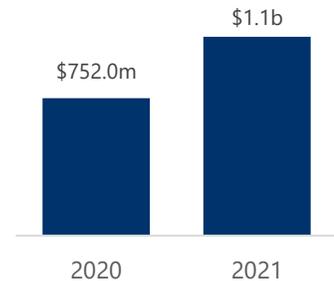


Economic and Fiscal Impact of Film Industry Westchester County

Economic Benefit

- The film industry generated nearly \$1.1 billion in sales in Westchester County in 2021, up from approximately \$752.0 million in 2020. This represents spending directly by film industry businesses as well as the spillover effects of local spending by their suppliers and employee purchases from county businesses.
- In 2021, the film industry supported 3,784 jobs in the county (including direct production-related employment and spillover impacts resulting from film industry activity). This is up from 2,651 in 2020.
- Nearly \$356.8 million in employee earnings are associated with the 2021 jobs and \$248.0 million with the 2020 jobs.

Total Economic Impact on Westchester County - Sales

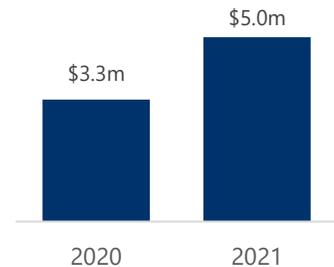


Source: Lightcast

Fiscal Benefit

- Film industry activity generated over \$5.0 million in tax revenue (sales and occupancy tax) for Westchester County in 2021. This is an increase from the \$3.3 million generated in 2020.
- In addition to tax revenue, the County and its municipalities benefit from permit and property rental fees for the use of locations. The County and surveyed municipalities report a total of over \$2.4 million of this additional revenue in 2021 and nearly \$1.4 million in 2020.

Film Industry Impact on Westchester County Tax Revenue



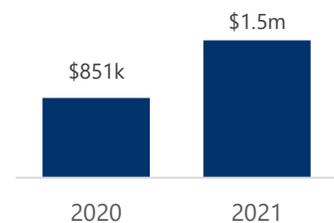
Source: Camoin Associates

Tourism Impact

Tourism impacts are a subset of the total economic and fiscal benefits outlined above.

- Lodging-related tax revenue (sales and occupancy tax) associated with film industry activity contributed nearly \$1.5 million to the County in 2021. This is an increase from nearly \$851,000 in 2020.
- Jobs in tourism-related industries account for 25% of the total jobs supported by film industry activity. In 2021 946 of the total jobs were in tourism-related industries, up from 674 in 2020.

Film Industry Impact on Westchester County Lodging-Related Tax Revenue



Source: Camoin Associates



ECONOMIC AND FISCAL IMPACT OF THE FILM INDUSTRY on Westchester County

The Film Industry's impact on Westchester County is based on 766 production days and 767 local film jobs in 2020 and 1,288 production days and 1,128 local film jobs in 2021.

Impact of Film Industry on Westchester County 2020:



Jobs
2,651



Earnings
\$247,991,896



Sales
\$751,987,573



Sales Tax Revenue
\$2,479,919



Lodging-related Sales and Occupancy Tax Revenue
\$850,792

Impact of Film Industry on Westchester County 2021:



Jobs
3,784



Earnings
\$356,753,333



Sales
\$1,087,745,437



Sales Tax Revenue
\$3,567,533



Lodging-related Sales and Occupancy Tax Revenue
\$1,467,188

In addition, Westchester County and its municipalities collected film permit and location rental revenue of:

2020

\$1,352,369

2021

\$2,411,296

And the film industry's impact on tourism results in:

2020

674 jobs

2021

946 jobs