

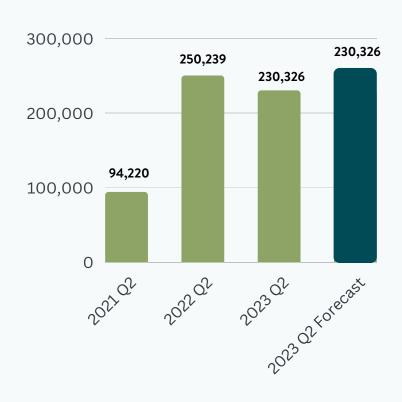


Arrivals

Kamloops Airport passenger Statistics indicated there were 21,342 May travelers in 2022 and 24,096 May travelers in 2023



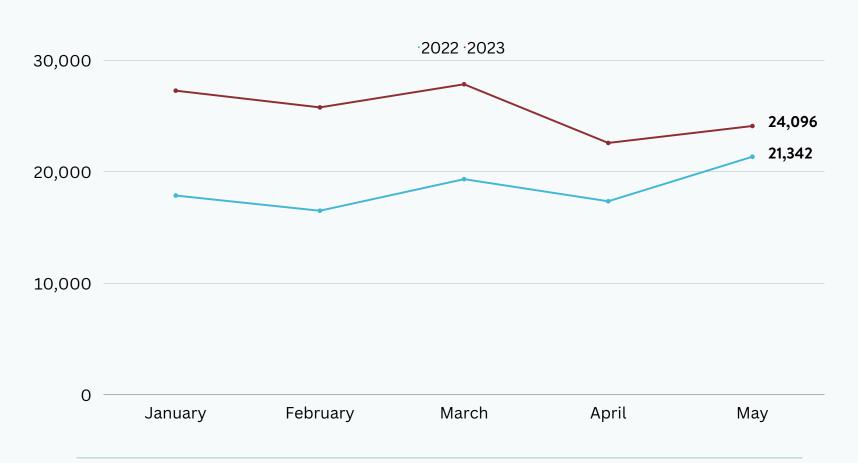
Total arrivals into Kamloops by:



- Domestic arrivals were 6.47% from the Prairies, and 93.5% from the West Coast
- Totals Arrivals YTD: 361.25K
- 2023 Domestic Nights YTD 1.45 & International Nights YTD 6.43

In 2023 Q2 the International Arrivals Forecast 15,600 & Domestic Arrivals Forecast 214,800

Kamloops Airport Volume:



Visitor Spending

Average Spend Per Visitor:



