

Tourism Economic Development Report

An official publication of the Greater Raleigh Convention and Visitors Bureau • visitRaleigh.com

INDUSTRY REPORT				AUGUST 2022	2		
Hotel Occupancy Production Source: STR-Stats lag by one month; reproduction or redistribution of this data without the express written permission of STR is strictly prohibited.							
	Ch from June 2021	Wake County	North Carolina	United States			
June 2022 Occupancy %	16.2%	74.%	68.4%	70.1%			
June 2022 ADR	26.4%	\$122.08	\$126.34	\$155.04			
June 2022 RevPAR	46.9%	\$89.64	\$86.37	\$108.64			
2022 YTD Occupancy %	25.5%	65.3%	60.8%	61.6%			
2022 YTD ADR	31.8%	\$114.94	\$115.33	\$145.15			
2022 YTD RevPAR	65.4%	\$75.07	\$70.15	\$89.37			
	June 2022	June 2021	2022 YTD	2021 YTD	YTD % Ch		
Hotel Room-Night Supply	543,900	536,670	3,318,453	3,233,499	2.6%		
Room-Nights Sold	399,996	338,996	2,167,193	1,682,515	28.8%		
	Tourism Tax Collections						
	June 2022	June 2021	2022 YTD	2021 YTD	YTD % Ch		
Occupancy	\$3,215,257	\$2,006,559	\$15,614,617	\$9,178,502	70.1%		
Prepared Food & Beverage	\$3,470,151	\$2,986,329	\$19,678,234	\$15,941,344	23.4%		
Website Traffic							

	July 2022	July 2021	2022 FYTD	2021 FYTD	FYTD % Ch	
Website Sessions	362,089	345,787	362,089	345,787	5%	
Meetings/Sports Marketing Arriving in Current Month						
	July 2022	July 2021	2022 FYTD	2021 FYTD	FYTD % Ch	
Number of Meetings	21	20	21	20	5%	
Room-Nights	23,224	16,895	23,224	16,895	37%	
Attendance	44,560	23,835	44,560	23,835	87%	
	Meetings/Sp	oorts Marketing by Bo	ooked Date			
	July 2022	July 2021	2022 FYTD	2021 FYTD	FYTD % Ch	
Number of Meetings	23	35	23	35	-34%	
Room-Nights	12,997	31,499	12,997	31,499	-59%	
Attendance	35,473	87,592	35,473	87,592	-60%	
	Leads and Tentati	ves for Group Sales/S	ports Marketing			
	July 2022	July 2021	2022 FYTD	2021 FYTD	FYTD % Ch	
Number of Meetings	86	52	86	52	65%	
Room-Nights	69,031	34,588	69,031	34,588	100%	
Attendance	114,054	55,459	114,054	55,459	106%	
	Tr	adeshows and Events	S			
		Events				
Raleigh Chamber Yo	oung Professionals Ne	twork Membership Ta	ask Force Meeting, R	aleigh, N.C. (July	6)	
Raleigh C	hamber Young Profes	sionals Network July N	Meeting, Raleigh, N.0	C. (July 7)		
Professional Convention	n Management Associ	ation Greater Midwes (July 7)	st Chapter IDEA Com	mittee Meeting, \	/irtual	
	N.C. Amateur S	Sports Event, Durham	, N.C. (July 7)			
Apex Legends Global Series Year 2 Championship, Raleigh, N.C. (July 7-10)						
USA	A Baseball 14U Nationa	al Team Championship	ps, Cary, N.C. (July 7-	-11)		

Meeting Professionals International Carolinas Chapter DEI Committee Meeting, Virtual (July 8)

Coastal Plain League All-Star Game, Holly Springs, N.C. (July 10)

USA Baseball 15U National Team Championships, Cary, N.C. (July 12-16)

Meeting Professionals International Carolinas Chapter July Meeting, Chapel Hill, NC (July 14-15)

USA Swimming ESSZ Senior Sectionals, Cary, N.C. (July 14-17)

N.C. Baseball Museum Board Meeting, Wilson, N.C. (July 19)

Council of Engineering and Scientific Society Executives ACCESSE22, Richmond, Va. (July 19-22)

