

Melcome!

to Tourism Talk Live!

North Carolina Museum of Natural Sciences Thurs., May 23, 2024 • 10am



Tourism Talk Live • Greater Raleigh Convention and Visitors Bureau

Necome

North Carolina Museum of Natural Sciences



Andrew Baker, CGSP®

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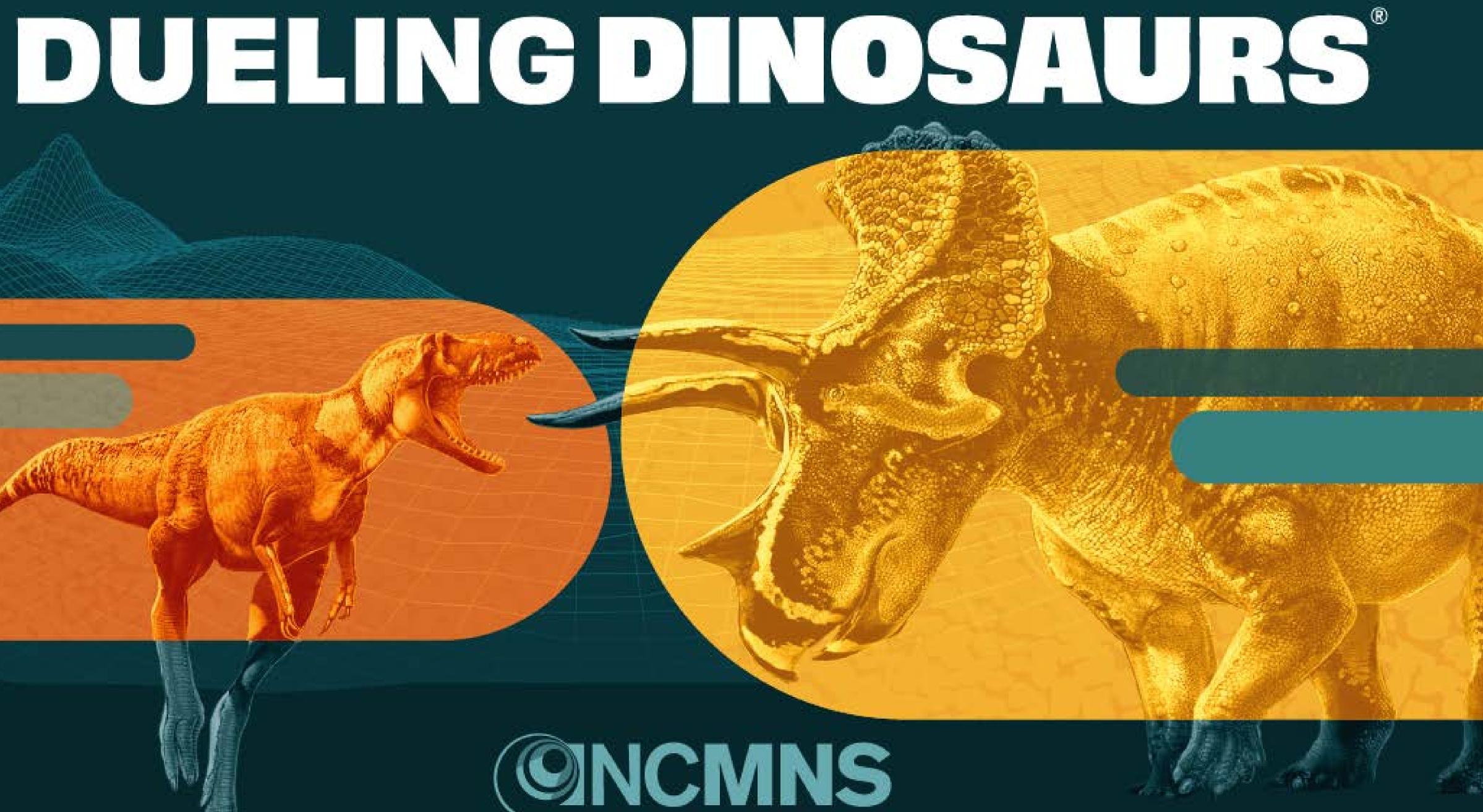
TRAVEL IS ESSENTIAL TO EVERY COMMUNITY. EVERY INDUSTRY.