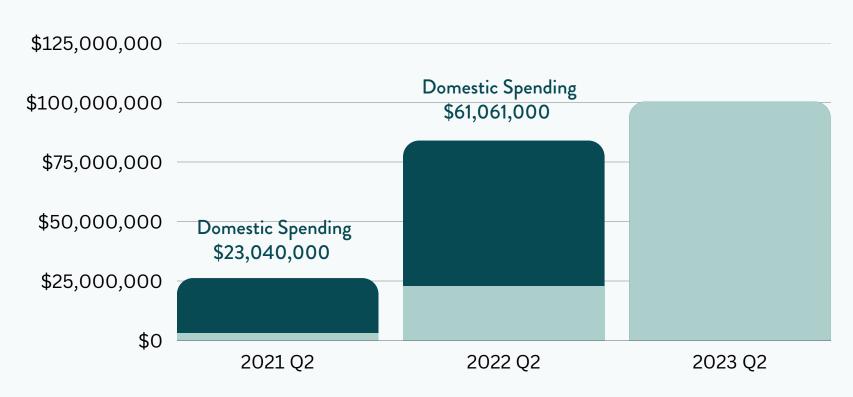
Total Spending YTD \$187.46M





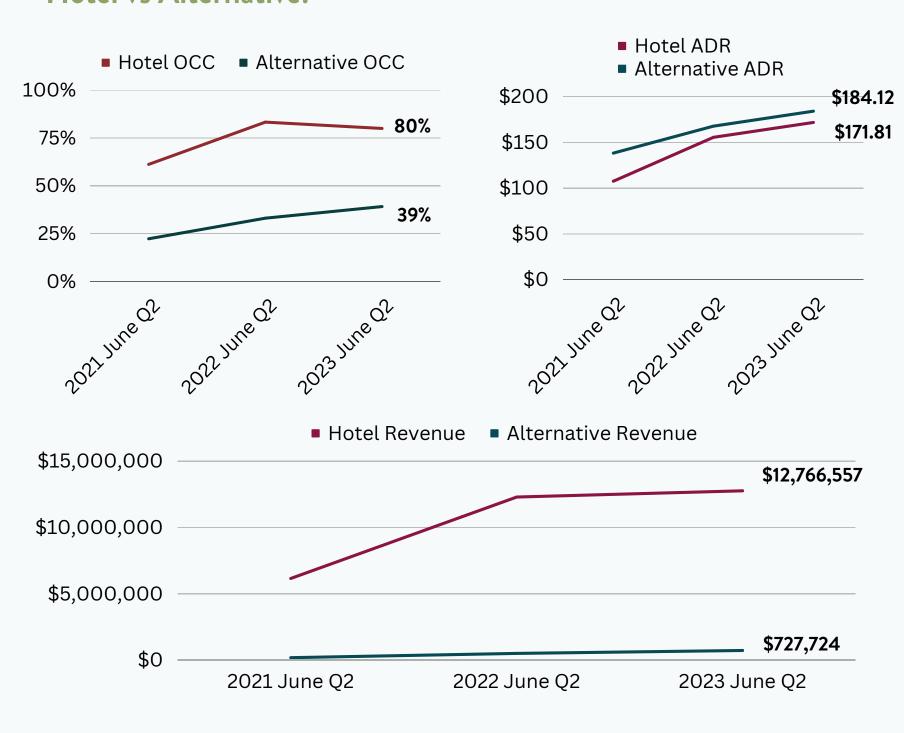
Visitor Spending Continued

Total Spending:



Accommodation

Hotel vs Alternative:



Revenue YTD was \$58.77M the RevPAR YTD \$100.97

ADR YTD was \$141.77 and Occupancy was 69%

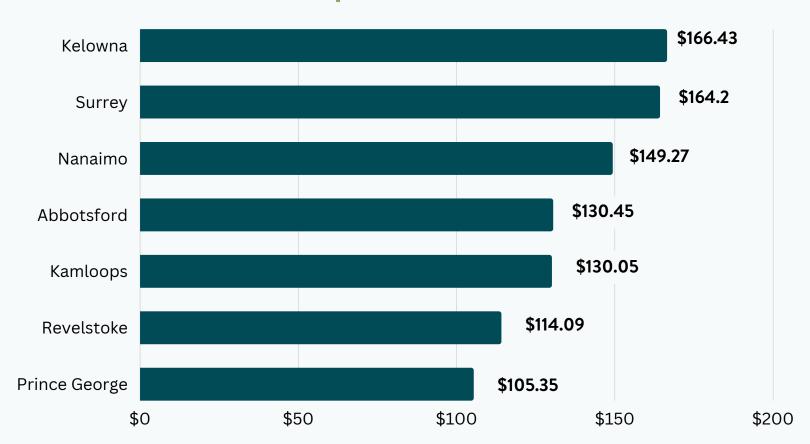






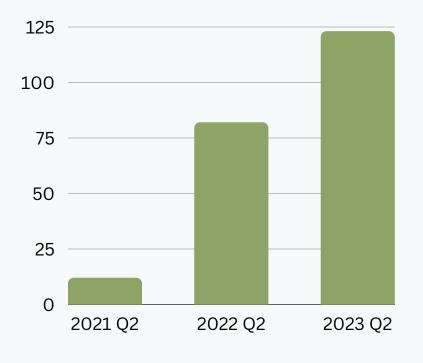
Accommodation Continued

June 2023 Q2 ADR Compset:



Travel Trade Report

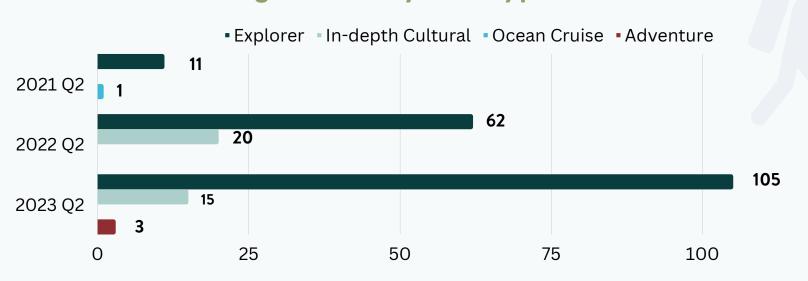
Total Tour Package Arrivals:



