

Tourism Economic Development Report

An official publication of the Greater Raleigh Convention and Visitors Bureau • visitRaleigh.com

INDUSTRY REPORT MAY 2024						
Hotel Occupancy Production Source: STR-Stats lag by one month; reproduction or redistribution of this data without the express written permission of STR is strictly prohibited.						
	Ch from Mar. 2023	Wake County	North Carolina	United States		
Mar. 2024 Occupancy %	-1.8%	71.3%	63.1%	63.7%		
Mar. 2024 ADR	0.9%	\$132.21	\$119.28	\$159.79		
Mar. 2024 RevPAR	-0.9%	\$94.25	\$75.25	\$101.81		
2024 YTD Occupancy %	1.2%	66.6%	57.1%	58.2%		
2024 YTD ADR	2.6%	\$128.62	\$114.54	\$155.21		
2024 YTD RevPAR	3.9%	\$85.72	\$65.40	\$90.30		
	Mar. 2024	Mar. 2023	2024 YTD	2023 YTD	YTD % Ch	
Hotel Room-Night Supply	566,742	566,153	1,649,193	1,635,258	0.9%	
Room-Nights Sold	404,015	411,085	1,099,123	1,076,388	2.1%	
Tourism Tax Collections						
	Mar. 2024	Mar. 2023	2024 YTD	2023 YTD	YTD % Ch	
Occupancy	\$3,436,712	\$3,712,258	\$9,187,703	\$8,981,893	2.3%	
Prepared Food & Beverage	\$3,898,644	\$3,851,011	\$10,909,616	\$10,747,019	1.5%	

Website Traffic							
	Apr. 2024	Apr. 2023	2024 FYTD	2023 FYTD	FYTD % Ch		
Website Users	252,230	227,910	2,453,575	2,574,956	-5%		
	Meetings/Sports Marketing Arriving in Current Month						
	Apr. 2024	Apr. 2023	2024 FYTD	2023 FYTD	FYTD % Ch		
Number of Meetings	41	35	303	290	4%		
Room-Nights	37,810	24,563	204,205	230,644	-11%		
Attendance	136,300	99,348	457,073	550,309	-17%		
	Meeti	ngs/Sports Market	ing by Booked Dat	e			
	Apr. 2024	Apr. 2023	2024 FYTD	2023 FYTD	FYTD % Ch		
Number of Meetings	39	22	400	304	32%		
Room-Nights	13,901	27,788	291,914	233,511	25%		
Attendance	72,922	79,296	605,465	530,918	14%		
Leads and Tentatives for Group Sales/Sports Marketing							
	Apr. 2024 Apr. 2023 2024 FYTD 2023 FYTD FYTD % Ch						
Number of Meetings	86	100	903	905	0%		
Room-Nights	79,279	54,899	786,895	634,742	24%		
Attendance	75,187	63,643	1,003,301	840,747	19%		
Tradeshows and Events							
Events							
Meeting Professionals International (MPI) Chicago Area Chapter Awards Committee Meeting, virtual (April 3)							
Young Professionals Network Membership Task Force Meeting, Raleigh, N.C. (April 3)							
2024 NCAA Women's Lacrosse Host Marketing Meeting, virtual (April 3)							
PPA Tour North Carolina Cup presented by CIBC, Cary, N.C. (April 3-7)							

