Summary

July 2025 saw minimal growth over the previous year in several metrics, while down in others. Average occupancy was just below 50%, a 2% YOY increase. ADR is flat to last year, while the average length of stay continues to lag behind 2024.

Owner, or unpaid, stays continue to be consistent with previous months when compared with total occupancy, which is reflected in total (paid & owner) occupancy, but doesn't contribute to accommodations tax or STR collections.

The data in the following tabs reflects the most current data as of September 5, 2025. Some data takes two-three months to populate.





Lodging Occupancy and Metrics

						Avg.	
	Total		Paid			Length of	
Month	Occupancy	% Change	Occupancy	% Change	ADR % Change	Stay	% Change
January	62%	-6%	55%	-8%	6%	4.20	0%
February	72%	0%	66%	1%	6%	4.30	-1%
March	68%	-2%	62%	-2%	6%	4.20	0%
April	22%	3%	13%	28%	-16%	3.40	-1%
May	18%	1%	8%	41%	-18%	3.00	-19%
June	41%	14%	28%	39%	-4%	3.60	-10%
July	49%	2%	36%	7%	1%	3.70	-8%

Note: Total Occupancy = Paid & Owner

*ADR= Average Daily Rate

Source: Key Data Dashboard 07/04/2025



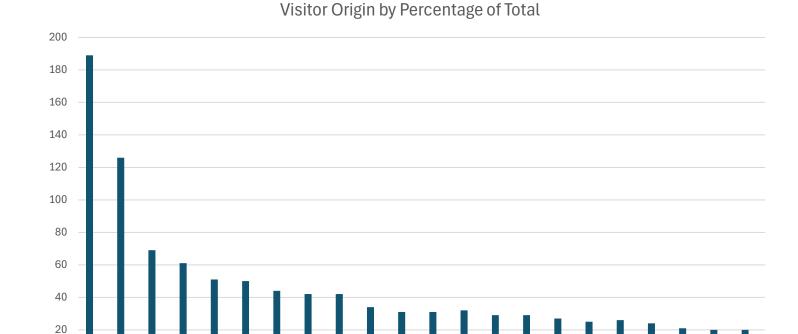
Sales and Accommodation Tax Collections

Source: City of Steamboat Springs

Month		Sales Tax	%YOY Change
	Sales Tax	\$5,075,081	0.98%
	Accommodations Tax	\$275,692	11.78%
December	STR Tax	\$2,158,366	13.33%
	Sales Tax	\$4,649,227	-3.30%
	Accommodations Tax	\$352,616	-5.96%
January	STR Tax	\$2,791,873	-4.17%
	Sales Tax	\$4,619,069	1.40%
	Accommodations Tax	\$379,875	4.29%
February	STR Tax	\$2,891,628	5.33%
	Sales Tax	\$5,163,374	-0.72%
	Accommodations Tax	\$437,174	0.18%
March	STR Tax	\$3,421,131	1.37%
	Sales Tax	\$2,253,189	1.37%
	Accommodations Tax	\$51,646	-0.07%
April	STR Tax	\$339,635	1.05%
	Sales Tax	\$2,346,573	1.83%
	Accommodations Tax	\$45,762	0.14%
May	STR Tax	\$254,270	1.21%
	Sales Tax	\$3,248,387	3.62%
	Accommodations Tax	\$107,057	12.94%
June	STR Tax	\$633,675	17.69%
	Sales Tax	\$3,641,943	5.58%
	Accommodations Tax	\$136,775	3.28%
July	STR Tax	\$847,287	5.30%



Visitor Origin



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Endemood

Casile Rock

older Brighton Muction When Minded

Source: Key Data Dashboard 08/04/2025



June 2025 Data

2024 Economic Visitor Impact

% YOY Change

Direct Travel Spending	\$678.1Million	2.50%	
Direct Employment	5,100	1.70%	
Direct Earnings	\$315.6Million	3.20%	
Direct Tax Receipts	\$54.3Million	5.00%	

Source: Dean Runyan and Associates



Contact laura@steamboatchamber.com with any questions on this or other data requests.