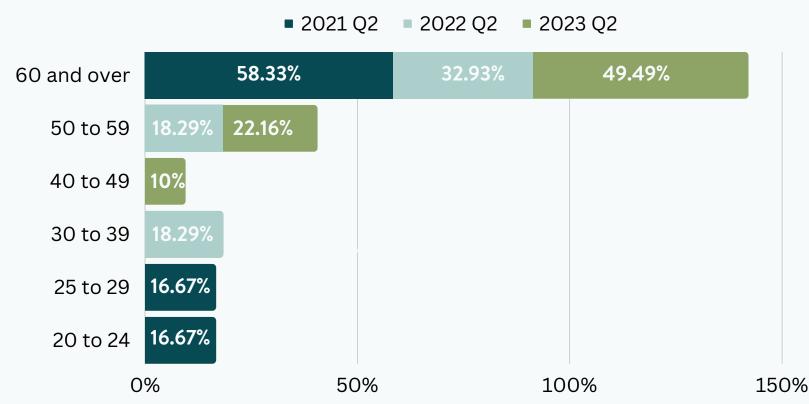
Domestic vs International Tour Package Arrivals:



Total Tour Package Arrivals by Tour Type:



Tour Package Arrivals by Age:









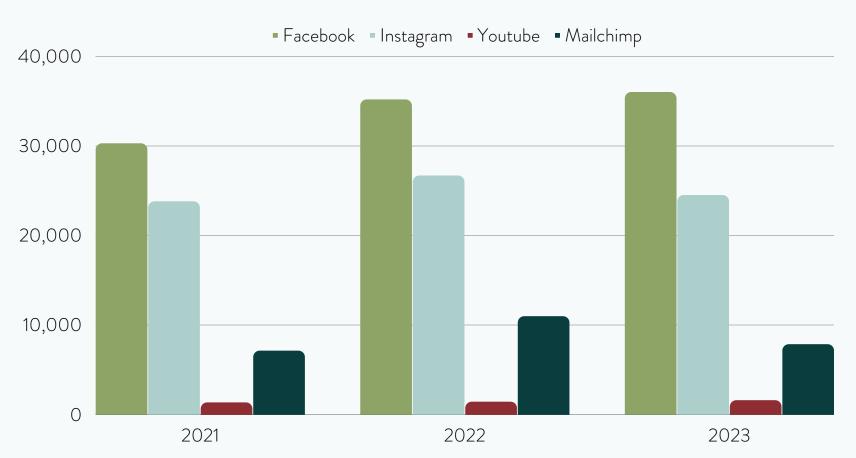
Travel Trade Report Continued

Tour Package Arrivals by Country of Origin:



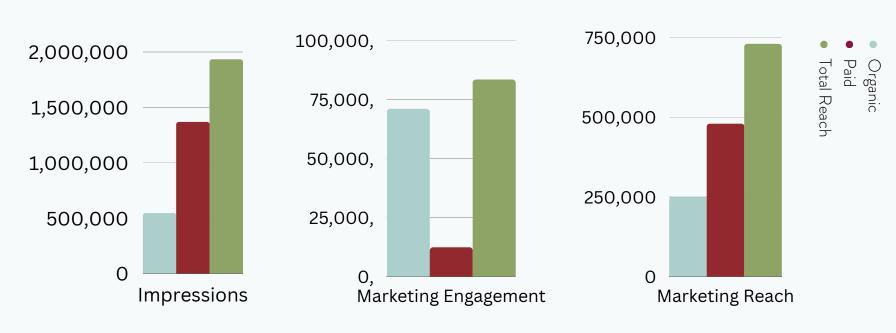
Marketing

Subscribers Q2 June:



- Video views in 2023 June Q2 were 2,017
- Website sessions & external links in 2023 June Q2 included
 62,911 sessions & 10,902 through external links

2023 Q2 June Impressions, Marketing Reach and Engagement:



2023 Q2 May the
MailChimp Open Rate
was 39.6% and Click
Through Rate was 4.8%



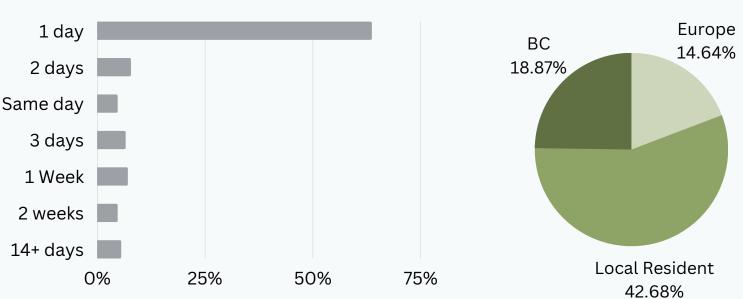




Visitor Services*



Top 3 Visitor Origins:



