VISIT NAPA VALLEY

JANUARY 15, 2020

FY20 Mid-Campaign Review

mering

Paid Media Summary (Jul – Dec)

A layered media campaign was developed to generate awareness of the Napa Valley among luxury, aspirational and value travelers, inspiring qualified travelers through a combination of digital media and print.

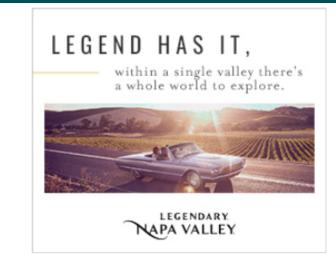
The paid media campaign has delivered 47.6 million impressions and 150.6K site sessions, with sessions lasting an average of 37-seconds in duration.

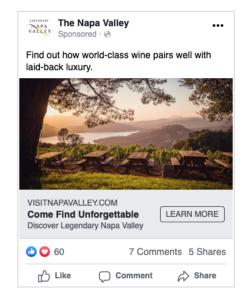
Media Layer	Impressions	Clicks	CTR	Sessions	Avg. TOS
Luxury	9,320,467	28,625	0.31%	24,968	00:28
Aspirational & Value	8,522,035	14,594	0.17%	12,551	00:13
Group	5,161,223	10,821	0.21%	4,996	00:25
Local	1,653,197	1,252	0.08%	931	00:49
Always On	22,926,086	127,150	0.55%	107,174	00:42
Totals	47,583,008	182,442	0.38%	150,588	00:37

m Luxury

The Luxury layer was successful, meeting or exceeding all goals for the first half of the campaign

- Nearly 25K VNV site sessions were tracked, along with 337 partner referrals
- Facebook & GDN helped to pull Luxury audiences through to the website, driving 15.3K VNV site sessions



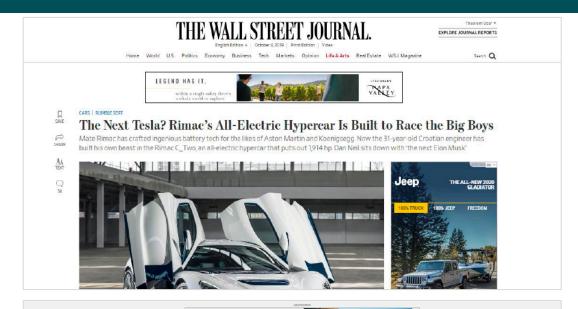




Luxury: Wall Street Journal

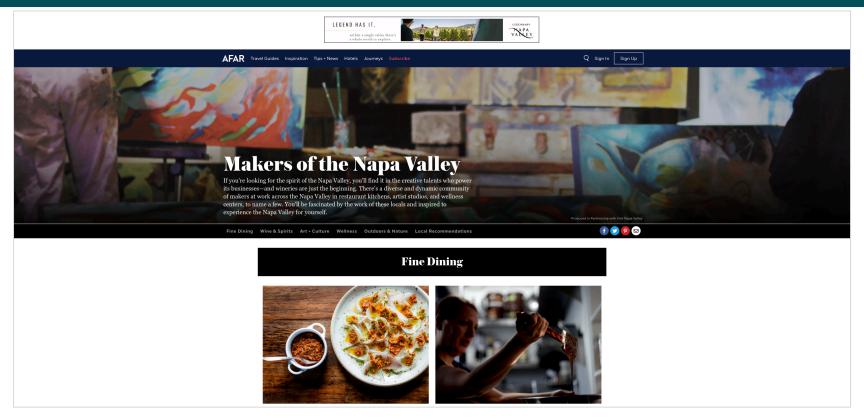
WSJ exceeded all benchmarks, delivering 17% more impressions than anticipated

- OFFDuty 50 Holiday Sponsorship delivered 8.5 times more impressions than anticipated, with a strong 0.16% CTR
- Run of network ad units, targeting high HHI and net worth individuals were top performers, delivering a strong CTR of 0.32%
- 7.2K VNV site sessions were tracked from WSJ placements





Luxury: AFAR Makers Hub



AFAR Makers content reached highly engaged AFAR readers through a new Makers <u>content</u> hub

- 2,010 Pageviews have been tracked with 871 VNV site sessions driven by article content
 - Those reaching VNV's site spent an average of 03:23, recording 252 partner referrals
- 1,852 Video views have been generated through the hub

Luxury: Print

In addition to digital exposure, a full-page spread ran in the November/December issue of AFAR Magazine, delivering 1.1 million impressions.



VALLEY

PAID ADVERTISEMENT

and coral. Winter is known for

mustard in the vineyards and

No matter the season, it's the

perfect backdrop for photos

vibrant green mountains.

ADMIRE THE ARTS

with live music.

Overflowing with culture and

meanings. City art walks are

made to meander, sculptures rise

the evenings jazz clubs, bars, and

performing art centers come alive

above many a vineyard, and in

perfect for pondering art's greater

creative minds, the valley is

the beauty of the blooming yellow

GO CAB TASTING

Enjoy intimate wine tasting

experiences like sipping Cabernet straight from the barrel, blending

your own bottle, or sampling wine

using all five of your senses in a sensory room experience.

