

Travel Sentiment Study Wave 37

MAY 18, 2021





COVID-19 TRAVEL SENTIMENT STUDY WAVE 37

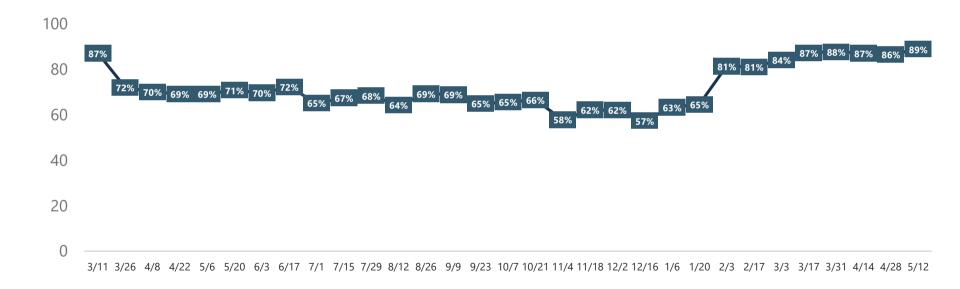
Fielded May 12, 2021 U.S. National Sample of 1,000 adults 18+





Base: Travelers

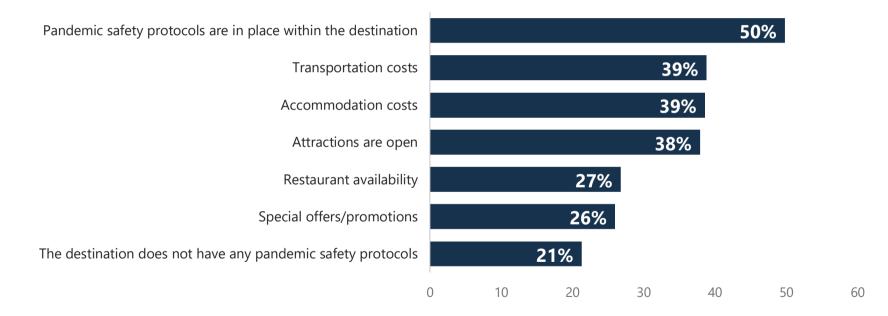
Travelers with Travel Plans in the Next Six Months Comparison





Base: Travelers (n=747)

Factors Impacting Destination Choice for Summer Travel





Base: Travelers planning to travel in the next six months (n=663)

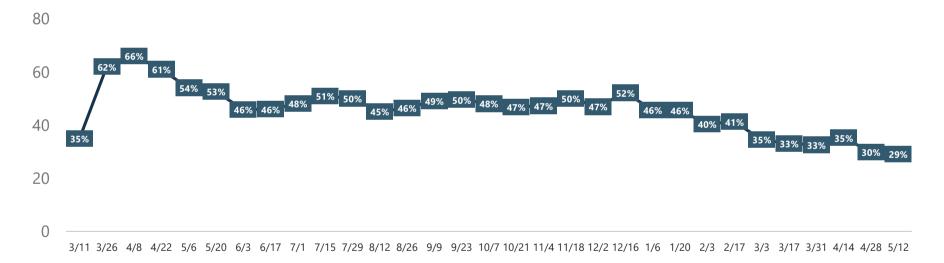
Factors Impacting Decisions to Travel in Next Six Months

Coronavirus/COVID-19 11% 15% 25% 20% 29% Concerns about my personal financial situation 22% 13% 22% 18% 24% Transportation costs 12% 18% 29% 21% 20% 0 50 100 1 - No impact at all 2 3 4 ■ 5 - Greatly impact



Base: Travelers planning to travel in the next six months

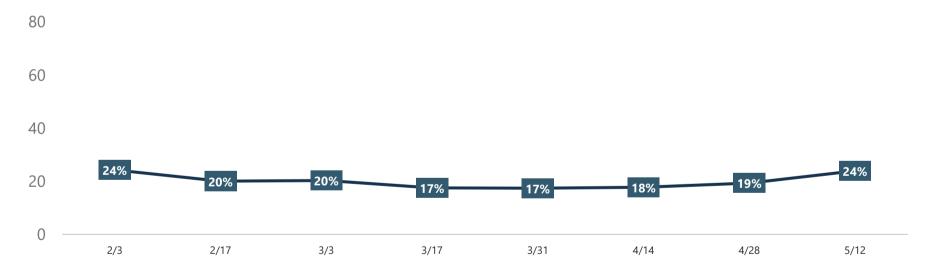
Indicated that <u>Coronavirus</u> Would Greatly Impact their Decision to Travel in the Next Six Months





