



RIDE FOR THE BRAND

260A W Broadway PO Box 550 Jackson, WY 83001 Office: 307.733.3316 jacksonholechamber.com



MISSION

The mission of the Jackson Hole Chamber of Commerce is to champion the interests of local businesses, enhance their prosperity, and strengthen the economic climate of Teton County.



BOARD OF DIRECTORS

Tim Harland / Grand Teton Distillery

VICE-CHAIR

Kris Shean / Haagen Dazs

TREASURER

Adam Meyer / Jackson Hole News & Guide

PAST-CHAIR

Joe Madera / SpringHill Suites by Marriott Jackson Hole

Stephan Abrams / The Liquor Store

Special Events Committee

Martha Bancroft / Center for the Arts Membership & Special Events Committees

Derek Beardsley / Snake River Brewery Special Events Committee

Karen Connelly / St. John's Medical Center Sales and Marketing Committee

John Frechette / MADE **Business Development Committee**

Barry Hunter / The Rusty Parrot Lodge **Business Development Committee**

Alex Lemieux / The Wort Hotel Special Events Committee

Oly Olson / Jackson Hole Real Estate Associates **Business Development Committee**

Richard Uhl / First Interstate Bank Government & Community Affairs Committee

Jason Williams / Jackson Hole Wildlife Safaris Sales and Marketing Committee

Ned Wonson / Jackson Hole Mountain Resort Sales and Marketing Committee

STANDING COMMITTEES

Executive Committee

Special Events Committee

Fall Arts Festival (FAF) Committee

Annual Awards Celebration Committee

Destination Sales & Marketing Committee

Business Development/Visitor Services Committee

Young Professionals Committee

Membership Committee

Government & Community Affairs Committee

AD HOC COMMITTEES

Branding Committee Governance Committee

WHY OUR MEMBERS JOIN

(Based on 2018 Spring survey)

Increase the visibility of their business

Access to business leaders & networking events

Position their business as a community leader

Support advocacy for local **Business interests**

Did you know?

IHCC was founded in 1967 We are one of 7.200 chambers in the US We have 900 members as of 2018



LETTER FROM PRESIDENT/CEO

Dear Members,

Thank you for your continued support and participation. I have just completed one year at the helm of this great organization and I feel truly lucky. People ask me every day do you like our new job? It's an easy answer.

Here's why...

I love the connection to our broad and diverse community the Chamber of Commerce embraces.

Hove the mission of the organization and focusing on delivering on it daily.

I love the contribution we make to individuals well being and success in business and our community.

I love being able to tackle the tough issues, housing, transportation, conservation and welfare on behalf of membership.

But reflecting on this year, I am most grateful to everyone who have taught me the challenges and rewards of being a business owner, whatever size business. I have great respect for what you do, the tough environment you face some days and the generosity you show to our community every day. The Chamber of Commerce has your back and we promise to be there when you need us (and when you don't).

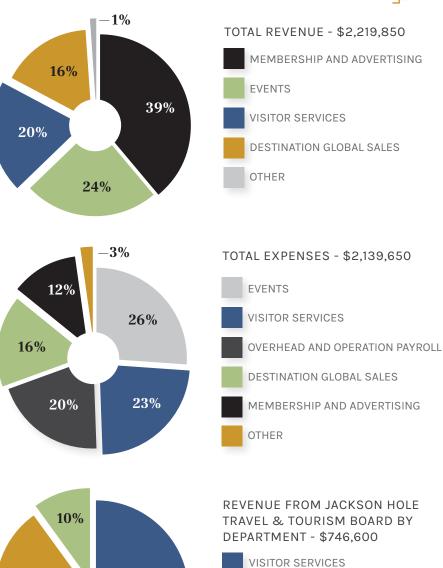
Thank you to the staff, the board, the committee members and the volunteers (over 100 of you) who are the life and energy of the Chamber. Individual contributions range from daily to weekly to maybe just one event a year, but each second spent is valuable to the success of the Chamber and I would like to recognize you all. We have a culture of lead by example and be open to learning from others. If you are reading this, give me a call, we are all better for knowing each other and understanding how we can help.