GRCVB'S

Thad Eure Jr. Memorial

Anand

Originally known as the Raleigh Convention and Visitors Industry Award, this prestigious award honors an individual or individuals who have made a significant contribution to the Wake County hospitality industry during the past year.

Thad Eure Jr. (1932-1988)

The award name was changed in 1989 to honor this hospitality industry leader and advocate of establishing a local convention and visitors bureau. Eure was serving as vice chairman of the Raleigh Convention and Visitors Bureau's board of directors at the time of his death in 1988.

Best known as the owner of the Angus Barn, Eure launched many successful restaurants locally, including downtown Raleigh's 42nd Street Oyster Bar. Although internationally respected as a keen businessman and an industry leader, Eure also was known for his friendliness and personal interest in those with whom he conducted business.

Dr. Lindsay Zanno

Head of Paleontology, N.C. Museum of Natural Sciences





GRCVB "LEISURE TOURISM" ADVERTISING May 23, 2024

• *visit*Raleigh





SITUATION

APPROACH

RESULTS

WHAT'S NEXT

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MEDIA MARKETPLACE UPDATE





SO MANY CHOICES...

 30,000+ different channels and streaming sources. • 1 million+ video titles to choose from. 10.5 minutes spent searching for something to watch.

Source: Nielsen 'State of Play'; 1-Gracenote Video Data; July 2021 and June 2023; 2-Nielsen U.S. streaming content consumer surveys 2019-2023





...SO MANY NAMES

Spot TV Local TV Broadcast TV Linear TV Streaming TV Cable TV OTT OTA

Connected TV Broadband TV





WHAT DOES IT ALL MEAN?

