

MARKETING INSIGHTS

Marketing Insights
Second Quarter 2023



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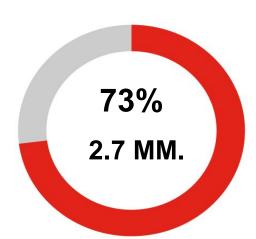
Summary

Q2 2023

Result to YTD Target

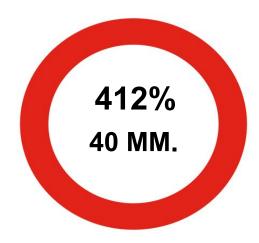
Network of Sites Website Visits

Target: 3.7MM.



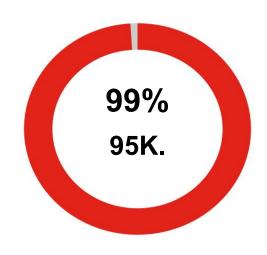
Social Engagement

Target: 9.7 MM.



eNewsletter Subscribers

Target: 95K.





Report Terminology

Q2 2023

- <u>Visits:</u> Users who have initiated a session on destinationtoronto.com (both new & returning)
- <u>Network of Sites</u>: Destinationtoronto.com and Nowplayingtoronto.com
- Organic Search Visits: users from search engines such as Google and Bing.
- Average time on site: Measures the average length of sessions on destination to ronto.com and Nowplaying to ronto.com
- Average Organic Search Session Duration: Measures the average length of sessions generated by organic search traffic on destination to ronto.com and Nowplaying to ronto.com
- Social Engagement: Likes + Comments + Shares + Reactions + Saves + Video Views on all social platforms



Report Terminology

Q2 2023

- <u>eNewsletter Subscribers:</u> Number of unique email addresses in list (aka=Sent + Suppressed)
- <u>eNewsletter Open Rate:</u> Number of unique email addresses that opened this message / Number of recipients who received the message (aka=Sent - Bounces) * 100
- <u>eNewsletter Click through Rate:</u> Number of times this message was clicked on, including multiple clicks by the same recipient/Number of unique email addresses that opened this message * 100



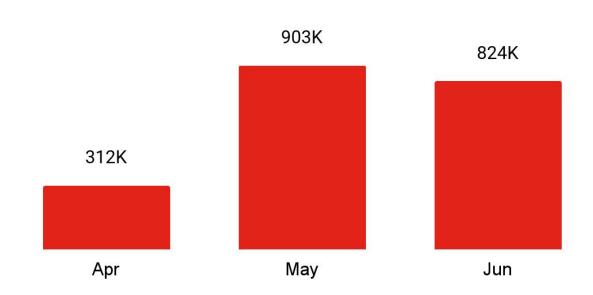
Part I Websites



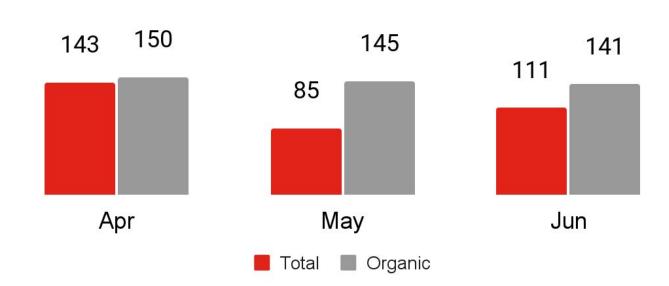
Websites - Key Measures

Q2 2023

Visits



Average Time on Site (seconds)

