### The Harris Poll COVID-19 Travel Sentiment

Reported on September 10, 2021





Harris Insights & Analytics LLC, A Stagwell Company

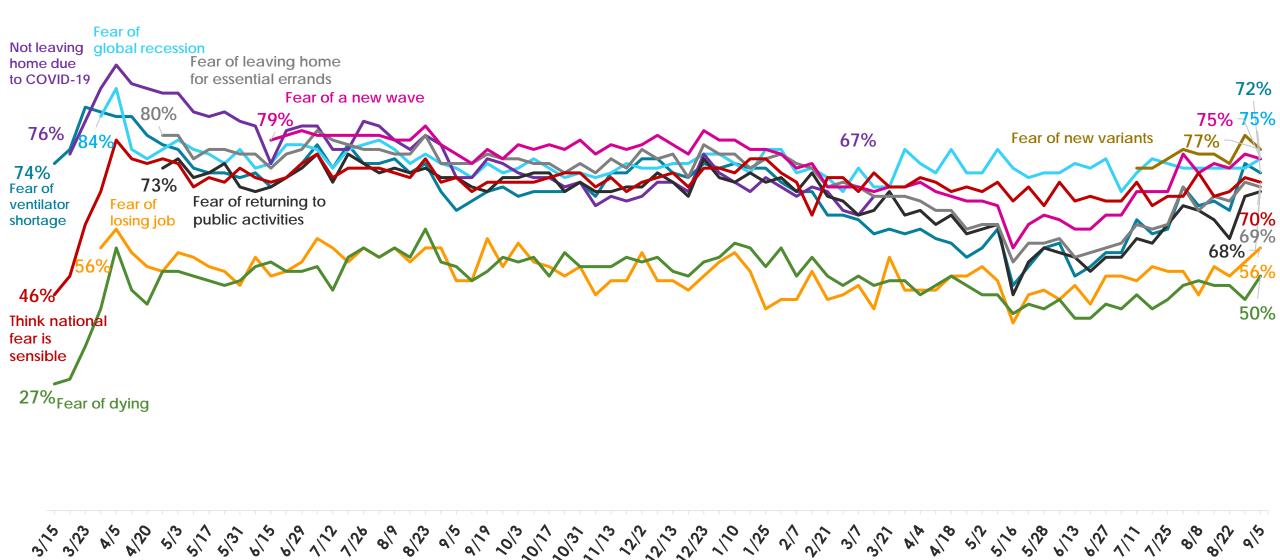
#### Data Source:

#### The Harris Poll COVID-19 Tracker

The Harris Poll COVID-19 Tracker

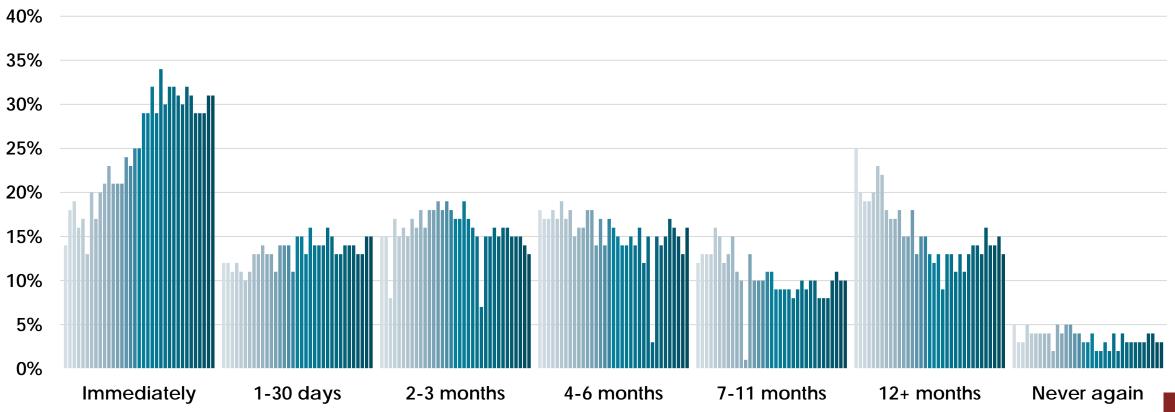
- Bi-weekly overnight polling conducted among a nationally representative sample of U.S. adults on a range of different topics from the economy, healthcare, jobs, education, and mental health
- Sample is the entire U.S. population
  - NOT specific to air travel behavior, income, or age brackets

#### Fear Sentiment Trends



3

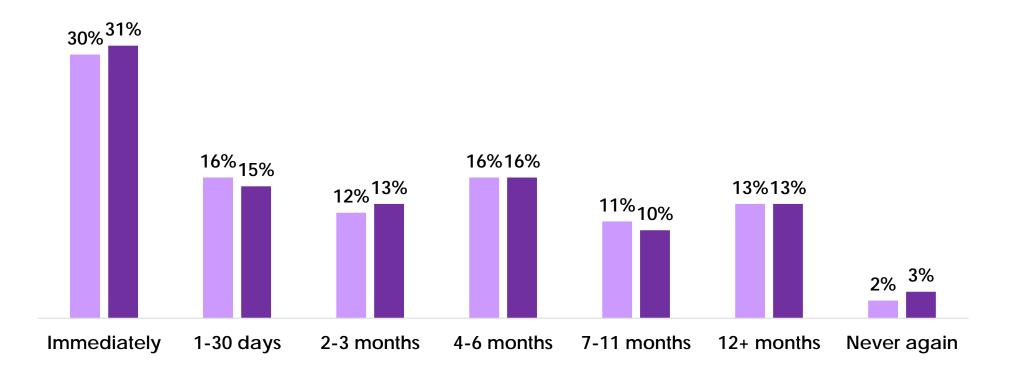
■ Wave 46 (1/8-1/10)	Wave 47 (1/15-1/17)	■ Wave 48 (1/22-1/25)	Wave 49 (1/29-1/31)	■ Wave 50 (2/5-2/7)
■Wave 51 (2/12-2/14)	■ Wave 52 (2/19-2/21)	■ Wave 53 (2/26-2/28)	Wave 54 (3/5/3/7)	■Wave 55 (3/12-3/14)
■Wave 56 (3/19-3/21)	■ Wave 57 (Wave 26-28)	■ Wave 58 (4/2/4/4)	■ Wave 59 (4/9-4/11)	■Wave 60 (4/16-4/18
■Wave 61 (4/23-25)	■ Wave 62 (4/30-5/2)	■Wave 63 (5/7-5/9)	■Wave 64 (5/14-5/16)	■Wave 65 (5/21-5/23)
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■Wave 71 (7/1-7/4)	■ Wave 72 (7/9-7/11)	■Wave 73 (7/16-7/18)	■ Wave 74 (7/23-7/25)	■Wave 75 (7/30-8/1)
■Wave 76 (8/6-8/8)	■ Wave 77 (8/13-8/15)	■Wave 78 (8/20-8/22)	■Wave 79 (8/27-8/29)	■Wave 80 (9/3-9/5)

