

Tourism Economic Development Report

An official publication of the Greater Raleigh Convention and Visitors Bureau • visitRaleigh.com

INDUSTRY REPORT JULY 2022						
Hotel Occupancy Production Source: STR-Stats lag by one month; reproduction or redistribution of this data without the express written permission of STR is strictly prohibited.						
	Ch from May 2021	Wake County	North Carolina	a United States		
May 2022 Occupancy %	17.3%	70.0%	63.9%	65.1%		
May 2022 ADR	28.6%	\$120.95	\$124.63	\$149.91		
May 2022 RevPAR	50.7%	\$84.63	\$79.69	\$97.53		
2022 YTD Occupancy %	27.9%	63.7%	59.3%	59.9%		
2022 YTD ADR	33.5%	\$113.33	\$112.77	\$142.82		
2022 YTD RevPAR	70.8%	\$72.20	\$66.88	\$85.50		
	May 2022	May 2021	2022 YTD	2021 YTD	YTD % Ch	
Hotel Room-Night Supply	566,556	554,652	2,775,006	2,697,282	2.9%	
Room-Nights Sold	396,413	331,121	1,767,832	1,343,519	31.6%	
STourism Tax Collections						
	May 2022	May 2021	2022 YTD	2021 YTD	YTD % Ch	
Occupancy	\$2,871,304	\$1,906,492	\$12,399,360	\$7,171,943	72.9%	
Prepared Food & Beverage	\$3,559,178	\$2,956,878	\$16,208,083	\$12,955,015	25.1%	
Website Traffic						

	June 2022	June 2021	2022 FYTD	2021 FYTD	FYTD % Ch		
Website Sessions	348,433	262,800	4,034,692	2,304,697	75%		
	Meetings/Sports	Marketing Arriving i	n Current Month				
	June 2022	June 2021	2022 FYTD	2021 FYTD	FYTD % Ch		
Number of Meetings	30	16	267	98	172%		
Room-Nights	19,836	19,045	211,577	86,894	143%		
Attendance	34,831	29,480	422,717	172,355	145%		
	Meetings/S	ports Marketing by B	Booked Date				
	June 2022	June 2021	2022 FYTD	2021 FYTD	FYTD % Ch		
Number of Meetings	14	20	303	193	57%		
Room-Nights	4,572	7,904	223,095	177,713	26%		
Attendance	12,676	8,752	457,457	290,562	57%		
Leads and Tentatives for Group Sales/Sports Marketing							
	June 2022	June 2021	2022 FYTD	2021 FYTD	FYTD % Ch		
Number of Meetings	65	48	792	422	88%		
Room-Nights	39,962	24,009	562,828	528,346	7%		
Attendance	36,539	26,325	810,785	504,281	61%		
	Т	radeshows and Even	ts				
		Events					
	BODYARMOR State	Games of N.C., Wake	County, N.C. (June)				
NC	CHSAA Women's Socc	er State Championsh	ips, Cary, N.C. (June	3-4)			
NC	CHSAA Baseball State	Championships, Holly	/ Springs, N.C. (June	3-4)			
NCAA Division II Baseball Championship, Cary, N.C. (June 4-10)							
Professional Convention Management Association EduCon, New Orleans, La. (June 5-8)							
Meeting Professionals International Chicago Area Chapter Membership Committee Meeting, Virtual (June 9)							

N.C. Society of Government Meeting Professionals Chapter Conference, Cary, N.C. (June 10)						
USA Baseball 17U National Team Championships, Cary, N.C. (June 14-17)						
	USA Baseball 10U Futures Invitational, Ca	ry, N.C. (June 16-19)				
	Speedo Triangle Classic, Cary, N.C	. (June 16-19)				
USA	Baseball 13U National Team Championshi	ps, Cary, N.C. (June 1	.8-20)			
Meeting Professi	onals International World Education Cong	ress, San Francisco,	Calif. (June 20-23)			
USA	Baseball 16U National Team Championshi	ps, Cary, N.C. (June 2	21-25)			
2023/24	NCAA Women's Lacrosse Championship L	OC Meeting, Virtual	(June 23)			
	USA Baseball 11U Futures Invitational, Ca	nry, N.C. (June 23-26)				
	USA BMX Freestyle National Tour Stop, Ca	ary, N.C. (June 24-25)			
	Spikeball College Nationals, Raleigh, I	N.C. (June 25-26)				
NCS	SA Annual Meeting and Board Meeting, Fa	yetteville, N.C. (June	28)			
Meeting Professionals International Greater New York Genies Awards and Education, New York City, N.Y. (June 28)						
Association Meeting Professionals D.C. Summer Bash, Washington, D.C. (June 28)						
Professional Convention Management Association Capital Chapter June Event, Washington, D.C. (June 29)						
Association Exe	Association Executives of N.C. Young Professionals FUEL Roundtable, Durham, N.C. (June 29)					
MLB/USA Baseball PDP League, Cary, N.C. (June 29-July 6)						
USA B	Baseball Collegiate National Team Training	Camp, Cary, N.C. (Ju	ne 30)			
	Site Visits					
	Site Name	Total Room-Nights	Show Attendees			
TRINCPINTRA	ADE LLC, NC Disneyana 2023	60	600			
LabCorp, LabCo	orp Global Leadership Meeting	855	200			
2023 IWLCA Southeast Cup 1,000 2,500						
Convention Center Bookings						
Fiscal Year	Fiscal Year Definite Attendance Definite Room-Nights # of Definite Groups					