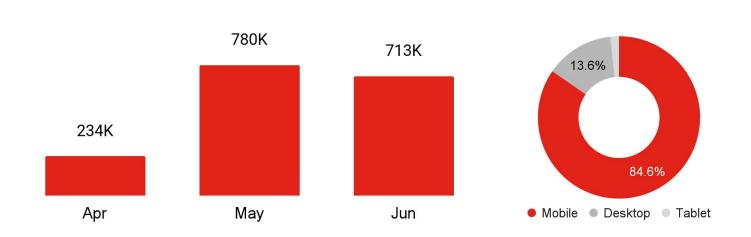




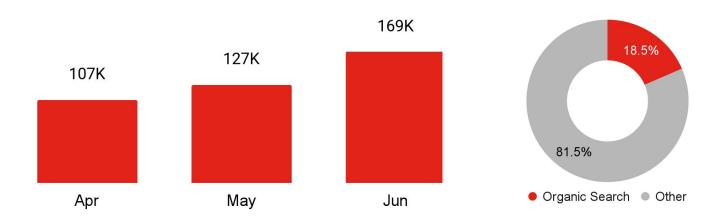
Websites - Key Measures

Q2 2023

Mobile Devices Visits



Organic Search Visits

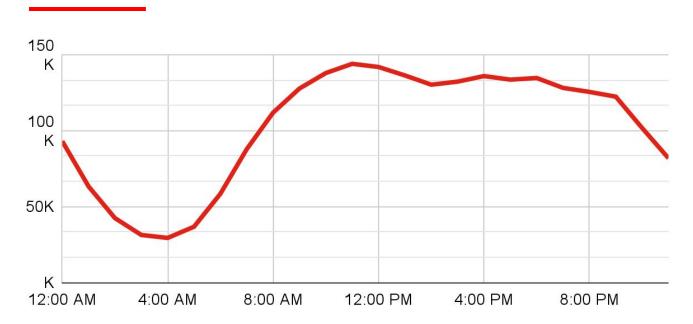




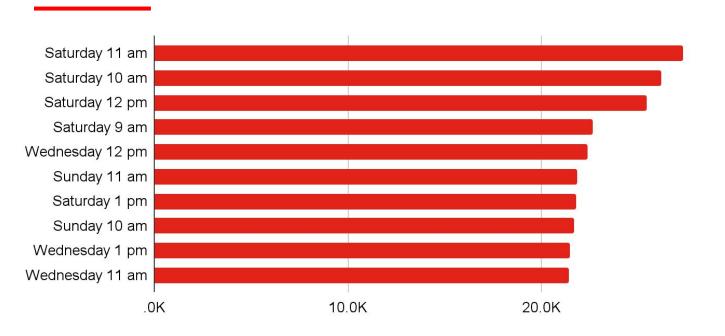
Websites - Key Measures

Q2 2023

Visitors per Hour of Day



Peak Time for Visits





Content Hub – Content Highlights

Q2 2023

In Q2, top performing content was centered around seasonal 'things to do' in Toronto. 'Iconic' and 'Classic' articles were popular as well, suggesting that our audience is interested in more evergreen content, as well as timely articles like cherry blossoms. This quarter, we also saw shorter-form listicle articles become more popular, while last quarter longer form, round-up style articles were trending. These articles were all updated as part of our seasonal refresh, and all remain timely and relevant, even if the content is evergreen.

We saw an increase in time on page for the articles which are consistently in the top performing, such as "5 Amazing Nights Out at Toronto's Cultural Hotspots" and "30 Iconic Toronto Activities to Enjoy with the Kids". Moving into Q3, we are implementing heatmap

30 Iconic Toronto Activities to Enjoy with the Kids

by YUKI HAYASHI OCTOBER 27, 2022

These all-ages events, attractions, activities and eats are so iconically Toronto that no trip to the 6ix is complete without experiencing a few (or all!).



30 Iconic Toronto Activities to Enjoy with the Kids

5 Amazing Nights Out at Toronto's Cultural Hotspots

by DESTINATION TORONTO | OCTOBER 28, 2022

Plan an evening around the city's top cultural venues, with unique events and cutting-edge programming for visitors and locals alike.







<u>5 Amazing Nights Out at Toronto's</u> <u>Cultural Hotspots</u>



Content Hub - SEO

Q2 2023

In Q2, our content hub overall received 321K organic search visits, with an average time on site of 3 minutes. We made forward thinking SEO optimizations to the following content: Caribbean Carnival, Taste of the Danforth and related Greek Restaurant content, Toronto Chinatown Festival and the CNE pages. With 23 new articles written and 44 articles updated in Q2, below is some of our best performing content.

9 Underrated Spots to See Cherry Blossoms

by ALEXANDRA SERRANO APRIL 17, 2023

Head to these less crowded places to see the cherry blossoms for a quieter experience with the blooms.

The promise of Spring brings with it warmer weather, more sumbline, and of course, the beauty of the ceason's florals. From late April to early May you'll find forouth's Salause and character capture within the primary there price and write bosons. Like early may be included by the primary there price with an interest to the price of the pri



9 Underrated Spots to See Cherry Blossoms

5 Hotel Rooftop Bars with Stunning Views of Toronto

by KATRINA RICCIO | MARCH 17, 2023

Sip delicious cocktails with your friends on Toronto's hotel rooftop patios with a view



<u>5 Hotel Rooftop Bars with Stunning</u> Views of Toronto

30 Celebration-Worthy Restaurants in Toronto

by KRYSTLE NG-A-MANN JUNE 13, 2023

From award-winning chefs and MICHELIN Guide-recognized restaurants to swanky hotel spots, these are the best for an upscale dinner with your nearest and dearest.