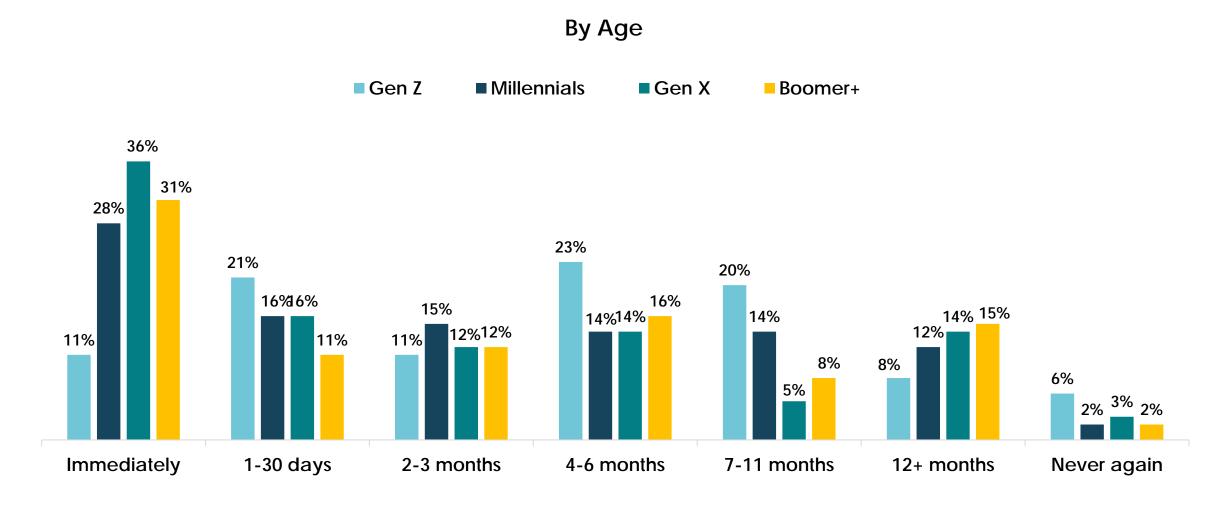


Source: HVCB analysis of Harris Poll COVID-19 Tracker

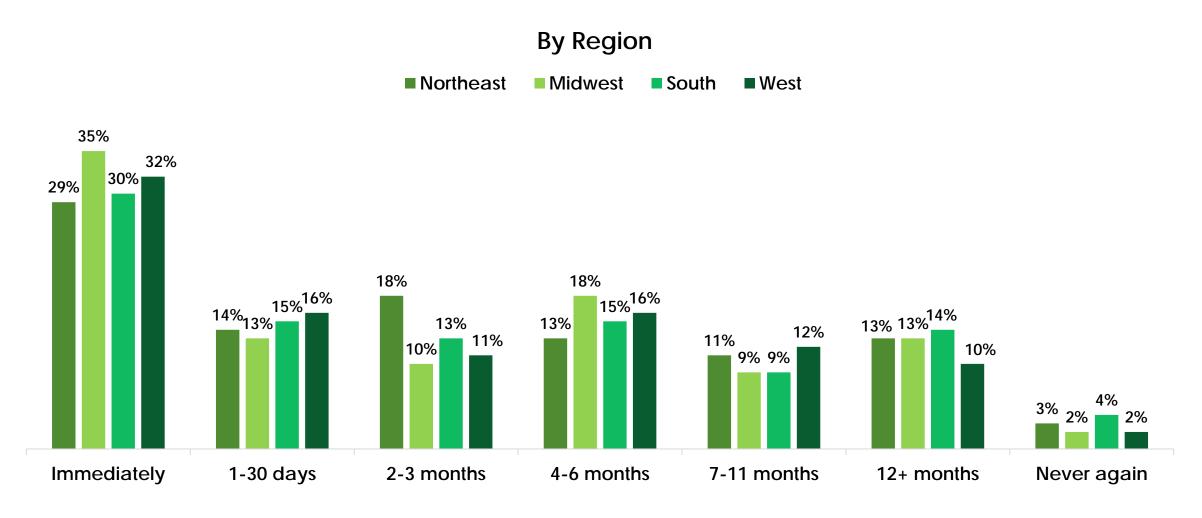
Already Vaccinated

All Respondents

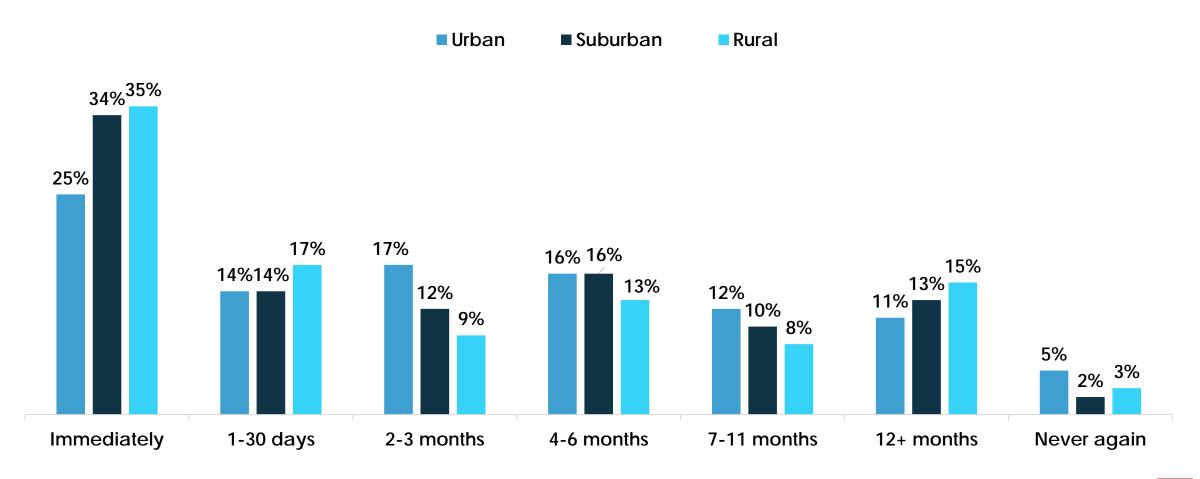


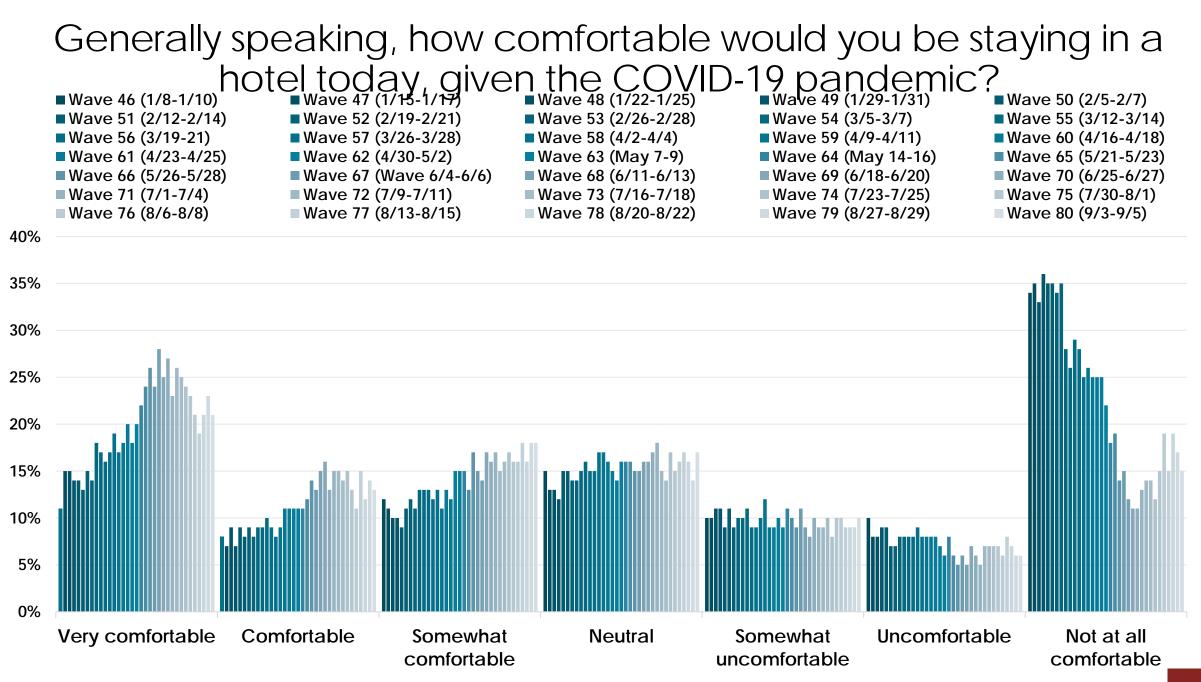




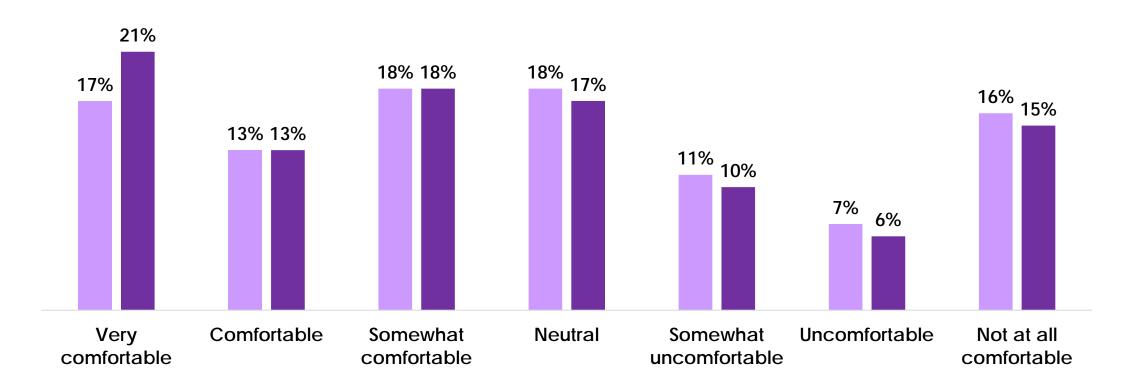


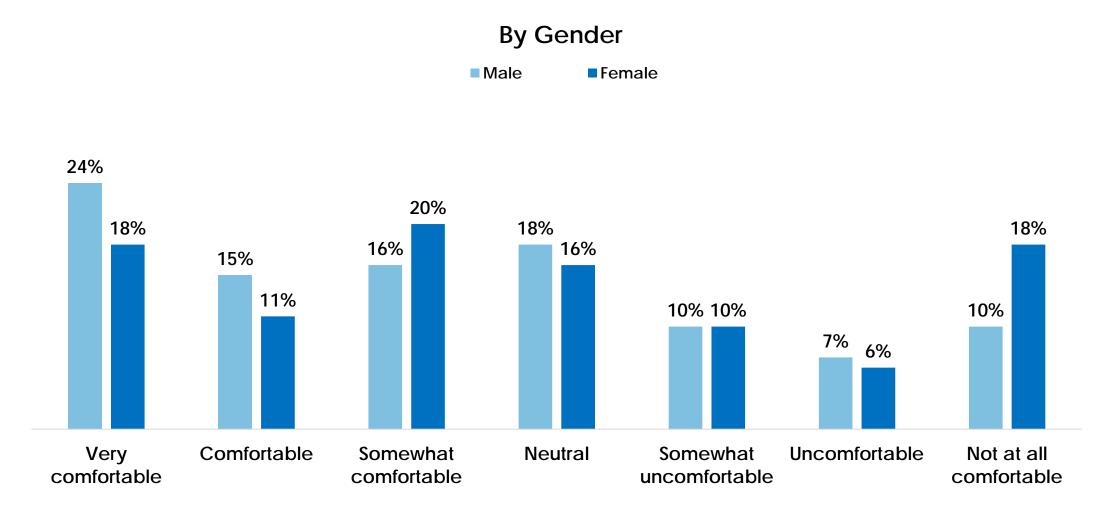
#### By Urbanicity

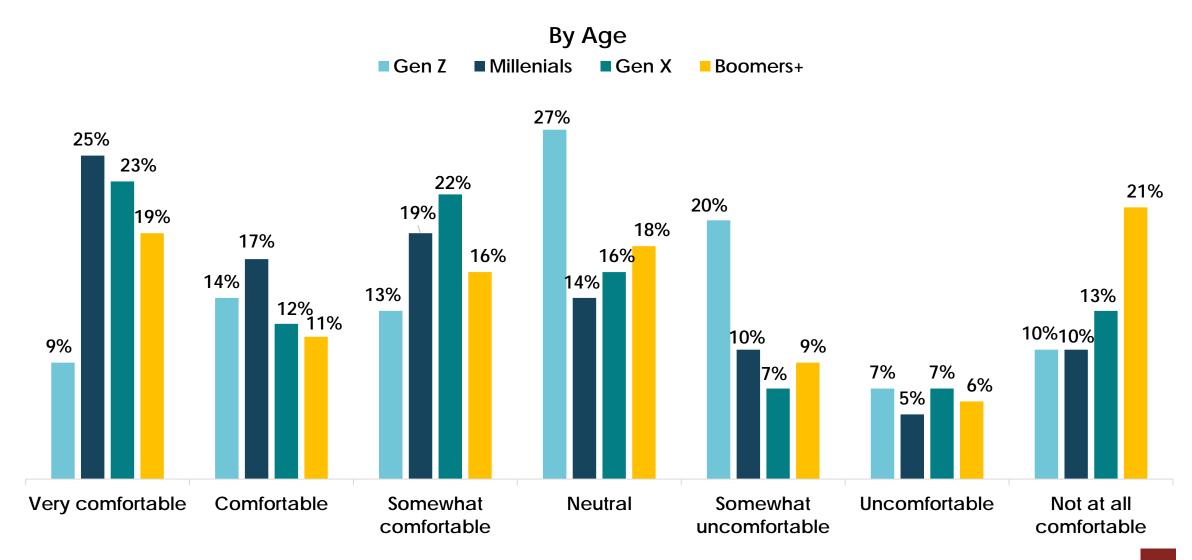


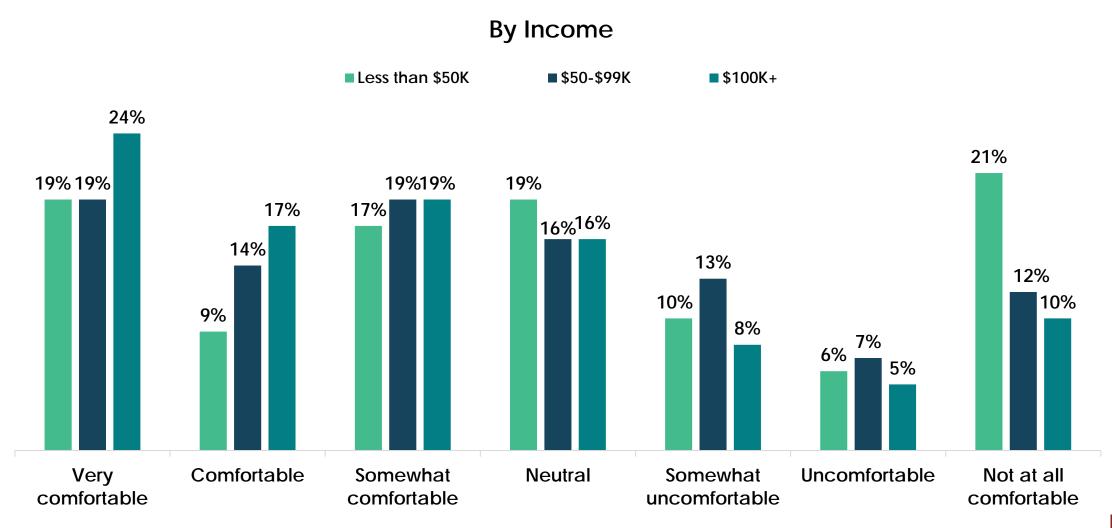


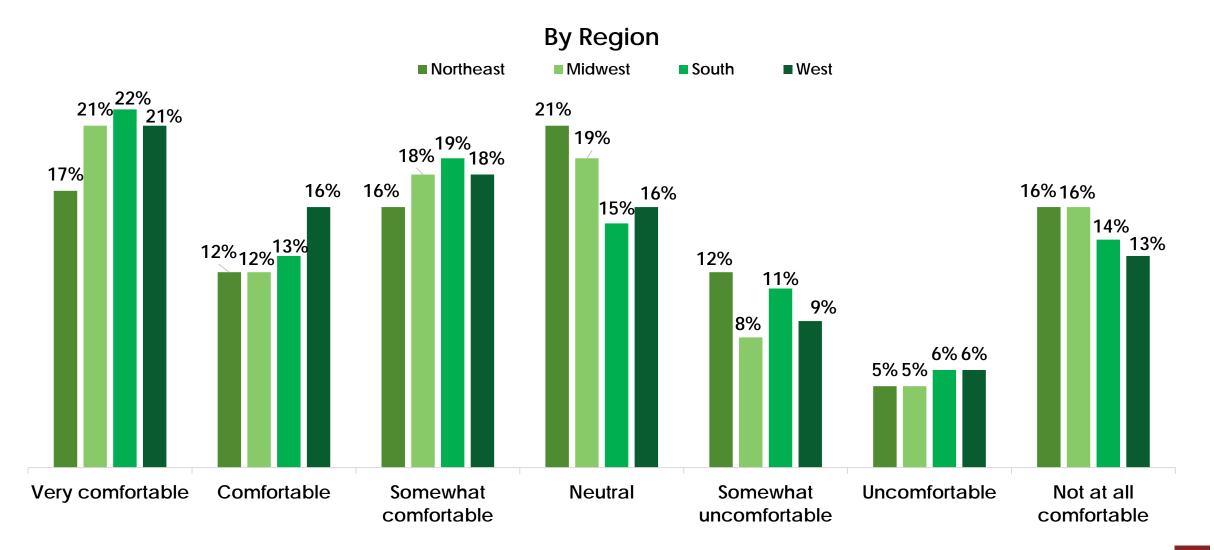
Already Vaccinated
All Respondents

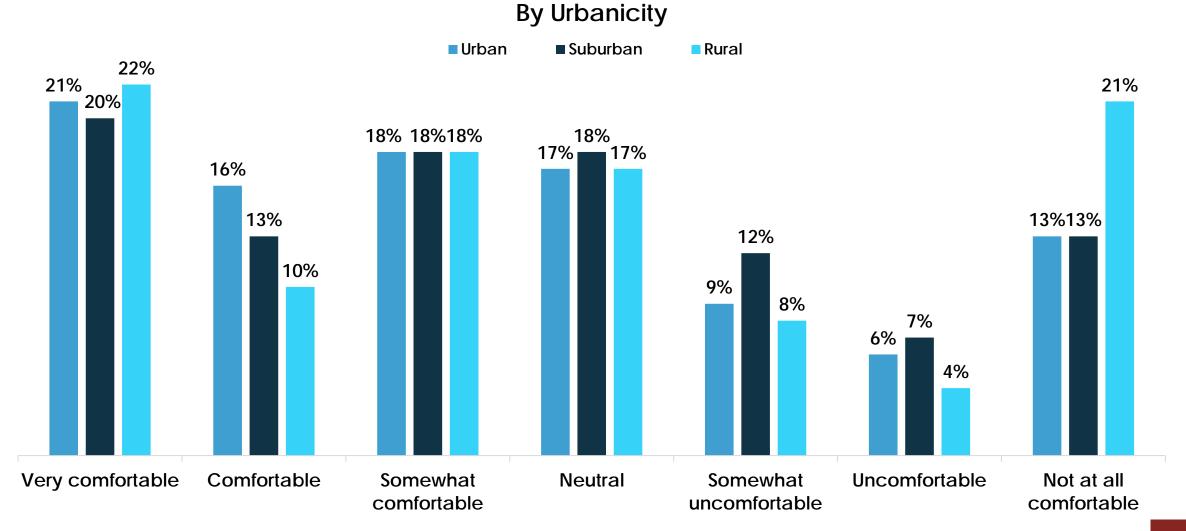






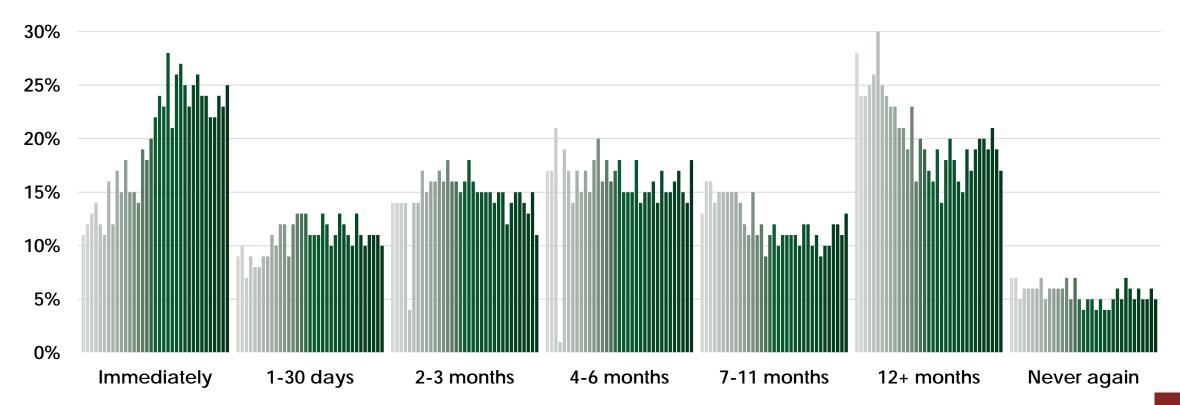




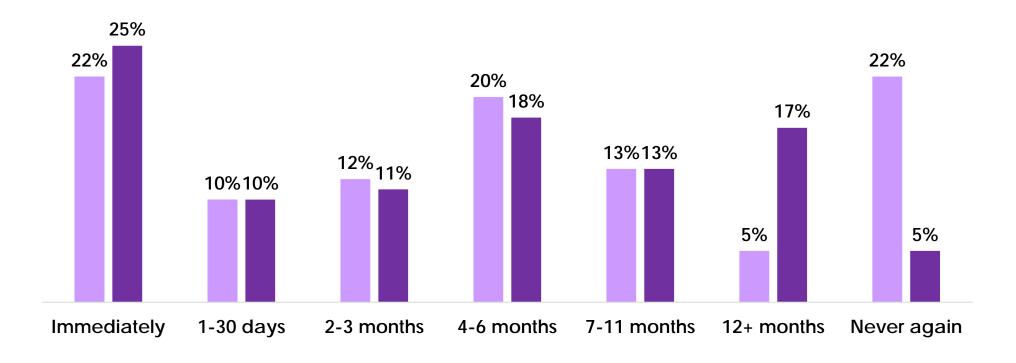


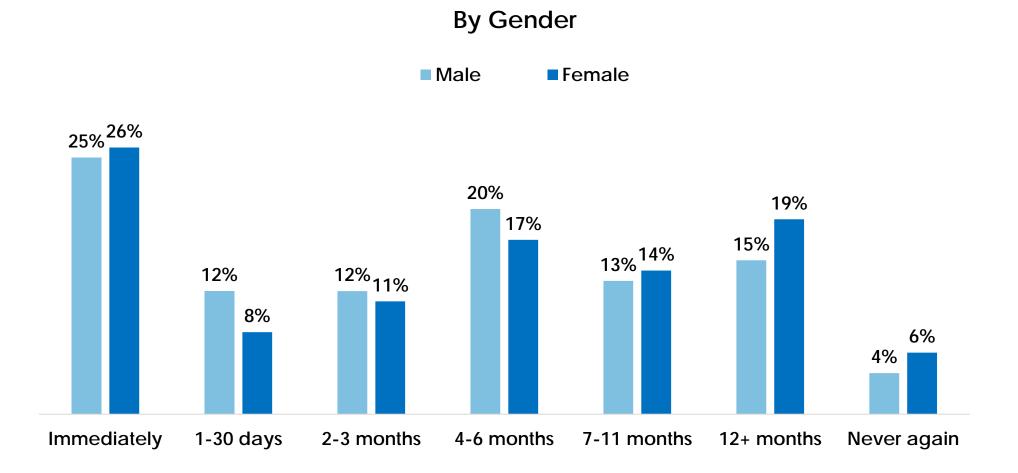
Source: HVCB analysis of Harris Poll COVID-19 Wave 80 (September 3 - September 5, 2021) **16** 





