

AIR SERVICE UPDATE

August 2018



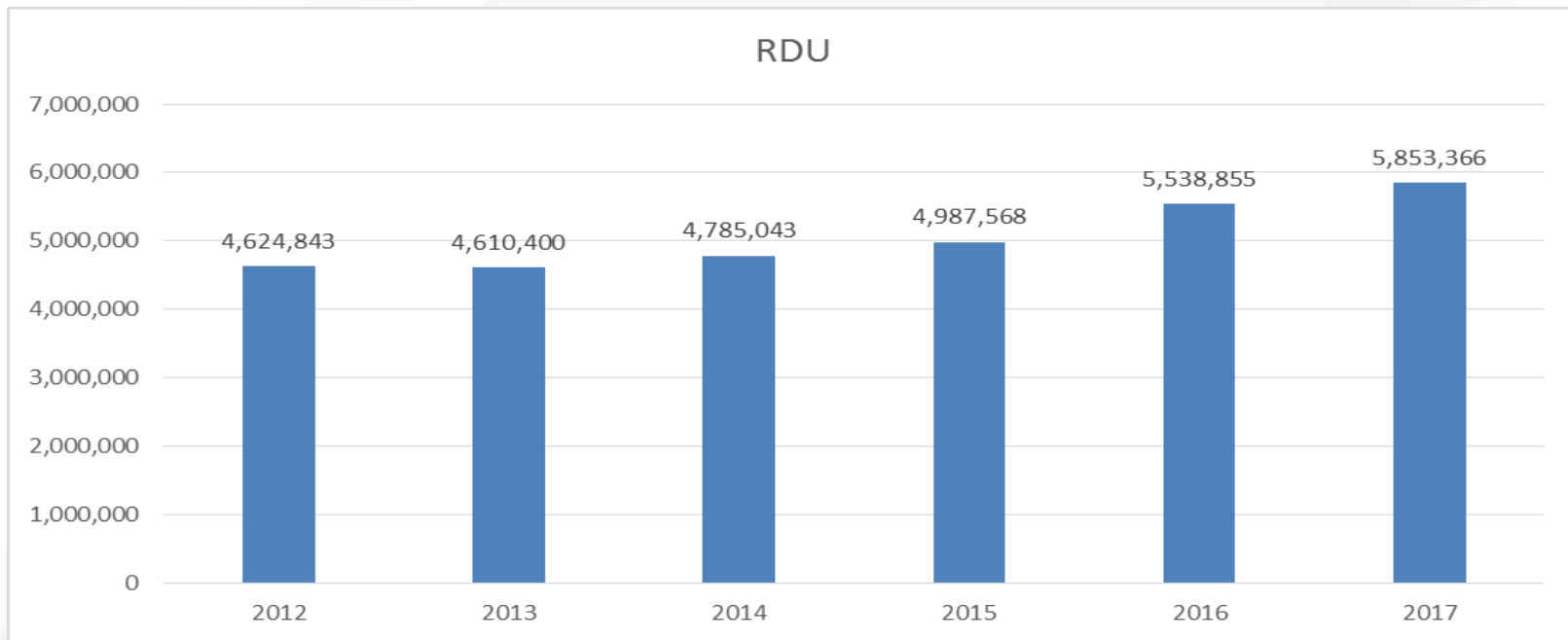
Raleigh-Durham Airport Authority

Unprecedented Growth continued in 2017

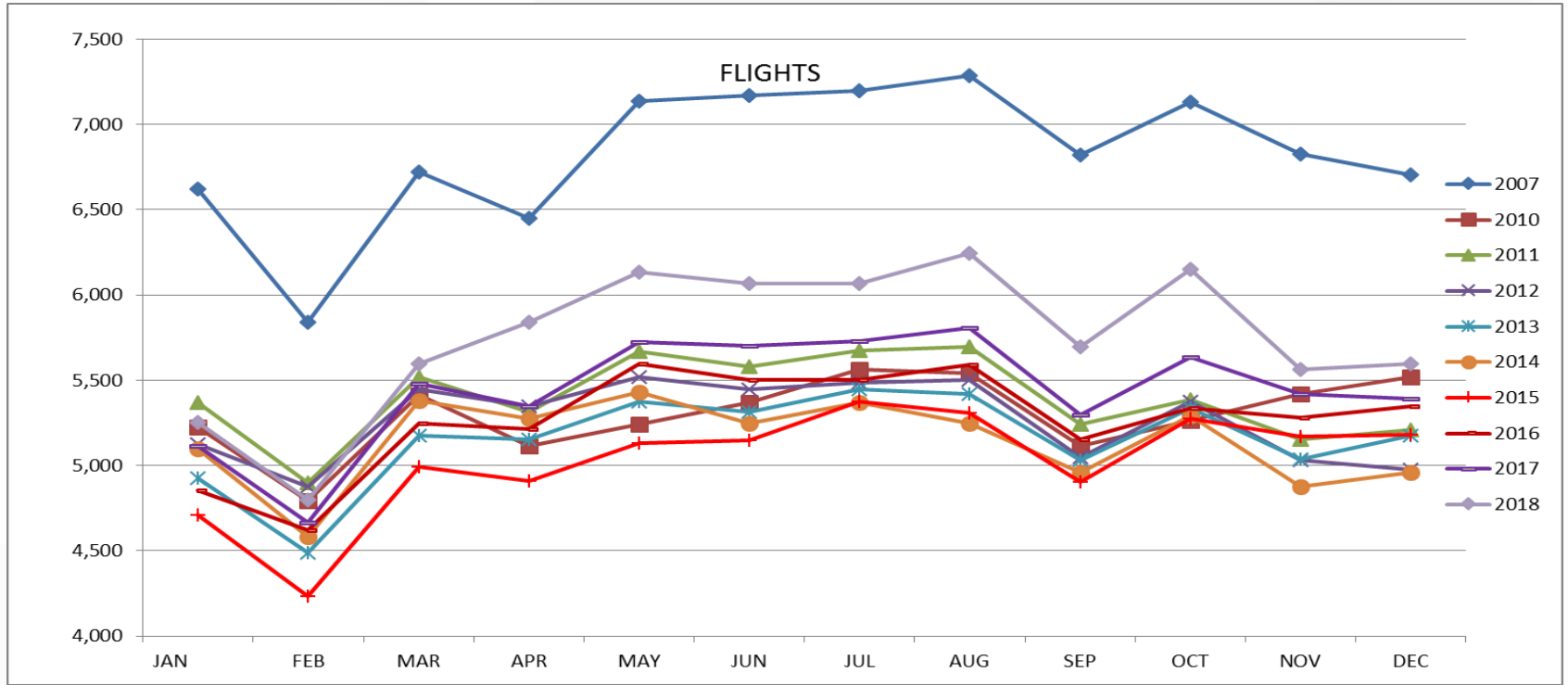


