

MONTEREY

Grab life by the moments:



THANK YOU, JOHN NARIGI!





WELCOME TO MCCVB!



Jeanne Gallagher, Marketing Specialist



Sabrina Siqueiros, Group Administrative Coordinator



Tori, Baby



Maggie Ferraro, Destination Specialist (Office)



ACCOLADES AND AWARDS

Smart Meetings 2018 Platinum Choice

California Meetings + Events

Best Conference/Convention Center Under 10,000 Square Feet

Winner: Monterey Conference Center

Best Historic or Cultural Venue (Northern California)

Winner: Monterey Bay Aquarium

Best Golf Resort (Northern California)

Winner: Pebble Beach Resorts

Best Destination Marketing Organization/CVB (Population under 500,000)

Runner up: Monterey County CVB

Best Winery with Meeting Space

Runner up: Folktale Winery

Best Craft Brewery with Meeting Space

Runner up: Peter B's Brewpub

Best Outdoor Venue (Northern California)

Runner up: Asilomar Conference Grounds



Community Partner Award from the Monterey Bay Aquarium





MONTEREY
Grab life by the moments:





DESTINATION SUSTAINABILITY INDEX

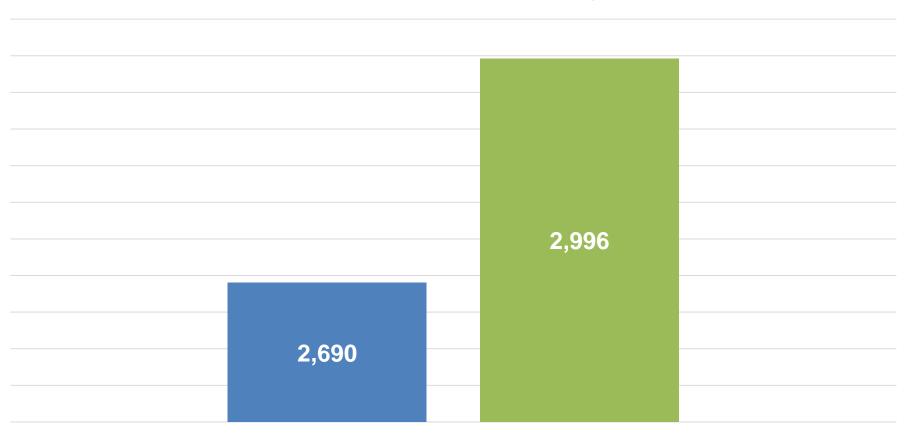
Ranked 27 out of 47 Destinations

Highest Ranked U.S. City



SUSTAINABLE MOMENTS

Unique Views of Sustainable Moments Landing Pages - Midyear





Think Beyond The Plate.

Sustainability starts with you!

Sustainability, It's On the Menu.

sustainable practices. Please help by conserving water, protecting the land and ocean, and reducing waste. Enjoy our beautiful destination

safely and responsibly.

SeeMonterey.com/Sustainable

and get more info at /Sustainable



Take It All In. Leave Nothing Behind.

MONTEREY
Grab life by the moments

ore info & tips at ey.com/Sustainable





Marketing@SeeMonterey.com to place your order!







Have a

MONTEREY

Great Visit,

Responsibly.





BIG SUR IMAGERY UPDATES



See Monterey is at Ventana Big Sur.

Nov 12, 2018 at 4:28pm · 3

From luxurious properties, elegant dining experiences to unique activities, Monterey County is a prime destination for those See Monterey is in Big Sur, unforgettable luxury v

California.

Oct 5, 2018 at 10:44am · 3

Big Sur is a very special place to many people. To help keep it that way and to help ensure your own safety, please observe some simple rules and follow these basic safety tips.



SEEMONTEREY.COM Sit in the Lap of Luxury at These Elec

C 315

16 Cor



LEARN MORE

SEEMONTEREY.COM **Keep Big Sur** Sustainable | Safety ...

seemonterey

Pfeiffer Big Sur State Park

Liked by shagbagradioshow and 1,596 others

seemonterey "The redwoods &, once seen, leave a mark or create a vision that stays with you always." - John Steinbeck





The scenery in Big Sur, California is unmatched but besides that, an eclectic vibe flows through the area and permeates Big Sur hotels, motels, shops and restaurants. A table with a view isn't hard to come by in Big Sur. Neither is a sense of well-being. Cliffs, rocks, redwoods and bubbly surf create an epic backdrop for recreation, romance and relaxed exploration.

Visit the Big Sur Visitor Guide website for more travel tips.



RECOVERY OF BIG SUR

Big Sur Pledge

- 1. Share our coastal roads in a safe manner.
- 2. Be mindful of the impact of my actions.
- 3. Protect and respect Big Sur's natural resources, public and private property, residents, employees, and visitors.
- 4. Leave no trace and not damage or take what is not mine.
- 5. Camp only where allowed.
- 6. Be vigilant and fire safe.
- 7. Be a steward of this precious resource for the enjoyment of all.
- 8. Honor the spirit of Big Sur as it honors me.



TRAVEL LIKE A BIG SUR

Big Sur is a very special place to many people. To help keep it that way and to help ensure your own safety, please observe some simple rules and follow these basic safety tips. Yow to be a responsible traveler and take the Big Sur Pledge.

