

## **Tourism Economic Development Report**

An official publication of the Greater Raleigh Convention and Visitors Bureau • visitRaleigh.com

| INDUSTRY REPORT               |                        |   |                         | June 2021            |             |
|-------------------------------|------------------------|---|-------------------------|----------------------|-------------|
| Source: STR Stats - States la | g by one month; reprod | el Occupancy Product<br>action or redistribution of<br>STR is strictly prohibited | of this data without th | e express written po | ermission   |
|                               | Ch from Apr.2020       | Wake County   | North Carolina          | United Stat          | tes         |
| Apr.2021 Occupancy %          | 106.9%                 | 56.3%   | 60.4%                   | 57.5%                |             |
| Apr.2021 ADR                  | 31.1%                  | \$86.19   | \$96.26                 | \$110.34             |             |
| Apr.2021 RevPAR               | 171.3%                 | \$48.53   | \$58.10                 | \$63.46              |             |
| 2021 YTD Occupancy %          | -8%                    | 47.3%   | 49.9%                   | 49.2%                |             |
| 2021 YTD ADR                  | -18.5%                 | \$81.90   | \$87.32                 | \$102.58             |             |
| 2021 YTD RevPAR               | -25%                   | \$38.72   | \$43.59                 | \$50.45              |             |
|                               | Apr.2021               | Apr.2020  | 2021 YTD                | 2020 YTD             | YTD %<br>Ch |
| Hotel Room-Night<br>Supply    | 536,610                | 488,760   | 2,142,030               | 2,067,478            | 3.6%        |
| Room-Nights Sold              | 302,119                | 132,998   | 1,012,720               | 1,062,600            | -4.7%       |
|                               | Т                      | ourism Tax Collection   | S                       |                      |             |
|                               | Apr.2021               | Apr.2020  | 2021 YTD                | 2020 YTD             | YTD %<br>Ch |
| Occupancy                     | \$1,639,317            | \$639,219   | \$5,265,451             | \$5,860,418          | -10.2%      |
| Prepared Food &<br>Beverage   | \$2,779,740            | \$1,315,554   | \$9,998,137             | \$8,041,020          | 24.3%       |

|                      |                         | Website Traffic         |                       |                   |              |
|----------------------|-------------------------|-------------------------|-----------------------|-------------------|--------------|
|                      | May. 2021               | May. 2020               | 2021 FYTD             | 2020 FYTD         | FYTD %<br>Ch |
| Website Sessions     | 220,480                 | 117,337                 | 2,041,897             | 2,774,450         | -26%         |
|                      | Meetings/Sports         | Marketing Arriving in   | Current Month         |                   |              |
|                      | May. 2021               | May. 2020               | 2021 FYTD             | 2020 FYTD         | FYTD %<br>Ch |
| Number of Meetings   | 16                      | 0                       | 82                    | 254               | -68%         |
| Room-Nights          | 11,190                  | 0                       | 67,849                | 217,261           | -69%         |
| Attendance           | 15,823                  | 0                       | 142,875               | 390,008           | -63%         |
|                      | Meetings/S              | ports Marketing by Bo   | ooked Date            |                   |              |
|                      | May. 2021               | May. 2020               | 2021 FYTD             | 2020 FYTD         | FYTD %<br>Ch |
| Number of Meetings   | 20                      | 18                      | 174                   | 319               | -45%         |
| Room-Nights          | 11,475                  | 6,248                   | 171,467               | 240,476           | -29%         |
| Attendance           | 20,720                  | 18,670                  | 282,610               | 439,464           | -36%         |
|                      | Leads and Tentat        | ives for Group Sales/S  | ports Marketing       |                   |              |
|                      | May. 2021               | May. 2020               | 2021 FYTD             | 2020 FYTD         | FYTD %<br>Ch |
| Number of Meetings   | 42                      | 41                      | 375                   | 844               | -56%         |
| Room-Nights          | 29,109                  | 43,441                  | 506,271               | 781,441           | -35%         |
| Attendance           | 41,574                  | 30,881                  | 483,776               | 1,345,549         | -64%         |
|                      | т                       | radeshows and Events    | S                     |                   |              |
|                      |                         | Events                  |                       |                   |              |
|                      | City of Oaks            | Challenge, Raleigh, N.  | C. (May 1-2)          |                   |              |
| Meeting profession   | onals International Gre | eater New York Chapte   | er, Forward Live Even | ts update (May 4  | 1)           |
| Professional Convent | tion Management Asso    | ociation Greater Midw   | est Chapter's Memb    | ership Mixer ( Ma | ay 4)        |
| Yo                   | ung Professional Netw   | vork Membership Task    | Force Meeting ( Ma    | y 5)              |              |
|                      | GRSA Adviso             | ory Board Meeting, Virt | tual (May 5)          |                   |              |

NCAA Division I Men's & Women's Soccer – Third Round/Quarterfinals, Cary, N.C. (May 5-10)

NCHSAA Football State Championships, Raleigh, N.C. (May 6-8)

Senior Softball-USA Atlantic Coast Championships, Raleigh, N.C. (May 11-16)