Raleigh-Durham Airport Authority

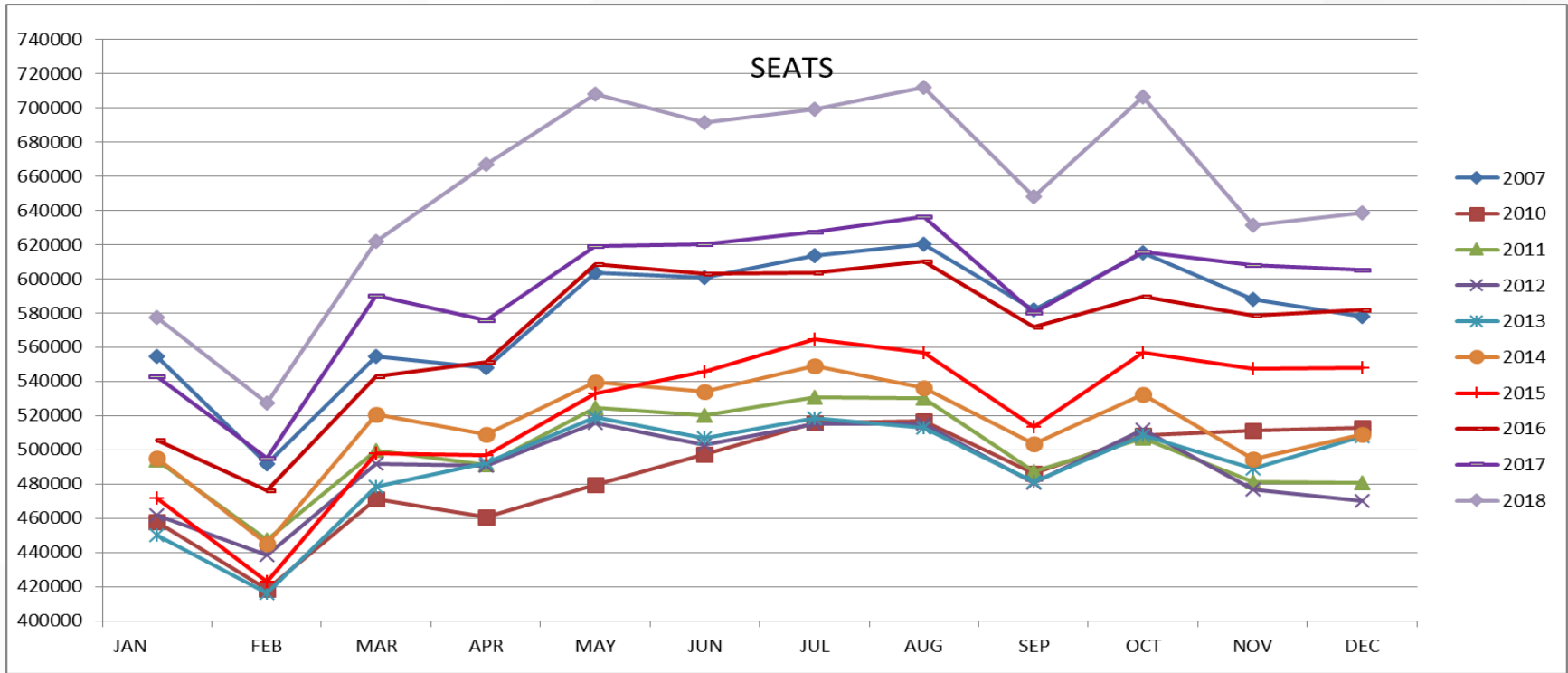
Enplanements are up 1.2M since 2012



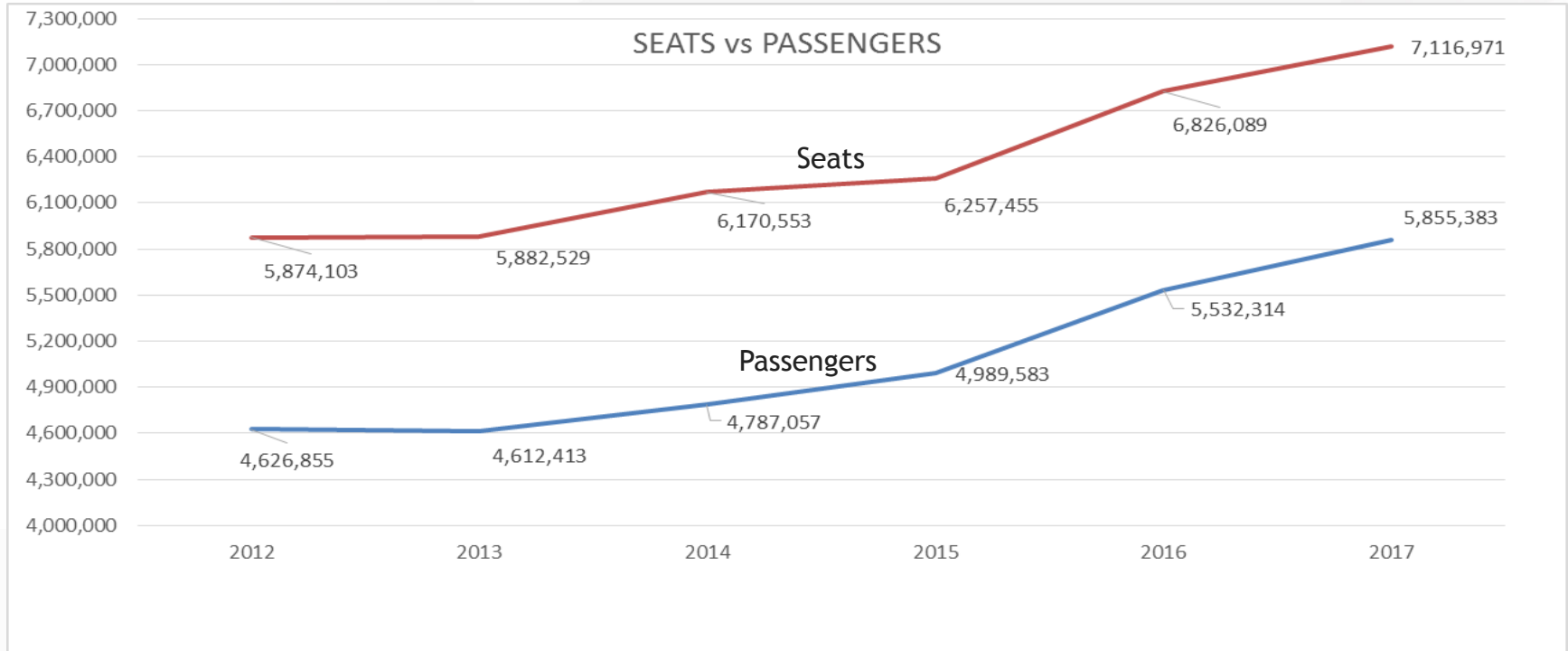