Celebrating a special occasion or just looking for a place where you can treat yourself in Toronto? These restaurants are fit for any kind of celebration all year round.



30 Celebration-Worthy Restaurants in Toronto

The Must-Eats of Toronto's Historic St. Lawrence Market

by DANIELLE FINESTONE | FEBRUARY 21, 20

More eating, less thinking — take the guesswork out of navigating one of the top food markets in the world.

One of the oldest markets in Canada, this Toronto treasure is a must-visit with roots that date back to 1803. You have arrived at St.

Lawrence Market! Walking through the doors, you are transported by the sounds, sights and smells of 120ish vendors who have made St.



The Must-Eats of Toronto's Historic St. Lawrence Market



Content Hub - New Innovation

Q2 2023



As part of our content journey to highlight authentic Toronto voices and bring unique POVs to our audience. In April we brought our network of social media ambassadors to the forefront of our content hub, on our homepage and campaign landing pages, allowing visitors to the site to explore Toronto by interest, or through their favourite ambassador.

View the ambassadors by interest or browse them all.



Anwai

Scientist, and a travel and lifestyle content creator



Bon vivant, mom and spring blooms enthusiast living on the Eastside



All Interests

Photographer, host, recipe creator, and food personality'.



Hungry urbanite raising condo kids and living the pre-kid lifestyle

Learn More →



Recipe creator with a knack for finding the best meals & views around

Learn More →



Award-winning travel videographer photographer and outdoors lover Learn More →



Avid cyclist, foodie and staple at any given food festival in Toronto.



@eatfamous

Content creator, writer and "food culturalist".



@thecuriouscreature

Passionate foodie, mom, outdoor explorer and expert festival goer.



Adventure-driven and creator of ridiculously detailed itineraries



Wellness consultant, mental health advocate, and artsy "dog mom"



