

	Dotaile					
Proposal	RFP Name	CFA Annual Program	m 2027			
	RFP Code	ZCNQCQRPLHF				
	Event Name	CFA Annual Program	n 2027			
	Response Date	Wed, 14-Jul-2021 4		Proposal Status	Submitted Propo	sal
	Supplier Name	Hilton Vancouver W		-	Hotel	
	Chain	Hilton			OR - Portland	
	Brand	Hilton Hotels			Yes - 7.00% on Accommodations	3
Prope	osal Introduction			ncouver Washington. We woul eferred date available to offer a		elcome back
		Kindest Regards,				
		Christie Rust, CMP Director of Sales and	d Marketing			
Date Type	Event Dates		Check-In Date			
D. (				Availability		Rates (USD)
Preferred	Tue, 22-Jun-2027 2027	' to Sun, 27-Jun-	Mon, 21-Jun- 2027	Availability 1st Option - Holding Space L 2021	Intil 31-Aug-	
			,	1st Option - Holding Space L		(USD)
Alternate 1	2027 Tue, 15-Jun-2027	to Sun, 20-Jun-	2027 Mon, 14-Jun- 2027 er requires advanced	1st Option - Holding Space L 2021 1st Option - Holding Space L 2021 payment unless Direct Billing	Intil 31-Aug-	(USD) 199.00 189.00
Alternate 1 Billing	2027 Tue, 15-Jun-2027 2027 and Contractual Requirements	to Sun, 20-Jun- The Hilton Vancouve	2027 Mon, 14-Jun- 2027 er requires advanced	1st Option - Holding Space L 2021 1st Option - Holding Space L 2021 payment unless Direct Billing	Intil 31-Aug-	(USD) 199.00 189.00
Alternate 1 Billing	2027 Tue, 15-Jun-2027 2027 and Contractual	to Sun, 20-Jun- The Hilton Vancouve	2027 Mon, 14-Jun- 2027 er requires advanced	1st Option - Holding Space L 2021 1st Option - Holding Space L 2021 payment unless Direct Billing	Intil 31-Aug- is established ar	(USD) 199.00 189.00 nd a 30%
Alternate 1 Billing	2027 Tue, 15-Jun-2027 2027 and Contractual Requirements act Information Contact Name	to Sun, 20-Jun- The Hilton Vancouve deposit would be du	2027 Mon, 14-Jun- 2027 er requires advanced	1st Option - Holding Space L 2021 1st Option - Holding Space L 2021 d payment unless Direct Billing ct.	Intil 31-Aug-	(USD) 199.00 189.00 nd a 30%
Alternate 1 Billing	2027 Tue, 15-Jun-2027 2027 and Contractual Requirements	to Sun, 20-Jun- The Hilton Vancouve deposit would be du Zaira Gonzalez	2027 Mon, 14-Jun- 2027 er requires advanced e with signed contra	1st Option - Holding Space L 2021 1st Option - Holding Space L 2021 d payment unless Direct Billing ct. Email Address	Intil 31-Aug- is established ar <u>zaira.gonzalez</u>	(USD) 199.00 189.00 nd a 30%

Kindest Regards,





Proposal from Hilton Vancouver Washington 301 W. 6th Street, Vancouver, Washington, 98660, USA

# Sleeping Room Availabilities

ping Room Needs M		Yes								
Additional Informa		We can offer a the new Vance								
		Prefe	rred (Tu	ie, 22-Jun-20	27 to S	un, 27-Jun-2	2027 <u>)</u>			
Availab	oility	1st Option - H Aug-2021	olding S	pace Until 31	-	C	heck-i	<b>n Date</b> Mo	n, 21	lun-2027
Do all guest room ra include breakfa		No								
Do all guest room ra include t		No								
Applicable Ta	axes	VAT USD 2.00	), Occup	ancy 10.50%	)					
т	otal	USD 132,874.	00							
	Any	(Run of House)	Single	e (1 Bed)	Double	e (2 Beds)	Suite		Staff	
Day	Qty	Rate (USD)	Qty	Rate (USD)	Qty	Rate (USD)	Qty	Rate (USD)	Qty	Rate (USD)
Mon, 21-Jun-2027					2	199.00				
Tue, 22-Jun-2027					9	199.00			6	149.00
Wed, 23-Jun-2027			20	199.00	42	199.00	10	199.00	6	149.00
Thu, 24-Jun-2027			30	199.00	110	199.00	10	199.00	6	149.00
						100.00	10	100.00	6	
Fri, 25-Jun-2027			30	199.00	110	199.00	10	199.00	0	149.00
,			30 30	199.00 199.00	110 110	199.00 199.00	10	199.00	6	149.00 149.00