Flights per Month at RDU



Seats per Month at RDU



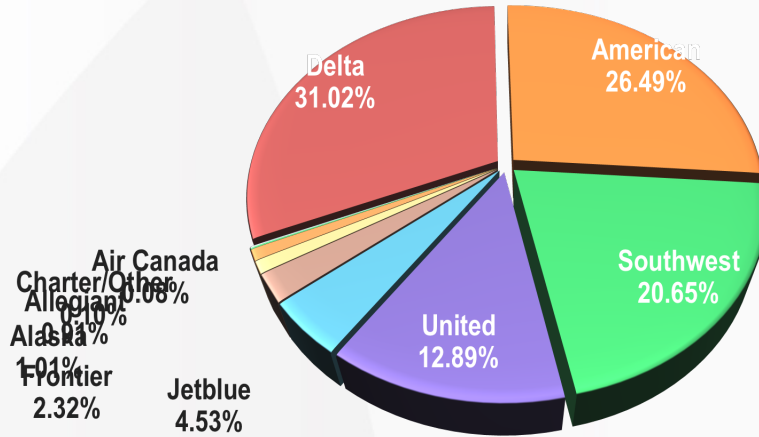
Passengers Follow Seats



Airline Enplanement Increases CY 2017 vs 2016

- ▶ AIR CANADA +17.6%
- ▶ AMERICAN +2.1%
- ▶ ALASKA +3.5%
- ▶ ALLEGIANT +27.3%
- ▶ DELTA +8.9%
- ▶ FRONTIER +4.7%
- ▶ JETBLUE +1.8%
- ▶ SOUTHWEST +3.0%
- ▶ UNITED +8.7%
- ▶ TOTAL RDU **+5.6%**