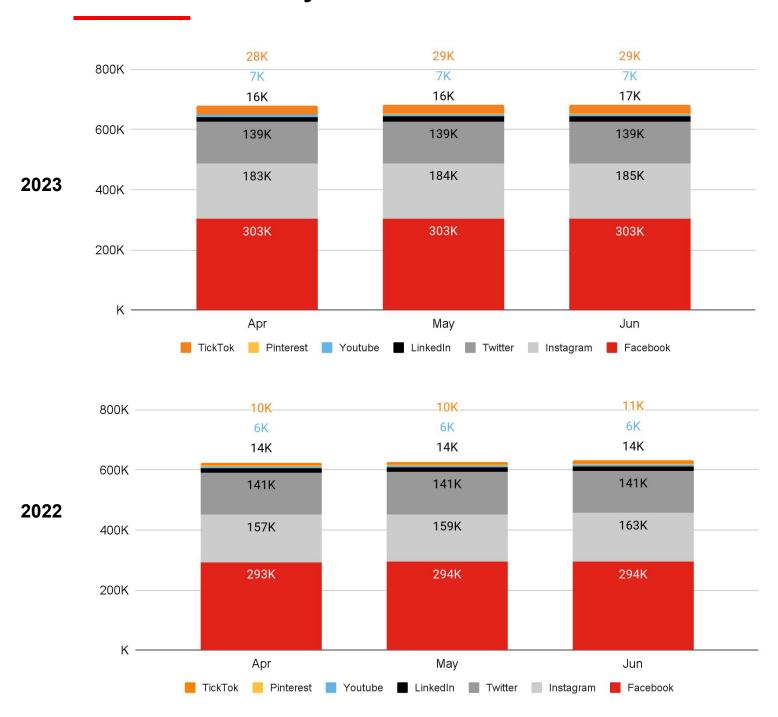
Part II Social



Social - Key Measures

Q2 2023

Social Followers by Platforms

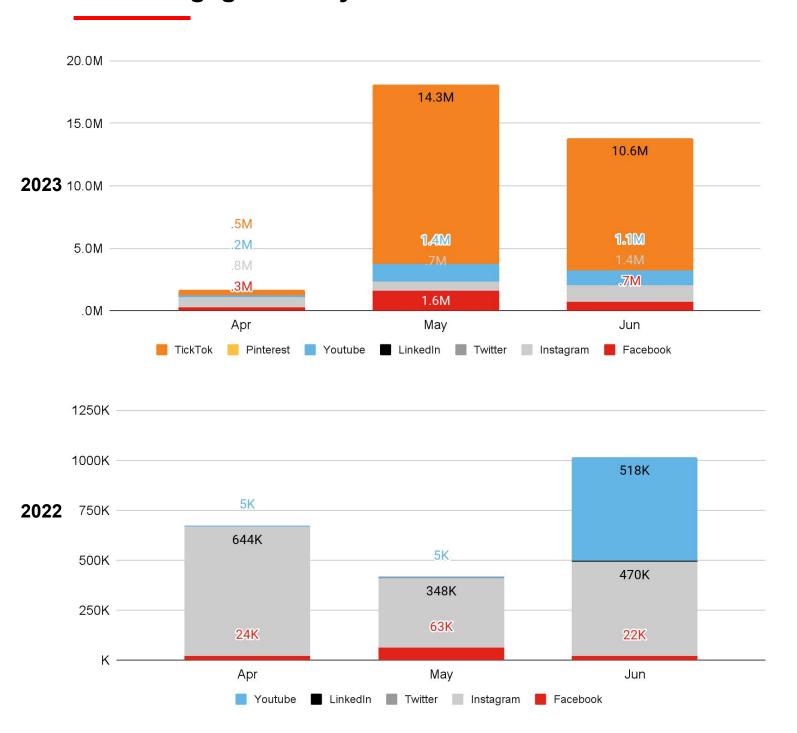




Social - Key Measures

Q2 2023

Social Engagement by Platforms





Q2 2023



BEST PLACES TO SEE THE CHERRY BLOSSOMS IN TORONTO

- Top performing video of 2023 to date
- Engagements total 1.4M across IG and TikTok

KEY LEARNING: 89.3% of views came from TikTokers 'For You' page, and only 2% from followers. We see a very low % of views from actual followers, highlighting the best practice of producing content tailored to your audience.





Q2 2023



5 HOTEL LOBBY BARS FOR YOUR NEXT NIGHT OUT

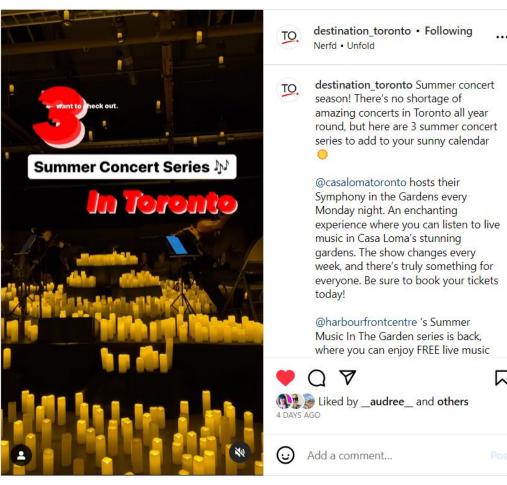
Engagements total 204K across IG and TikTok

KEY LEARNING: Organic engagement is critical to success of cocktail or alcohol based content as IG and TikTok will not allow boosted content that is primarily alcohol focussed.





Q2 2023



3:44

5 HOTEL LOBBY BARS FOR YOUR NEXT NIGHT OUT

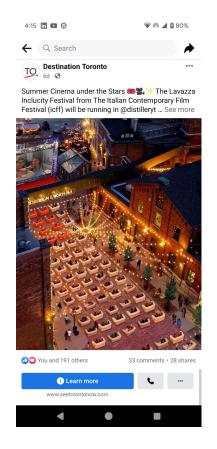
Engagements total 176K across IG and TikTok

KEY LEARNING: Putting small boosted amounts consistently across content can effectively increase video views and content engagement. DT employing this strategy has resulted in over 1MM video views of social media content in June alone.





