

### 2020 FACTS & FIGURES

Kelowna

Kelowna & Central Okanagan

#### Year in Review 2020

- In March 2020, the World Health Organization declared a global pandemic due to the COVID-19 virus.
- The travel and tourism industry was significantly impacted by the pandemic.
- Travel and movement restrictions were imposed in March of 2020 impacting regional, provincial, national, and international travel.



#### Year in Review 2020



Occupancy

40.8%

-24.4 pp

**ADR** 

\$153.7

-6.2%

**RevPAR** 

\$62.7

-41.3%

Total Overnight

Visitors

1.9M

+5.1%

Room Revenue

**Based on MRDT** 

\$73.4M

(Jan – Oct)

YLW

Passengers

**737K** 

-64%

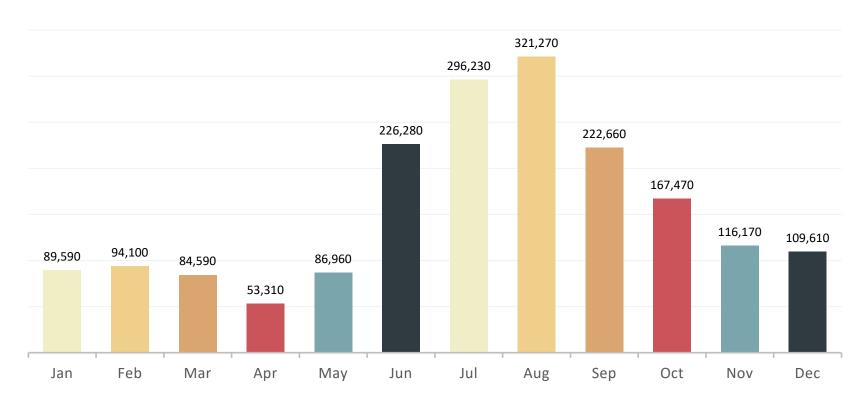


<sup>\*</sup>Year over year decreases attributed to the effects of travel restrictions due to Covid-19

#### Visitation 2020



#### Overnight Visitor Trips to Kelowna

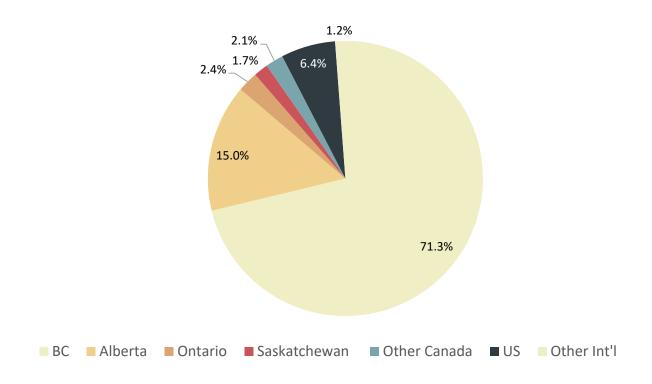


Source: Telus Insights. TELUS has implemented industry-leading Privacy by Design standards to ensure that privacy is not compromised. All the data analyzed by TELUS Insights is strongly de-identified, meaning it cannot be traced back to an individual. It is also aggregated into large data pools to reveal mass-movement patterns and trends, and extrapolated to be representative of the total Canadian population as a further means of ensuring that privacy is fully protected at all times. For further information, please visit: telus.com/insights or email



