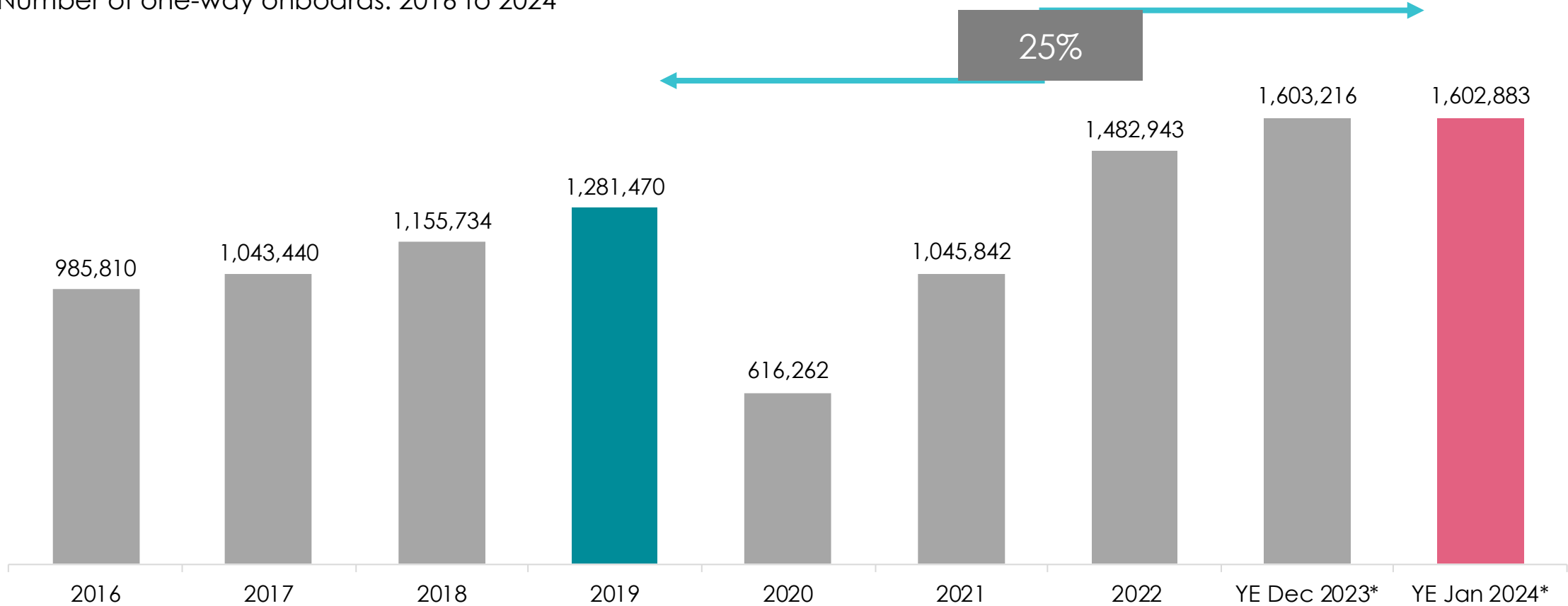


# ONBOARDS WERE UP BY 25% FROM YE DECEMBER 2019 TO YE JANUARY 2024

## PSP ONBOARD TRENDS

Number of one-way onboards: 2016 to 2024\*

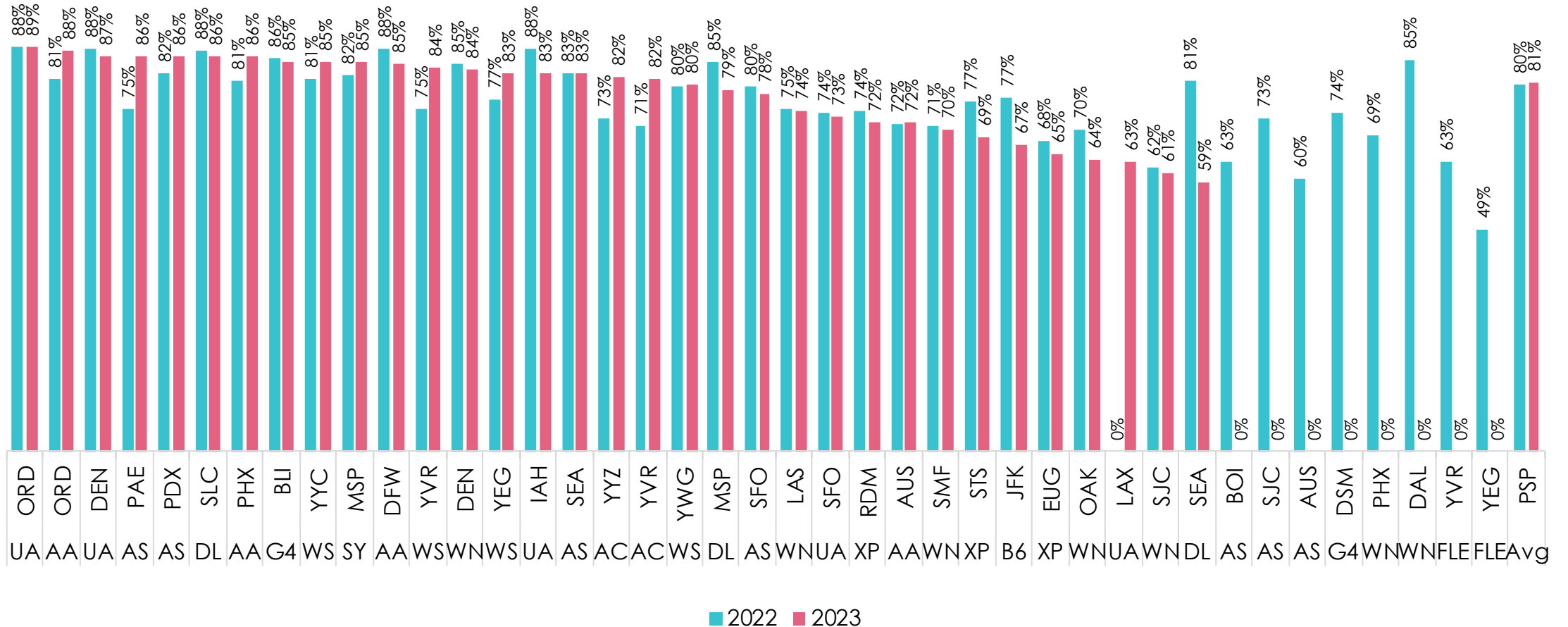


Note \*: December 2023 – January 2024 derived from PSP enplanement report to encompass international airlines  
Source: Cirium T-100 & schedule data via Diio MI. PSP enplanement report. Ailevon Pacific Aviation Consulting analysis

# PSP'S HIGHEST LOAD FACTOR MARKETS IN NOVEMBER WERE UNITED'S & AMERICAN'S CHICAGO-ORD FLIGHT AT 89 & 88%, RESPECTIVELY

PSP Onboards were up +4% on a +5% increase in seat capacity resulting in load factor of 80%; -2 points lower than November 2022

## PSP DOMESTIC MARKETS - LOAD FACTOR<sup>1</sup> November 2022 versus November 2023



Note: Descending order by Current Year LF (%)

