

Tourism Economic Development Report

An official publication of the Greater Raleigh Convention and Visitors Bureau • visitRaleigh.com

INDUSTRY REPORT AUGUST 2023							
Hotel Occupancy Production Source: STR-Stats lag by one month; reproduction or redistribution of this data without the express written permission of STR is strictly prohibited.							
	Ch from June 2022	Wake County	North Carolina	United States			
June 2023 Occupancy %	-1.7%	71.9%	67.4%	69.7%			
June 2023 ADR	5.8%	\$129.70	\$127.67	\$158.40			
June 2023 RevPAR	4.0%	\$93.32	\$86.06	\$110.33			
2023 YTD Occupancy %	6%	68.9%	62.3%	62.9%			
2023 YTD ADR	11.9%	\$129.30	\$122.09	\$154.45			
2023 YTD RevPAR	18.6%	\$89.05	\$76.06	\$97.08			
	June 2023	June 2022	2023 YTD	2022 YTD	YTD % Ch		
Hotel Room-Night Supply	546,480	538,860	3,301,698	3,292,905	0.3%		
Room-Nights Sold	393,190	394,420	2,273,872	2,139,916	6.3%		
Tourism Tax Collections							
	June 2023	June 2022	2023 YTD	2022 YTD	YTD % Ch		
Occupancy	\$3,284,920	\$3,215,257	\$19,191,441	\$15,614,617	22.9%		
Prepared Food & Beverage	\$3,736,010	\$3,470,151	\$22,249,157	\$19,678,234	13.1%		
Website Traffic							

Jul. 2023	Jul. 2022	2023 FYTD	2022 FYTD	FYTD % Ch				
285,300	276,544	285,300	276,544	3%				
Meetings/Sports Marketing Arriving in Current Month								
Jul. 2023	Jul. 2022	2023 FYTD	2022 FYTD	FYTD % Ch				
35	24	35	24	46%				
19,475	23,491	19,475	23,491	-17%				
46,705	44,791	46,705	44,791	4%				
Meetings/S	ports Marketing by	Booked Date						
Jul. 2023	Jul. 2022	2023 FYTD	2022 FYTD	FYTD % Ch				
51	23	51	23	122%				
32,256	12,997	32,256	12,997	148%				
55,179	35,473	55,179	35,473	56%				
Leads and Tentati	ives for Group Sales	/Sports Marketing						
Jul. 2023	Jul. 2022	2023 FYTD	2022 FYTD	FYTD % Ch				
73	83	73	83	-12%				
81,610	68,291	81,610	68,291	20%				
94,707	114,114	94,707	114,114	-17%				
Tradeshows and Events								
Events								
ll 14U National Tear	n Championships No	orth Carolina, Cary, N	.C. (July 6-9)					
USA Baseball Collegiate National Team Stars vs. Japan, Cary, N.C. (July 7-9)								
North America Yu-Gi-Oh! World Championship Qualifier, Raleigh, N.C. (July 7-9)								
Meetings Today Live! South, Nashville, Tenn. (July 9-12)								
ACCESSE 2023, Detroit, Mich. (July 11-13)								
Greater New York C	hapter Membership	Meeting, virtual (July	y 12)					
	285,300 Meetings/Sports Jul. 2023 35 19,475 46,705 Meetings/S Jul. 2023 51 32,256 55,179 Leads and Tentat Jul. 2023 73 81,610 94,707 Till 14U National Tear seball Collegiate National Seball Collegiate National Serica Yu-Gi-Oh! Wo	285,300 276,544 Meetings/Sports Marketing Arriving Jul. 2023 Jul. 2022 35	285,300 276,544 285,300 Meetings/Sports Marketing Arriving in Current Month Jul. 2023 Jul. 2022 2023 FYTD 35 24 35 19,475 23,491 19,475 46,705 44,791 46,705 Meetings/Sports Marketing by Booked Date Jul. 2023 Jul. 2022 2023 FYTD 51 23 51 32,256 12,997 32,256 55,179 35,473 55,179 Leads and Tentatives for Group Sales/Sports Marketing Jul. 2023 Jul. 2022 2023 FYTD 73 83 73 81,610 68,291 81,610 94,707 114,114 94,707 Tradeshows and Events Events Il 14U National Team Championships North Carolina, Cary, N. c. (Jul. 2014) erica Yu-Gi-Oh! World Championship Qualifier, Raleigh, N. c. Meetings Today Live! South, Nashville, Tenn. (July 9-12) ACCESSE 2023, Detroit, Mich. (July 11-13)	285,300 276,544 285,300 276,544 Meetings/Sports Marketing Arriving in Current Month Jul. 2023 Jul. 2022 2023 FYTD 2022 FYTD 35 24 35 24 19,475 23,491 19,475 23,491 46,705 44,791 46,705 44,791 Meetings/Sports Marketing by Booked Date Jul. 2023 Jul. 2022 2023 FYTD 2022 FYTD 51 23 51 23 32,256 12,997 32,256 12,997 55,179 35,473 55,179 35,473 Leads and Tentatives for Group Sales/Sports Marketing Jul. 2023 2023 FYTD 2022 FYTD 73 83 73 83 81,610 68,291 81,610 68,291 94,707 114,114 94,707 114,114 Tradeshows and Events Events Il 14U National Team Championships North Carolina, Cary, N.C. (July 7-9)				