Society of Government Meeting Professionals (SGMP) Carolinas Planning Meeting, virtual (April 4)
MPI Anti-Human Trafficking Committee Meeting, virtual (April 4)
SGMP National Capital Board Meeting, virtual (April 5)
Triangle Collegiate Classic, Morrisville, N.C. (April 6)
SGMP Presidents Meeting and Satellite Chapter Meeting, virtual (April 8)
Simpleview Summit, Milwaukee, Wisc. (April 8-10)
Destinations International Convention Sales & Services Summit, Washington, D.C. (April 8-9)
Wolfpack Women's Match Play Invitational, Raleigh, N.C. (April 8-9)
Destination Celebration, Minneapolis, Minn. (April 9)
MPI Greater New York Chapter Membership Committee Meeting, virtual (April 10)
Destination Showcase, Washington, D.C. (April 10)
USA Baseball National High School Invitational, Cary, N.C. (April 10-13)
2024 NCAA Women's Lacrosse Championship LOC meeting, virtual (April 11)
Professional Convention Management Association Capital Chapter GMID, Washington, D.C. (April 11)
National Coalition of Black Meeting Planners Showcase, Washington, D.C. (April 11)
Industry Xchange, Chicago, III. (April 11)
MPI Greater New York Chapter Executive Leadership Summit and GMID, New York, N.Y. (April 11)
MPI Carolinas Chapter GMID, Charlotte, N.C. (April 11)
Stitch Intercollegiate, Raleigh, N.C. (April 12-13)
2024 PrideLife Expo, Raleigh, N.C. (April 13)
USA Baseball / Town of Cary Grand Opening Event, Cary, N.C. (April 13)
MPI Virginia Spring Quarterly Education and Networking Program, Richmond, Va. (April 14-15)
Association of Meeting Professionals Education Session, Arlington, Va. (April 16)
MPI Chicago Area Chapter Board of Directors Meeting, virtual (April 17)
ACC Men's and Women's Tennis Championships, Cary, N.C. (April 17-21)
MPI Chicago Area Chapter Membership Committee Meeting, virtual (April 18)

2024 NCAA Women's Lacrosse Char	nnionshin LOC meeting	virtual (April 18)
2024 NCAA WOITICH 3 Lact 0336 Chai	ipidiisiiip LOC ilicctilig,	vii tuai (Api ii ±0)

TITANS Spring Meet, Cary, N.C. (April 20-21)

Sports ETA Symposium, Portland, Ore. (April 22-25)

MPI Chapter Membership and Advisory Council meeting, virtual (April 23)

Human Trafficking Awareness and Response in Tourism Webinar, virtual (April 24)

Association Executives of N.C. Legislative Reception, Raleigh, N.C. (April 24)

MEAC Men's and Women's Tennis Championships, Cary, N.C. (April 25-27)

MPI Board Development Committee Meeting, virtual (April 26)

Lake Wheeler Rowing Invitational, Raleigh, N.C. (April 26-27)

Site Visits					
Site Name	Total Room- Nights	Show Attendees			
Two Men and a Truck Fall Growth Summit	160	100			
2025 Laboratory Animal Welfare Training Exchange Conference	206	130			
2027 American Massage Therapy Association National Convention	2,585	2,200			
Rural Sociological Society Annual Conference 2026	422	225			
IbashoCon	30	2,500			
2025 IEEE Quantum Week Conference	2,025	1,350			
Marzano Resources 2025 High Reliability Schools Institute	299	700			
Society for Clinical Data Management 2026 Annual Conference	1,910	1,200			
2024 NCAA Women's Lacrosse Championship	3,427	7,000			
2024 PDGA Tim Selinske US Masters Championships	600	140			
2024 NCHSAA Baseball State Championship	150	2,000			

Convention Center Bookings						
Fiscal Year	Definite Attendance		Definite Room- Nights	# of Definite Groups		
2023 - 2024	56,371		67,639	57		
2022 - 2023	82,157		100,084	64		
2021 - 2022	68,371		67,791	47		
2020 - 2021	18,250		8,867	4		
2019 - 2020	60,266		78,742	41		
2018 - 2019	59,147		70,377	55		
2017 - 2018	80,072		72,598	60		
Wake County Bookings						
Fiscal Year	Definite Attendance		Definite Room- Nights	# of Definite Groups		
2023 - 2024	264,398		263,393	380		
2022 - 2023	289,161		279,512	361		
2021 - 2022	229,066		210,375	267		
2020 - 2021	115,724		86,790	97		
2019 - 2020	211,753		217,626	257		
2018 - 2019	264,371		263,345	367		
2017 - 2018	274,370		225,310	348		
Visitors Guide Delivery Service to Partners						
	Apr. 2024	Apr. 2023	2024 FYTD	2023 FYTD	FYTD % Ch	
Partners Serviced	19	40	504	484	4%	
Visitors Guides Delivered	3,150	3,590	34,950	28,502	23%	