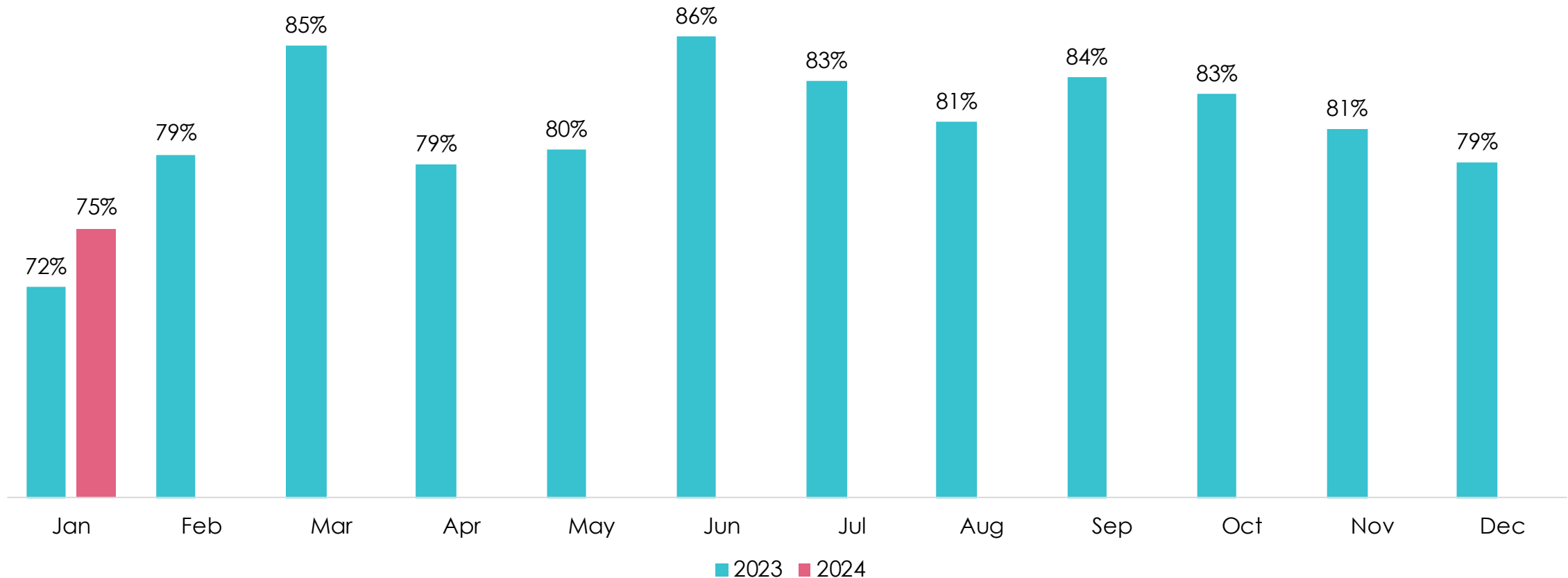
Note 1: AA = American, AS = Alaska, DL = Delta, B6 = JetBlue, G4 = Allegiant, F9 = Frontier, SY = Sun Country, LF = Contour UA = United, WN = Southwest, XP = Avelo

Sources: T-100 data via Diio Mi by Cirium, Ailevon Pacific Aviation Consulting analysis

