## 2021 Criteria and Guidelines Somerset County Tourism Grant Program

### STATEMENT OF PURPOSE

Forty percent of the Somerset County Lodging Tax is appropriated for a grant program specifically established to support the county's tourism assets. The purpose of this grant program is to enhance the tourism experience, increase tourism visitation, and overnight stays within Somerset County. Awards are granted annually on the basis of merit as determined by the Somerset County Tourism Grant Review Committee and administered by the Somerset County Commissioners and the Laurel Highlands Visitors Bureau (LHVB). Thus, grant funding should be primarily used for marketing and advertising expenses that target potential visitors who reside outside of the Laurel Highlands counties and whose visit is likely to result in an overnight stay. The Somerset County Commissioners have stipulated a cap of \$30,000.00 for any given grant for this grant cycle.

#### **CRITERIA AND GUIDELINES**

- 1. Both Non Profit and For Profit organizations are required to have a 25% cash match or a 12.5% cash match and 12.5% in-kind match. Documentation for in-kind services and/or donated materials must be provided and must include work performed, date/dates of the services and hourly rate and hours donated. In-kind volunteer work is only acceptable for events (such as festivals) and only for the time the volunteer works at the event. The volunteer's time is valued at \$10 per hour and must be documented, including dates, services they provided, and hours of service.
- 2. If you receive a grant, you can incur expenses eligible for assistance immediately after grant notification. Expenses cannot be incurred before notification date.
- 3. Grants may be awarded to any non-profit or for-profit tourism-related business or organization located within Somerset County that submits a request for such funds utilizing the official grant application furnished for this purpose and whose mission and operation are directly related to tourism and tourism development.
- 4. Grants are awarded on an annual basis.
- 5. Applicants should not assume that they will be awarded a grant on an annual basis, nor should they consider these tourism grants a permanent addition to their budget.
- 6. <u>If, at the deadline for submission of the current year's application, any recipient of a grant prior to 2020 are not eligible to apply for a 2021 grant.</u>
- 7. 2021 applicants must use only the official on-line forms and required documents for submission.
- 8. An applicant may not file for more than one grant request for each type of grant.
- 9. Each type of grant request must be submitted on a separate application.
- 10. Award amounts must be appropriately utilized **before December 31, 2021.** Grant dollars cannot be carried over to the next year.
- 11. If the funds are not appropriately utilized within the designated period applicants must inform the LHVB Grant Administrator in writing and either request an extension or return unused funds. The unused funds along with any interest accrued accompanied by an explanation of why the funds were not used need to be returned to the Laurel Highlands Visitors Bureau, Grant Administrator of the Somerset Tourism Grant Program.

- 12. LHVB Administrator will forward extension requests to the grant committee.
- 13. Recipients approved for an extension shall be eligible to apply for a subsequent grant during the extension period.
- 14. The grant committee reserves the right to approve or reject an extension request and the decision of the committee or its designated representative(s) shall be final and binding upon all parties.
- 15. As a provision of accepting the grant, awardees must provide adequate proof that the funds received were used for their intended purpose.
- 16. It shall be the sole responsibility of any grant recipient to adhere to the prescribed deadlines relative to the appropriate utilization of any such grant. Neither the Westmoreland County Commissioners, the grant committee, nor the Laurel Highlands Visitors Bureau shall be responsible for monitoring such deadlines or informing any grant recipient of an impending or expired deadline. Failure of a grant recipient to comply with the deadline relative to a grant will subject said recipient to the covenants and provisions contained in these Criteria and Guidelines.
- 17. A for-profit business that receives a grant may be required to treat the grant as income and is responsible for paying any necessary applicable taxes.
- 18. Awardees shall publicly **acknowledge** the Somerset County Tourism Grant Program through all reasonable vehicles as a stipulation of accepting such awards. This includes recognition of funding on printed media, social media pages, websites and any other media that might be engaged utilizing grant funds. **Recipients are required to incorporate** the Somerset County Tourism Program Logo in all marketing projects funded by a Somerset Tourism Grant, in whole or in part, whether utilizing print or any other media. Failure to do so will be taken into consideration when future grant applications are submitted by the applicant. An electronic version of the logo is available from the Laurel Highlands Visitors Bureau by contacting Kristin Ecker at kecker@laurelhighlands.org
- 19. All non-profit applicants must provide a copy of their IRS Determination 501(c)(3) Letter and a list of their Board of Directors. Failure to do so will render an application ineligible.
- 20. A written request is needed for all project budget changes NOT approved on the original application. Send all requests to grobinsky@laurelhighlands.org.
- 21. Based on the dollar amount, grants will be distributed with a minimum of one-half of the grant awarded at the time of the announcement. In the event a partial distribution of the grant is made, the remaining one-half of the grant will be distributed when the project is 50% complete.

Somerset County Tourism Grant Program Guidelines and Criteria

## Grants may be awarded in the following two (2) project categories:

**Marketing Programs:** Marketing and advertising programs must be targeted to media that primarily reach Non-Somerset County residents. Cooperative programs, which include tourism partners in the three-county Laurel Highlands region, are eligible. The Grant Program <u>will not fund</u> advertisements in local event programs (i.e. high school sports programs, local dance troupe programs, etc.)

