

## **Tourism Economic Development Report**

An official publication of the Greater Raleigh Convention and Visitors Bureau • visitRaleigh.com

INDUSTRY REPO	RT			NOVEMBE	R 2024
Hotel Occupancy Production Source: STR-Stats lag by one month; reproduction or redistribution of this data without the express written permission of STR is strictly prohibited.					
	Ch. from Sept. 2023	Wake County	North Carolina	United States	
Sept. 2024 Occupancy %	0.7%	70%	62.4%	64.6%	
Sept. 2024 ADR	5.3%	\$138.56	\$130.24	\$162.63	
Sept. 2024 RevPAR	6.1%	\$97.04	\$81.21	\$105.04	
2024 YTD Occupancy %	2.1%	70.2%	62.7%	64%	
2024 YTD ADR	4.5%	\$134.35	\$126.48	\$158.73	
2024 YTD RevPAR	6.7%	\$94.36	\$79.31	\$101.62	
	Sept. 2024	Sept. 2023	2024 YTD	2023 YTD	YTD % Ch.
Hotel Room-Night Supply	548,190	552,150	5,014,679	4,983,302	0.6%
Room-Nights Sold	383,917	383,993	3,521,920	3,429,280	2.7%
Tourism Tax Collections					
	Sept. 2024	Sept. 2023	2024 YTD	2023 YTD	YTD % Ch.
Occupancy	\$3,429,566	\$3,216,428	\$30,656,316	\$28,582,032	7.3%
Prepared Food & Beverage	\$3,954,083	\$3,761,107	\$34,444,663	\$33,307,716	3.4%

Social Media						
	Oct. 2024	Oct. 2023	2024 FYTD	2023 FYTD	FYTD % Ch.	
Meta Data	7,394,160	-	16,939,693	-	-	
	Website Traffic					
	Oct. 2024	Oct. 2023	2024 FYTD	2023 FYTD	FYTD % Ch.	
Website Users	271,037	257,903	945,938	1,013,694	-7%	
	Meetings/Sports Marketing Arriving in Current Month					
	Oct. 2024	Oct. 2023	2024 FYTD	2023 FYTD	FYTD % Ch.	
Number of Meetings	38	39	147	130	13%	
Room-Nights	13,261	13,574	96,705	71,953	34%	
Attendance	26,152	32,658	138,410	109,297	27%	
	Meeting	s/Sports Marketing	by Booked Date			
	Oct. 2024	Oct. 2023	2024 FYTD	2023 FYTD	FYTD % Ch.	
Number of Meetings	38	32	175	171	2%	
Room-Nights	15,975	33,312	127,732	147,097	-13%	
Attendance	33,047	52,136	265,787	260,456	2%	
Leads and Tentatives for Group Sales/Sports Marketing						
	Oct. 2024	Oct. 2023	2024 FYTD	2023 FYTD	FYTD % Ch.	
Number of Meetings	102	75	397	337	18%	
Room-Nights	99,812	59,577	410,046	325,913	26%	
Attendance	114,960	60,709	497,716	369,412	35%	
Tradeshows and Events						
Events						
GRSA/NCFC Youth Planning Retreat, Raleigh, N.C. (Oct. 1)						
Association Executives of N.C. FUEL Roundtable, Durham, N.C. (Oct. 2)						

NCAA Women's and Men's College Cups LOC Meeting, virtual (Oct. 2)

Six in the City, Washington, D.C. (Oct. 3)

Raleigh Chamber YPN Social, Raleigh, N.C. (Oct. 3)

NCAA Presentation at Centennial Authority Board Meeting, Raleigh, N.C. (Oct. 3)

Great American XC Festival, Cary, N.C. (Oct. 4-5)

IMEX America, Las Vegas, Nev. (Oct. 7-10)

SAS Championship, Cary, N.C. (Oct. 7-13)

Harmony Monthly Networking Social, Raleigh, N.C. (Oct. 9)

MPI Greater New York Chapter Membership Committee Meeting, virtual (Oct. 9)