# PSP'S DECEMBER 2023 LOAD FACTOR WAS 79% AND JANUARY 2024 WAS 75%, UP 4 POINTS YOY

## PSP LOAD FACTOR BY MONTH - JANUARY - DECEMBER

Load Factor: January 2023 - January 2024<sup>1</sup>

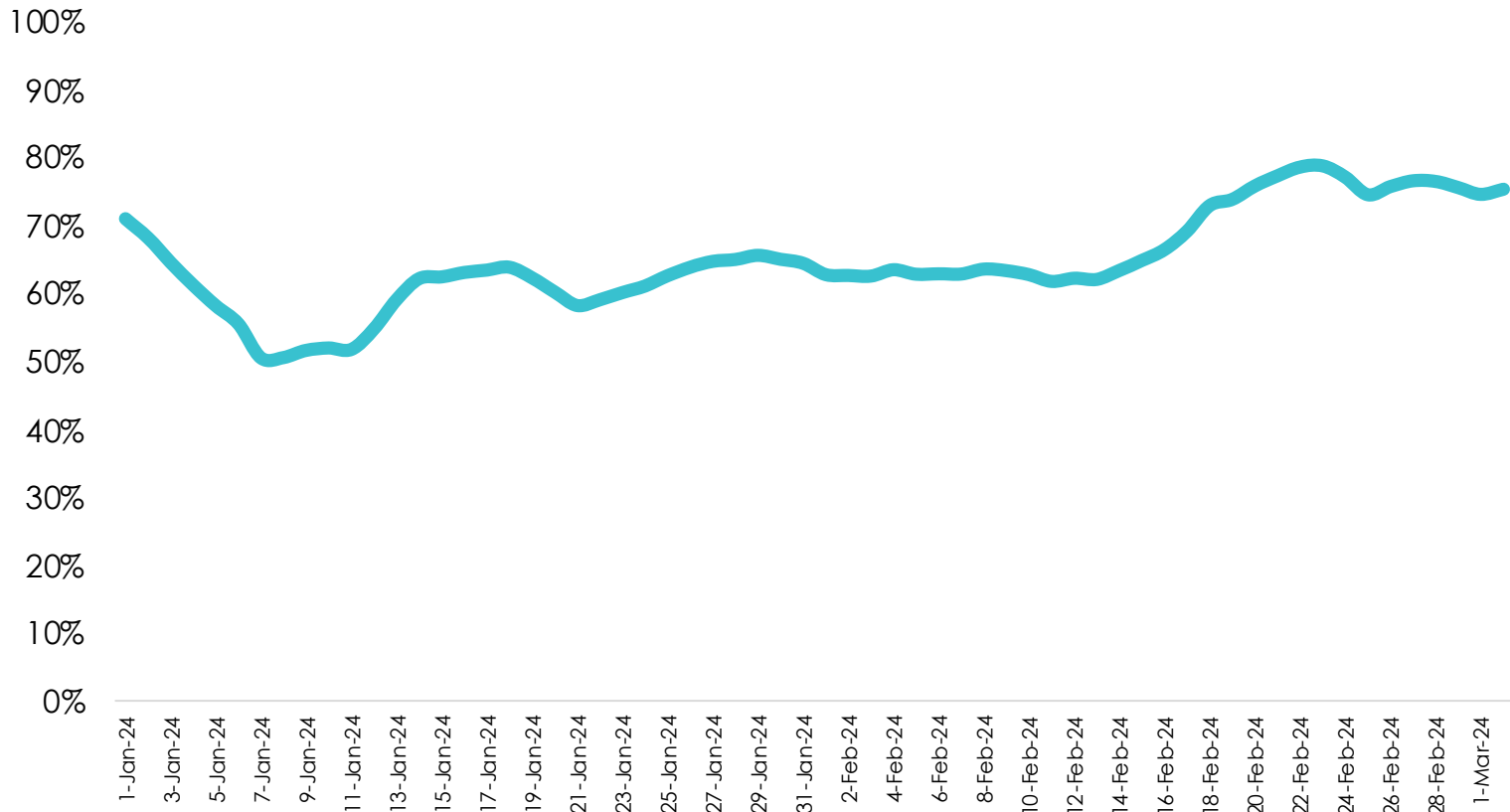


Note 1: Jan to Nov 2023 is from T-100 data; Dec 2023 onward enplanements are extracted from PSP Enplanement Report and seats extracted from Diio  
Sources: PSP Enplanement Report, T-100 data via Diio Mi by Cirium, Ailevon Pacific Aviation Consulting analysis

