

Navigating the Future

Port Everglades 20-Year Master/Vision Plan

Port Everglades is a highly diversified economic catalyst located in the heart of South Florida. Our unique mix of cruise, cargo and petroleum businesses generates more than \$32 billion in economic activity annually and supports nearly 220,000 statewide jobs.

To stay current with global trends and maximize efficiency, Port Everglades updates its Master/Vision Plan every two to three years. As with past plans, the 2018 Update identifies realistic five-year facility development projects within the framework of a 5-year Master Plan and 10- and 20-year Vision Plans.

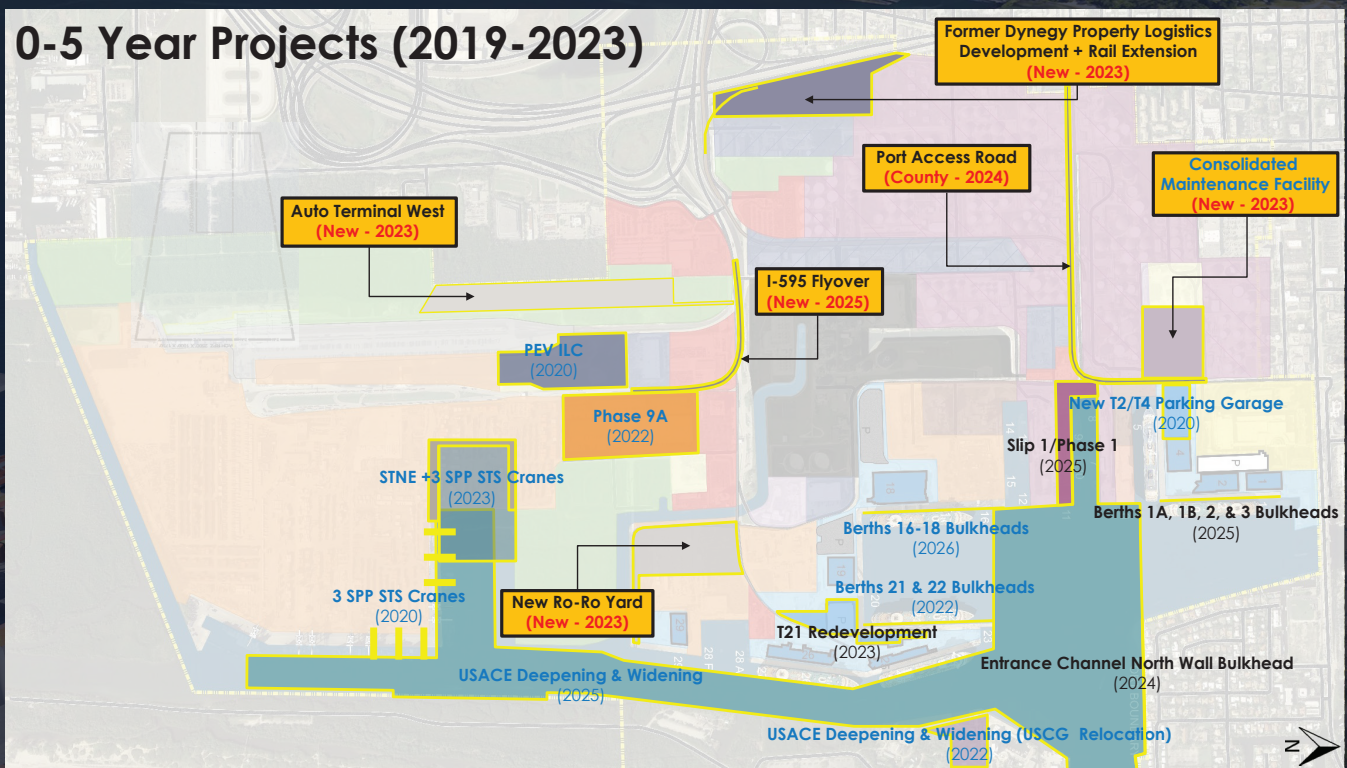
This roadmap for future growth includes more than \$3 billion in capital investments that will:

- Increase capacity
- Enhance efficiency
- Ensure flexibility
- Facilitate integration
- Preserve the environment

Please join us for a look into Port Everglades' future.



