

# **Travel Sentiment Study Wave 25**

**NOVEMBER 24, 2020** 





# COVID-19

# TRAVEL SENTIMENT STUDY WAVE 25

Fielded November 18, 2020\*
U.S. National Sample of 1,000 adults 18+

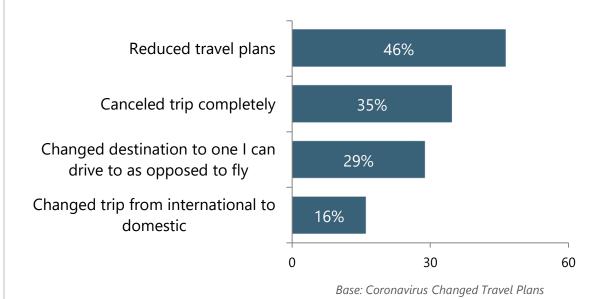
\*Wave 25 was fielded prior to CDC's recommendation that Americans not travel for Thanksgiving







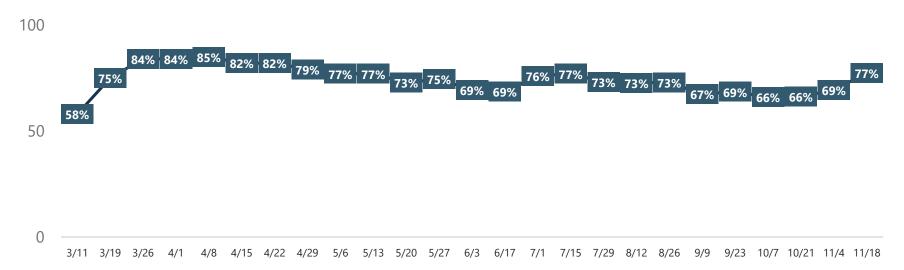
of travelers planning to travel in the next six months will change their travel plans due to coronavirus





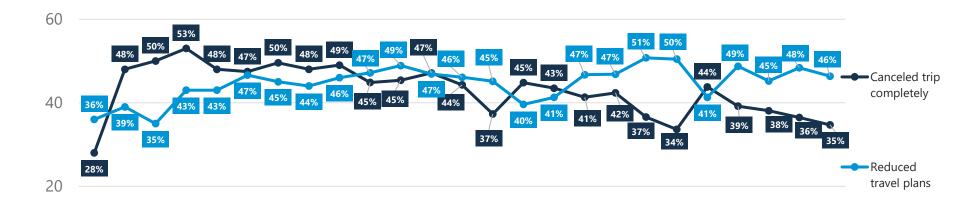


# Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison





# **Impact of COVID-19 on Upcoming Travel Plans Comparison**



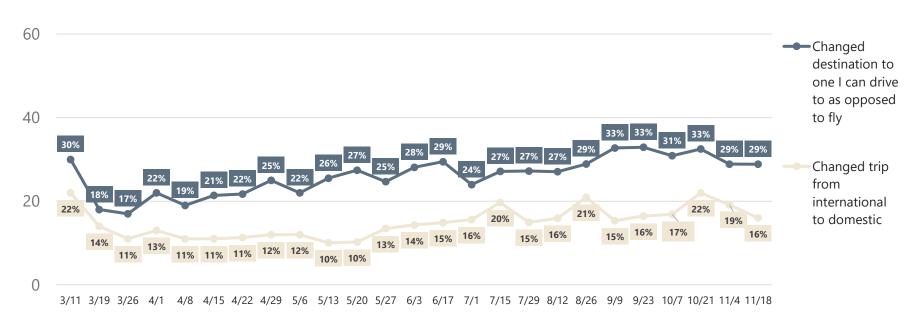
3/11 3/19 3/26 4/1 4/8 4/15 4/22 4/29 5/6 5/13 5/20 5/27 6/3 6/17 7/1 7/15 7/29 8/12 8/26 9/9 9/23 10/7 10/21 11/4 11/18