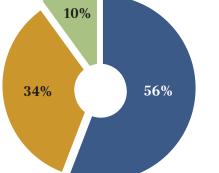
Best wishes for a great 2018.

Anna Olson, President + CEO

FINANCIALS







TOURISM & TRADE SHOWS (DGS)

EVENTS

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BOARD STRATEGIC OVERVIEW OUTCOME FROM MARCH 2018 BOARD RETREAT _



OUR STRATEGIC ANCHORS

To provide leadership in improving the quality of life in our world-class destination renown for our vibrant, dynamic and welcoming community, and treasured environment. OUR MISSION: To champion the interests of local businesses, enhance their prosperity, and strengthen the economic climate of Teton County.

WE...RIDE FOR THE BRAND



MEMBERSHIP SURVEY RESULTS



- + Networking
- + Visibility
- + Leadership
- + Advocacy

OUR STRATEGIC IMPERATIVES

Must advocate for initiatives that are in the best interest of the entire business community and to help each business define and achieve success.

2018-19 STRATEGIC PILLARS

DEVELOP SUSTAINABLE ECONOMY

BE THE VOICE OF ECONOMIC WELL-BEING **DELIVER VALUE TO** MEMBERS

ADVANCE COMMUNITY **EXCELLENCE**

2018-19 KEY OBJECTIVES

- **Funding Sources** Increase Economic
- Activity in Spring, Fall and Winter.

Expand Community

 Protect and Share the Power of Place

Informed membership and community on economic matters that impact them

- Represented and engaged membership and community on economic matters that impact them.
- Grow Membership
- Increased Membership Engagement
- Establish New Brand Identity
- · Honor and preserve unique community assets and heritage
- Ensure Jackson Hole retains quality of life for all who call JH Home

2018-19 KEY STRATEGIES

- 1. Advocate for renewal of the lodging tax at current or higher rates
- 2. Explore new revenue producing channels for JHCC and the community
- 3. Encourage local to local business
- 4. Grow non-summer destination business
- 5. Develop non-tourism deepened business base
- 6. Expand our customer services outreach
- 7. Create brand and identity for visitor services department
- 8. Collaborate with public and private partners for a sustainable environment

- 1. Educate members and the community on matters that impact the region's economic health
- 2. Expand the role of the government and community affairs committee
- 3. Foster relations with decisions makers, community influencers and stake holders'

- 1. Build Recruitment
- 2. Promote chamber value to community
- 3. Simplify volunteerism
- 4. Offer targeted benefits that meet different needs and interests
- 5. Provide opportunities that give our members tools they need to succeed

- 1. Celebrate the uniqueness of Jackson Hole
- 2. Promote best practices through the business community
- 3. Consistently demonstrate excellence in chamber practices
- 4. Foster dialogue that engages all facets of the community
- 5. Recognized leader in maintaining the balance of a sustainable community and natural environmental resources

NEW BRAND PROMISE & IDENTITY ____



NEW BRAND DEVELOPMENT

WHAT: For a brand exercise to have value it has to support the strategic pillars. The Marketing committee hired branding strategist Mike Geraci to help with this exercise. Following 6 months of dialogue and review we landed on a brand position that we all agreed with and then hired local creative talent Creative Curiosity to turn this position into a new mark and logo (with supporting style guide).

WHY: The Chamber had multiple visual marks and logos that were not reflecting the brand position. The board wanted something closer to representing the membership and the day to day work of the organization.

THE NEXT ERA

The New Issues The New Realities The New Challenges

The New Opportunities

Own a New Position in the Market

Connection between Old West & New West

B2B and DMO

Conservation & Recreation

Progressive & Contemporary Expression of JH

Advocates for a healthy business

environment to support and

enhance a vibrant year-round

economy aligned with Jackson

Hole's community character.

PROSPERITY

The mechanism that ensures a prosperous future of our community.

REPRESENTATION Gives small biz a big voice.

> CONNECTION to a network.