5-YEAR MASTER PLAN



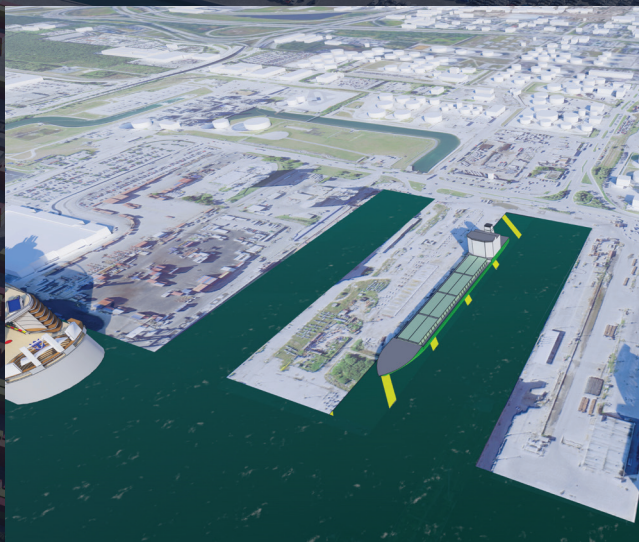
The 20-Year Master/Vision Plan consists of 50 separate projects, with nearly half taking place in the first five years. Major projects scheduled for development within the 5-year Master Plan include:

- The Port Everglades Navigation Improvements Project led by the U.S. Army Corps of Engineers will deepen and widen the Port's channels to accommodate larger existing and future container, liquid bulk and cruise vessels.
- Redeveloping Cruise Terminal 21 in partnership with Carnival Corporation
- Reconfiguring a roll-on/roll-off terminal in Midport to more efficiently handle the Port's rapidly growing automobile import and export activity
- A new County-funded Port Access Road to provide traffic with an alternative route to access the Greater Fort Lauderdale/Broward County Convention Center and A1A/SE 17th Street from US 1/ Federal Highway
- A new consolidated maintenance facility in Northport



Southport Turning Notch Extension

The centerpiece of the 5-year Master Plan is the Southport Turning Notch Extension project. Currently under construction, this project will add up to five new berths and up to six new Super Post-Panamax ship-to-shore cranes to the Port's Southport container area, resulting in 2,500 new jobs and nearly doubling containerized cargo throughput by 2038.



Slip 1 Improvements

Slip 1 Improvements underway in the Port's Northport petroleum area will allow larger tank vessels to call the Port and generate more than 130 new jobs.