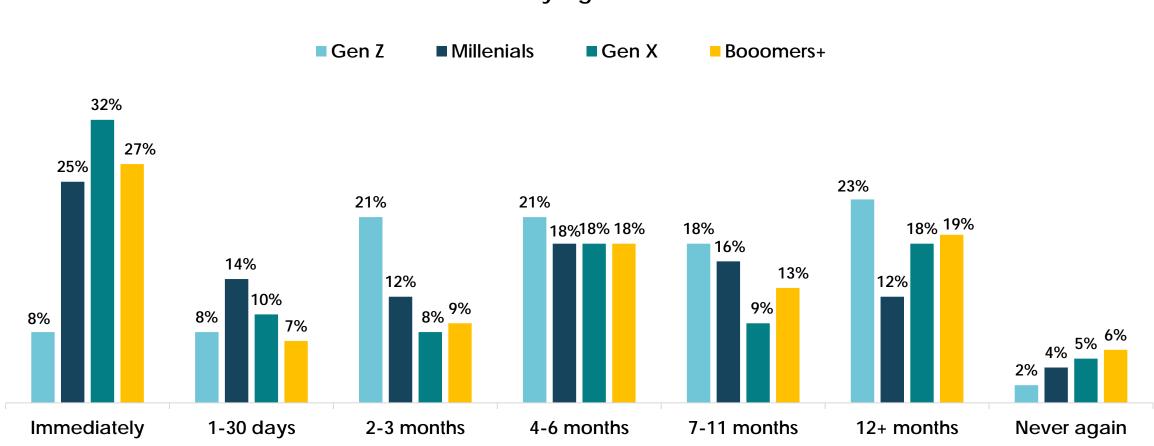
Already Vaccinated
All Respondents





Source: HVCB analysis of Harris Poll COVID-19 Wave 80 (September 3 - September 5, 2021)

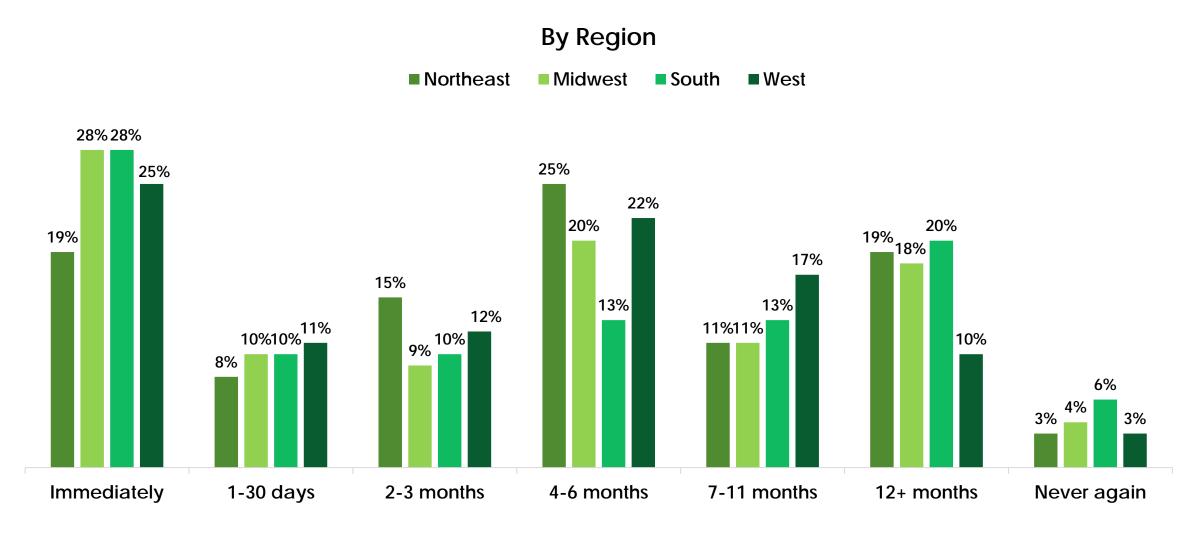
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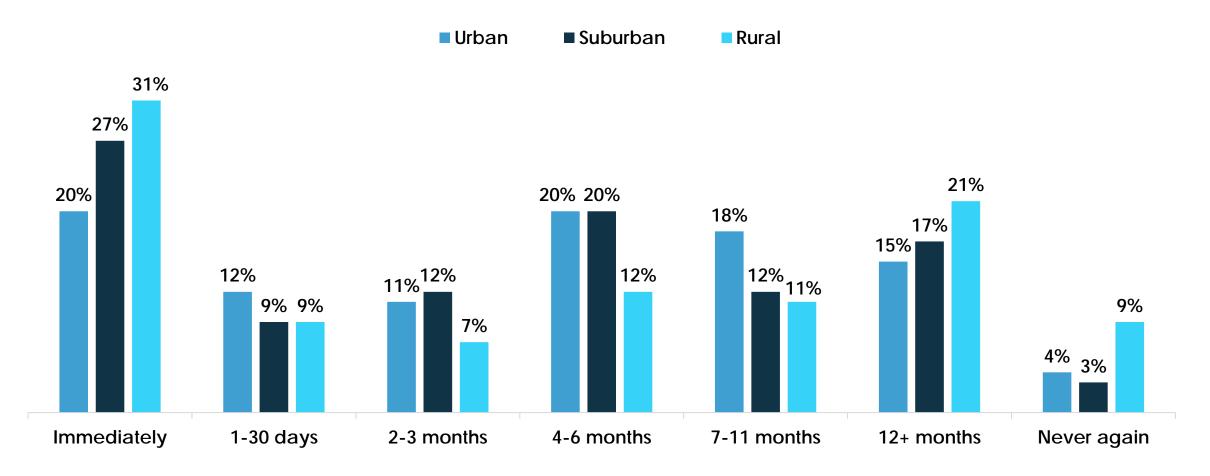
By Age



Source: HVCB analysis of Harris Poll COVID-19 Wave 80 (September 3 - September 5, 2021) **21** 

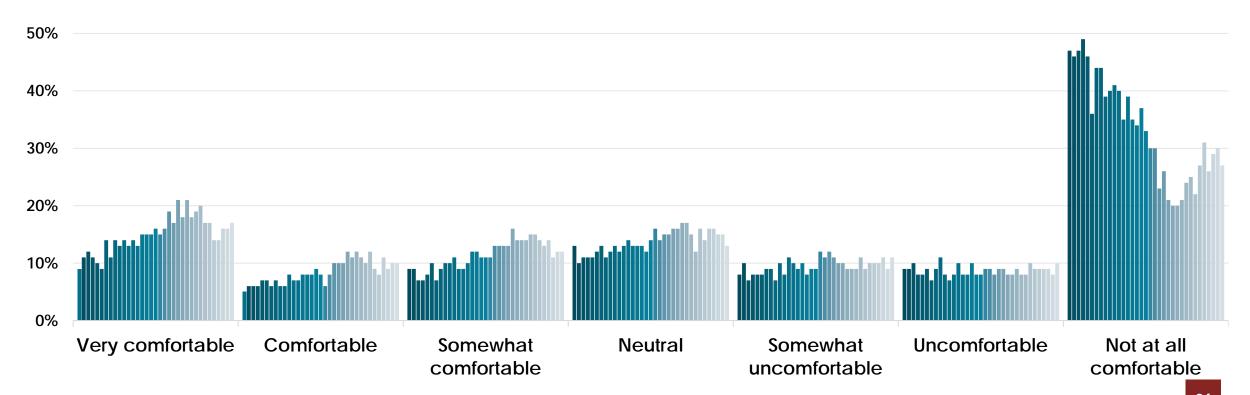


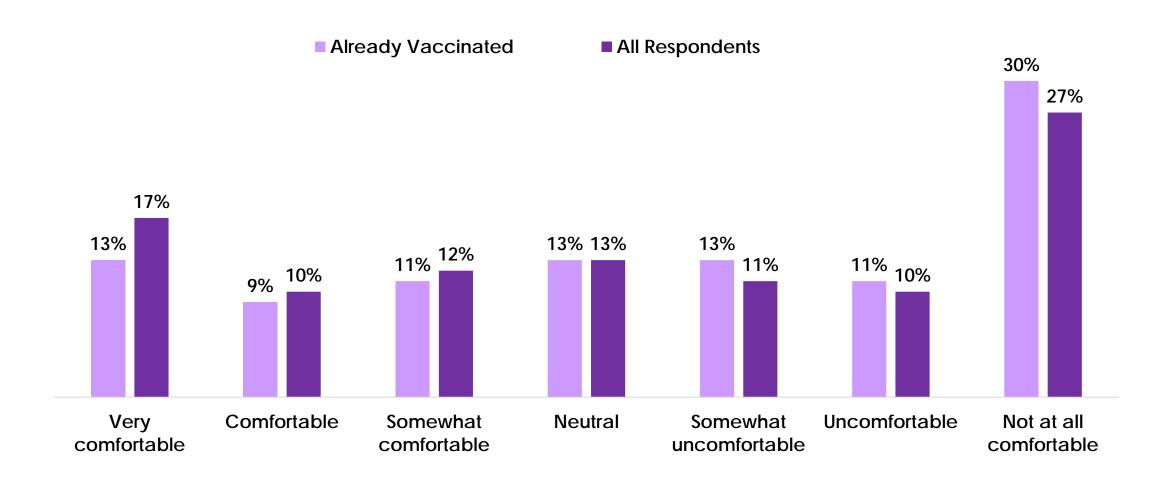


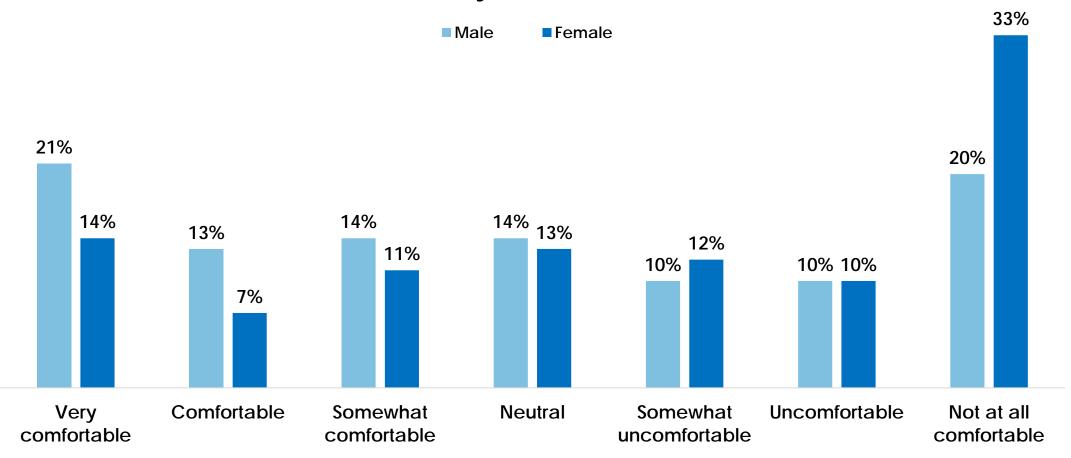


■Wave 46 (1/8-1/10)	■ Wave 47 (1/15-1/17)	■ Wave 48 (1/22-1/25)	■Wave 49 (1/29-1/31)	■Wave 50 (2/5-2/7)	■Wave 51 (2/12-2/14)
■ Wave 52 (2/19-2/21)	■ Wave 53 (2/26-2/28)	■Wave 54 (3/5-3.75)	■ Wave 55 (3/12-3/14)	■ Wave 56 (3/19-3/21)	■ Wave 57 (3/26-3/28)
■Wave 58 (4/2-4/4)	■Wave 59 (4/9-4/11	■Wave 60 (4/16-4/18)	■ Wave 61 (4/23-4/25)	■Wave 62 (4/30-5/2)	■Wave 63 (5/7-5/9)
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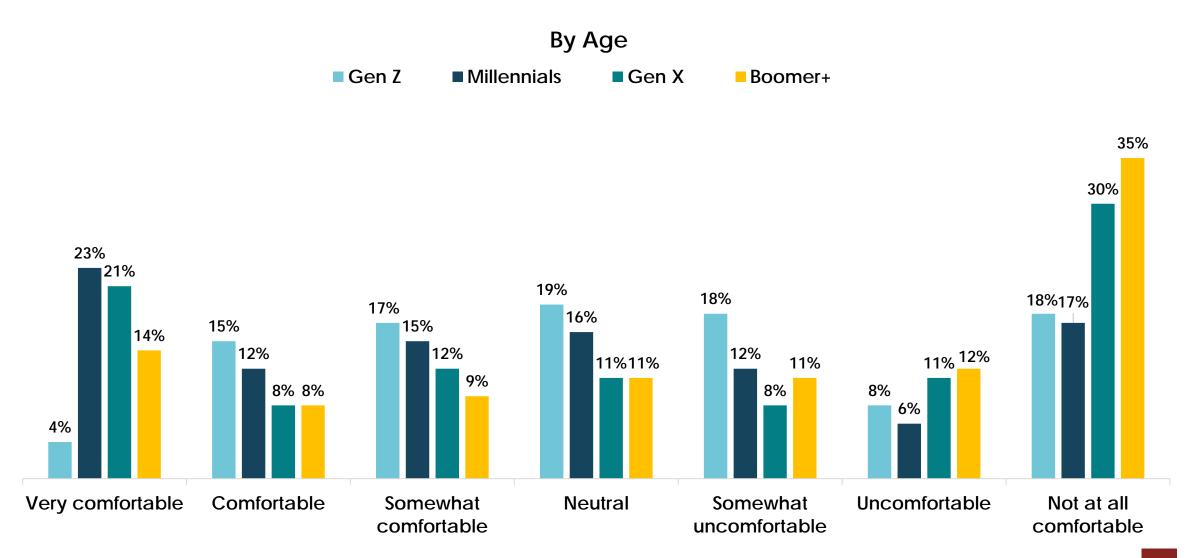
60%