NEW BRAND

RIDE FOR THE BRAND

The essence of what Jackson Hole stands for

Belong to a pillar in the community.

Pride in Jackson Hole - Best of what the world has to offer.

BUSINESS BELONG TO

JHCOC BECAUSE...

EXTRINSIC

Pride to be a part of

something bigger,

a movement.



INTRINSIC

PROMISE

of what Jackson Hole represents to the community and to the world

Advocates and champions for

Motivation to proactively manage and promote the thrives on and the quality of experience our visitors expect and deserve

Commitment from the

An invitation for others to join

Strong, forward-looking, plays







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A NOTE TO MEMBERSHIP

It has been my pleasure to have served on the JH Chamber Board for over 10 years, along with having the opportunity to Chair this incredible organization for a second term into 2019. Over this past decade, I have seen numerous changes in leadership and staff, a modified board structure, tactical refocus on our membership and business, and increased visitor services and innovative branding—all of which have culminated to, in my opinion, the strongest Chamber of Commerce to date.

Instead of looking back, your Chamber Board continues to look forward and foresee a bright organizational future. From unparalleled leadership and a core team that works so hard for its members, your Chamber is perfectly poised to represent our unique community and fight for our local businesses best interests now and into the 2020's.

With that in mind, the Chamber continues to grow advertising opportunities for our partners through our highly visited website, ever popular Chamber Mixers, new business receptions, and our widely distributed Explorer Magazine. Strategic partnerships with our Destination Sales continue to represent Jackson Hole on a global scale through travel trade shows and sales missions.

With critical continued funding from the Lodging Tax, we will be able to further our advocacy in representing businesses in and around the valley to visitors and locals alike. Are you aware that the Chamber has four physical locations and served over 515,000 visitors in 2017 with assistance from this funding? Did you know that the Lodging Tax promotes only non-summer months while supporting critical services such as Fire/EMS, children's programs, transportation and infrastructure needs? All this and more comes from a 2% fee on guest lodging.

Again, I'm proud of the past 10 years with regards to the Chamber's successes and look forward to the next decade of dedicated representation that will benefit our membership, the business community and the valley overall.

Tim Harland

Chairman of the Board Jackson Hole Chamber of Commerce

TOP BUSINESS MEMBERS CONCERNS

Our members' top 3 concerns for THEIR BUSINESSES Presented with thirteen options, responses were rated as "major," "moderate," "low," and "not concerned." The following are the top four rated "major concerns."

59.1%

Community awareness of our organization

51.6%

employees

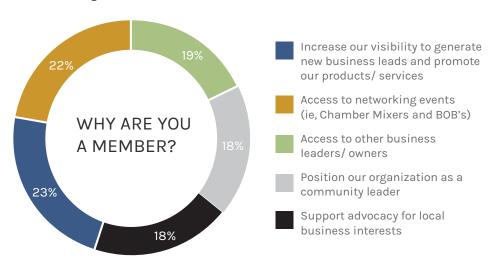
57.7%

Finding qualified

lified Lack of workforce housing

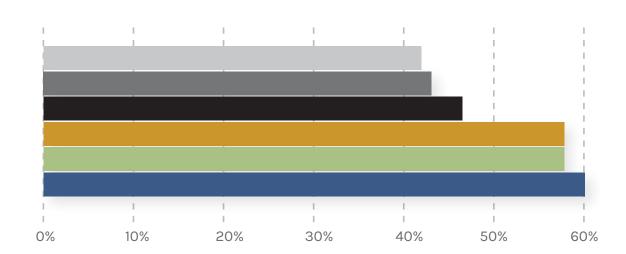
55.5%
Retaining qualified employees

We asked you to check all of the 10 options we provided that apply to your business. The following five were the most selected.



HOW ARE OUR PROGRAMS?

Provided with 14 Chamber services, you rated their value based on a scale of "high" "moderate" "low or no" and "not aware" The following are the 6 most valuable, per your ratings.





