

Tourism Economic Development Report

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INDUSTRY REPORT				October 2021		
Hotel Occupancy Production Source: STR-Stats lag by one month; reproduction or redistribution of this data without the express written permission of STR is strictly prohibited.						
	Ch from Aug. 2020	Wake County	North Carolina	United Stat	es	
Aug. 2021 Occupancy %	48.0%	63.3%	62.1%	63.2%		
Aug. 2021 ADR	26.3%	\$101.58	\$114.00	\$137.57		
Aug. 2021 RevPAR	86.9%	\$64.32	\$70.76	\$86.88		
2021 YTD Occupancy %	21.3%	55.0%	57.2%	57.0%		
2021 YTD ADR	1.6%	\$91.30	\$102.15	\$120.16		
2021 YTD RevPAR	23.2%	\$50.21	\$58.40	\$68.55		
	Aug. 2021	Aug. 2020	2021 YTD	2020 YTD	YTD % Ch	
Hotel Room-Nights Supply	562,216	549,413	4,351,758	4,171,202	4.3%	
Room-Nights Sold	355,972	235,032	2,392,983	1,890,937	26.6%	
Tourism Tax Collections						
	Aug. 2021	Aug. 2020	2021 YTD	2020 YTD	YTD % Ch	
Occupancy	\$2,180,396	\$1,155,507	\$13,570,933	\$9,980,676	36.0%	
Prepared Food & Beverage	\$2,888,044	\$2,121,245	\$21,683,687	\$15,877,982	36.6%	
Website Traffic						

Sept. 2021	Sept. 2020	2021 FYTD	2020 FYTD	FYTD % Ch	
325,107	184,653	964,350	452,293	113%	
Meetings/Sports Marketing Arriving in Current Month					
Sept. 2021	Sept. 2020	2021 FYTD	2020 FYTD	FYTD % Ch	
15	2	50	8	525%	
21,435	60	54,119	3,415	1485%	
12,037	22	58,297	1,976	2850%	
Meetings/Sp	orts Marketing by Bo	oked Date			
Sept. 2021	Sept. 2020	2021 FYTD	2020 FYTD	FYTD % Ch	
21	18	80	49	63%	
27,040	10,520	94,312	70,338	34%	
32,136	22,406	196,425	160,092	23%	
Leads and Tentativ	ves for Group Sales/S	ports Marketing			
Sept. 2021	Sept. 2020	2021 FYTD	2020 FYTD	FYTD % Ch	
42	23	149	79	89%	
48,408	28,875	135,101	93,393	45%	
92,266	35,042	240,090	152,050	58%	
Tra	adeshows and Events				
	Events				
Connect Sports Mai	rketplace, Tampa, Fla.	(Sept. 30-Oct. 2)			
N.C. Sports Association Diversity Summit and Membership Meeting, Asheville, N.C. (Sept. 13-14)					
GRSA Advisory Board Meeting, Virtual (Sept. 22)					
TEAMS Conference & Expo, Atlantic City, N.J. (Sept. 27-30)					
Minor League Cricket Media Day, Morrisville, N.C. (Sept. 30)					
MPI-Carolinas Chapter Business Exchange, Raleigh, N.C. (Sept. 9-10)					
	325,107 Meetings/Sports I Sept. 2021 15 21,435 12,037 Meetings/Sp Sept. 2021 21 27,040 32,136 Leads and Tentativ Sept. 2021 42 48,408 92,266 Tra Connect Sports Main Station Diversity Summ GRSA Advisory TEAMS Conference Minor League Cricke	Sept. 2021 Sept. 2020	325,107	Meetings/Sports Marketing Arriving in Current Month	

MPI Association Hot Topic Chat, Virtual (Sept. 9)

MPI Chicago Area Chapter Membership Engagement Committee Meeting, Virtual (Sept. 9)

North Carolina Society of Government Meeting Professionals Chapter Meeting, Virtual (Sept. 9)

Kansas City Society of Association Executives Annual Meeting and Awards Celebration, Kansas City, Mo. (Sept. 14)

Destination Celebration Kansas City, Kansas City, Mo. (Sept. 15)

Conference Direct Annual Partners Meeting, Orlando, Fla. (Sept. 21-23)