Raleigh Chamber Young Professionals Network Social, Raleigh, N.C. (July 13)
USA Baseball 15U National Team Championships North Carolina, Cary, N.C. (July 13-16)
NC Swimming Age Group Championship, Cary, N.C. (July 13-16)
Visit Raleigh Meeting Professionals Summit, Cary, N.C. (July 14)
Bridge II Sports NC Youth Wheelchair Basketball Camp, Cary, N.C. (July 15-16)
NC USSSA Girls Fastpitch Eastern Nationals, Cary, N.C. (July 15-16)
USSSA Capital City Classic, Raleigh, N.C. (July 15-16)
Raleigh Chamber Business After Hours, Cary, N.C. (July 17)
MPI Volunteer Engagement Monthly Call, virtual (July 17)
USA Baseball 13U National Team Championships North Carolina, Cary, N.C. (July 17-20)
MPI Carolinas Chapter Board Meeting, virtual (July 18)
Raleigh Chamber Young Professionals Network Board Meeting, Raleigh, N.C. (July 18)
Cary Chamber Planning Conference, Beaufort, N.C. (July 18-19)
Raleigh Chamber Young Professionals Network Task Force Interest Meeting, Raleigh, N.C. (July 19)
MPI Chicago Area Chapter Board of Directors Meeting, Chicago, III. (July 19)
MPI Chicago Area Chapter Membership Committee Meeting, Chicago, Ill. (July 20)
Professional Convention Management Association Capital Center/MPI Potomac Summer Networking Event, Washington, D.C. (July 20)
NJCAA Region 10 Athletic Directors Meeting, Raleigh, N.C. (July 20)
Major League Cricket: Round 2, Morrisville, N.C. (July 20-25)
Society of Government Meeting Professionals NATCAP Budget Meeting, virtual (July 21)
NCFC Youth North Carolina 3v3 Championship, Raleigh, N.C. (July 22)
Southeast Showdown Youth Tournament, Fuquay-Varina, N.C. (July 22-23)
Association Executives of North Carolina, Winston-Salem, N.C. (July 23-25)
Cvent CONNECT 2023, Las Vegas, Nev. (July 24-27)
Raleigh Chamber Diversity, Equity and Inclusivity Conference, Raleigh, N.C. (July 25)
USA Swimming Southern Zone Age Group Championships, Cary, N.C. (July 26-29)

Meeting Professionals International	/N/DI	\ \/oluntaar	Engagement Mou	thly Cal	Lyirtual	(Juna 26)	١
Meeting Professionals international	(IVIPI	, voiunteer	Eligagellielit ivioi	itilly Cal	i, vii tuai	(Julie 20)	,

Professional Convention Management Association EduCon, Montreal, Quebec (June 26-28)

MPI Carolinas Chapter Board Meeting, virtual (June 27)

MPI Global Anti-Human Trafficking Committee Meeting, virtual (July 27)

MPI Carolinas Chapter MarComm Meeting, virtual (July 28)

Six in the City Chicago, Chicago, Ill. (June 29)							
Site Visits							
	Site Name Total Room-Nights Show Attendees						
2025 NJCAA Region 10 N	1en's & Women's Basketball Regionals	TBD	TBD				
Convention Center Bookings							
Fiscal Year	Definite Attendance	Definite Room- Nights	# of Definite Groups				
2026 - 2027	4,525	7,804	4				
2025 - 2026	7,925	16,611	8				
2024 - 2025	11,010	18,511	15				
2023 - 2024	26,604	45,558	35				
2022 - 2023	82,157	100,050	64				
2021 - 2022	68,371	67,761	47				
2020 - 2021	18,250	8,867	4				
2019 - 2020	60,266	78,742	41				
2018 - 2019	59,147	70,377	55				
2017 - 2018	80,072	72,598	60				
Wake County Bookings							
Fiscal Year	Definite Attendance	Definite Room- Nights	# of Definite Groups				
2026 - 2027	4,525	7,804	4				
2025 - 2026	8,409	18,392	11				