Click here for more tips on Sustainable Moments in Monterey County





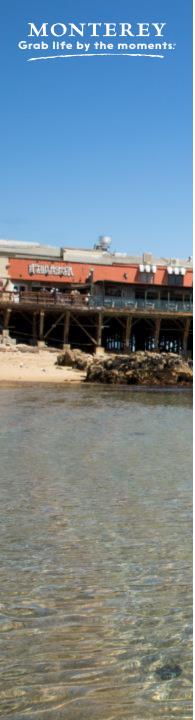




GROUP SALES & MARKETING MIDYEAR RESULTS

- 79 MCC leads distributed for a total of 66,087 potential room nights
- 19 groups booked for a total of
 14,665 definite room nights
- 47% of room nights booked are NEW business





MARKETING TOOLS AND COLLATERAL



NEW:

- Convention
 Planit.com
 Interactive Map
 highlighting MCC
 and convention
 center district
- New MCC
 Wedding brochure
- Upcoming MCC district illustrated map

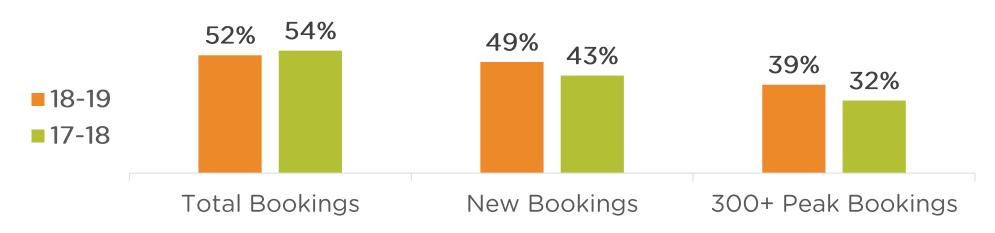




GROUP SALES

Midyear Results

% of Annual Room Night Goal



- 388 leads distributed for 145,630 potential room nights
 - 101 groups booked for 36,154 definite room nights
- 71 NEW groups booked for 27,756 definite room nights
- 13 groups booked were 300+ peak programs for 15,583 definite room nights



STRATEGIC CLIENT SERVICES

Midyear Results

42 partner referrals sent to 202 members

77 partner referrals sent to 146 members STLY

20 service requests on behalf of meeting planners

15 service requests sent STLY

7 site inspections / 1 FAM with clients

14 site inspections / 3 FAMS with clients STLY

Business Development:

- 18 NEW business leads with 9,947 potential room nights YTD
 - 7 NEW business leads with 6,864 potential room nights STLY







GROUP SALES

On the Road in Q2



IMEX Tradeshow



Texas FAM



CalSAE Seasonal Spectacular



TOUR & TRAVEL

On the Road in Q2





Germany Sales & Media Days



Visit
California
Canada
Sales
Mission



Mexico Meetings, Incentives, Conferences & Exhibitions (MICE) FAM



National Tour Association Travel Exchange



CLIENT ADVISORY BOARD (CAB)

Meeting held: January 16-19, 2019









ON THE ROAD WITH GROUP SALES









March

- NYSAE Meet NY
- MPI- RMC MIC Conference
- MPI Cascadia

April

- CalSAE Elevate Conference
- Pebble Beach Food & Wine FAM
- MPISSN Tradeshow
- Nevada Client Event

May

- IMEX Frankfurt
- HelmsBriscoe Annual Conference

June

- MPI World Education Congress
- Destination FAM



ON THE ROAD WITH TOUR & TRAVEL





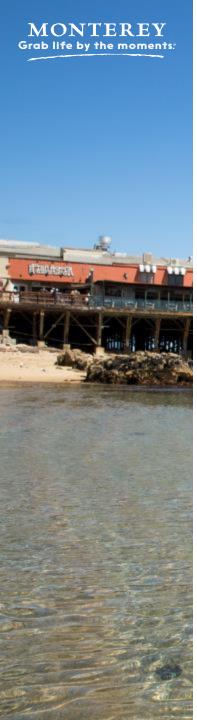
April / May

- Quarterly North America Sales Calls
- California Cup Invitational

June

- Destination FAM
- IPW, Anaheim
- IAGTO North America Golf Tourism





STAKEHOLDER ENGAGEMENT

Who are the Stakeholders?