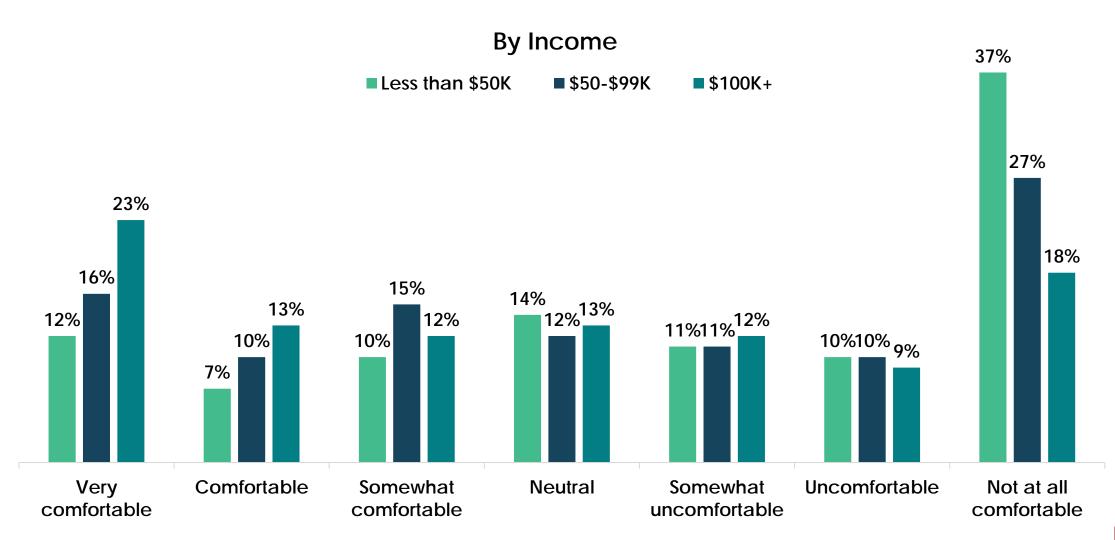


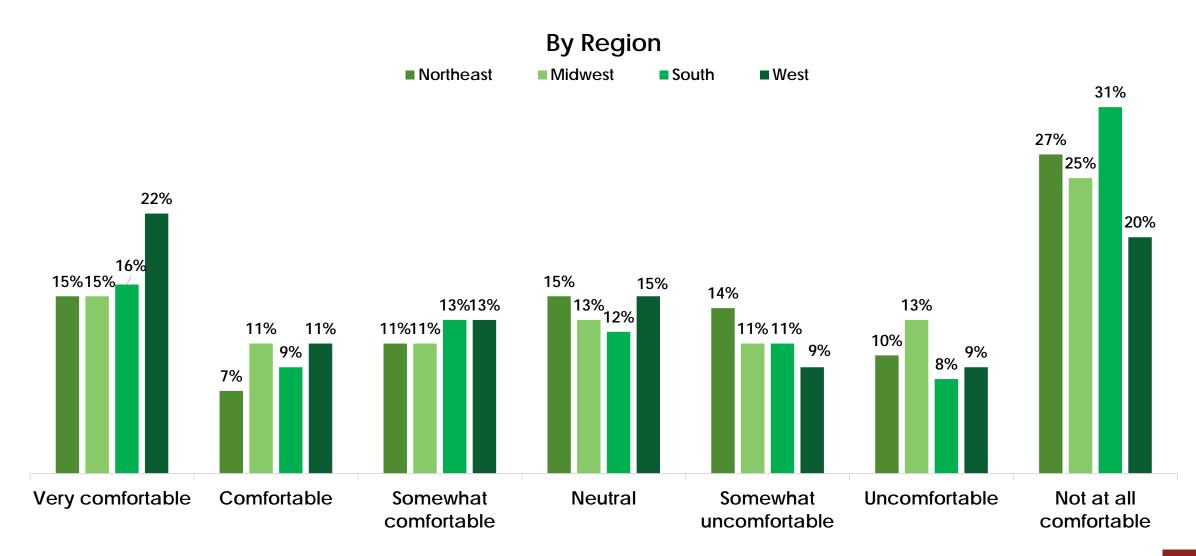


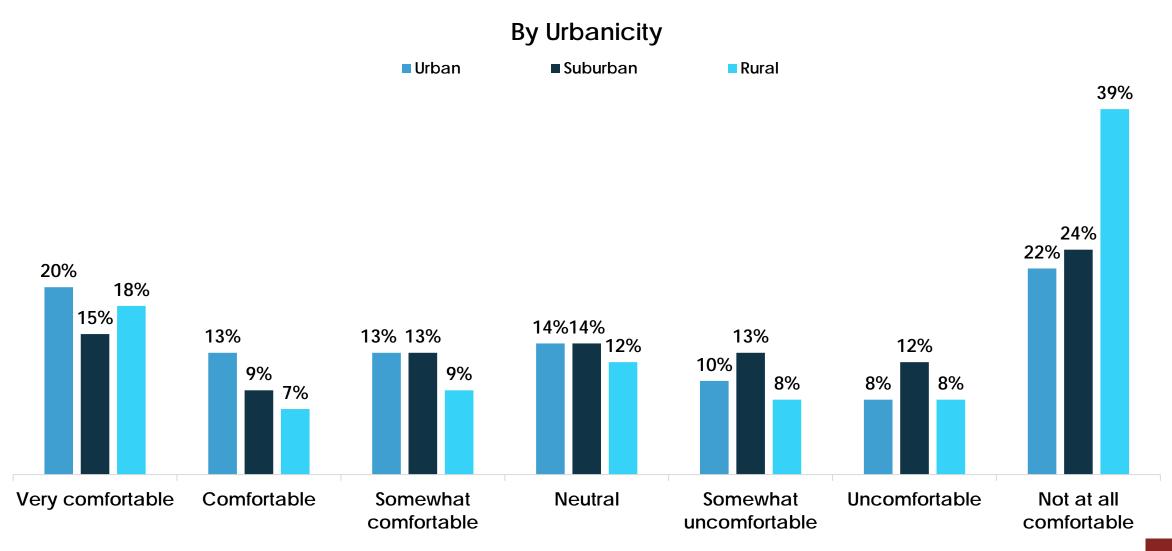


#### By Gender

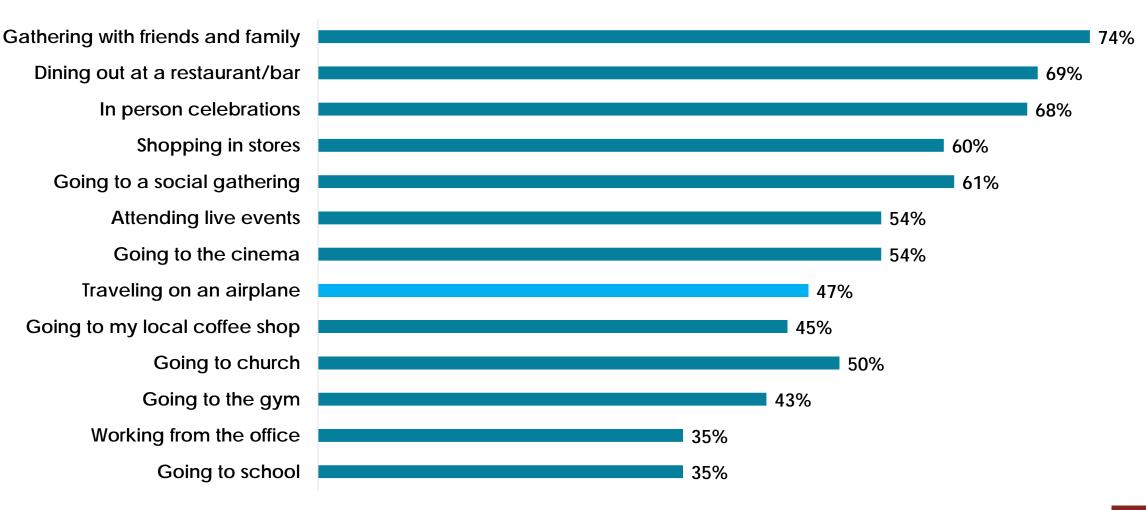






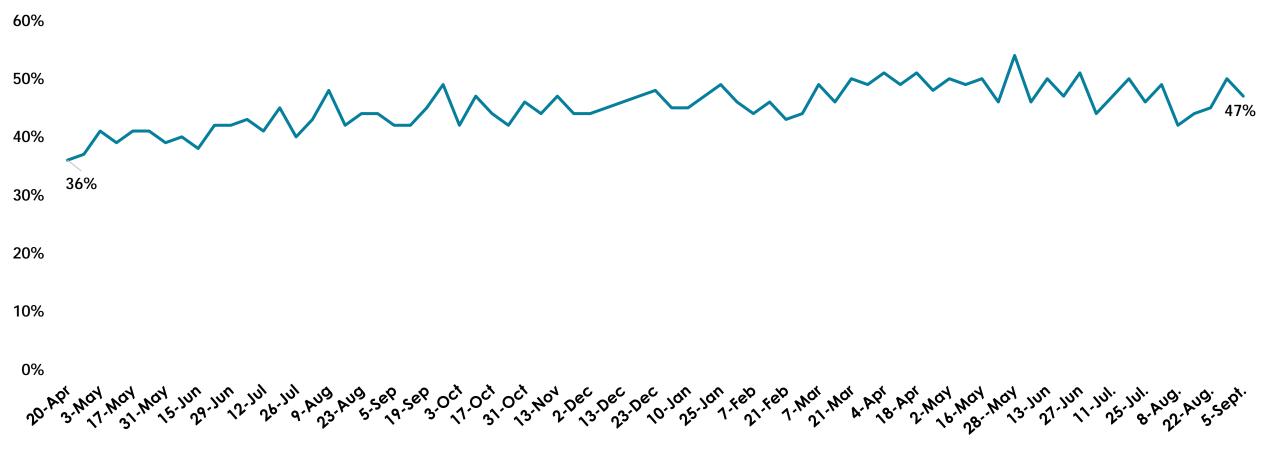


# How much would you say you miss the following during this time of virus-related restrictions?

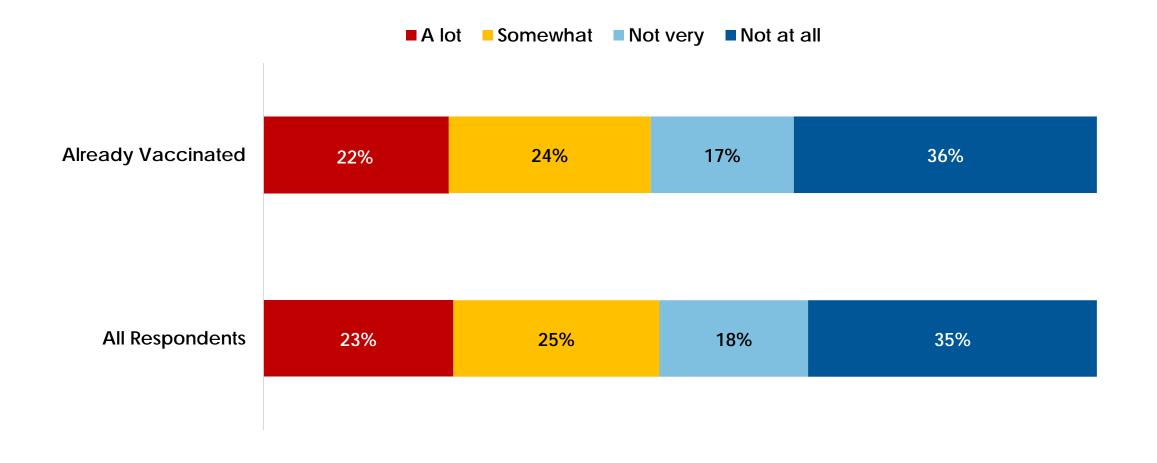


# How much would you say you miss traveling on an airplane during this time of virus-related restrictions?

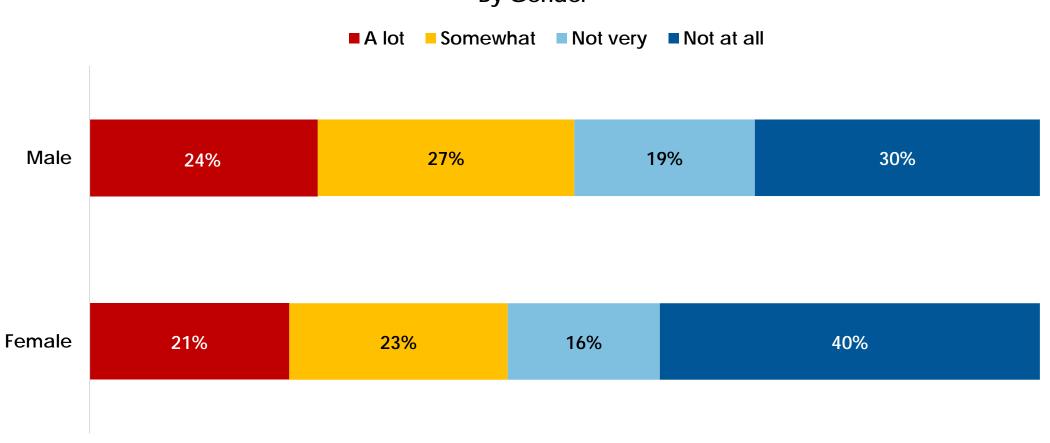
-A Lot/Somewhat



# How much would you say you miss traveling on an airplane during this time of virus-related restrictions?

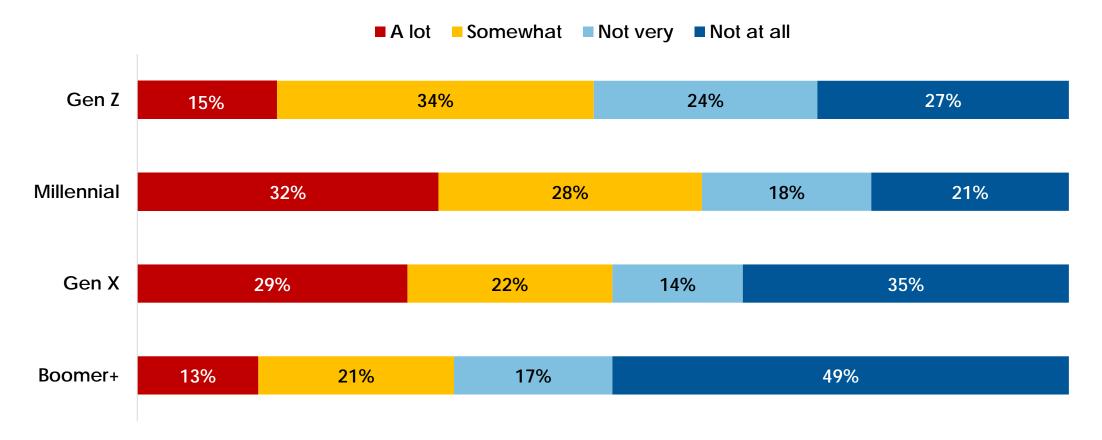


#### How much would you say you miss traveling on an airplane during this time of virus-related restrictions?



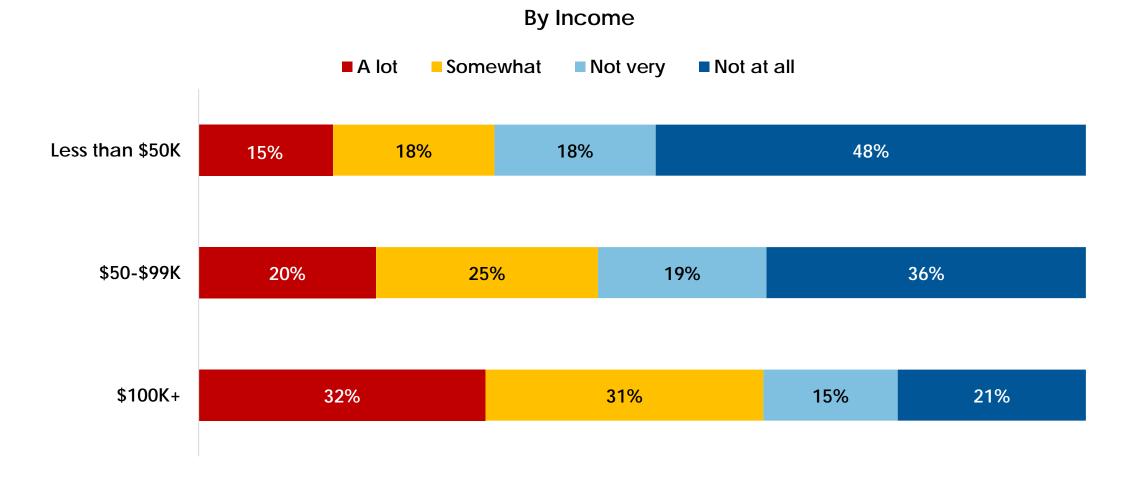
By Gender

How much would you say you miss traveling on an airplane during this time of virus-related restrictions?



