

FY21 SUCCESSES



PAID MEDIA & SOCIAL MEDIA

FACEBOOK PAGE LIKES

INCREASED BY

6.8%

IN FY21 COMPARED TO FY20

YOUTUBE VIEWS

INCREASED BY

7.1%

IN FY21 COMPARED TO FY20

INSTAGRAM FOLLOWERS

INCREASED BY

10.8%

IN FY21 COMPARED TO FY20

25K+

PCB FACEBOOK PAGE LIKES DRIVEN BY PAID SOCIAL MEDIA

665K+

SITE SESSIONS DRIVEN BY PAID MEDIA

549K+

NEW SITE SESSIONS
DRIVEN BY PAID
MEDIA

205M+

MEDIA IMPRESSIONS SERVED

Source: Adara Impact*

\$36M+

REVENUE DRIVEN BY PAID MEDIA

Source: Adara Impact*

PANDORA

Radio Station

AVG. MINS PER SESSION: 31
TOTAL NEW LISTENERS: 53,618

UNIQUE LISTENERS PER WEEK: 126,946

HOURS LISTENED: 66,887



FY21 3Q CREATIVE



CREATIVE LAUNCHED LAST WEEK OF JULY/FIRST WEEK OF AUGUST











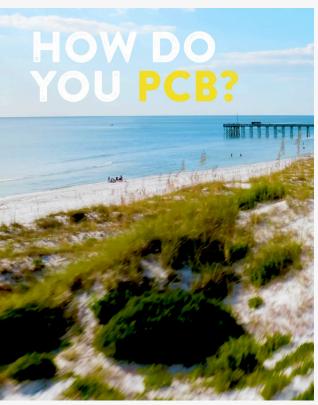


REFRESHED THE PANDORA STATION & FACEBOOK POLL ADS











INTRODUCED SPECIFIC BUDGET IN 3Q FOR COMPETITIVE CONQUESTING









MEDIA PLAN



Executive Summary

Our goal is to build brand awareness and perception of Panama City Beach across key audiences in core and new markets while remaining flexible and innovative in our strategies and executions.

We will drive preference and visitation by:

- Stealing share from competing beach destinations
- Securing repeat visitation among new visitors in FY21
- Engaging and holding on to PCB loyalists
- Continuing to target and raise awareness with new audiences

Audience:

We will target our segments by identifying those with travel intention – those who have visited PCB in the past as well as prospecting new visitors.

Channel:

We will use a digital first approach as it allows for flexible flighting, frequent messaging optimization and drives more personalization by segment.

Message:

The "Make It Yours 2.0" will continue as an overarching platform while also utilizing shorter pulse campaign messaging to encourage "getaways" with shorter booking windows.



Media Strategy and Measurement

In order to drive preference and visitation for Panama City Beach our media strategies will align channel preference of our audiences to the timing of their travel interest and intention.

- We will continue a digital first approach across all media efforts bringing digital buying strategies to traditional media negotiations
- Implement a flexible buying approach: planning ahead annually, executing quarterly
 - Ability to dial up or back as needed based on Covid-19 & any weather impacts
- Target all segments across broader audiences
- Focus on competitive conquesting
- Expand promotion of pulse campaigns and dedicated support of PCB-owned events
- Utilize data and learnings in real-time and from historic results

Measurement of Success

Research shows that those who visit the Panama City Beach website stay longer and spend more. For media performance we will monitor these metrics as indicators of success.

- Expanded reach
- New sessions to website
- Time on site



REACHING OUR KEY AUDIENCE SEGMENTS



Couples



Long Weekend Families



Young Families



Summer Families



Sports Families



Winter Residents

MARKETS

Always On

Core markets representing majority of year-round visitation.

| Georgia | Tennessee |
|--|---|
| Atlanta Columbus Albany Macon | Chattanooga Nashville Knoxville |
| Alabama | Other |
| Birmingham Dothan Huntsville Mobile Montgomery Auburn Tuscaloosa | Tallahassee Orlando Dallas Houston |

Seasonal

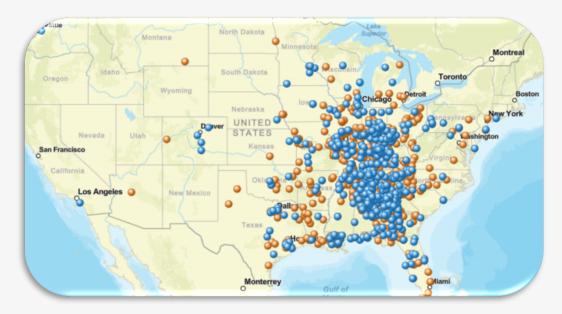
These markets travel to PCB in certain months and seasons and are included in media tactics at appropriate times of year.