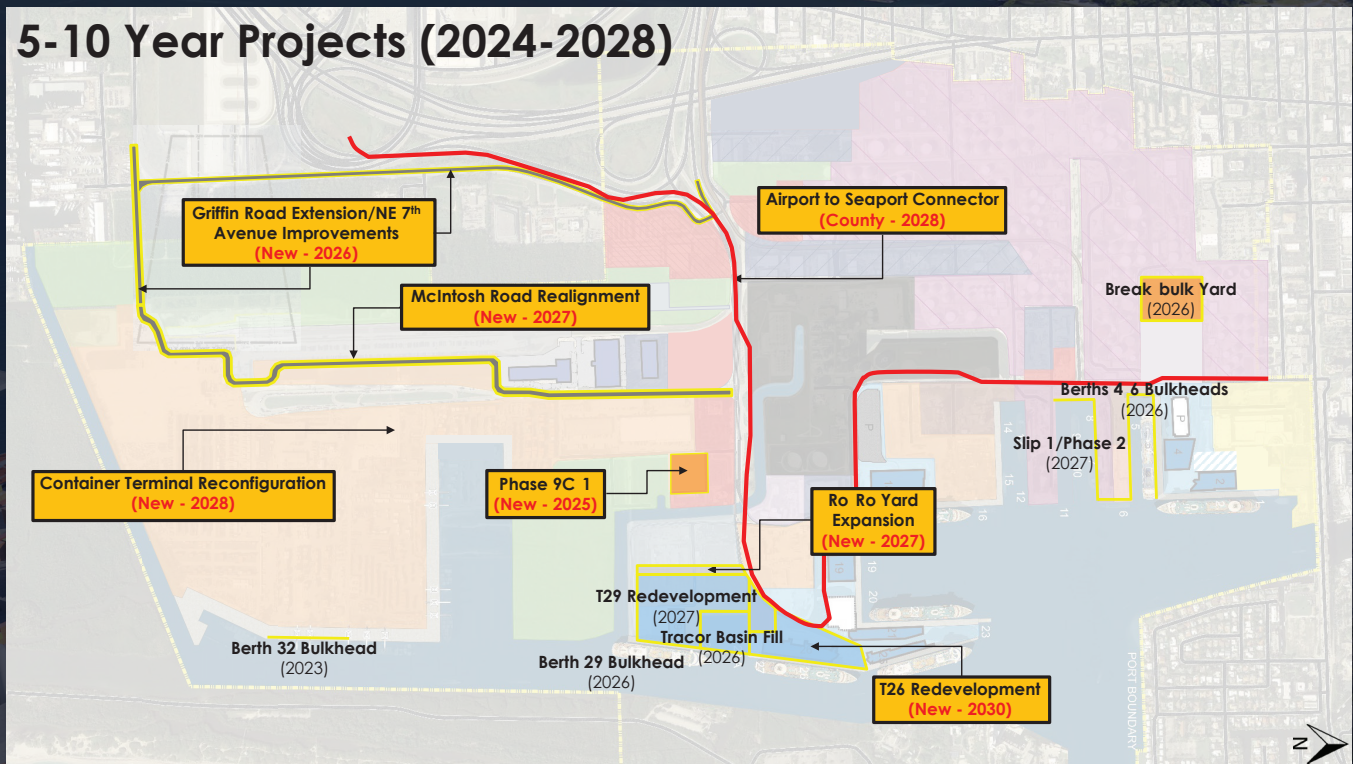


I-595 Flyover

A new I-595 Flyover Ramp connecting the Interstate to McIntosh Road will allow trucks to move into and out of Southport without stopping.

10-YEAR VISION PLAN

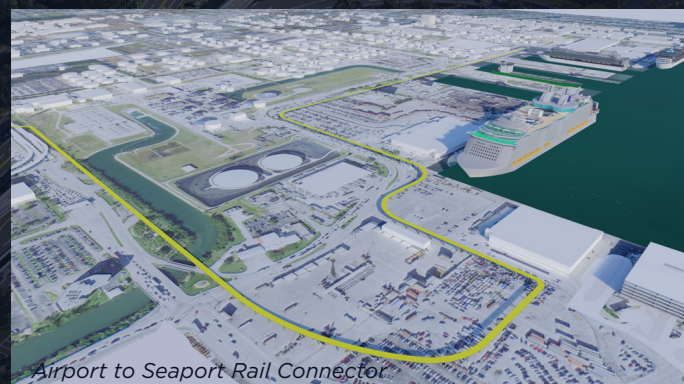
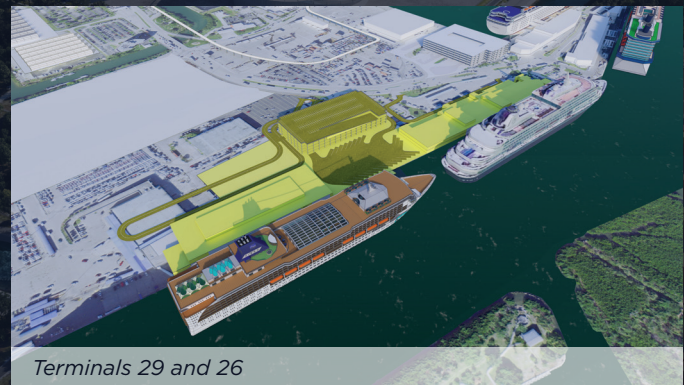
5-10 Year Projects (2024-2028)



To ensure Port Everglades remains one of the top cruise ports worldwide, cruise Terminals 29 and 26 are set to be redeveloped to create more land for a joint ground transportation area and improved baggage handling.