Base: Travelers planning to travel in the next six months

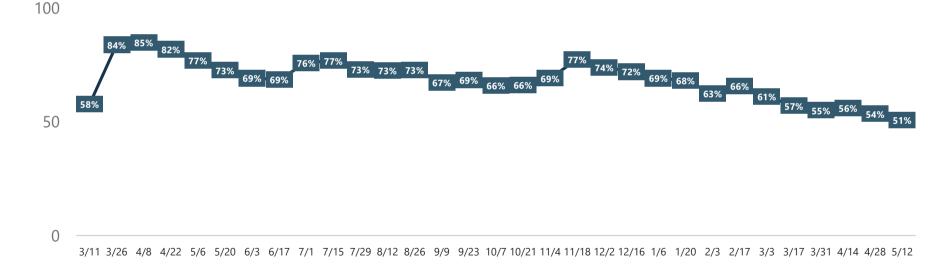
Indicated that <u>Concerns About Personal Financial Situation</u> Would Greatly Impact their Decision to Travel in the Next Six Months



Longwoods | miles

Base: Travelers planning to travel in the next six months

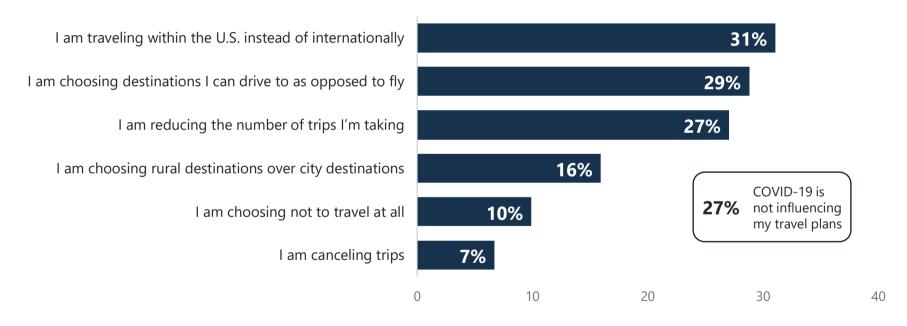
Travelers Planning to Change Upcoming Travel Plans Due to COVID-19 Comparison





Base: Travelers (n=747)

Influence of COVID-19 on Travel Plans in the Next Six Months

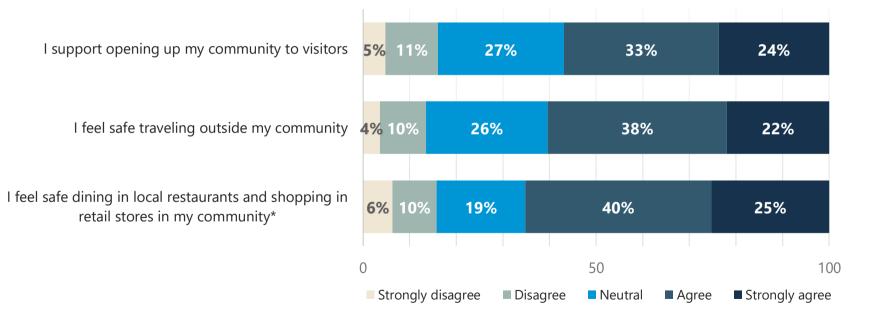






Base: Travelers (n=747)

Perceptions of Safety and Travel



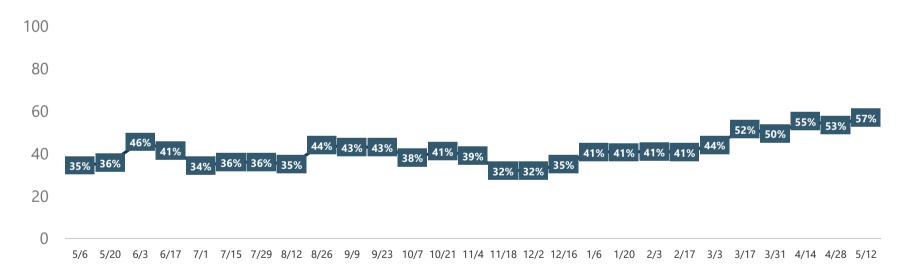
*Note: On 2/3, the word, would, was removed from the statement, "I would feel safe dining in local restaurants and shopping in retail stores within my community"





Base: Travelers

I Support Opening Up My Community to Visitors Comparison of Travelers Who Strongly Agree or Agree

