ANNUAL REPORT 2021

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Discover **KALAMAZOO**®

INTRODUCTION

2021 was a remarkable year for travel and tourism in Kalamazoo County. While the beginning of the year was much like pandemic-ravaged 2020, in July and August we recorded all-time highs for room nights sold in Kalamazoo County. By the end of the year, Kalamazoo County achieved the strongest year-on-year growth in room night demand of all twelve of the markets we track in Michigan.

Some inherent advantages of our market contributed to this. Most visitors to Kalamazoo County come here on casual road trips, and these were the type of trips to recover fastest in 2021. Once travel sentiment started to improve, Discover Kalamazoo reinvested in advertising to potential leisure travelers, launching paid social media and display campaigns and contracting with KPS3, a new partner to invigorate our paid search marketing. Just as people were starting to plan trips we began a concerted paid search campaign, making sure that people saw Discover Kalamazoo sponsored listings when they were searching terms like "weekend getaways." This campaign, running in cities across the Midwest, has since become the #1 source of sponsored traffic to our website.

Our Sports team was also poised to take advantage of the pent-up demand from 2020, and worked with our partners to safely host sporting events as soon as conditions allowed. By the end of the year, Kalamazoo County hosted more than 40 sporting events and booked almost 35,000 room nights, an all-time record. The Meetings market has been slower to recover, but the quarter-on-quarter improvement we saw as the year progressed gave us confidence heading into 2022.

The Discover Kalamazoo team responded to the changing conditions with agility and positivity. We developed a strong strategy which proved robust and appropriately guided our tactical decision-making, and we acquired new data sources which enabled us to refine our execution. We are optimistic that we can translate our 2021 successes into sustainable, long-term growth.

Jane Ghosh President & CEO

OUR VALUES

WE ARE OUTSTANDING AMBASSADORS

We are passionately proud of our community, and we represent it with operational excellence.

WE EMBRACE DIVERSITY, EQUITY AND INCLUSION

We commit to equity because we understand that equity is the foundation of diversity and inclusion and we recognize that we can't be outstanding ambassadors without it. We are creating an organization that reflects the diversity of our community and visitors to ensure all are valued and welcomed.

WE EXUDE CONTAGIOUS POSITIVITY

Our cups are always half full. We act with positive intent and assume others do, too.

WE HAVE A GROWTH MINDSET

We are curious and courageous. We empower ourselves and each other to try new things and we are not afraid to fail.

WE ACT WITH INTEGRITY AND EMPATHY

We are honest, transparent, and ethical. We care about our team's wellbeing. We treat people with dignity and respect.