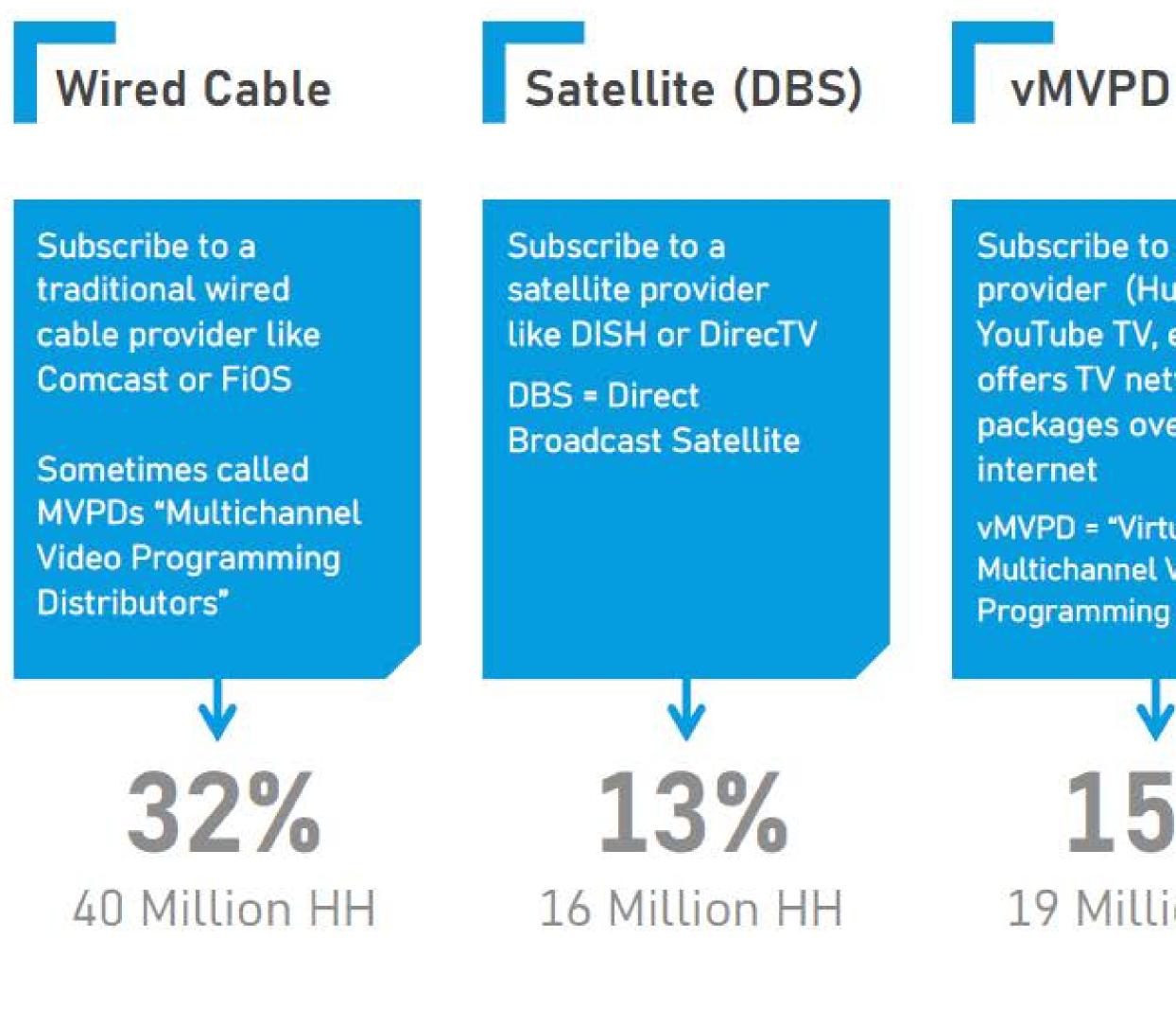
HOW you watch: the device/ platform

WHAT what you watch: the content

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How Are U.S Households Receiving Content? Among those homes with a TV Set -



Source: Nielsen, Total US Sample and UE report, 9/1/23; Note: 97% of US households have at least 1 TV set (4.5 Million U.S. HHs do not have a TV set)

Antenna (OTA)

Subscribe to a digital provider (Hulu Live, YouTube TV, etc.) that offers TV network packages over the

vMVPD = "Virtual Multichannel Video **Programming Distributor**"

15% 19 Million HH Uses an antenna, connected to the TV set, to receive local channels (does not subscribe to cable, DBS or vMVPD)

OTA = "Over the Air"

13% 15 Million HH Streaming Only

Has an internet connected TV (no antenna), and no cable, DBS or vMVPD subscription

ONLY receives TV content through streaming

27% 33 Million HH

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GRCVB'S VIDEO APPROACH

- wired cable
- Focus spend in NC, SC and VA for greatest ROI
- Test Atlanta metro market
- Select partners that can measure economic impact

Utilize a combination of online video, streaming TV and





SITUATION

APPROACH

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RESULTS

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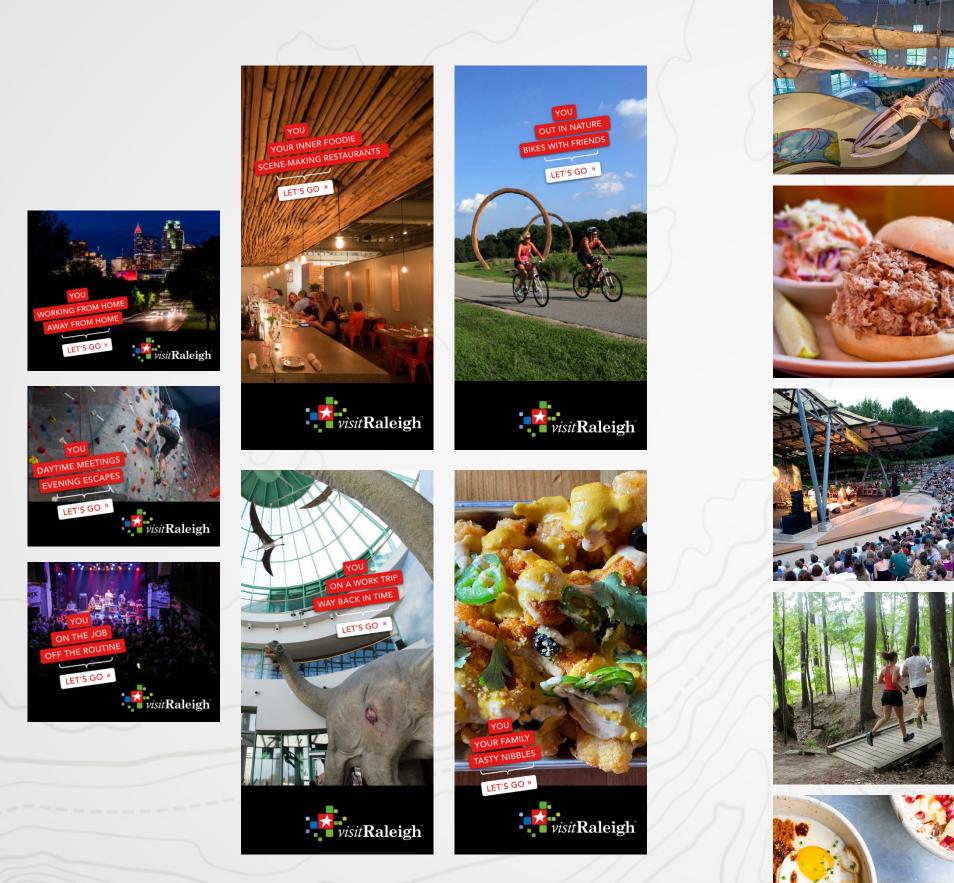
WHAT'S NEXT