DEPARTMENT GOALS

Midyear Results

67%

Visitors Influenced to Stay Longer

Annual Goal 60%

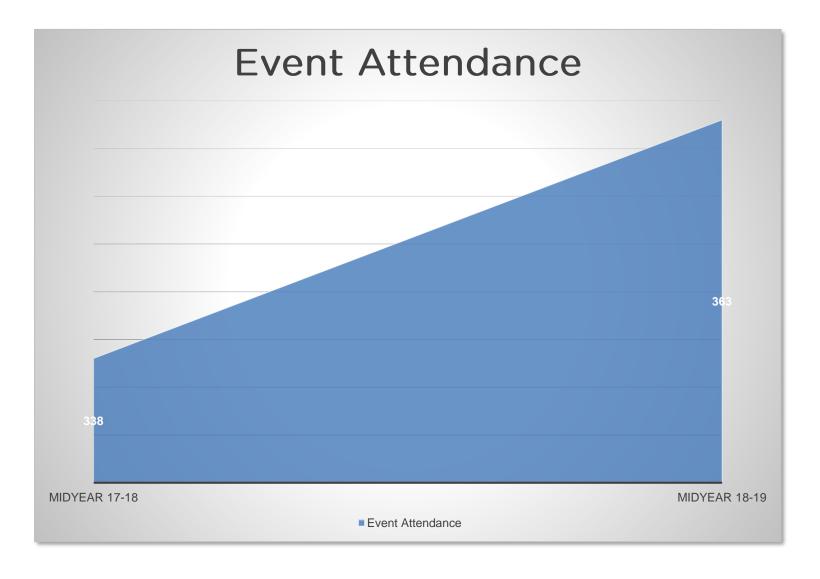
86%

Member Retention

Annual Goal 85%



MEMBER ENGAGEMENT



Quarterly Forums +8% from last year

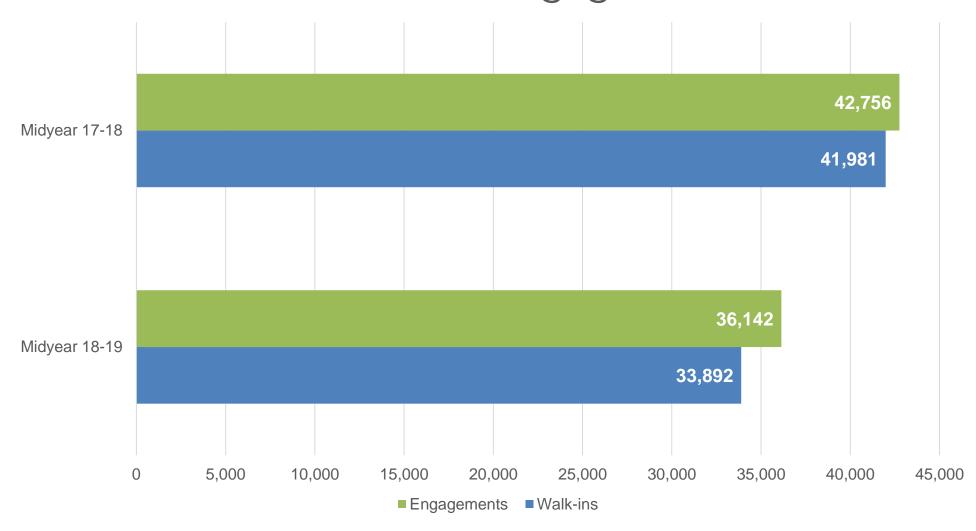
Annual Luncheon +10% from last year

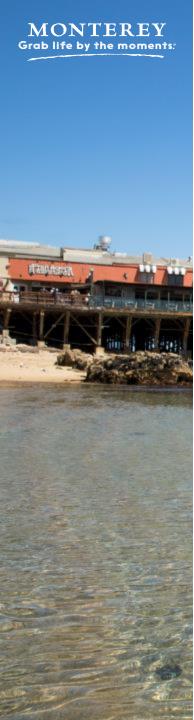
Member
Orientations
+9% from last year



VISITOR ENGAGEMENT

Monterey Visitors Center Walk-ins and Engagements





COMMUNITY ENGAGEMENT & EDUCATION



















STAKEHOLDER CORNER

MONTEREY

Monterey County Convention & Visitors Bureau

Dear Stakeholders

The February edition of the Stakeholder Corner is now available for viewing. Receive highlights from our CEO, access to monthly reports, and information on industry trends and events by clicking here now.

If you haven't already done so, please register for the following events as seats are filling up fast:

MCCVB Quarterly Forum

Wednesday, February 27th, Monterey Plaza Hotel & Spa

MCHA Annual Dinner Fundraiser "Diamonds and Sapphires" Friday, March 1st, Monterey Plaza Hotel & Spa

MCCVB Member Orientation: How to Use the Extranet Tuesday, March 19th at the MCCVB Office

We appreciate and value your continued support and partnership.



#SEEMONTEREY »









Funded in cooperation with the Monterey County Board of Supervisors and the communities of Pebble Beach, Carmel-by-the-Sea, Del Rey Oaks, Marina, Monterey, Pacific Grove, Salinas, Sand City, Seaside, Moss Landing, Carmel Valley, Big Su, and Salinas Valley.

Copyright 2019 Monterey County Convention & Visitors Bureau

WELCOME TO THE STAKEHOLDER CORNER!

Welcome to your one-stop-shop for all things stakeholder and community engagement. Receive highlights from our CEO, learn about the latest accomplishments we have achieved together, get a peek at upcoming moments to celebrate and gain valuable insight on industry

THINGS TO KNOW FROM THE CEO

Dear Stakeholders,

MCCVB was recognized with the Community Partner Award from the Monterey Bay Aquarium, for the educational outreach through the Sustainable Moments initiative. In conjunction with these efforts, the MCCVB's exclusive partnership with Positive Impact and the destination"s recognition on the GDS-Index, the MCCVB continues to make great strides in the realm of sustainability.

In more great news, The County of Monterey has gained \$120,648,436 in incremental economic impact from MCCVB's "Grab Life By the Moments" campaign. This is an estimate from MCCVB's Brand Communication Effectiveness Study conducted by SMARI, an international research company that specializes in travel and tourism. The study also shows that MCCVB's programs positively impact customer awareness and increase Intent to Visit. which is at the highest level since the benchmark study at 47%.