There are few places more

romantic than sipping a glass of

wine by a crackling fire. From the

blazing indoor hearths to outdoor

fire pits and the ultra-desirable

restaurant tables seated fireside,

LEGENDARY NAPA VALLEY

the possibilities for romance

(OF COURSE)

COZY UP

are endless.

m

Aspirational and Value

Adara and TripAdvisor combined to reach prospective Aspirational and Value travelers, connecting users with VNV content to explore further

- Adara reached interested audiences with an average CTR of 0.20%, driving 11K site sessions
- Napa Valley's Advertorial Hub on TripAdvisor.com, generating 122K hub impressions
 - 1.7K VNV site sessions were tracked with an average duration of 00:46

LEGEND HAS IT,

within a single valley there's a whole world to explore.





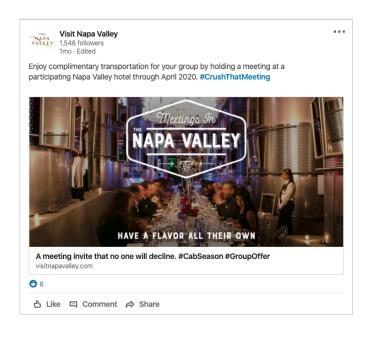


m Group

The Group campaign has driven 5K sessions to the VNV site with an average duration of 25-seconds

- Ad engagement for banners and social ads is strong, with Viant posting a 0.16% CTR and LinkedIn 0.25%
- Search continued to reach the most qualified user tracking an average TOS of 35-seconds

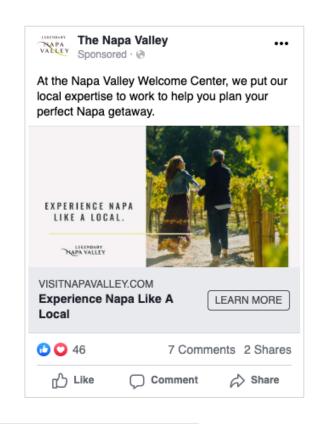




m Local

Display banners and Facebook ads launched in December, to reach local markets and inspire Welcome Center Visitation

- 931 site sessions were tracked, with users spending an average of 49-seconds on site
- Display banners performed in-line with benchmarks, delivering a 0.07% CTR and drove 89% of site sessions
- Facebook ads reached nearly 14K users



NOT SURE WHERE TO START?

Start here. The Napa Valley Welcome Center.

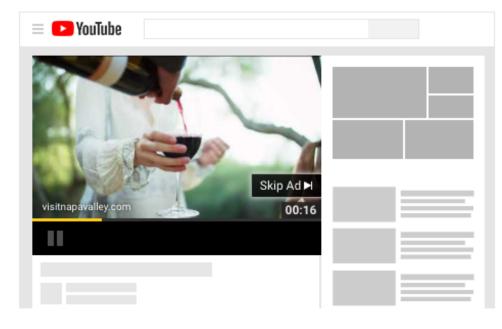




m Always On

The Always On layer delivered the strongest overall ad engagement (0.55% CTR) and accounts for the vast majority of site traffic from the ad campaign

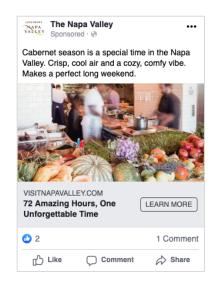
- Search reached the most qualified user with a 7.7% CTR while driving nearly 15K site sessions with an average TOS of nearly 2.5 minutes
- YouTube videos have generated 346K video views at a 48% completed view rate, well above goal of 35%
- Google Display Network tracked the second highest CTR (0.59%) and TOS (00:27), accounting for 44% of sessions (43K) for the layer

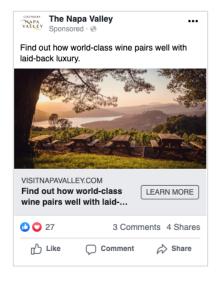




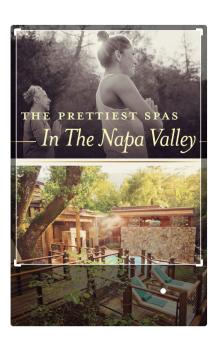
Always On

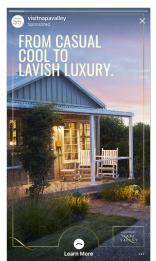
Facebook single image ads out performed carousels, with a 0.50% CTR and drove nearly 20K site sessions.



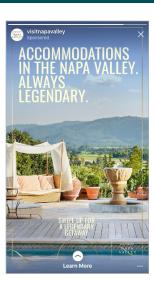


Pinterest drove awareness through a combination of video pins and standard pins, tracking nearly 20K video views, with traffic driving pins delivering 8K site sessions









Engagement with Instagram Stories was also very strong with a 0.44% CTR and 32K thru plays.

Thank you.

mering