

# Palm Springs International Airport Capacity Forecast

Updated June 08, 2020



## Quarterly Summary of Flights, Capacity and Passengers

### Weekly One-Way Capacity

|      |        | 1Q     | 2Q     | 3Q     | 4Q     |
|------|--------|--------|--------|--------|--------|
| 2019 | Actual | 50,792 | 29,588 | 13,556 | 32,199 |
| 2020 | Low    | 45,666 | 6,778  | 9,727  | 20,792 |
|      | Mid    | 45,666 | 7,135  | 10,239 | 21,887 |
|      | High   | 45,666 | 7,491  | 10,751 | 22,981 |
| 2021 | Low    | 29,831 | 21,652 | 9,727  | 22,714 |
|      | Mid    | 32,496 | 25,211 | 12,586 | 30,020 |
|      | High   | 35,269 | 29,126 | 15,997 | 38,956 |

| Variance    |      | 1Q    | 2Q    | 3Q    | 4Q    |
|-------------|------|-------|-------|-------|-------|
| 2020 v 2019 | Low  | (10%) | (77%) | (28%) | (35%) |
|             | Mid  | (10%) | (76%) | (24%) | (32%) |
|             | High | (10%) | (75%) | (21%) | (29%) |
| 2021 v 2020 | Low  | (35%) | 219%  | (0%)  | 9%    |
|             | Mid  | (29%) | 253%  | 23%   | 37%   |
|             | High | (23%) | 289%  | 49%   | 70%   |
| 2021 v 2019 | Low  | (41%) | (27%) | (28%) | (29%) |
|             | Mid  | (36%) | (15%) | (7%)  | (7%)  |
|             | High | (31%) | (2%)  | 18%   | 21%   |

### Monthly One-Way Capacity

|      |        | 1Q      | 2Q      | 3Q      | 4Q      | Total     |
|------|--------|---------|---------|---------|---------|-----------|
| 2019 | Actual | 652,986 | 383,462 | 178,403 | 422,664 | 1,637,515 |
| 2020 | Low    | 593,172 | 88,166  | 127,362 | 273,491 | 1,082,190 |
|      | Mid    | 593,172 | 92,806  | 134,065 | 287,885 | 1,107,928 |
|      | High   | 593,172 | 97,446  | 140,768 | 302,279 | 1,133,666 |
| 2021 | Low    | 392,383 | 284,799 | 127,946 | 298,766 | 1,103,893 |
|      | Mid    | 427,429 | 331,608 | 165,555 | 394,864 | 1,319,455 |
|      | High   | 463,914 | 383,109 | 210,422 | 512,399 | 1,569,845 |

| Variance    |      | 1Q    | 2Q    | 3Q    | 4Q    | Total |
|-------------|------|-------|-------|-------|-------|-------|
| 2020 v 2019 | Low  | (9%)  | (77%) | (29%) | (35%) | (34%) |
|             | Mid  | (9%)  | (76%) | (25%) | (32%) | (32%) |
|             | High | (9%)  | (75%) | (21%) | (28%) | (31%) |
| 2021 v 2020 | Low  | (34%) | 223%  | 0%    | 9%    | 2%    |
|             | Mid  | (28%) | 257%  | 23%   | 37%   | 19%   |
|             | High | (22%) | 293%  | 49%   | 70%   | 38%   |
| 2021 v 2019 | Low  | (40%) | (26%) | (28%) | (29%) | (33%) |
|             | Mid  | (35%) | (14%) | (7%)  | (7%)  | (19%) |
|             | High | (29%) | (0%)  | 18%   | 21%   | (4%)  |

### Monthly One-Way Passengers

|      |        | 1Q      | 2Q      | 3Q      | 4Q      | Total     |
|------|--------|---------|---------|---------|---------|-----------|
| 2019 | Actual | 498,916 | 302,202 | 148,860 | 282,867 | 1,232,844 |
| 2020 | Low    | 397,928 | 15,274  | 53,327  | 179,446 | 645,974   |
|      | Mid    | 397,928 | 16,078  | 56,134  | 188,890 | 659,029   |
|      | High   | 397,928 | 16,882  | 58,940  | 198,335 | 672,084   |
| 2021 | Low    | 257,454 | 186,866 | 83,949  | 196,029 | 724,298   |
|      | Mid    | 280,449 | 217,578 | 108,625 | 259,083 | 865,735   |
|      | High   | 304,388 | 251,370 | 138,064 | 336,201 | 1,030,024 |