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2023 - 2024	13,8	874	24,514	19	
2022 - 2023	27,247		48,284	32	
2021 - 2022	68,271		67,741	46	
2020 - 2021	18,2	250	8,867	4	
2019 - 2020	60,2	266	78,742	41	
2018 - 2019	59,:	147	70,377	55	
2017 - 2018	80,0	072	72,598	60	
2016 - 2017	104,	,937	82,263	58	
	V	Vake County Booking	gs		
Fiscal Year	Definite Attendance		Definite Room- Nights	# of Definite Groups	
2023 - 2024	14,671		26,601	24	
2022 - 2023	45,147		82,637	85	
2021 - 2022	228,966		210,325	266	
2020 - 2021	115,724		86,790	97	
2019 - 2020	211,753		217,626	257	
2018 - 2019	264,371		263,345	367	
2017 - 2018	274,370		225,310	348	
2016 - 2017	266,	,055	228,400	359	
	Visitors Gu	ide Delivery Service	to Partners		
	June 2022	June 2021	2022 FYTD	2021 FYTD	FYTD % Ch
Partners Serviced	2	1	443	35	1166%
Visitors Guides Delivered	775	100	42,552	3,575	1090%
	Conv	ention and Visitor Se	rvices		
	June 2022	June 2021	2022 FYTD	2021 FYTD	FYTD % Ch
# of Visitor Information Center Visitors	697	3	5,392	3	179633%

# of Visitor Inquiries	275	361	3,674	2,729	35%
Meetings Serviced, Non-Bureau Booked	6	0	40	8	400%
Meetings Serviced, Bureau Booked	30	16	267	98	172%

Public Relations Production

	June 2022	June 2021	2022 FYTD	2021 FYTD	FYTD % Ch
Significant Placements	8	4	77	63	22%
Total Net Reach/Impressions	17 M	4.9 M	586.8 M	525 M	12%

Media Placements

- Lonely Planet featured William B. Umstead State Park in "North Carolina's Seven Best Hikes"
- Traveling Mom named Raleigh as one of the "Best Eastern United States Vacation Spots for Families"
- Raleigh was featured in the summer issue of AAA Living magazine in "Destination North Carolina"
- Southern Flavor Magazine highlighted some of Raleigh's favorite foodie spots in "<u>Tasty Trips: Raleigh</u>, N.C."
- North Carolina Weekend's Deborah Holt Noel stopped by <u>Heights House Hotel</u> and <u>Wye Hill Kitchen & Brewing</u> in the recent episode, "<u>Relax and Recharge</u>"
- U.S. Travel Association's IPW Daily highlighted Raleigh as an esports destination in "Game On: Esports Around the Nation Offer Excitement"
- Uncorked Asheville included Raleigh's historic <u>Saint Agnes Hospital</u> in "<u>11 Abandoned Places in North Carolina</u>"
- This is My South shared some of the City of Oaks' coolest restaurants, lodging and attractions in "Weekend Guide to Raleigh, N.C."

Media Hosted

- Coleman Concierge Travel Blog, Freelance
- Regan Stephens Food & Wine, People Magazine, Philadelphia Magazine, inPickleball Magazine

Aviation Passengers

Source: RDU International Airport-Stats lag by one month and reflect Calendar Year 2022

	June 2022	2022 YTD	YTD % Ch
Passenger Enplanements	550,056	2,193,155	77.41%
Passenger Deplanements	538,677	2,174,905	75.43%