AN IN BRANCH

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FY23 LEISURE - CREATIVE SAMPLES



DIGITAL DISPLAY





Captivating exhibits at world-class museums experienced with buddies visiting you in Raleigh? Yeah, let's make that happen—from ancient dinosaurs to modern art and all the fascinating subjects in between.



PRINT







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FY24 TO DATE:

- Direct website visits more than 75,000
- Economic impact 11% of spend = \$9 million economic impact
- TV impressions 3.1 million impressions
- Video completions 2.3 million video completions

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ECONOMIC IMPACT DATA

EPSILON DATA Credit card insights provide geographic location, behaviors, lifestyles, purchase histories, purchase habits, and more.





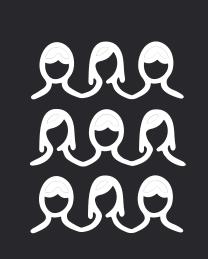
Campaign Metrics YOY Analysis

Aug 2023 – Dec 2023 vs Aug 2022 – Jan 2023



\$9.67M \$9.32M

total messaged visitor spend



402K 420K

unique individuals reached



175K 153K

total transactions





investment

\$176:1 \$175:1 ROAS

38.8K 38.5K

total visitors

9.6% 9.2%

messaged traveler rate

4.5 3.9 average purchases per visitor

\$249 \$242

average yield per visitor

Note: NEI measures about 60% of non-cash transactions



VISITORS' STOPS WITHIN WAKE COUNTY

10% of measured visitor spend in Wake County occurred in the North Hills area—that visitor spend was driven by **3.3K** visitors

The North Hills area also had the highest yield per visitor at \$361

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NC

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Features	Visitor Spend	Visitors	% Total Visitor Spend	Yield Per Visitor
North Hills	\$1,184,916	3,283	10%	\$361
abtree Valley Area	\$723,079	2,580	6%	\$280
Cary	\$678,761	2,481	6%	\$274
pital Blvd Corridor	\$644,940	2,350	6%	\$274
n Raleigh, South Raleigh	\$616,949	2,537	5%	\$243
Wake Forest	\$602,954	1,515	5%	\$358
oort & Hotels, Morrisville	\$522,483	2,702	5%	\$193
State, PNC Arena	\$514,319	2,458	4%	\$209
Apex	\$480,497	1,355	4%	\$354
ayetteville Street, nvention Campus	\$450,175	1,557	4%	\$289



TOP MARKETS

33% of measured visitor spend generated in Wake County came from the Charlotte DMA that measured spend was driven by 40% of visitors.