Danney Canavan

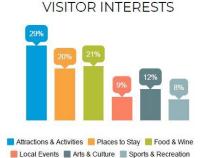
What Visitors are Saying:

"The best visit ever at an information center - now you will have us coming back often!!!" - Visitor Survey

VISITOR ENGAGEMENTS

Total Engagements: 3,969 +16% STLY

Walk-ins SeeMonterey.com Live Chats Emails, Requests, Calls



MEDIA HIGHLIGHTS



(Click photo to view full story featured in the San Francisco Chronicle)

5 Reasons Every Black Woman Should Visit Monterey Solo 0000

(Click the photo to view full story featured in Essence)



(Click photo to view full story featured in Conde Nast Traveler)

AROUND THE GLOBE WITH DAVID CATER

MCCVB's Tour and Travel team continues to work closely with wholesalers, domestic receptive operators and international outbound tour operators to fill shoulder seasons and need periods for the destination. Year to date the Tour and Travel team has directly engaged 2,950 travel trade buyers (travel agents, tour operators, and wholesalers) as well as travel media through various sales

In partnership with Visit California, the MCCVB is also active in the California Star online training for Tour Operators. Destination training on Monterey County includes elements of Sustainable Moments messaging that speak to traveling responsibly in an effort to minimize negative impacts while preserving the destination's natural and cultural resources. Nearly 600 agents have completed the training so far.



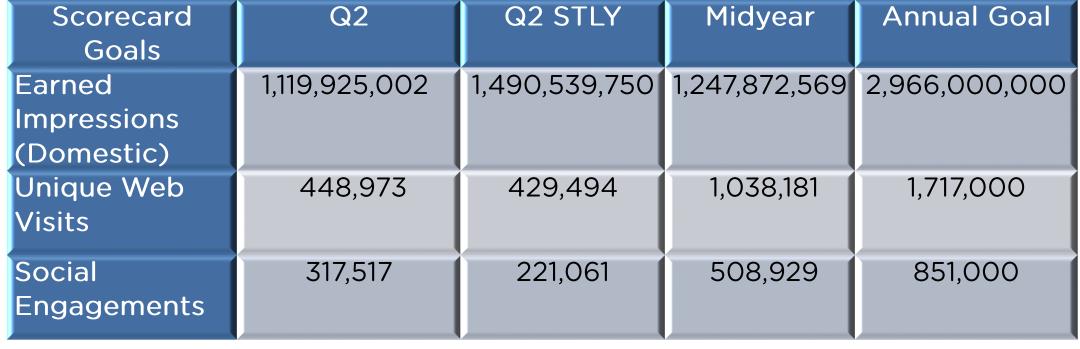




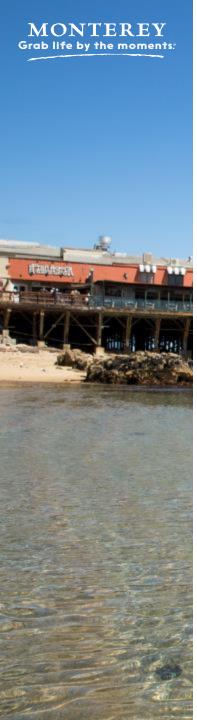


MARKETING COMMUNICATIONS

Key Scorecard Results







WHAT'S BEHIND THE NUMBERS?

The How

Media FAMs, pitches, press releases → Earned Impressions

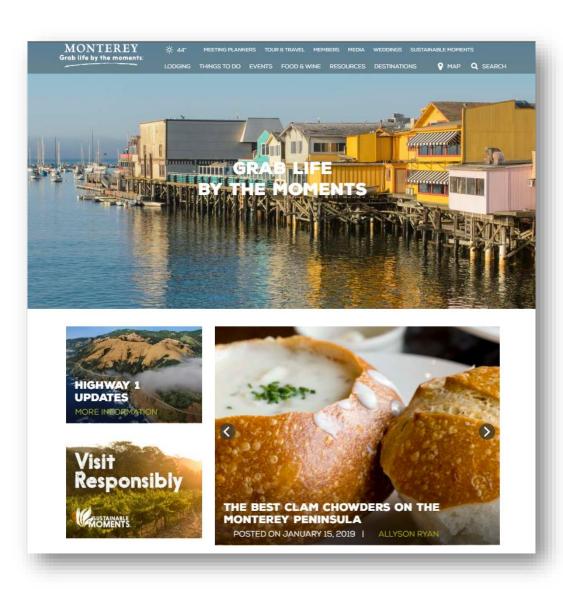
Paid, Owned and Earned media → Website traffic

Compelling Content → Social Engagements

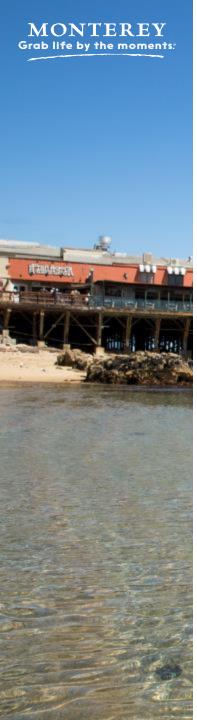
CONTENT!



WEB HIGHLIGHTS AND STATS

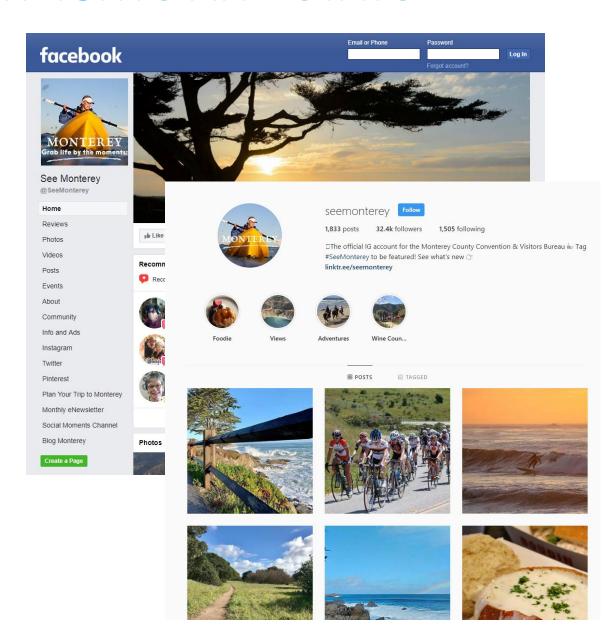


- 1,038,181 unique web visits midyear
- Web traffic up 13% YOY due to strong social referrals
- Fall and Winter campaigns were the most visited landing pages