Free listing in membership directory of Explorer Magazine

Access to free business list serve
Chamber Mixers, BOBS, business

development luncheons

Free listing in membership directory



PEAK PERFORMANCE

The Jackson Hole Chamber of Commerce is taking a greater role in assisting business needs with the addition of "Peak Performance Training". There were 6 - 3 hour sessions conducted in May and June of this year. 23 businesses attended, with excellent reviews and results by all who participated. The information taught comes directly from classes at Institute for Organization management.

The program conducted by the US Chamber of Commerce Foundation, where Rick Howe IOM teaches on faculty. The Chamber of Commerce moving forward will be working with partners such as: The Community Foundation, Silicon Couloir, and Central Wyoming College to work collaboratively in providing areas of needed focus for out business community. These will include customer service, business assistance, finance and business system improvements. Working together it is our mission to be more efficient with current and future resources to assist in our community in being the best it can be through increased capabilities of knowledge through training.

"Peak Performance Guest Training was the perfect condensed seminar about how best to support your team and improving customer service. With the busy summer arriving the seminar was a great refresher for my team about what we are doing right and what we can improve on."

- Johanna Murphy, Springhill Suites Marriot

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SOCIAL MEDIA STATS

6.133 Facebook Followers

14,000+Organic Facebook Reach

4.455+ Instagram Impressions Average for Posts

> **E-NEWSLETTER** MARKETING

Over 2.800 subscribers to weekly newsletters

21% average open rate

WEBSITE STATS

74.79% organic search rate

84.9% new visitors to the site

> Just under 1 million page views

HUMANS OF JACKSON HOLE CHAMBER

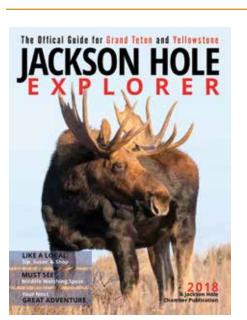
A new campaign that launched in 2017, shining a spotlight on some truly unique members. The campaign has continued to be a staple in the Chamber's social efforts, as well as a benefit for Chamber members to gain some social attention on their businesses.



THE NATIONAL SPOTLIGHT

on Jackson Hole has been quite impressive with not only focusing on the mountains, but on the small+large businesses who happen to be members of the Chamber, giving them national attention.

Conde Nast Traveler Expedia Food Network Hometown News Travel + Leisure **USA Today** U.S. News & World Report The Venue Report



THE JACKSON HOLE EXPLORER is the official travel guide and vacation planner for the Jackson Hole Chamber of Commerce and the Jackson Hole & Greater Yellowstone Visitor Center. Each year, the visitor center is the first point of contact for more than half a million individuals who are excited to explore the region.

Vogue

Over the previous eight years, nearly 500,000 copies have been distributed with an estimated 1,080,000 readers. The most successful Explorer Magazine Travel planner yet!

Ads sold YOY 62 to 65 or 5% Pages YOY - 80 to 92 or 15% growth Prints YOY - 55,000 to 60,000 or 8.33% growth

If you are interested in advertising with us this year, please message Elisabeth@jacksonholechamber.com

EVENTS & AWARDS _____

EVENTS

July 1, 2017- July 1, 2018

6 Celebration Hosts

15 restaurants participating at the Annual Taste of the Tetons

23 Brewers at Brewfest

28 Mixer Hosts

200 Parade Participants in One Year

202 1/2 Marathon

208 Full Marathon

FALL ARTS FESTIVAL

September 6th - 17th

\$77,500

Rise Above by Mark Keathley (our Featured piece) sold for a record price.

\$7,500 The highest piece sold for was Amy Ringholz

\$221,762 (with taxes) Total bid at the 2017 Quickdraw



CONGRATS TO OUR 2017 ANNUAL AWARD WINNERS!

FOR 2018 AWARDS: www.surveymonkey.com/r/CGG6PMY

CITIZEN OF THE YEAR POWER OF PLACE Rich Ochs

Clarke Nelson

RISING STAR AWARD Crista Valentino

G2G:GREEN TO GREEN AWARD Slow Foods of the Tetons

Jackson Hole Rodeo

BUSINESS OF THE YEAR DISTINGUISHED SERVICE AWARD Terry Ray

STAFF, VOLUNTEERS & THE VISITOR CENTER





WHERE IN THE WORLD IS KENT?