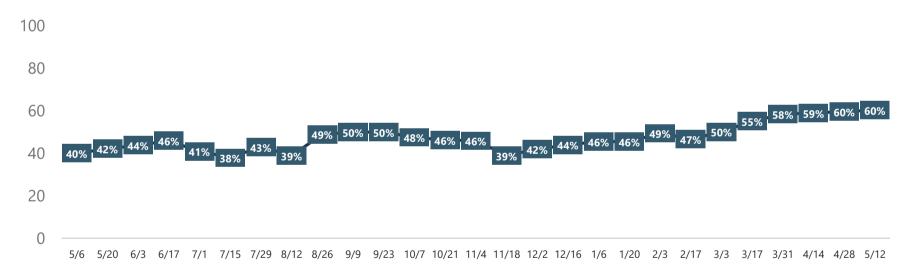






Base: Travelers

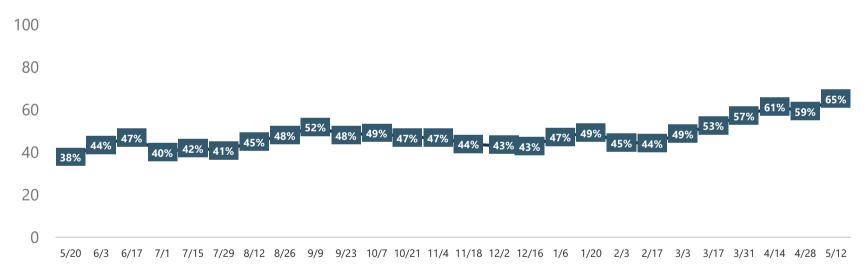
I Feel Safe Traveling Outside My Community Comparison of Travelers Who Strongly Agree or Agree





TRAVEL PERCEPTIONS

I Feel Safe Dining in Local Restaurants and Shopping in Retail Stores Within My Community* Comparison of Travelers Who Strongly Agree or Agree

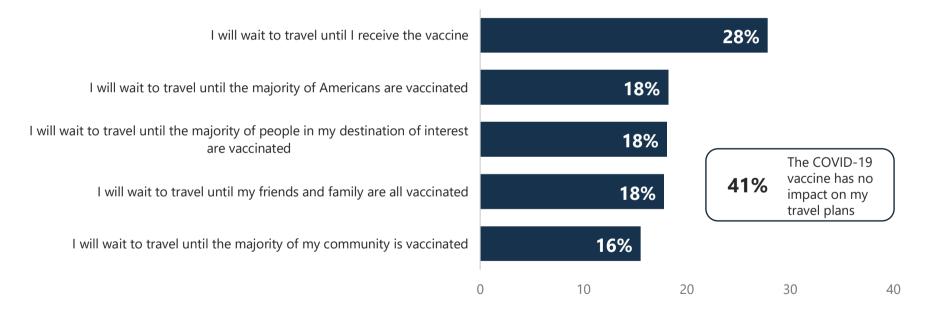


*Note: On 2/3, the word, would, was removed from the statement, "I would feel safe dining in local restaurants and shopping in retail stores within my community"



Base: Travelers (n=747)

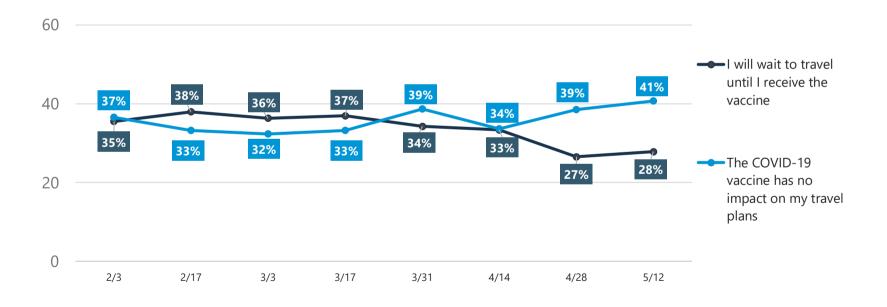
Impact of COVID-19 Vaccine on Travel Plans





Base: Travelers

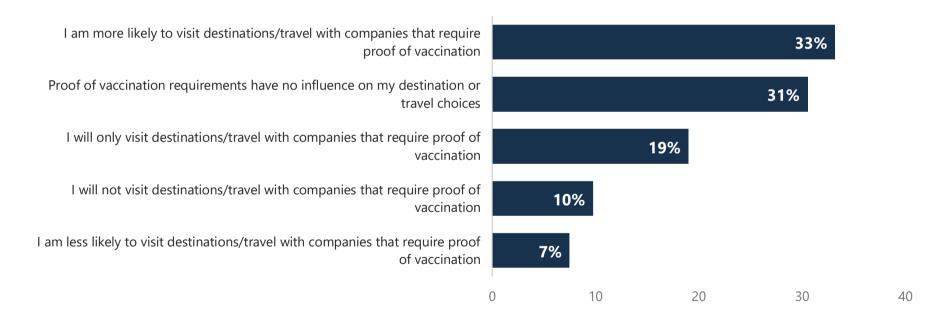
Impact of COVID-19 Vaccine on Travel Plans





Base: Travelers (n=747)

Influence of Proof of Vaccination Requirements on Travel Decisions





Additional Resources

Longwoods International Research longwoods-intl.com/covid-19

Miles Partnership COVID-19 Communication Center covid19.milespartnership.com





Thank You