Base: Coronavirus Changed Travel Plans





# **Impact of COVID-19 on Upcoming Travel Plans Comparison**

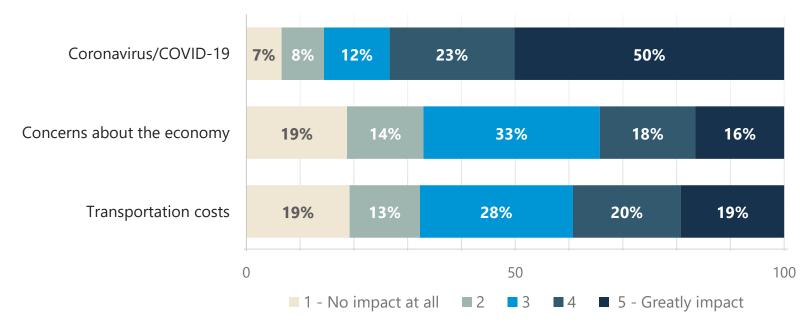


Base: Coronavirus Changed Travel Plans



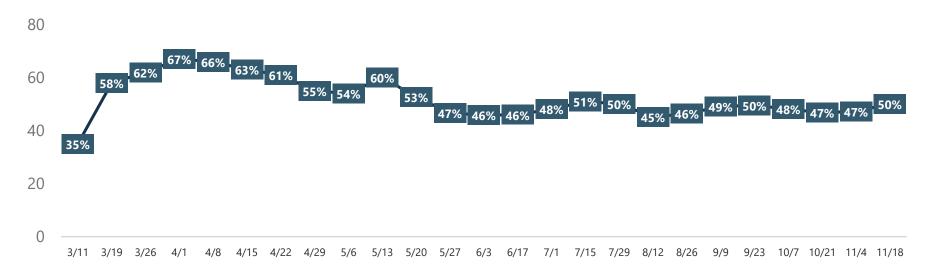


# **Factors Impacting Decisions to Travel in Next 6 Months**



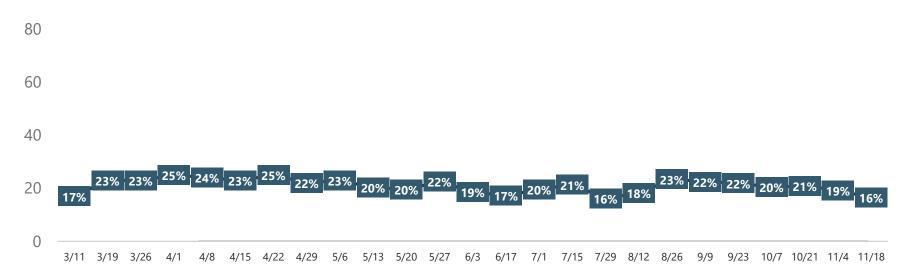


# Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months



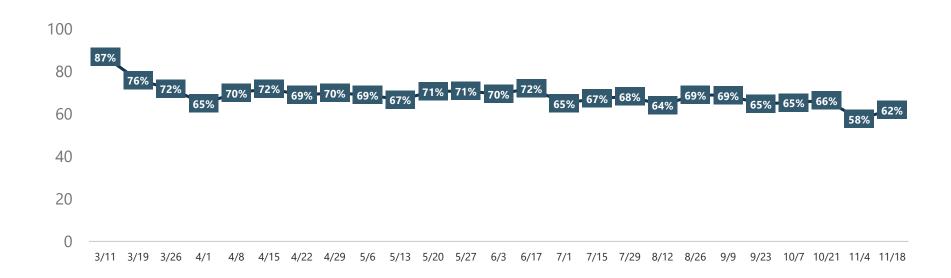


# Indicated that the <u>Economy</u> Would Greatly Impact their Decision to Travel in the Next Six Months



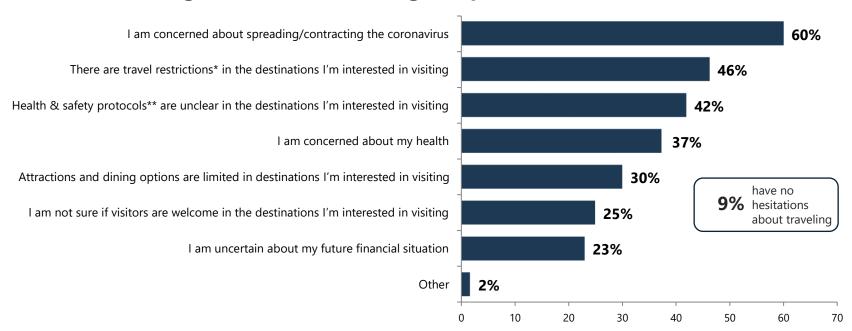


# **Travelers with Travel Plans in the Next Six Months Comparison**





## **Factors Preventing Travelers From Taking a Trip**



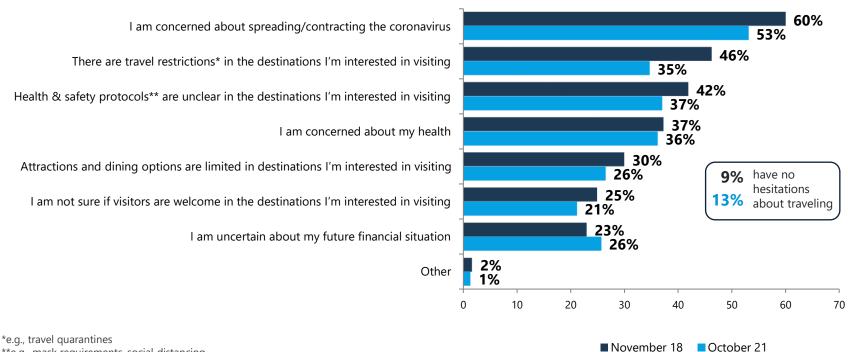
<sup>\*</sup>e.g., travel quarantines





<sup>\*\*</sup>e.g., mask requirements, social distancing