MPI Chicago Area Chapter Fall Education Program, Chicago, Ill. (Sept. 22)

Site Visits

Site Name	Total Room-Nights	Show Attendees
Southern Aces Lacrosse	900	2,500
Community Associations Institute, 2023 CAI-NC Annual Conference	123	550
Association for Computing Machinery, The ACM Federated Computing Research Conference 2023	3,510	2500

Convention Center Bookings

Fiscal Year	Definite Attendance	Definite Attendance Definite Room-Nights # of De	
2023 - 2024	11,624	20,258	16
2022 - 2023	19,772	35,230	23
2021 - 2022	52,171	57,224	37
2020 - 2021	18,250	8,867	4
2019 - 2020	60,266	78,742	41
2018 - 2019	59,147	70,377	55
2017 - 2018	80,072	72,598	60
2016 - 2017	104,937	82,263	58

Wake County Bookings

Fiscal Year	Definite Attendance		Definite Room- Nights	# of Definite Groups		
2023 - 2024	11,	924	20,936	17		
2022 - 2023	24,	382	51,490	35		
2021 - 2022	150,	,602	142,894	132		
2020 - 2021	115,	,724	86,790	97		
2019 - 2020	211,	,753	217,626	257		
2018 - 2019	264,371		263,345	367		
2017 - 2018	274	,370	225,310	348		
2016 - 2017	266	,055	228,400	359		
	Visitors Gui	de Delivery Service to	Partners			
	Sept. 2021	Sept. 2020	2021 FYTD	2020 FYTD	FYTD % Ch	
Partners Serviced	101	0	195	0	-	
Visitors Guides Delivered	7,930	0	15,130	0	-	
	Convention and Visitor Services					
	Sept. 2021	Sept. 2020	2021 FYTD	2020 FYTD	FYTD % Ch	
# of Visitor Information Center Visitors	435	0	1,563	0	N/A	
# of Visitor Inquiries	271	245	961	389	147%	
Meetings Serviced, Non- Bureau Booked	5	0	5	1	400%	
Meetings Serviced, Bureau Booked	15	2	50	8	525%	
	Public Relations Production					
	Sept. 2021	Sept. 2020	2021 FYTD	2020 FYTD	FYTD % Ch	
Significant Placements	9	8	20	11	82%	
Total Net Reach/ Impressions	23.6 M	20.6 M	189.4 M	185.8 M	2%	
		Media Placements				

• **September 2021:** Apartment Therapy included part of an interview with Heights House Hotel in "The Very First Thing You Should Do After Moving Into Your Forever Home."

- **September 2021:** The Sept./Oct. issue of *Cary Living Magazine* covered the MLB Draft Combine at the USA Baseball National Training Complex in "Let's Play Ball."
- **September 2021:** The Sept./Oct. issue of *Midtown Magazine* featured many area attractions, restaurants and annual events in "Welcome Home Y'all."
- September 2021: Travel to Blank showcased the "Top Five Best Fun and Free Things to Do in Raleigh."
- **September 2021:** *Capital Analytics Associates'* web series "Invest: Insights" featured GRCVB president and CEO Dennis Edwards.
- **September 2021:** Food Network featured Sam Jones BBQ in "An Essential Guide to American Barbecue Traditions."
- **September 2021:** Southeastern Dispatch featured Locals Oyster Bar and Transfer Co. Food Hall in "<u>The</u> Idea of the Oyster Bar."
- **September 2021:** The Oct. issue of *Wrightsville Beach Magazine* featured Raleigh and the Neuse River Greenway Trail in "Get Your Bike On!"
- **September 2021:** The Sept. issue of USA BMX's *PULL* magazine highlighted the Town of Cary, Greater Raleigh Sports Alliance (GRSA) and Sk8-Cary in "Round 4 Cary, NC."

Media Hosted

Media Hosted:

- Todd Coleman - TripSavvy

Aviation Passengers Source: RDU International Airport-Stats lag by one month and reflect Calendar Year 2021				
	Sept. 2021	2021 YTD	YTD % Ch	
Passenger Enplanements	431,105	2,602,916	51.2	
Passenger Deplanements	449,286	2,608,480	48.7	