

**NOTICE OF A SPECIAL MEETING OF THE BOARD OF
DIRECTORS OF THE INDUSTRIAL DEVELOPMENT BOARD OF
THE CITY OF KNOXVILLE**

The Board of Directors of The Industrial Development Board of the City of Knoxville (the “Board”) will hold a special meeting on Tuesday, May 9, 2023, at 10:00 a.m. in the Board Room at the offices of Knoxville’s Community Development Corporation located at 901 N. Broadway, Knoxville, Tennessee 37917. At such meeting, the Board will review and consider the following matters:

1. A resolution to authorize a payment in lieu of ad valorem taxes (“PILOT”) agreement between the Board and Third Base Residential Owner, L.P., related to Building B/C, which will be constructed adjacent to the multi-use sports and entertainment stadium in downtown Knoxville (the “Stadium”), and the execution of the lease memorializing such agreement (the “Building B/C Lease”) and other documents related thereto;
2. a resolution to authorize a PILOT agreement between the Board and a commercial lessee related to the commercial portion of the Beauford Delaney Building, which will be constructed adjacent to the Stadium, and the execution of the lease memorializing such agreement (the “Delaney Lease”) and other documents related thereto;
3. a resolution to authorize the execution of an Intergovernmental Agreement (Economic Development Grant – PILOT Payments) between the Board and The Sports Authority of the County of Knox and the City of Knoxville, Tennessee (the “Sports Authority”), pursuant to which the Board will donate the PILOT payments it receives under the Building B/C Lease and the Delaney Lease to the Sports Authority as an economic development grant, pursuant to Tennessee Code Annotated § 7-53-302;
4. consideration to negotiate and accept from Blue Dog Capital Partners, LLC, or an affiliate thereof, PILOT payments with respect to certain real property located at 200 W. Fifth Avenue, Parcel IDB No. 094 ED 007; and
5. consideration of such other matters as the Board deems necessary or advisable to consider and/or implement in connection with the foregoing matters.

This notice is given pursuant to the provisions of Tennessee Code Annotated § 8-44-101 et.seq.