Diversified Airline Mix



Graph based on 2017 data, year ending

 DELTA

American Airlines 

Southwest 

UNITED 

jetBlue

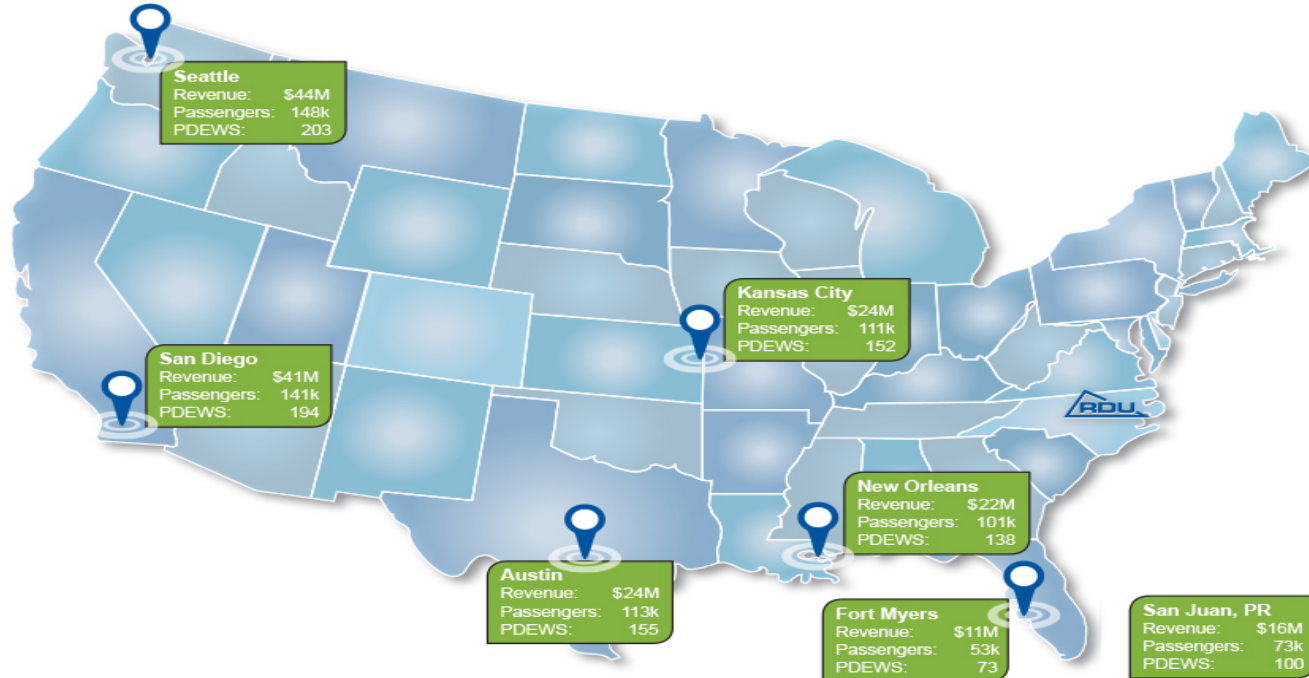
FRONTIER
AIRLINES

Alaska


allegiant

AIR CANADA 

2014 Wish list



What is NEW in the last year

- ▶ San Juan
- ▶ San Diego
- ▶ Buffalo
- ▶ Providence
- ▶ Syracuse
- ▶ Milwaukee
- ▶ Punta Cana
- ▶ West Palm Beach
- ▶ Ft Myers

- ▶ Montego Bay
- ▶ San Antonio
- ▶ Kansas City
- ▶ Destin, FL
- ▶ Portland, ME
- ▶ Harrisburg, PA

62 Non Stop Destinations



Target Markets

- ▶ JACKSONVILLE
- ▶ NASSAU
- ▶ BEIJING
- ▶ PANAMA CITY, PA
- ▶ MEXICO CITY

Thank you!



Raleigh-Durham Airport Authority