun '24 \$110,916,915.18 \$97,677,492.95

 Jul-Dec '24
 Jan-Jun '25

 \$115,447,084.53
 \$101,316,667.16

\$216,763,751.69

\$20,319,723.18

 Jul-Dec '23
 Jan-Jun '24

 \$9,500,144.11
 \$10,819,579.07

 Jul-Dec '24
 Jan-Jun '25

 \$13,584,136.24
 \$12,563,376.08

\$26,147,512.32

#### Following the Data continued

Placer.ai helps us understand where visitors are coming from and where they go when they are here. The following information is an example of destination data pulled from a Placer.ai report.

#### HARRISBURG CITY VISITATION & TOURISM SNAPSHOT

#### **OVERALL VISITATION (SINCE 2018)**

- 34.2 Million total visits to downtown Harrisburg.
- 38.5% live within 5 miles.
- 39.5% live within 5–50 miles.
- 22% are tourists (50+ miles), accounting for 7.5M visits.

#### FY24-2025 VISITATION

- 29% of visitors are Harrisburg City residents (comparable to York's 33%).
- 9% of visitors come from nearby suburbs (<5 miles away: Camp Hill, Mechanicsburg, Lemoyne, etc.).</li>
- Contrast: Downtown York sees 26% from nearby suburbs.

#### TOP DOWNTOWN DESTINATIONS

#### 1.1M visits

HARRISBURG
UNIVERSITY OF SCIENCE
& TECHNOLOGY

Hilton Harrisburg, Strawberry Square, Crowne Plaza also rank highly.



**Top restaurants:** Sawyer's, Zembie's Sports Tavern, The Brick Haus, Miyako Sushi, Au Bon Lieu, Federal Taphouse (closed Jan. 2025).

#### **STRAWBERRY SQUARE**

449,187 VISITS

AVG. 60
MINUTES PER VISIT

Popular for Rite Aid (now closed), food, and small shops.

#### **Traffic patterns:**

Mon. 14.8%  $\rightarrow$  peak Tues. 18.3%  $\rightarrow$  Sat. 12.5%  $\rightarrow$  Sun. 4.6%.

48% of visitors from Harrisburg city zip codes.

#### WHITAKER CENTER FOR SCIENCE AND THE ARTS

48,780 VISITS

63%

**32**%

FROM >10 MILES

FROM >50 MILES

Strong contributor to hotel stays and regional draw.

#### **HILTON HARRISBURG (SINCE JULY 2020)**

2.2M

Strong overnight market from Philadelphia, Pittsburgh, NYC, Washington D.C.

Visitors patronize 300+ businesses, including downtown restaurants and regional attractions.



#### Following the Data continued

#### **DOWNTOWN RECOVERY TRENDS**

#### **WORKFORCE**

31,881 WORKERS IN 2019 **24,716**WORKERS IN 2024

\$\delta 22.5\%

Hybrid/remote work keeps ~7,000 fewer workers downtown

#### **FESTIVAL ATTENDANCE**

Artsfest | Memorial Day Weekend

**35,600** VISITS IN 2025

49% increase vs. 2019

Kipona | Labor Day Weekend

**37,779** VISITS IN 2025

↑10.3% vs. 2024 ↓3.8% vs. 2019

#### **OUT-OF-MARKET VISITORS**

**1.75M** VISITORS IN 2019

**875,600** VISITORS IN 2020

~1.4M VISITORS 2022-2025 (plateau) 20% below 2019

Equates to 350,000 fewer
 annual visitors compared to pre-pandemic.





# Trade Shows & Special Events Attended

Our team hosts site visits and attends events, conferences, and trade shows for ongoing professional development and to tout our region as the best place to play, meet, and enjoy world-class experiences. Here's where we've been throughout FY24-25.

- · ABA Board of Directors Networking Events
- ABA Post FAM
- · Allied T-Pro FAM
- American Bus Association (ABA)
- Brand USA India Sales Mission
- Brand USA/PA Tourism Meeting
- · Brewers Association of PA
- Connect Canada (for Keystone Crossroads)
- Connect DC
- · Content Marketing World
- C-Vent Connect
- Destination East
- Destinations International Sales Summit
- · Discover Destinations Staff FAM
- Eastern Greenways & Trails Summit
- Get Your Guide FAM
- · Global Tour Connection Site Tour
- Heritage Tours Site Tour
- IITA (International Inbound Travel Assn)
- IPW (U.S. Travel Association)
- · Meeting Planner FAM Tour
- Meeting Planner Mingle Jingle Event
- Mid-Atlantic Public Relations Alliance Media Marketplace (MATPRA)
- MP MPI events
- National Chocolate Day Association Planner Blitz
- National Tour Association (NTA)
- Outstanding Farmers of America Site Visit
- PA Domestic Tour & Travel Sales Mission
- PA Group Tour Itinerary Planning Workshop
- · PA Outdoor Recreation Association

- PA RTO Summit
- PA Sports Tourism Summit
- · PA Steps to Success Training
- · PA Tourism Coalition Meeting
- Partner Holiday Deliveries
- · PASAE Connections Conference
- · PASAE Holiday Luncheon and Annual Meeting
- PCMA Philadelphia Education & Trade Show
- Perfect Game Baseball Reception
- · Philadelphia International Summit
- · Philadelphia Meeting Planner Meet & Mingle
- · PRLA Legislative Days
- · Receptive Tour Operator Sales Calls
- · Simpleview Summit
- Site Visit USA Gymnastics
- Site Visit Special Olympics
- Sports ETA 4S Summit
- · Sports ETA Symposium
- Sports Express Conference
- Sports Partner Holiday Deliveries
- SPORTS Relationship Conference
- Sports ETA CE Summit
- Student & Youth Travel Association (SYTA)
- TEAMS Conference
- TEAMS Europe/International Sports Convention
- TraveStarz Agent Training
- US Figure Skating Site Visit of Hershey/Hbg
- VisitPA Sports Tourism Panel at US Open
- Women's Business Forum
- World Strides FAM



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