SOCIAL HIGHLIGHTS AND STATS

- 508,929 social engagements midyear, up 36% YOY
- 30,000 followers on Instagram, up nearly 60% YOY
- Consistent, high engagement: Almost 4% above industry average





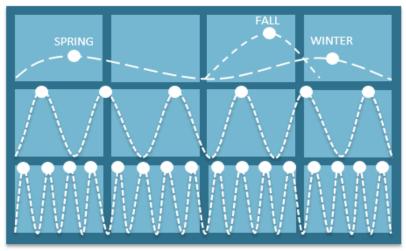
THE WHEN

Choreographed Go-to-Market Approach

Off-season Campaigns

> Content Bursts

Always-on Content



Fall campaign:

August - November

Winter campaign:

December - March

Spring promotions:

March - May

Always-on content:

Topical and seasonal (see content calendar)



FALL CAMPAIGN: FALL TO THE FULLEST

Campaign Results

- 18.2M media impressions
- 695,103 Interactions/inquiries
- 120,370 unique page visits
- 69,260 sweepstakes entries
- 2,326 NEW eNewsletter signups
- 6,000+ owned social engagements







WINTER CAMPAIGN: WINTER WONDERLAND

November 28, 2018 - February 28, 2019

The goal is to increase:

- Winter visits to Monterey County
- Website visits
- Sweepstakes entries
- How We Do It:
- Weather, outdoor activities and attractions to inspire travelers to visit during the winter season.

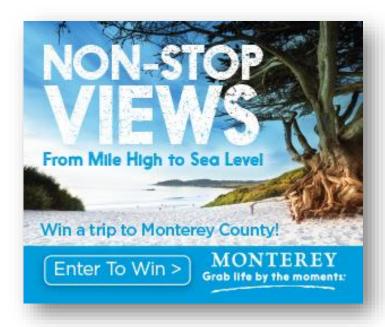


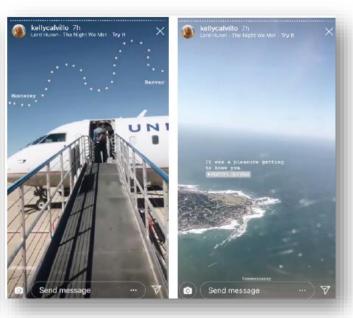
Satellite Media Tour (SMT) Results (December 6, 2018)

Earned Media Impressions: 853,014,340



DENVER FLIGHT PROMOTIONS





- 4,170 unique page visits
- 2,730+ sweepstakes entries
- 60,000 social impressions
- 82,000,000 earned media impressions

Vail Daily

parasol

TRAVEL

Weekend getaway: Monterey County

Direct flight available to take inspiring vacation

By Kim Fuller Special to the Daily

The rough edges of California's central coastline have called to creatives for decades. The literary talents of John Steinbeck, Robert Louis Stevenson, Henry Miller, Jack Kerouac and many more, along with the sweet songwriting of Fleet Foxes, the Red Hot Chili Peppers and Alanis Morissette have drawn inspiration from this culturally poignant and geographically dramatic area of the world.

There was no denying the pull of my own creative heartstrings as I walked into the Henry Miller Memorial Library in Big Sur this past summer.



distance from the Old Fisherman Wharf at the lovely Hotel Pacific,

Coming upon the monument reminded me that, like many inter national artists and Colorado-lov-

ers, Denver had also been drawn t

spend time in this alluring area. Before heading too far from

the center of Monterey, be sure to

nery Row. This famous street of-



KIM FULLER | SPECIAL TO THE DAIL

A visit to central coast of California can be brief or extended, leaving every visitor with a taste for more. And with the recent relaunch of a twice-daily direct flight from Denver International Airport to Monterey Regional Airport, a getaway to this special area is as easy as it is delightful.

B6 | Saturday, January 5, 2019 | Vail Daily

GETAWAY

or for a more quaint vibe stay in California's Highway 1 where you can stand in sprays of sea mist Lodge & Cottages. It was to my surprise that less than a mile from this bed and breakfast is the John Denver Memorial, a plaque on a beachside rock that honors the les this remarkable house sits beis as well-read as all the authors endary Colorado musician near th wcased on its shelves. site of his fatal 1997 plane crash.

This wasn't my first trip to Mon thing new to discover, from the Monarch Butterfly Sanctuary in Pacific Grove to the nearby Point



streets lined with lovely cottag-



Sardine Factory. Walk through the doors for a glimpse at a refined 1960s lounge and settle in to see that the restaurant has kept up wit the times when it comes to service and cuisine.

