

RHODE ISLAND COMMERCE CORPORATION
PUBLIC NOTICE OF MEETING

A meeting of the Board of Directors of the Rhode Island Commerce Corporation (“Corporation”) will be held on **October 28, 2024** beginning at **5:00 p.m.** at the offices of the Corporation, 315 Iron Horse Way, #101, Providence, Rhode Island. A live video of the meeting will be available at:

<https://www.youtube.com/@commerceri/live>

The meeting will be held for the following purposes:

1. To consider for approval meeting minutes.
2. To consider the award of incentives to 36 Exchange Terrace LLC of \$450,000 under the Rebuild Rhode Island Tax Credit Act.*
3. To consider the Corporation’s annual budget.
4. To consider the request of Bank of America, N.A. (“BOA”) to permit the redemption and/or payoff of the Corporation’s Economic Development Revenue Bonds 1997-Series, issues for the benefit of Fleet National Bank, predecessor to BOA and the waiver of certain requirements and timeframes, including necessary amendments to bond documents to accomplish the foregoing.*
5. To receive an update on the Corporation’s marketing efforts.
6. To receive an update on the Ocean Tech Hub.

*Board members may convene in Executive Session pursuant to R.I. Gen. Laws § 42-46-5(a)(7) to consider this Agenda item.

This notice shall be posted at the office of the Corporation, at the State House, and by electronic filing with the Secretary of State’s Office.

Savage Law Partners, LLP,
Counsel to the Corporation

The location is accessible to the handicapped. Those requiring interpreter services for the hearing impaired must notify the Rhode Island Commerce Corporation at 278-9100 forty-eight (48) hours in advance of the meeting. Also, for the hearing impaired, assisted listening devices are available onsite, without notice, at this location.

Dated: October 24, 2024.