MPI Anti-Human Trafficking Committee Meeting, virtual (Oct. 10)

SAS Championship HBCU Invitational, Cary, N.C. (Oct. 11-13)

NCAA Women's and Men's College Cups LOC Meeting, virtual (Oct. 15)

MPI and PCMA Capital Chapters Fall Networking Event, Washington, D.C. (Oct. 15)

IAEE D.C. Karaoke Event, Washington, D.C. (Oct. 16)

WISE Greater Raleigh Golf Clinic & Social, Raleigh, N.C. (Oct. 16)

MPI Greater New York Chapter Board of Directors Meeting, virtual (Oct. 18)

Destinations International Certified Destination Management Executive Course, Rio Grande, P.R (Oct. 19-22)

NCAA Men's Basketball LOC Meeting, Raleigh, N.C. (Oct. 21)

Destination East Hosted Buyer Event, Niagara Falls, N.Y. (Oct. 21-23)

MPI Chapter and Membership Advisory Council Meetings, virtual (Oct. 22)

NCHSAA Women's Individual Tennis State Championships, Cary, Holly Springs & Raleigh, N.C. (Oct. 25-26)

MPI Greater New York Chapter Board Retreat, Atlantic City, N.J. (Oct. 27-29)

Destinations International 2024 Social Inclusion Summit, Spokane, Wash. (Oct. 28-30)

N.C. Sports Association Board of Directors Meeting, virtual (Oct. 29)

NCAA Women's and Men's College Cups LOC Meeting, virtual (Oct. 29)

Association Meeting Planners D.C. Autumn Amplified, Rockville, Md. (Oct. 29)

PCMA Capital Chapter October Sparkler, Herndon, Va. (Oct. 29)

N.C. Sports Association Membership Meeting, Wilkesboro, N.C. (Oct. 30)

MPI Potomac Chapter Cocktails and Conversation, Baltimore, Md. (Oct. 30)

MPI Carolinas Chapter Meeting Planning Committee, virtual (Oct. 30)

Raleigh Chamber Women's Leadership Conference 2025 Task Force Meeting, Raleigh, N.C. (Oct. 30)

Raleigh Chamber YPN Legacy Task Force Meeting, Raleigh, N.C. (Oct. 31)

Site Visits					
	Site Name	Total Room-Nights	Show Attendees		
2024 NCAA \	2024 NCAA Women's and Men's College Cups		20,000		
North Carolina M	edical Society Advocacy Summit 2025	30	100		
2025 Southern Re	gion EFNEP Coordinators' Conference	130	70		
	Auxiliaries in Ministry	300	350		
Convention Center Bookings					
Fiscal Year	Definite Attendance	Definite Room- Nights	# of Definite Groups		
2025 - 2026	18,590	36,350	23		
2024 - 2025	67,979	81,149	58		
2023 - 2024	56,671	68,424	59		
2022 - 2023	82,157	100,084	64		
2021 - 2022	68,371	67,791	47		
2020 - 2021	18,250	8,867	4		
Wake County Bookings					
Fiscal Year	Definite Attendance	Definite Room- Nights	# of Definite Groups		
2025 - 2026	21,755	44,115	45		
2024 - 2025	196,232	208,475	256		
2023 - 2024	266,159	266,164	403		
2022 - 2023	289,161	279,512	361		
2021 - 2022	229,066	210,375	267		
2020 - 2021	115,724	86,790	97		