Meditation session, led by Monte- Memorial Library, then on you rey Bay Meditation. On our trip, way back toward Monterey, the 17

LUXURY INITIATIVE

Monterey County: "The Quintessential California Luxury Experience"

- MCCVB attended ILTM in Cannes in December
- Virtuoso Network Destination Partnership Programs: targeted emails, webinars, editorial articles, print ads and partnership opportunities
- Upcoming: content partnership with AFAR
- October Departures editorial feature on California luxury







NEW AGENCY: STRUCK

Onsite Immersion and Planning Meeting

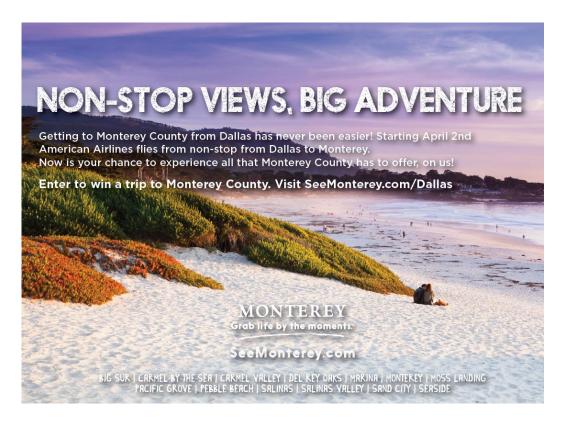






DALLAS TO MONTEREY FLIGHT PROMOTION

March - June 2019



- Leisure media mix: digital, print and radio
- Group marketing: MPI media targeting meeting planners
- Sweepstakes: Win a Trip To Monterey County
- Content: landing page, blog, social
- Media FAMs and events in April / June



INTERNATIONAL

Key Markets



Opportunity Markets



Strategic Priority:

 Attract highly lucrative international visitors who stay longer and spend more than the domestic travelers

Key Situational Factors:

- Highly competitive market
- USA reputation management
- The exchange rate

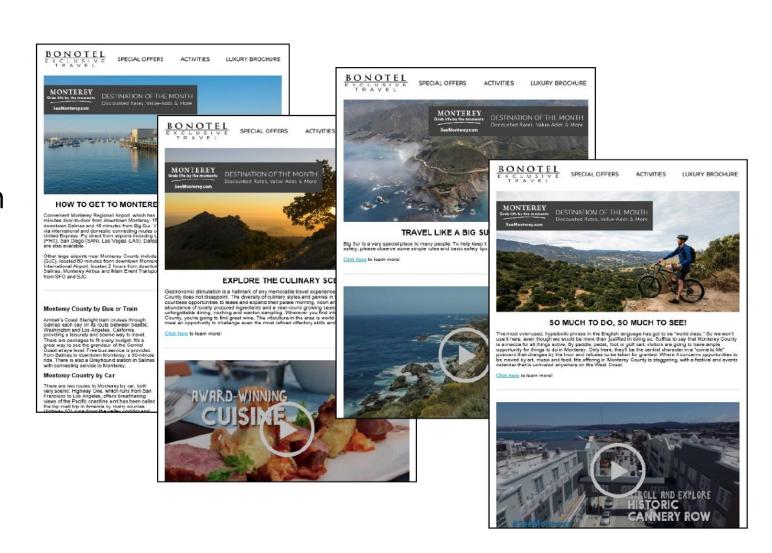
Channels:

- Travel trade relations
- Cooperative partnerships

INTERNATIONAL LEISURE TRAVEL CAMPAIGN

- +37% revenue growth in 2018 vs. 2017
- +35% room night growth in 2018 vs. 2017
- 29% newsletter open rate
 - o Industry rate is 13.9%





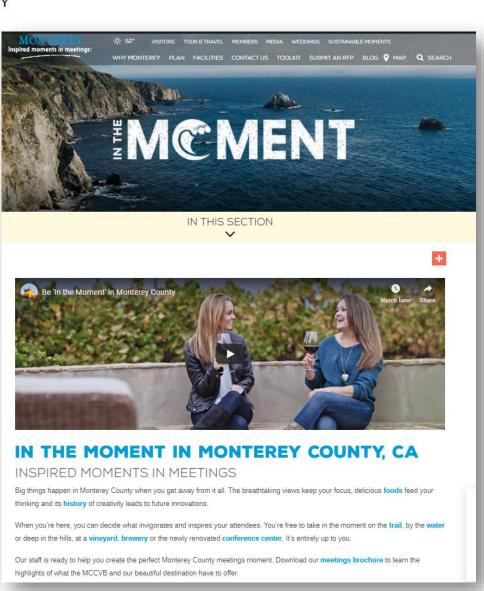






- Video views: 12,300+
- Unique landing page visits: 7,000







GROUP CONTENT MARKETING RESULTS



MeetInMonterey @MontereyMeeting · 27 Dec 2018 #Inspiration from a few satisfied customers..... #eventprofs



 3,810 social engagements midyear on group content (4.3% engagement rate)



seemonterey.com

Getting to Monterey has just gotten a whole lot easier! Thanks **United Airlines** for the new direct flight from Denver into **Monterey Regional Airport**.





"Each of your locations is very impressive, the people are very personable, and most of all, you are all a lot of fun; something we all look for in our events."



"Hotels, tours, activities, restaurants and scenery was absolutely incredible!"