Alternate 1 (Tue, 15-Jun-2027 to Sun, 20-Jun-2027)

Availability 1st Option - Holding Space Until 31-Aug-2021

Check-in Date Mon, 14-Jun-2027

Total USD 105,135.00

	Any (Run of House)		Single	e (1 Bed)	Double	Double (2 Beds)			Staff		
Day	Qty	Rate (USD)	Qty	Rate (USD)	Qty	Rate (USD)	Qty	Rate (USD)	Qty	Rate (USD)	
Mon, 14-Jun-2027					2	189.00					
Tue, 15-Jun-2027					9	189.00			6	139.00	
Wed, 16-Jun-2027			20	189.00	40	189.00	10	189.00	6	139.00	
Thu, 17-Jun-2027			30	189.00	110	189.00	10	189.00	6	139.00	
Fri, 18-Jun-2027			30	189.00	110	189.00	10	189.00	6	139.00	
Sat, 19-Jun-2027			30	189.00	110	189.00	10	189.00	6	139.00	
Sun, 20-Jun-2027					1	189.00			3	139.00	

Additional Information We can accommodate a room block of 156 on peak. The new Waterfront has 2 hotels being built that cold offer overflow.

# Additional Fees

								Hilt	on –								
WALDORF ASTORIA	LXR	CONRAD	canopy	Signia. Hilton	(ð) Hilton	CURIO	DOUBLETREE	COLLECTION	EMBASSY SUITES	темро	MOTIO	Barden Inn	Hampton,	tru	HOMEWOOD	HOME	) Hilton Grand Vacations
									<u></u>								



Sleeping Room Availabiliti	es		
Occupancy	10.500% on Guest Rooms	State	8.500% on Meeting Packages
VAT	USD \$2.00 on Guest Rooms		
Additional Information	Basic Guestroom Internet - Always Complimentary Fitness Center Access for all Guests - Always Complimentary		





leeting Room Av	ailabilities			
leeting Room Need	Is Met? Yes			
Additional Infor	mation We are a	ble to comfortably accommodate	all of your event space red	quirements.
Sta	art Date Tue, 22	lun-2027		
Day	Time	Agenda Item	Room Request	Room Assignment
Tue, 22-Jun-2027	12:00 AM-11:30 PM	Office Office	Conference 10 people • 24-hour hold	
Wed, 23-Jun-2027	12:00 AM-11:30 PM	Office Office	Conference 10 people • 24-hour hold	
Wed, 23-Jun-2027	12:00 AM-11:30 PM	Tabletop ExhibitsExhibitNotes or Exceptions: Theseshould be in the foyer of theballroom. We need at least 800sq ft for this.	Tabletop 10 people • 24-hour hold	
Wed, 23-Jun-2027	3:00 AM-11:45 PM	Awards storage Breakout Notes or Exceptions: We need to have a room near the General Session that is lockable and can hold the awards	Flow 4 people • 24-hour hold	
Wed, 23-Jun-2027	2:00 PM-11:30 PM	Bag Stuffing / Registration Office Notes or Exceptions: We need a separate room to stuff the bags and then to store them until registration the next day.	Conference 12 people	
Wed, 23-Jun-2027	6:00 PM-9:00 PM	Winn Foundation Meeting Meeting	Conference 15 people	
Thu, 24-Jun-2027	12:00 AM-11:30 PM	Office Office	Conference 10 people • 24-hour hold	
Thu, 24-Jun-2027	12:00 AM-11:30 PM	<b>Registration</b> Registration Notes or Exceptions: U shape set up with 3 tables in the rear and 3 tables in the front. Actual registration takes place from 3- 5pm.	U-Shaped 5 people	
Thu, 24-Jun-2027	12:00 AM-11:30 PM	Tabletop ExhibitsExhibitNotes or Exceptions: Theseshould be in the foyer of theballroom. We need at least 800sq ft for this.	Tabletop 10 people • 24-hour hold	