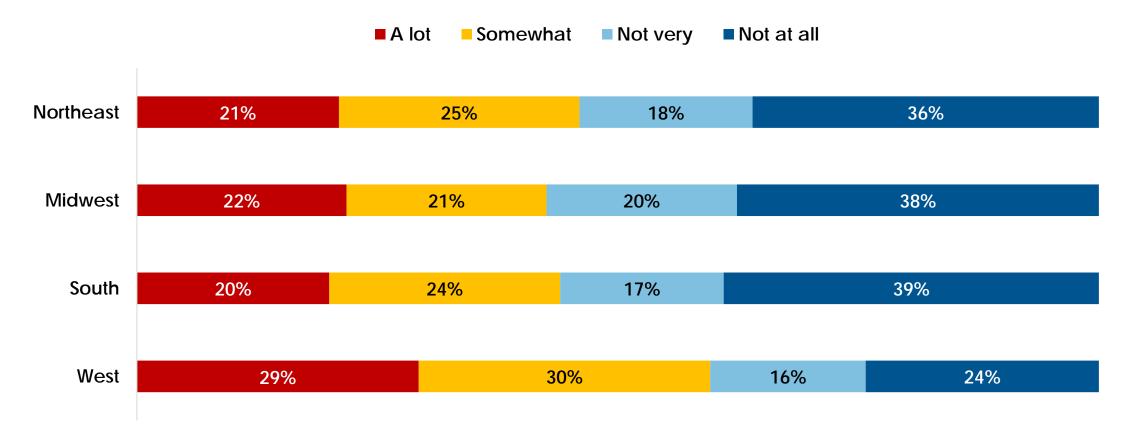
By Age

How much would you say you miss traveling on an airplane during this time of virus-related restrictions?

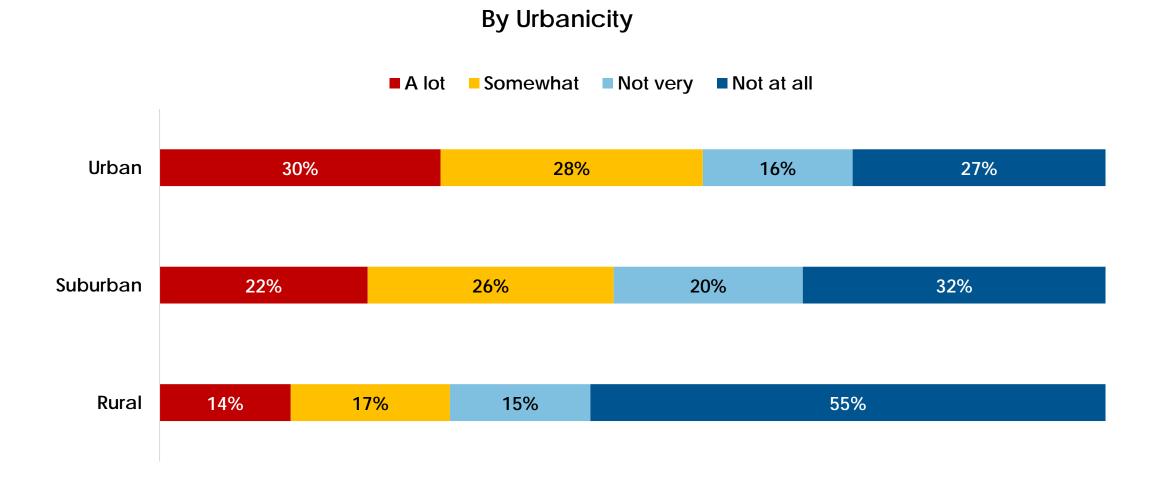


# How much would you say you miss traveling on an airplane during this time of virus-related restrictions?

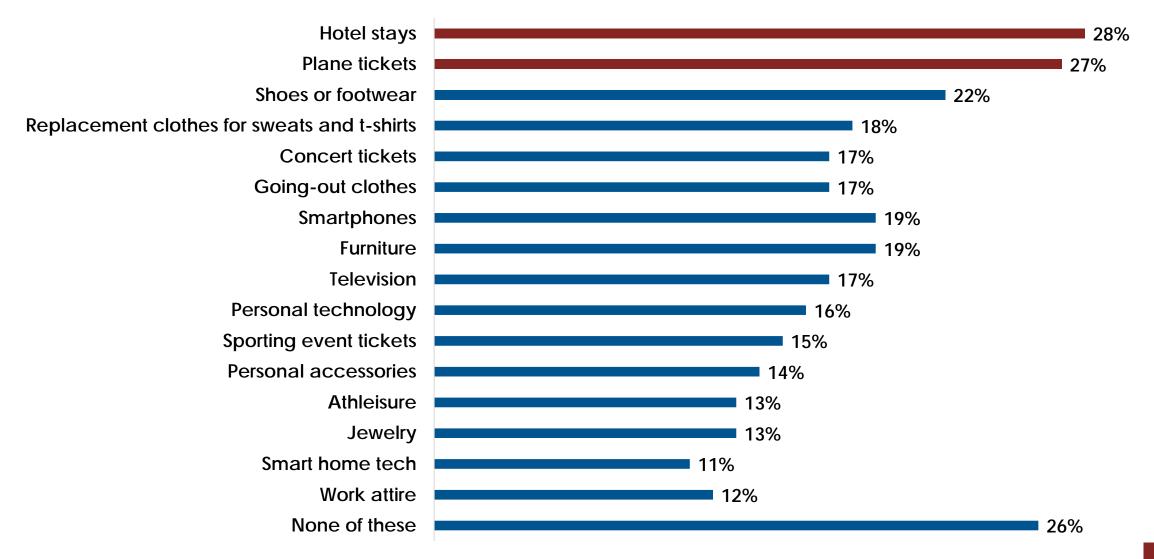
By Region



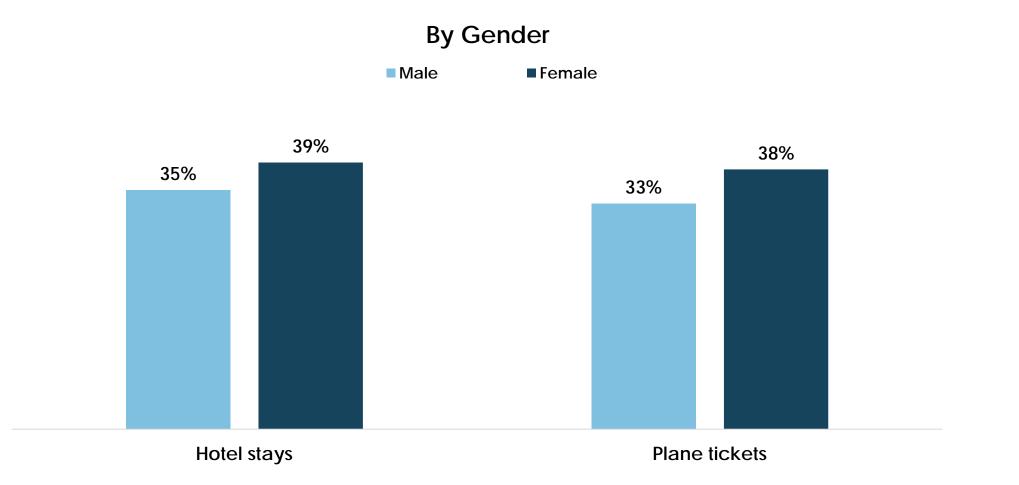
# How much would you say you miss traveling on an airplane during this time of virus-related restrictions?



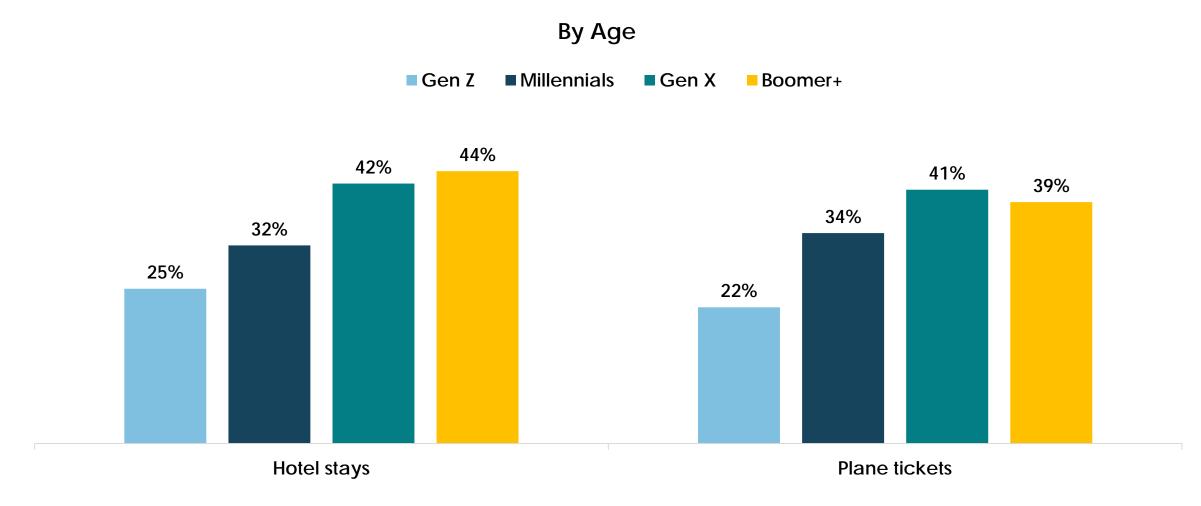
#### Are you planning to purchase the following once things return to normal?



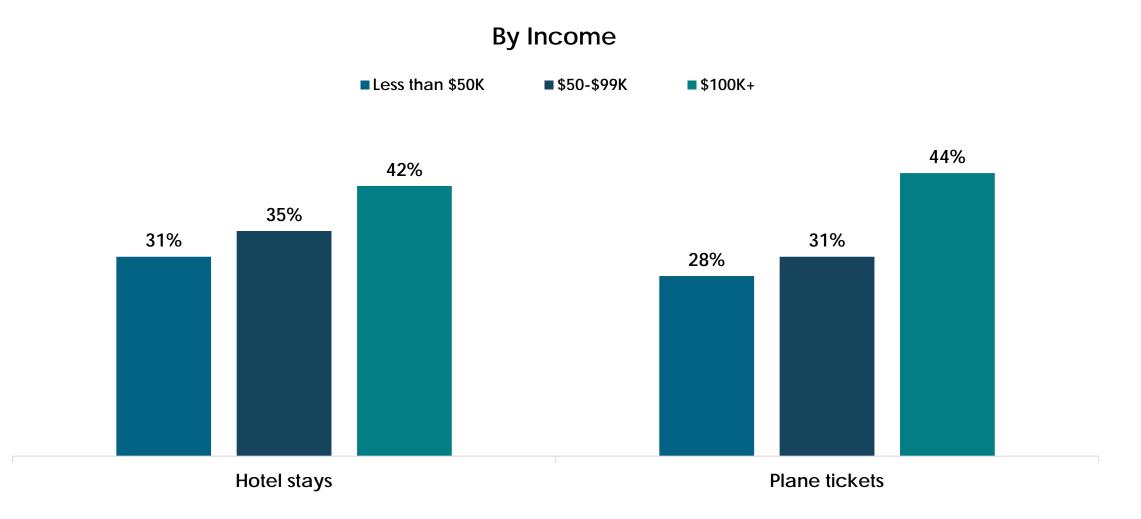
Men and women have a slightly higher intention to purchase hotels over flights



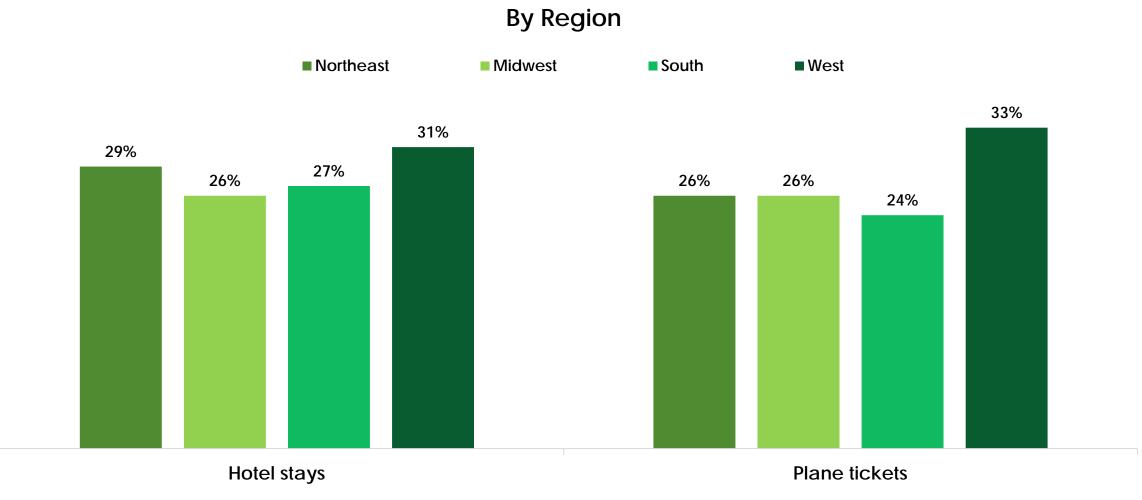
#### Boomers are most likely to purchase travel post-COVID