In June Q2: 1465 parties mobile

34.33 Parties/Hour mobile

52 Phone Calls

Information Requested in 2023 Q2 June:

Community specific Information Requested in 2023 Q2 June:



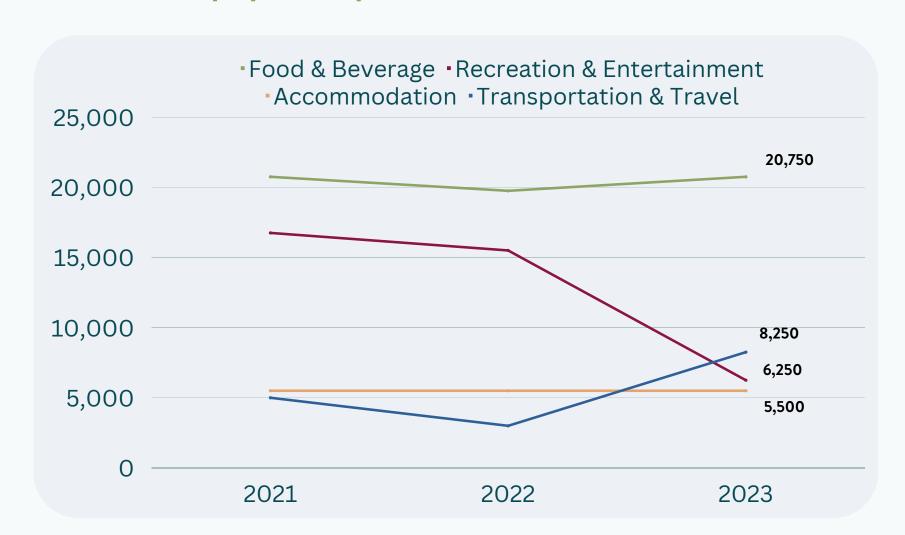
* Data reflective of in-person interactions from our Tourism Kamloops Bold Street Team

Employment

2023 Q2 June:

- Total Tourism Employment was 40,750
- Tourism Unemployment Rate was 0.70%
- Average Hours worked per week by Tourism Employees was 62.58

Tourism Employment by Sector in Q2 June:





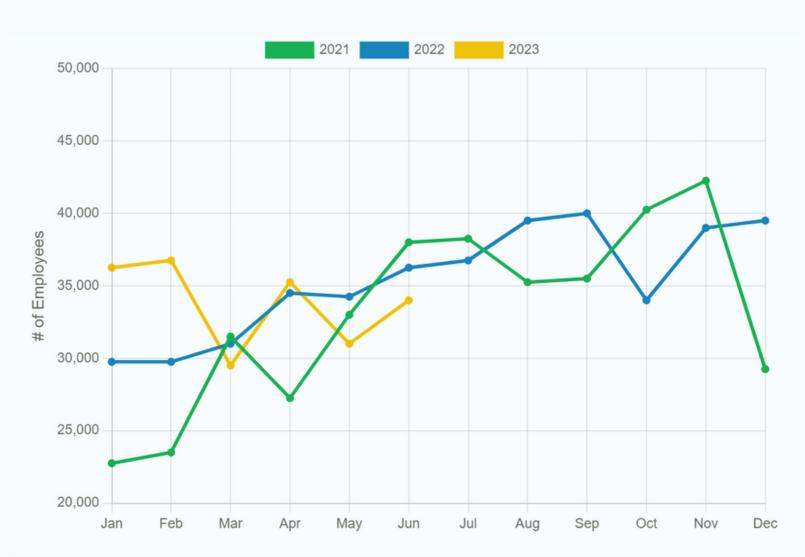


Employment Continued

Go2HR BC BC Tourism and Hospitality Labour Market Information - Employment Tracker

- In June 2023, employment in BC's Tourism and Hospitality sector increased by 4.3% from 340,750 in May 2023. Employment levels in the Lower Mainland, Thompson Okanagan and Vancouver Island regions had increased in June 2023, while the remaining regions experienced a decrease.
- Employment in all Tourism and Hospitality sectors have increased in June 2023 except the Food and Beverage sector, which experienced a decrease of 2,000 jobs