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Thu, 24-Jun-2027	3:00 AM-11:45 PM	Awards storage Breakout Notes or Exceptions: We need to have a room near the General Session that is lockable and can hold the awards	Flow 4 people • 24-hour hold	
Thu, 24-Jun-2027	9:00 AM-6:00 PM	<b>CFA Board meeting</b> Meeting Notes or Exceptions: Please put theater chairs for 50 around the perimeter.We want wifi in here at no cost.	Hollow Square 25 people	
Thu, 24-Jun-2027	10:00 AM-5:00 PM	Credentials Meeting Meeting	Conference 15 people	
Thu, 24-Jun-2027	12:00 PM-1:00 PM	<b>CFA Board Lunch</b> Lunch Notes or Exceptions: Roll in Buffet for 24. Please do not charge us additional cost for small lunch.	Other 24 people	
Thu, 24-Jun-2027	2:00 PM-6:30 PM	Winn Symposium / Reception Meeting	Rounds of 8 80 people	
Thu, 24-Jun-2027	5:30 PM-10:00 PM	JA Dinner / Judges Workshop Meeting	Classroom 100 people	
Fri, 25-Jun-2027	12:00 AM-11:30 PM	Office Office	Conference 10 people • 24-hour hold	
Fri, 25-Jun-2027	12:00 AM-11:30 PM	<b>Registration</b> Registration Notes or Exceptions: U shape set up with 3 tables in the rear and 3 tables in the front. Actual registration takes place from 7:30 am-10 am.	U-Shaped 5 people	
Fri, 25-Jun-2027	12:00 AM-11:30 PM	Tabletop ExhibitsExhibitNotes or Exceptions: Theseshould be in the foyer of theballroom. We need at least 800sq ft for this.	Tabletop 10 people • 24-hour hold	
Fri, 25-Jun-2027	3:00 AM-11:45 PM	Awards storage Breakout Notes or Exceptions: We need to have a room near the General Session that is lockable and can hold the awards	Flow 4 people • 24-hour hold	
Fri, 25-Jun-2027	7:00 AM-12:00 PM	Credentials / Tellers Meeting	Conference 15 people	



Fri, 25-Jun-2027	8:00 AM-9:00 AM	<b>Continental Breakfast</b> Breakfast Notes or Exceptions: In the foyer where the exhibits are.	Flow 400 people	
Fri, 25-Jun-2027	9:00 AM-6:00 PM	Annual Meeting General Session Notes or Exceptions: Classroom style for 400. Rear screen projection	School Room 10,000 Sq. Ft. / 400 people	
Fri, 25-Jun-2027	9:00 PM-12:00 AM	<b>Reception</b> Reception Notes or Exceptions: 2 bars, cocktail rounds, hi boys. This is reception with a theme for the area.	Flow 200 people	
Sat, 26-Jun-2027	12:00 AM-11:30 PM	Tabletop ExhibitsExhibitNotes or Exceptions: Theseshould be in the foyer of theballroom. We need at least 800sq ft for this.	Tabletop 10 people • 24-hour hold	
Sat, 26-Jun-2027	12:00 AM-11:30 PM	Office Office	Conference 10 people • 24-hour hold	
Sat, 26-Jun-2027	3:00 AM-11:45 PM	Awards storage Breakout Notes or Exceptions: We need to have a room near the General Session that is lockable and can hold the awards	Flow 4 people • 24-hour hold	
Sat, 26-Jun-2027	9:00 AM-12:00 PM	JA meeting Breakout Notes or Exceptions: theater style for 100	Theater 100 people	
Sat, 26-Jun-2027	9:00 AM-12:00 PM	Marketing meeting Breakout Notes or Exceptions: theater seating	Theater 100 people	
Sat, 26-Jun-2027	9:00 AM-2:00 PM	Board Meeting Meeting Notes or Exceptions: special set for 75 people.	Other 2,500 Sq. Ft. / 75 people	
Sat, 26-Jun-2027	9:00 AM-5:00 PM	<b>Dinner set up &amp; Rehearsal</b> Dinner Notes or Exceptions: Take the General Session room with the rear screen projection and turn it into the dinner area with a center aisle and ramp.	Rounds of 10 10,000 Sq. Ft. / 400 people	
Sat, 26-Jun-2027	4:30 PM-5:30 PM	Reception Reception	Flow 400 people	