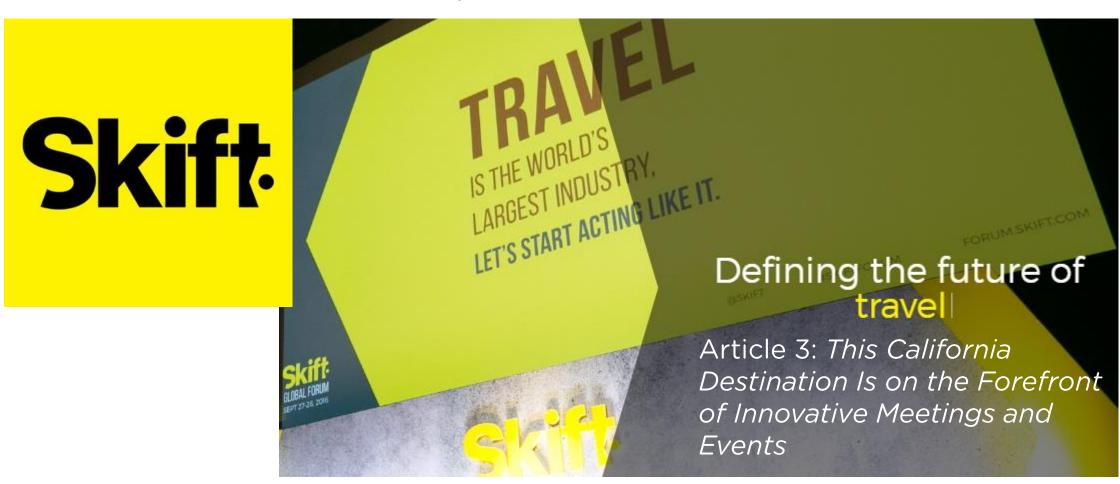
"I've been telling everyone how lovely Monterey is...it was really helpful to see the city and know what it has to offer."





GROUP CAMPAIGN SKIFT PARTNERSHIP

The Power of Inspiration to Drive Innovation



GROUP MARKETING

Upcoming Programs

- Northstar Travel Media (Meetings Today)
 - Content and video featuring inspired meetings in Monterey
 County and CAB testimonial
- Monterey Conference Center photoshoot (Spring 2019)
- Green meetings content and collateral updates
- Group and MCC 2019-20 Planning







Content Marketing
Communication Effectiveness

MONTEREY
Grab life by the moments:



What is it?



???

Content marketing is a strategic marketing approach focused on creating and distributing valuable, relevant, and consistent content to attract and retain a clearly defined audience and, ultimately, to drive profitable customer action.

Content Marketing Strategy



<u>Audience</u>

- Target Markets
 - The right audience
- Proximity
 - In the right place



Content Pillars

- Based on research from consumers
- Main drivers to visit
 - Epic Scenery
 - Active Getaway
 - Escape Factor
 - Cultural Enrichment



Content Activation

- Gather enticing content (photos, video, social posts, blogs, articles, etc.) based on content pillars
- Content creators consist of UGC, paid influencers/media outlets, journalists, in house channels



Content Distribution

- Mix up the P-O-E paid, owned, earned
- Tailored content to targeted audience





Audience



Silver Sophisticates

Mature, upscale couples and singles in suburban homes.

- Retiring in comfort
- · Experienced travelers
- Art connoisseurs
- Philanthropic
- Have grown children
- Ecological lifestyles



Aging of Aquarius

With their parenting years behind them, these couples relish the opportunity to take cruises and frequent gourmet restaurants.

- Affluent
- · Highly educated
- Upscale housing
- · Philanthropic
- Savvy investors



Progressive Potpourri

Middle-aged, ethnically mixed suburban families and couples earning upscale incomes.

- Comfortable lifestyles
- · Ethnically diverse
- · Politically diverse
- · Family-centric activities
- · Financial investors



Rooted Flower Power

They spend their free time around the house reading and pursuing traditional hobbies like bird-watching and shopping antique stores.

- Deeply rooted
- Single adults
- Liberal
- Bargain hunters
- Enjoy clubs and volunteering



Cosmopolitan Achievers

Affluent, middle-aged, established couples and families enjoying dynamic lifestyles in metro areas.

- Bilingual
- Luxury living
- Family abroad
- Status spenders
- · Economically literate
- Progressive liberals



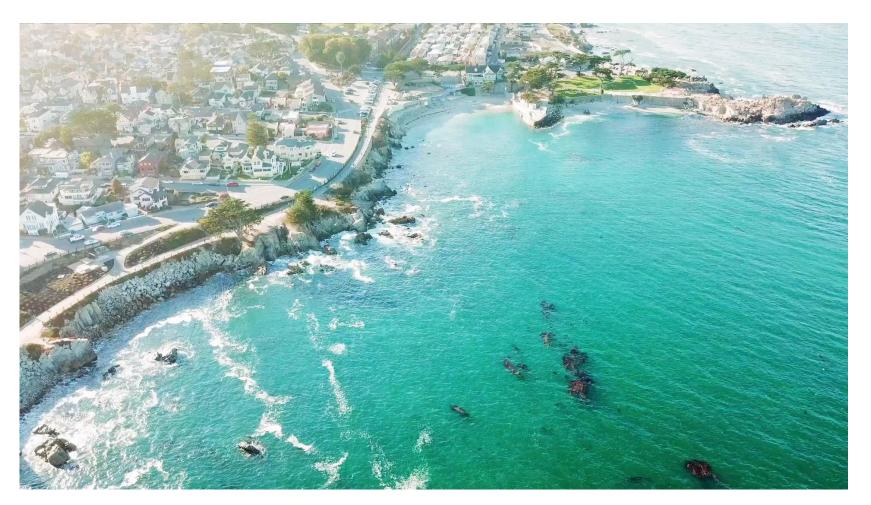
Content Pillars





CONTENT ACTIVATION

Active Adventure





Matador Network with See Monterey.

Paid Partnership · 🔇

Ready for California's Central Coast? No matter how you do it, this region will blow you away.





See Monterey

Published by Allyson Ryan [?] - February 18 at 9:08 AM - Monterey - 3

Experience Monterey County via land, sea, and air! Here you can surf Carmel Beach, dive in Monterey Bay, skydive over Marina State Beach, hike around Pinnacles National Park and so much more!