Attends 18 trade shows a year + 16 business or patrons that attend different shows + 26business or patrons that are represented in the shows.

20

Hosted FAM's into Jackson

32

Hosted Media into Jackson

800+*

Appointments with Tour Operators / Meeting Planners

1600+*

Consumers touched

* conservative estimates



Open 7 days

515.320 Visits to the Jackson Hole Chamber of Commerce locations

Visits per center Visitor Center - 336,755 Jackson Hole Airport - 59,500 Home Ranch - 119.065

26,000 **Answered** phone calls

12.600 People reached by mail after requesting information

Sustainability platforms

A THANK YOU TO OUR VOLUNTEERS

Joe Madera Tim Harland Levi Thorn Kris Shean Adam Meyer Martha Bancroft Jason Williams Johanna Murphy

Will Farrow Susan Durfee Anna Cole Karen Connelly Ned Wonson Jason Williams Julie Calder Matt White

Mary Bess Sadek Darwiche Barry Hutner Oly Olson Melissa Turley John Frechette Patti Green

Zach Turpin

Dillon Taylor C McConoughay Munn Richard Uhl Stephan Abrams Scott Anderson Jim Waldrop Kevin Olson Jeff Golightly

Steve Duerr Ariel Koerber Jennifer Ford Jesse Ryan John Bowers Shelby Read William Gale Derek Beardsley Alex Lemieux Margaret Brady Danny Shervin Carrie Boynton Kendra Alessandro Matt Deehan Molly Fetters Allison Merritt

Amy Goicoechea Andi Caruso Chad Repinski Diana Waycott Latham & Megan Jenkins Patti Green Terry Ray **Tote Turner**

Kiera Wakeman Cliff & Loretta Kirkpatrick Amy Collett Dick Shuptrine Lori Iverson John Hansen Chuck Teske

Mark Gocke JR Berezay Vicki Garnick Steve Roberts Derek Beardsley Lauren Armatis Jay Batchen -Meredith Weber

Jeremiah Feicht Christopher Sargent Jared Lemieux Tony Cross Cornelius Kinsey Josh Desabris Maxine Maroun Amy Stark

Kristine Abbey David Hoffman **Rod Pennington** Sara Judson John Bowers Will Gale Jonathan Desabris Taylor Franks

Shelby Read Cynthia Riedel **Brad Thiess** Mary Patno Bill Tams Kimberly Hunter Kate & Aaron Foster Linore Wallace

Tawnya Denice Karyn Humphreys Brittany Thompson Erika Berry Kristen Joy Kathy Tams Chad Repinski Carrie Wild

Johanna Murphy Kate & Dave Sollitt Kristie Grigg Robyne Befeld Dick Stout Mike Sillman SORRY WE MISSED YOU!



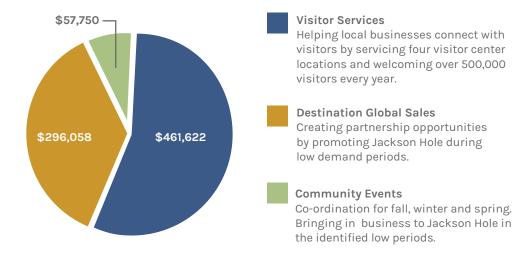
Last fall your Chamber Board of Directors voted to actively support the renewal of the lodging tax in this year's November ballot. We respectfully ask for your vote for the following reasons.

The Chamber of Commerce receives over \$800,000 (FY18-19 contracts) from the Lodging Tax collections paid for by the visitor, to provide services that members value and benefit from. It is used to support a thriving fall, winter and spring economy, preserve natural capital and enhance wellbeing of our community. These services and supports will not be achievable without the lodging tax or alternative/new funding sources from Town/County or us.



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LODGING TAX CONTRACT SERVICES WITH CHAMBER OF COMMERCE



OVER \$7.3 MILLION FUNDS GENERATED BY THE LODGING TAX IN 2017-18