Chicago Indianapolis Louisville Minneapolis New Orleans Baton Rouge Cincinnati Detroit

Opportunity

These markets are flexed as we see opportunity to reach competitor destination visitors, reach new visitors, and retarget those showing interest.

Austin Jackson, MS St. Louis Denver Kansas City Washington DC Little Rock New York Columbus, OH Newark





PULSE & EVENTS



Pulse Campaigns

Thanksgiving

Holidays/NYE

Mother's Day

Valentine's Day

Labor Day

Events

Mardi Gras

UNwineD

Pirate's Fest

Beach Home for the Holidays











NEW PARTNERS



AD THEORENT

Competitive Conquesting Partner



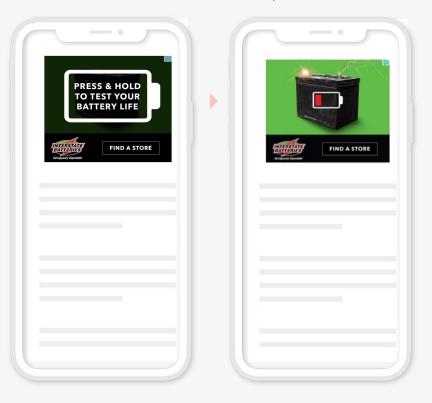
• Steal share from competing destinations by using a high-impact, super engaging custom ad that brings PCB to life

Rich Media Unit Example





Interactive Banner Example





MACARONI KID



A mom-to-mom community and publishing platform. National editions and local editions.

Reach this new, loyal group of moms with maximum exposure and less legwork Drive new site sessions by reaching a new audience

Reader Profile

- 88% are moms of kids ages 1-12
- 76% read Macaroni Kid once a week or more
- 73% plan to take a family vacation this year

Partnership Overview

Social Media Posts, Dedicated Email, Display Ads





JUN GROUP

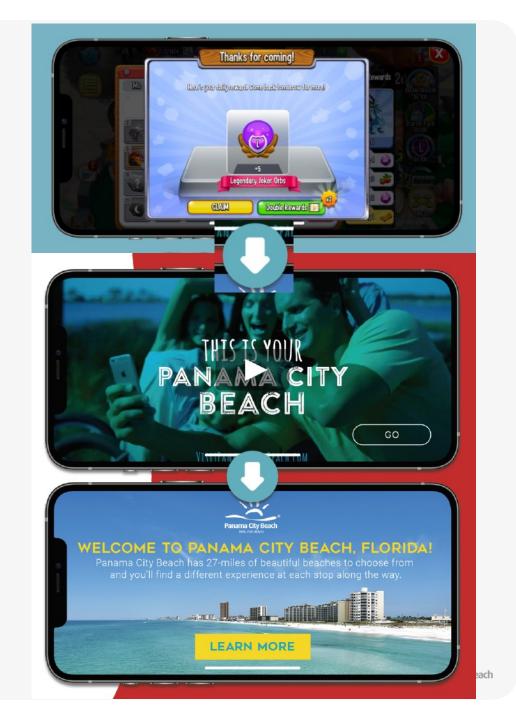
Jun Group serves ads to highly qualified consumers mostly with in-app inventory and some on-site inventory

Opt-in, engagement focused ads drive prospective consumers to engage with PCB in exchange for entertainment, points, or other digital content

Partnership Overview

- Video and Display ads
- Brand Study





RETURNING PARTNERS



TRAVEL MINDSET

Influencer Marketing



Expand on the success of past campaigns with the addition of TikTok

Travel Mindset will provide PCB with actionable steps to increase and utilize our own TikTok channel to capture new audiences on this platform

Travel Mindset will give PCB the tools to make every post count





Partnership Overview

- 6 influencers travel to PCB individually and participate in Challenged and Trends with a creative hook
- Live videos, social posts, blog posts, and social amplification of influencer content
- Twitter Chat