WWW.SEEMONTEREY.COM

Monterey County by Land, Sea & Air

Learn More

CONTENT DISTRIBUTION



Content assets created











Distribution via Paid-Owned-Earned Channels



CONTENT CALENDAR

www.seemonterey.com/calendar

MONT						
Grab life by the moments: SeeMonterey.com						
CONTENT FLIGHTING	JANUARY	FEBRUARY	MARCH	APRIL	MAY	JUNE
THEMES						
Attractions	Golf	Romantic Restaurants	Scenic Drives	Free Things	Secret Spots	National Marine Sanctuary
Activities	Mindfulness	Movie Buffs/ Bucket List Activities	Fitness	Picnics	Awe Moments	Affordable Golf
Arts, Culture & History		Steinbeck		Best Backdrops	Adobes	
Events & Holidays	Whalefest/ CA Restaurant Month/ Plan for Vacation Day	AT&T/ Spring Events	GourmetFest/ Tall Ship	PBFW	Artichoke Fest	US Open 2019
Family			Spring Break			Family Itinerary
Food & Wine		Breweries		Wine Tasting		Taste Monterey County
Outdoors & Wildlife	Whale Watching	Pinnacles	Top Hikes	Purple Carpet	Ocean Activities	
Sustainable Moments	Sustainable Showcase	Alternative Transportation	Overview	Earth Day	Big Sur Video	World Oceans Day
Campaigns/Sweeps						Delible Desert Control (1)
Topical	Proposals	Romance		Dallas Flight		Pebble Beach Centennial/ US Open 2019/Big Little Lie
Content Activation	Outdoor Adventure		Wildflowers			
Group/Meetings	Workcation/ Spouse Activities	MCC Walkable Restaurants	Green Meetings	New Venues & Renovations	Inspirational Itinerary	Ease of Access
Group Content Activiations						Big Little Meetings
Corporate					Dean Runyan	

Ad & Communications Research

FY18-19 Midyear Research

January 2019



MONTEREY
Grab life by the moments.

MCCVB Ad & Communications Research — FY18-19 Midyear

www.smarinsights.com

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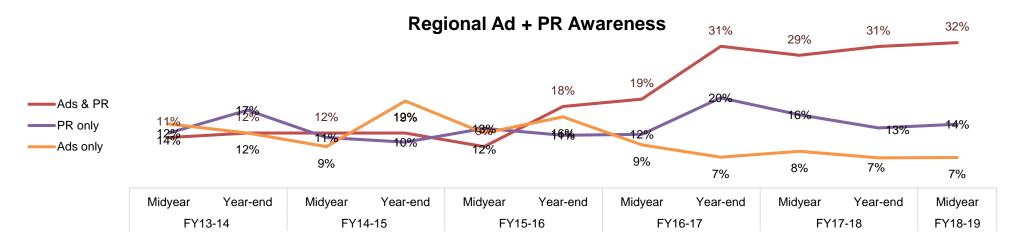


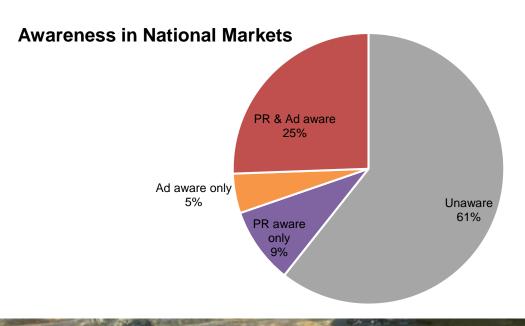
COMMUNICATION EFFECTIVENESS STUDY MID-YEAR RESULTS

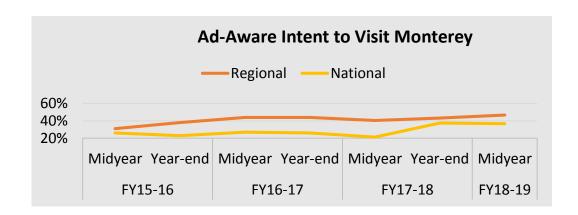
Is what exactly?

- Annual research study of MCCVB marketing program since 2013
- Conducted by SMARI, a national research organization that works with dozens of DMOs including Visit California
- Isolates MCCVB messaging Paid, Owned and Earned*
- Focus is Regional targeting but with consideration to National
- Awareness, Favorability and most importantly Intent to Visit

CHARTS & GRAPHS







KEY TAKE-AWAYS

Good News

Brand Awareness

Goal - 83%

Actual - 85%

KEY TAKE-AWAYS

Better News

<u>Destination Favorability</u>

Goal - 4.1

Actual - 4.2

KEY TAKE-AWAYS

Best News

Intent to Visit

Goal - 44%

Actual - 53%

ECONOMIC IMPACT

Better than Best News

\$120,648,436





DRIVING ROI

 Study tracks more than just messaging impact

 Campaign ROI derived from tracking travelers who actually visited as a result of messaging - incremental travel - and what they spend







IMPLICATIONS

Further Away, More the Spend

- Gradually extending market reach fishing further out
- This year 100% of influenced travel was overnight - previous year 77%
- Slightly fewer influenced trips, Much higher per trip spend
- Driving off season travel



SAVE THE DATE

Member Orientation: March 19, 2019 MCCVB Office

Q3 Forum: April 23, 2019 Marriott

Member Orientation: June 4, 2019 MCCVB Office

2019 Annual Luncheon: August 29, 2019 Hyatt Regency