2021 DISCOVER KALAMAZOO STAFF

Jennie Cook Vice President of Administration & Operations

> Jaimie Frake Sports Event Intern

Jane Ghosh President & CEO

Madison Kadlec Marketing Intern

Brian Persky Director of Sports Event Development

> Ashley Peruchietti, CMP Meeting Services Manager

Kirsten Rock Director of Meeting Sales

Alyssa Seedorff Senior Manager of Content Development & Strategy

> Madysen Stoneman Sports Event Development Manager

> > **Craig Vaughan** Finance Manager

Dana Wagner Director of Marketing & Communications

Amber Whitfield Partner Engagement Coordinator

Samara Woolfolk Administration & Operations Coordinator

DESTINATION SERVICES SPECIALISTS

Esther Cetina Mallory Hernandez Jennie Ko Sa'Vjon Tamlin

2021 BOARD OF DIRECTORS

Dave Beysiegel (Treasurer) The Moors Golf Club

Craig Davies Radisson Plaza Hotel & Suites

Tracy Hall Kalamazoo County Board of Commissioners

> **John Liberty** West Michigan Beer Tours

Clarence Lloyd (Vice-Chair) Southwest Michigan First / The Chamber

> Anant (Andy) Patel Candlewood Suites

Cheryl Pickett (Secretary) Kalamazoo Marathon/Borgess Run

Vicky Thinnes (Chair) Millennium Restaurant Group

> **Troy Thrash** Air Zoo

Joy Underwood Staybridge Suites

Jane Ghosh President & CEO Discover Kalamazoo



2021 ADVISORY COUNCIL

Kristen Chesak Arts Council of Greater Kalamazoo

> Shelly Claflin Bell's Brewery

Ken Fischang, CHME, CMP, CTA Gilmore Car Museum

Andrew Haan Kalamazoo Downtown Partnership

Jeanne Hess Kalamazoo City Commission

> **Ron Howard** Radiant Church

Mike Klok Stuffed Brain Studio

Jackie Koney Vicksburg Mill Project

Vic Ledbetter Portage City Council

Bill McElhone Kalamazoo Valley Museum

> Kenny Nichols Henry Ford College

Lisa Panich Kalamazoo Nature Center

Rob Pennock Miller Auditorium Western Michigan University

David Rachowicz Kalamazoo County Parks & Expo Center

Brad Schmitz Holiday Inn & Suites Kalamazoo West

> Matt Schuster Public Media Network

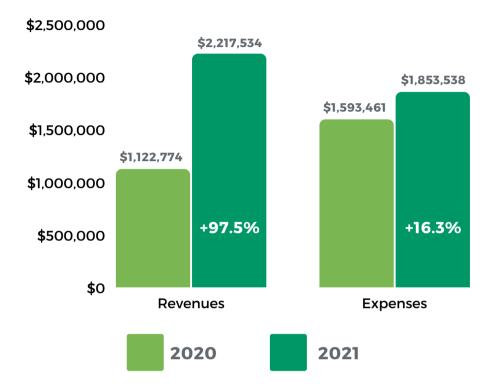
Becca Shemberger Kalamazoo Experiential Learning Center

> **Carla Sones** Southwest Michigan First

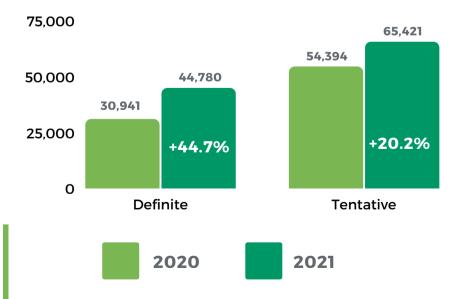
> > **Andy Widner** Spirit of Kalamazoo

Craig Williams Kalamazoo/Battle Creek International Airport

FINANCIALS



ROOM NIGHTS



Definite: Future room nights confirmed as definite

Tentative: Future room nights distributed as tentative leads

2021 HOTEL TREND REPORT

Growth percentage vs. 2020

Source: STR, Inc.





MARKETING

355,589 TOTAL WEBSITE VISITORS (+32.8% YOY)

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352,195 UNIQUE WEBSITE VISITORS

(+34.1% YOY)

68,674 FOLLOWERS +4,425 FROM 2020

32,419 FOLLOWERS +5,886 FROM 2020

12,800 FOLLOWERS -111 FROM 2020

MOST VISITED PAGES ON SITE AND PAGEVIEWS

- **EVENTS** (67,906)
- **<u>PLAY</u>** (18,408)
- **PLAN YOUR TRIP** (12,956)
- 269 COOL THINGS TO DO (12,120)
- ADVENTURE & RECREATION (11,499)
- MUSEUMS & ATTRACTIONS (9,427)
- <u>SHOPPING</u> (9,380)
- HIDDEN GEM RESTAURANTS (8,712)

TARGET AUDIENCES

Discover Kalamazoo has focused marketing on areas more than 30 miles outside of Kalamazoo. Chicago and Detroit are our top two sources of visitors.