## Tourism-related marketing expenses eligible for funding, including but not limited to:

- Internet website development or enhancement.
- Image marketing (creating photo or film libraries, logo development, new artwork, etc.).
- Tourism awareness programs and customer service programs.
- Brochure design and printing
- Advertising (TV stations, radio stations, newspapers, magazines, billboards, etc. local media may
  be included if the majority of their audience is out of the county).

**Visitor Center:** Operation of a visitor center in an Allegheny Trail Alliance recognized "Great Allegheny Passage Trail Town" in Somerset County, including expenses related to staffing the center (payroll, payroll taxes, and payroll fees).

## Expenses not eligible for grant funding:

- Food, lodging, mileage and transportation costs.
- Purchase or rental computers, software, projectors and other equipment.
- Telephone expenses.
- Postage and handling expenses
- Purchase of brochure racks.
- Envelopes, letterhead, business cards, and miscellaneous office supplies.
- Membership dues, sponsorships and talent/dignitary honorariums.
- Office space rental.
- Physical construction of billboards
- Gift cards, t-shirts and items for resale.
- Standard operational expenses such as rent, utilities, insurance, payroll, postage, etc., with the exception of the approved expenses directly related to the operation of a seasonal visitor center
- Sectarian religious purposes

Somerset County Tourism Grant Program Guidelines and Criteria Revised: 11/17/2020

## 2021 Applications are available at www.laurelhighlands.com

YOU WILL BE REQUIRED TO SUBMIT THE FOLLOWING ONLINE:

- APPLICATION
- 2021 TOURISM GRANT BUDGET WORKSHEET
- W9 (A CHECK WILL NOT BE PROCESSED IF YOU FAIL TO SUBMIT A W9)
- All non-profit applicants must provide a copy of their IRS Determination 501(c)(3)
   Letter and a list of their Board of Directors.

# APPLICATIONS MUST BE SUBMITTED BY THE DEADLINE IN ORDER TO BE CONSIDERED.

2021 Tourism Grant applications and documentation must be submitted no later than 4:00 PM Tuesday, January 14, 2021.

#### SOMERSET COUNTY TOURISM GRANT REVIEW COMMITTEE

- A. The Tourism Grant Review Committee shall be comprised of five (5) members:
  - One (1) Somerset County Commissioner or the Commissioners' Designee
  - The Executive Director of the Laurel Highlands Visitors Bureau (LHVB) or the Executive Director's designee
  - One (1) member of the LHVB Board of Directors who represents the Somerset County lodging community
  - Two (2) representatives of Somerset County appointed by the Somerset County Commissioners to serve annual terms
- B. In the event that a member of the Tourism Grant Review Committee serves on the board of the applicant organization or event, or is affiliated in another manner, it is mandatory that said member recuse himself/herself from the review and/or decision making process of that specific application.
- C. The committee will review all grant applications and announce the awards on February 9, 2021.
- D. Nothing shall prevent the Somerset County Tourism Grant Review Committee from withholding part or all of the grant funds available for annual awards should the committee believe that insufficient requests have been made justifying the full distribution of those funds. Should funds be remaining at the end of any fiscal year, those funds may be rolled forward to be utilized in the subsequent year's grant program.
- E. The Somerset County Tourism Grant Review Committee will review these Criteria and Guidelines on an annual basis to enhance, amend, or modify said guidelines.

Somerset County Tourism Grant Program Guidelines and Criteria

### REPORTING GUIDELINES

## **Second Half**

Request for balance of a grant the grant recipient must submit the following:

Applicants must provide:

- A. Somerset County Tourism Grant Second Half Reporting Form
- B. Completed Grant Expenditure Form
- C. Copy of approved Budget Expenditure Form
- D. Copies of all invoices and proof of payment for grant dollars and match.
- E. Marketing grants must provide copies of all printed advertisements, press releases, or samples of media placements/media
- F. Grant recipients shall abide by all local, state, and federal laws and regulations and agree to furnish all the documentation listed above. In addition, grant recipients understand that the expenditure of grant funds received might be subject to audit and or further verification and agree to cooperate with any such audit or verification process.

## **Final Report**

To close out a grant, the Somerset County Tourism Grant Final Report Form and the required documentation must be submitted no later than **March 31, 2022**.

Applicants must provide:

- A. Somerset County Tourism Grant Final Reporting Form
- B. Completed Grant Expenditure Form
- C. Copy of approved Budget Expenditure Form from grant application
- D. Copies of all invoices and proof of payment for grant dollars and match.
- E. Marketing grants must provide copies of all printed advertisements, press releases, or samples of media placements/media
- F. Grant recipients shall abide by all local, state, and federal laws and regulations and agree to furnish all the documentation listed above. In addition, grant recipients understand that the expenditure of grant funds received might be subject to audit and or further verification and agree to cooperate with any such audit or verification process.

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