Post-COVID, higher income respondents are most likely to buy travel

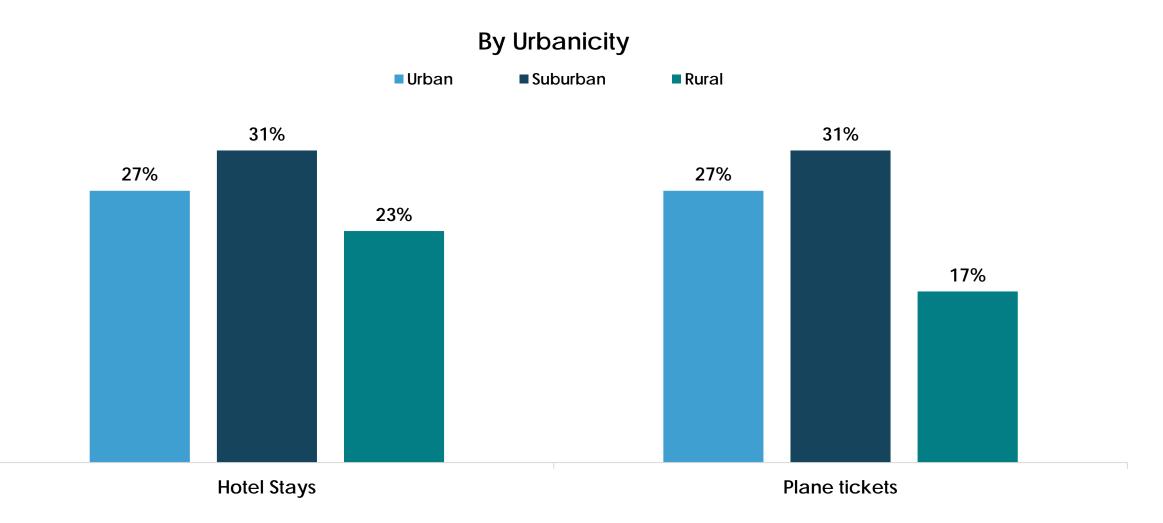


#### Post-COVID, respondents in the West are most likely to purchase travel



43

Rural residents are least likely to purchase travel post-COVID-19

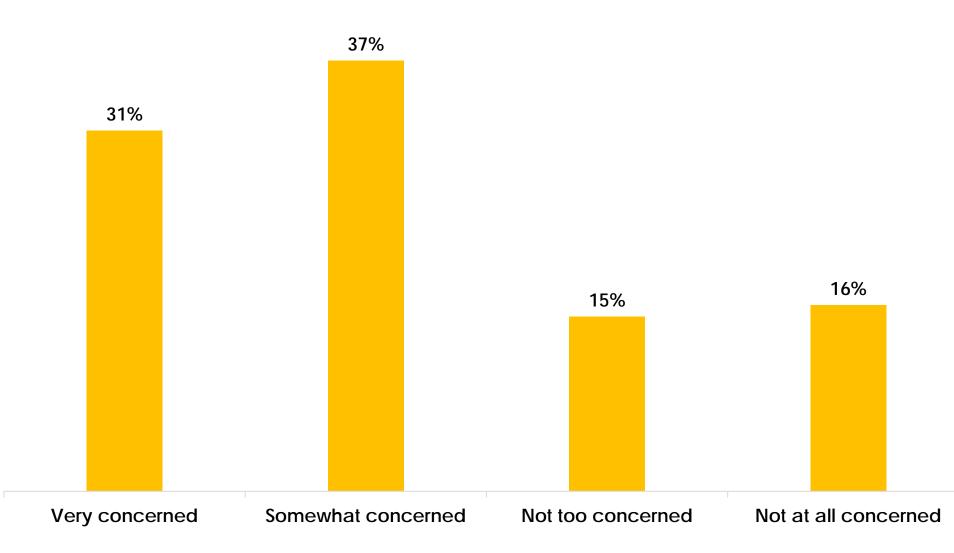


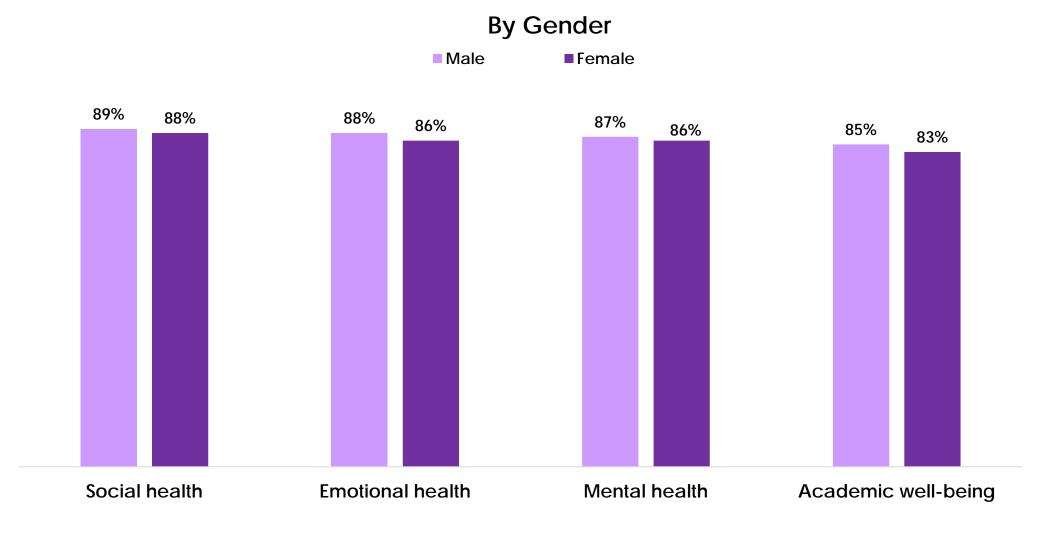


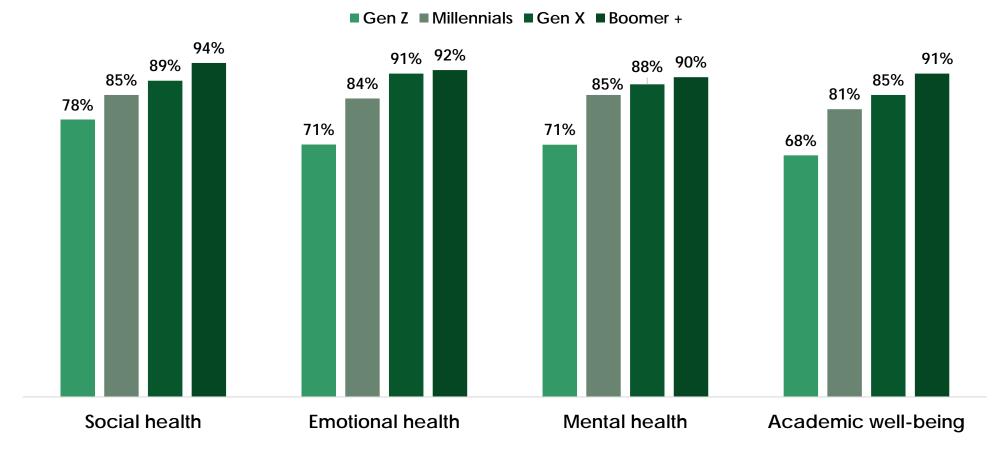
# Impact on School



How concerned are you that schools will have to go back to virtual or online classes because of COVID?



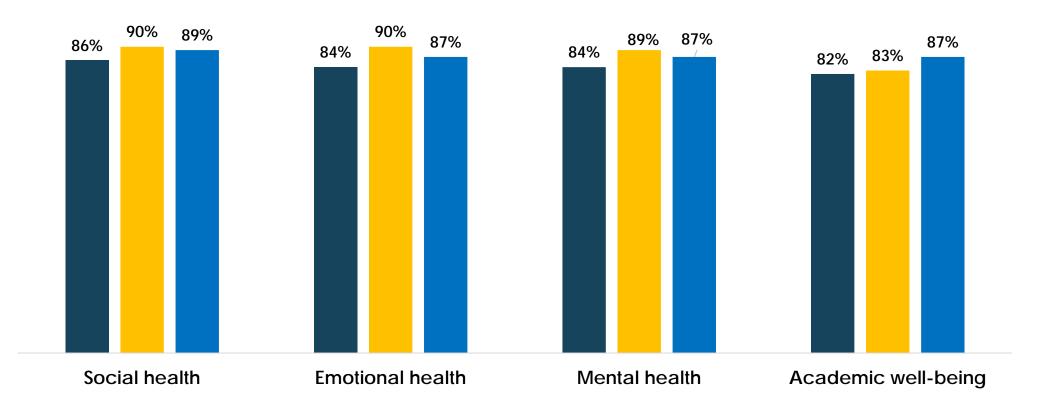




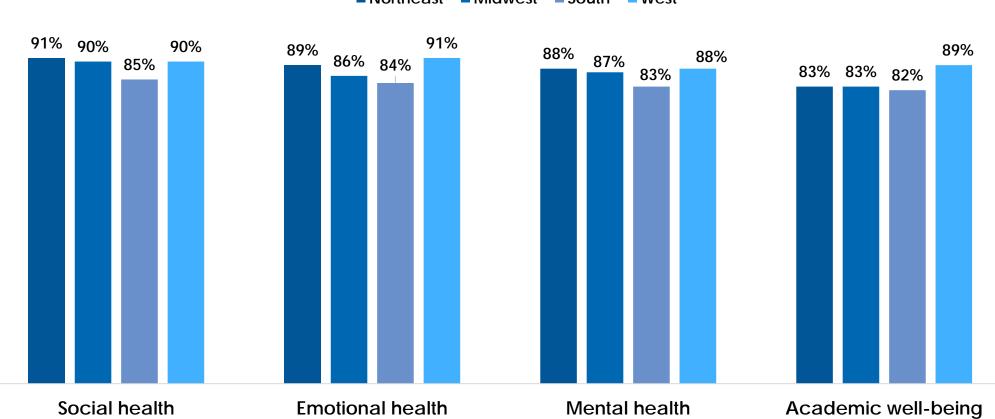
By Age

#### By Income

■ Less than \$50K = \$50-99K = \$100K+

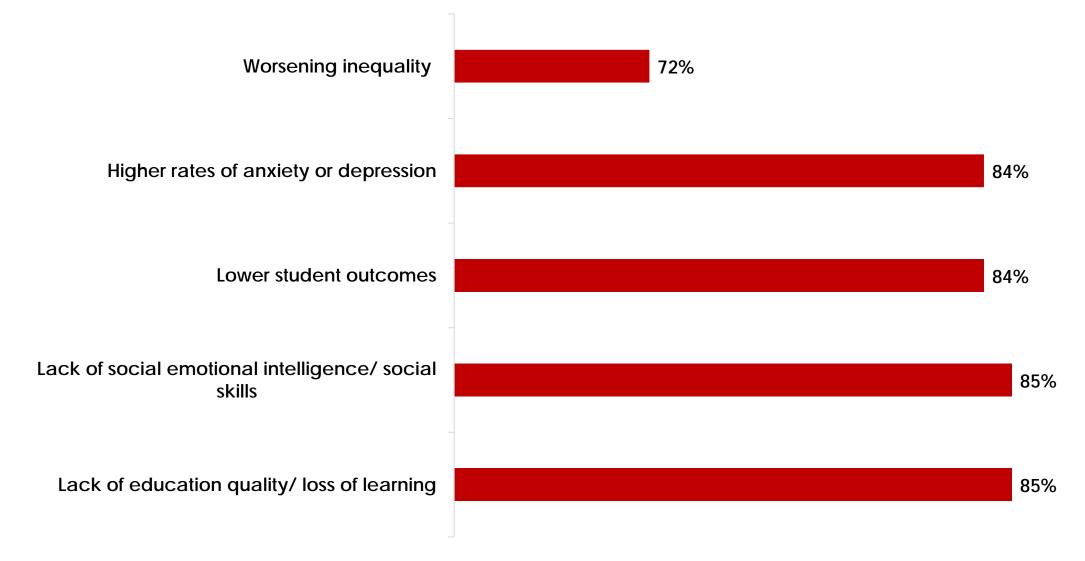


#### **By Region**

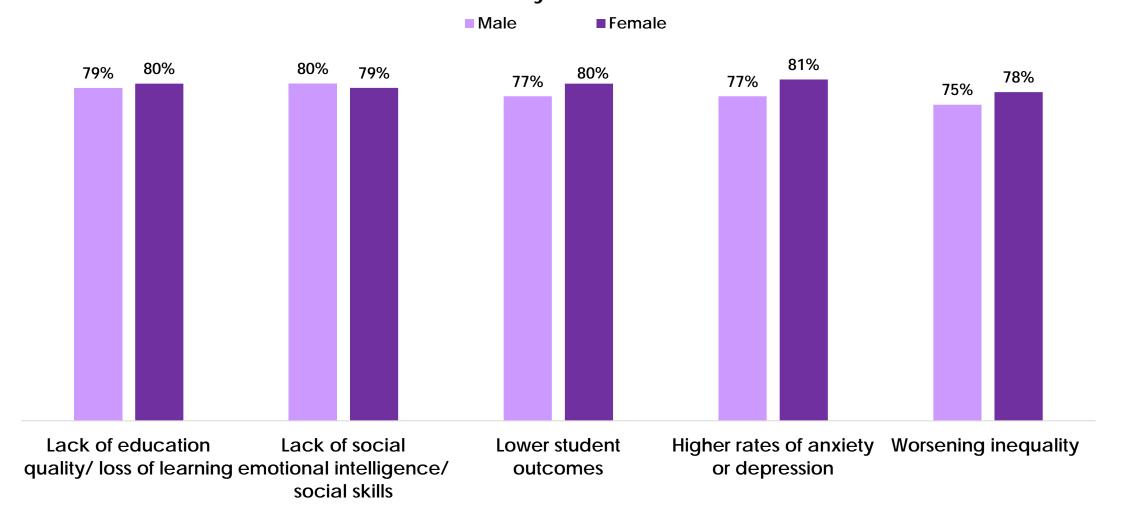


■ Northeast ■ Midwest ■ South ■ West

How concerned are you about the following potential issues due to long-term effects of virtual schooling because of COVID?