70% of total hotel spend came from the top 3 markets

Source: Epsilon – FY24 data as of January 24

Washington, DC

Richmond, VA

Norfolk, VA

Roanoke, VA

Greenville, NC

Charlotte, NC

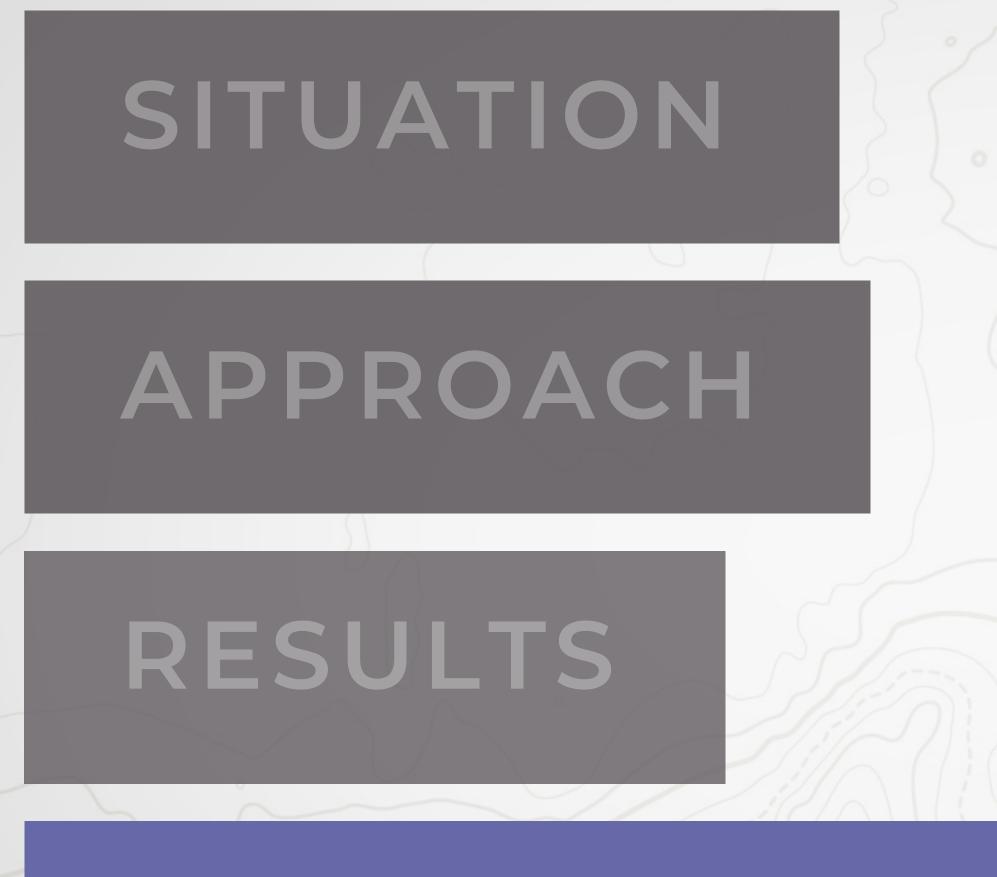
Greenville, SC

Wilmington, NC

Charleston, SC

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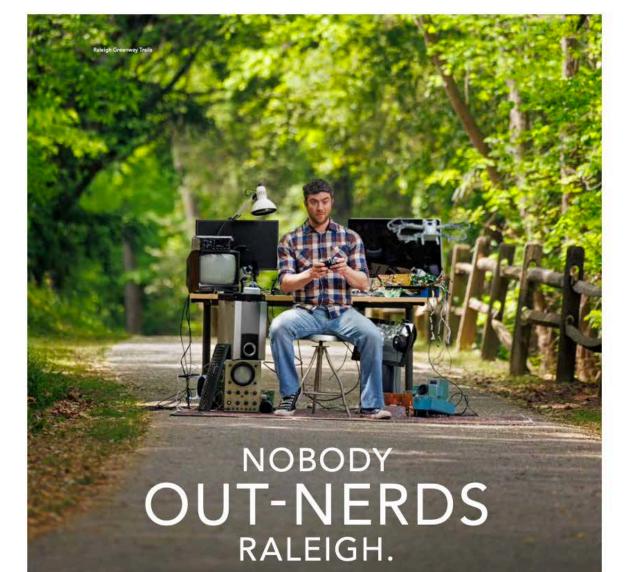


WHAT'S NEXT

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FY 2025 TEASER



Meet in Raleigh, N.C., for what piques your group's interest, sparks their joy and fuels their passion. With live music they can't get enough of, chef-inspire



NOBODY **OUT-NERDS** RALEIGH.