# HOTEL OCCUPANCY RATES IN JANUARY & FEBRUARY 2024 WERE 5-6 POINTS BELOW 2023 LEVELS BUT MOSTLY ON PAR WITH 2022 LEVELS

## GREATER PALM SPRINGS: HOTEL OCCUPANCY % BY DAY

Daily hotel occupancy rates (%): January 1, 2024 to March 2, 2024

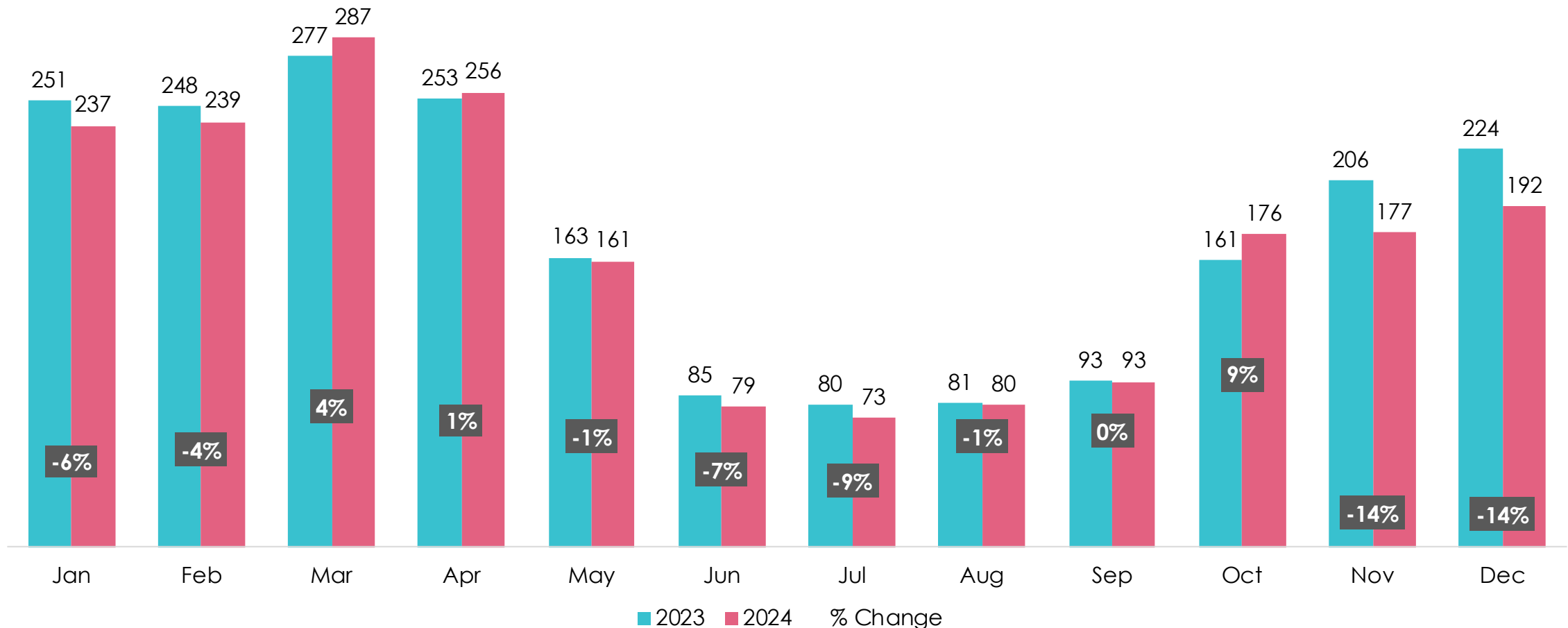


	2022	2023	2024
Jan	56%	63%	59%
Feb	72%	76%	70%
Mar	79%	80%	79% 1-2
Apr	75%	75%	
May	63%	62%	
Jun	52%	60%	
Jul	51%	51%	
Aug	45%	45%	
Sep	51%	54%	
Oct	59%	62%	
Nov	66%	65%	
Dec	61%	55% 1-30	