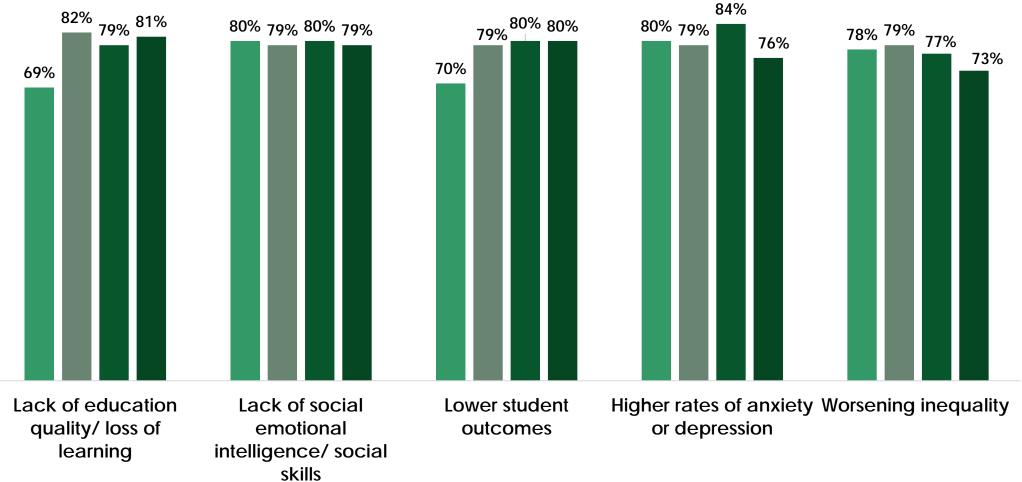
#### Do you think it will be difficult to reverse the negative impacts of virtual schooling and lack of in-person schooling for the following? By Gender



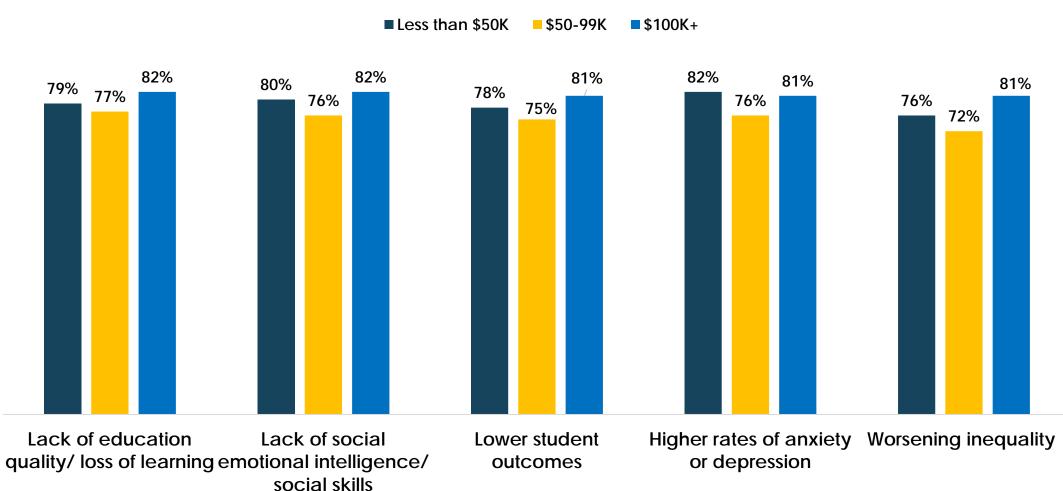
Do you think it will be difficult to reverse the negative impacts of virtual schooling and lack of in-person schooling for the following??

#### By Age

■ Gen Z ■ Millennials ■ Gen X ■ Boomer +



Do you think it will be difficult to reverse the negative impacts of virtual schooling and lack of in-person schooling for the following?



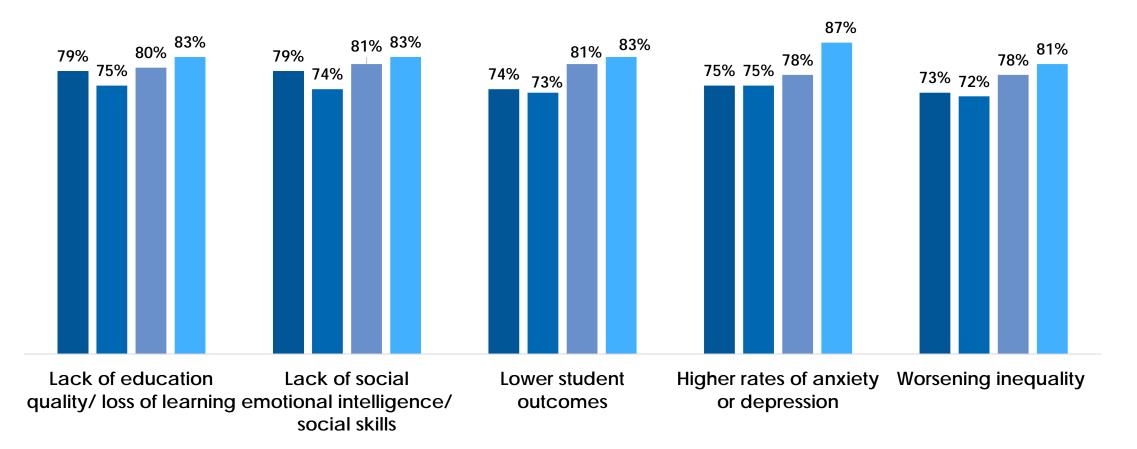
#### By Income

Source: HVCB analysis of Harris Poll COVID-19 Wave 80 (September 3 - September 5, 2021) 54

Do you think it will be difficult to reverse the negative impacts of virtual schooling and lack of in-person schooling for the following?

#### **By Region**

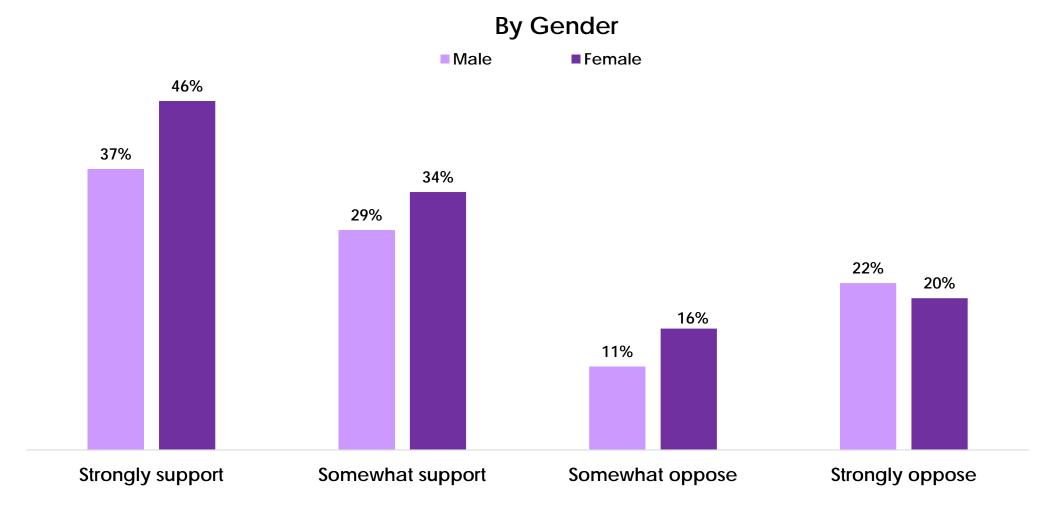
■ Northeast ■ Midwest ■ South ■ West





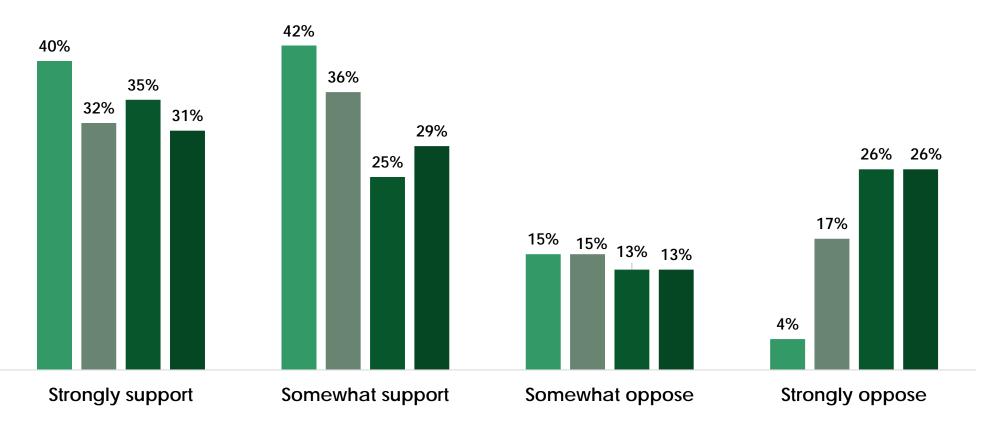
# Vaccine Passports





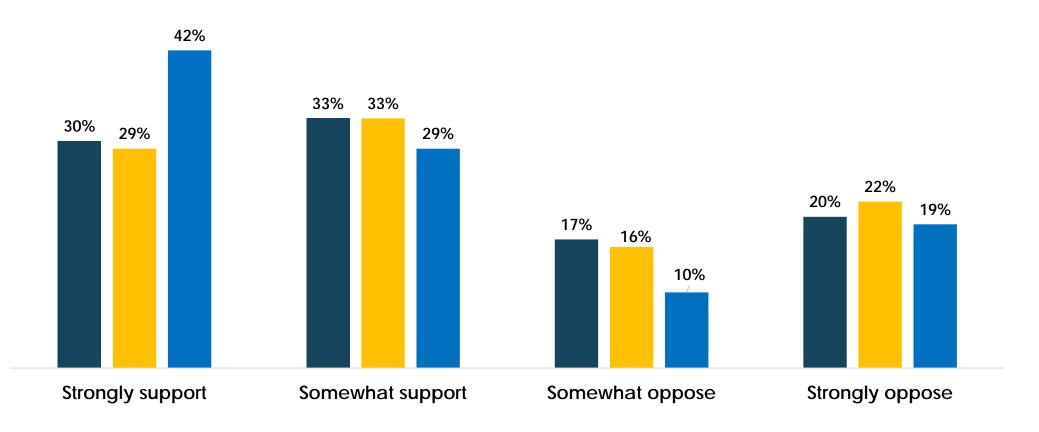
#### By Age





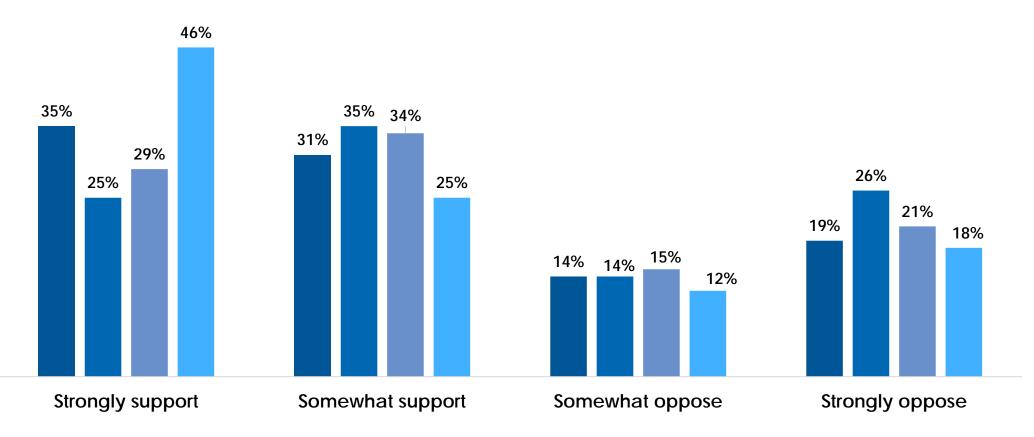
#### By Income

■ Less than \$50K = \$50-99K = \$100K+

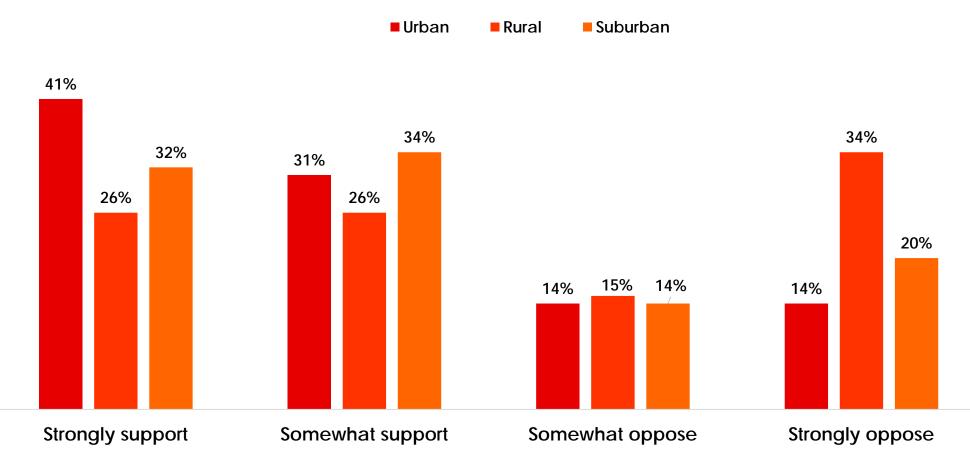


#### **By Region**

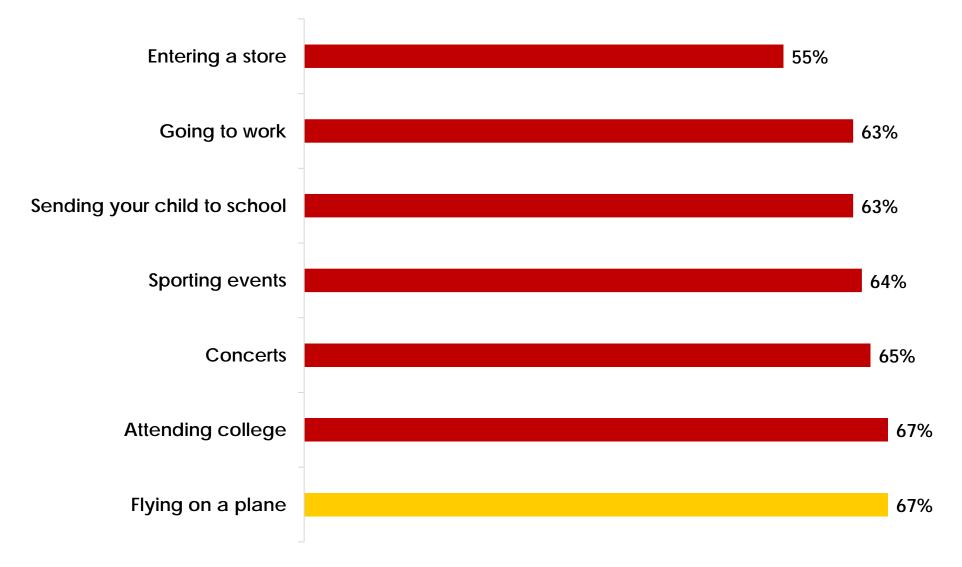
■ Northeast ■ Midwest ■ South ■ West

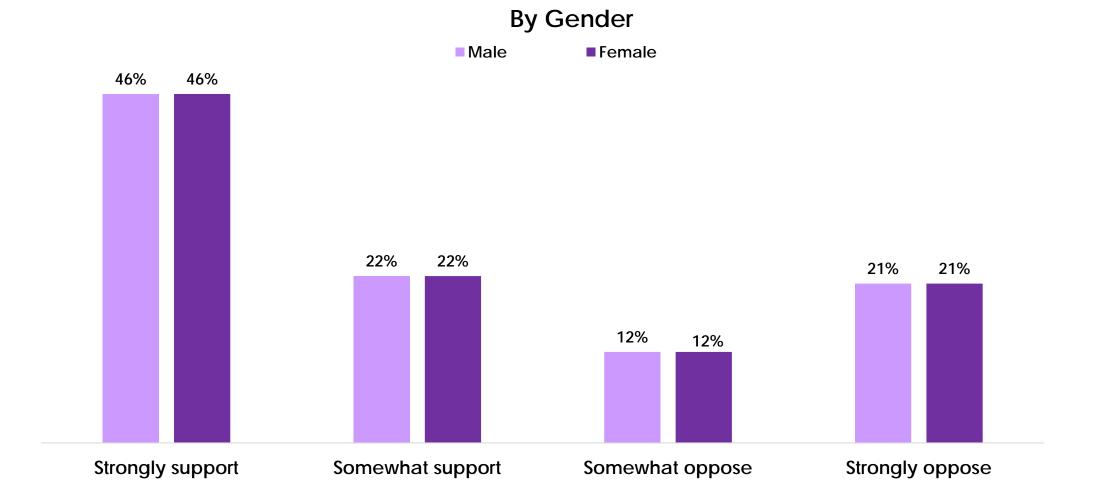


By Urbanicity



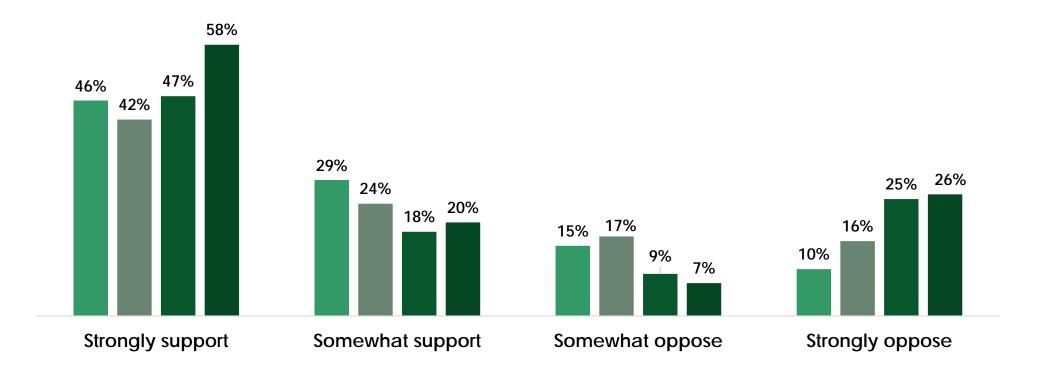
Which of the following public activities should require people to show their vaccine passport to attend?





