



Meeting Agenda

May 9, 2023, at 9:00 AM

Knoxville Community Development Corporation Board Room

- I. Call To Order
- II. Approval of April 25, 2023 Meeting Minutes
- III. Initial Resolution Authorizing the Issuance of Not to Exceed \$65,000,000 in Aggregate Principal Amount of Public Facility Revenue Bonds
- IV. Detailed Resolution Approving the Authorization, Issuance and Sale Of Public Facility Revenue Bonds; Approving the Execution and Delivery of a Trust Indenture and Bond Purchase Agreement Relating to said Bonds; Pledging Certain Revenues of the Authority to the Payment of the Bonds; Authorizing the Preparation and Distribution of an Official Statement in connection with the Sale of the Bonds; Approving the Execution And Delivery of an Intergovernmental Agreement with The Industrial Development Board of the City of Knoxville; and Approving the Execution and Delivery of Certain Loan Documents and the Approval of a Loan to Knoxville's Community Development Corporation to Finance Eligible Redevelopment Expenses Adjacent To The Stadium
- V. Resolution Adopting an Investment Policy
- VI. Selection of Bond Trustee
- VII. Public Forum
- VIII. New Business:
 - A. The next meeting will be held on May 23, 2023, at 9:00 AM, in the Knoxville Public Works Service Center Community Room.
- IX. Adjournment