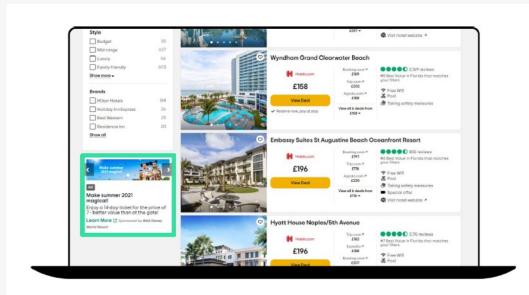


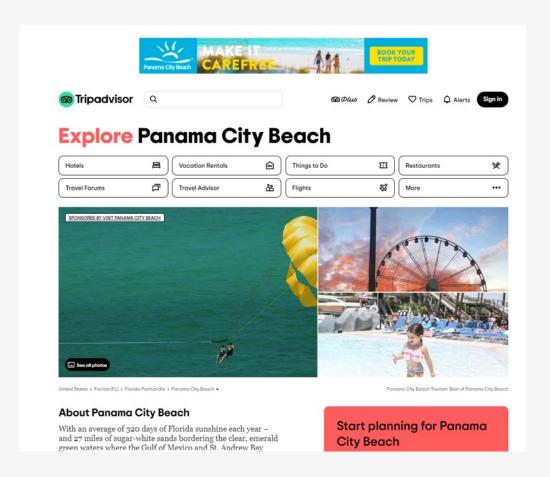
TRIP ADVISOR



- Renew Destination Sponsorship Page
- Implement new native traffic drivers to increase page visitation

Native Traffic Driver Example







BUZZFEED



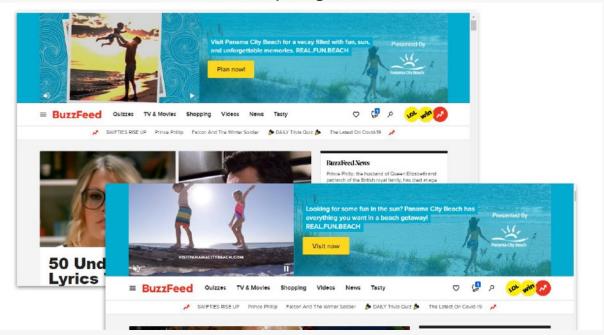
Replicate the enormous success of FY21 tactics with fresh concepts

FY21's custom listicle post drove a CTR 80x over the benchmark

Partnership Overview:

- Two Custom Posts
- Native Spotlight Unit on main Homepage

Native Spotlight Unit





SOUTHERN LIVING

Southern Living

Continue our partnership with Southern Living to drive awareness and boost ticket sales for UNwineD 2022

- Print executions in regional issues of Southern Living, Better Homes and Gardens, Coastal Living
- Digital Partnership including custom article, co-branded email, and premium display banner inventory
- Event Enhancement and Sponsorship



PANDORA



Continue with our custom radio station, PCBeachRadio

- new artist seeds and new creative as of August 2021
- introduced connected home placements and will continue that into FY22

Continue our **Sponsored Listening** partnership where listeners receive an ad-free hour of music in return for listening to or watching our ad

We see consistently strong CTR's, engagement, and hours listened across both tactics





SPOTIFY

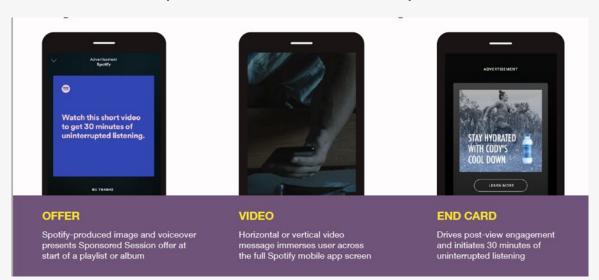


72% of Spotify free listeners are planning to take a vacation and 53% are in vacation planning mode

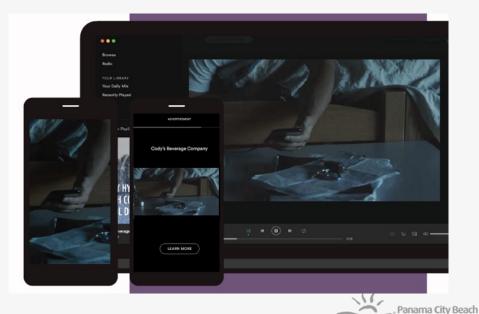
31% of audio listeners say Spotify is the brand they use most often (more than any other streaming audio brand)

Testing new audio inventory while continuing Video Takeover and Sponsored Sessions

Sponsored Sessions Example



Video Takeover Example

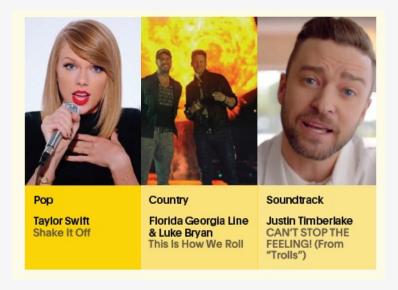


Source: GWI Zeitgeist, Travel Intentions and Behavior Jan 2021, US. Edison Research/Triton Digital Dial Study 2021.