26,127 WEBSITE VISITORS FROM CHICAGO (+105.9% YOY) **19,657** WEBSITE VISITORS FROM DETROIT (+137.4% YOY)

PAID DIGITAL MEDIA

- Paid Search
 - 909,445 impressions
 - 53,855 clicks
 - 5.92% click through rate

- Social Media Ads
 - 18,401,236 impressions
 - 106,798 clicks
 - 0.987% click through rate

BEST PERFORMING SOCIAL POSTS

NSRA Street Rod Nationals North

- 2,889 link clicks
- 45,685 reached
- \$0.10 cost per click



5 Fun Facts About the NSRA Street Rod Learn more Nationals North in Kalamazoo, Michigan

Twine Urban Winery

- 17,667 post engagements
- 2,350 link clicks
- 139,462 reached
- \$0.04 cost per click

Discover Kalamazoo is at Twine Urban Winery. ... Sponsored @ Need an excuse to plan an afternoon or evening wine tasting with friends? We suggest checking out Twine Urban Winery- by The Roche' Collection - a new tasting room in Kalamazoo's Washington Square neighborhood!

Twine Urban Winery is owned and operated by Nicole Triplett, who also happens to be the first Black woman winemaker in Michigan! Twine features private tastings, open air outdoor seating, personal virtual sommelier service, as well as custom wine cocktails and slus... See more



Gilmore Car Museum

- 1,664 link clicks
- 43,317 reached
- \$0.18 cost per click





4 Reasons to Visit the Gilmore Car Museum in 2021

Learn more

MARKETING HIGHLIGHTS

- The all-new Discover Kalamazoo Travel Guide
 - Completely redesigned and rewritten, the new guide hit distribution in April and included local interviews and QR codes connecting to more information online.
 - We added several new distribution routes to get the guide out into Ohio, northern Indiana, and the Chicago area, in addition to locations around the state.
 - It was also the first guide that we translated into Spanish.
- Securing and utilizing the Voyage Dashboard
 - This dashboard is a new tool we added on this year to get a better understanding of who our visitors are, where they're coming from (down to the zip code level), and where they visit in the county. Never before have we had this much insight.
 - Working with the WE Upjohn Institute for ad testing and utilizing this visitation data allowed us to see our advertising impact for the first time. In one cluster, the treated group had a higher visitation rate post-advertisement; characteristics of that cluster included below median households with children, above median adults with bachelors degrees and below median income
- Securing a new paid search partner, KPS3
 - Since starting in August, the campaigns have generated a total of 696,000 impressions and 40,900 clicks.
 - We have been able to also run campaigns around major events in Kalamazoo, like the USTA's and NSRA Street Rod Nationals, to help create incremental visits.
 - Our work with KPS3 also led to the development of the new Plan Your Trip page which has generated even more engagement on our site:

https://www.discoverkalamazoo.com/play/plan-your-trip/

- The search for a new website developer
 - We went through many sessions and interviews to find the best partner, landing on Simpleview.
 - There will be more ease of use for our partners now that our CRM will be fully connected to the site, and we're looking forward to having robust microsites for meetings and sports which will allow planners to filter and compare venues and see the new 360 degree tours we're working on with Threshold 360.
 - The new site will launch August 2022.

TRAVEL INFLUENCERS AND CONTENT CREATORS

- <u>MI Playground</u>
 - https://www.enjoymiplayground.com/blogs/news/summer-days-in-kalamazoo
 - Creating content around the urban/natural environment we have here in Kalamazoo, highlighting our trails, parks, water recreation, and downtown activities. The videos created have been utilized in our YouTube TV ad campaign we started this year for the first time.
- Flo's Favorites
 - https://flosfavorites.com/kalamazoo-michigan-things-to-do-restaurants/
 - Chicago based travel blogger who visited Kalamazoo with her husband for a weekend getaway
- <u>Charlotte Betts</u>
 - https://www.charlotteabetts.com/blog/travel-kalamazoo-mi
 - Chicago based travel blogger who visited Kalamazoo with her friend and her two daughters for a girls' trip
- Joey Amato
 - Founder of Pride Journeys, visited for a weekend getaway and wrote an article that was syndicated across 8 LGBTQ+ content sites
 - Kalamazoo blog: https://www.pridejourneys.com/post/pride-journeykalamazoo-michigan
 - Kalamazoo video: https://www.youtube.com/watch?v=geOnqpzEyNI
 - Discover Kalamazoo has also sponsored a featured listing on the Pride Journeys website for the past two years