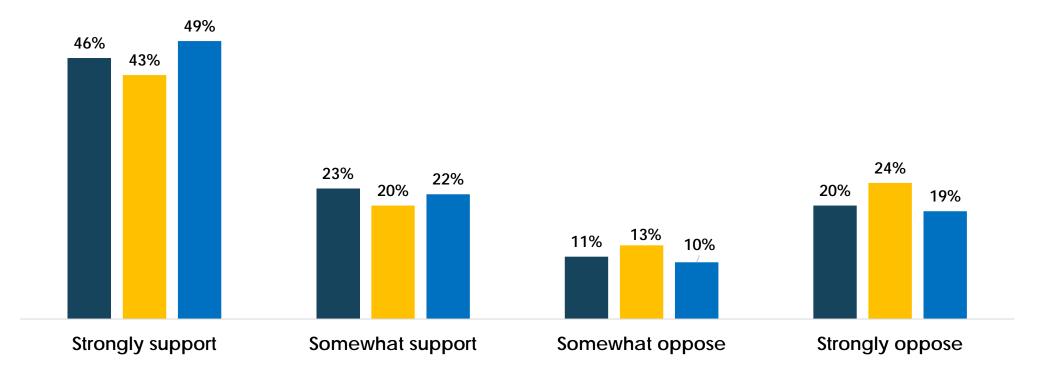
By Age

■ Gen Z ■ Millennials ■ Gen X ■ Boomer +



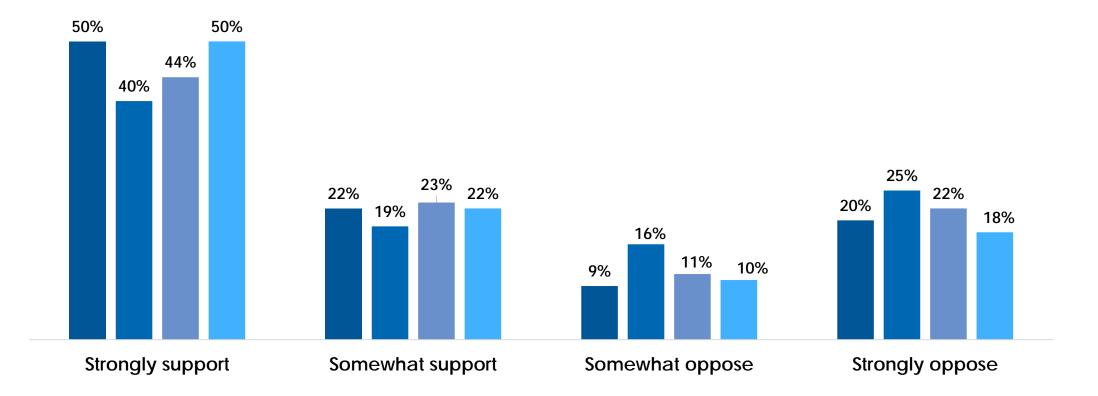
By Income

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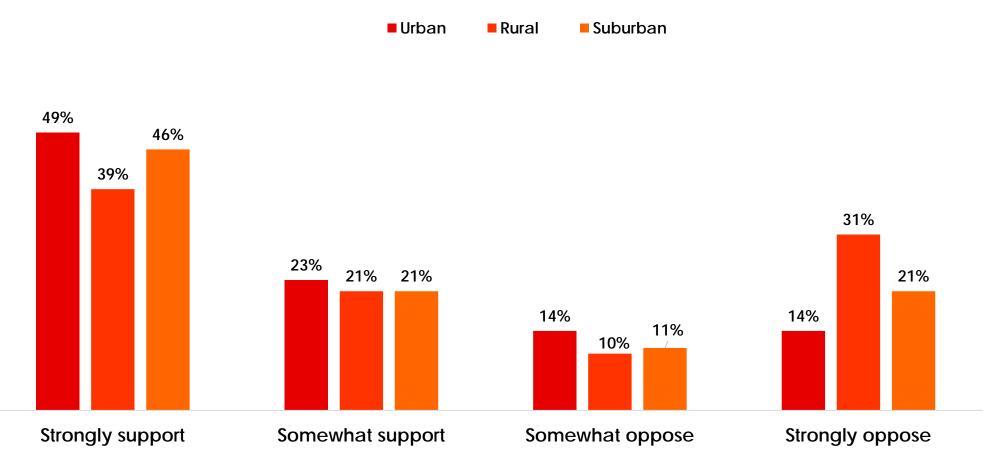


**By Region** 

■ Northeast ■ Midwest ■ South ■ West



#### By Urbanicity

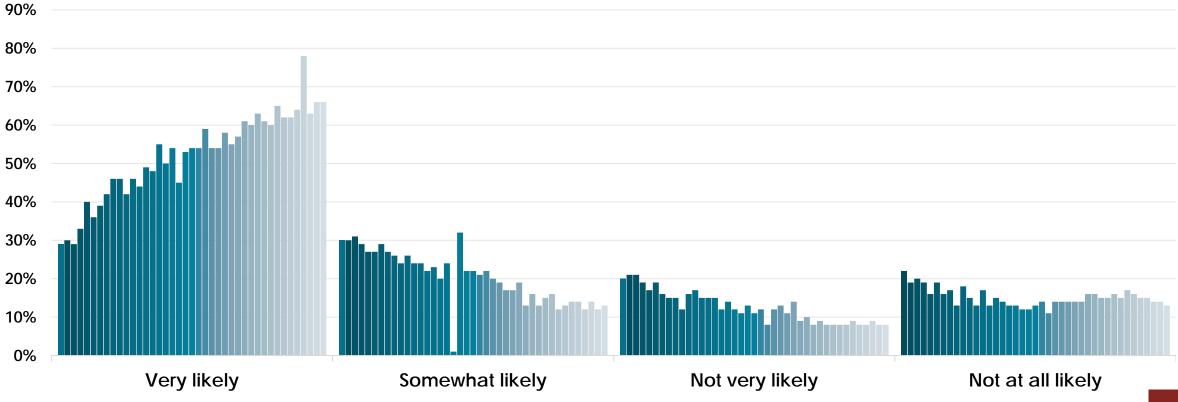


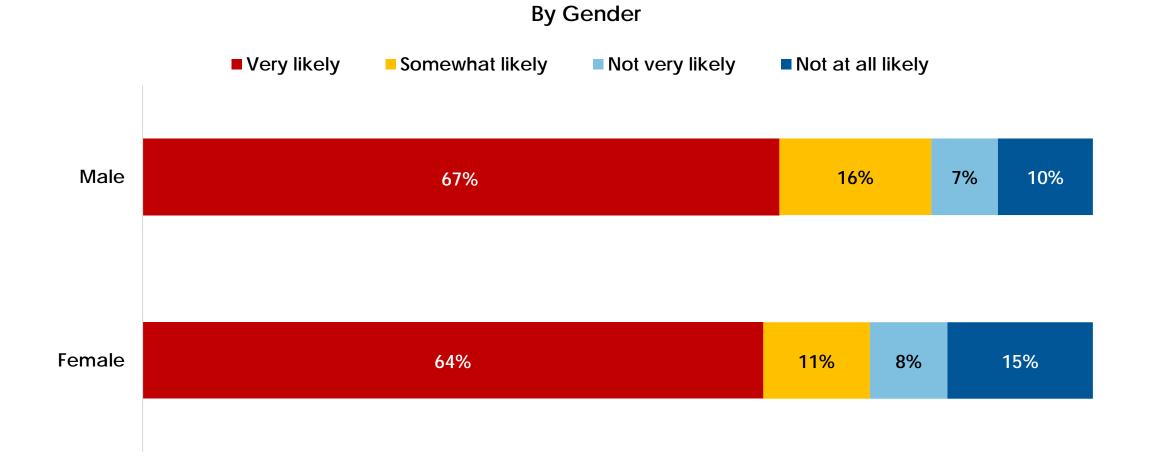


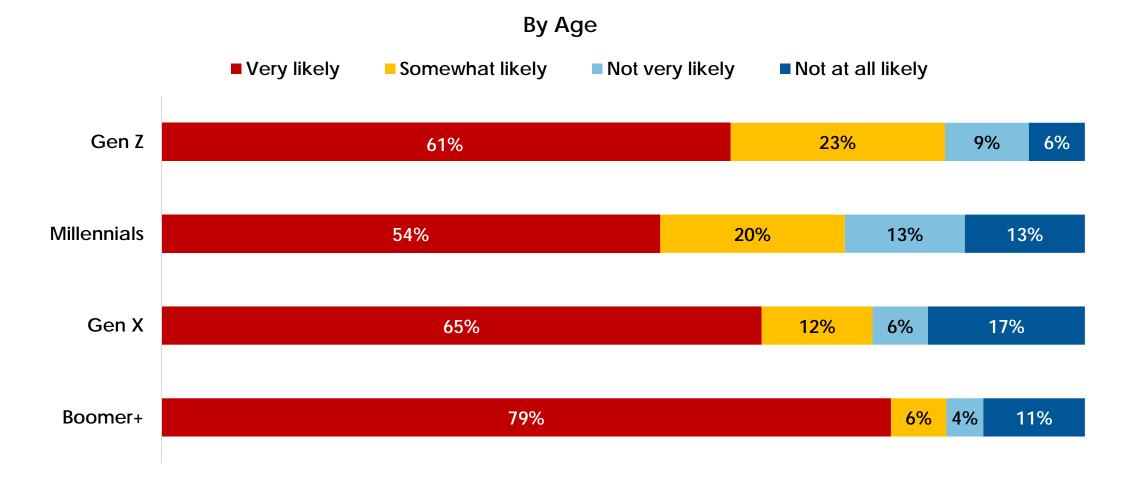
# Impact of Vaccines



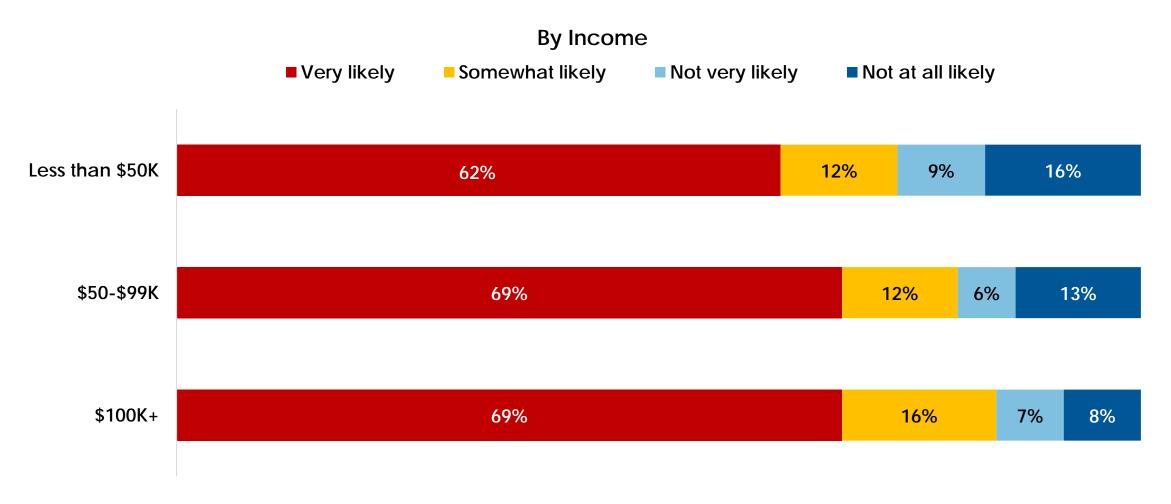
■Wave 40 (11/30-12/2)	■Wave 41 (12/4-12/6)	■ Wave 42 (12/11-12/13)	) ■ Wave 43 (12/18-12/20)	■ Wave 44 (12/21-12/23)	■Wave 45 (12/28-12/30)
■Wave 46 (1/8-1/10)	■Wave 47 (1/15-1/17)	■Wave 48 (1/22-1/25)	■Wave 49 (1/29-1/31)	■ Wave 50 (2/5-2/7)	■Wave 51 (2/12-2/14)
■Wave 52 (2/19-2/21)	■Wave 53 (2/26-2/28)	■Wave 54 (3/5-3/7)	■Wave 55 (3/12-3/14)	■ Wave 56 (3/19-3/21)	■Wave 57 (3/26-3/28)
■Wave 58 (4/2-4/4)	■Wave 59 (4/9-4/11)	■Wave 60 (4/16-4/18)	■Wave 61 (4/23-4/25)	■Wave 62 (4/30-5/2)	■Wave 63 (5/7-5/9)
■Wave 64 (5/14-5/16)	■Wave 65 (5/21-5/23)	■Wave 66 (5/26-5/28)	■Wave 67 (6/4-6/6)	■Wave 68 (6/11-6/13)	■Wave 69 (6/18-6/20)
■ Wave 70 (6/25-6/27)	■Wave 71 (7/1-7/4)	■Wave 72 (7/9-7/11)	■Wave 73 (7/16-7/18)	Wave 74 (7/23-7/25)	Wave 75 (7/30-8/1)
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71



#### How likely are you to get a COVID-19 vaccine as soon as it becomes available? **By Region** Very likely Somewhat likely Not very likely Not at all likely Northeast 71% 11% 9% 10% Midwest 61% 13% 8% 18% South 67% 11% 8% 13%

West 67% 19% 5% 9%