Meeting Professionals International Chicago Membership Committee Meeting, Chicago, III. (July 21)

Southeast Showdown Youth Tournament, Fuquay-Varina, N.C. (July 23-24)

Association Executives of N.C. 67th Annual Meeting, New Bern, N.C. (July 24-26)

Association Forum's Holiday Showcase Tradeshow Advisory Meeting, Virtual (July 27)

USA Swimming Futures Championship, Cary, N.C. (July 27-30)

Site Visits				
Site Name	Total Room-Nights	Show Attendees		
2023 National Catholic Education Association Catholic Leadership Summit	758	300		
Faith & Science 2024: A BioLogos Conference	600	600		
Harambee: Let's All Pull Together Annual Conference 2023	950	500		
CE Pharm 2023	362	150		

Convention Center Bookings Definite Room-# of Definite Groups **Fiscal Year Definite Attendance Nights** 2023 - 2024 24,514 19 13,874 2022 - 2023 58,747 74,340 39 2021 - 2022 68,271 67,741 46 2020 - 2021 18,250 8,867 2019 - 2020 60,266 78,742 41

2018 - 2019	59,2	147	70,377	55	
2017 - 2018	80,072		72,598	60	
2016 - 2017	104,	937	82,263	58	
	W	ake County Bookings	5		
Fiscal Year	Definite Attendance Definite Room- Wights #		# of Definite G	# of Definite Groups	
2023 - 2024	14,7	751	26,744	25	
2022 - 2023	142,396		147,490	115	
2021 - 2022	228,	966	210,325	266	
2020 - 2021	115,724		86,790	97	
2019 - 2020	211,753		217,626	257	
2018 - 2019	264,371		263,345	367	
2017 - 2018	274,370		225,310	348	
2016 - 2017	266,055		228,400	359	
	Visitors Gui	de Delivery Service to	o Partners		
	July 2022	July 2021	2022 FYTD	2021 FYTD	FYTD % Ch
Partners Serviced	20	10	20	10	100%
Visitors Guides Delivered	2,475	575	2,475	575	330%
	Conve	ntion and Visitor Ser	vices		
	July 2022	July 2021	2022 FYTD	2021 FYTD	FYTD % Ch
# of Visitor Information Center Visitors	768	661	768	661	16%
# of Visitor Inquiries	295	373	295	373	-21%
Meetings Serviced, Non- Bureau Booked	9	0	9	0	-
Meetings Serviced, Bureau Booked	21	20	21	20	5%
	Pub	lic Relations Producti	on		
	July 2022	July 2021	2023 FYTD	2022 FYTD	FYTD % Ch

Significant Placements	6	6	6	6	0%
Total Net Reach/Impressions	148 M	87 M	148 M	87 M	70%

Media Placements

- MSN Food & Drink published a rundown of Raleigh's top breweries along the Raleigh Beer Trail in "20 Local Raleigh Breweries for a Great Pint"
- Poole's Diner and St. Roch Fine Oysters + Bar were featured in *Thrillist's* "Here's Where to Get the Freshest Foraged Seafood in North Carolina"
- Raleigh's Heights House Hotel continues to make waves in *The Local Palate*'s "<u>Tuck in at These Hotels in</u> the South"
- The Longleaf Hotel was featured in *Mosaic*'s "<u>Be Their Guest</u>" about cool modern retro motels that have been given new life in recent years
- The Apex Legends Global Series was covered by multiple news outlets last week including *North State Journal* in "PNC Arena Hosts its First Ever Esports Event"
- Coleman Concierge published "Bike Trails in Raleigh, North Carolina Plan Your Cycling Getaway to the City of Oaks," complete with maps and area lodging and food recommendations

Media Hosted

- Therese Iknoian and Michael Hodgson—HI Travel Tales/Freelance
- Crai Bower—AARP, Garden & Gun

Aviation Passengers Source: RDU International Airport-Stats lag by one month and reflect Calendar Year 2022 July 2022 2022 YTD YTD % Ch Passenger Enplanements 559,694 2,752,849 63.29% Passenger Deplanements 542,587 2,717,492 62.01%