

## **Travel Sentiment Study Wave 32**

MARCH 9, 2021





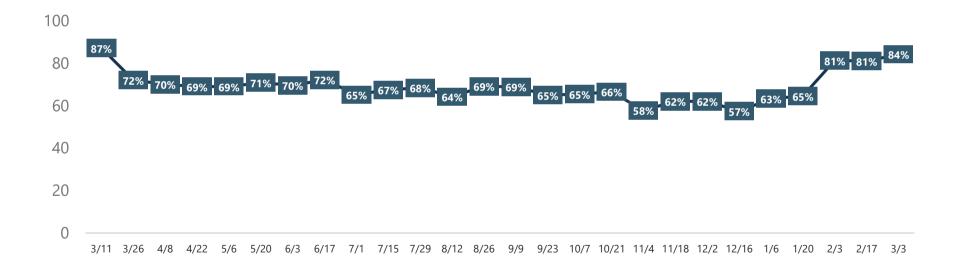
## COVID-19 TRAVEL SENTIMENT STUDY WAVE 32

Fielded March 3, 2021 U.S. National Sample of 1,000 adults 18+



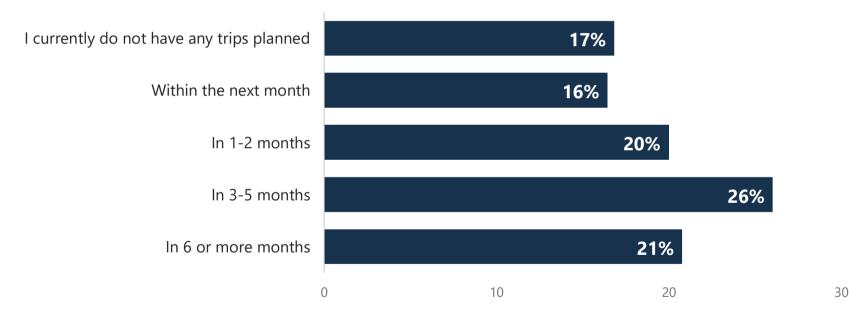


#### **Travelers with Travel Plans in the Next Six Months Comparison**



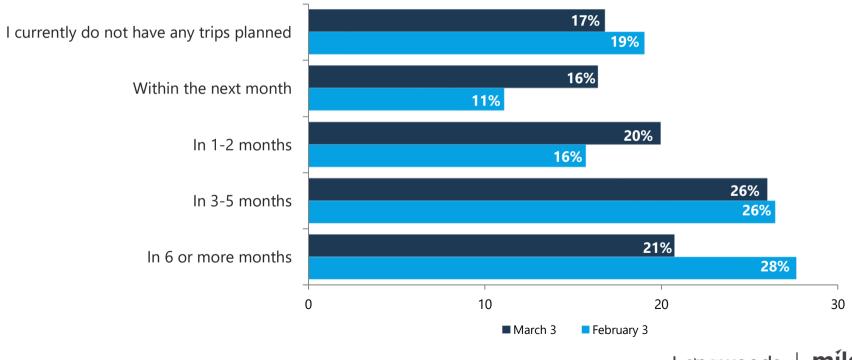


#### When Is Your Next Trip?





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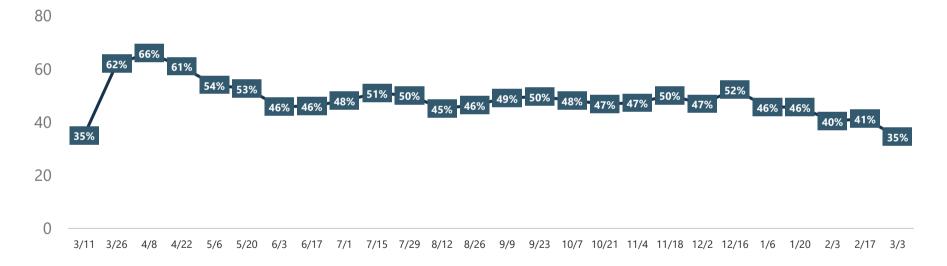
INTERNATIONAL

#### **Factors Impacting Decisions to Travel in Next Six Months**

Coronavirus/COVID-19 11% 21% 11% 23% 35% Concerns about my personal financial situation 21% 13% 26% 20% 20% Transportation costs 14% 20% 29% 21% 17% 0 50 100 1 - No impact at all 2 3 4 ■ 5 - Greatly impact