Meet in Raleigh, N.C., for what piques your group's interest, sparks their joy sion. With live music they can't get enough of, chef-ins





NOBODY OUT-NERDS RALEIGH.

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NOBODY OUT-NERDS RALEIGH.

Meet in Raleigh, N.C., for what piques your group's interest, sparks their joy sion. With live music they can't get enough of, chef-ins museum exhibits that cultivate n a place where like-minded folks totally get it



Neet in Raleigh, N.C., for what piques your group's interest, sparks their joy sion. With live music they can't get enough of, chef-insp neals that blow them away or exhilarating museum exhibits that cultivate nder, meeting attendees can fully embrace and celebrate their inner nerds a place where like-minded folks totally get it



2024-2025 Greater Raleigh Convention and Visitors Bureau



is now available at visitRaleigh.com/businessplan

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DEADLINE EXTENDED



The Isaac Hunter Excellence in Service Award recognizes front-line employees in the hospitality industry who excel in providing excellent service to visitors, including serving as representatives of the local community and the attractions and service providers that make the destination a desirable place to visit. These individuals represent their employers' commitment to visitor satisfaction, as well as Wake County's desire to interact with visitors in an energizing and enriching manner.



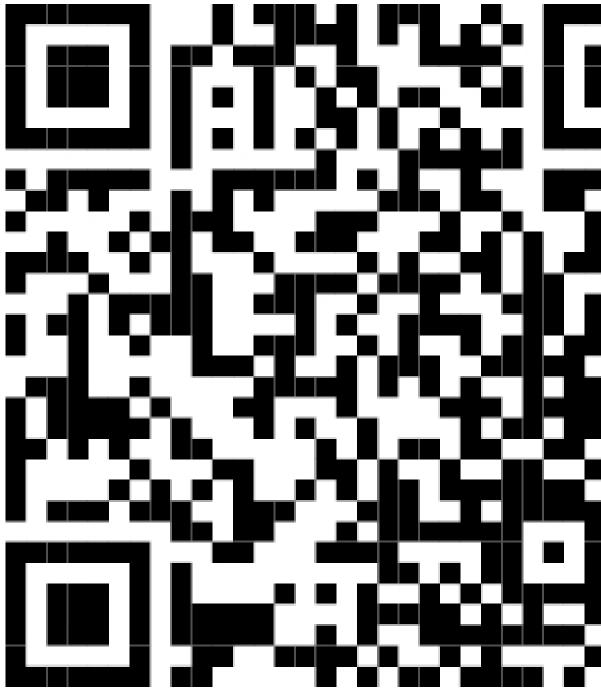
SUBMISSIONS OPEN UNTIL MAY 28

www.visitRaleigh.com/awards

DEADLINE EXTENDED



The **Horizon Award** recognizes the exemplary attitude and professionalism of a **management-level employee in the local hospitality industry** who demonstrates the skills and professionalism to be a leader in the hospitality industry and an active ally in the continued success of the destination. This individual is a team player who displays a passion for advancing the competitiveness of their organization, is proactive in aligning their organization with the destination's brand promise and takes action towards the aspirational role of the hospitality and tourism industry to contribute to the quality of place in the destination.



SUBMISSIONS OPEN UNTIL MAY 28

www.visitRaleigh.com/awards



Save the Date: Thurs., Aug. 22, 10am A.J. Fletcher Opera Theater







GRCVB Accepting Sponsorships through Fri., June 21, 2024

www.visitRaleigh.com/meetingsponsor





GRCVB Annual Meeting Thurs., Aug. 22, 2024 • A.J. Fletcher Opera Theater

If you are interested in hosting a future Tourism Talk Live, email abaker@visitRaleigh.com

Tourism Talk Live • Greater Raleigh Convention and Visitors Bureau



Fall Tourism Talk Live

Thurs., Nov. 7, 2024 • Location TBA





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NORTHCAROLINA Museum of Natural Sciences