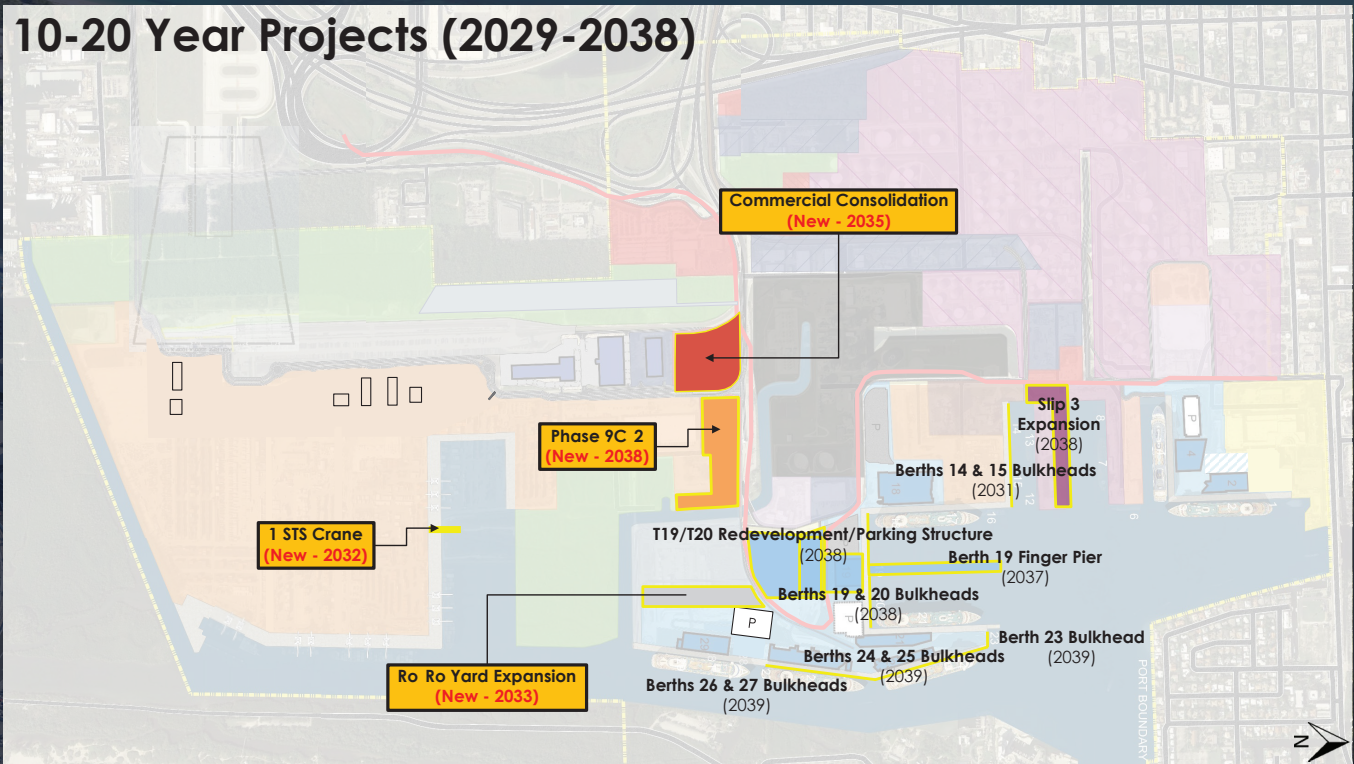
Broward County's Airport to Seaport Rail Connector project will connect the Port's cruise terminals and convention center to Fort Lauderdale-Hollywood International Airport (FLL), providing a seamless fly-cruise experience for millions of cruise passengers each year.