Sat, 26-Jun-2027	6:00 PM-10:30 PM	Awards Dinner Dinner	Rounds of 10 400 people
Sat, 26-Jun-2027	10:30 PM-12:00 AM	<b>Dance</b> Dinner Notes or Exceptions: Large Dance floor. DJ, on stage. we have done this in the foyer before with dessert.	Flow 400 people
Sun, 27-Jun-2027	12:00 AM-11:30 PM	Office Office	Conference 10 people • 24-hour hold
Sun, 27-Jun-2027	3:00 AM-11:45 PM	Awards storage Breakout Notes or Exceptions: We need to have a room near the General Session that is lockable and can hold the awards	Flow 4 people • 24-hour hold
Sun, 27-Jun-2027	9:00 AM-1:00 PM	CFA Board Meeting Meeting Notes or Exceptions: comp wifi for this meeting.	Hollow Square 25 people
A۸	Our profe	ur on-site Audio Visual Services essional on-site AV team can accu tailored proposal of their service	ommodate all of your equipment requests and is pleased to s and fees.
	There is r	no additional fee for bringing in yo	our own outside A/V.

						 	Hilt	on –								
WALDORF ASTORIA	LXR	CONRAD	canopy	Signia Hilton	(ð) Hilton	DOUBLETREE	TAPESTRY COLLECTION	EMBASSY SUITES	темро	MOTIO	Sarden Inn	Hampton)	tru	HOMEWOOD	HOME	@ Hilton Grand Vacations
						 		on —								



Proposal from Hilton Vancouver Washington 301 W. 6th Street, Vancouver, Washington, 98660, USA

# **Estimated Costs**

Total F&B Minimum USD \$65,000.00

Applicable Tax 8.5%

Service Charge 23%

Item	Cost Type	Amount	Quantity	Tax(%)	Tax/Service	Note
Average F&B Costs - Break - AM	Per Person	USD \$6.50			+Tax and Service	
Average F&B Costs - Break - PM	Per Person	USD \$12.00			+Tax and Service	
Average F&B Costs - Breakfast - Buffet	Per Person	USD \$30.00			+Tax and Service	
Average F&B Costs - Breakfast - Continental	Per Person	USD \$24.00			+Tax and Service	
Average F&B Costs - Breakfast - Plated	Per Person	USD \$27.00			+Tax and Service	
Average F&B Costs - Dinner - Buffet	Per Person	USD \$48.00			+Tax and Service	
Average F&B Costs - Dinner - Plated	Per Person	USD \$45.00			+Tax and Service	
Average F&B Costs - Lunch - Buffet	Per Person	USD \$38.00			+Tax and Service	
Average F&B Costs - Lunch - Plated	Per Person	USD \$35.00			+Tax and Service	
Average F&B Costs - Reception - Beverage	Per Person	USD \$10.00			+Tax and Service	
Average F&B Costs - Reception - Food	Per Person	USD \$30.00			+Tax and Service	average cost per person, per Hor d'oeuvres
Miscellaneous Costs - Bellman Delivery	Per Item	USD \$2.50			+Tax	
Miscellaneous Costs - Facility Fee	N/A					
Miscellaneous Costs - Housekeeping	N/A					
Miscellaneous Costs - Internet - Guest Room	Complimentary					In guestrooms, available for 24 hrs

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Miscellaneous Costs - Internet - Meeting Room	Minimum	USD \$150.00	+Tax and Service	For first 10 users. \$10.00 each additional user. Plus 22% Service Charge
Miscellaneous Costs - Parking Fee - Self	Per Day	USD \$25.00	+Tax	Self Overnight Parking
Miscellaneous Costs - Parking Fee - Valet	Per Day	USD \$30.00	+Tax	Valet Overnight Parking
Miscellaneous Costs - Resort Fee	N/A			
Rental Costs - Meeting Rooms - Total	Waived			
Transportation Costs - Airport Transportation	Per Person	USD \$32.00	Tax and Service Inclusive	Roundtrip Airport Shuttle through Blue Star Bus/Transportation
Transportation Costs - Local Transportation	Per Person	USD \$25.00	Tax and Service Inclusive	One Way Cab Fare from Airport to Hotel.

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Proposal from Hilton Vancouver Washington 301 W. 6th Street, Vancouver, Washington, 98660, USA

## Additional Questions

## 1. Rates quoted are applicable \_\_\_\_\_ days pre-meeting. (Comment) (Required)

Quoted sleeping room rates will be offered to your attendees, based on availability of contracted room type(s), 3 days before and 3 days after the above Event dates.

## 2. Rates quoted are applicable \_\_\_\_\_ days post-meeting. (Comment) (Required)

Quoted sleeping room rates will be offered to your attendees, based on availability of contracted room type(s), 3 days before and 3 days after the above Event dates.