# PSP SEAT CAPACITY IN 2024 VERSUS 2023 IS SET TO VARY BY MONTH

## PSP MONTHLY SEAT CAPACITY, 2024 VERSUS 2023<sup>1</sup>

Monthly seats in thousands, January to December 2024 versus 2023

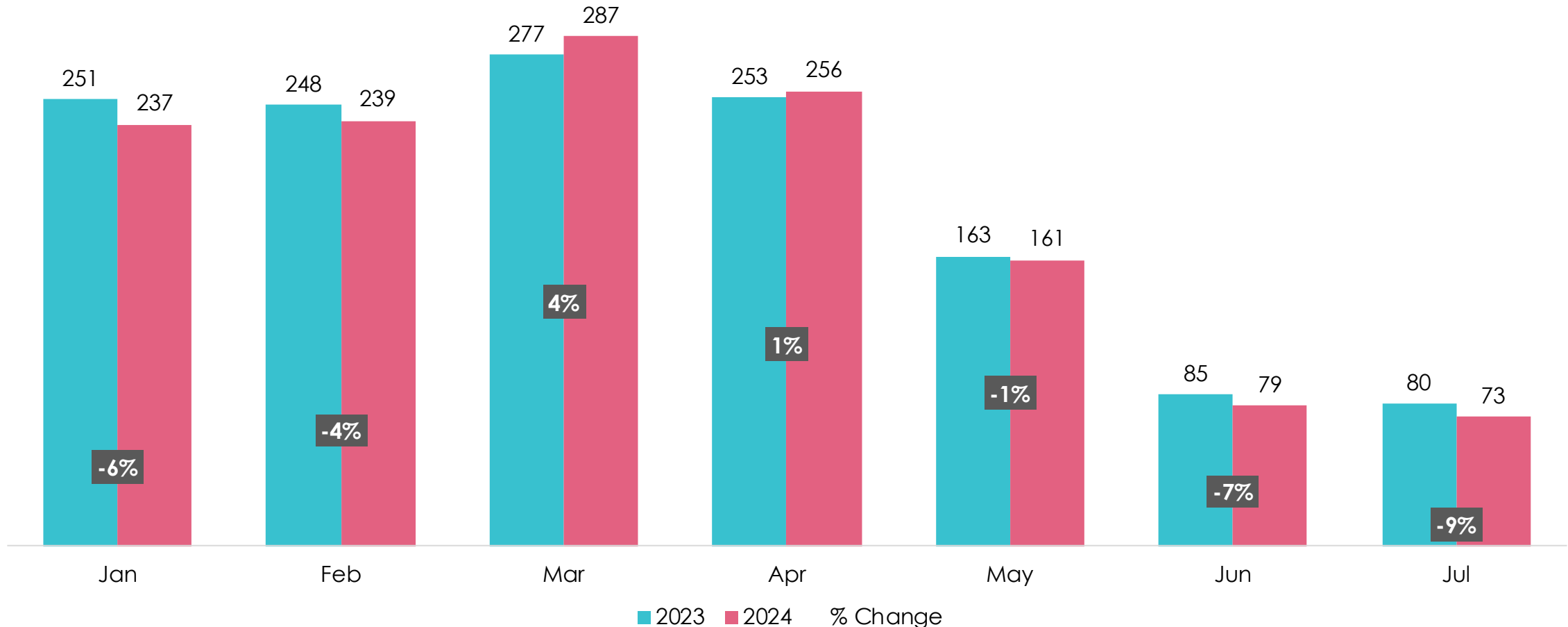


Note 1: March 2024 to December 2024 capacity subject to change based on airlines schedule updates -- Week of March 4, 2024  
Source: Schedule data via Diio Mi by Cirium; (Week of March 4, 2024). Ailevon Pacific Aviation Consulting analysis