INDUSTRY PARTNER MARKETING

- West Michigan Tourism Association
 - Submission and coverage of our area events, attractions, happenings
 - Give a Craft listing on their beer map
 - Kalamazoo video shown on new television screens in all
 13 Michigan Welcome Centers from July December

MEETINGS & EVENTS



29 GROUPS HOSTED IN KALAMAZOO



\$4.74M ECONOMIC IMPACT

MAJOR RETURNING EVENTS

- NATIONAL STREET ROD ASSOCIATION
 NATIONALS NORTH
- AMERICAN KENNEL CLUB APPLE BLOSSOM CLUSTER DOG SHOW IN THE SPRING AND HARVEST CLUSTER DOG SHOW IN THE FALL
- UNITED KENNEL CLUB PREMIER NATIONALS
 DOG SHOW

PARTNER OUTREACH

- Connected and/or promoted our local partners and businesses to visiting groups and conferences at least 57 times throughout the year.
- Hosted Quarterly Lodging Sales Partner Meetings
- Sales team visited hotel properties in August
- Launched Extranet platform with hotel partners to automate lead distribution/bid submission process
- Launched Bandwango Savings Passport, a mobile coupon and discount platform that allows our local businesses more opportunities to encourage visitors and conference and event attendees to discover Kalamazoo and all of our awesome local businesses, restaurants and attractions.

TRADE SHOWS AND CONFERENCES

- Connect Marketplace Tampa, FL (August 2021)
- IMEX America Las Vegas, NV (November 2021)
- Michigan Society of Association Executives (MSAE) 2021 Annual Conference
 Ypsilanti, MI (August 2021)
- Meeting Professionals International (MPI) 2021 Great Lake Education Summit – Ft. Wayne, IN (November 2021)
- Professional Fraternity Association (PFA) Irving, TX (September 2021)

PROFESSIONAL DEVELOPMENT AND EDUCATION

- MSAE 2021 Annual Conference Ypsilanti, MI
- MPI 2021 Great Lake Education Summit Ft. Wayne, IN
- Destinations International 2021 Annual Conference (virtual)
- Event Services Professionals Association (ESPA) Annual Conference (virtual)

MEETING SALES ACTIVITY

- Michigan Society of Government Meeting Professionals (MiSGMP) Monthly meetings
- Pure MI Mixology Midwest (OH, IN, KY planners)
- Destination Michigan Lunch n' Learn (Frankenmuth, MI & Kalamazoo, MI)
- Destination Michigan Showcase Lansing, MI
- MI Meeting Expo Detroit, MI
- Taste of MI Grand Rapids, MI
- MSAE 2021 Spring Golf Outing
- Meeting Professionals International MI December Signature Series
- Destination Midwest

NOTABLE EVENTS AND SERVICES

Micro/Mini International World Meet and Downtown Bates Alley Preview event

The Micro/Mini Car World Meet was held in Kalamazoo for the first time in 11 years at the Gilmore Car Museum in June of 2021. Discover Kalamazoo worked with the Kalamazoo Downtown Partnership, Kalamazoo Experiential Learning Center, Radisson Plaza Hotel & Suites and their team, Wiser Productions and many more local partners to put on an awesome event downtown. Micro and Mini Cars parked along Bates Alley and in the nearby parking lot to provide a 'preview event' to the public before their show at Gilmore on Saturday. There was live music from the band *Blue* while folks perused the mini cars and enjoyed food and drinks from our wonderful local restaurants and businesses downtown.

National High School Mock Trial Board Visit

Board members of the National High School Mock Trial came from all over the country to plan their upcoming National Championships in Kalamazoo. Once the work was over we were able to have some fun and provide them with a 'taste of Kalamazoo'. The Discover Kalamazoo team took them on a tour of the downtown craft beverage scene hosted by West Michigan Beer Tours and we ended the night by learning to curl with the Kalamazoo Curling Club.