Thompson Okanagan Employment 2021 vs 2022 vs 2023:



Although employment levels among all four Tourism and Hospitality industry sectors have been impacted by COVID-19, leading occupations in Food and Beverage Services have recovered back to nearly 99% of the normal level, however, occupations in Travel and Accommodation Services remained about 15% below pre-COVID levels

Of those employed in BC's Tourism and Hospitality industry, 53% are male and 47% are female. The Transportation and Travel Services sector, however, has a higher concentration of males. About 70% of workers are between 15 to 44 years of age. Most workers in BC's Tourism and Hospitality industry have at least a High School Diploma, 25% have a degree or diploma below a bachelor's, and 28% have a bachelor's degree or higher.



A collaboration between:

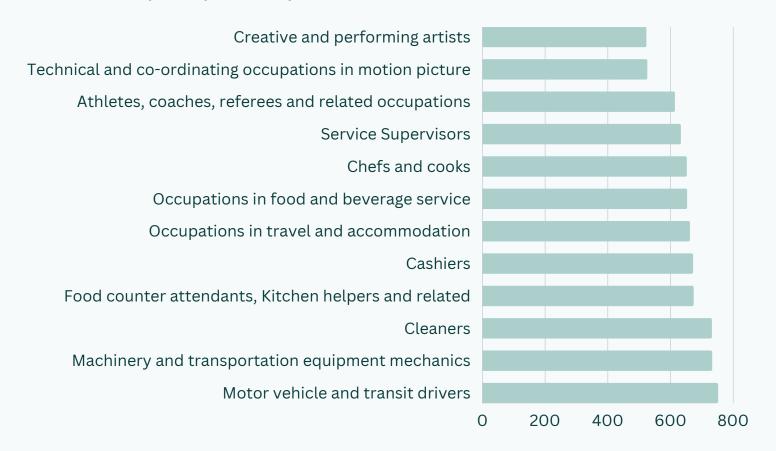
Tourism Kamloops, Klevr Places, and Symphony Tourism Services





Employment Continued

Leading occupations (those that reported a greater employment weight) in the Tourism and Hospitality industry in BC:



Destination Overview

A third of Canadians have changed or cancelled vacation plans due to inflation, according to a new survey by Leger:

Of those who have changed their vacation plans, 46% are also cutting back on dining out, found the July survey of 1,526 Canadians. Inflation slowed to 2.8% in June, but the price of groceries continued to climb, with prices rising 9.1% last month, Statistics Canada said.

Kamloops Research Highlights:

361.25K total arrivals YTD

\$187.46M Total spending YTD

\$141.77 ADR YTD

69.05% OCC YTD

During Destination Canada's Broadcast of Annual Public Meeting They Announced the New Federal Tourism Growth Strategy Launch

- The Honourable Randy Boissonnault, Minister of Tourism and Associate Minister of Finance, launched the new Federal Tourism Growth Strategy, which will chart a course for growth, investment, and stability for Canada's tourism industry.
- Marsha Walden joined tourism stakeholders for the unveiling of the new strategy in Niagara Falls. This strategy reflects hundreds of
 engagements and consultations with a wide range of stakeholders and industry partners from coast to coast to coast. At Destination
 Canada, we have worked closely with our partners to make united recommendations for this new strategy. Destination Canada is
 privileged to have a key role in supporting the future execution of the new Federal Tourism Growth Strategy to help deliver those
 benefits for Canada.
- Wix released a new tool, called AI Site Generator, which will design, code, and even fill any webpage with original content, based off of a few simple prompts.

To help employers navigate these challenging times, go2HR has curated a list of useful resources relating to wildfire preparation, the hazards of smoke exposure and mental health supports:

- Wildfire Preparedness Guide (PreparedBC)
 (includes a 'Grab-and-go Bag' list)
- Working in Wildfire Smoke FAQs
 (WorkSafeBC)
- Coping with Natural Disaster Stress (CMHA-BC)

Threads became the fastest growing app in history, with crossing the 100 million user mark just 5 days after its launch. For context, it took the following others to hit the 100 million mark Twitter 5 years,
ChatGPT 2 months, TikTok 9 months, and Instagram 2.5 years.
However, the head of Instagram states, Threads isn't the same as
Twitter because they're not actively trying to create spaces for news and politics. Instead, it will be more of where people can connect on topics that they care about.