# PSP SEAT CAPACITY IN JANUARY TO JULY 2024 IS PROJECTED TO BE DOWN ONLY SLIGHTLY AT -2% VERSUS 2023

## PSP MONTHLY SEAT CAPACITY, 2024 VERSUS 2023<sup>1</sup>

Monthly seats in thousands, January to July 2024 versus 2023

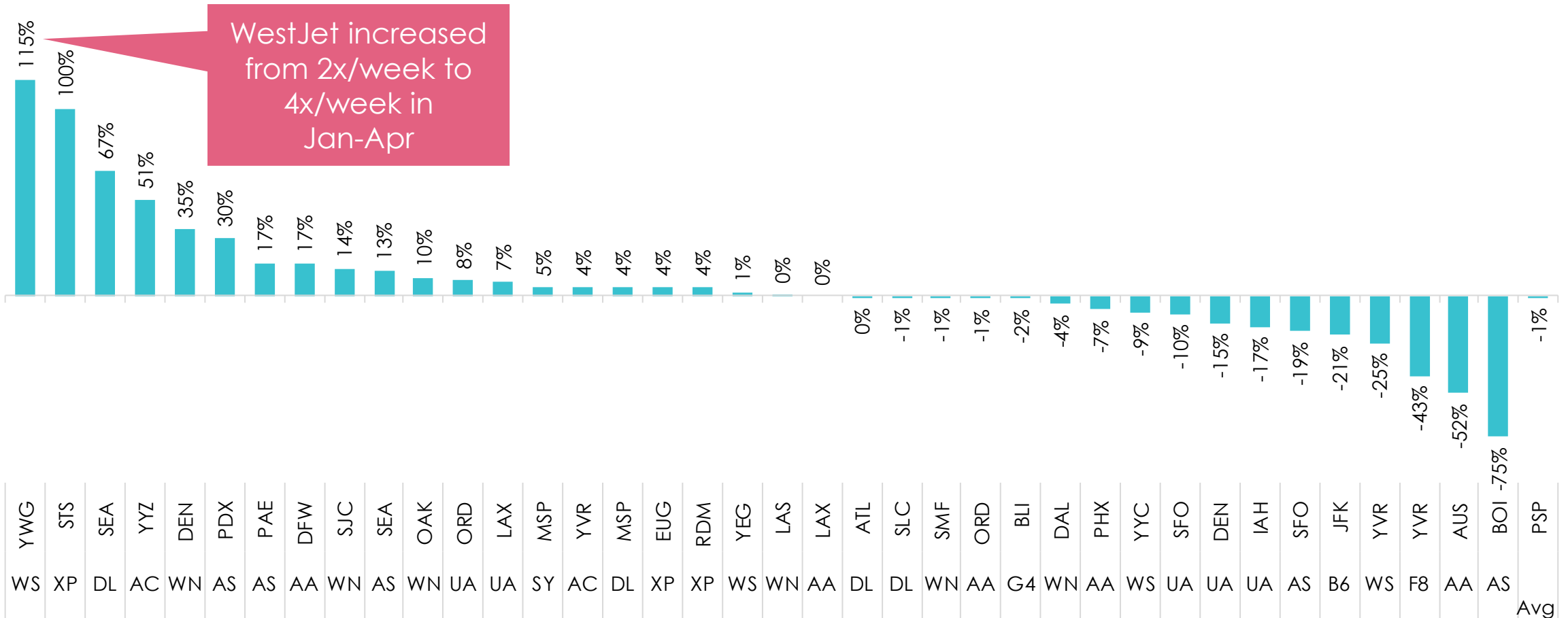


Note 1: March 2024 to July 2024 capacity subject to change based on airlines schedule updates -- Week of March 4, 2024  
Source: Schedule data via Diio Mi by Cirium; (Week of March 4, 2024). Ailevon Pacific Aviation Consulting analysis