Q2 2023







Q2 SOCIAL MEDIA MARKETING TAKEAWAYS

- Attractions/things to do, as well as globally inspired food and nightlife content perform best on DT social media platforms
- o Top performing videos are in listicle style and in reel format
- Ambassador takeovers allow for authentic storytelling, unique perspectives and expanded audience reach



Part III Email



eNewsletters

Q2 2023



Business Events Newsletter

Audiences: US and Canada Distribution: Monthly



Consumer Newsletter

Audiences: Global Distribution: Monthly



Industry Newsletter

Audiences: Industry Stakeholders

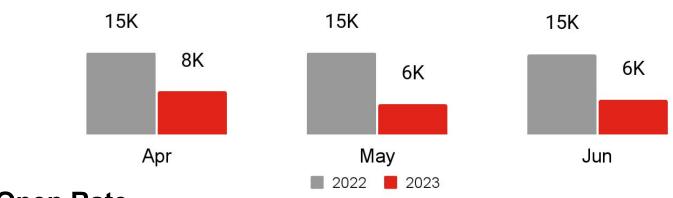
Distribution: Bi-weekly



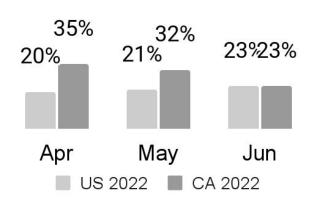
TOP 6 in the 6ix - Key Measures

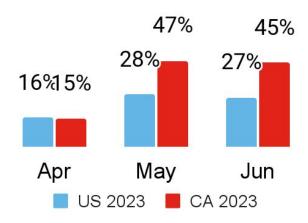
Q2 2023

Subscribers

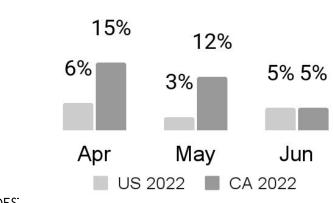


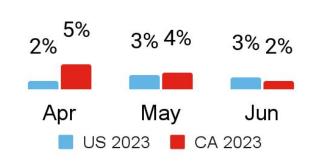
Open Rate





Click Through Rate



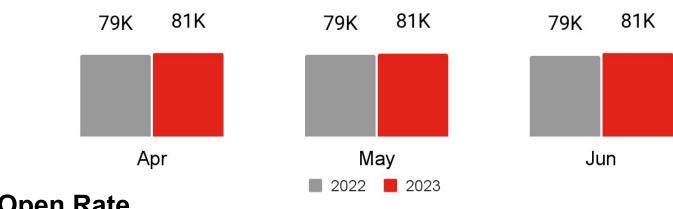




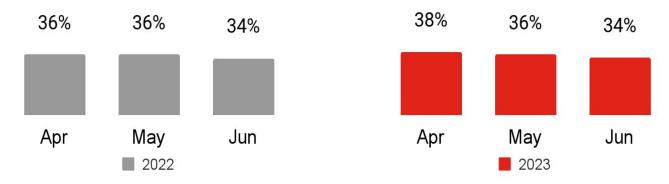
Stories From the 6ix - Key Measures

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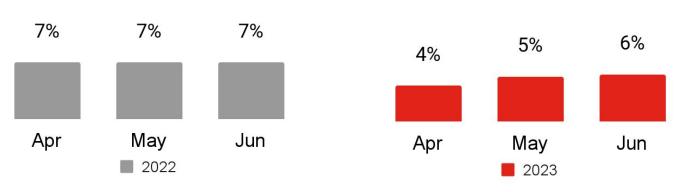
Subscribers



Open Rate



Click Through Rate

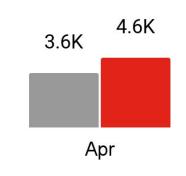


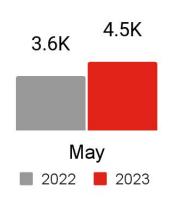


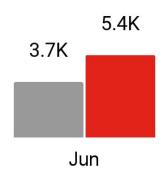
Terminal 2 - Key Measures

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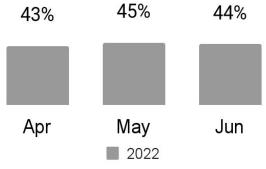
Subscribers

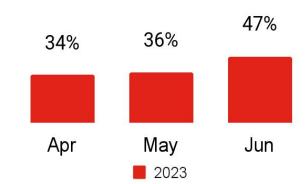




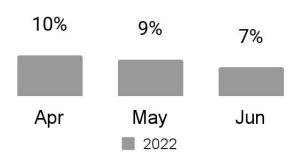


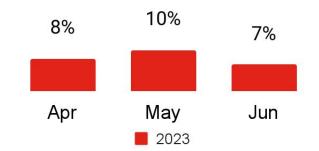
Open Rate





Click Through Rate











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