## Visitor Origin 2020





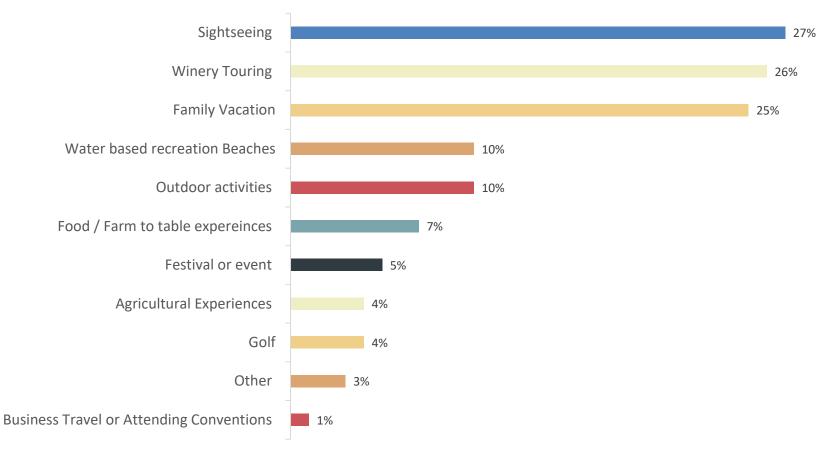
Source: Telus Insights. TELUS has implemented industry-leading Privacy by Design standards to ensure that privacy is not compromised. All the data analyzed by TELUS Insights is strongly de-identified, meaning it cannot be traced back to an individual. It is also aggregated into large data pools to reveal mass-movement patterns and trends, and extrapolated to be representative of the total Canadian population as a further means of ensuring that privacy is fully protected at all times. For further information, please visit: telus.com/insights or email



#### **Visitor Information**







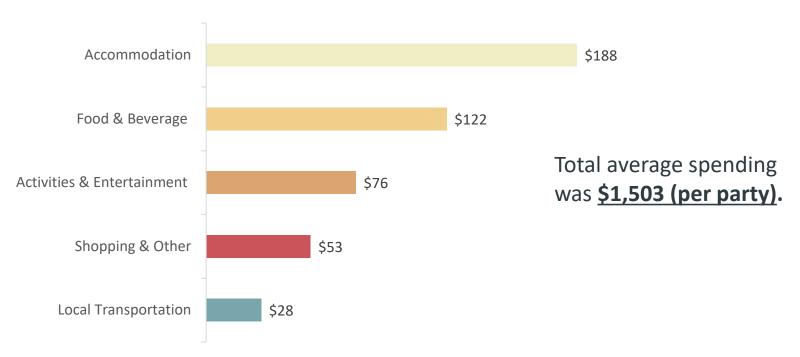
Source: InterVistas Tourism Kelowna Visitor Intercept Survey - 2018



#### **Visitor Information**



Average Spending by Category per Visitor



Source: InterVistas Tourism Kelowna Visitor Intercept Survey - 2018



### 2018/19 Economic Impact Summary

Kelowna & Central Okanagan

\$2.1B

total economic output

Total in visitor spending \$443M

**12,970** total jobs generated

**\$1 Billion** total GDP

Contribution to Tax Revenues \$204M

Source: InterVistas Economic Impact of Tourism in Kelowna & the Greater Kelowna Area 2018/2019



## Connectivity 2020



### YLW International Airport

737,467 passengers

**10**<sup>th</sup> busiest airport in Canada

Source: YLW Statistics



<sup>\*</sup>Year over year decreases attributed to the effects of travel restrictions due to Covid-19

### Wine Industry in Kelowna



+44 wineries

+185 wineries in the Okanagan

**5**distinct
wine trails

84% of BC's vineyard acreage

Average growing days in the Kelowna area: 1,330

8,830 acres of vines in the Okanagan

Source: Wine BC



# BC Wine Industry



**Economic Impact** 

\$2.8B total economic impact

**12,000** jobs created

+900
vineyards
+10,260
acres of planted land

\$312M tax revenue generated

generated \$246M

**BC Wine Industry Tourism** 

in revenue

Source: Economic: The Economic Impact of the Wine and Grape Industry in Canada 2015  $\,$ 



## Golf Industry in Kelowna



19 golf courses

championship courses

18-hole courses: 17 9-hole

courses: 2

324 golf holes

+100,000 yards of golf courses

Source: Tourism Kelowna



### **BC Golf Industry**



#### **Economic Impact**

\$3.7B toward BC's GDP

**+52,000** jobs

\$8.6B in golf related travel

\$858M contributed in taxes

\$2.3B in household income

Source: Economic Impact of Golf in BC, Based on the Economic Impact of Golf in Canada 2019



# THANK YOU

Kelowna