### 3. Hotel web site address? (Comment) (Required)

www.vancouverwashington.hilton.com

## 4. Web address for meeting space detail? (Comment) (Required)

http://www.hilton.com/en/hi/hotels/meeting\_space.jhtml;?ctyhocn=PDXVAHH

## 5. Total number of rooms on property? (Comment) (Required)

226

## 6. What is your property's current Mobile Rating? (Comment) (Required)

Three

7. What is your property's current Star Rating? (Comment) (Required)

Three

8. Will the meeting room rentals be waived? If not, what rates will apply? (Comment) (Required)

Yes with \$65,000.00 F&B Spend

9. Do you have internet access available in the rooms? Is it wireless? What is the cost? What is the type and cost of internet access in meeting rooms? (Comment) (Required)

\$150.00 for the first 10 users and \$15.00 each additional user.

10. What is your nearest major airport and what is the distance (both miles and time)? What are the round trip shuttle and/or taxi costs? (Comment) (Required)

Portland International Airport

11 miles or 15 minutes

Taxi is average of \$40.00

Uber is \$25.00 - \$40.00





Proposal from Hilton Vancouver Washington 301 W. 6th Street, Vancouver, Washington, 98660, USA

### 11. What amenities and activities does your hotel have on or near the property? (Comment) (Required)

Our very own Grays Restaurant & Bar as well as Grays Coffee Bar.

We are across from beautiful Esther Short Park, home to Farmer's Market, Wine & Jazz Fest, Brew fest, Six to Sunset Concert series, etc. There are a variety of places to eat, pubs, spas, and things to do within walking distance.

The Source Indoor Rock Climbing Facility

Renaisance trail along the Columbia River

Fort Vancouver National Monument

Pearson Air Museum

**Bicycle Rentals** 

Segway Tours

Award Winning Library (Families can not miss this!)

Jantzen Beach, tax free shopping, less than a mile away

### 12. Are there any special concessions and/or incentives you would like to offer this group? (Comment) (Required)

10 Suite Upgrades at the Group Rate

6 Staff Rooms at Reduced Rate

### 13. What renovations have your property either recently completed or has on schedule? (Comment) (Required)

The entire property completed \$5 million remodel as of October, 2015. Our beautiful restaurant, Gray underwent a \$1.7 million renovation in 2018. We understand the importance of providing a high quality product to our guests and intend to maintain that quality for years to come.

14. HelmsBriscoe will be paid a placement fee which is non-cancelable and non transferable to any other party for the booking of this meeting. HelmsBriscoe is acting with full consent and the client is aware of the placement fee payable to HelmsBriscoe by your organization. (Multiple choice) (Required)

I agree that HelmsBriscoe will be paid a placement fee

15. Indicate your agreement to the placement fee by providing your name, title and the date of your response in the area below. (Comment) (Required)

Agree to a placement fee of 7% per Hilton Standard





Proposal from Hilton Vancouver Washington 301 W. 6th Street, Vancouver, Washington, 98660, USA

### Christie Rust, CMP

Director of Sales and Marketing

360-828-4310

July 14, 2021

# 16. Accounts Payable Contact First & Last Name: (Comment) (Required)

Min Lyan Tan

### 17. Accounts Payable Phone Number: (Comment) (Required)

360-828-4359

## 18. Accounts Payable Email Address: (Comment) (Required)

min-lyan.tan@hilton.com

## 19. Accounts Payable Fax: (Comment) (Required)

360-828-4395

20. Please indicate in the space below your contact name, hotel address, phone number, and email address - if it differs from the contact information on the response sheet provided in this RFP. (Comment)

Christie Rust, CMP

Director of Sales and Marketing

Hilton Vancouver Washington

301 West 6th Street

Vancouver, WA 98660

Direct: 360-828-4310

Fax: 360-828-4309

christie.rust@hilton.com

Additional Files					
	File Name	Туре	Size	Upload Date	
	source safely at hilton	Document Link		Wed, 07-Jul-2021	
	PDXVA_Flavor_MenusOnly.pdf	Portable Document Format (.pdf)	4.01 MB	Wed, 14-Jul-2021	

Hilton																	
WALDORF ASTORIA	LXR	CONRAD	canopy	Signia. Hilton	(#) Hilton		DOUBLETREE	COLLECTION	E MBASSY SUITES	темро	MOTIO	Sarden Inn	Hampton)	tru		HOME	@ Hilton Grand Vacations