TESTIMONIAL

When I first started looking for a venue for my World meet for the Micro/Mini Cars, the Gilmore Car Museum was on the top of my list. As I started to plan the event, it became evident that we should expand it into a multi-day event since people were coming from all over the country, this is when I contacted Discover Kalamazoo. Working with Ashley Peruchietti, she quickly recognized the opportunity to offer not only our attendees but also the residents of the local community to see and enjoy our special cars. Not only did she have an excellent working relationship with the Gilmore Car Museum, she also worked with a number of hotels in the area to secure us a block of rooms at competitive rates so we had enough rooms for all of our attendees. In hindsight, working with Discover Kalamazoo! and Ashley, made the planning and execution of our World Meet not only easier, but it provided an enhanced experience for all of our attendees. Everyone wants to know when we are going to do it again in Kalamazoo.

- Jim Golomb, Micro/Mini Car World Meet

CLICK TO PLAY VIDEO:



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DISCOVER KALAMAZOO 2021 ANNUAL REPORT



40+ **EVENTS** HOSTED



\$15.4M **ECONOMIC** IMPACT

43,520

TENTATIVE ROOM NIGHTS (2ND HIGHEST ON RECORD NEXT TO 2017)

34,758

DEFINITE ROOM NIGHTS (NEW ALL-TIME RECORD)

MAJOR EVENTS HOSTED

- USTA Boys' 18 & 16 National Championships hosted by Kalamazoo College
 - Nearly 470 athletes, coaches, and various event personnel
 - 2,880 hotel room nights realized
 - Estimated direct economic impact of \$1,211,397
- MHSAA Individual Wrestling Finals hosted by the Michigan High School Athletic Association
 - Nearly 1,000 athletes, coaches, and various event personnel
 - 590 hotel room nights realized
 - Estimated direct economic impact of \$704,488
- U.S. Figure Skating's National Solo Dance Finals hosted by the Greater Kalamazoo Skating Association
 - Nearly 300 athletes, coaches, and various event personnel
 - 528 room nights realized
 - Estimated direct economic impact of \$513,869
- MHSAA Team Wrestling Finals hosted by the Michigan High School Athletic Association
 - Nearly 900 athletes, coaches, and various event personnel
 - 615 hotel room nights realized
 - Estimated direct economic impact of \$458,449

TRADE SHOWS AND CONFERENCES

- Sports ETA Virtual Trade Show (May, 2021)
- Pure Michigan Sports Sales Blitz (June, 2021)
- Pure Michigan Sports Sales Blitz (August, 2021)
- Connect Sports (August, 2021)
- TEAMS Conference & Expo (September, 2021)
- SPORTS The Relationship Conference (October, 2021)
- Sports ETA Symposium (October, 2021)
- Esports Travel Summit (December, 2021)

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DISCOVER KALAMAZOO SPORTS NETWORK



On National Girls & Women in Sports Day, Discover Kalamazoo Sports hosted "Breaking the Glass Ceiling as a Female, Parent, and Leader In a Male Dominated Industry" featuring Toni Will with the Kalamazoo Wings and Becky Hall, Kalamazoo College Director of Athletics. This event served as Discover Kalamazoo Sports' most highly participated educational event since the creation of the Network in 2019.

75 ATTENDEES

CommUniverCity Tailgate **55** Attendees

Emerging from Covid-19: Becoming a Part of the Solution.

DISCOVER KALAMAZOO SPORTS GOLF OUTING

HELD ON NOVEMBER 1ST, 2021, AT GULL LAKE VIEW GOLF CLUB & RESORT. THE OUTING SERVED AS A FUNDRAISER AND AWARENESS BUILDER THAT BROUGHT KALAMAZOO'S SPORTS COMMUNITY TOGETHER WHILE HELPING SUPPORT DISCOVER KALAMAZOO'S EFFORTS IN STRENGTHENING THE IMPACT THAT SPORTS EVENT TOURISM HAS ON THE REGION. \$5,000+ IN NET REVENUE WAS GENERATED (\$415 CONTRIBUTION MADE TO KALAMAZOO FRIENDS OF RECREATION).