# WESTJET'S WINNIPEG-YWG MARKET IS PROJECTED TO HAVE THE HIGHEST PERCENTAGE SEAT INCREASE JANUARY-APRIL 2024 VERSUS 2023

## PSP SEAT CHANGE BY MARKET JANUARY-APRIL 2024 VERSUS 2023

Percentage seat change January to April 2024 versus 2023

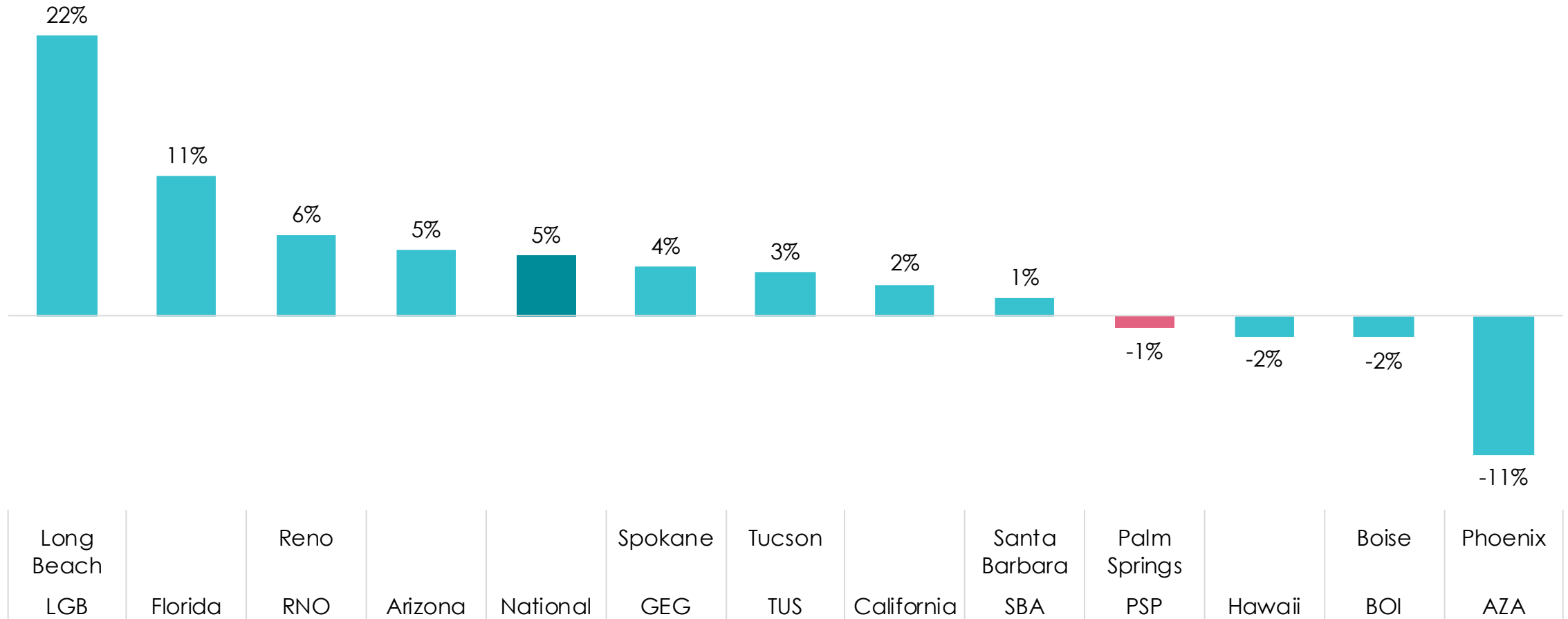


Note 1: AA = American, AS = Alaska, DL = Delta, B6 = JetBlue, G4 = Allegiant, F9 = Frontier, SY = Sun Country, LF = Contour UA = United, WN = Southwest, XP = Avelo  
 Source: Schedule data via Diio Mi by Cirium; (Week of March 4, 2024). Ailevon Pacific Aviation Consulting analysis

