

Tourism Economic Development Report

An official publication of the Greater Raleigh Convention and Visitors Bureau • visitRaleigh.com

INDUSTRY REPORT				JULY 20)19	
Hotel Occupancy Production Source: Smith Travel Research, IncStates lag by one month; Republication or other re-use of this data without the express written permission of STR is strictly prohibited.						
	Chg. from May 2018	Wake County	North Carolina	United States		
May 2019 Occupancy %	6.9%	77.5%	69.8%	68.7%		
May 2019 ADR	2.6%	\$112.54	\$110.59	\$132.43		
May 2019 RevPar	9.7%	\$87.18	\$77.23	\$91.01		
2019 YTD Occupancy %	6.0%	73.0%	65.2%	64.4%		
2019 YTD ADR	2.6%	\$108.76	\$104.70	\$130.42		
2019 YTD RevPar	8.8%	\$79.35	\$68.24	\$84.02		
	May 2019	May 2018	2019 YTD	2018 YTD	YTD % Ch	
Hotel Room Night Supply	538,935	525,016	2,615,685	2,544,376	2.8%	
Rooms Nights Sold	417,476	380,534	1,908,422	1,751,020	9.0%	
Tourism Tax Collections						
	May 2019	May2018	2019 YTD	2018 YTD	YTD % Ch	
Occupancy	\$2,812,220	\$2,515,361	\$12,435,099	\$11,225,265	10.8%	
Prepared Food & Beverage	\$2,762,268	\$2,558,221	\$13,099,003	\$12,195,900	7.4%	

Website Traffic						
	Jun. 2019	Jun. 2018	2019 FYTD	2018 FYTD	FYTD % Ch	
Website Sessions	326,521	273,295	3,064,536	2,487,032	23%	
	Meetings/Sports	Marketing Arrivin	ng in Current Month			
	Jun. 2019	Jun. 2018	2019 FYTD	2018 FYTD	FYTD % Ch	
Number of Meetings	28	31	376	351	7%	
Room Nights	12,958	16,763	271,052	226,504	20%	
Attendance	24,233	33,538	660,732	548,863	20%	
	Meetings/Sp	oorts Marketing b	y Booked Date			
	Jun. 2019	Jun. 2018	2019 FYTD	2018 FYTD	FYTD % Ch	
Number of Meetings	34	13	377	361	4%	
Room Nights	31,760	19,186	281,113	242,139	16%	
Attendance	88,364	28,039	558,275	568,490	-2%	
Leads and Tentatives for Group Sales/Sports Marketing						
	Jun. 2019	Jun. 2018	2019 FYTD	2018 FYTD	FYTD % Ch	
Number of Meetings	75	72	864	816	6%	
Room Nights	68,413	50,463	815,839	767,668	6%	
Attendance	43,444	38,892	965,922	1,092,866	-12%	
Tradeshows and Events						
Events						
NCHSAA Baseball & Softball State Championships, Raleigh/Zebulon, NC (June 1-2)						
Direct Selling Association, Austin, TX (June 1-4)						
NCAA Division II World Series, Cary, NC (June 1-8)						
N.C. Sports Association Meetings, Kitty Hawk, NC (June 2-3)						

Meeting Professionals International Potomac Chapter June Meeting, Washington, DC (June 6)

Association of Meeting Professionals Summer Networking Event, Washington, DC (June 11)

Powerade State Games of NC, Charlotte, NC (June 13)

Public Relations Society of America Travel and Tourism Conference, Philadelphia, PA (June 15-19)

Meeting Professionals International World Education Congress, Toronto, ON (June 15-19)

Women in Sports and Events Symposium, New York, NY (June 18-19)

Cary Sports Alliance Quarterly Meeting, Cary, NC (June 20)

Esports Travel Symposium, Atlantic City, NJ (June 24-27)

Professional Convention Management Association EduCon, Los Angeles, CA (June 24-27)

National Youth Cricket League Tournaments, Morrisville, NC (June 26-July 2)

Tourism Talk Live, Raleigh, NC (June 27)

Site Visits		
Site Name	Total Room Nights	Show Attendees
Best Friends Animal Society: 2022 National Conference	2475	1400

Convention Center Bookings					
Fiscal Year	Definite Attendance	Definite Room Nights	# of Definite Groups		
2023 - 2024	9,145	11,978	9		
2022 - 2023	8,535	10,073	9		
2021 - 2022	10,496	15,808	14		
2020 - 2021	18,770	35,030	21		
2019 - 2020	44,915	74,464	39		
2018 - 2019	58,347	68,937	54		
2017 - 2018	80,072	72,598	60		
2016 - 2017	104,937	82,263	58		

Wake County Bookings							
Definite Attendance		Definite Room Nights	# of Definite Groups				
9,1	.45	11,978	9				
8,535		10,073	9				
10,586		16,005	15				
20,345		38,369	35				
91,9	988	139,343	141				
264,	.031	263,070	363				
274,520		225,480	349				
266,	,055	228,400	359				
			year month end sto	nts			
Jun. 2019	Jun. 2018	2019 FYTD	2018 FYTD	FYTD % Ch			
31	13	444	511	-13%			
3,100	1,200	44,235	56,962	-22%			
Convention and Visitor Services							
Jun. 2019	Jun. 2018	2019 FYTD	2018 FYTD	FYTD % Ch			
1,013	1,095	11,477	11,661	-2%			
1,654	1,041	9,799	11,523	-15%			
25	39	178	275	-35%			
28	31	376	351	7%			
booked Public Relations Production							
Jun. 2019	Jun. 2018	2019 FYTD	2018 FYTD	FYTD % Ch			
6	4	53	55	-4%			
108	112	1372	919	49%			
5	8	63	62	2%			
8	1	78	62	26%			
	Definite A 9,1 8,5 10,4 20,4 91,4 264, 274, 266, Visitor Guithat we have begut blun. 2019 31 3,100 Converting Jun. 2019 1,013 1,654 25 28 Pub Jun. 2019 6 108 5	Definite Attendance	Definite Room Nights 9,145 11,978 8,535 10,073 10,586 16,005 20,345 38,369 91,988 139,343 264,031 263,070 274,520 225,480 Visitor Guide Delivery service to Partners that we have begun as of October 2014, % compared to first Jun. 2019 Jun. 2018 2019 FYTD 31 13 444 3,100 1,200 44,235 Convention and Visitor Services Jun. 2019 Jun. 2018 2019 FYTD 1,013 1,095 11,477 1,654 1,041 9,799 25 39 178 28 31 376 Public Relations Production Jun. 2019 Jun. 2018 2019 FYTD 6 4 53 108 112 1372 5 8 63	Definite Attendance Definite Room Nights # of Definite 9,145 11,978 9 8,535 10,073 9 10,586 16,005 15 20,345 38,369 35 91,988 139,343 141 264,031 263,070 363 274,520 225,480 349 266,055 228,400 359 Visitor Guide Delivery service to Partners that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that we have begun as of October 2014, % compared to first year month end store that year month en			

Aviation Passengers Source: Raleigh-Durham International Airport-Stats lag by one month and reflect Calendar Year 2019				
	Jun. 2019	2019 YTD	FYTD % Ch	
Passenger Enplanements	653,769	2,677,864	9.3	
Passenger Deplanements	653,404	2,689,256	9.9	