Г								
2024 - 2025	11,9	970	20,574	20				
2023 - 2024	66,	194	86,085	128				
2022 - 2023	294,	.106	292,415	361				
2021 - 2022	229,	,066	210,345	267				
2020 - 2021	115,	,724	86,790	97				
2019 - 2020	211,	,753	217,626	257				
2018 - 2019	264,	,371	263,345	367				
2017 - 2018	274,	,370	225,310	348				
Visitors Guide Delivery Service to Partners								
	Jul. 2023	Jul. 2022	2023 FYTD	2022 FYTD	FYTD % Ch			
Partners Serviced	35	20	35	20	75%			
Visitors Guides Delivered	2,908	2,475	2,908	2,475	17%			
	Conv	ention and Visitor S	ervices					
	Jul. 2023	Jul. 2022	2023 FYTD	2022 FYTD	FYTD % Ch			
# of Visitor Information Center Visitors	1,050	768	1,050	768	37%			
# of Visitor Inquiries	353	295	353	295	20%			
Meetings Serviced, Non-Bureau Booked	11	9	11	9	22%			
Meetings Serviced, Bureau Booked	35	24	35	24	46%			
Site Visits/Planning Meetings	1	-	1	-	-			
Pre/Post Convention Meetings	6	-	6	-	-			
Attendance Promotions	5	-	5	-	-			
	Puk	olic Relations Produ	ction					
	Jul. 2023	Jul. 2022	2024 FYTD	2023 FYTD	FYTD % Ch			
Significant Placements	12	6	12	6	100%			
Total Net Reach/Impressions*	279.3 M	-	279.3 M	-	-			

Media Placements

- July 2023: Southern Living published its ultimate guide to Raleigh in "The 21 Best Things to Do in Raleigh, According to Locals"
- **July 2023:** Southern Living highlighted <u>Howling Cow Creamery</u> in "<u>Eight Best Southern Ice</u> Cream Parlors for Homemade Treats"
- **July 2023:** *National Geographic Traveler* highlighted Raleigh area partners in "Visiting North Carolina: Here's What the Locals Love"
- **July 2023:** Raleigh was featured in *National Geographic Traveler* in "The Essential Guide to Visiting North Carolina"
- **July 2023:** Ashley Christensen was featured in *National Geographic Traveler's* and "Are These the Hottest Chefs in the Southern States?"
- **July 2023:** Raleigh hotels, dining and attractions were featured in *Up and Away*'s summer issue, "Where to Play, Eat and Sleep in Historic Raleigh"
- July 2023: StyleBlueprint included the <u>Neuse River Greenway Trail</u> sunflower fields in "12 Sunflower Fields to Visit This Summer"
- **July 2023:** Raleigh lodging, dining and attractions were featured in *Cardinal & Pine*'s "Ultimate Guide to N.C. College Towns"
- July 2023: Shorty's Famous Hot Dogs was featured in *Cardinal & Pine's* "25 Amazing Diners and Dives in N.C."
- July 2023: Cary Arts Center was highlighted in a roundup from Cardinal & Pine, "Support Local Artists by Visiting One of These 15 Free Galleries in N.C."
- July 2023: Cardinal & Pine featured Artist Gabe Eng-Goetz in "Meet the Artists Behind the N.C. Murals You Love"
- **July 2023**: Visit Raleigh's newly promoted Vice President of Finance and Administration, Paula McChristian, was featured in *USAE*'s "Industry Movers"

Media Hosted

Media Hosted:

- Vanessa Infanzon Freelance
- Wendy Lee Freelance

Aviation Passengers Source: RDU International Airport-Stats lag by one month and reflect Calendar Year 2023

	Jul. 2023	2023 YTD	YTD % Ch
Passenger Enplanements	687,147	3,389,292	23.14%
Passenger Deplanements	660,361	3,360,120	23.65%

^{*}Year-one measurement with new vendor Muck Rack includes all device measurement reach, eliminating a comparison to prior-year numbers with vendor Cision.