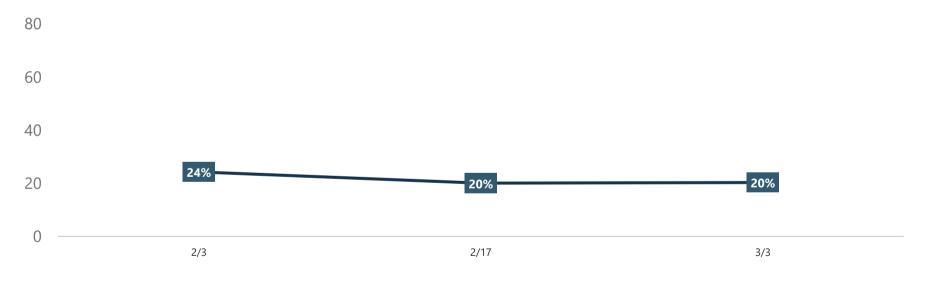


## Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months



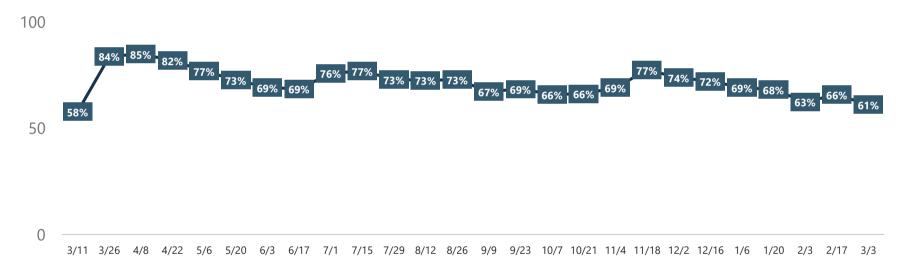


## Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



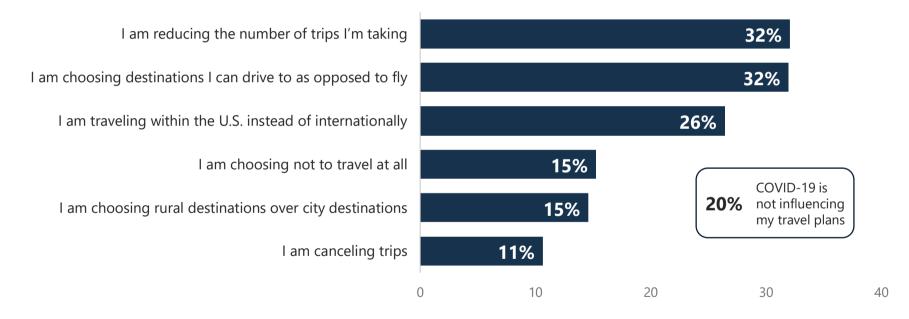
INTERNATIONAL

## **Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison**





## Influence of COVID-19 on Travel Plans in the Next Six Months





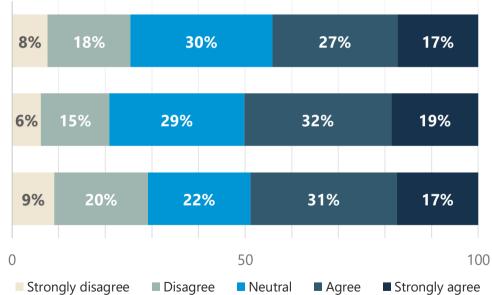
#### TRAVEL PERCEPTIONS

## **Perceptions of Safety and Travel**

I support opening up my community to visitors

I feel safe traveling outside my community

I feel safe dining in local restaurants and shopping in retail stores in my community\*

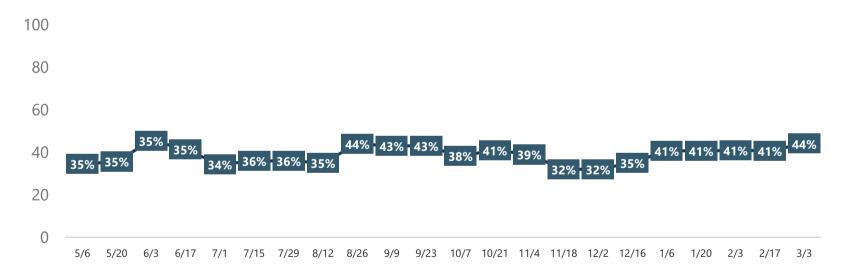


\*Note: On 2/3, the word, would, was removed from the statement, "I would feel safe dining in local restaurants and shopping in retail stores within my community"