| Variance    |      | 1Q    | 2Q     | 3Q    | 4Q    | Total |
|-------------|------|-------|--------|-------|-------|-------|
| 2020 v 2019 | Low  | (20%) | (95%)  | (64%) | (37%) | (48%) |
|             | Mid  | (20%) | (95%)  | (62%) | (33%) | (47%) |
|             | High | (20%) | (94%)  | (60%) | (30%) | (45%) |
| 2021 v 2020 | Low  | (35%) | 1,123% | 57%   | 9%    | 12%   |
|             | Mid  | (30%) | 1,253% | 94%   | 37%   | 31%   |
|             | High | (24%) | 1,389% | 134%  | 70%   | 53%   |
| 2021 v 2019 | Low  | (48%) | (38%)  | (44%) | (31%) | (41%) |
|             | Mid  | (44%) | (28%)  | (27%) | (8%)  | (30%) |
|             | High | (39%) | (17%)  | (7%)  | 19%   | (16%) |

### Weekly Round Trips

|      |        | 1Q  | 2Q  | 3Q  | 4Q  |
|------|--------|-----|-----|-----|-----|
| 2019 | Actual | 402 | 268 | 157 | 293 |
| 2020 | Low    | 383 | 71  | 108 | 197 |
|      | Mid    | 383 | 79  | 120 | 219 |
|      | High   | 383 | 91  | 138 | 252 |
| 2021 | Low    | 298 | 217 | 97  | 227 |
|      | Mid    | 325 | 252 | 126 | 300 |
|      | High   | 353 | 291 | 160 | 390 |

| Variance    |      | 1Q    | 2Q    | 3Q    | 4Q    |
|-------------|------|-------|-------|-------|-------|
| 2020 v 2019 | Low  | (5%)  | (73%) | (31%) | (33%) |
|             | Mid  | (5%)  | (70%) | (24%) | (25%) |
|             | High | (5%)  | (66%) | (12%) | (14%) |
| 2021 v 2020 | Low  | (22%) | 203%  | (10%) | 15%   |
|             | Mid  | (15%) | 218%  | 5%    | 37%   |
|             | High | (8%)  | 219%  | 16%   | 55%   |
| 2021 v 2019 | Low  | (26%) | (19%) | (38%) | (22%) |
|             | Mid  | (19%) | (6%)  | (20%) | 2%    |
|             | High | (12%) | 9%    | 2%    | 33%   |

### Monthly Round Trips

|      |        | 1Q    | 2Q    | 3Q    | 4Q    | Total  |
|------|--------|-------|-------|-------|-------|--------|
| 2019 | Actual | 5,167 | 3,469 | 2,065 | 3,848 | 14,549 |
| 2020 | Low    | 4,971 | 927   | 1,410 | 2,592 | 9,900  |
|      | Mid    | 4,971 | 1,030 | 1,567 | 2,880 | 10,448 |
|      | High   | 4,971 | 1,185 | 1,802 | 3,312 | 11,270 |
| 2021 | Low    | 3,925 | 2,849 | 1,280 | 2,989 | 11,043 |
|      | Mid    | 4,276 | 3,317 | 1,656 | 3,950 | 13,200 |
|      | High   | 4,641 | 3,833 | 2,105 | 5,126 | 15,705 |

| Variance    |      | 1Q    | 2Q    | 3Q    | 4Q    | Total |
|-------------|------|-------|-------|-------|-------|-------|
| 2020 v 2019 | Low  | (4%)  | (73%) | (32%) | (33%) | (32%) |
|             | Mid  | (4%)  | (70%) | (24%) | (25%) | (28%) |
|             | High | (4%)  | (66%) | (13%) | (14%) | (23%) |
| 2021 v 2020 | Low  | (21%) | 207%  | (9%)  | 15%   | 12%   |
|             | Mid  | (14%) | 222%  | 6%    | 37%   | 26%   |
|             | High | (7%)  | 224%  | 17%   | 55%   | 39%   |
| 2021 v 2019 | Low  | (24%) | (18%) | (38%) | (22%) | (24%) |
|             | Mid  | (17%) | (4%)  | (20%) | 3%    | (9%)  |
|             | High | (10%) | 10%   | 2%    | 33%   | 8%    |

### PSP CAPACITY FORECAST 2020 weekly one-way seats