## **Factors Preventing Travelers From Taking a Trip**







<sup>\*\*</sup>e.g., mask requirements, social distancing

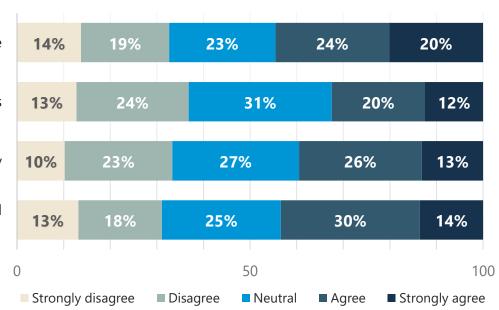
# **Perceptions of Safety and Travel**

I do not plan to travel until there is a COVID-19 vaccine

I support opening up my community to visitors

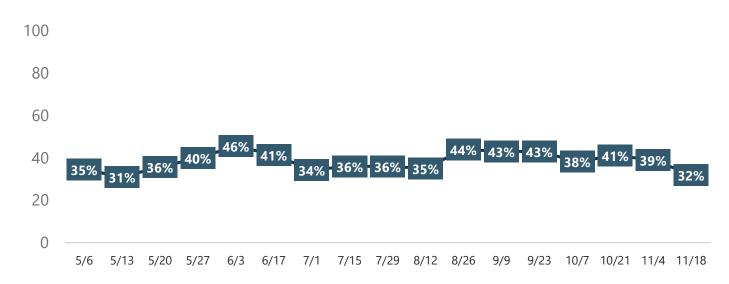
I feel safe traveling outside my community

I would feel safe dining in local restaurants and shopping in retail stores in my community



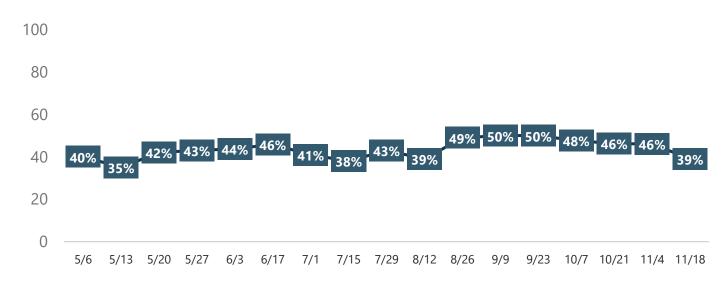


# I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree



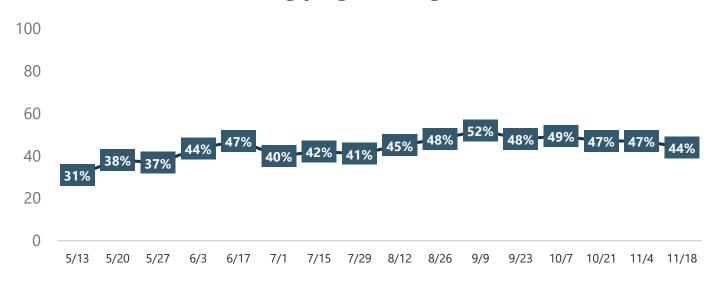


# I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree





# I Would Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community Comparison of Travelers Who Strongly Agree or Agree





# Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





# \_\_\_ Thank You