IMEX Buzz Day ,Virtual (May 12)

Professional Convention Management Association Greater Potomac Chapter Lunch and Learn, Virtual (May 13)

NCAA Division I Men's & Women's College Cups, Cary, N.C. (May 13-17)

Meeting Professionals International-Carolinas Chapter Annual Meeting, Virtual (May 17)

Professional Convention Management Association Philadelphia Chapter Midday Break, Virtual (May 20)

Meeting Professionals International-Carolinas Chapter Board of Directors Meeting, Virtual (May 24)

Professional Convention Management Association Greater Midwest Chapter Awards Committee Meeting (Virtual) •(May 25)

NC Sports Leadership Council quarterly meeting, Virtual (May 24)

LGBT Meeting Professionals Association Monthly Meeting, Virtual (May 25)

Morrisville Cardinals Cricket meeting, Morrisville, N.C. (May 25)

Young Professionals Network May Program, Virtual (May 25)

N.C. Sports Association Board Meeting Virtual (May 26)

Airborne @ Diavolo PDGA Tournament, Cary, N.C. (May 30)

| Site Visits                              |                   |                |
|--|-------------------|----------------|
| Site Name                                | Total Room-Nights | Show Attendees |
| Carolina Games Summit/XP League (2021)   | 870               | 2000           |
| Perfect Game Softball Tournaments (2022) | 1500              | 3600           |
| Grand Lodge of North Carolina            | 1000              | 1000           |
| 2022 Ag Innovation Showcase              | 270               | 600            |

|                              | Con         | vention Center Book  | ings                     |                      |              |
|------------------------------|-------------|----------------------|--------------------------|----------------------|--------------|
| Fiscal Year                  | Definite At | ttendance            | Definite Room-<br>Nights | # of Definite Groups |              |
| 2023 - 2024                  | 11,0        | 004                  | 17,820                   | 14                   |              |
| 2022 - 2023                  | 16,1        | 160                  | 26,969                   | 18                   |              |
| 2021 - 2022                  | 20,9        | 931                  | 33,301                   | 22                   |              |
| 2020 - 2021                  | 18,250      |                      | 8,867                    | 4                    |              |
| 2019 - 2020                  | 60,266      |                      | 78,742                   | 41                   |              |
| 2018 - 2019                  | 59,1        | 147                  | 70,377                   | 55                   |              |
| 2017 - 2018                  | 80,0        | )72                  | 72,598                   | 60                   |              |
| 2016 - 2017                  | 104,        | 937                  | 82,263                   | 58                   |              |
|                              | v           | /ake County Bookinន្ | js                       |                      |              |
| Fiscal Year                  | Definite At | ttendance            | Definite Room-<br>Nights | # of Definite Groups |              |
| 2023 - 2024                  | 11,0        | 004                  | 17,820                   | 14                   |              |
| 2022 - 2023                  | 17,2        | 230                  | 29,207                   | 24                   |              |
| 2021 - 2022                  | 35,4        | 450                  | 68,123                   | 54                   |              |
| 2020 - 2021                  | 115,        | 024                  | 86,210                   | 95                   |              |
| 2019 - 2020                  | 211,        | 753                  | 217,626                  | 257                  |              |
| 2018 - 2019                  | 264,371     |                      | 263,345                  | 367                  |              |
| 2017 - 2018                  | 274,370     |                      | 225,310                  | 348                  |              |
| 2016 - 2017                  | 266,055     |                      | 228,400                  | 359                  |              |
|                              | Visitors Gu | ide Delivery Service | to Partners              |                      |              |
|                              | May. 2021   | May. 2020            | 2021 FYTD                | 2020 FYTD            | FYTD %<br>Ch |
| Partners Serviced            | 17          | 0                    | 35                       | 406                  | -91%         |
| Visitors Guides<br>Delivered | 1,550       | 0                    | 3,525                    | 35,325               | -90%         |

|  | Conve  | ention and Visitor Serv  | VICES  |   |   |
|--|--|--|--|---|---|
|  | May. 2021  | May. 2020  | 2021 FYTD  | 2020 FYTD   | FYTD %<br>Ch  |
| # of Visitor Information<br>Center Visitors  | 0  | 0  | 0  | 7,942   | -100%   |
| # of Visitor Inquiries   | 292  | 0  | 2,368  | 8,458   | -72%  |
| Meetings Serviced, Non-<br>Bureau Booked   | 0  | 0  | 8  | 89  | -91%  |
| Meetings Serviced,<br>Bureau Booked  | 16   | 0  | 82   | 254   | -68%  |
|  | Put  | olic Relations Producti  | on   |   |   |
|  | May 2021   | May 2020   | 2021 FYTD  | 2020 FYTD   | FYTD %<br>Ch  |
| Significant Placements   | 8  | 4  | 59   | 60  | -1%   |
| Total Net Reach/<br>Impressions  | 67.9 M   | 92.8 M   | 519.1 M  | 495.4 M   | 4%  |
|  |  | Media Placements   |  |   |   |
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