Visitors Guide Delivery Service to Partners					
	Oct. 2024	Oct. 2023	2024 FYTD	2023 FYTD	FYTD % Ch.
Partners Serviced	51	43	169	134	26%
Visitors Guides Delivered	3,375	3,250	13,910	10,995	27%
	Co	onvention and Visito	r Services		
	Oct. 2024	Oct. 2023	2024 FYTD	2023 FYTD	FYTD % Ch.
# of Visitor Information Center Visitors	800	696	3,352	3,209	4%
# of Visitor Inquiries	342	215	1,240	1,140	9%
Meetings Serviced, Non-Bureau Booked	6	1	32	30	7%
Meetings Serviced, Bureau Booked	38	39	147	130	13%
Site Visits/Planning Meetings	1	1	3	4	-25%
Pre/Post Convention Meetings	6	4	15	5	200%
Attendance Promotions	2	1	4	5	-20%
Public Relations Production					
	October 2024	October 2023	2024 FYTD	2023 FYTD	FYTD % Ch
Significant Placements	17	17	48	47	2.1%
Total Net Reach/ Impressions	99.8 M	81.9 M	1.018 B	824.5 M	23.4%
Media Placements					
<ul> <li>October 2024: Condé Nast Traveler recognized The Umstead Hotel and Spa as one of the "Top 25 Best Hotels in the South"</li> <li>October 2024: La Presse published a feature on Sam Jones BBQ in "Sam Jones BBQ: The Spirit of the South"</li> <li>October 2024: Travel and Tour World (TTW) published "How U.S. Travel Association and Visit Raleigh Showcase Tourism's Role in Regional Economic Growth"</li> <li>October 2024: Garden &amp; Gun featured JC Raulston Arboretum in their roundup of "Nine Campus Gardens That Bloom Bright in the South"</li> <li>October 2024: Børsen highlighted Raleigh to Dutch travelers in "Here are Five Attractions Worth Visiting in North Carolina's Capital"</li> <li>October 2024: The Local Palate featured Cary, N.C. and multiple Cary-based partners in the "Culinary Towns" issue</li> </ul>					

Carolina Destination for a Purposeful Vacation"						
October 2024: Greater Raleigh, including Cary Tennis Particular						
included in Sports Destination Management's roundup o	of tennis and pickleb	all destinations,	Serving Up			
Winners"						
October 2024: The Soccer Tournament in Cary was name	ed one of <i>Sports Des</i>	tinations Manag	gement's			
"2024 Champions of Economic Impact"						
October 2024: Raleigh hotels, restaurants and attraction	is were showcased i	n Bon Traveler's	" <u>The Best</u>			
Things to Do in Raleigh, NC: Ultimate Traveler's Guide"						
October 2024: Some of Raleigh's top restaurants were fe	eatured in Bon Trave	eler's roundup of	the " <u>15 Best</u>			
Restaurants in Raleigh, North Carolina"						
October 2024: Meetings Today included Raleigh in "Disc	over How Meeting (	Groups Can Give	Back When			
Convening in North Carolina's Piedmont"						
<ul> <li>October 2024: Raleigh's esports environment was highlighted by the second second</li></ul>	ghted in <i>Sports Trav</i>	el Magazine's " <mark>F</mark>	laleigh to			
Host Two Esports Tournaments This Weekend"						
• October 2024: Southern Travel and Lifestyles featured the North Carolina Museum of Natural Sciences in						
	" <u>The South's Must-See Museums</u> "					
	• October 2024: <i>Travel Mamas</i> highlighted some of Raleigh's top attractions in " <u>15 Activities in Raleigh for</u>					
Adults Who Love Fun!"						
• October 2024: The Meetings Magazine featured multiple area developments in "Raleigh's Expanding						
Meeting and Convention Spaces"						
	• October 2024: Visit Raleigh's Vice President of Data, Security and Digital Innovation Vimal Vyas was					
interviewed in Destinations International's "How Joining the DI Marketing Professionals Task Force Can						
Elevate Your Career"						
Media Hosted/Media	Missions					
Media Hosted:						
John Sizemore – Freelance						
Kendrick Brinson – Atlanta Magazine/Southbound						
Caroline Bologna – HuffPost						
ledia Missions/Events:						
Brand USA Travel Week Europe; London • Oct. 20-25						
Visit NC Chicago Media Mission; Chicago, Ill. • Oct. 28-30						
Aviation Passengers						
Source: RDU International Airport-Stats lag by one month and reflect Calendar Year 2024						
	Oct. 2024	2024 YTD	YTD % Ch.			
Passenger Enplanements	633,332	5,725,732	7.05%			

631,759

5,741,765

7.18%

Passenger Deplanements