# PSP'S JANUARY-APRIL 2024 SEAT CAPACITY PERCENTAGE CHANGE VERSUS 2023 IS PROJECTED TO BE 1 POINT LOWER YEAR-OVER-YEAR

## PSP VERSUS PEERS; SEAT CHANGE JANUARY-APRIL 2024 VERSUS 2023

Percentage seat change January to April 2024 versus 2023



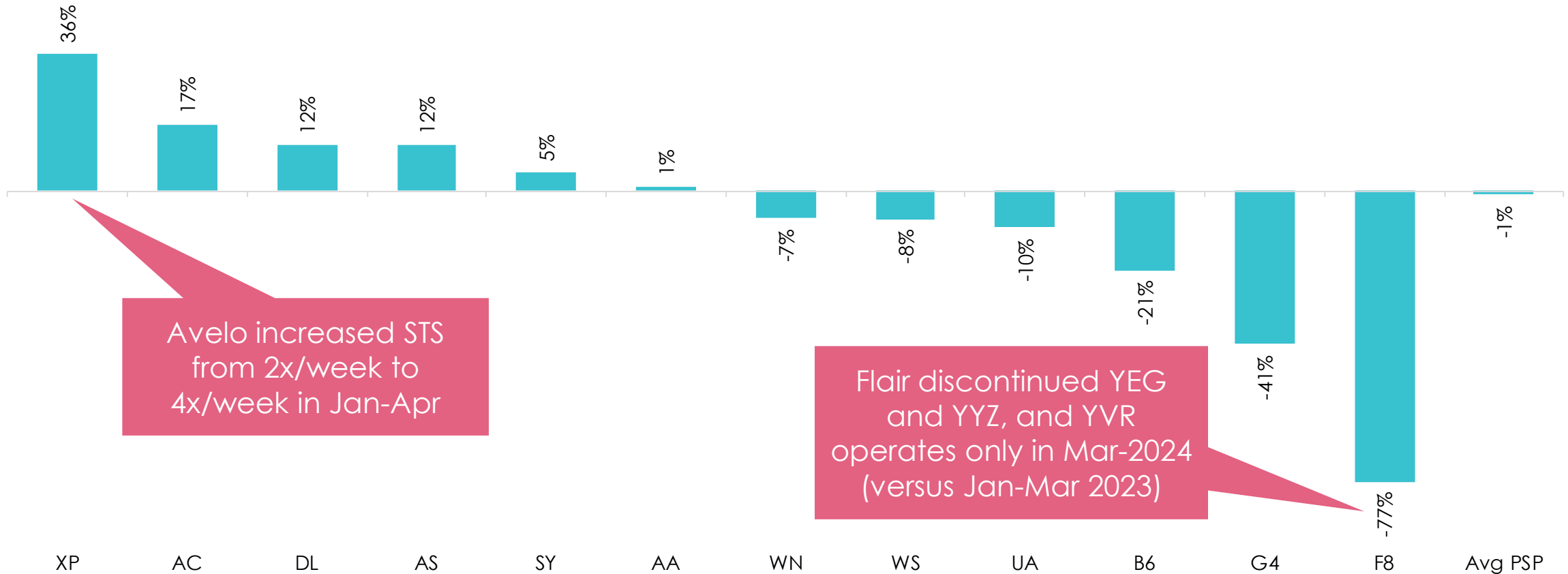
Source: Schedule data via Diio Mi by Cirium; (Week of March 4, 2024). Ailevon Pacific Aviation Consulting analysis



# AVELO IS PROJECTED TO HAVE THE HIGHEST PERCENTAGE SEAT INCREASE IN PSP FOR JANUARY TO APRIL 2024 VERSUS 2023 AT 36%

## PSP SEAT CHANGE BY AIRLINE 2024 VERSUS 2023

Percentage seat change January to April 2024 versus 2023



Note 1: Subject to change based on airlines schedule updates – Week of March 4, 2024  
 Source: Schedule data via Diio Mi by Cirium; (Week of March 4, 2024). Ailevon Pacific Aviation Consulting analysis