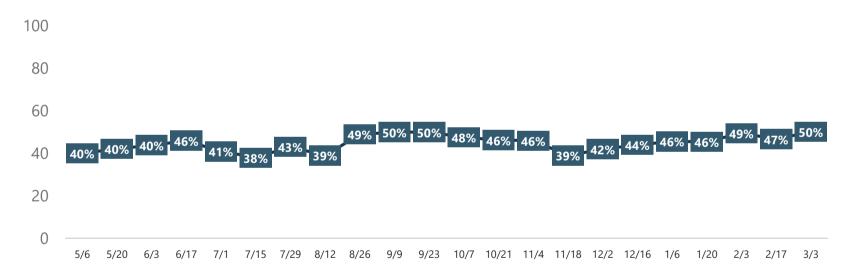
#### I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree



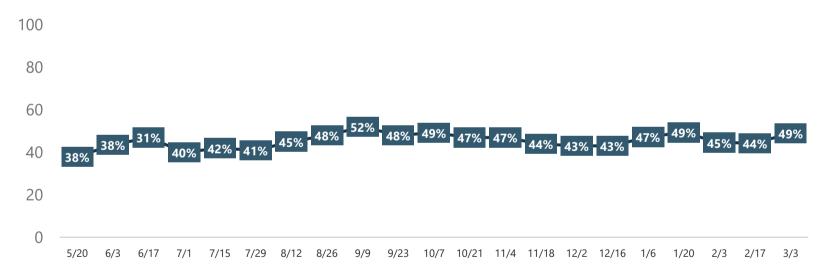


#### TRAVEL PERCEPTIONS

#### I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree



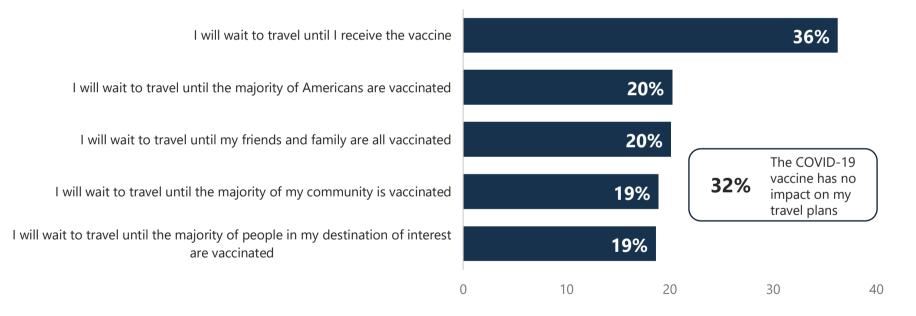
I Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community\* Comparison of Travelers Who Strongly Agree or Agree



\*Note: On 2/3, the word, would, was removed from the statement, "I would feel safe dining in local restaurants and shopping in retail stores within my community"



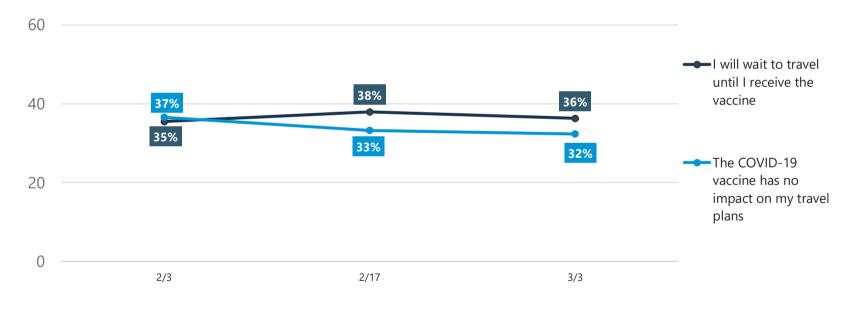
### Impact of COVID-19 Vaccine on Travel Plans





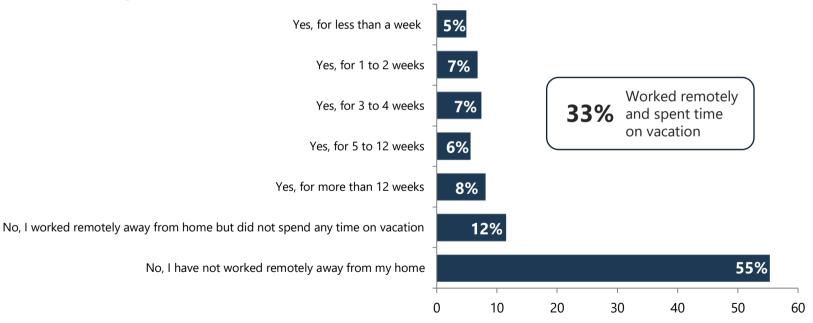


#### Impact of COVID-19 Vaccine on Travel Plans





Since the pandemic began in March 2020, have you worked remotely away from home where you also spent time on vacation?





Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center <u>covid19.milespartnership.com</u>





# \_\_\_\_ Thank You \_\_\_\_