Convention and Visitor Services						
	Apr. 2024	Apr. 2023	2024 FYTD	2023 FYTD	FYTD % Ch	
# of Visitor Information Center Visitors	614	652	6,724	6,225	8%	
# of Visitor Inquiries	277	328	2,782	3,040	-8%	
Meetings Serviced, Non-Bureau Booked	22	4	115	83	39%	
Meetings Serviced, Bureau Booked	41	35	303	290	4%	
Site Visits/Planning Meetings	4	1	30	24	25%	
Pre/Post Convention Meetings	9	8	28	89	-68%	
Attendance Promotions	1	2	6	18	-66%	
Public Relations Production						
	Apr. 2024	Apr. 2023	2024 FYTD	2023 FYTD	FYTD % Ch	
Significant Placements	15	8	105	70	50%	
Total Net Reach/Impressions*	181.64 M	-	2.19 B	-	-	

Media Placements

- April 2024: Le Figaro highlighted Heights House Hotel in "In North Carolina, an Odyssey in the Mysterious Outer Banks."
- April 2024: *National Geographic*'s book "<u>Here Not There</u>" entices readers to explore Raleigh, N.C. as an alternative to Austin, Texas.
- April 2024: Essence highlighted Raleigh black-owned businesses in "Heading to Raleigh for Dreamville Festival? Make It an Extra Black Weekend With This Mini Destination Guide."
- April 2024: Beasley's Chicken + Honey was featured by Wine Enthusiast Magazine in "How Fried Chicken and Champagne Became America's Favorite Pairing."
- April 2024: Up and Away recognized Mia's Kitchen in "Cookin' Up Island Flavors In North Carolina."
- April 2024: The Mail on Sunday featured The Longleaf Hotel and Sam Jones BBQ in "Grills & Thrills."
- April 2024: The highly anticipated opening of the "<u>Dueling Dinosaurs" exhibit</u> was highlighted by *Atlanta Magazine* in "<u>The North Carolina Museum of Natural Sciences' Newest Exhibit Is a [Pre]Historic First."</u>
- April 2024: Raleigh hotels, restaurants and attractions were included in 365 Atlanta Traveler's roundup of "9 (New) Reasons To Visit Raleigh This Spring."
- April 2024: Meetings Today highlighted Raleigh as a premier destination for meetings and conventions in "Massive Raleigh Convention Expansion Sets City up for Success."
- April 2024: Sports Destination Management highlighted Raleigh's upcoming significant sporting events in "Greater Raleigh To Host Numerous Major Sports Events, Starting Tomorrow."

- April 2024: Sports Travel Magazine recognized Raleigh as a leading esports destination in "Esports Report Cites Raleigh as Major Host."
- April 2024: Cary was recognized as a great day trip destination by Winston-Salem Journal in "Get Cary'd Away: New Park Adds to Downtown's Vibrant Options."
- April 2024: Raleigh was recognized as a weekend getaway destination by *Your Time To Fly* in "13 East Coast Girls Weekend Getaways for Every Travel Style."
- April 2024: Luxe Beat Magazine featured Triangle Food Tours in "Taste and Explore Raleigh With Triangle Food & City Tours."
- April 2024: Visit Raleigh's Jessica Holt was interviewed for the *This is Raleigh Podcast*.

Media Hosted/Media Missions

Media Hosted:

- Tykesha Burton Freelance, ESSENCE
- Shanique Yates Blavity
- Ale Sharpton Freelance
- -Nikki Miller-Ka Freelance

Media Missions/Events:

- Travel South USA Global Week; Charleston, S.C. April 8-11
- Charleston Media Mission; Charleston, S.C. April 11-12
- German Sales and Media Mission; Hamburg and Frankfurt, Germany April 14-19

*Year-one measurement with new vendor Muck Rack includes all device measurement reach, eliminating a comparison to prior-year numbers with vendor Cision.

Aviation Passengers Source: RDU International Airport-Stats lag by one month and reflect Calendar Year 2024 Apr. 2024 2024 YTD YTD % Ch Passenger Enplanements 619,487 1,587,880 8.93% Passenger Deplanements 610,576 1,595,850 9.37%