VEVO



- New product called Mood Media identifies music videos by the moods they elicit when people watch
- Allows PCB to create congruency between the emotion of our ad creative and the premium music video content
- Increases ad recall and brand favorability
- PCB will align with the mood: FUN



ADDRESSABLE TV



Using data in a traditional channel to reach a highly qualified audience, targeting families with kids & travel intent

Gain broad awareness in opportunity markets

Early Spring and Late Summer flights to impact Summer and Fall travel





Continuing Tactics







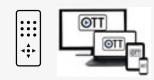


Programmatic Display

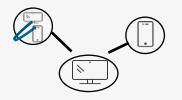
Programmatic Native

Programmatic Pre-Roll

YouTube



Streaming TV (OTT/CTV)



ACR (Audio Content Recognition) TV Retargeting



ООН



PRINT



Sports & Sales Support





























PAID SOCIAL

- Scale up PULSE campaigns with longer flights and higher budgets
- Test paid support of PCB's new TikTok channel and content
- Continue MIY Always On stories, video, static, carousels
- Always keep funds in reserves to take advantage of new and innovative opportunities
- Continue to optimize and refine our audience targeting & retargeting tactics & consistent creative refreshes









Channel Alignment

Awareness

Consideration

Preference

Advocacy













Southern Living

















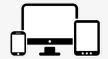
















QUARTERLY PLANS



QUARTERLY STRATEGY

4Q21

- Ramp up support for Thanksgiving, Holiday, and Competitive Conquesting
- Reach general audience in October and focus on Winter Residents in November/December to impact Jan/Feb travel

1Q22

- Scale up MIY Always On tactics to impact spring and summer travel
- Launch new content partners to reach new audiences and create fresh content
- Support Mardi Gras, UNwineD, and Valentine's Day promotion

2Q22

- Continue to scale up MIY Always On tactics to impact spring and summer travel
- Continue momentum of 1Q22 partnerships with vendors, reaching new audiences

3Q22

- Scale back partnerships and MIY Always On tactics as summer is the high visitation season
- Support Winter Residents Campaign, Pirate's Fest, and Labor Day promotion



FY22 MEDIA BUDGET

| CHANNEL | PLANNED BUDGET |
|---|----------------|
| Digital (includes ad serving fee) | \$1,581,000 |
| Social Media & Fee | \$1,276,875 |
| TV (Streaming, Broadcast, Local/Event) | \$711,000 |
| Radio (Pandora, Spotify, Local/Event) | \$614,000 |
| Local OOH | \$146,380 |
| Print (includes Meredith Production Fee) | \$522,685 |
| Contingency Funds | \$250,000 |
| Unallocated | \$98,060 |
| TOTAL FY22 PLANNED | \$5,200,000 |

CREATIVE PLAN



BUILDING ON WHAT WORKS

- Video outperforms all other assets
- The more fun, exciting and real the imagery, the better
- Amplify existing Pulse Campaigns (Happy Thanks-Beaching, Gift the Gift of Here, Valentine's Day, Moms Who PCB)
- UGC has added a lot to our campaigns Let's take it further







HAPPY THANKS-BEACHING | Tentative Launch on October 1

VIDEO 1 1:15

PUT A PCB SPIN ON YOUR THANKSGIVING



























I AM THANKFUL | Launching November 21







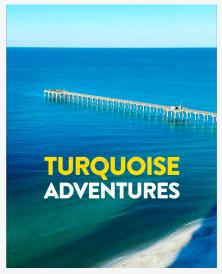




I AM THANKFUL | Launching November 21



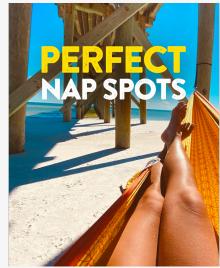
















POST COPY:

Today, we're thankful for so many moments, big and small. But most of all, we're thankful for all our visitors at PCB.

NOTE:

THIS IS A PLACEHOLDER FOR SAND ART