Several major transportation projects that will increase efficiency along the Port's Southport road network are also included in the 10-year Vision Plan.



20-YEAR VISION PLAN

10-20 Year Projects (2029-2038)



In Northport, the third of three liquid bulk slip improvements (Slip 3 Expansion) is planned for completion by 2038.

In Midport, the most significant project calls for the development of a new Consolidated Commercial Office Complex at the southwest corner of Eller Drive and McIntosh Road. Once this project is complete, two existing buildings — including the Port’s current administration building — would be demolished to free up 14 acres for additional contiguous container storage in Southport.

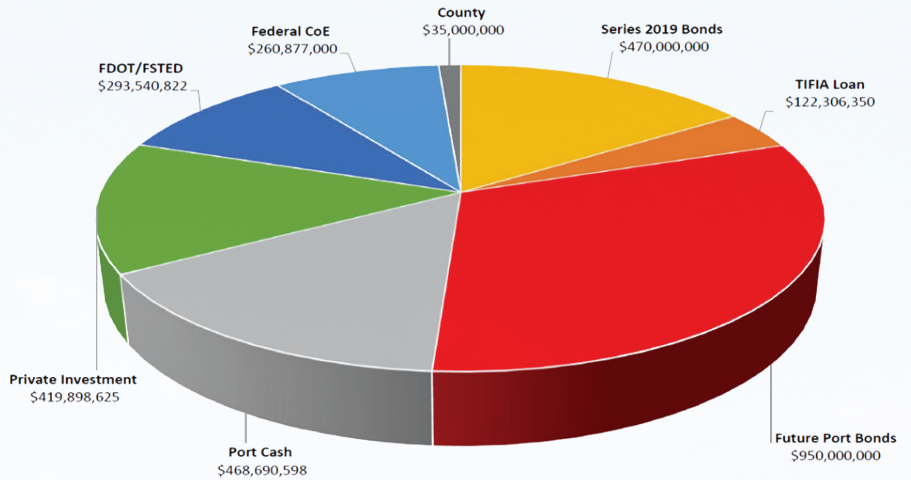
The largest project scheduled between 2028 and 2038 is the creation of a new finger pier at Berth 19 and redeveloping the existing Cruise Terminal 19 into a larger cruise terminal to serve two ships on the new pier. A new parking structure will also be built to serve this project.



The 50 projects included in the 20-Year Master/Vision Plan solidify Port Everglades as a global leader, driving the region's economic vitality and providing the highest levels of service, safety, environmental stewardship, and community accountability for years to come.

Approximately two-thirds (\$2 billion) of the \$3 billion overall capital improvement program are projected to be funded by the Port, with the remaining \$1 billion funded by a combination of private third parties and county, state and federal contributions.

Watch the Port's 20-Year Master/Vision Plan video and download the complete 2018 Update by visiting porteverglades.net/construction and select MASTER VISION PLAN.



IMPACT CATEGORY	2018 (Total)	2038 (Cruise)	2038 (Cargo)*	2038 (Total)	% Change
JOBS					
DIRECT	13,127	9,958	10,040	19,998	52%
INDUCED	8,624	5,134	7,670	12,804	48%
INDIRECT	9,660	7,135	8,090	15,225	58%
TOTAL JOBS	31,411	22,227	25,799	48,027	53%
PERSONAL INCOME (\$ 000)					
DIRECT	\$531,097	\$291,110	\$490,981	782,092	47%
INDUCED	\$1,008,260	\$498,611	\$975,285	1,473,896	46%
INDIRECT	\$396,137	\$226,969	\$385,433	612,403	55%
TOTAL PERSONAL INCOME (\$ 000)	\$1,935,494	\$1,016,691	\$1,851,699	\$2,868,391	48%



A Service of the Broward County Commission

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