SPORTS CONTENT HIGHLIGHTS

12 new blog posts created in 2021 including:

- 6 Venues to Host Your Next Sports Event
- 7 Ways to Experience Soccer In Kalamazoo
- 10 Sports Events That You Didn't Know Were Hosted In Kalamazoo
- Your Winter Sports & Activities Bucket List In Kalamazoo
- As well as many more which you can find by clicking here

TESTIMONIALS

"Our partnership with Discover Kalamazoo began in 2015 when GKSA was selected by US Figure Skating to host the 2016 US Synchronized Skating Championships. DK has been an integral part of our team going forward, with several other events, including the 2019 Midwest and Pacific Coast Synchronized Skating Sectional Championships which brought 160 teams with more than 2500 skaters plus their coaches and families to Kalamazoo during the Polar Vortex. Our annual synchro competition, Kick-Off Classic, brings 130 teams with about 1600 skaters from all over the Midwest every November. DK has provided much support to our volunteer-run club – from coordinating with local hotels, to providing valuable visitor information for our event website and social media, and even volunteering at the events. Thank you to the DK team, especially Brian, Madysen, and Ashley, for all of your support over the years."

-Kristen Crandle, Event Chair, Greater Kalamazoo Skating Association

I have worked with Discover Kalamazoo to bring several Disc Golf tournaments to the Kalamazoo area, including 2 World Championships that had 800-900 competitors for a week long competition.

They not only helped me find the facilities I needed, but they even helped are to win the bids to host those events. They were there for the whole process and were always willing to help. They were even sponsors!

LARRY LABOND, KALAMAZOO DISC GOLF

#KZOOISSPORTS

DESTINATION SERVICES & PARTNER ENGAGEMENT

Starting in October 2021

Duties of the Destination Services Specialists:

- Event set-up
- Staff event information tables
- Name badge and registration assistance
- Welcome bag/packet stuffing
- Publication deliveries
- Staffing of downtown visitor's center as needed

PART TIME DESTINATION SERVICES SPECIALISTS HIRED

210 HOURS IN SERVICE OF EVENTS AND AIRPORT SUPPORT FROM OCT - DEC 2021

ENGAGEMENT AT THE AIRPORT

- UPDATED TAXI AND TRANSPORTATION SERVICES TO HELP VISITORS HAVE ACCESS TO UPDATED INFORMATION.
- CREATED A TALLY SYSTEM TO TRACK HOW MANY VISITORS ENGAGE AT THE DESK.

TEAM VOLUNTEER ACTIVITIES

- MLK DAY OF SERVICE AT AACORN
- KALAMAZOO RIVER VALLEY TRAIL CLEANUP FOR KALAMAZOO BIKE WEEK
- YOUTH DAY AT BLACK ARTS FESTIVAL
- INDIGENOUS PEOPLE'S DAY OF SERVICE PACKING FOOD AT THE SOUTH MICHIGAN FOOD BANK
- MI CARES FOR TOURISM PAINTING AND MAINTENANCE AT BINDER PARK ZOO

PLANNING FOR 2022

In 2022, we will continue to face the uncertainty of the pandemic while striving to exceed several alltime performance records from 2021. Assets to Discover Kalamazoo in this endeavor include our reorganized, re-energized fully staffed team of outstanding ambassadors, our track record of delivering top notch services to meeting and event planners, and our relatively affordable destination in an inflationary environment. Challenges include competing for travel dollars with post-pandemic bigticket "greatest of all trips" adventures and the ongoing effects of the pandemic itself, especially on the Meetings market and business travel.

GOAL:

We are confident that we will stay on track to achieve our goal of returning visitor spending in Kalamazoo County to pre-pandemic levels by 2023.

\$504M 2019 ANNUAL VISITOR SPENDING